

# 建設経済季報

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## ま え が き

建設経済季報は、建設経済の現状を最新のデータに基づいて四半期毎にまとめ、概観したものです。建設経済にかかわる者にとって極めて貴重な資料であると考え、無料公開しているものであり、有効にご利用いただければ幸甚に存じます。

なお、作成に当たって、国土交通省総合政策局情報安全・調査課建設統計室のご協力をいただいたことを深く感謝いたします。

2012年8月 一般財団法人 建設物価調査会

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# I 一般指標 \_\_\_\_\_

I－1 我が国の国土利用の推移と現況

I－2 年齢階級別人口

I－3 一般世帯数及び割合と、1世帯あたり人員

I. 一般指標

1. 我が国の国土利用の推移と現況

(単位: 万ha)

| 年    | 合計    | 農用地 |       |    | 森林    | 原野 | 水面・河川・水路 | 道路  | 宅地  | その他 |      |        | その他 |
|------|-------|-----|-------|----|-------|----|----------|-----|-----|-----|------|--------|-----|
|      |       | 農地  | 採草牧草地 |    |       |    |          |     |     | 住宅地 | 工業用地 | その他の宅地 |     |
| 1975 | 3,775 | 576 | 557   | 19 | 2,529 | 43 | 128      | 89  | 124 | 79  | 14   | 31     | 286 |
| 1976 | 3,776 | 571 | 554   | 17 | 2,534 | 41 | 128      | 91  | 128 | 80  | 15   | 33     | 283 |
| 1977 | 3,776 | 568 | 552   | 16 | 2,533 | 40 | 129      | 93  | 131 | 82  | 15   | 35     | 282 |
| 1978 | 3,776 | 565 | 549   | 16 | 2,534 | 38 | 129      | 95  | 134 | 84  | 15   | 36     | 281 |
| 1979 | 3,777 | 562 | 548   | 14 | 2,534 | 37 | 129      | 97  | 137 | 85  | 15   | 37     | 281 |
| 1980 | 3,777 | 559 | 546   | 13 | 2,534 | 34 | 131      | 99  | 139 | 87  | 15   | 37     | 281 |
| 1981 | 3,777 | 556 | 544   | 12 | 2,534 | 33 | 131      | 101 | 142 | 88  | 15   | 39     | 280 |
| 1982 | 3,778 | 554 | 543   | 14 | 2,533 | 32 | 131      | 103 | 145 | 90  | 15   | 40     | 280 |
| 1983 | 3,778 | 552 | 541   | 14 | 2,531 | 31 | 132      | 104 | 147 | 91  | 15   | 41     | 281 |
| 1984 | 3,778 | 551 | 540   | 11 | 2,530 | 31 | 131      | 105 | 149 | 92  | 15   | 42     | 281 |
| 1985 | 3,778 | 548 | 538   | 11 | 2,530 | 31 | 130      | 107 | 150 | 92  | 15   | 44     | 282 |
| 1986 | 3,778 | 547 | 536   | 11 | 2,529 | 29 | 131      | 109 | 153 | 95  | 15   | 43     | 280 |
| 1987 | 3,778 | 544 | 534   | 10 | 2,528 | 29 | 132      | 110 | 155 | 95  | 16   | 44     | 280 |
| 1988 | 3,777 | 542 | 532   | 10 | 2,528 | 27 | 132      | 112 | 157 | 96  | 16   | 45     | 279 |
| 1989 | 3,777 | 538 | 528   | 10 | 2,526 | 28 | 132      | 113 | 159 | 97  | 16   | 46     | 281 |
| 1990 | 3,777 | 533 | 524   | 10 | 2,524 | 28 | 131      | 114 | 160 | 97  | 16   | 47     | 287 |
| 1991 | 3,778 | 530 | 520   | 10 | 2,523 | 27 | 132      | 115 | 163 | 99  | 17   | 47     | 288 |
| 1992 | 3,778 | 525 | 516   | 9  | 2,520 | 27 | 132      | 117 | 165 | 99  | 17   | 49     | 292 |
| 1993 | 3,778 | 521 | 512   | 9  | 2,518 | 27 | 132      | 119 | 167 | 100 | 17   | 50     | 294 |
| 1994 | 3,778 | 517 | 508   | 9  | 2,516 | 26 | 132      | 119 | 168 | 101 | 17   | 50     | 300 |
| 1995 | 3,778 | 517 | 508   | 9  | 2,516 | 26 | 132      | 121 | 170 | 102 | 17   | 51     | 296 |
| 1996 | 3,778 | 508 | 500   | 9  | 2,513 | 26 | 133      | 122 | 172 | 103 | 17   | 52     | 304 |
| 1997 | 3,778 | 504 | 495   | 8  | 2,512 | 26 | 133      | 123 | 174 | 105 | 17   | 53     | 306 |
| 1998 | 3,779 | 499 | 491   | 8  | 2,511 | 26 | 133      | 124 | 176 | 106 | 17   | 53     | 310 |
| 1999 | 3,779 | 495 | 487   | 8  | 2,511 | 26 | 133      | 126 | 177 | 107 | 17   | 54     | 311 |
| 2000 | 3,779 | 491 | 483   | 7  | 2,511 | 27 | 135      | 127 | 179 | 107 | 17   | 55     | 309 |
| 2001 | 3,779 | 487 | 480   | 7  | 2,511 | 27 | 135      | 128 | 180 | 108 | 17   | 55     | 311 |
| 2002 | 3,779 | 484 | 477   | 7  | 2,510 | 26 | 135      | 130 | 181 | 109 | 17   | 58     | 313 |
| 2003 | 3,779 | 482 | 474   | 8  | 2,509 | 26 | 134      | 131 | 182 | 110 | 16   | 57     | 316 |
| 2004 | 3,779 | 481 | 473   | 8  | 2,509 | 27 | 133      | 131 | 183 | 110 | 16   | 56     | 316 |
| 2005 | 3,779 | 478 | 470   | 8  | 2,510 | 28 | 134      | 132 | 185 | 112 | 16   | 57     | 312 |
| 2006 | 3,779 | 476 | 468   | 8  | 2,509 | 28 | 135      | 133 | 185 | 112 | 16   | 57     | 312 |
| 2007 | 3,779 | 473 | 465   | 8  | 2,508 | 28 | 133      | 134 | 187 | 113 | 16   | 58     | 316 |
| 2008 | 3,779 | 471 | 463   | 8  | 2,508 | 28 | 133      | 135 | 188 | 114 | 16   | 58     | 317 |
| 2009 | 3,779 | 469 | 461   | 8  | 2,507 | 28 | 133      | 135 | 189 | 115 | 16   | 59     | 319 |
| 2010 | 3,779 | 467 | 459   | 8  | 2,507 | 28 | 133      | 136 | 190 | 115 | 16   | 59     | 319 |
| 資料出所 | 国土交通省 |     |       |    |       |    |          |     |     |     |      |        |     |

注1)道路は一般道路、農道及び林道である。

注2)数値は国土交通省が既存の各種統計をもとに推計したものである。

注3)内訳と計は、四捨五入の関係で必ずしも一致しない。

注4)国土の増加面積は、埋立地等によるものである。

I. 一般指標

2. 年齢階級別人口(1)

(単位:1,000人)

| 年<br>(10月1日) | 総数      | 年齢階級別人口 |        |        |        |       |       |        |        |        |
|--------------|---------|---------|--------|--------|--------|-------|-------|--------|--------|--------|
|              |         | 0～4歳    | 5～9    | 10～14  | 15～19  | 20～24 | 25～29 | 30～34  | 35～39  | 40～44  |
| 1980 2)      | 117,060 | 8,521   | 10,038 | 8,965  | 8,277  | 7,846 | 9,047 | 10,779 | 9,208  | 8,343  |
| 1981         | 117,884 | 8,209   | 9,894  | 9,500  | 8,152  | 7,810 | 8,604 | 11,350 | 8,748  | 8,504  |
| 1982         | 118,693 | 7,970   | 9,614  | 9,670  | 8,414  | 7,882 | 8,214 | 10,934 | 9,110  | 8,724  |
| 1983         | 119,483 | 7,773   | 9,247  | 9,888  | 8,622  | 7,958 | 7,980 | 10,302 | 9,637  | 8,942  |
| 1984         | 120,235 | 7,631   | 8,844  | 10,029 | 8,830  | 8,031 | 7,908 | 9,545  | 10,120 | 9,328  |
| 1985 2)      | 121,049 | 7,462   | 8,535  | 10,046 | 8,983  | 8,204 | 7,826 | 9,057  | 10,742 | 9,138  |
| 1986         | 121,672 | 7,314   | 8,218  | 9,902  | 9,511  | 8,096 | 7,766 | 8,625  | 11,315 | 8,684  |
| 1987         | 122,264 | 7,161   | 7,969  | 9,622  | 9,676  | 8,379 | 7,813 | 8,239  | 10,901 | 9,049  |
| 1988         | 122,783 | 6,965   | 7,763  | 9,257  | 9,890  | 8,597 | 7,869 | 8,005  | 10,278 | 9,582  |
| 1989         | 123,255 | 6,735   | 7,609  | 8,856  | 10,026 | 8,813 | 7,943 | 7,919  | 9,538  | 10,071 |
| 1990 2)      | 123,611 | 6,510   | 7,486  | 8,548  | 10,035 | 8,828 | 8,095 | 7,809  | 9,028  | 10,687 |
| 1991         | 124,043 | 6,340   | 7,329  | 8,235  | 9,898  | 9,392 | 7,983 | 7,749  | 8,609  | 11,257 |
| 1992         | 124,452 | 6,207   | 7,163  | 7,994  | 9,624  | 9,594 | 8,255 | 7,799  | 8,231  | 10,855 |
| 1993         | 124,764 | 6,093   | 6,956  | 7,792  | 9,265  | 9,835 | 8,466 | 7,852  | 7,995  | 10,238 |
| 1994         | 125,034 | 6,048   | 6,723  | 7,643  | 8,867  | 9,986 | 8,672 | 7,897  | 7,906  | 9,494  |
| 1995 2)      | 125,570 | 6,001   | 6,547  | 7,485  | 8,567  | 9,907 | 8,799 | 8,136  | 7,830  | 9,015  |
| 1996         | 125,864 | 5,973   | 6,376  | 7,337  | 8,243  | 9,815 | 9,315 | 8,009  | 7,768  | 8,598  |
| 1997         | 126,166 | 5,956   | 6,234  | 7,176  | 8,005  | 9,583 | 9,499 | 8,266  | 7,810  | 8,218  |
| 1998         | 126,486 | 5,971   | 6,105  | 6,983  | 7,807  | 9,260 | 9,733 | 8,476  | 7,867  | 7,984  |
| 1999         | 126,686 | 5,951   | 6,030  | 6,761  | 7,655  | 8,890 | 9,895 | 8,678  | 7,916  | 7,897  |
| 2000 2)      | 126,926 | 5,915   | 6,033  | 6,558  | 7,502  | 8,438 | 9,809 | 8,794  | 8,130  | 7,814  |
| 2001         | 127,291 | 5,901   | 6,000  | 6,382  | 7,350  | 8,201 | 9,703 | 9,328  | 8,011  | 7,756  |
| 2002         | 127,435 | 5,875   | 5,983  | 6,244  | 7,194  | 8,012 | 9,431 | 9,492  | 8,262  | 7,797  |
| 2003         | 127,619 | 5,801   | 5,985  | 6,119  | 6,997  | 7,859 | 9,106 | 9,701  | 8,468  | 7,859  |
| 2004         | 127,687 | 5,736   | 5,938  | 6,060  | 6,761  | 7,725 | 8,755 | 9,819  | 8,661  | 7,909  |
| 2005 2)      | 127,768 | 5,599   | 5,950  | 6,036  | 6,593  | 7,381 | 8,314 | 9,795  | 8,772  | 8,113  |
| 2006         | 127,770 | 5,504   | 5,923  | 6,007  | 6,424  | 7,313 | 8,014 | 9,643  | 9,273  | 7,982  |
| 2007         | 127,771 | 5,434   | 5,875  | 5,983  | 6,282  | 7,238 | 7,795 | 9,363  | 9,426  | 8,220  |
| 2008         | 127,692 | 5,405   | 5,787  | 5,984  | 6,155  | 7,105 | 7,630 | 8,996  | 9,609  | 8,406  |
| 2009         | 127,510 | 5,376   | 5,685  | 5,949  | 6,079  | 6,913 | 7,502 | 8,591  | 9,715  | 8,581  |
| 2010 3)      | 128,057 | 5,297   | 5,586  | 5,921  | 6,063  | 6,426 | 7,294 | 8,341  | 9,786  | 8,742  |
| 2011         | 127,799 | 5,303   | 5,490  | 5,912  | 6,075  | 6,370 | 7,219 | 8,093  | 9,712  | 9,315  |
| (推計)         |         |         |        |        |        |       |       |        |        |        |
| 2015         | 126,597 | 4,991   | 5,264  | 5,572  | 5,933  | 6,123 | 6,537 | 7,363  | 8,362  | 9,783  |
| 2020         | 124,100 | 4,370   | 4,954  | 5,243  | 5,578  | 6,014 | 6,200 | 6,543  | 7,323  | 8,298  |
| 2025         | 120,659 | 3,966   | 4,339  | 4,936  | 5,251  | 5,664 | 6,094 | 6,210  | 6,510  | 7,270  |
| 2030         | 116,618 | 3,777   | 3,938  | 4,324  | 4,945  | 5,342 | 5,747 | 6,105  | 6,180  | 6,464  |
| 2035         | 112,124 | 3,611   | 3,751  | 3,925  | 4,333  | 5,034 | 5,425 | 5,759  | 6,076  | 6,138  |
| 2040         | 107,276 | 3,407   | 3,587  | 3,738  | 3,933  | 4,411 | 5,112 | 5,437  | 5,733  | 6,036  |
| 2045         | 102,210 | 3,157   | 3,384  | 3,575  | 3,746  | 4,004 | 4,480 | 5,123  | 5,413  | 5,695  |
| 2050         | 97,076  | 2,878   | 3,136  | 3,373  | 3,583  | 3,814 | 4,067 | 4,490  | 5,101  | 5,379  |
| 2055         | 91,933  | 2,629   | 2,859  | 3,125  | 3,380  | 3,648 | 3,874 | 4,076  | 4,471  | 5,069  |
| 2060         | 86,737  | 2,450   | 2,612  | 2,850  | 3,133  | 3,442 | 3,705 | 3,883  | 4,059  | 4,443  |

(注1) 1971年までは沖縄県を含まない。

(注2) 平成16年以前の人口推計には日本人の出入(帰)国者数に海外滞在期間90日以内の短期滞在者を含む。

1) 国勢調査による人口。

2) 国勢調査による人口(年齢不詳の人口を各歳別に按分して含めた。)

3) H22国勢調査による人口(年齢不詳の人口は各歳別に含めていない。)

I. 一般指標

2. 年齢階級別人口(2)

(単位:1,000人)

| 年<br>(10月1日) | 年齢階級別人口(続) |        |        |        |       |       |       |        | 男女別人口  |        |
|--------------|------------|--------|--------|--------|-------|-------|-------|--------|--------|--------|
|              | 45～49      | 50～54  | 55～59  | 60～64  | 65～70 | 70～74 | 75～79 | 80～    | 男      | 女      |
| 1980 2)      | 8,095      | 7,204  | 5,617  | 4,468  | 3,967 | 3,025 | 2,038 | 1,623  | 57,594 | 59,467 |
| 1981         | 8,225      | 7,381  | 5,952  | 4,546  | 4,034 | 3,182 | 2,057 | 1,736  | 58,001 | 59,901 |
| 1982         | 8,303      | 7,546  | 6,274  | 4,690  | 4,058 | 3,287 | 2,143 | 1,861  | 58,400 | 60,329 |
| 1983         | 8,296      | 7,704  | 6,576  | 4,886  | 4,071 | 3,390 | 2,226 | 1,985  | 58,786 | 60,750 |
| 1984         | 8,198      | 7,804  | 6,832  | 5,180  | 4,033 | 3,485 | 2,351 | 2,087  | 59,150 | 61,155 |
| 1985 2)      | 8,240      | 7,936  | 7,002  | 5,407  | 4,195 | 3,564 | 2,494 | 2,219  | 59,497 | 61,552 |
| 1986         | 8,401      | 8,066  | 7,171  | 5,731  | 4,282 | 3,635 | 2,639 | 2,314  | 59,788 | 61,871 |
| 1987         | 8,620      | 8,144  | 7,333  | 6,037  | 4,426 | 3,669 | 2,749 | 2,478  | 60,058 | 62,181 |
| 1988         | 8,837      | 8,144  | 7,487  | 6,324  | 4,616 | 3,690 | 2,851 | 2,627  | 60,302 | 62,443 |
| 1989         | 9,221      | 8,055  | 7,585  | 6,574  | 4,899 | 3,664 | 2,949 | 2,797  | 60,515 | 62,690 |
| 1990 2)      | 9,043      | 8,110  | 7,745  | 6,761  | 5,115 | 3,826 | 3,025 | 2,962  | 60,697 | 62,914 |
| 1991         | 8,602      | 8,267  | 7,877  | 6,923  | 5,429 | 3,911 | 3,102 | 3,140  | 60,934 | 63,167 |
| 1992         | 8,967      | 8,486  | 7,953  | 7,082  | 5,721 | 4,053 | 3,136 | 3,332  | 61,155 | 63,413 |
| 1993         | 9,497      | 8,695  | 7,952  | 7,228  | 5,992 | 4,230 | 3,161 | 3,518  | 61,317 | 63,621 |
| 1994         | 9,976      | 9,063  | 7,853  | 7,320  | 6,227 | 4,492 | 3,146 | 3,720  | 61,446 | 63,819 |
| 1995 2)      | 10,630     | 8,932  | 7,962  | 7,483  | 6,402 | 4,699 | 3,292 | 3,884  | 61,574 | 63,996 |
| 1996         | 11,191     | 8,489  | 8,117  | 7,617  | 6,555 | 4,993 | 3,383 | 4,086  | 61,698 | 64,161 |
| 1997         | 10,789     | 8,846  | 8,327  | 7,699  | 6,712 | 5,261 | 3,521 | 4,263  | 61,827 | 64,329 |
| 1998         | 10,183     | 9,367  | 8,533  | 7,712  | 6,856 | 5,516 | 3,691 | 4,444  | 61,952 | 64,520 |
| 1999         | 9,444      | 9,856  | 8,897  | 7,630  | 6,951 | 5,737 | 3,926 | 4,572  | 62,017 | 64,650 |
| 2000 2)      | 8,932      | 10,461 | 8,750  | 7,750  | 7,118 | 5,910 | 4,157 | 4,856  | 62,111 | 64,815 |
| 2001         | 8,527      | 11,018 | 8,327  | 7,918  | 7,277 | 6,059 | 4,431 | 5,100  | 62,265 | 65,051 |
| 2002         | 8,151      | 10,608 | 8,657  | 8,102  | 7,374 | 6,211 | 4,673 | 5,371  | 62,295 | 65,190 |
| 2003         | 7,929      | 10,013 | 9,170  | 8,304  | 7,405 | 6,359 | 4,897 | 5,651  | 62,368 | 65,326 |
| 2004         | 7,854      | 9,300  | 9,640  | 8,652  | 7,344 | 6,465 | 5,098 | 5,969  | 62,380 | 65,407 |
| 2005 2)      | 7,755      | 8,828  | 10,294 | 8,577  | 7,460 | 6,661 | 5,280 | 6,358  | 62,349 | 65,419 |
| 2006         | 7,694      | 8,419  | 10,825 | 8,143  | 7,624 | 6,814 | 5,413 | 6,753  | 62,330 | 65,440 |
| 2007         | 7,733      | 8,051  | 10,433 | 8,473  | 7,838 | 6,922 | 5,565 | 7,139  | 62,310 | 65,461 |
| 2008         | 7,781      | 7,822  | 9,838  | 8,958  | 8,041 | 6,957 | 5,705 | 7,512  | 62,251 | 65,441 |
| 2009         | 7,826      | 7,740  | 9,133  | 9,413  | 8,385 | 6,911 | 5,813 | 7,898  | 62,130 | 65,380 |
| 2010 3)      | 8,033      | 7,644  | 8,664  | 10,037 | 8,210 | 6,963 | 5,941 | 8,131  | 62,328 | 65,730 |
| 2011         | 7,966      | 7,639  | 8,320  | 10,632 | 7,861 | 7,184 | 6,143 | 8,565  | 62,184 | 65,615 |
| (推計)         |            |        |        |        |       |       |       |        |        |        |
| 2015         | 8,721      | 7,977  | 7,544  | 8,476  | 9,715 | 7,779 | 6,333 | 10,125 | 61,499 | 65,098 |
| 2020         | 9,691      | 8,602  | 7,823  | 7,337  | 8,155 | 9,179 | 7,064 | 11,726 | 60,146 | 63,954 |
| 2025         | 8,223      | 9,563  | 8,443  | 7,618  | 7,072 | 7,716 | 8,397 | 13,389 | 58,337 | 62,322 |
| 2030         | 7,206      | 8,118  | 9,391  | 8,231  | 7,355 | 6,711 | 7,073 | 15,711 | 56,253 | 60,364 |
| 2035         | 6,410      | 7,117  | 7,976  | 9,162  | 7,958 | 6,995 | 6,182 | 16,273 | 53,980 | 58,144 |
| 2040         | 6,088      | 6,333  | 6,997  | 7,787  | 8,865 | 7,584 | 6,468 | 15,762 | 51,583 | 55,693 |
| 2045         | 5,988      | 6,017  | 6,229  | 6,836  | 7,541 | 8,456 | 7,036 | 15,531 | 49,131 | 53,079 |
| 2050         | 5,651      | 5,920  | 5,921  | 6,089  | 6,627 | 7,202 | 7,857 | 15,989 | 46,657 | 50,419 |
| 2055         | 5,338      | 5,588  | 5,828  | 5,792  | 5,908 | 6,339 | 6,705 | 17,305 | 44,140 | 47,794 |
| 2060         | 5,031      | 5,280  | 5,503  | 5,704  | 5,623 | 5,656 | 5,915 | 17,447 | 41,566 | 45,171 |

資料出所:

総務省統計局「日本の長期統計系列」第2章人口・世帯「2-3 年齢5歳階級, 男女別人口(推計人口)(大正9年～平成21年「平成22年国勢調査」, 「人口推計(平成23年計)」

2015年以降は国立社会保障・人口問題研究所「日本の将来推計人口(2012年1月推計)」

出生中位(死亡中位)推計



I. 一般指標

3. 一般世帯数及び割合と、1世帯あたり人員

| 年<br>(10月1日)  | 一般世帯   |        |        |        |       |       |        | 一般世帯<br>人員<br>(1,000人) | 1世帯<br>あたり人員<br>(人) |
|---------------|--|--------|--------|--------|-------|-------|--------|------------------------|---------------------|
|               | 総数   | 核家族世帯  |        |        |       | その他   | 単独     |                        |                     |
|               |  | 総数     | 夫婦のみ   | 夫婦と子   | 1人親と子 |       |        |                        |                     |
| 世帯数 (1,000世帯) |  |        |        |        |       |       |        |                        |                     |
| 1980          | 35,824   | 21,594 | 4,460  | 15,081 | 2,053 | 7,124 | 7,105  | 115,451                | 3.22                |
| 1985          | 37,980   | 22,804 | 5,212  | 15,189 | 2,403 | 7,282 | 7,895  | 119,334                | 3.14                |
| 1990          | 40,670   | 24,218 | 6,294  | 15,172 | 2,753 | 7,063 | 9,390  | 121,545                | 2.99                |
| 1995          | 43,900   | 25,760 | 7,619  | 15,032 | 3,108 | 6,901 | 11,239 | 123,646                | 2.82                |
| 2000          | 46,782   | 27,332 | 8,835  | 14,919 | 3,578 | 6,539 | 12,911 | 124,725                | 2.67                |
| 2005          | 49,063   | 28,394 | 9,637  | 14,646 | 4,112 | 6,212 | 14,457 | 124,973                | 2.55                |
| 2010          | 51,842   | 29,207 | 10,244 | 14,440 | 4,523 | 5,765 | 16,785 | 125,546                | 2.42                |
| (推計)<br>2015  | 50,600   | 28,266 | 10,186 | 13,256 | 4,824 | 5,771 | 16,563 | 122,231                | 2.42                |
| 2020          | 50,441   | 27,452 | 10,045 | 12,394 | 5,013 | 5,655 | 17,334 | 119,039                | 2.36                |
| 2025          | 49,837   | 26,358 | 9,762  | 11,524 | 5,072 | 5,557 | 17,922 | 115,119                | 2.31                |
| 2030          | 48,802   | 25,122 | 9,391  | 10,703 | 5,027 | 5,443 | 18,237 | 110,637                | 2.27                |
| 割合 (%)        |  |        |        |        |       |       |        |                        |                     |
| 1980          | 100.0  | 60.3   | 12.5   | 42.1   | 5.7   | 19.9  | 19.8   |                        |                     |
| 1985          | 100.0  | 60.0   | 13.7   | 40.0   | 6.3   | 19.2  | 20.8   |                        |                     |
| 1990          | 100.0  | 59.5   | 15.5   | 37.3   | 6.8   | 17.4  | 23.1   |                        |                     |
| 1995          | 100.0  | 58.7   | 17.4   | 34.2   | 7.1   | 15.7  | 25.6   |                        |                     |
| 2000          | 100.0  | 58.4   | 18.9   | 31.9   | 7.6   | 14.0  | 27.6   |                        |                     |
| 2005          | 100.0  | 57.9   | 19.6   | 29.9   | 8.4   | 12.7  | 29.5   |                        |                     |
| 2010          | 100.0  | 56.3   | 19.8   | 27.9   | 8.7   | 11.1  | 32.4   |                        |                     |
| (推計)<br>2015  | 100.0  | 55.9   | 20.1   | 26.2   | 9.5   | 11.4  | 32.7   |                        |                     |
| 2020          | 100.0  | 54.4   | 19.9   | 24.6   | 9.9   | 11.2  | 34.4   |                        |                     |
| 2025          | 100.0  | 52.9   | 19.6   | 23.1   | 10.2  | 11.2  | 36.0   |                        |                     |
| 2030          | 100.0  | 51.5   | 19.2   | 21.9   | 10.3  | 11.2  | 37.4   |                        |                     |
| 資料出所          | 2010年以前は総務省統計局「国勢調査」<br>2015年以降は国立社会保障・人口問題研究所「日本の世帯数の将来推計(2008年3月推計)」 |        |        |        |       |       |        |                        |                     |

注1)一般世帯の「その他」とは、核家族以外の親族世帯と非親族世帯である。



## Ⅱ 経 済 \_\_\_\_\_

Ⅱ－1 国内総生産

Ⅱ－2 景気動向

Ⅱ－3 生産・出荷・在庫

Ⅱ－4 個人消費

Ⅱ－5 設備投資

Ⅱ－6 企 業（収益・事業所数・倒産）

Ⅱ－7 労働・賃金

Ⅱ－8 物 価

Ⅱ－9 国際収支

Ⅱ－10 石 油

## Ⅱ. 経 済

### 1. 国内総生産(1)

| 年度・期    | 名 目 (単位:10億円)  |          |              |          |          |          |             |          |             |
|---------|----------------|----------|--------------|----------|----------|----------|-------------|----------|-------------|
|         | 国内総生産<br>(支出側) |          | 民間最終<br>消費支出 |          | 民間住宅     |          | 民間企業<br>設 備 |          | 民間在庫<br>品増加 |
|         |                | 前期比<br>% |              | 前期比<br>% |          | 前期比<br>% |             | 前期比<br>% |             |
| 1991    |                |          |              |          |          |          |             |          |             |
| 1992    |                |          |              |          |          |          |             |          |             |
| 1993    |                |          |              |          |          |          |             |          |             |
| 1994    | 495,612.2      | 0.0      | 274,709.2    | 0.0      | 25,803.9 | 0.0      | 71,387.4    | 0.0      | -1,457.4    |
| 1995    | 504,594.3      | 1.8      | 279,622.3    | 1.8      | 24,183.4 | -6.3     | 72,221.8    | 1.2      | 1,220.3     |
| 1996    | 515,943.9      | 2.2      | 287,118.9    | 2.7      | 27,731.9 | 14.7     | 74,507.9    | 3.2      | 1,633.5     |
| 1997    | 521,295.4      | 1.0      | 288,136.5    | 0.4      | 22,749.4 | -18.0    | 78,190.0    | 4.9      | 3,449.8     |
| 1998    | 510,919.2      | -2.0     | 288,081.0    | 0.0      | 19,843.4 | -12.8    | 70,948.6    | -9.3     | 0.7         |
| 1999    | 506,599.2      | -0.8     | 289,507.3    | 0.5      | 20,416.8 | 2.9      | 69,827.9    | -1.6     | -3,233.7    |
| 2000    | 510,834.7      | 0.8      | 288,534.3    | -0.3     | 20,319.9 | -0.5     | 72,076.4    | 3.2      | 334.4       |
| 2001    | 501,710.6      | -1.8     | 289,092.0    | 0.2      | 18,586.4 | -8.5     | 67,686.7    | -6.1     | -925.2      |
| 2002    | 498,008.8      | -0.7     | 288,824.8    | -0.1     | 18,001.3 | -3.1     | 64,418.7    | -4.8     | -1,309.3    |
| 2003    | 501,889.1      | 0.8      | 288,297.3    | -0.2     | 18,000.5 | 0.0      | 65,848.1    | 2.2      | 473.5       |
| 2004    | 502,760.8      | 0.2      | 288,412.8    | 0.0      | 18,381.0 | 2.1      | 67,846.9    | 3.0      | 1,238.0     |
| 2005    | 505,349.4      | 0.5      | 292,397.6    | 1.4      | 18,390.9 | 0.1      | 70,635.7    | 4.1      | 614.6       |
| 2006    | 509,106.3      | 0.7      | 293,375.2    | 0.3      | 18,781.3 | 2.1      | 74,650.7    | 5.7      | 468.4       |
| 2007    | 513,023.3      | 0.8      | 294,727.5    | 0.5      | 16,354.1 | -12.9    | 76,831.7    | 2.9      | 1,657.6     |
| 2008    | 489,520.1      | -4.6     | 288,105.4    | -2.2     | 16,527.6 | 1.1      | 71,014.7    | -7.6     | 1,341.2     |
| 2009    | 473,861.8      | -3.2     | 284,237.0    | -1.3     | 12,641.9 | -23.5    | 60,770.7    | -14.4    | -5,143.7    |
| 2010    | 479,355.9      | 1.2      | 284,182.4    | 0.0      | 12,996.5 | 2.8      | 62,030.4    | 2.1      | -1,304.7    |
| 2011    | 469,980.6      | -2.0     | 284,951.8    | 0.3      | 13,559.9 | 4.3      | 62,117.0    | 0.1      | -3,737.8    |
| 2007.Q2 | 514,534.0      | 0.1      | 294,596.6    | 0.2      | 18,633.9 | -1.4     | 75,680.4    | -1.2     | 2,244.5     |
| 2007.Q3 | 510,218.7      | -0.8     | 293,491.1    | -0.4     | 16,942.2 | -9.1     | 75,323.8    | -0.5     | 554.3       |
| 2007.Q4 | 512,963.6      | 0.5      | 294,290.0    | 0.3      | 14,592.5 | -13.9    | 77,474.6    | 2.9      | 2,354.9     |
| 2008.Q1 | 513,552.1      | 0.1      | 296,621.0    | 0.8      | 15,316.8 | 5.0      | 78,460.9    | 1.3      | 1,165.3     |
| 2008.Q2 | 505,581.9      | -1.6     | 292,297.5    | -1.5     | 16,343.7 | 6.7      | 76,426.1    | -2.6     | 3,777.7     |
| 2008.Q3 | 496,453.9      | -1.8     | 293,165.4    | 0.3      | 17,113.1 | 4.7      | 74,589.7    | -2.4     | -858.3      |
| 2008.Q4 | 488,678.6      | -1.6     | 286,435.1    | -2.3     | 17,036.8 | -0.4     | 68,168.5    | -8.6     | 6,437.5     |
| 2009.Q1 | 468,163.4      | -4.2     | 280,814.7    | -2.0     | 15,515.4 | -8.9     | 65,820.4    | -3.4     | -4,171.1    |
| 2009.Q2 | 472,581.4      | 0.9      | 283,805.0    | 1.1      | 13,614.8 | -12.2    | 61,685.7    | -6.3     | -4,738.0    |
| 2009.Q3 | 469,049.6      | -0.7     | 282,626.9    | -0.4     | 12,454.1 | -8.5     | 60,693.6    | -1.6     | -6,347.2    |
| 2009.Q4 | 474,444.8      | 1.2      | 284,504.2    | 0.7      | 12,079.4 | -3.0     | 60,658.7    | -0.1     | -5,856.6    |
| 2010.Q1 | 479,201.8      | 1.0      | 285,847.2    | 0.5      | 12,487.4 | 3.4      | 60,219.4    | -0.7     | -3,731.4    |
| 2010.Q2 | 483,200.6      | 0.8      | 285,926.9    | 0.0      | 12,594.7 | 0.9      | 62,541.2    | 3.9      | -1,577.2    |
| 2010.Q3 | 483,893.7      | 0.1      | 285,293.0    | -0.2     | 12,641.5 | 0.4      | 62,808.0    | 0.4      | -279.8      |
| 2010.Q4 | 481,132.5      | -0.6     | 284,815.5    | -0.2     | 13,245.2 | 4.8      | 61,564.2    | -2.0     | -179.1      |
| 2011.Q1 | 469,757.8      | -2.4     | 280,692.1    | -1.4     | 13,520.0 | 2.1      | 61,387.9    | -0.3     | -3,228.2    |
| 2011.Q2 | 463,337.9      | -1.4     | 281,128.5    | 0.2      | 13,157.0 | -2.7     | 60,624.9    | -1.2     | -4,416.4    |
| 2011.Q3 | 470,751.1      | 1.6      | 284,031.9    | 1.0      | 13,791.2 | 4.8      | 60,746.3    | 0.2      | -3,267.9    |
| 2011.Q4 | 469,525.0      | -0.3     | 285,141.7    | 0.4      | 13,756.3 | -0.3     | 64,017.9    | 5.4      | -4,620.5    |
| 2012.Q1 | 476,054.0      | 1.4      | 289,318.2    | 1.5      | 13,518.1 | -1.7     | 62,998.8    | -1.6     | -2,687.0    |
| 2012.Q2 | 475,396.1      | -0.1     | 288,423.1    | -0.3     | 13,620.8 | 0.8      | 63,992.6    | 1.6      | -3,489.7    |
| 資料出所    | 内閣府 経済社会総合研究所  |          |              |          |          |          |             |          |             |

注1)93SNAベース。連鎖方式

注2)年度計数は原計数。四半期は季節調整済。

注3)2012年4-6月期 1次速報値(2012年8月13日)

## Ⅱ. 経 済

### 1. 国内総生産(2)

| 年度・期    | 名 目 (単位:10億円) (続) |       |          |       |         |            |       |            |       |
|---------|-------------------|-------|----------|-------|---------|------------|-------|------------|-------|
|         | 政府最終消費支出          |       | 公的固定資本形成 |       | 公的在庫品増加 | 財貨・サービスの輸出 |       | 財貨・サービスの輸入 |       |
|         |                   | 前期比 % |          | 前期比 % |         |            | 前期比 % |            | 前期比 % |
| 1991    |                   |       |          |       |         |            |       |            |       |
| 1992    |                   |       |          |       |         |            |       |            |       |
| 1993    |                   |       |          |       |         |            |       |            |       |
| 1994    | 73,778.0          | 0.0   | 41,947.4 | 0.0   | 424.1   | 44,610.1   | 0.0   | 35,590.5   | 0.0   |
| 1995    | 76,947.5          | 4.3   | 44,406.6 | 5.9   | 279.4   | 46,362.8   | 3.9   | 40,649.7   | 14.2  |
| 1996    | 79,509.5          | 3.3   | 43,303.0 | -2.5  | 176.8   | 51,140.0   | 10.3  | 49,177.5   | 21.0  |
| 1997    | 80,930.5          | 1.8   | 40,584.5 | -6.3  | 201.2   | 56,466.5   | 10.4  | 49,413.0   | 0.5   |
| 1998    | 82,010.2          | 1.3   | 40,416.8 | -0.4  | -148.7  | 53,706.7   | -4.9  | 43,939.4   | -11.1 |
| 1999    | 83,633.7          | 2.0   | 38,552.0 | -4.6  | -50.7   | 52,376.6   | -2.5  | 44,430.6   | 1.1   |
| 2000    | 87,363.7          | 4.5   | 35,970.3 | -6.7  | -15.4   | 55,828.7   | 6.6   | 49,577.5   | 11.6  |
| 2001    | 90,402.1          | 3.5   | 33,075.3 | -8.0  | -137.5  | 52,548.8   | -5.9  | 48,618.1   | -1.9  |
| 2002    | 90,694.4          | 0.3   | 30,905.4 | -6.6  | -83.6   | 57,039.0   | 8.5   | 50,482.0   | 3.8   |
| 2003    | 91,413.5          | 0.8   | 28,591.7 | -7.5  | -186.2  | 60,716.3   | 6.4   | 51,265.6   | 1.6   |
| 2004    | 92,059.2          | 0.7   | 25,626.2 | -10.4 | 41.1    | 67,268.6   | 10.8  | 58,113.0   | 13.4  |
| 2005    | 92,431.3          | 0.4   | 24,238.3 | -5.4  | 30.6    | 75,104.5   | 11.6  | 68,494.3   | 17.9  |
| 2006    | 91,938.5          | -0.5  | 22,776.4 | -6.0  | -7.1    | 84,066.1   | 11.9  | 76,943.1   | 12.3  |
| 2007    | 93,255.6          | 1.4   | 22,082.7 | -3.0  | 52.3    | 92,437.6   | 10.0  | 84,375.9   | 9.7   |
| 2008    | 92,895.0          | -0.4  | 21,200.2 | -4.0  | 55.2    | 78,610.7   | -15.0 | 80,229.9   | -4.9  |
| 2009    | 94,244.1          | 1.5   | 22,828.6 | 7.7   | -33.0   | 64,506.3   | -17.9 | 60,190.1   | -25.0 |
| 2010    | 95,784.1          | 1.6   | 21,443.2 | -6.1  | -75.5   | 73,802.7   | 14.4  | 69,503.2   | 15.5  |
| 2011    | 97,181.4          | 1.5   | 22,241.8 | 3.7   | 46.7    | 70,912.7   | -3.9  | 77,292.8   | 11.2  |
| 2007.Q2 | 93,035.8          | 1.2   | 22,024.8 | -2.5  | 93.0    | 90,856.4   | 3.3   | 82,631.5   | 4.3   |
| 2007.Q3 | 92,321.9          | -0.8  | 21,863.7 | -0.7  | -12.4   | 91,886.0   | 1.1   | 82,152.0   | -0.6  |
| 2007.Q4 | 93,687.9          | 1.5   | 22,526.0 | 3.0   | 15.4    | 93,390.9   | 1.6   | 85,368.6   | 3.9   |
| 2008.Q1 | 93,782.1          | 0.1   | 21,907.7 | -2.7  | 111.4   | 93,622.6   | 0.2   | 87,435.6   | 2.4   |
| 2008.Q2 | 92,953.3          | -0.9  | 20,762.1 | -5.2  | 72.1    | 92,706.1   | -1.0  | 89,756.7   | 2.7   |
| 2008.Q3 | 92,172.0          | -0.8  | 21,366.8 | 2.9   | -8.9    | 95,604.3   | 3.1   | 96,690.1   | 7.7   |
| 2008.Q4 | 93,195.3          | 1.1   | 21,208.4 | -0.7  | 159.5   | 73,787.6   | -22.8 | 77,749.9   | -19.6 |
| 2009.Q1 | 93,088.8          | -0.1  | 21,436.8 | 1.1   | -1.0    | 52,121.5   | -29.4 | 56,462.2   | -27.4 |
| 2009.Q2 | 93,294.6          | 0.2   | 22,513.6 | 5.0   | -49.2   | 57,512.2   | 10.3  | 55,057.3   | -2.5  |
| 2009.Q3 | 94,362.8          | 1.1   | 22,310.7 | -0.9  | -56.3   | 62,605.7   | 8.9   | 59,600.6   | 8.3   |
| 2009.Q4 | 94,704.2          | 0.4   | 22,872.7 | 2.5   | -38.1   | 66,776.3   | 6.7   | 61,256.0   | 2.8   |
| 2010.Q1 | 94,659.9          | 0.0   | 23,438.5 | 2.5   | 14.7    | 71,079.6   | 6.4   | 64,813.5   | 5.8   |
| 2010.Q2 | 95,570.9          | 1.0   | 21,868.7 | -6.7  | -32.7   | 74,995.0   | 5.5   | 68,686.8   | 6.0   |
| 2010.Q3 | 95,824.7          | 0.3   | 22,059.9 | 0.9   | -167.0  | 73,440.4   | -2.1  | 67,727.0   | -1.4  |
| 2010.Q4 | 95,426.8          | -0.4  | 21,603.8 | -2.1  | -50.4   | 73,312.4   | -0.2  | 68,605.8   | 1.3   |
| 2011.Q1 | 96,334.0          | 1.0   | 20,688.0 | -4.2  | -48.1   | 73,420.7   | 0.1   | 73,008.7   | 6.4   |
| 2011.Q2 | 96,795.2          | 0.5   | 22,323.4 | 7.9   | 49.8    | 68,914.3   | -6.1  | 75,238.9   | 3.1   |
| 2011.Q3 | 96,926.5          | 0.1   | 22,187.9 | -0.6  | 95.1    | 73,256.1   | 6.3   | 77,016.1   | 2.4   |
| 2011.Q4 | 96,887.1          | 0.0   | 21,926.6 | -1.2  | 24.9    | 69,551.4   | -5.1  | 77,160.6   | 0.2   |
| 2012.Q1 | 98,097.3          | 1.2   | 22,609.8 | 3.1   | 18.4    | 71,894.3   | 3.4   | 79,713.9   | 3.3   |
| 2012.Q2 | 97,656.8          | -0.4  | 23,049.7 | 1.9   | 33.6    | 72,609.7   | 1.0   | 80,500.5   | 1.0   |
| 資料出所    | 内閣府 経済社会総合研究所     |       |          |       |         |            |       |            |       |

## Ⅱ. 経 済

### 1. 国内総生産(3)

| 年度<br>・<br>期 | 2005年基準(連鎖方式) 実質 (単位:10億円) |          |              |          |          |          |             |          |             |
|--------------|----------------------------|----------|--------------|----------|----------|----------|-------------|----------|-------------|
|              | 国内総生産<br>(支出側)             |          | 民間最終<br>消費支出 |          | 民間住宅     |          | 民間企業<br>設 備 |          | 民間在庫<br>品増加 |
|              |                            | 前期比<br>% |              | 前期比<br>% |          | 前期比<br>% |             | 前期比<br>% |             |
| 1991         |                            |          |              |          |          |          |             |          |             |
| 1992         |                            |          |              |          |          |          |             |          |             |
| 1993         |                            |          |              |          |          |          |             |          |             |
| 1994         | 447,167.4                  | 0.0      | 259,853.9    | 0.0      | 25,022.9 | 0.0      | 58,499.9    | 0.0      | -878.4      |
| 1995         | 459,057.6                  | 2.7      | 265,890.8    | 2.3      | 23,608.8 | -5.7     | 60,326.1    | 3.1      | 1,321.8     |
| 1996         | 471,311.4                  | 2.7      | 272,378.6    | 2.4      | 26,746.1 | 13.3     | 63,375.9    | 5.1      | 1,811.0     |
| 1997         | 472,005.5                  | 0.1      | 269,626.5    | -1.0     | 21,692.8 | -18.9    | 66,873.2    | 5.5      | 3,345.5     |
| 1998         | 464,970.4                  | -1.5     | 270,989.9    | 0.5      | 19,401.2 | -10.6    | 61,678.6    | -7.8     | -71.8       |
| 1999         | 467,481.1                  | 0.5      | 274,219.0    | 1.2      | 20,089.9 | 3.5      | 61,997.1    | 0.5      | -3,255.1    |
| 2000         | 476,723.3                  | 2.0      | 275,055.5    | 0.3      | 20,079.8 | -0.1     | 64,986.4    | 4.8      | 374.2       |
| 2001         | 474,685.4                  | -0.4     | 279,345.0    | 1.6      | 18,633.2 | -7.2     | 62,905.6    | -3.2     | -960.5      |
| 2002         | 479,870.8                  | 1.1      | 282,578.8    | 1.2      | 18,241.3 | -2.1     | 61,550.7    | -2.2     | -1,341.8    |
| 2003         | 490,755.9                  | 2.3      | 284,902.0    | 0.8      | 18,194.0 | -0.3     | 64,678.1    | 5.1      | 624.4       |
| 2004         | 497,912.6                  | 1.5      | 287,100.3    | 0.8      | 18,470.3 | 1.5      | 67,608.7    | 4.5      | 1,495.5     |
| 2005         | 507,158.0                  | 1.9      | 292,578.5    | 1.9      | 18,345.0 | -0.7     | 70,598.9    | 4.4      | 800.4       |
| 2006         | 516,038.2                  | 1.8      | 295,035.8    | 0.8      | 18,356.6 | 0.1      | 74,781.4    | 5.9      | 544.3       |
| 2007         | 525,469.9                  | 1.8      | 297,443.2    | 0.8      | 15,694.5 | -14.5    | 77,014.7    | 3.0      | 1,751.5     |
| 2008         | 505,803.0                  | -3.7     | 291,456.2    | -2.0     | 15,519.6 | -1.1     | 71,076.4    | -7.7     | 1,813.6     |
| 2009         | 495,422.0                  | -2.1     | 295,066.7    | 1.2      | 12,267.6 | -21.0    | 62,572.2    | -12.0    | -5,208.8    |
| 2010         | 511,725.2                  | 3.3      | 299,654.2    | 1.6      | 12,587.0 | 2.6      | 65,019.5    | 3.9      | -1,155.9    |
| 2011         | 511,526.8                  | 0.0      | 303,165.1    | 1.2      | 13,068.6 | 3.8      | 65,716.2    | 1.1      | -3,468.4    |
| 2007.Q2      | 523,675.5                  | 0.1      | 297,521.9    | 0.2      | 17,912.5 | -2.0     | 75,839.6    | -1.3     | 1,942.8     |
| 2007.Q3      | 521,521.1                  | -0.4     | 296,620.9    | -0.3     | 16,306.8 | -9.0     | 75,493.1    | -0.5     | 803.7       |
| 2007.Q4      | 526,303.6                  | 0.9      | 296,951.8    | 0.1      | 14,015.8 | -14.0    | 77,755.3    | 3.0      | 2,187.2     |
| 2008.Q1      | 529,754.1                  | 0.7      | 298,673.8    | 0.6      | 14,591.5 | 4.1      | 78,595.7    | 1.1      | 1,759.7     |
| 2008.Q2      | 523,420.8                  | -1.2     | 294,222.8    | -1.5     | 15,344.5 | 5.2      | 76,206.5    | -3.0     | 3,182.6     |
| 2008.Q3      | 517,650.0                  | -1.1     | 294,053.6    | -0.1     | 15,910.6 | 3.7      | 74,118.9    | -2.7     | -372.8      |
| 2008.Q4      | 501,142.5                  | -3.2     | 290,332.4    | -1.3     | 16,002.7 | 0.6      | 68,254.9    | -7.9     | 6,500.8     |
| 2009.Q1      | 481,225.3                  | -4.0     | 287,521.7    | -1.0     | 14,739.9 | -7.9     | 66,570.1    | -2.5     | -2,301.1    |
| 2009.Q2      | 489,072.3                  | 1.6      | 292,186.5    | 1.6      | 13,131.3 | -10.9    | 63,042.8    | -5.3     | -4,826.9    |
| 2009.Q3      | 488,960.4                  | 0.0      | 292,566.4    | 0.1      | 12,112.0 | -7.8     | 62,531.4    | -0.8     | -6,620.5    |
| 2009.Q4      | 498,376.6                  | 1.9      | 296,656.6    | 1.4      | 11,762.6 | -2.9     | 62,675.3    | 0.2      | -5,752.3    |
| 2010.Q1      | 504,691.4                  | 1.3      | 298,364.2    | 0.6      | 12,120.4 | 3.0      | 62,168.6    | -0.8     | -3,604.1    |
| 2010.Q2      | 511,440.0                  | 1.3      | 299,251.8    | 0.3      | 12,228.7 | 0.9      | 65,047.6    | 4.6      | -1,633.3    |
| 2010.Q3      | 515,332.4                  | 0.8      | 300,747.2    | 0.5      | 12,258.5 | 0.2      | 65,753.9    | 1.1      | 21.9        |
| 2010.Q4      | 515,357.3                  | 0.0      | 301,470.4    | 0.2      | 12,831.2 | 4.7      | 64,712.1    | -1.6     | 159.7       |
| 2011.Q1      | 505,070.7                  | -2.0     | 296,897.5    | -1.5     | 13,043.6 | 1.7      | 64,677.2    | -0.1     | -3,328.1    |
| 2011.Q2      | 502,693.6                  | -0.5     | 298,535.2    | 0.6      | 12,653.4 | -3.0     | 64,063.8    | -0.9     | -4,062.9    |
| 2011.Q3      | 511,781.0                  | 1.8      | 301,884.5    | 1.1      | 13,263.0 | 4.8      | 64,231.4    | 0.3      | -2,649.0    |
| 2011.Q4      | 512,188.4                  | 0.1      | 304,093.8    | 0.7      | 13,280.0 | 0.1      | 67,771.1    | 5.5      | -4,447.9    |
| 2012.Q1      | 519,076.0                  | 1.3      | 307,811.6    | 1.2      | 13,065.1 | -1.6     | 66,700.6    | -1.6     | -2,817.7    |
| 2012.Q2      | 520,836.2                  | 0.3      | 308,246.9    | 0.1      | 13,173.9 | 0.8      | 67,726.8    | 1.5      | -3,024.9    |
| 資料出所         | 内閣府 経済社会総合研究所              |          |              |          |          |          |             |          |             |

注1) 93SNAベース。連鎖方式

注2) 年度計数は原計数。四半期は季節調整済。

注3) 2012年1-3月期 1次速報値(2012年5月17日)

## Ⅱ. 経 済

### 1. 国内総生産(4)

| 年度・期    | 2005年基準(連鎖方式) 実質 (単位:10億円) (続) |       |          |       |         |            |       |            |       |
|---------|--------------------------------|-------|----------|-------|---------|------------|-------|------------|-------|
|         | 政府最終消費支出                       |       | 公的固定資本形成 |       | 公的在庫品増加 | 財貨・サービスの輸出 |       | 財貨・サービスの輸入 |       |
|         |                                | 前期比 % |          | 前期比 % |         |            | 前期比 % |            | 前期比 % |
| 1991    |                                |       |          |       |         |            |       |            |       |
| 1992    |                                |       |          |       |         |            |       |            |       |
| 1993    |                                |       |          |       |         |            |       |            |       |
| 1994    | 70,601.5                       | 0.0   | 39,088.0 | 0.0   | -33.9   | 40,052.6   | 0.0   | 40,699.9   | 0.0   |
| 1995    | 73,616.9                       | 4.3   | 41,703.9 | 6.7   | -30.7   | 41,807.3   | 4.4   | 46,316.0   | 13.8  |
| 1996    | 75,224.3                       | 2.2   | 40,741.1 | -2.3  | -143.5  | 44,904.6   | 7.4   | 51,683.0   | 11.6  |
| 1997    | 75,677.6                       | 0.6   | 37,851.0 | -7.1  | -62.1   | 48,830.9   | 8.7   | 50,888.1   | -1.5  |
| 1998    | 77,205.5                       | 2.0   | 38,588.9 | 1.9   | -213.4  | 46,900.2   | -4.0  | 47,488.2   | -6.7  |
| 1999    | 80,119.6                       | 3.8   | 37,343.5 | -3.2  | -95.2   | 49,644.6   | 5.9   | 50,674.7   | 6.7   |
| 2000    | 83,959.8                       | 4.8   | 35,070.5 | -6.1  | -33.4   | 54,246.0   | 9.3   | 56,333.4   | 11.2  |
| 2001    | 87,239.2                       | 3.9   | 32,972.0 | -6.0  | -193.6  | 50,032.4   | -7.8  | 54,360.8   | -3.5  |
| 2002    | 89,069.3                       | 2.1   | 31,291.1 | -5.1  | -114.3  | 56,008.0   | 11.9  | 56,692.4   | 4.3   |
| 2003    | 90,978.6                       | 2.1   | 29,019.9 | -7.3  | -260.0  | 61,642.6   | 10.1  | 58,496.5   | 3.2   |
| 2004    | 92,029.8                       | 1.2   | 25,856.8 | -10.9 | 7.3     | 68,496.8   | 11.1  | 63,145.3   | 7.9   |
| 2005    | 92,362.8                       | 0.4   | 24,112.8 | -6.7  | 6.8     | 74,322.7   | 8.5   | 65,974.1   | 4.5   |
| 2006    | 92,695.8                       | 0.4   | 22,358.0 | -7.3  | -13.4   | 80,788.8   | 8.7   | 68,460.2   | 3.8   |
| 2007    | 93,826.1                       | 1.2   | 21,262.1 | -4.9  | 32.5    | 88,387.2   | 9.4   | 70,075.4   | 2.4   |
| 2008    | 93,438.1                       | -0.4  | 19,846.6 | -6.7  | 34.3    | 79,007.0   | -10.6 | 66,755.7   | -4.7  |
| 2009    | 95,941.8                       | 2.7   | 22,123.6 | 11.5  | -29.1   | 71,299.6   | -9.8  | 59,612.1   | -10.7 |
| 2010    | 98,293.2                       | 2.5   | 20,796.0 | -6.0  | -95.7   | 83,678.1   | 17.4  | 66,913.9   | 12.2  |
| 2011    | 100,120.2                      | 1.9   | 21,396.6 | 2.9   | 21.1    | 82,501.5   | -1.4  | 70,647.4   | 5.6   |
| 2007.Q2 | 93,551.6                       | 0.7   | 21,402.2 | -2.9  | 82.4    | 85,266.4   | 2.8   | 69,969.6   | 1.6   |
| 2007.Q3 | 93,320.2                       | -0.2  | 21,260.4 | -0.7  | 23.9    | 86,909.0   | 1.9   | 69,371.8   | -0.9  |
| 2007.Q4 | 94,105.2                       | 0.8   | 21,654.3 | 1.9   | -18.9   | 89,439.6   | 2.9   | 69,993.0   | 0.9   |
| 2008.Q1 | 94,153.3                       | 0.1   | 20,852.0 | -3.7  | 50.8    | 91,816.6   | 2.7   | 70,924.7   | 1.3   |
| 2008.Q2 | 92,964.1                       | -1.3  | 19,430.2 | -6.8  | 42.5    | 90,401.3   | -1.5  | 68,859.5   | -2.9  |
| 2008.Q3 | 92,874.5                       | -0.1  | 19,723.4 | 1.5   | 19.8    | 90,255.6   | -0.2  | 69,137.3   | 0.4   |
| 2008.Q4 | 93,361.0                       | 0.5   | 19,757.2 | 0.2   | 113.7   | 77,604.8   | -14.0 | 70,254.1   | 1.6   |
| 2009.Q1 | 94,365.9                       | 1.1   | 20,365.7 | 3.1   | -30.2   | 57,772.9   | -25.6 | 58,755.4   | -16.4 |
| 2009.Q2 | 94,951.9                       | 0.6   | 21,739.8 | 6.7   | -55.7   | 63,659.0   | 10.2  | 56,487.1   | -3.9  |
| 2009.Q3 | 96,072.1                       | 1.2   | 21,694.2 | -0.2  | -61.4   | 69,298.1   | 8.9   | 59,454.4   | 5.3   |
| 2009.Q4 | 96,567.3                       | 0.5   | 22,193.2 | 2.3   | -10.4   | 73,875.4   | 6.6   | 60,469.8   | 1.7   |
| 2010.Q1 | 96,094.9                       | -0.5  | 22,690.3 | 2.2   | 17.2    | 78,265.7   | 5.9   | 61,973.2   | 2.5   |
| 2010.Q2 | 97,715.1                       | 1.7   | 21,227.7 | -6.4  | -66.3   | 83,123.7   | 6.2   | 65,542.0   | 5.8   |
| 2010.Q3 | 98,057.8                       | 0.4   | 21,430.4 | 1.0   | -178.5  | 84,082.4   | 1.2   | 66,871.0   | 2.0   |
| 2010.Q4 | 98,489.9                       | 0.4   | 20,954.3 | -2.2  | -39.3   | 83,905.8   | -0.2  | 67,147.0   | 0.4   |
| 2011.Q1 | 98,781.4                       | 0.3   | 20,030.6 | -4.4  | -90.7   | 83,602.7   | -0.4  | 68,139.5   | 1.5   |
| 2011.Q2 | 99,447.5                       | 0.7   | 21,506.7 | 7.4   | 9.5     | 78,731.1   | -5.8  | 68,170.4   | 0.0   |
| 2011.Q3 | 99,690.2                       | 0.2   | 21,271.0 | -1.1  | 47.8    | 84,915.7   | 7.9   | 70,490.1   | 3.4   |
| 2011.Q4 | 100,088.2                      | 0.4   | 21,060.1 | -1.0  | 30.8    | 81,816.3   | -3.6  | 71,182.4   | 1.0   |
| 2012.Q1 | 101,093.3                      | 1.0   | 21,818.8 | 3.6   | 4.0     | 84,590.1   | 3.4   | 72,749.5   | 2.2   |
| 2012.Q2 | 101,389.3                      | 0.3   | 22,200.3 | 1.7   | 32.6    | 85,578.7   | 1.2   | 73,887.0   | 1.6   |
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## Ⅱ. 経 済

### 2. 景気動向

| 月       | 景気動向指数 2005年=100<br>CI指数 (単位:%) |      |      |
|---------|---------------------------------|------|------|
|         | 先行指数                            | 一致指数 | 遅行指数 |
| 2009.01 | 72.6                            | 77.1 | 92.0 |
| 2009.02 | 70.7                            | 71.9 | 89.6 |
| 2009.03 | 71.5                            | 71.2 | 87.2 |
| 2009.04 | 74.6                            | 73.3 | 85.5 |
| 2009.05 | 75.9                            | 75.5 | 82.1 |
| 2009.06 | 79.1                            | 76.5 | 82.2 |
| 2009.07 | 80.2                            | 77.5 | 80.3 |
| 2009.08 | 81.6                            | 78.8 | 80.5 |
| 2009.09 | 83.5                            | 80.3 | 79.6 |
| 2009.10 | 84.4                            | 81.9 | 79.1 |
| 2009.11 | 84.8                            | 83.5 | 78.2 |
| 2009.12 | 86.5                            | 85.1 | 78.1 |
| 2010.01 | 87.9                            | 87.8 | 79.3 |
| 2010.02 | 88.2                            | 89.1 | 78.9 |
| 2010.03 | 91.2                            | 90.0 | 79.5 |
| 2010.04 | 92.2                            | 91.0 | 78.7 |
| 2010.05 | 91.1                            | 90.8 | 79.4 |
| 2010.06 | 91.0                            | 91.5 | 80.2 |
| 2010.07 | 90.8                            | 91.4 | 82.0 |
| 2010.08 | 90.8                            | 91.8 | 81.4 |
| 2010.09 | 90.2                            | 91.1 | 81.6 |
| 2010.10 | 89.8                            | 90.3 | 82.2 |
| 2010.11 | 91.3                            | 91.8 | 81.5 |
| 2010.12 | 92.2                            | 92.4 | 81.4 |
| 2011.01 | 93.2                            | 92.7 | 81.9 |
| 2011.02 | 94.9                            | 93.5 | 83.3 |
| 2011.03 | 92.3                            | 87.4 | 81.8 |
| 2011.04 | 90.4                            | 87.8 | 83.0 |
| 2011.05 | 91.8                            | 90.0 | 82.5 |
| 2011.06 | 93.4                            | 92.2 | 82.5 |
| 2011.07 | 95.1                            | 92.7 | 82.5 |
| 2011.08 | 94.6                            | 92.8 | 83.1 |
| 2011.09 | 93.3                            | 92.4 | 84.3 |
| 2011.10 | 93.3                            | 93.3 | 82.9 |
| 2011.11 | 93.3                            | 92.4 | 84.3 |
| 2011.12 | 93.4                            | 94.6 | 85.2 |
| 2012.01 | 94.6                            | 94.7 | 83.9 |
| 2012.02 | 96.2                            | 95.7 | 85.9 |
| 2012.03 | 96.6                            | 97.3 | 86.3 |
| 2012.04 | 95.6                            | 97.0 | 86.0 |
| 2012.05 | 95.2                            | 95.8 | 86.5 |
| 2012.06 | 93.2                            | 94.1 | 86.6 |

資料出所 内閣府 経済社会総合研究所

注1)2012年3月分(2012年5月21日)



## II. 経 済

### 3. 生産・出荷・在庫(1)

| 年度<br>・<br>期 | 鉱工業 生産指数 2005年平均=100 |                |                |                |          |       |       |                |                 |           |       |
|--------------|----------------------|----------------|----------------|----------------|----------|-------|-------|----------------|-----------------|-----------|-------|
|              | 鉱工業                  |                |                |                |          |       | 建設財   |                |                 |           |       |
|              | 鉄鋼業                  | 一般<br>機械<br>工業 | 電気<br>機械<br>工業 | 輸送<br>機械<br>工業 | 化学<br>工業 |       | 鉄鋼業   | 金属<br>製品<br>工業 | 窯業・<br>土石<br>製品 | その他<br>工業 |       |
| 1990         | 100.4                | 106.0          | 109.8          |                | 92.7     | 81.6  | 159.8 |                |                 |           |       |
| 1991         | 99.7                 | 102.3          | 105.3          |                | 92.2     | 82.2  | 155.5 |                |                 |           |       |
| 1992         | 93.8                 | 94.7           | 90.0           |                | 90.7     | 81.8  | 147.7 |                |                 |           |       |
| 1993         | 90.4                 | 90.5           | 83.4           |                | 82.0     | 81.9  | 142.1 |                |                 |           |       |
| 1994         | 93.2                 | 94.2           | 87.7           |                | 82.5     | 87.5  | 143.9 |                |                 |           |       |
| 1995         | 95.2                 | 94.0           | 94.7           |                | 80.4     | 90.9  | 143.0 |                |                 |           |       |
| 1996         | 98.4                 | 94.3           | 99.2           |                | 85.4     | 92.7  | 146.8 |                |                 |           |       |
| 1997         | 99.5                 | 95.7           | 101.6          |                | 87.0     | 93.9  | 137.7 |                |                 |           |       |
| 1998         | 92.7                 | 83.7           | 88.0           | 93.3           | 80.8     | 90.7  | 124.0 |                |                 |           |       |
| 1999         | 95.1                 | 86.8           | 87.3           | 95.7           | 82.4     | 94.8  | 121.7 |                |                 |           |       |
| 2000         | 99.2                 | 94.2           | 95.1           | 99.8           | 84.2     | 96.4  | 121.2 |                |                 |           |       |
| 2001         | 90.1                 | 88.7           | 78.9           | 87.1           | 84.8     | 93.9  | 111.6 |                |                 |           |       |
| 2002         | 92.7                 | 94.8           | 78.1           | 89.0           | 90.6     | 97.1  | 106.0 |                |                 |           |       |
| 2003         | 95.4                 | 98.0           | 84.9           | 92.3           | 91.5     | 99.3  | 103.1 | 103.5          | 107.3           | 102.6     | 103.6 |
| 2004         | 99.1                 | 100.9          | 96.5           | 98.6           | 97.7     | 101.1 | 101.5 | 103.0          | 103.4           | 99.4      | 102.5 |
| 2005         | 100.7                | 99.8           | 101.1          | 101.9          | 100.1    | 99.5  | 99.3  | 101.5          | 97.8            | 99.8      | 99.3  |
| 2006         | 105.3                | 104.1          | 107.4          | 104.0          | 107.0    | 103.6 | 98.8  | 108.9          | 95.4            | 98.8      | 99.9  |
| 2007         | 108.1                | 106.7          | 109.1          | 103.2          | 114.3    | 103.7 | 93.9  | 107.7          | 90.7            | 92.5      | 91.9  |
| 2008         | 94.4                 | 91.1           | 88.6           | 92.4           | 94.7     | 95.5  | 87.3  | 90.6           | 89.1            | 85.0      | 82.1  |
| 2009         | 86.1                 | 80.9           | 63.0           | 83.4           | 84.3     | 98.5  | 77.1  | 73.8           | 76.5            | 71.9      | 74.0  |
| 2010         | 94.1                 | 94.3           | 86.4           | 95.1           | 90.0     | 101.7 | 79.5  | 77.1           | 74.5            | 70.7      | 74.8  |
| 2011         | 93.2                 | 90.9           | 93.1           | 94.3           | 91.7     | 104.4 | 81.2  | 79.2           | 73.4            | 72.8      | 75.1  |
| 2007.Q3      | 108.2                | 106.0          | 110.1          | 104.1          | 112.4    | 104.0 | 94.7  | 109.3          | 90.4            | 94.5      | 93.2  |
| 2007.Q4      | 109.2                | 106.4          | 109.4          | 103.9          | 117.4    | 104.2 | 91.9  | 103.7          | 88.6            | 90.3      | 90.4  |
| 2008.Q1      | 109.5                | 109.5          | 107.9          | 103.5          | 119.1    | 103.1 | 92.2  | 108.0          | 90.3            | 88.4      | 86.9  |
| 2008.Q2      | 108.1                | 110.4          | 104.3          | 102.1          | 116.4    | 101.0 | 92.0  | 107.9          | 91.5            | 88.0      | 85.2  |
| 2008.Q3      | 104.6                | 105.4          | 99.0           | 101.5          | 112.7    | 100.7 | 90.5  | 100.2          | 90.7            | 87.5      | 83.9  |
| 2008.Q4      | 92.8                 | 89.0           | 88.9           | 94.1           | 94.0     | 95.4  | 87.3  | 80.8           | 91.4            | 86.1      | 80.9  |
| 2009.Q1      | 74.2                 | 61.6           | 64.3           | 75.3           | 61.0     | 86.9  | 79.9  | 72.1           | 84.6            | 78.7      | 78.8  |
| 2009.Q2      | 79.0                 | 64.4           | 55.9           | 77.2           | 70.4     | 96.2  | 77.3  | 69.9           | 80.6            | 73.2      | 74.8  |
| 2009.Q3      | 83.2                 | 77.2           | 57.8           | 80.4           | 79.2     | 97.6  | 77.1  | 73.5           | 78.1            | 72.0      | 74.0  |
| 2009.Q4      | 88.1                 | 85.3           | 63.8           | 83.2           | 86.8     | 101.4 | 75.8  | 72.5           | 73.6            | 71.2      | 73.0  |
| 2010.Q1      | 94.6                 | 96.4           | 74.3           | 92.1           | 99.7     | 100.2 | 78.7  | 77.9           | 75.2            | 71.8      | 74.1  |
| 2010.Q2      | 95.3                 | 96.5           | 82.4           | 93.8           | 97.8     | 99.6  | 78.8  | 75.9           | 74.8            | 70.2      | 74.5  |
| 2010.Q3      | 94.3                 | 90.8           | 86.3           | 95.6           | 93.3     | 99.6  | 78.2  | 71.7           | 74.3            | 70.2      | 74.6  |
| 2010.Q4      | 94.2                 | 92.3           | 88.4           | 96.4           | 88.7     | 104.1 | 79.8  | 77.8           | 74.1            | 71.2      | 76.3  |
| 2011.Q1      | 92.8                 | 96.6           | 89.4           | 96.0           | 82.2     | 103.8 | 80.8  | 81.6           | 74.2            | 71.0      | 74.2  |
| 2011.Q2      | 88.9                 | 89.4           | 92.0           | 95.0           | 69.0     | 105.2 | 80.8  | 77.3           | 72.6            | 71.7      | 75.9  |
| 2011.Q3      | 93.7                 | 90.0           | 94.2           | 96.4           | 91.5     | 104.9 | 80.4  | 74.2           | 72.9            | 71.7      | 75.6  |
| 2011.Q4      | 94.1                 | 89.2           | 94.7           | 93.7           | 98.3     | 103.6 | 81.2  | 80.8           | 72.7            | 72.8      | 75.2  |
| 2012.Q1      | 95.3                 | 94.5           | 90.4           | 91.7           | 104.2    | 103.2 | 82.0  | 84.8           | 74.4            | 74.5      | 74.0  |
| 2012.Q2      | 93.4                 | 94.0           | 88.4           | 92.1           | 101.8    | 105.0 | 80.8  | 78.4           | 76.0            | 74.9      | 74.6  |
| 資料出所         | 経済産業省                |                |                |                |          |       |       |                |                 |           |       |

注1) 年度計数は原計数。四半期は季節調整済。

## II. 経 済

### 3. 生産・出荷・在庫(2)

| 年度<br>・<br>期 | 鉱工業 生産者出荷指数 2005年平均=100 |                |                |                |          |       |       |                |                 |           |       |
|--------------|-------------------------|----------------|----------------|----------------|----------|-------|-------|----------------|-----------------|-----------|-------|
|              | 鉱工業                     |                |                |                |          |       | 建設財   |                |                 |           |       |
|              | 鉄鋼業                     | 一般<br>機械<br>工業 | 電気<br>機械<br>工業 | 輸送<br>機械<br>工業 | 化学<br>工業 |       | 鉄鋼業   | 金属<br>製品<br>工業 | 窯業・<br>土石<br>製品 | その他<br>工業 |       |
| 1990         | 94.2                    | 99.0           | 99.3           |                | 93.2     | 81.0  | 157.2 |                |                 |           |       |
| 1991         | 94.0                    | 95.3           | 94.5           |                | 94.0     | 81.9  | 153.1 |                |                 |           |       |
| 1992         | 89.2                    | 88.2           | 81.3           |                | 91.1     | 81.6  | 147.0 |                |                 |           |       |
| 1993         | 86.4                    | 85.5           | 75.4           |                | 84.7     | 82.1  | 139.4 |                |                 |           |       |
| 1994         | 88.9                    | 89.7           | 79.2           |                | 84.6     | 87.6  | 140.9 |                |                 |           |       |
| 1995         | 90.6                    | 90.4           | 84.1           |                | 81.9     | 90.5  | 139.9 |                |                 |           |       |
| 1996         | 94.3                    | 91.4           | 89.3           |                | 87.3     | 93.3  | 144.6 |                |                 |           |       |
| 1997         | 95.3                    | 92.1           | 91.6           |                | 88.5     | 93.2  | 134.4 |                |                 |           |       |
| 1998         | 90.4                    | 81.2           | 83.3           | 88.3           | 83.3     | 90.7  | 123.0 |                |                 |           |       |
| 1999         | 93.2                    | 83.9           | 85.4           | 90.7           | 83.4     | 95.2  | 120.0 |                |                 |           |       |
| 2000         | 97.3                    | 90.4           | 92.3           | 95.2           | 86.2     | 96.6  | 119.1 |                |                 |           |       |
| 2001         | 89.2                    | 86.6           | 77.4           | 83.9           | 86.2     | 93.4  | 110.4 |                |                 |           |       |
| 2002         | 92.4                    | 93.4           | 78.8           | 86.7           | 91.4     | 96.7  | 106.0 |                |                 |           |       |
| 2003         | 95.4                    | 97.1           | 85.6           | 90.3           | 94.1     | 98.3  | 102.7 | 103.0          | 106.2           | 102.2     | 103.9 |
| 2004         | 98.8                    | 100.9          | 96.7           | 97.5           | 97.9     | 100.2 | 101.4 | 102.4          | 102.8           | 98.9      | 102.0 |
| 2005         | 101.0                   | 99.8           | 101.1          | 101.8          | 101.7    | 99.8  | 99.5  | 101.4          | 98.1            | 99.8      | 99.7  |
| 2006         | 105.3                   | 104.2          | 107.5          | 104.3          | 109.7    | 102.9 | 99.1  | 108.8          | 96.2            | 99.0      | 99.2  |
| 2007         | 108.7                   | 107.3          | 109.9          | 104.6          | 116.8    | 103.6 | 94.4  | 108.7          | 91.9            | 91.4      | 90.2  |
| 2008         | 95.0                    | 92.4           | 88.4           | 95.3           | 97.5     | 93.5  | 87.5  | 91.8           | 88.5            | 84.1      | 83.9  |
| 2009         | 87.1                    | 79.5           | 63.0           | 86.8           | 86.0     | 96.4  | 77.8  | 73.0           | 78.3            | 72.0      | 74.9  |
| 2010         | 95.3                    | 94.0           | 85.2           | 98.1           | 91.5     | 98.6  | 81.1  | 77.0           | 77.7            | 69.9      | 75.4  |
| 2011         | 93.4                    | 91.2           | 91.5           | 96.5           | 91.8     | 98.3  | 80.7  | 78.9           | 74.0            | 71.3      | 75.6  |
| 2007.Q3      | 108.4                   | 106.2          | 111.0          | 105.3          | 113.3    | 102.7 | 94.8  | 109.6          | 91.6            | 92.4      | 90.6  |
| 2007.Q4      | 109.9                   | 106.7          | 111.4          | 105.1          | 120.2    | 103.9 | 92.7  | 103.9          | 90.4            | 89.1      | 88.8  |
| 2008.Q1      | 110.5                   | 111.5          | 108.0          | 105.1          | 122.6    | 103.3 | 93.7  | 111.3          | 92.1            | 88.8      | 88.5  |
| 2008.Q2      | 108.4                   | 108.9          | 104.6          | 104.7          | 119.4    | 100.4 | 92.7  | 107.7          | 91.7            | 87.3      | 87.6  |
| 2008.Q3      | 105.1                   | 106.3          | 98.9           | 103.4          | 114.8    | 98.6  | 91.0  | 101.0          | 89.8            | 87.9      | 86.3  |
| 2008.Q4      | 93.5                    | 92.4           | 87.2           | 96.7           | 97.9     | 91.5  | 86.8  | 84.6           | 89.3            | 83.7      | 82.4  |
| 2009.Q1      | 75.7                    | 64.0           | 65.4           | 79.5           | 64.8     | 84.8  | 80.6  | 74.0           | 85.1            | 78.3      | 79.0  |
| 2009.Q2      | 79.5                    | 63.7           | 56.0           | 79.2           | 71.7     | 93.5  | 77.5  | 70.0           | 81.1            | 74.0      | 75.2  |
| 2009.Q3      | 84.1                    | 76.0           | 58.3           | 84.0           | 80.5     | 95.9  | 77.8  | 73.0           | 79.8            | 72.2      | 75.7  |
| 2009.Q4      | 89.1                    | 84.1           | 63.2           | 87.5           | 87.7     | 98.6  | 76.9  | 71.9           | 76.7            | 70.1      | 74.3  |
| 2010.Q1      | 95.8                    | 94.2           | 74.4           | 96.4           | 100.1    | 98.8  | 79.2  | 76.6           | 76.5            | 72.1      | 74.7  |
| 2010.Q2      | 96.5                    | 97.3           | 81.7           | 97.2           | 99.4     | 96.2  | 80.1  | 76.5           | 76.5            | 70.2      | 74.5  |
| 2010.Q3      | 95.7                    | 90.5           | 84.5           | 99.5           | 95.4     | 96.6  | 80.4  | 72.0           | 79.7            | 69.7      | 74.9  |
| 2010.Q4      | 95.4                    | 90.5           | 87.7           | 99.8           | 88.3     | 100.8 | 82.1  | 77.4           | 77.0            | 70.5      | 78.3  |
| 2011.Q1      | 93.2                    | 96.2           | 87.8           | 97.2           | 84.0     | 100.6 | 81.2  | 80.9           | 77.0            | 69.4      | 74.6  |
| 2011.Q2      | 88.1                    | 89.7           | 89.9           | 97.6           | 68.3     | 97.9  | 81.1  | 77.4           | 74.6            | 69.4      | 76.6  |
| 2011.Q3      | 94.3                    | 89.5           | 91.8           | 97.8           | 91.7     | 98.9  | 80.8  | 75.7           | 75.5            | 71.4      | 75.1  |
| 2011.Q4      | 94.6                    | 91.8           | 92.8           | 97.6           | 98.6     | 97.6  | 82.4  | 80.3           | 74.1            | 71.3      | 74.9  |
| 2012.Q1      | 95.4                    | 92.8           | 90.2           | 92.0           | 104.9    | 97.8  | 78.2  | 81.6           | 71.9            | 72.3      | 75.5  |
| 2012.Q2      | 95.2                    | 96.1           | 88.4           | 94.8           | 108.0    | 98.5  | 81.8  | 79.2           | 76.8            | 75.0      | 75.2  |
| 資料出所         | 経済産業省                   |                |                |                |          |       |       |                |                 |           |       |

注1) 年度計数は原計数。四半期は季節調整済。

## II. 経 済

### 3. 生産・出荷・在庫(3)

| 年度<br>・<br>期 | 鉱工業 生産者製品在庫(平均)指数 2005年平均=100 |                |                |                |          |       |       |                |                 |           |       |
|--------------|-------------------------------|----------------|----------------|----------------|----------|-------|-------|----------------|-----------------|-----------|-------|
|              | 鉱工業                           |                |                |                |          |       | 建設財   |                |                 |           |       |
|              | 鉄鋼業                           | 一般<br>機械<br>工業 | 電気<br>機械<br>工業 | 輸送<br>機械<br>工業 | 化学<br>工業 |       | 鉄鋼業   | 金属<br>製品<br>工業 | 窯業・<br>土石<br>製品 | その他<br>工業 |       |
| 1990         | 106.4                         | 111.1          | 135.5          |                | 117.7    | 75.5  | 132.7 |                |                 |           |       |
| 1991         | 116.6                         | 118.7          | 159.3          |                | 129.4    | 83.2  | 140.9 |                |                 |           |       |
| 1992         | 118.7                         | 111.1          | 155.4          |                | 146.2    | 84.1  | 132.9 |                |                 |           |       |
| 1993         | 115.2                         | 115.3          | 144.7          |                | 145.5    | 84.2  | 133.9 |                |                 |           |       |
| 1994         | 111.1                         | 108.1          | 131.5          |                | 124.8    | 82.6  | 131.8 |                |                 |           |       |
| 1995         | 116.2                         | 112.1          | 138.9          |                | 123.3    | 90.0  | 134.9 |                |                 |           |       |
| 1996         | 116.8                         | 109.4          | 141.6          |                | 116.5    | 92.2  | 129.1 |                |                 |           |       |
| 1997         | 121.3                         | 113.1          | 143.5          |                | 137.5    | 98.1  | 134.9 |                |                 |           |       |
| 1998         | 116.5                         | 108.2          | 137.1          | 134.9          | 118.9    | 99.1  | 127.1 |                |                 |           |       |
| 1999         | 108.0                         | 100.5          | 121.4          | 134.1          | 90.8     | 96.1  | 121.5 |                |                 |           |       |
| 2000         | 108.5                         | 106.9          | 117.3          | 128.7          | 88.8     | 99.7  | 118.5 |                |                 |           |       |
| 2001         | 109.7                         | 109.2          | 116.0          | 125.4          | 90.7     | 104.7 | 117.2 |                |                 |           |       |
| 2002         | 99.9                          | 98.2           | 101.6          | 112.2          | 88.3     | 97.7  | 106.5 |                |                 |           |       |
| 2003         | 97.5                          | 100.3          | 92.2           | 102.6          | 85.7     | 98.7  | 102.0 | 106.6          | 101.0           | 106.9     | 94.7  |
| 2004         | 97.7                          | 97.0           | 94.2           | 98.8           | 93.6     | 95.0  | 101.1 | 103.7          | 105.7           | 101.9     | 97.5  |
| 2005         | 100.7                         | 101.7          | 101.8          | 100.3          | 105.1    | 100.8 | 99.4  | 100.5          | 95.7            | 99.7      | 100.6 |
| 2006         | 102.6                         | 102.6          | 104.4          | 102.9          | 110.7    | 98.8  | 98.0  | 106.4          | 87.7            | 99.4      | 95.0  |
| 2007         | 104.4                         | 101.8          | 110.6          | 90.6           | 119.2    | 100.4 | 99.5  | 112.8          | 80.6            | 100.1     | 104.2 |
| 2008         | 106.3                         | 99.3           | 114.5          | 92.9           | 105.3    | 105.1 | 97.7  | 100.7          | 86.1            | 101.1     | 91.5  |
| 2009         | 94.9                          | 92.9           | 95.8           | 109.5          | 70.5     | 94.9  | 96.0  | 93.6           | 70.2            | 93.1      | 87.8  |
| 2010         | 97.5                          | 96.8           | 82.7           | 107.8          | 77.2     | 93.9  | 96.9  | 100.0          | 65.1            | 82.9      | 86.2  |
| 2011         | 102.8                         | 104.2          | 93.7           | 144.3          | 70.6     | 100.9 | 113.2 | 105.1          | 76.8            | 83.6      | 84.3  |
| 2007.Q3      | 103.8                         | 101.9          | 109.9          | 92.7           | 114.3    | 100.5 | 100.5 | 115.1          | 83.5            | 100.5     | 105.2 |
| 2007.Q4      | 105.4                         | 103.2          | 110.9          | 89.6           | 126.1    | 101.2 | 100.8 | 115.1          | 80.8            | 101.0     | 108.1 |
| 2008.Q1      | 105.2                         | 100.5          | 111.2          | 88.3           | 120.4    | 100.4 | 98.1  | 110.6          | 75.8            | 100.3     | 103.3 |
| 2008.Q2      | 105.4                         | 99.2           | 111.0          | 89.7           | 111.8    | 102.8 | 97.6  | 104.6          | 81.7            | 100.6     | 97.4  |
| 2008.Q3      | 106.7                         | 98.8           | 112.9          | 88.6           | 117.3    | 104.3 | 96.8  | 102.5          | 86.4            | 100.6     | 89.4  |
| 2008.Q4      | 109.4                         | 100.9          | 116.6          | 97.2           | 107.1    | 109.1 | 98.3  | 102.9          | 88.0            | 101.7     | 89.1  |
| 2009.Q1      | 103.5                         | 98.1           | 116.5          | 97.4           | 85.9     | 104.1 | 97.8  | 92.9           | 87.6            | 101.0     | 90.0  |
| 2009.Q2      | 97.1                          | 94.7           | 108.0          | 100.2          | 67.8     | 98.3  | 95.7  | 91.1           | 78.2            | 97.6      | 89.4  |
| 2009.Q3      | 95.0                          | 92.3           | 100.6          | 115.8          | 68.7     | 96.0  | 95.8  | 90.4           | 71.5            | 93.6      | 87.8  |
| 2009.Q4      | 93.1                          | 90.9           | 90.7           | 113.3          | 67.4     | 93.0  | 95.2  | 91.2           | 66.6            | 91.8      | 87.1  |
| 2010.Q1      | 94.6                          | 93.6           | 83.8           | 110.9          | 76.8     | 92.6  | 97.3  | 100.7          | 64.9            | 89.1      | 87.1  |
| 2010.Q2      | 96.1                          | 95.4           | 81.0           | 112.0          | 83.6     | 93.6  | 98.2  | 99.4           | 65.9            | 85.5      | 87.4  |
| 2010.Q3      | 97.0                          | 94.6           | 81.4           | 104.9          | 77.3     | 94.7  | 96.9  | 99.1           | 64.7            | 83.5      | 88.9  |
| 2010.Q4      | 96.2                          | 97.8           | 83.1           | 100.7          | 76.0     | 94.0  | 94.4  | 98.0           | 63.8            | 80.7      | 84.6  |
| 2011.Q1      | 100.4                         | 99.6           | 84.8           | 114.5          | 69.7     | 94.2  | 98.9  | 103.5          | 67.5            | 82.1      | 83.7  |
| 2011.Q2      | 101.3                         | 103.1          | 87.7           | 123.1          | 63.4     | 98.0  | 106.1 | 108.4          | 71.8            | 83.9      | 85.6  |
| 2011.Q3      | 102.3                         | 104.7          | 91.6           | 145.1          | 73.7     | 102.7 | 111.7 | 101.3          | 80.1            | 83.3      | 83.9  |
| 2011.Q4      | 102.9                         | 103.9          | 97.1           | 148.8          | 69.1     | 102.4 | 113.0 | 99.6           | 75.8            | 83.1      | 85.0  |
| 2012.Q1      | 104.7                         | 105.3          | 98.0           | 163.1          | 76.5     | 100.2 | 122.3 | 111.6          | 79.2            | 84.1      | 82.9  |
| 2012.Q2      | 108.6                         | 103.6          | 100.0          | 162.5          | 85.5     | 101.1 | 125.6 | 113.8          | 85.2            | 83.5      | 85.4  |
| 資料出所         | 経済産業省                         |                |                |                |          |       |       |                |                 |           |       |

注1) 年度計数は原計数。四半期は季節調整済。

Ⅱ. 経 済

4. 個人消費(1)

| 年・期     | 全国勤労者世帯 |      |       |         |      |      |               |                 |
|---------|---------|------|-------|---------|------|------|---------------|-----------------|
|         | 消費支出    |      |       | 実収入     |      |      | 可処分所得<br>(実質) | 平均消費性向<br>(季調済) |
|         | 名目      | 名目   | 実質    | 名目      | 名目   | 実質   |               |                 |
| 金額(円)   | 前年比%    | 前年比% | 金額(円) | 前年比%    | 前年比% | 前年比% | %             |                 |
| 1989    | 316,489 | 3.0  | 0.7   | 495,849 | 4.5  | 4.0  | 4.3           | 75.1            |
| 1990    | 331,595 | 4.8  | 1.6   | 521,757 | 3.0  | 0.7  | 1.5           | 75.3            |
| 1991    | 345,473 | 4.2  | 0.9   | 548,769 | 5.2  | 2.0  | 1.4           | 74.5            |
| 1992    | 352,820 | 2.1  | 0.5   | 563,855 | 5.2  | 1.8  | 1.9           | 74.5            |
| 1993    | 355,276 | 0.7  | -0.4  | 570,545 | 2.7  | 1.1  | 0.5           | 74.3            |
| 1994    | 353,116 | -0.6 | -1.1  | 567,174 | 1.2  | 0.1  | -0.2          | 73.4            |
| 1995    | 349,663 | -1.0 | -0.7  | 570,817 | -0.6 | -1.1 | 0.1           | 72.5            |
| 1996    | 351,755 | 0.6  | 0.6   | 579,461 | 0.6  | 0.9  | 0.5           | 72.0            |
| 1997    | 357,636 | 1.7  | 0.1   | 595,214 | 1.5  | 1.5  | 1.3           | 72.0            |
| 1998    | 353,552 | -1.1 | -1.8  | 588,916 | 2.7  | 1.1  | 0.1           | 71.3            |
| 1999    | 346,177 | -2.1 | -1.7  | 574,676 | -2.4 | -1.8 | -2.0          | 71.5            |
| 2000    | 340,977 | -1.5 | -0.6  | 560,954 | -2.4 | -1.5 | -1.4          | 72.1            |
| 2001    | 335,042 | -1.7 | -0.8  | 551,160 | -1.7 | -0.8 | -0.8          | 72.1            |
| 2002    | 330,651 | -1.3 | -0.2  | 538,277 | -2.3 | -1.2 | -1.5          | 73.1            |
| 2003    | 325,823 | -1.5 | -1.2  | 524,542 | -2.6 | -2.3 | -2.4          | 74.0            |
| 2004    | 330,836 | 1.5  | 1.5   | 530,028 | 1.0  | 1.0  | 1.0           | 74.4            |
| 2005    | 328,649 | -0.7 | -0.3  | 522,629 | -1.4 | -1.0 | -0.8          | 74.7            |
| 2006    | 320,026 | -2.6 | -2.9  | 525,254 | 0.5  | 0.2  | 0.0           | 72.6            |
| 2007    | 322,840 | 0.9  | 0.8   | 527,129 | 0.4  | 0.3  | -0.1          | 73.2            |
| 2008    | 324,929 | 0.5  | -1.1  | 534,235 | 1.0  | -0.6 | -1.5          | 73.4            |
| 2009    | 319,060 | -1.8 | -0.3  | 518,226 | -3.0 | -1.5 | -1.9          | 74.6            |
| 2010    | 318,315 | -0.2 | 0.6   | 520,692 | 0.5  | 1.3  | 1.3           | 74.0            |
| 2011    | 308,838 | -3.0 | -2.7  | 510,149 | -2.0 | -1.7 | -1.9          | 73.4            |
| 2007.Q3 | 318,721 | 2.9  | 3.1   | 495,711 | -2.2 | -2.0 | -2.9          | 77.0            |
| 2007.Q4 | 336,335 | 1.5  | 0.9   | 618,759 | -1.6 | -2.2 | -2.7          | 64.3            |
| 2008.Q1 | 327,515 | 2.5  | 1.4   | 456,254 | 0.8  | -0.3 | -1.6          | 85.5            |
| 2008.Q2 | 322,238 | 1.2  | -0.4  | 547,339 | 0.2  | -1.4 | -3.4          | 73.6            |
| 2008.Q3 | 320,254 | 0.3  | -2.2  | 503,150 | 1.2  | -1.4 | -1.9          | 76.5            |
| 2008.Q4 | 329,708 | -2.0 | -3.2  | 630,196 | 1.8  | 0.6  | 0.4           | 62.1            |
| 2009.Q1 | 320,623 | -2.1 | -2.0  | 450,477 | -1.3 | -1.2 | -2.0          | 85.4            |
| 2009.Q2 | 320,382 | -0.6 | 0.5   | 536,714 | -1.9 | -0.8 | -0.7          | 74.4            |
| 2009.Q3 | 312,162 | -2.5 | 0.1   | 487,445 | -3.1 | -0.5 | -1.2          | 77.5            |
| 2009.Q4 | 323,072 | -2.0 | 0.3   | 598,269 | -5.1 | -2.9 | -3.1          | 64.2            |
| 2010.Q1 | 319,799 | -0.3 | 1.1   | 446,207 | -0.9 | 0.5  | 0.5           | 86.0            |
| 2010.Q2 | 310,918 | -3.0 | -1.9  | 543,305 | 1.2  | 2.3  | 2.1           | 71.5            |
| 2010.Q3 | 315,951 | 1.2  | 2.0   | 486,194 | -0.3 | 0.5  | 0.5           | 78.7            |
| 2010.Q4 | 326,590 | 1.1  | 0.9   | 607,063 | 1.5  | 1.3  | 1.5           | 63.8            |
| 2011.Q1 | 305,212 | -4.6 | -4.0  | 437,258 | -2.2 | -1.6 | -1.1          | 83.4            |
| 2011.Q2 | 303,991 | -2.2 | -1.7  | 518,383 | -4.6 | -4.1 | -3.9          | 73.1            |
| 2011.Q3 | 305,789 | -3.2 | -3.4  | 486,381 | 0.0  | -0.2 | -0.6          | 76.5            |
| 2011.Q4 | 320,401 | -1.9 | -1.6  | 599,149 | -1.3 | -1.0 | -1.8          | 63.9            |
| 2012.Q1 | 310,701 | 1.8  | 1.4   | 451,671 | 3.5  | 3.1  | 2.3           | 82.8            |
| 2012.Q2 | 312,220 | 2.7  | 2.4   | 533,232 | 2.9  | 2.6  | 2.2           | 73.3            |
| 資料出所    | 総務省     |      |       |         |      |      |               |                 |

注1) 2007年以前は農林漁家を除く2人以上の世帯、うち勤労者世帯。  
 注2) 2008年以降は農林漁家を含む2人以上の世帯、うち勤労者世帯。

Ⅱ. 経 済

4. 個人消費(2)

| 年度・期    | 小売業販売額          |      |         |       |         |      |              |      |
|---------|-----------------|------|---------|-------|---------|------|--------------|------|
|         | 実額(10億円)        | 前年比% | うち大型小売店 |       |         |      | うちコンビニエンスストア |      |
|         |                 |      | 百貨店     |       | スーパー    |      | 実額(億円)       | 前年比% |
|         |                 |      | 実額(億円)  | 前年比%  | 実額(億円)  | 前年比% |              |      |
| 1989    | 129,662         | 7.7  | 106,294 | 7.2   | 90,046  | 6.3  |              |      |
| 1990    | 140,036         | 8.0  | 116,168 | 9.3   | 96,493  | 7.2  |              |      |
| 1991    | 146,642         | 4.7  | 121,648 | 4.7   | 101,904 | 5.6  |              |      |
| 1992    | 145,504         | -0.8 | 117,730 | -3.2  | 102,254 | 0.3  |              |      |
| 1993    | 143,401         | -1.4 | 111,732 | -5.1  | 102,704 | 0.4  |              |      |
| 1994    | 145,120         | 1.2  | 109,471 | -2.0  | 110,149 | 7.2  |              |      |
| 1995    | 145,515         | 0.3  | 109,298 | -0.2  | 116,744 | 6.0  |              |      |
| 1996    | 148,363         | 2.0  | 112,845 | 3.2   | 121,130 | 3.8  |              |      |
| 1997    | 141,968         | -4.3 | 108,650 | -3.7  | 122,598 | 1.2  | 57,945       |      |
| 1998    | 143,833         | 1.3  | 105,417 | -3.0  | 126,127 | 2.9  | 61,330       | 5.8  |
| 1999    | 140,930         | -2.0 | 102,498 | -2.8  | 128,590 | 2.0  | 64,417       | 5.0  |
| 2000    | 139,743         | -0.8 | 98,997  | -3.4  | 126,949 | -1.3 | 67,295       | 4.5  |
| 2001    | 135,109         | -3.3 | 95,760  | -3.3  | 126,451 | -0.4 | 68,837       | 2.3  |
| 2002    | 132,289         | -2.1 | 93,151  | -2.7  | 127,262 | 0.6  | 70,279       | 2.1  |
| 2003    | 133,279         | 0.7  | 90,865  | -2.5  | 126,473 | -0.6 | 71,334       | 1.5  |
| 2004    | 133,703         | 0.3  | 87,832  | -3.3  | 125,969 | -0.4 | 72,973       | 2.3  |
| 2005    | 135,250         | 1.2  | 87,587  | -0.3  | 124,989 | -0.8 | 73,724       | 1.0  |
| 2006    | 135,055         | -0.1 | 86,108  | -1.7  | 125,637 | 0.5  | 74,211       | 0.7  |
| 2007    | 135,674         | 0.5  | 84,287  | -2.1  | 128,238 | 2.1  | 75,161       | 1.3  |
| 2008    | 134,142         | -1.1 | 78,442  | -6.9  | 128,147 | -0.1 | 80,556       | 7.2  |
| 2009    | 133,555         | -0.4 | 70,544  | -10.1 | 125,131 | -2.4 | 79,383       | -1.5 |
| 2010    | 134,665         | 0.8  | 67,267  | -4.6  | 128,518 | 0.3  | 82,657       | 4.1  |
| 2011    | 135,763         | 0.8  | 67,231  | -0.1  | 129,777 | 0.2  | 89,758       | 7.6  |
| 2007.Q3 | 32,952          | -0.5 | 19,678  | -3.7  | 31,555  | 1.7  | 19,903       | 2.1  |
| 2007.Q4 | 35,655          | 0.8  | 24,019  | -2.4  | 33,941  | 2.5  | 18,986       | 1.0  |
| 2008.Q1 | 33,923          | 1.8  | 20,459  | -1.8  | 31,551  | 2.9  | 17,798       | 1.5  |
| 2008.Q2 | 33,211          | 0.2  | 19,220  | -4.5  | 31,429  | 0.8  | 19,224       | 4.1  |
| 2008.Q3 | 33,222          | 0.8  | 19,014  | -3.4  | 31,761  | 0.7  | 21,731       | 9.2  |
| 2008.Q4 | 35,121          | -1.5 | 22,095  | -8.0  | 33,983  | 0.1  | 20,674       | 8.9  |
| 2009.Q1 | 32,588          | -3.9 | 18,114  | -11.5 | 30,973  | -1.8 | 18,927       | 6.3  |
| 2009.Q2 | 32,274          | -2.8 | 16,992  | -11.6 | 31,165  | -0.8 | 19,885       | 3.4  |
| 2009.Q3 | 32,603          | -1.9 | 16,913  | -11.0 | 31,086  | -2.1 | 20,962       | -3.5 |
| 2009.Q4 | 34,863          | -0.7 | 19,755  | -10.6 | 32,762  | -3.6 | 20,034       | -3.1 |
| 2010.Q1 | 33,815          | 3.8  | 16,886  | -6.8  | 30,118  | -2.8 | 18,501       | -2.3 |
| 2010.Q2 | 33,471          | 3.7  | 15,997  | -5.9  | 30,761  | -1.3 | 19,833       | -0.3 |
| 2010.Q3 | 33,652          | 3.2  | 16,114  | -4.7  | 32,356  | 4.1  | 22,400       | 6.9  |
| 2010.Q4 | 34,728          | -0.4 | 19,421  | -1.7  | 34,137  | 4.2  | 20,402       | 1.8  |
| 2011.Q1 | 32,814          | -3.0 | 15,736  | -6.8  | 31,254  | 3.8  | 20,022       | 8.2  |
| 2011.Q2 | 32,911          | -1.7 | 15,725  | -1.7  | 31,738  | 3.2  | 21,242       | 7.1  |
| 2011.Q3 | 33,315          | -1.0 | 15,858  | -1.6  | 32,289  | -0.2 | 23,776       | 6.1  |
| 2011.Q4 | 35,002          | 0.8  | 19,287  | -0.7  | 34,049  | -0.3 | 22,708       | 11.3 |
| 2012.Q1 | 34,535          | 5.2  | 16,361  | 4.0   | 31,714  | 1.5  | 22,033       | 10.0 |
| 2012.Q2 | 33,939          | 3.1  | 15,528  | -1.3  | 31,572  | -0.5 | 23,336       | 9.9  |
| 資料出所    | 経済産業省「商業動態統計調査」 |      |         |       |         |      |              |      |

注1) 1989年以降、消費税を含むベース。「商業販売統計」ベース

## II. 経 済

### 5. 設備投資(1)

| 年度・期    | 設備投資額 前年同期比 (単位:%) |       |       |       |       |       |       |       |       |        |       |
|---------|--------------------|-------|-------|-------|-------|-------|-------|-------|-------|--------|-------|
|         | 全産業                | 製造業   | 食料品   | 化学    | 石油・石炭 | 鉄鋼業   | 金属製品  | 生産用機械 | 電気機械  | 情報通信機械 | 輸送用機械 |
|         |                    |       |       |       |       |       |       |       |       |        |       |
| 1989    | 22.1               | 23.1  | 12.9  | 12.8  | 56.6  | 51.6  | 32.8  | 47.4  | 7.7   |        | 28.3  |
| 1990    | 14.1               | 16.7  | 7.5   | 22.0  | 30.4  | 39.9  | 9.2   | 23.7  | 17.4  |        | 23.4  |
| 1991    | 11.7               | 4.9   | 3.5   | 5.2   | 13.4  | 10.0  | 1.9   | -6.6  | 8.4   |        | 8.5   |
| 1992    | -10.3              | -16.0 | 6.1   | -13.5 | 29.7  | -10.1 | -20.2 | -31.0 | -33.3 |        | -21.8 |
| 1993    | -19.3              | -21.9 | -10.1 | -23.7 | -16.3 | -27.0 | -34.4 | -26.2 | -21.4 |        | -26.3 |
| 1994    | -8.7               | -13.0 | -8.6  | -1.8  | -24.6 | -19.8 | -3.9  | -18.5 | 14.0  |        | -31.6 |
| 1995    | 3.9                | 7.6   | -9.2  | -17.8 | 1.6   | -10.2 | 17.7  | 17.3  | 35.0  |        | 10.0  |
| 1996    | 3.6                | 3.6   | -12.6 | 19.9  | -17.2 | -3.5  | 0.1   | -5.7  | -5.3  |        | 22.8  |
| 1997    | 1.5                | 8.0   | 10.3  | 21.8  | -51.5 | -5.5  | -6.9  | 18.0  | 9.2   |        | 23.7  |
| 1998    | -15.1              | -16.2 | -19.1 | -12.7 | -11.6 | -18.9 | -32.7 | -6.8  | -15.4 |        | -3.8  |
| 1999    | -8.8               | -14.0 | 29.5  | -21.0 | 8.9   | -20.6 | -1.1  | -17.6 | -15.2 |        | -29.2 |
| 2000    | 8.6                | 18.6  | 6.1   | 7.9   | -8.4  | 2.2   | -11.1 | 14.8  | 62.2  |        | -3.0  |
| 2001    | -6.2               | -14.7 | -17.3 | 8.1   | -80.1 | 11.6  | 20.2  | -17.2 | -38.7 |        | 7.7   |
| 2002    | -18.5              | -19.9 | -21.7 | -14.6 | 798.2 | -27.4 | -32.5 | -17.9 | -40.9 |        | 0.2   |
| 2003    | 6.3                | 7.1   | -32.2 | -21.9 | -49.7 | -26.8 | 9.7   | 112.2 | 20.1  |        | 26.5  |
| 2004    | 26.7               | 34.1  | 54.1  | 38.2  | 113.2 | 84.5  | 104.6 | -25.6 | -19.4 |        | 6.0   |
| 2005    | -3.8               | 10.5  | 33.9  | -3.5  | -38.8 | 23.8  | -25.7 | 70.3  | -2.2  | -14.4  | 24.4  |
| 2006    | 13.5               | 9.8   | 15.5  | 6.5   | 64.2  | 49.8  | 12.9  | 5.0   | 19.2  | 25.3   | -2.2  |
| 2007    | 1.2                | 11.1  | -26.9 | 32.9  | -1.7  | 20.0  | 2.8   | 19.8  | 1.8   | -16.6  | 11.4  |
| 2008    | -37.0              | -8.6  | 3.7   | 5.0   | 32.9  | -1.1  | 15.6  | -5.6  | 6.6   | -20.0  | -4.7  |
| 2009    | 18.7               | -31.8 | -15.3 | -32.0 | -0.1  | -4.9  | -7.6  | -70.5 | -48.4 | -40.5  | -49.3 |
| 2010    | 0.4                | 3.5   | 2.6   | -1.2  | -65.9 | -24.2 | -24.4 | 4.0   | 7.6   | 106.9  | 3.9   |
| 2007.Q2 | -5.7               | 10.7  | -12.7 | -6.5  | -6.9  | 38.1  | 101.2 | 39.6  | 11.3  | 1.6    | 17.1  |
| 2007.Q3 | -0.6               | 5.0   | 14.6  | 11.4  | -37.3 | 29.3  | -0.8  | 14.7  | -0.5  | -15.3  | 12.7  |
| 2007.Q4 | -7.3               | 0.5   | 3.0   | 5.3   | 0.8   | -9.1  | 44.2  | 2.5   | -14.7 | -1.9   | 8.3   |
| 2008.Q1 | -5.3               | 0.7   | -18.6 | 11.1  | 15.7  | 11.2  | 77.0  | 8.5   | 17.0  | -6.4   | 10.1  |
| 2008.Q2 | -7.6               | 0.3   | 30.7  | 24.8  | 15.8  | -7.1  | -55.8 | -1.8  | 26.8  | -16.6  | -10.2 |
| 2008.Q3 | -13.3              | -1.3  | -36.9 | 16.3  | 58.3  | -5.5  | 18.4  | 10.0  | -4.3  | -8.8   | -2.8  |
| 2008.Q4 | -18.1              | -12.3 | -32.3 | 4.6   | -1.7  | -6.1  | -19.7 | -26.5 | 12.6  | -203.1 | -13.3 |
| 2009.Q1 | -25.4              | -22.1 | 2.0   | 5.1   | -42.6 | -10.8 | -49.7 | -27.6 | -35.8 | -40.9  | -18.8 |
| 2009.Q2 | -22.2              | -32.8 | -23.8 | -30.2 | -4.8  | -0.4  | -35.5 | -61.9 | -42.4 | -56.0  | -43.6 |
| 2009.Q3 | -25.7              | -41.4 | 4.3   | -2.5  | -31.5 | -4.5  | -62.2 | -71.6 | -44.4 | -50.0  | -59.8 |
| 2009.Q4 | -18.5              | -35.7 | 9.7   | -33.0 | 6.5   | -9.9  | -51.6 | -58.0 | -53.2 | -40.7  | -52.2 |
| 2010.Q1 | -12.9              | -32.2 | -20.3 | -27.4 | 17.9  | -16.0 | -35.1 | -65.6 | -31.2 | -29.7  | -53.1 |
| 2010.Q2 | -1.5               | -10.8 | -4.2  | -0.1  | -30.0 | -2.8  | -29.5 | -13.9 | -8.0  | 36.0   | -14.6 |
| 2010.Q3 | 4.8                | 9.6   | 30.5  | -1.6  | -41.6 | 9.6   | 25.7  | 2.1   | -5.1  | 36.1   | 34.2  |
| 2010.Q4 | 4.8                | 14.6  | -0.8  | 1.0   | -57.3 | 50.3  | 9.7   | 6.3   | 43.4  | 60.8   | 15.8  |
| 2011.Q1 | 3.4                | 25.5  | 80.0  | 25.9  | -63.4 | 33.3  | 2.9   | 14.8  | 30.1  | 58.5   | 19.3  |
| 2011.Q2 | -8.2               | -1.8  | 25.8  | -22.1 | -62.8 | -20.0 | 9.1   | -7.1  | -28.6 | 37.3   | 3.3   |
| 2011.Q3 | -11.0              | -2.3  | -31.0 | 0.9   | -27.1 | -22.3 | 24.2  | 23.2  | 12.1  | 19.6   | -6.2  |
| 2011.Q4 | 4.9                | 3.5   | 3.6   | 7.7   | -42.3 | -17.6 | 4.4   | 7.4   | -8.3  | -4.8   | 7.1   |
| 2012.Q1 | 3.5                | 3.5   | -25.4 | -11.2 | 66.5  | -4.5  | 65.5  | 76.3  | 33.4  | -15.2  | 16.1  |
| 資料出所    | 財務省「法人企業統計調査」      |       |       |       |       |       |       |       |       |        |       |

注1)ソフトウェアを除く投資額

注2)全産業には金融・保険業は含まれていない。

注3)電気機械の2003年度以前は情報通信機械の設備投資額を含んでいる。

## II. 経 済

### 5. 設備投資(2)

| 年度・期    | 設備投資額 前年同期比 (単位:%) (続) |       |        |       |       |         |       |        |        |        |            |
|---------|------------------------|-------|--------|-------|-------|---------|-------|--------|--------|--------|------------|
|         |                        |       |        |       |       |         |       |        | 資本金別   |        |            |
|         | 非製造業                   | 建設業   | 卸売・小売業 | 不動産業  | 情報通信業 | 運輸業・郵便業 | 電気業   | サービス業  | 10億円以上 | 1～10億円 | 1,000万～1億円 |
| 1989    | 21.5                   | 11.7  | 28.0   | 32.9  | -7.1  | 31.8    | 1.6   | 21.5   | 24.2   | 23.4   | 25.8       |
| 1990    | 12.6                   | 24.4  | 3.3    | 18.8  | 4.7   | 13.5    | 11.2  | 13.5   | 20.4   | 20.5   | 1.4        |
| 1991    | 15.7                   | 9.5   | 6.4    | -7.3  | 40.3  | 82.9    | 8.6   | -3.5   | 25.3   | -5.6   | 1.3        |
| 1992    | -7.3                   | 25.7  | -7.3   | 14.3  | 6.3   | -47.5   | 14.8  | 10.7   | -19.9  | -3.4   | 7.5        |
| 1993    | -18.1                  | -28.3 | -23.5  | -21.0 | 7.3   | -6.6    | 5.1   | -25.0  | -12.8  | -25.6  | -24.1      |
| 1994    | -6.7                   | -10.6 | -4.7   | -7.4  | -21.6 | -5.0    | -5.9  | -7.5   | -8.1   | -6.8   | -4.8       |
| 1995    | 2.2                    | 3.3   | 1.8    | -18.6 | 103.7 | 6.3     | -3.3  | 7.1    | 1.4    | 12.9   | 5.2        |
| 1996    | 3.6                    | -7.9  | 2.8    | -27.5 | 16.1  | 15.9    | -6.1  | 14.7   | 9.8    | 18.9   | -11.6      |
| 1997    | -1.5                   | -35.7 | 7.2    | 51.6  | -39.2 | -14.5   | -7.1  | 2.3    | 1.1    | -1.1   | 9.2        |
| 1998    | -14.5                  | 2.0   | -19.3  | -54.3 | -72.9 | 10.1    | -14.9 | -16.9  | -9.3   | -17.1  | -26.3      |
| 1999    | -6.3                   | -9.3  | -10.8  | 133.7 | 244.9 | -23.0   | -6.4  | -11.2  | -11.3  | -2.5   | 2.2        |
| 2000    | 4.0                    | -48.5 | 26.1   | -42.8 | 17.4  | 35.2    | -13.4 | 7.1    | 6.6    | 5.2    | 13.1       |
| 2001    | -1.7                   | 85.5  | -10.5  | -10.2 | 23.6  | -22.1   | -9.1  | 14.6   | -6.6   | -16.8  | -0.2       |
| 2002    | -17.9                  | -33.8 | -26.3  | -12.1 | 6.8   | -8.5    | -25.0 | -15.4  | -14.1  | -14.9  | -30.1      |
| 2003    | 6.0                    | 4.9   | 69.7   | 76.4  | 10.4  | -63.8   | -17.6 | 12.2   | 5.2    | -56.3  | 40.2       |
| 2004    | 23.4                   | 16.0  | -33.5  | -23.7 | -     | 108.5   | -15.5 | 19.1   | 24.8   | 168.2  | 1.8        |
| 2005    | -10.6                  | 32.9  | -8.0   | -20.6 | 13.3  | -22.5   | 8.8   | -22.1  | -0.4   | -8.0   | 4.3        |
| 2006    | 15.7                   | -13.6 | -8.3   | 29.2  | 11.7  | 45.9    | 5.7   | 24.7   | 11.5   | 55.4   | -10.0      |
| 2007    | -4.3                   | -27.1 | 19.3   | 21.7  | -19.7 | -21.9   | 43.6  | -4.7   | 4.7    | -18.6  | 9.4        |
| 2008    | -55.5                  | 60.6  | 23.8   | -7.8  | 16.8  | 1.1     | 6.0   | -171.5 | -47.1  | -36.9  | -22.3      |
| 2009    | 86.3                   | -11.0 | -3.1   | -0.3  | -8.1  | -14.2   | 17.2  | *      | 23.1   | 18.8   | 26.9       |
| 2010    | -1.1                   | -22.9 | 9.5    | -17.9 | -1.5  | -8.0    | 16.7  | -16.8  | 9.5    | 3.4    | -13.0      |
| 2007.Q2 | -14.0                  | -4.0  | -8.8   | -48.8 | -9.3  | 13.2    | 7.4   | -21.0  | 1.5    | -3.9   | -19.8      |
| 2007.Q3 | -3.7                   | 1.9   | -1.8   | 33.2  | -35.6 | 76.4    | 20.9  | -22.9  | 6.9    | -10.6  | -10.9      |
| 2007.Q4 | -11.5                  | 40.8  | -12.4  | -22.7 | -33.6 | 22.5    | 21.7  | -29.8  | -6.3   | -13.4  | -6.2       |
| 2008.Q1 | -8.4                   | -55.0 | 13.7   | 18.7  | -12.1 | -6.6    | 12.7  | -27.3  | -2.0   | -14.2  | -7.5       |
| 2008.Q2 | -12.7                  | 5.8   | -12.5  | 3.1   | 17.2  | 13.2    | 15.2  | -36.4  | -6.2   | -18.3  | -4.4       |
| 2008.Q3 | -20.7                  | 10.6  | 14.7   | 7.6   | 3.2   | -41.1   | 16.7  | -42.9  | -17.2  | -5.9   | -7.3       |
| 2008.Q4 | -21.7                  | -13.0 | -15.0  | 5.5   | -4.7  | -4.1    | 16.1  | -42.2  | -12.0  | -7.8   | -34.8      |
| 2009.Q1 | -27.3                  | 16.0  | -19.0  | -24.7 | -3.2  | -9.9    | 5.9   | -55.5  | -19.8  | -25.1  | -39.3      |
| 2009.Q2 | -14.3                  | -27.2 | 3.9    | 24.4  | -9.1  | -3.5    | -9.9  | -55.8  | -17.6  | -19.9  | -34.0      |
| 2009.Q3 | -13.7                  | -8.5  | -13.9  | 1.5   | 3.8   | -7.4    | -3.7  | -45.0  | -23.4  | -21.6  | -33.1      |
| 2009.Q4 | -6.7                   | -16.9 | 6.1    | -13.1 | 14.5  | -13.9   | 2.3   | -27.5  | -22.0  | -26.8  | -3.8       |
| 2010.Q1 | -1.0                   | 46.4  | 1.3    | 24.2  | -11.7 | -6.4    | -2.5  | -32.3  | -20.3  | -18.2  | 14.8       |
| 2010.Q2 | 4.0                    | 25.5  | -5.3   | 50.2  | -20.1 | -12.9   | 16.8  | 20.5   | -12.7  | -6.3   | 33.2       |
| 2010.Q3 | 2.4                    | 22.3  | 7.8    | -13.9 | -10.2 | 2.2     | 7.7   | 3.7    | -7.5   | -7.6   | 44.8       |
| 2010.Q4 | 0.1                    | 0.9   | -5.8   | -3.9  | 7.7   | -5.1    | -9.8  | 4.7    | 5.8    | -7.5   | 8.6        |
| 2011.Q1 | -5.9                   | -45.5 | -11.2  | -40.3 | 15.7  | 1.2     | 17.2  | 0.8    | 7.1    | 14.5   | -10.0      |
| 2011.Q2 | -11.4                  | 23.4  | 9.8    | -49.0 | -7.5  | -5.8    | -23.3 | -15.5  | -5.3   | -4.0   | -15.3      |
| 2011.Q3 | -15.8                  | -44.4 | -19.7  | -7.8  | -7.2  | -24.1   | -0.8  | -10.1  | -2.1   | 4.4    | -32.1      |
| 2011.Q4 | 5.7                    | 89.2  | 28.1   | 35.1  | -12.0 | -8.6    | -15.8 | -2.4   | -2.4   | 24.5   | 11.8       |
| 2012.Q1 | 3.4                    | 36.7  | 0.5    | 20.9  | -5.1  | 2.1     | -5.7  | 23.4   | 3.1    | 4.7    | 3.6        |
| 資料出所    | 財務省「法人企業統計調査」          |       |        |       |       |         |       |        |        |        |            |

注4)輸送用機械の2004年度以前の前年比は自動車・同付属品製造業である。

注5)生産用機械器具製造業の2009年1-3月期以前は、旧一般機械器具製造業である。

注6)情報通信業の2003年度以前は放送業である。

## II. 経 済

### 5. 設備投資(3)

| 年度<br>・<br>期 | 機械受注額 (単位:10億円)         |       |        |       |       |       |        |       |              |
|--------------|-------------------------|-------|--------|-------|-------|-------|--------|-------|--------------|
|              | 受注総額                    |       | 外需     |       | 官公需   |       | 民需     |       | 民需<br>(船舶除く) |
|              |                         | 前期比%  |        | 前期比%  |       | 前期比%  |        | 前期比%  |              |
| 1990         | 28,395                  | 8.3   | 6,462  | 2.8   | 3,170 | 14.6  | 16,762 | 8.8   | 16,494       |
| 1991         | 28,297                  | -0.3  | 5,815  | -10.0 | 3,580 | 12.9  | 16,881 | 0.7   | 16,587       |
| 1992         | 25,530                  | -9.8  | 5,505  | -5.3  | 3,829 | 7.0   | 14,361 | -14.9 | 14,119       |
| 1993         | 24,680                  | -3.3  | 5,751  | 4.5   | 3,938 | 2.8   | 13,389 | -6.8  | 13,095       |
| 1994         | 25,084                  | 1.6   | 5,905  | 2.7   | 3,993 | 1.4   | 13,583 | 1.4   | 13,409       |
| 1995         | 26,132                  | 4.2   | 6,245  | 5.8   | 3,920 | -1.8  | 14,239 | 4.8   | 14,061       |
| 1996         | 28,713                  | 9.9   | 7,082  | 13.4  | 4,110 | 4.8   | 15,527 | 9.0   | 15,358       |
| 1997         | 28,622                  | -0.3  | 7,636  | 7.8   | 4,046 | -1.6  | 15,047 | -3.1  | 14,913       |
| 1998         | 23,699                  | -17.2 | 5,735  | -24.9 | 4,143 | 2.4   | 12,253 | -18.6 | 12,185       |
| 1999         | 23,631                  | -0.3  | 6,318  | 10.2  | 3,902 | -5.8  | 11,955 | -2.4  | 11,857       |
| 2000         | 26,549                  | 12.3  | 7,463  | 18.1  | 4,155 | 6.5   | 13,404 | 12.1  | 13,303       |
| 2001         | 23,281                  | -12.3 | 5,792  | -22.4 | 3,775 | -9.1  | 12,414 | -7.4  | 12,278       |
| 2002         | 22,834                  | -1.9  | 6,586  | 13.7  | 3,490 | -7.5  | 11,551 | -7.0  | 11,404       |
| 2003         | 25,464                  | 11.5  | 8,648  | 31.3  | 3,445 | -1.3  | 12,039 | 4.2   | 12,003       |
| 2004         | 26,505                  | 4.1   | 9,308  | 7.6   | 3,133 | -9.1  | 12,826 | 6.5   | 12,757       |
| 2005         | 27,678                  | 4.4   | 11,052 | 18.7  | 2,923 | -6.7  | 12,442 | -3.0  | 12,352       |
| 2006         | 29,115                  | 5.2   | 12,227 | 10.6  | 2,710 | -7.3  | 12,860 | 3.4   | 12,776       |
| 2007         | 30,264                  | 3.9   | 13,304 | 8.8   | 2,875 | 6.1   | 12,793 | -0.5  | 12,639       |
| 2008         | 24,705                  | -18.4 | 9,651  | -27.5 | 2,692 | -6.4  | 11,284 | -11.8 | 11,126       |
| 2009         | 20,080                  | -18.7 | 6,951  | -28.0 | 2,823 | 4.9   | 9,492  | -15.9 | 9,410        |
| 2010         | 24,365                  | 21.3  | 10,291 | 48.1  | 2,630 | -6.8  | 10,482 | 10.4  | 10,417       |
| 2011         | 25,023                  | 2.7   | 10,277 | -0.1  | 2,809 | 6.8   | 10,875 | 3.7   | 10,783       |
| 2007.Q4      | 7,678                   | 5.7   | 3,388  | 1.9   | 719   | 6.8   | 3,289  | 4.7   | 3,238        |
| 2008.Q1      | 8,016                   | 4.4   | 3,310  | -2.3  | 708   | -1.5  | 3,361  | 2.2   | 3,329        |
| 2008.Q2      | 7,661                   | -4.4  | 3,405  | 2.9   | 685   | -3.2  | 3,311  | -1.5  | 3,207        |
| 2008.Q3      | 6,916                   | -9.7  | 3,143  | -7.7  | 644   | -6.0  | 3,030  | -8.5  | 3,023        |
| 2008.Q4      | 5,590                   | -19.2 | 2,066  | -34.3 | 662   | 2.8   | 2,605  | -14.0 | 2,598        |
| 2009.Q1      | 4,568                   | -18.3 | 1,105  | -46.5 | 689   | 4.1   | 2,364  | -9.3  | 2,344        |
| 2009.Q2      | 4,411                   | -3.4  | 1,167  | 5.6   | 721   | 4.6   | 2,396  | 1.4   | 2,361        |
| 2009.Q3      | 4,843                   | 9.8   | 1,668  | 42.9  | 794   | 10.1  | 2,293  | -4.3  | 2,289        |
| 2009.Q4      | 5,252                   | 8.4   | 2,055  | 23.2  | 657   | -17.3 | 2,352  | 2.6   | 2,320        |
| 2010.Q1      | 5,494                   | 4.6   | 1,926  | -6.3  | 701   | 6.7   | 2,412  | 2.6   | 2,410        |
| 2010.Q2      | 5,620                   | 2.3   | 2,312  | 20.0  | 666   | -5.0  | 2,420  | 0.3   | 2,373        |
| 2010.Q3      | 6,058                   | 7.8   | 2,586  | 11.9  | 699   | 5.0   | 2,700  | 11.6  | 2,679        |
| 2010.Q4      | 6,107                   | 0.8   | 2,558  | -1.1  | 675   | -3.4  | 2,665  | -1.3  | 2,651        |
| 2011.Q1      | 6,626                   | 8.5   | 2,789  | 9.0   | 623   | -7.7  | 2,750  | 3.2   | 2,763        |
| 2011.Q2      | 6,180                   | -6.7  | 2,515  | -9.8  | 632   | 1.4   | 2,775  | 0.9   | 2,714        |
| 2011.Q3      | 5,905                   | -4.4  | 2,427  | -3.5  | 617   | -2.4  | 2,742  | -1.2  | 2,725        |
| 2011.Q4      | 6,283                   | 6.4   | 2,591  | 6.8   | 676   | 9.6   | 2,740  | -0.1  | 2,655        |
| 2012.Q1      | 6,729                   | 7.1   | 2,761  | 6.6   | 750   | 10.9  | 2,625  | -4.2  | 2,658        |
| 2012.Q2      | 5,882                   | -12.6 | 2,290  | -17.1 | 781   | 4.1   | 2,654  | 1.1   | 2,595        |
| 資料出所         | 内閣府 経済社会総合研究所「機械受注統計調査」 |       |        |       |       |       |        |       |              |

注1) 1992年4月実績より280社ベース。

注2) 年度値は原計数、四半期値は季節調整値。

注3) 平成22年4月調査より需要者分類を変更している。

注4) 平成17度分からは携帯電話を含まない受注額である。



## Ⅱ. 経 済

### 5. 設備投資(4)

| 年度<br>・<br>期 | 機械受注額 (単位:10億円) (続)     |                 |       |       |       |        |       |       |       |
|--------------|-------------------------|-----------------|-------|-------|-------|--------|-------|-------|-------|
|              | 受注総額 (続)                |                 |       |       |       |        |       |       |       |
|              | 民需 (続)                  |                 |       |       |       |        |       |       |       |
|              | 民需<br>(船舶除く)            | 民需<br>(船舶・電力除く) |       | 製造業   |       | 非製造業   |       | 建設業   |       |
| 前期比%         |                         | 前期比%            |       | 前期比%  |       | 前期比%   |       | 前期比%  |       |
| 1990         | 8.7                     | 14,576          | 8.7   | 7,330 | 6.1   | 9,433  | 11.0  | 1,122 | 9.9   |
| 1991         | 0.6                     | 13,879          | -4.8  | 6,656 | -9.2  | 10,225 | 8.4   | 1,061 | -5.4  |
| 1992         | -14.9                   | 11,667          | -15.9 | 5,202 | -21.8 | 9,159  | -10.4 | 937   | -11.7 |
| 1993         | -7.3                    | 10,568          | -9.4  | 4,534 | -12.8 | 8,855  | -3.3  | 860   | -8.2  |
| 1994         | 2.4                     | 11,001          | 4.1   | 4,745 | 4.7   | 8,838  | -0.2  | 919   | 6.9   |
| 1995         | 4.9                     | 11,938          | 8.5   | 5,215 | 9.9   | 9,025  | 2.1   | 867   | -5.7  |
| 1996         | 9.2                     | 13,304          | 11.4  | 5,537 | 6.2   | 9,990  | 10.7  | 893   | 3.0   |
| 1997         | -2.9                    | 12,787          | -3.9  | 5,659 | 2.2   | 9,388  | -6.0  | 698   | -21.8 |
| 1998         | -18.3                   | 10,407          | -18.6 | 4,327 | -23.5 | 7,926  | -15.6 | 553   | -20.8 |
| 1999         | -2.7                    | 10,469          | 0.6   | 4,360 | 0.8   | 7,595  | -4.2  | 581   | 5.1   |
| 2000         | 12.2                    | 12,203          | 16.6  | 5,191 | 19.1  | 8,214  | 8.2   | 557   | -4.1  |
| 2001         | -7.7                    | 10,662          | -12.6 | 3,958 | -23.8 | 8,456  | 2.9   | 470   | -15.6 |
| 2002         | -7.1                    | 10,266          | -3.7  | 3,881 | -1.9  | 7,670  | -9.3  | 420   | -10.6 |
| 2003         | 5.3                     | 11,108          | 8.2   | 4,550 | 17.2  | 7,489  | -2.4  | 441   | 5.0   |
| 2004         | 6.3                     | 11,829          | 6.5   | 5,118 | 12.5  | 7,708  | 2.9   | 423   | -4.1  |
| 2005         | -3.2                    | 11,234          | -5.0  | 5,488 | 7.2   | 6,954  | -9.8  | 441   | 4.3   |
| 2006         | 3.4                     | 11,630          | 3.5   | 5,818 | 6.0   | 7,042  | 1.3   | 475   | 7.7   |
| 2007         | -1.1                    | 11,184          | -3.8  | 5,611 | -3.6  | 7,182  | 2.0   | 506   | 6.5   |
| 2008         | -12.0                   | 9,722           | -13.1 | 4,349 | -22.5 | 6,935  | -3.4  | 386   | -23.7 |
| 2009         | -15.4                   | 7,740           | -20.4 | 3,137 | -27.9 | 6,355  | -8.4  | 273   | -29.3 |
| 2010         | 10.7                    | 8,448           | 9.1   | 3,711 | 18.3  | 6,771  | 6.5   | 325   | 19.0  |
| 2011         | 3.5                     | 8,974           | 6.2   | 3,928 | 5.8   | 6,946  | 2.6   | 414   | 27.4  |
| 2007.Q4      | 5.1                     | 2,884           | 3.3   | 1,481 | 4.8   | 1,821  | 4.1   | 132   | 5.6   |
| 2008.Q1      | 2.8                     | 2,909           | 0.9   | 1,398 | -5.6  | 1,913  | 5.1   | 120   | -9.1  |
| 2008.Q2      | -3.7                    | 2,851           | -2.0  | 1,395 | -0.2  | 1,896  | -0.9  | 120   | 0.0   |
| 2008.Q3      | -5.7                    | 2,603           | -8.7  | 1,292 | -7.4  | 1,768  | -6.8  | 102   | -15.0 |
| 2008.Q4      | -14.1                   | 2,281           | -12.4 | 1,011 | -21.7 | 1,638  | -7.4  | 91    | -10.8 |
| 2009.Q1      | -9.8                    | 1,988           | -12.8 | 653   | -35.4 | 1,673  | 2.1   | 76    | -16.5 |
| 2009.Q2      | 0.7                     | 1,882           | -5.3  | 742   | 13.6  | 1,659  | -0.8  | 63    | -17.1 |
| 2009.Q3      | -3.0                    | 1,911           | 1.5   | 705   | -5.0  | 1,609  | -3.0  | 65    | 3.2   |
| 2009.Q4      | 1.4                     | 1,960           | 2.6   | 825   | 17.0  | 1,565  | -2.7  | 65    | 0.0   |
| 2010.Q1      | 3.9                     | 2,023           | 3.2   | 860   | 4.2   | 1,521  | -2.8  | 79    | 21.5  |
| 2010.Q2      | -1.5                    | 2,040           | 0.8   | 843   | -2.0  | 1,577  | 3.7   | 73    | -7.6  |
| 2010.Q3      | 12.9                    | 2,148           | 5.3   | 934   | 10.8  | 1,760  | 11.6  | 84    | 15.1  |
| 2010.Q4      | -1.0                    | 2,088           | -2.8  | 935   | 0.1   | 1,782  | 1.3   | 82    | -2.4  |
| 2011.Q1      | 4.2                     | 2,163           | 3.6   | 979   | 4.7   | 1,746  | -2.0  | 83    | 1.2   |
| 2011.Q2      | -1.8                    | 2,224           | 2.8   | 986   | 0.7   | 1,791  | 2.6   | 106   | 27.7  |
| 2011.Q3      | 0.4                     | 2,259           | 1.6   | 986   | 0.0   | 1,755  | -2.0  | 94    | -11.3 |
| 2011.Q4      | -2.6                    | 2,242           | -0.8  | 979   | -0.7  | 1,808  | 3.0   | 111   | 18.1  |
| 2012.Q1      | 0.1                     | 2,262           | 0.9   | 980   | 0.1   | 1,624  | -10.2 | 105   | -5.4  |
| 2012.Q2      | -2.4                    | 2,170           | -4.1  | 923   | -5.8  | 1,725  | 6.2   | 108   | 2.9   |
| 資料出所         | 内閣府 経済社会総合研究所「機械受注統計調査」 |                 |       |       |       |        |       |       |       |

注5) 製造業・非製造業の時系列データについて：新聞・出版業(その他製造業)は、新表章分類では非製造業(情報サービス業)に含まれることとなった。2005年度以降は新表章分類により遡及されているが、2004年度以前は旧分類によるデータを接続しているため、2005年度以降とそれ以前とに断層が生じる。

## II. 経 済

### 6. 企業(1)

| 年度<br>・<br>期 | 経常利益 前年同期比 (単位:%) |        |       |        |           |        |          |           |          |            |           |
|--------------|-------------------|--------|-------|--------|-----------|--------|----------|-----------|----------|------------|-----------|
|              | 全産業               | 製造業    |       |        |           |        |          |           |          |            |           |
|              |                   |        | 食料品   | 化学     | 石油・<br>石炭 | 鉄鋼業    | 金属<br>製品 | 生産用<br>機械 | 電気<br>機械 | 情報通<br>信機械 | 輸送用<br>機械 |
| 1990         | -2.0              | -3.8   | -4.2  | -4.0   | 37.9      | -4.0   | -23.0    | 10.0      | 4.6      |            | 2.8       |
| 1991         | -11.7             | -16.4  | 6.5   | -23.8  | 2.4       | -23.3  | 0.1      | -10.9     | -32.7    |            | -21.7     |
| 1992         | -22.6             | -27.9  | 2.9   | -3.3   | 10.2      | -56.3  | -41.7    | -44.9     | -59.8    |            | -29.6     |
| 1993         | -21.2             | -27.9  | -9.4  | -12.1  | 7.1       | -124   | -38.3    | -58.9     | 2.9      |            | -32.9     |
| 1994         | 6.4               | 24.4   | 4.0   | 10.5   | -10.2     | 8.5    | 24.2     | 4.3       | 67.3     |            | 31.4      |
| 1995         | 20.2              | 26.4   | -11.4 | 17.5   | -32.6     | -329   | 33.6     | 88.5      | 63.8     |            | 41.5      |
| 1996         | 5.8               | 15.4   | -1.2  | 13.2   | -36.7     | 26.4   | 11.4     | 45.2      | -2.5     |            | 40.6      |
| 1997         | 0.1               | -0.4   | -17.8 | 3.4    | -41.2     | 21.7   | -16.6    | 40.8      | 6.3      |            | -9.4      |
| 1998         | -23.9             | -34.2  | 33.6  | -4.5   | -120      | -119   | -70.0    | -62.5     | -52.7    |            | -14.1     |
| 1999         | 27.2              | 24.9   | 42.8  | 16.5   | -1127     | -281   | 100.8    | -14.6     | 53.4     |            | -8.4      |
| 2000         | 33.2              | 45.4   | -11.2 | 17.7   | 52.0      | 192.9  | 53.3     | 161.2     | 86.8     |            | 29.3      |
| 2001         | -21.2             | -35.4  | -19.6 | -16.7  | -6.4      | -91.7  | -13.0    | -36.5     | -97.9    |            | 24.1      |
| 2002         | 9.8               | 14.3   | 0.5   | 5.4    | -12.5     | 861.7  | -26.0    | -14.3     | 1467     |            | 14.1      |
| 2003         | 16.8              | 24.3   | 5.1   | 2.5    | 2.7       | 121.3  | 59.1     | 75.3      | 79.4     |            | 18.2      |
| 2004         | 23.5              | 29.1   | 14.0  | 25.6   | 162.3     | 136.3  | 41.2     | 47.3      | -24.8    |            | -7.5      |
| 2005         | 15.6              | 11.9   | -11.6 | 0.8    | 11.1      | 30.0   | -6.6     | 23.2      | 8.0      | -32.0      | 31.9      |
| 2006         | 5.2               | 9.3    | -2.7  | 5.5    | -13.6     | 2.2    | -2.8     | 28.6      | 15.7     | 43.1       | 7.8       |
| 2007         | -1.6              | 0.4    | -5.5  | -3.5   | -32.2     | -5.7   | 28.5     | 4.1       | 5.7      | -11.3      | 12.5      |
| 2008         | -33.7             | -57.4  | 9.2   | -38.5  | -150.3    | -34.4  | -28.7    | -52.2     | -85.1    | -117.1     | -88.5     |
| 2009         | -9.4              | -10.5  | 13.0  | 15.9   | *         | -107.8 | -57.8    | -100.9    | 78.3     | *          | 142.5     |
| 2010         | 36.1              | 73.5   | -4.5  | 17.4   | 1130.1    | *      | 99.0     | *         | 164.5    | *          | 78.6      |
| 2007.Q4      | -4.5              | -3.3   | -18.2 | -3.6   | -45.8     | -2.2   | 2.4      | -9.2      | -6.5     | -16.3      | 14.9      |
| 2008.Q1      | -17.5             | -15.7  | 61.8  | -46.0  | 40.7      | -27.4  | -22.1    | -11.0     | -7.3     | 4.6        | 2.6       |
| 2008.Q2      | -5.2              | -11.7  | -2.1  | -5.6   | -15.3     | -11.6  | -2.3     | -19.6     | -12.6    | -29.3      | -9.0      |
| 2008.Q3      | -22.4             | -27.6  | -5.8  | -12.4  | 1.6       | -5.9   | -52.3    | -17.4     | -51.3    | -51.0      | -36.9     |
| 2008.Q4      | -64.1             | -94.3  | -32.3 | -55.5  | -810.6    | -15.1  | -90.2    | -91.9     | -109.7   | -203.1     | -134.8    |
| 2009.Q1      | -69.0             | -141.7 | -68.7 | -110.3 | -130.5    | -159.3 | -164.8   | -113.5    | -168.5   | -233.4     | -174.2    |
| 2009.Q2      | -53.0             | -89.2  | -14.2 | -30.9  | -47.0     | -147.3 | -113.3   | -131.6    | -117.0   | -189.5     | -107.7    |
| 2009.Q3      | -32.4             | -69.3  | -3.4  | -35.4  | -87.9     | -123.6 | -92.4    | -114.4    | -107.6   | -192.0     | -91.1     |
| 2009.Q4      | 102.2             | 864.7  | 43.7  | 86.1   | *         | -75.9  | 566.2    | -142.3    | *        | *          | *         |
| 2010.Q1      | 163.8             | *      | 25.8  | *      | *         | *      | *        | *         | *        | *          | *         |
| 2010.Q2      | 83.4              | 533.0  | -19.7 | 37.1   | 122.6     | *      | *        | *         | *        | *          | *         |
| 2010.Q3      | 54.1              | 209.0  | 10.6  | 17.4   | 162.2     | *      | 1814.6   | *         | *        | *          | 903.4     |
| 2010.Q4      | 27.3              | 20.0   | -19.0 | 13.5   | *         | 17.8   | 10.1     | *         | 68.6     | 55.4       | 26.7      |
| 2011.Q1      | 11.4              | -12.5  | -0.2  | -1.0   | 253.9     | -54.5  | 1.0      | 120.4     | 12.0     | 56.6       | -74.1     |
| 2011.Q2      | -14.6             | -15.3  | 57.5  | -3.2   | 84.0      | -0.1   | -77.5    | 45.9      | -2.2     | -43.5      | -90.2     |
| 2011.Q3      | -8.5              | -18.7  | 18.4  | 16.6   | -173.4    | -32.0  | -2.6     | -51.6     | -18.0    | -81.7      | -38.2     |
| 2011.Q4      | -10.3             | -21.5  | 2.6   | -30.6  | -58.1     | -37.8  | -11.4    | 8.3       | -29.0    | -162.7     | 0.5       |
| 2012.Q1      | 9.3               | 3.6    | 84.0  | -12.5  | -69.6     | -92.9  | -5.5     | -6.3      | -51.2    | 4.3        | 207.6     |
| 資料出所         | 財務省「法人企業統計調査」     |        |       |        |           |        |          |           |          |            |           |

注1)電気機械の2003年度以前は情報通信機械を含んでいる。

注2)輸送用機械の2004年度以前の前年比は自動車・同付属品製造業である。

注3)生産用機械器具製造業の2009年1-3月期以前は、旧一般機械器具製造業である。

## II. 経 済

### 6. 企業(2)

| 年度<br>・<br>期 | 経常利益 前年同期比 (単位:%) (続) |        |        |       |       |         |          |       |        |        |            |
|--------------|-----------------------|--------|--------|-------|-------|---------|----------|-------|--------|--------|------------|
|              |                       |        |        |       |       |         |          |       | 資本金別   |        |            |
|              | 非製造業                  | 建設業    | 卸売・小売業 | 不動産業  | 情報通信業 | 運輸業・郵便業 | 電気業      | サービス業 | 10億円以上 | 1～10億円 | 1,000万～1億円 |
| 1990         | -0.5                  | 15.9   | 2.2    | -38.0 | 2.7   | -1.8    | -13.8    | 2.6   | 3.4    | 0.7    | -9.6       |
| 1991         | -7.8                  | 11.7   | 0.9    | -140  | -31.1 | -6.8    | 26.3     | -13.3 | -13.7  | -20.3  | -3.8       |
| 1992         | -18.5                 | 0.0    | -24.0  | 97.2  | -33.8 | -27.3   | -3.7     | -13.6 | -23.9  | -20.4  | -13.3      |
| 1993         | -16.6                 | -12.5  | -24.1  | -13.5 | -37.2 | -16.2   | -9.3     | -6.3  | -16.6  | -15.0  | -16.6      |
| 1994         | -4.2                  | -16.1  | 6.5    | -19.6 | 79.7  | -9.7    | 18.0     | -13.5 | 11.9   | 9.4    | 4.2        |
| 1995         | 15.4                  | -10.8  | 19.6   | -83.9 | 46.2  | 37.2    | -9.0     | 17.9  | 20.7   | 9.3    | 17.8       |
| 1996         | -2.3                  | -3.3   | -3.9   | 603.8 | 20.4  | 14.9    | -17.1    | 20.6  | 13.5   | 21.6   | -14.5      |
| 1997         | 0.6                   | -22.2  | -3.0   | -82.6 | -17.1 | -15.0   | 25.2     | 15.5  | -4.2   | -4.7   | 13.4       |
| 1998         | -13.8                 | -7.7   | -33.4  | -412  | -16.1 | 31.6    | -6.3     | -21.0 | -17.6  | -13.5  | -32.3      |
| 1999         | 28.9                  | -9.6   | 43.5   | 153.6 | 26.8  | 1.7     | 43.0     | 37.4  | 23.3   | 36.2   | 34.3       |
| 2000         | 24.4                  | 5.2    | 22.9   | 43.1  | 46.0  | 23.4    | 7.4      | 32.6  | 26.4   | 19.7   | 42.1       |
| 2001         | -9.3                  | -18.5  | -13.5  | 23.3  | -14.6 | -16.2   | -4.9     | -7.6  | -20.9  | -21.8  | -22.9      |
| 2002         | 7.0                   | -4.4   | 6.4    | 23.2  | -20.8 | 67.1    | -3.1     | -18.8 | 19.7   | 17.8   | -1.0       |
| 2003         | 11.9                  | 9.7    | 14.5   | -26.4 | 41.0  | 6.1     | 7.0      | 41.5  | 14.4   | 19.7   | 4.5        |
| 2004         | 19.5                  | 15.6   | 14.8   | 23.3  | —     | -35.7   | 28.6     | -3.5  | 22.8   | 20.1   | 27.9       |
| 2005         | 18.5                  | -7.2   | 20.0   | 7.6   | 16.6  | 4.5     | -6.0     | 41.2  | 14.1   | 2.2    | 29.2       |
| 2006         | 2.2                   | 16.9   | -2.9   | 48.5  | 1.7   | 21.7    | -12.0    | -16.2 | 11.6   | 18.7   | -12.1      |
| 2007         | -3.2                  | -7.4   | -1.9   | -1.1  | -1.9  | 3.0     | -58.9    | 2.1   | -1.7   | -9.2   | -0.5       |
| 2008         | -14.6                 | -28.8  | -20.7  | -14.7 | -5.4  | -36.3   | -100.4   | 10.6  | -39.8  | -26.5  | -20.3      |
| 2009         | -9.0                  | -4.6   | -13.8  | 5.8   | 12.2  | -36.7   | *        | -25.9 | -7.9   | 5.7    | -9.3       |
| 2010         | 21.3                  | 15.5   | 27.2   | 7.5   | 10.1  | 59.2    | 31.5     | 16.4  | 44.9   | 24.9   | 12.5       |
| 2007.Q4      | -5.7                  | 13.1   | -12.9  | -6.1  | 19.7  | 22.1    | -106.3   | 2.8   | -1.7   | -13.2  | -5.7       |
| 2008.Q1      | -18.6                 | -50.0  | -20.4  | -10.9 | -14.6 | -34.0   | -727.7   | 10.2  | -17.3  | -15.1  | -18.7      |
| 2008.Q2      | 0.2                   | -92.4  | -7.9   | -1.9  | 5.1   | 3.5     | -172.2   | 63.8  | -3.6   | -12.9  | -6.0       |
| 2008.Q3      | -18.5                 | -97.2  | -3.6   | -14.8 | -4.6  | -33.6   | -126.6   | 1.6   | -24.3  | -9.6   | -23.9      |
| 2008.Q4      | -35.0                 | 5.6    | -62.3  | -15.8 | -15.2 | 27.8    | *        | -12.9 | -78.9  | -40.1  | -44.1      |
| 2009.Q1      | -22.1                 | 30.5   | -30.7  | -50.8 | -17.9 | -123.9  | *        | -20.0 | -82.7  | -59.0  | -54.2      |
| 2009.Q2      | -26.4                 | -215.5 | -40.6  | 1.6   | 12.5  | -58.6   | *        | -41.2 | -56.1  | -45.1  | -48.8      |
| 2009.Q3      | -7.8                  | 451.1  | -19.9  | -0.4  | -0.6  | -29.1   | *        | -8.7  | -44.1  | -15.3  | -13.6      |
| 2009.Q4      | 38.1                  | 2.6    | 139.4  | -39.9 | 22.4  | -16.4   | *        | 32.9  | 189.1  | 46.9   | 61.0       |
| 2010.Q1      | 5.2                   | -14.0  | 24.3   | 35.3  | 11.9  | *       | -112.2   | -15.2 | 360.1  | 138.0  | 70.5       |
| 2010.Q2      | 33.1                  | *      | 36.0   | 20.1  | -17.6 | 98.0    | -41.2    | 49.7  | 79.5   | 84.1   | 90.4       |
| 2010.Q3      | 19.9                  | 422.0  | 26.7   | -31.0 | -4.8  | 46.2    | 37.4     | 16.8  | 78.1   | 40.3   | 24.1       |
| 2010.Q4      | 31.6                  | 14.5   | 9.4    | 28.4  | 2.2   | 56.7    | 439.7    | 73.0  | 33.1   | 10.7   | 27.2       |
| 2011.Q1      | 26.8                  | 18.2   | 68.7   | 9.4   | 14.5  | -63.5   | *        | 1.0   | 12.4   | -5.1   | 19.0       |
| 2011.Q2      | -14.2                 | -26.9  | 6.4    | -35.0 | 14.6  | -25.8   | -93.9    | -27.4 | -3.9   | 0.5    | -38.3      |
| 2011.Q3      | -2.7                  | -39.2  | 8.2    | 9.9   | 34.6  | 11.2    | -118.0   | -4.2  | -13.9  | 6.2    | -5.7       |
| 2011.Q4      | -4.3                  | -22.6  | 13.9   | 32.9  | 7.2   | 7.9     | -282.5   | -13.1 | -16.9  | 3.6    | -6.2       |
| 2012.Q1      | 11.8                  | 17.1   | 10.3   | -17.2 | 35.8  | 84.6    | -32909.3 | 33.7  | -0.1   | 13.5   | 20.0       |
| 資料出所         | 財務省「法人企業統計調査」         |        |        |       |       |         |          |       |        |        |            |

注4)情報通信業の2003年度以前は放送業である。

注5) \*は前年同期の係数がマイナスであったため算出出来なかったものである。

## Ⅱ. 経 済

### 6. 企業(3)

| 年    | 全 国<br>民 営<br>事業所数               | 非農林業<br>民 営<br>事業所数 | 製 造 業<br>民 営<br>事業所数 | 建 設 業<br>民 営<br>事業所数 |
|------|----------------------------------|---------------------|----------------------|----------------------|
| 1969 | 4,666,404                        | 4,650,495           | 737,841              | 345,828              |
| 1972 | 5,130,579                        | 5,113,723           | 793,382              | 410,203              |
| 1975 | 5,407,848                        | 5,389,300           | 813,633              | 447,036              |
| 1978 | 5,869,528                        | 5,849,321           | 841,132              | 495,345              |
| 1981 | 6,290,703                        | 6,269,071           | 872,398              | 550,469              |
| 1986 | 6,511,741                        | 6,494,341           | 874,471              | 576,279              |
| 1991 | 6,559,377                        | 6,541,741           | 856,896              | 602,580              |
| 1996 | 6,521,837                        | 6,502,924           | 771,791              | 647,356              |
| 1999 | 6,203,249                        | 6,184,829           | 689,194              | 612,150              |
| 2001 | 6,138,180                        | 6,118,717           | 643,193              | 606,943              |
| 2004 | 5,728,492                        | 5,709,970           | 576,413              | 564,352              |
| 2006 | 5,722,559                        | 5,702,777           | 548,160              | 548,861              |
| 2009 | 5,886,193                        | 5,853,886           | 536,658              | 583,616              |
| 資料出所 | 総務省 「事業所・企業統計調査」<br>「経済センサス基礎調査」 |                     |                      |                      |

注1)民営とは、国及び地方公共団体の事業所を除く事務所をいう。

注2)日本標準産業分類(2002年3月改正)により、2004年以降「個人経営」のもやし製造業は除外された。

注3)2001年、2004年、2006年は新産業分類(2007年11月改定)での集計結果である。

## Ⅱ. 経 済

### 6. 企業(4)

| 年       | 企業倒産        |          |         |          |         |          |         |          |
|---------|-------------|----------|---------|----------|---------|----------|---------|----------|
|         | 企業倒産件数      |          | 負債金額    |          | 製造業倒産件数 |          | 建設業倒産件数 |          |
|         | (件)         | 前年比<br>% | (億円)    | 前年比<br>% | (件)     | 前年比<br>% | (件)     | 前年比<br>% |
| 1990    | 6,468       | -10.6    | 19,445  | 62.8     | 932     | -15.9    | 1,385   | -19.1    |
| 1991    | 10,723      | 65.8     | 79,600  | 309.4    | 1,477   | 58.5     | 2,125   | 53.4     |
| 1992    | 14,167      | 32.1     | 75,630  | -5.0     | 2,308   | 56.3     | 2,845   | 33.9     |
| 1993    | 14,041      | -0.9     | 67,142  | -11.2    | 2,591   | 12.3     | 2,868   | 0.8      |
| 1994    | 13,963      | -0.6     | 54,996  | -18.1    | 2,740   | 5.8      | 3,206   | 11.8     |
| 1995    | 15,086      | 8.0      | 90,335  | 64.3     | 2,818   | 2.8      | 3,786   | 18.1     |
| 1996    | 14,544      | -3.6     | 79,944  | -11.5    | 2,670   | -5.3     | 3,710   | -2.0     |
| 1997    | 16,365      | 12.5     | 140,210 | 75.4     | 2,666   | -0.1     | 4,785   | 29.0     |
| 1998    | 19,171      | 17.1     | 143,812 | 2.6      | 3,325   | 24.7     | 5,440   | 13.7     |
| 1999    | 15,460      | -19.4    | 135,522 | -5.8     | 2,654   | -20.2    | 4,384   | -19.4    |
| 2000    | 19,071      | 23.4     | 239,874 | 77.0     | 3,292   | 24.0     | 5,928   | 35.2     |
| 2001    | 19,441      | 1.9      | 162,130 | -32.4    | 3,410   | 3.6      | 5,852   | -1.3     |
| 2002    | 19,458      | 0.1      | 137,557 | -15.2    | 3,413   | 0.1      | 5,863   | 0.2      |
| 2003    | 16,624      | -14.6    | 117,700 | -14.4    | 2,602   | -23.8    | 5,067   | -13.6    |
| 2004    | 13,837      | -16.8    | 79,274  | -32.6    | 2,046   | -21.4    | 4,093   | -19.2    |
| 2005    | 7,905       | -42.9    | 61,164  | -22.8    | 1,171   | -42.8    | 2,121   | -48.2    |
| 2006    | 9,351       | 18.3     | 52,718  | -13.8    | 1,241   | 6.0      | 2,606   | 22.9     |
| 2007    | 10,959      | 17.2     | 54,917  | 4.2      | 1,471   | 18.5     | 2,939   | 12.8     |
| 2008    | 12,681      | 15.7     | 119,113 | 116.9    | 1,709   | 16.2     | 3,446   | 17.3     |
| 2009    | 13,306      | 4.9      | 68,101  | -42.8    | 2,084   | 21.9     | 3,441   | -0.1     |
| 2010    | 11,658      | -12.4    | 69,366  | 1.9      | 1,764   | -15.4    | 3,136   | -8.9     |
| 2011    | 11,369      | -2.5     | 34,637  | -50.1    | 1,590   | -9.9     | 3,039   | -3.1     |
| 2008.Q1 | 2,950       | 14.5     | 13,410  | 3.1      | 407     | 11.2     | 795     | 15.1     |
| 2008.Q2 | 3,072       | 9.0      | 16,784  | 31.9     | 390     | 6.0      | 838     | 17.4     |
| 2008.Q3 | 3,271       | 21.8     | 67,749  | 321.5    | 454     | 24.0     | 926     | 24.8     |
| 2008.Q4 | 3,388       | 17.6     | 21,170  | 61.4     | 458     | 23.5     | 887     | 12.0     |
| 2009.Q1 | 3,503       | 18.7     | 31,007  | 131.2    | 546     | 34.2     | 905     | 13.8     |
| 2009.Q2 | 3,520       | 14.6     | 14,935  | -11.0    | 556     | 42.6     | 911     | 8.7      |
| 2009.Q3 | 3,192       | -2.4     | 9,739   | -85.6    | 483     | 6.4      | 821     | -11.3    |
| 2009.Q4 | 3,091       | -8.8     | 12,421  | -41.3    | 499     | 9.0      | 804     | -9.4     |
| 2010.Q1 | 3,063       | -12.6    | 33,120  | 6.8      | 471     | -13.7    | 789     | -12.8    |
| 2010.Q2 | 2,926       | -16.9    | 8,427   | -43.6    | 453     | -18.5    | 761     | -16.5    |
| 2010.Q3 | 2,825       | -11.5    | 17,892  | 83.7     | 419     | -13.3    | 823     | 0.2      |
| 2010.Q4 | 2,844       | -8.0     | 9,927   | -20.1    | 421     | -15.6    | 763     | -5.1     |
| 2011.Q1 | 2,901       | -5.3     | 9,327   | -71.8    | 419     | -11.0    | 730     | -7.5     |
| 2011.Q2 | 2,945       | 0.6      | 6,921   | -17.9    | 430     | -5.1     | 805     | 5.8      |
| 2011.Q3 | 2,781       | -1.6     | 11,934  | -33.3    | 389     | -7.2     | 758     | -7.9     |
| 2011.Q4 | 2,742       | -3.6     | 6,455   | -35.0    | 352     | -16.4    | 746     | -2.2     |
| 2012.Q1 | 2,967       | 2.3      | 13,855  | 48.5     | 379     | -9.5     | 712     | -2.5     |
| 2012.Q2 | 2,793       | -5.2     | 6,128   | -11.5    | 363     | -15.6    | 665     | -17.4    |
| 資料出所    | (株)帝国データバンク |          |         |          |         |          |         |          |

注1)倒産件数:調査対象は、全国・全産業の負債額1,000万円以上の倒産に限定している。

注2)2005年4月以降集計対象を変更し、倒産5法による法的整理のみを対象としている。

純負債額ではない。

## Ⅱ. 経 済

### 7. 労働・賃金(1)

| 年・期     | 就業者数 (単位:万人) |          |          |          |          |                 |       |      |       |
|---------|--------------|----------|----------|----------|----------|-----------------|-------|------|-------|
|         | 全産業          | 製造業      |          | 建設業      |          | うち雇用者<br>(非農林業) |       | 製造業  |       |
|         |              | 前年比<br>% | 前年比<br>% | 前年比<br>% | 前年比<br>% |                 |       |      |       |
| 1990    | 6,249        | 2.0      | 1,505    | 1.4      | 588      | 1.7             | 4,806 | 3.4  | 1,306 |
| 1991    | 6,369        | 1.9      | 1,550    | 3.0      | 604      | 2.7             | 4,972 | 3.5  | 1,357 |
| 1992    | 6,436        | 1.1      | 1,569    | 1.2      | 619      | 2.5             | 5,086 | 2.3  | 1,382 |
| 1993    | 6,450        | 0.2      | 1,530    | -2.5     | 640      | 3.4             | 5,170 | 1.7  | 1,367 |
| 1994    | 6,453        | 0.0      | 1,496    | -2.2     | 655      | 2.3             | 5,203 | 0.6  | 1,340 |
| 1995    | 6,457        | 0.1      | 1,456    | -2.7     | 663      | 1.2             | 5,229 | 0.5  | 1,308 |
| 1996    | 6,486        | 0.4      | 1,445    | -0.8     | 670      | 1.1             | 5,287 | 1.1  | 1,307 |
| 1997    | 6,557        | 1.1      | 1,442    | -0.2     | 685      | 2.2             | 5,358 | 1.3  | 1,307 |
| 1998    | 6,514        | -0.7     | 1,382    | -4.2     | 662      | -3.4            | 5,334 | -0.4 | 1,258 |
| 1999    | 6,462        | -0.8     | 1,345    | -2.7     | 657      | -0.8            | 5,298 | -0.7 | 1,223 |
| 2000    | 6,446        | -0.2     | 1,321    | -1.8     | 653      | -0.6            | 5,322 | 0.5  | 1,205 |
| 2001    | 6,412        | -0.5     | 1,284    | -2.8     | 632      | -3.2            | 5,331 | 0.2  | 1,185 |
| 2002    | 6,330        | -1.3     | 1,222    | -4.8     | 618      | -2.2            | 5,292 | -0.7 | 1,131 |
| 2003    | 6,316        | -0.2     | 1,178    | -3.6     | 604      | -2.3            | 5,296 | 0.1  | 1,091 |
| 2004    | 6,329        | 0.2      | 1,150    | -2.4     | 584      | -3.3            | 5,319 | 0.4  | 1,066 |
| 2005    | 6,356        | 0.4      | 1,142    | -0.7     | 568      | -2.7            | 5,356 | 0.7  | 1,059 |
| 2006    | 6,382        | 0.4      | 1,161    | 1.7      | 559      | -1.6            | 5,430 | 1.4  | 1,082 |
| 2007    | 6,412        | 0.5      | 1,165    | 0.3      | 552      | -1.3            | 5,478 | 0.9  | 1,091 |
| 2008    | 6,385        | -0.4     | 1,144    | -1.8     | 537      | -2.7            | 5,478 | 0.0  | 1,077 |
| 2009    | 6,282        | -1.6     | 1,073    | -6.2     | 517      | -3.7            | 5,410 | -1.2 | 1,015 |
| 2010    | 6,248        | -0.5     | 1,053    | -1.9     | 505      | -2.3            | 5,415 | 0.1  | 1,003 |
| 2011    | 5,977        | -3.0     | 997      | -0.7     | 473      | 0.0             | 5,195 | 0.3  | 948   |
| 2008.Q1 | 6,316        | 0.1      | 1,132    | -1.9     | 544      | -1.6            | 5,425 | 0.1  | 1,059 |
| 2008.Q2 | 6,453        | -0.4     | 1,156    | -0.8     | 534      | -5.2            | 5,507 | 0.0  | 1,092 |
| 2008.Q3 | 6,401        | -0.6     | 1,149    | -2.2     | 534      | -2.4            | 5,485 | 0.0  | 1,084 |
| 2008.Q4 | 6,370        | -0.7     | 1,138    | -2.6     | 535      | -1.7            | 5,496 | 0.0  | 1,073 |
| 2009.Q1 | 6,267        | -0.8     | 1,107    | -2.2     | 523      | -3.9            | 5,407 | -0.3 | 1,045 |
| 2009.Q2 | 6,321        | -2.0     | 1,075    | -7.0     | 507      | -5.1            | 5,418 | -1.6 | 1,016 |
| 2009.Q3 | 6,287        | -1.8     | 1,050    | -8.6     | 516      | -3.4            | 5,405 | -1.5 | 993   |
| 2009.Q4 | 6,251        | -1.9     | 1,059    | -6.9     | 521      | -2.6            | 5,409 | -1.6 | 1,006 |
| 2010.Q1 | 6,203        | -1.0     | 1,053    | -4.9     | 508      | -2.9            | 5,391 | -0.3 | 1,003 |
| 2010.Q2 | 6,281        | -0.6     | 1,052    | -2.1     | 490      | -3.4            | 5,403 | -0.3 | 997   |
| 2010.Q3 | 6,286        | 0.0      | 1,042    | -0.8     | 498      | -3.5            | 5,420 | 0.3  | 990   |
| 2010.Q4 | 6,256        | 0.1      | 1,046    | -1.2     | 496      | -4.8            | 5,424 | 0.3  | 995   |
| 2011.Q1 | 5,940        | 0.1      | 989      | -2.1     | 474      | -1.5            | 5,188 | 0.5  | 943   |
| 2011.Q2 | 6,005        | 0.1      | 1,014    | 1.7      | 473      | 0.9             | 5,212 | 0.8  | 965   |
| 2011.Q3 | 5,981        | -0.4     | 997      | 0.0      | 478      | 0.6             | 5,170 | -0.4 | 946   |
| 2011.Q4 | 6,248        | -0.1     | 1,032    | -1.3     | 493      | -0.6            | 5,438 | 0.3  | 980   |
| 2012.Q1 | 6,217        | 4.7      | 1,037    | 4.9      | 491      | 3.6             | 5,429 | 4.6  | 985   |
| 2012.Q2 | 6,292        | 4.8      | 1,048    | 3.4      | 510      | 7.8             | 5,449 | 4.5  | 993   |
| 資料出所    | 総務省「労働力調査」   |          |          |          |          |                 |       |      |       |

注1)雇用者とは、会社、団体、官公庁または自営業主や個人家庭に雇われて給料・賃金を得ているもの、及び会社、団体の役員をいう。

注2)「労働力調査」の2011年計、及び2011年Q1(1-3月)からQ3(7-9月)は、東日本大震災の影響により岩手・宮城・福島の3県を除く結果であり、該当期の前年同期比は当該3県を除いた就業者数によって算出している

## Ⅱ. 経 済

### 7. 労働・賃金(2)

| 年・期     | 就業者数 (単位:万人) (続) |          |          |     |    |     | 完全失業者数<br>(万人) | 完全失業率<br>(%) | 有効求人倍率<br>(倍) |    |
|---------|------------------|----------|----------|-----|----|-----|----------------|--------------|---------------|----|
|         | うち雇用者 (続)        |          |          |     |    |     |                |              |               |    |
|         | 製造業(続)           | 建設業      |          |     | 常雇 | 臨時雇 |                |              |               | 日雇 |
|         | 前年比<br>%         | 前年比<br>% | 前年比<br>% |     |    |     |                |              |               |    |
| 1990    | 2.4              | 462      | 2.4      | 401 | 22 | 39  | 134            | 2.1          | 1.40          |    |
| 1991    | 3.9              | 479      | 3.7      | 420 | 22 | 37  | 136            | 2.1          | 1.40          |    |
| 1992    | 1.8              | 497      | 3.8      | 441 | 23 | 32  | 142            | 2.2          | 1.08          |    |
| 1993    | -1.1             | 523      | 5.2      | 467 | 24 | 32  | 166            | 2.5          | 0.76          |    |
| 1994    | -2.0             | 536      | 2.5      | 481 | 23 | 33  | 192            | 2.9          | 0.64          |    |
| 1995    | -2.4             | 544      | 1.5      | 490 | 24 | 31  | 210            | 3.2          | 0.63          |    |
| 1996    | -0.1             | 551      | 1.3      | 497 | 24 | 30  | 225            | 3.4          | 0.70          |    |
| 1997    | 0.0              | 563      | 2.2      | 509 | 24 | 30  | 230            | 3.4          | 0.72          |    |
| 1998    | -3.7             | 548      | -2.7     | 494 | 24 | 30  | 279            | 4.1          | 0.53          |    |
| 1999    | -2.8             | 544      | -0.7     | 491 | 22 | 30  | 317            | 4.7          | 0.48          |    |
| 2000    | -1.5             | 539      | -0.9     | 488 | 25 | 25  | 320            | 4.7          | 0.59          |    |
| 2001    | -1.7             | 520      | -3.5     | 471 | 25 | 25  | 340            | 5.0          | 0.59          |    |
| 2002    | -4.6             | 504      | -3.1     | 454 | 27 | 24  | 359            | 5.4          | 0.54          |    |
| 2003    | -3.5             | 493      | -2.2     | 443 | 26 | 24  | 350            | 5.3          | 0.64          |    |
| 2004    | -2.3             | 476      | -3.4     | 432 | 24 | 20  | 313            | 4.7          | 0.83          |    |
| 2005    | -0.7             | 458      | -3.8     | 415 | 23 | 21  | 294            | 4.4          | 0.95          |    |
| 2006    | 2.2              | 453      | -1.1     | 410 | 24 | 19  | 275            | 4.1          | 1.06          |    |
| 2007    | 0.8              | 449      | -0.9     | 408 | 22 | 18  | 257            | 3.9          | 1.04          |    |
| 2008    | -1.3             | 437      | -2.7     | 399 | 21 | 17  | 265            | 4.0          | 0.88          |    |
| 2009    | -5.8             | 422      | -3.4     | 388 | 19 | 16  | 336            | 5.1          | 0.47          |    |
| 2010    | -1.2             | 408      | -3.3     | 374 | 18 | 16  | 334            | 5.1          | 0.52          |    |
| 2011    | 0.5              | 385      | 0.3      | 353 | 17 | 15  | 284            | 4.5          | 0.65          |    |
| 2008.Q1 | -1.9             | 440      | -2.2     | 401 | 22 | 17  | 263            | 3.9          | 0.97          |    |
| 2008.Q2 | 0.1              | 434      | -5.0     | 400 | 18 | 17  | 270            | 4.0          | 0.94          |    |
| 2008.Q3 | -1.5             | 436      | -1.6     | 396 | 23 | 17  | 266            | 4.0          | 0.86          |    |
| 2008.Q4 | -1.7             | 436      | -2.0     | 398 | 21 | 18  | 260            | 4.1          | 0.74          |    |
| 2009.Q1 | -1.3             | 426      | -3.2     | 392 | 18 | 16  | 304            | 4.5          | 0.58          |    |
| 2009.Q2 | -7.0             | 414      | -4.6     | 380 | 19 | 16  | 347            | 5.1          | 0.46          |    |
| 2009.Q3 | -8.4             | 420      | -3.7     | 388 | 18 | 14  | 361            | 5.4          | 0.43          |    |
| 2009.Q4 | -6.2             | 429      | -1.6     | 391 | 20 | 18  | 331            | 5.2          | 0.43          |    |
| 2010.Q1 | -4.0             | 414      | -2.8     | 377 | 20 | 17  | 332            | 5.1          | 0.47          |    |
| 2010.Q2 | -1.9             | 397      | -4.1     | 364 | 17 | 16  | 349            | 5.1          | 0.50          |    |
| 2010.Q3 | -0.3             | 403      | -4.0     | 371 | 17 | 15  | 336            | 5.0          | 0.54          |    |
| 2010.Q4 | -1.1             | 406      | -5.4     | 369 | 20 | 17  | 317            | 5.0          | 0.56          |    |
| 2011.Q1 | -2.0             | 384      | -1.8     | 352 | 17 | 16  | 295            | 4.7          | 0.62          |    |
| 2011.Q2 | 1.5              | 384      | 2.4      | 354 | 16 | 15  | 298            | 4.6          | 0.62          |    |
| 2011.Q3 | -0.2             | 389      | 1.0      | 359 | 17 | 13  | 277            | 4.4          | 0.66          |    |
| 2011.Q4 | -1.5             | 405      | -0.2     | 369 | 19 | 18  | 281            | 4.5          | 0.69          |    |
| 2012.Q1 | 4.5              | 401      | 4.4      | 365 | 19 | 17  | 296            | 4.5          | 0.75          |    |
| 2012.Q2 | 2.9              | 416      | 8.3      | 378 | 19 | 19  | 300            | 4.4          | 0.81          |    |
| 資料出所    | 総務省「労働力調査」       |          |          |     |    |     |                |              | 厚生労働省         |    |

注1)完全失業者数は原数値。

注2)完全失業率の年値は原数値、四半期値は季調済各月の単純平均。但し、2011年Q1～Q3は岩手、宮城、福島  
島の3県を除く数値である。

注3)有効求人倍率:新規学卒者を除きパートタイムを含む。年値は原数値、四半期値は季調済各月の単純平均。

## Ⅱ. 経 済

### 7. 労働・賃金(3)

| 年<br>・<br>期 | 賃金指数 (2010年平均=100) |              |              |            |              |              |            |              |              |
|-------------|--------------------|--------------|--------------|------------|--------------|--------------|------------|--------------|--------------|
|             | 産業計                |              |              | 製造業        |              |              | 建設業        |              |              |
|             | 定期給与<br>指数         | 現金給与<br>総額指数 | 総実労働<br>時間指数 | 定期給与<br>指数 | 現金給与<br>総額指数 | 総実労働<br>時間指数 | 定期給与<br>指数 | 現金給与<br>総額指数 | 総実労働<br>時間指数 |
| 1990        | 92.3               | 100.9        | 117.0        | 80.6       | 86.2         | 109.3        | 85.9       | 92.9         | 108.0        |
| 1991        | 95.9               | 105.4        | 114.4        | 83.4       | 89.3         | 106.6        | 90.8       | 99.4         | 106.5        |
| 1992        | 98.3               | 107.5        | 111.8        | 84.9       | 90.6         | 103.2        | 93.6       | 101.8        | 104.4        |
| 1993        | 99.7               | 107.7        | 108.8        | 85.9       | 90.8         | 101.0        | 95.2       | 102.2        | 101.5        |
| 1994        | 101.8              | 109.4        | 108.3        | 88.4       | 92.5         | 101.2        | 99.0       | 104.6        | 101.3        |
| 1995        | 103.4              | 110.6        | 108.5        | 90.8       | 95.2         | 101.7        | 99.4       | 104.1        | 101.2        |
| 1996        | 104.9              | 111.8        | 108.6        | 93.0       | 97.3         | 102.4        | 100.8      | 105.7        | 102.1        |
| 1997        | 106.3              | 113.6        | 107.1        | 95.0       | 99.7         | 101.9        | 101.8      | 106.5        | 100.2        |
| 1998        | 106.0              | 112.1        | 105.9        | 95.1       | 98.7         | 100.0        | 100.6      | 103.2        | 98.8         |
| 1999        | 105.8              | 110.4        | 104.7        | 95.7       | 97.7         | 99.9         | 99.3       | 101.1        | 98.3         |
| 2000        | 106.4              | 110.5        | 105.4        | 97.0       | 99.3         | 101.4        | 100.5      | 101.6        | 99.3         |
| 2001        | 105.1              | 108.8        | 104.3        | 97.1       | 99.0         | 100.4        | 99.0       | 99.4         | 98.4         |
| 2002        | 103.3              | 105.6        | 103.3        | 97.3       | 97.7         | 100.6        | 97.4       | 96.5         | 98.5         |
| 2003        | 102.9              | 104.8        | 103.3        | 98.7       | 99.5         | 101.7        | 98.3       | 95.8         | 99.1         |
| 2004        | 102.4              | 104.1        | 103.5        | 99.6       | 101.1        | 102.8        | 98.4       | 97.1         | 100.2        |
| 2005        | 102.8              | 104.7        | 102.9        | 100.0      | 102.1        | 102.2        | 98.0       | 96.9         | 99.9         |
| 2006        | 102.7              | 105.0        | 103.4        | 100.6      | 103.4        | 103.0        | 98.1       | 97.1         | 100.3        |
| 2007        | 102.2              | 103.9        | 102.6        | 100.7      | 103.0        | 102.7        | 99.6       | 99.4         | 100.5        |
| 2008        | 102.0              | 103.6        | 101.4        | 101.1      | 103.4        | 101.4        | 102.5      | 101.4        | 100.5        |
| 2009        | 99.7               | 99.5         | 98.5         | 96.8       | 96.2         | 95.3         | 101.0      | 101.1        | 98.8         |
| 2010        | 100.0              | 100.0        | 100.0        | 100.0      | 100.0        | 100.0        | 100.0      | 100.0        | 100.0        |
| 2011        | 99.6               | 99.8         | 99.8         | 101.0      | 102.0        | 99.9         | 99.8       | 100.5        | 100.0        |
| 2007.Q4     | 102.5              | 121.8        | 104.0        | 101.5      | 112.5        | 103.5        | 101.9      | 123.8        | 105.6        |
| 2008.Q1     | 102.2              | 88.2         | 99.6         | 101.5      | 90.4         | 98.1         | 101.2      | 84.7         | 99.8         |
| 2008.Q2     | 102.4              | 107.2        | 103.1        | 101.7      | 100.5        | 100.8        | 101.6      | 103.5        | 102.7        |
| 2008.Q3     | 101.8              | 98.6         | 101.4        | 102.7      | 100.7        | 100.4        | 101.2      | 103.5        | 101.2        |
| 2008.Q4     | 101.5              | 120.3        | 101.5        | 104.1      | 114.1        | 102.6        | 100.4      | 121.8        | 101.7        |
| 2009.Q1     | 99.8               | 85.5         | 95.9         | 102.4      | 91.2         | 96.3         | 95.9       | 80.1         | 91.2         |
| 2009.Q2     | 99.9               | 102.2        | 99.5         | 100.3      | 102.0        | 98.6         | 96.0       | 93.9         | 94.3         |
| 2009.Q3     | 99.4               | 95.0         | 99.3         | 100.2      | 99.2         | 99.5         | 97.1       | 97.0         | 96.7         |
| 2009.Q4     | 99.8               | 115.2        | 99.4         | 100.9      | 112.2        | 100.7        | 98.2       | 113.9        | 99.0         |
| 2010.Q1     | 99.6               | 85.4         | 97.5         | 99.8       | 89.4         | 97.7         | 98.8       | 82.7         | 96.9         |
| 2010.Q2     | 100.4              | 103.4        | 100.9        | 98.6       | 99.2         | 99.0         | 100.0      | 98.1         | 100.2        |
| 2010.Q3     | 99.8               | 95.8         | 100.8        | 100.2      | 98.9         | 101.1        | 100.5      | 101.2        | 100.8        |
| 2010.Q4     | 100.1              | 115.4        | 100.8        | 101.4      | 112.5        | 102.3        | 100.7      | 118.0        | 102.2        |
| 2011.Q1     | 99.2               | 85.4         | 97.0         | 99.7       | 88.9         | 97.1         | 99.9       | 84.3         | 96.7         |
| 2011.Q2     | 99.7               | 102.9        | 100.4        | 98.8       | 102.4        | 99.0         | 100.2      | 100.0        | 98.9         |
| 2011.Q3     | 99.5               | 95.4         | 100.6        | 100.0      | 97.6         | 101.2        | 101.6      | 102.8        | 100.9        |
| 2011.Q4     | 99.9               | 115.3        | 100.9        | 100.8      | 113.2        | 102.5        | 102.3      | 121.1        | 103.0        |
| 2012.Q1     | 99.5               | 85.4         | 98.6         | 99.2       | 88.6         | 98.2         | 101.8      | 85.4         | 99.3         |
| 2012.Q2     | 99.9               | 102.4        | 101.4        | 99.0       | 97.2         | 99.7         | 102.3      | 101.9        | 101.7        |
| 資料出所        | 厚生労働省「毎月勤労統計調査」    |              |              |            |              |              |            |              |              |

注1) 1989以前は30人以上(一般・パート)、1990年以降は5人以上(一般・パート)



Ⅱ. 経 済

8. 物価(1)

| 年度・期    | 消費者物価指数 2010年平均=100 |       |       |       |         |       |        |       |       |
|---------|---------------------|-------|-------|-------|---------|-------|--------|-------|-------|
|         | 総合                  | 食料    | 住居    | 住居    |         | 光熱・水道 | 被服及び履物 | 教育    | 教養娯楽  |
|         |                     |       |       | 家賃    | 設備修繕・維持 |       |        |       |       |
| 1990    | 95.4                | 93.5  | 86.2  | 86.5  | 83.7    | 90.3  | 97.7   | 79.0  | 111.1 |
| 1991    | 98.0                | 97.0  | 88.8  | 88.9  | 88.1    | 91.1  | 102.4  | 82.6  | 114.3 |
| 1992    | 99.6                | 97.2  | 91.6  | 91.4  | 92.5    | 91.5  | 104.5  | 86.2  | 117.7 |
| 1993    | 100.9               | 98.7  | 93.9  | 93.6  | 95.7    | 92.0  | 104.2  | 89.7  | 119.2 |
| 1994    | 101.2               | 98.8  | 95.9  | 95.5  | 98.1    | 92.0  | 102.9  | 92.5  | 120.5 |
| 1995    | 101.0               | 97.4  | 97.7  | 97.2  | 100.9   | 91.7  | 102.8  | 95.2  | 119.0 |
| 1996    | 101.4               | 97.8  | 99.1  | 98.6  | 102.0   | 92.5  | 104.0  | 97.1  | 117.9 |
| 1997    | 103.5               | 99.9  | 100.5 | 99.8  | 104.8   | 96.5  | 106.9  | 99.3  | 120.5 |
| 1998    | 103.7               | 101.0 | 100.7 | 100.1 | 104.3   | 94.2  | 107.6  | 101.0 | 119.8 |
| 1999    | 103.2               | 99.8  | 100.8 | 100.3 | 103.5   | 93.2  | 107.3  | 102.3 | 118.9 |
| 2000    | 102.6               | 98.5  | 100.9 | 100.7 | 102.6   | 94.8  | 105.7  | 103.5 | 117.1 |
| 2001    | 101.5               | 97.1  | 101.2 | 101.1 | 101.7   | 95.4  | 103.3  | 104.5 | 113.7 |
| 2002    | 100.9               | 97.2  | 100.9 | 101.0 | 100.8   | 93.6  | 101.1  | 105.7 | 111.5 |
| 2003    | 100.7               | 96.9  | 100.9 | 101.1 | 99.9    | 93.7  | 99.5   | 106.1 | 109.9 |
| 2004    | 100.6               | 97.8  | 100.6 | 100.8 | 99.3    | 93.8  | 99.7   | 106.9 | 108.6 |
| 2005    | 100.4               | 96.6  | 100.6 | 100.9 | 99.0    | 95.4  | 100.4  | 107.6 | 107.3 |
| 2006    | 100.6               | 97.3  | 100.5 | 100.8 | 99.1    | 97.9  | 101.1  | 108.4 | 105.9 |
| 2007    | 101.0               | 97.9  | 100.4 | 100.7 | 99.2    | 99.6  | 101.7  | 109.1 | 104.7 |
| 2008    | 102.1               | 100.8 | 100.5 | 100.6 | 100.5   | 105.1 | 101.9  | 109.9 | 104.0 |
| 2009    | 100.5               | 100.0 | 100.3 | 100.3 | 100.6   | 99.0  | 101.3  | 109.7 | 101.4 |
| 2010    | 99.9                | 100.0 | 99.9  | 99.9  | 99.9    | 100.5 | 99.8   | 97.8  | 99.0  |
| 2011    | 99.8                | 99.9  | 99.7  | 99.7  | 99.9    | 104.5 | 99.9   | 98.0  | 95.5  |
| 2007.Q2 | 100.6               | 97.4  | 100.4 | 100.7 | 99.0    | 98.0  | 103.3  | 109.1 | 105.1 |
| 2007.Q3 | 100.8               | 97.8  | 100.4 | 100.6 | 99.1    | 98.3  | 100.4  | 109.1 | 105.8 |
| 2007.Q4 | 101.2               | 97.9  | 100.4 | 100.7 | 99.2    | 100.0 | 105.4  | 109.1 | 104.6 |
| 2008.Q1 | 101.1               | 98.4  | 100.5 | 100.7 | 99.4    | 102.0 | 97.8   | 109.2 | 103.5 |
| 2008.Q2 | 102.0               | 100.0 | 100.5 | 100.7 | 99.8    | 103.8 | 103.7  | 109.9 | 104.3 |
| 2008.Q3 | 103.0               | 100.9 | 100.6 | 100.7 | 100.4   | 107.6 | 100.8  | 109.9 | 105.4 |
| 2008.Q4 | 102.3               | 101.3 | 100.6 | 100.6 | 100.8   | 104.9 | 105.9  | 109.9 | 104.2 |
| 2009.Q1 | 101.0               | 101.1 | 100.4 | 100.4 | 100.8   | 104.1 | 97.3   | 110.1 | 102.2 |
| 2009.Q2 | 101.0               | 100.8 | 100.4 | 100.4 | 100.8   | 101.0 | 103.5  | 110.8 | 101.8 |
| 2009.Q3 | 100.7               | 100.5 | 100.4 | 100.4 | 100.9   | 98.1  | 100.0  | 110.8 | 102.2 |
| 2009.Q4 | 100.2               | 99.0  | 100.3 | 100.3 | 100.5   | 97.6  | 104.2  | 110.7 | 100.7 |
| 2010.Q1 | 100.1               | 99.9  | 100.1 | 100.1 | 100.3   | 99.1  | 97.5   | 106.7 | 100.8 |
| 2010.Q2 | 100.3               | 100.3 | 100.0 | 100.0 | 100.1   | 99.7  | 101.8  | 97.8  | 101.1 |
| 2010.Q3 | 99.7                | 99.8  | 100.0 | 100.0 | 99.9    | 100.7 | 98.4   | 97.8  | 99.9  |
| 2010.Q4 | 99.9                | 100.0 | 99.9  | 99.9  | 99.7    | 100.6 | 102.4  | 97.7  | 98.2  |
| 2011.Q1 | 99.6                | 100.0 | 99.9  | 99.9  | 99.8    | 101.0 | 96.6   | 97.8  | 96.7  |
| 2011.Q2 | 99.8                | 99.5  | 99.8  | 99.8  | 99.9    | 102.6 | 101.3  | 98.0  | 96.1  |
| 2011.Q3 | 99.8                | 99.5  | 99.7  | 99.7  | 99.9    | 104.2 | 98.6   | 97.9  | 96.8  |
| 2011.Q4 | 99.6                | 99.5  | 99.7  | 99.7  | 100.0   | 105.3 | 102.5  | 97.9  | 94.6  |
| 2012.Q1 | 99.9                | 101.2 | 99.6  | 99.5  | 100.0   | 105.7 | 97.1   | 98.1  | 94.4  |
| 2012.Q2 | 100.0               | 100.1 | 99.5  | 99.4  | 99.9    | 106.7 | 101.2  | 98.3  | 95.2  |
| 資料出所    | 総務省                 |       |       |       |         |       |        |       |       |

## Ⅱ. 経 済

### 8. 物価(2)

| 年度・期    | 企業物価指数 2010年平均=100 |                     |       |       |       |       |       |       |       |
|---------|--------------------|---------------------|-------|-------|-------|-------|-------|-------|-------|
|         | 総平均                | 工業製品(国内、輸出、輸入の平均指数) |       |       |       |       |       |       |       |
|         |                    | 繊維製品                | 化学製品  | 石油・石炭 | 鉄 鋼   | 非鉄金属  | 金属製品  | 生産用機器 |       |
| 1990    | 108.2              | 108.0               | 104.4 | 96.8  | 51.2  | 78.3  | 79.7  | 94.1  | 108.7 |
| 1991    | 108.7              | 108.5               | 106.6 | 97.2  | 49.4  | 79.2  | 72.1  | 95.6  | 110.1 |
| 1992    | 107.5              | 107.4               | 103.4 | 93.6  | 47.6  | 77.1  | 68.6  | 95.0  | 109.9 |
| 1993    | 105.7              | 105.4               | 99.1  | 90.8  | 44.6  | 73.1  | 61.4  | 93.3  | 108.8 |
| 1994    | 104.2              | 104.0               | 98.7  | 89.5  | 43.4  | 70.3  | 64.8  | 92.1  | 107.7 |
| 1995    | 103.1              | 102.9               | 97.3  | 90.5  | 43.6  | 69.2  | 66.0  | 91.9  | 106.5 |
| 1996    | 101.6              | 101.4               | 98.5  | 89.0  | 47.0  | 68.0  | 65.6  | 91.1  | 105.8 |
| 1997    | 102.6              | 102.3               | 101.0 | 91.3  | 49.0  | 69.7  | 69.0  | 92.7  | 107.8 |
| 1998    | 100.4              | 100.3               | 97.5  | 89.3  | 45.2  | 66.8  | 64.9  | 91.8  | 107.0 |
| 1999    | 99.6               | 99.6                | 96.1  | 89.6  | 49.4  | 65.0  | 62.2  | 90.7  | 105.8 |
| 2000    | 99.1               | 99.1                | 94.8  | 91.2  | 56.2  | 65.2  | 63.0  | 90.1  | 104.6 |
| 2001    | 96.6               | 96.6                | 93.6  | 89.9  | 58.0  | 63.0  | 62.8  | 89.2  | 102.8 |
| 2002    | 95.0               | 95.0                | 93.0  | 88.8  | 63.3  | 64.3  | 63.1  | 88.7  | 101.3 |
| 2003    | 94.5               | 94.3                | 93.0  | 89.8  | 63.9  | 68.4  | 64.9  | 89.3  | 99.8  |
| 2004    | 96.0               | 95.9                | 93.1  | 94.1  | 72.6  | 79.0  | 73.3  | 92.6  | 99.8  |
| 2005    | 97.7               | 97.9                | 93.8  | 98.9  | 90.2  | 85.7  | 84.4  | 94.5  | 99.7  |
| 2006    | 99.7               | 99.7                | 95.9  | 101.3 | 99.9  | 88.3  | 114.7 | 96.1  | 100.1 |
| 2007    | 102.0              | 101.9               | 99.0  | 105.7 | 113.1 | 94.9  | 121.2 | 98.8  | 100.1 |
| 2008    | 105.2              | 105.0               | 100.7 | 107.0 | 119.0 | 115.7 | 104.1 | 103.5 | 101.0 |
| 2009    | 99.8               | 99.9                | 99.1  | 99.8  | 91.3  | 97.5  | 92.0  | 100.7 | 99.8  |
| 2010    | 100.2              | 100.2               | 100.7 | 99.8  | 103.2 | 102.7 | 102.5 | 100.1 | 100.0 |
| 2011    | 101.6              | 101.3               | 102.9 | 102.7 | 115.7 | 107.4 | 103.6 | 102.1 | 100.6 |
| 2007.Q2 | 100.8              | 100.9               | 98.3  | 103.8 | 103.0 | 93.2  | 124.5 | 97.7  | 99.9  |
| 2007.Q3 | 101.6              | 101.5               | 98.4  | 105.2 | 109.0 | 94.4  | 124.0 | 98.6  | 100.2 |
| 2007.Q4 | 102.1              | 102.2               | 99.8  | 106.3 | 117.3 | 94.6  | 118.9 | 99.0  | 100.1 |
| 2008.Q1 | 103.2              | 103.1               | 99.5  | 107.5 | 123.1 | 97.2  | 117.4 | 99.7  | 100.3 |
| 2008.Q2 | 105.8              | 105.5               | 100.6 | 108.1 | 133.1 | 110.9 | 120.9 | 103.0 | 100.7 |
| 2008.Q3 | 109.0              | 108.8               | 100.9 | 113.6 | 156.3 | 121.0 | 119.5 | 104.3 | 101.1 |
| 2008.Q4 | 104.7              | 104.9               | 101.8 | 107.2 | 109.2 | 118.9 | 94.3  | 103.8 | 101.5 |
| 2009.Q1 | 101.3              | 100.8               | 99.5  | 99.1  | 77.6  | 111.8 | 81.7  | 102.9 | 100.8 |
| 2009.Q2 | 99.9               | 99.9                | 99.4  | 98.2  | 82.3  | 103.1 | 84.9  | 102.0 | 99.9  |
| 2009.Q3 | 100.0              | 100.1               | 98.6  | 99.2  | 92.0  | 98.4  | 90.2  | 101.0 | 99.8  |
| 2009.Q4 | 99.3               | 99.6                | 99.2  | 99.8  | 93.3  | 94.9  | 94.1  | 100.1 | 100.0 |
| 2010.Q1 | 100.0              | 100.2               | 99.2  | 102.0 | 97.6  | 93.7  | 98.8  | 99.7  | 99.7  |
| 2010.Q2 | 100.2              | 100.2               | 99.9  | 100.3 | 104.0 | 99.4  | 100.6 | 100.1 | 99.6  |
| 2010.Q3 | 99.9               | 99.6                | 99.7  | 98.7  | 98.6  | 103.4 | 97.5  | 100.2 | 100.3 |
| 2010.Q4 | 99.9               | 100.0               | 101.2 | 99.0  | 99.8  | 103.5 | 103.1 | 99.9  | 100.5 |
| 2011.Q1 | 100.9              | 101.0               | 101.9 | 101.1 | 110.2 | 104.6 | 108.9 | 100.1 | 99.7  |
| 2011.Q2 | 102.0              | 102.0               | 102.8 | 103.3 | 119.3 | 107.9 | 109.1 | 101.4 | 100.3 |
| 2011.Q3 | 102.1              | 101.7               | 102.5 | 103.1 | 114.9 | 109.3 | 106.9 | 102.2 | 100.9 |
| 2011.Q4 | 101.0              | 100.7               | 103.0 | 102.1 | 111.3 | 107.7 | 98.1  | 102.4 | 100.5 |
| 2012.Q1 | 101.2              | 100.8               | 103.3 | 102.4 | 117.1 | 104.5 | 100.5 | 102.3 | 100.7 |
| 2012.Q2 | 101.1              | 100.4               | 103.3 | 101.4 | 120.0 | 101.3 | 99.0  | 102.4 | 101.4 |
| 資料出所    | 日本銀行               |                     |       |       |       |       |       |       |       |

Ⅱ. 経 済

8. 物価(3)

| 年度<br>・<br>期 | 企業物価指数 2010年平均=100 (続) |              |            |            |                 |       |            |                   |                   |
|--------------|------------------------|--------------|------------|------------|-----------------|-------|------------|-------------------|-------------------|
|              | 工業製品(続)                |              | 建設用材料(中間財) |            |                 |       |            | 輸 出<br>物 価<br>指 数 | 輸 入<br>物 価<br>指 数 |
|              | 電 気<br>機 器             | 輸 送 用<br>機 器 |            | 製材・<br>木製品 | 窯業・<br>土石<br>製品 | 鉄 鋼   | 金 属<br>製 品 |                   |                   |
| 1990         | 129.6                  | 111.8        |            |            |                 |       |            | 156.7             | 102.5             |
| 1991         | 129.4                  | 112.0        |            |            |                 |       |            | 149.1             | 91.5              |
| 1992         | 129.6                  | 112.5        |            |            |                 |       |            | 143.5             | 87.7              |
| 1993         | 128.7                  | 112.2        |            |            |                 |       |            | 132.0             | 76.8              |
| 1994         | 126.7                  | 110.7        |            |            |                 |       |            | 128.4             | 75.6              |
| 1995         | 124.6                  | 109.5        |            |            |                 |       |            | 129.0             | 75.6              |
| 1996         | 122.5                  | 107.9        |            |            |                 |       |            | 133.7             | 84.8              |
| 1997         | 121.4                  | 108.6        |            |            |                 |       |            | 135.6             | 86.9              |
| 1998         | 118.4                  | 107.9        |            |            |                 |       |            | 134.4             | 81.2              |
| 1999         | 116.9                  | 107.2        |            |            |                 |       |            | 121.9             | 77.4              |
| 2000         | 115.1                  | 105.5        |            |            |                 |       |            | 118.7             | 80.5              |
| 2001         | 112.2                  | 103.2        |            |            |                 |       |            | 121.9             | 81.3              |
| 2002         | 108.7                  | 101.4        |            |            |                 |       |            | 118.0             | 80.6              |
| 2003         | 106.0                  | 99.8         |            |            |                 |       |            | 114.0             | 79.2              |
| 2004         | 104.3                  | 98.7         |            |            |                 |       |            | 114.0             | 84.9              |
| 2005         | 103.8                  | 98.1         |            |            |                 |       |            | 116.7             | 98.3              |
| 2006         | 104.1                  | 98.0         |            |            |                 |       |            | 120.4             | 108.8             |
| 2007         | 104.7                  | 98.2         |            |            |                 |       |            | 120.2             | 117.5             |
| 2008         | 105.4                  | 100.4        |            |            |                 |       |            | 111.2             | 117.9             |
| 2009         | 102.6                  | 101.5        | 98.8       | 97.4       | 101.1           | 93.1  | 99.6       | 102.7             | 95.7              |
| 2010         | 99.0                   | 99.7         | 100.5      | 101.0      | 99.4            | 103.3 | 100.1      | 99.3              | 101.2             |
| 2011         | 97.3                   | 99.2         | 102.2      | 102.1      | 99.1            | 107.1 | 102.6      | 97.1              | 108.4             |
| 2007.Q2      | 104.5                  | 98.2         |            |            |                 |       |            | 124.2             | 115.8             |
| 2007.Q3      | 104.3                  | 98.1         |            |            |                 |       |            | 122.5             | 116.1             |
| 2007.Q4      | 104.9                  | 98.0         |            |            |                 |       |            | 119.2             | 119.1             |
| 2008.Q1      | 105.1                  | 98.4         |            |            |                 |       |            | 114.7             | 119.0             |
| 2008.Q2      | 105.2                  | 98.5         |            |            |                 |       |            | 117.8             | 132.0             |
| 2008.Q3      | 105.0                  | 99.2         |            |            |                 |       |            | 120.8             | 142.7             |
| 2008.Q4      | 105.7                  | 101.9        |            |            |                 |       |            | 104.9             | 106.8             |
| 2009.Q1      | 105.6                  | 102.1        |            |            |                 |       |            | 101.3             | 90.4              |
| 2009.Q2      | 103.6                  | 102.4        |            |            |                 |       |            | 104.8             | 92.4              |
| 2009.Q3      | 102.6                  | 102.1        |            |            |                 |       |            | 103.2             | 95.2              |
| 2009.Q4      | 101.9                  | 100.8        |            |            |                 |       |            | 100.9             | 95.4              |
| 2010.Q1      | 102.2                  | 100.8        | 98.8       | 97.4       | 101.1           | 93.1  | 99.6       | 101.9             | 99.7              |
| 2010.Q2      | 100.0                  | 100.0        | 100.9      | 100.5      | 100.5           | 103.7 | 100.7      | 103.0             | 103.9             |
| 2010.Q3      | 99.4                   | 99.7         | 100.5      | 101.5      | 99.4            | 102.4 | 100.4      | 97.8              | 98.2              |
| 2010.Q4      | 98.4                   | 99.6         | 99.7       | 100.7      | 98.9            | 100.8 | 99.3       | 97.4              | 98.2              |
| 2011.Q1      | 98.2                   | 99.7         | 100.8      | 101.4      | 98.9            | 106.3 | 99.9       | 99.2              | 104.4             |
| 2011.Q2      | 98.0                   | 99.7         | 102.7      | 105.2      | 98.9            | 110.1 | 102.0      | 100.3             | 111.6             |
| 2011.Q3      | 97.6                   | 99.2         | 102.6      | 102.9      | 98.7            | 109.1 | 102.8      | 97.0              | 108.2             |
| 2011.Q4      | 96.9                   | 98.9         | 102.0      | 100.4      | 99.2            | 106.2 | 102.8      | 94.8              | 105.8             |
| 2012.Q1      | 96.7                   | 98.9         | 101.5      | 99.7       | 99.6            | 103.0 | 102.7      | 96.4              | 107.9             |
| 2012.Q2      | 95.5                   | 98.4         | 101.7      | 99.0       | 100.3           | 100.7 | 103.4      | 96.7              | 110.1             |
| 資料出所         | 日本銀行                   |              |            |            |                 |       |            |                   |                   |

Ⅱ. 経 済

9. 国際収支(1)

| 年度・期    | 国際収支状況 (単位: 億円) |           |         |         |         |          |          |          |
|---------|-----------------|-----------|---------|---------|---------|----------|----------|----------|
|         | 経常収支            | 貿易・サービス収支 | 貿易収支    | 貿易収支    |         | 資本収支     | 投資収支     | 直接投資     |
|         |                 |           |         | 輸出額     | 輸入額     |          |          |          |
| 1990    | 55,778          | 42,586    | 102,836 | 410,526 | 307,689 | -37,014  | -35,577  | -65,304  |
| 1991    | 112,997         | 82,724    | 141,232 | 417,294 | 276,065 | -116,279 | -114,689 | -30,120  |
| 1992    | 150,329         | 106,894   | 160,305 | 419,855 | 259,552 | -130,979 | -129,300 | -17,865  |
| 1993    | 142,216         | 105,647   | 152,690 | 385,608 | 232,917 | -109,821 | -107,890 | -17,120  |
| 1994    | 124,284         | 90,594    | 141,031 | 394,823 | 253,796 | -77,602  | -75,706  | -17,453  |
| 1995    | 94,786          | 58,773    | 114,561 | 409,442 | 294,882 | -24,935  | -22,130  | -21,843  |
| 1996    | 72,890          | 19,208    | 85,628  | 448,337 | 362,710 | -81,110  | -76,963  | -24,864  |
| 1997    | 132,322         | 72,769    | 133,927 | 498,886 | 364,959 | -156,187 | -147,065 | -30,727  |
| 1998    | 151,912         | 95,630    | 157,772 | 476,442 | 318,670 | -168,501 | -147,414 | -23,321  |
| 1999    | 132,408         | 78,494    | 135,226 | 467,162 | 331,936 | -49,817  | -34,150  | -5,457   |
| 2000    | 124,000         | 63,573    | 113,756 | 498,047 | 384,291 | -93,303  | -86,786  | -42,458  |
| 2001    | 119,124         | 38,567    | 88,630  | 461,858 | 373,229 | -84,394  | -80,459  | -31,309  |
| 2002    | 133,872         | 63,607    | 113,739 | 501,134 | 387,396 | -50,491  | -46,862  | -23,635  |
| 2003    | 172,972         | 96,053    | 130,115 | 533,663 | 403,548 | 205,376  | 210,974  | -26,191  |
| 2004    | 182,379         | 95,624    | 131,571 | 588,300 | 456,729 | -141,969 | -137,883 | -27,856  |
| 2005    | 191,635         | 74,072    | 95,633  | 651,722 | 556,089 | -140,413 | -133,200 | -47,039  |
| 2006    | 212,390         | 81,860    | 104,839 | 736,653 | 631,814 | -152,330 | -147,244 | -72,217  |
| 2007    | 247,220         | 90,902    | 116,861 | 809,446 | 692,584 | -223,531 | -219,675 | -68,243  |
| 2008    | 126,071         | -8,878    | 11,591  | 677,117 | 665,527 | -173,053 | -168,114 | -101,087 |
| 2009    | 163,382         | 47,813    | 65,998  | 555,669 | 489,671 | -123,113 | -118,227 | -52,995  |
| 2010    | 166,593         | 52,225    | 64,955  | 644,513 | 579,557 | -97,220  | -92,416  | -52,140  |
| 2011    | 76,179          | -52,964   | -34,697 | 626,276 | 660,973 | 68,807   | 66,246   | -100,263 |
| 2007.Q3 | 68,854          | 27,462    | 34,147  | 202,563 | 168,416 | -59,967  | -59,262  | -8,230   |
| 2007.Q4 | 55,415          | 23,339    | 30,477  | 210,738 | 180,261 | -47,801  | -46,495  | -22,931  |
| 2008.Q1 | 66,678          | 19,439    | 23,480  | 201,320 | 177,840 | -71,234  | -69,612  | -20,144  |
| 2008.Q2 | 38,991          | 6,946     | 13,448  | 199,402 | 185,953 | -39,666  | -38,917  | -12,126  |
| 2008.Q3 | 42,620          | -56       | 4,864   | 210,332 | 205,468 | -31,685  | -30,498  | -20,819  |
| 2008.Q4 | 18,329          | -7,430    | -1,514  | 162,295 | 163,810 | -41,311  | -39,286  | -53,984  |
| 2009.Q1 | 26,131          | -8,338    | -5,207  | 105,088 | 110,295 | -60,391  | -59,413  | -14,157  |
| 2009.Q2 | 33,478          | 4,752     | 11,678  | 119,743 | 108,066 | -20,730  | -19,992  | -13,465  |
| 2009.Q3 | 42,214          | 9,155     | 13,432  | 135,598 | 122,166 | -28,076  | -26,225  | -17,966  |
| 2009.Q4 | 35,533          | 15,680    | 20,478  | 148,142 | 127,665 | -17,250  | -16,164  | -13,137  |
| 2010.Q1 | 52,157          | 18,227    | 20,411  | 152,186 | 131,775 | -57,057  | -55,845  | -8,426   |
| 2010.Q2 | 38,203          | 15,138    | 20,358  | 161,836 | 141,478 | -16,097  | -15,404  | -10,009  |
| 2010.Q3 | 50,231          | 17,032    | 19,787  | 161,068 | 141,281 | -36,631  | -34,987  | -8,661   |
| 2010.Q4 | 38,287          | 15,250    | 19,234  | 164,128 | 144,895 | -10,192  | -9,399   | -23,391  |
| 2011.Q1 | 39,872          | 4,806     | 5,577   | 157,480 | 151,904 | -34,300  | -32,626  | -10,079  |
| 2011.Q2 | 15,371          | -15,575   | -10,534 | 149,272 | 159,806 | 8,948    | 8,993    | -18,678  |
| 2011.Q3 | 31,007          | -6,908    | -1,762  | 163,496 | 165,258 | 4,589    | 4,669    | -33,515  |
| 2011.Q4 | 9,257           | -16,104   | -9,446  | 157,000 | 166,445 | 83,423   | 81,340   | -30,393  |
| 2012.Q1 | 20,544          | -14,377   | -12,956 | 156,509 | 169,464 | -28,153  | -28,757  | -17,678  |
| 2012.Q2 | 9,822           | -19,850   | -12,001 | 158,979 | 170,981 | -27,980  | -28,168  | -31,440  |
| 資料出所    | 財務省「国際収支統計」     |           |         |         |         |          |          |          |

注1) 資本収支のマイナスは資本の流出(資産の増加、負債の減少)を示す。

注2) 1996年度以降は1995年度以前とは連続しない。1996年度以降の「貿易収支」「輸入」は海上貨物運賃にかかる計上方法見直し後のベースに遡及改訂している。

Ⅱ. 経 済

9. 国際収支(2)

| 年度または年<br>期 | 国際収支状況 (続)  |            |           | 貿易統計 輸出入通関額 (単位:億円) |                   |          |                   |       |       |
|-------------|-------------|------------|-----------|---------------------|-------------------|----------|-------------------|-------|-------|
|             | 投資収支(続)     |            |           | 輸 出                 |                   |          | 輸 入               |       |       |
|             | 証券投資        | 金融派生<br>商品 | その他<br>投資 | 前年比<br>%            | 数量指数<br>2005年=100 | 前年比<br>% | 数量指数<br>2005年=100 |       |       |
| 1990        | 30,915      |            | -1,186    | 414,569             | 9.6               | 64.9     | 338,552           | 16.8  | 49.8  |
| 1991        | 49,567      |            | -134,137  | 423,599             | 2.2               | 66.5     | 319,002           | -5.8  | 51.8  |
| 1992        | -52,030     |            | -59,404   | 430,123             | 1.5               | 67.5     | 295,274           | -7.4  | 51.6  |
| 1993        | -14,623     |            | -76,148   | 402,024             | -6.5              | 66.4     | 268,264           | -9.1  | 53.7  |
| 1994        | -67,447     |            | 9,195     | 404,976             | 0.7               | 67.5     | 281,043           | 4.8   | 61.0  |
| 1995        | -60,036     |            | 60,970    | 415,309             | 2.6               | 70.1     | 315,488           | 12.3  | 68.6  |
| 1996        | -57,501     | -9,531     | 14,935    | 447,313             | 7.7               | 70.9     | 379,934           | 20.4  | 72.4  |
| 1997        | 45,058      | -6,769     | -154,627  | 509,380             | 13.9              | 79.3     | 409,562           | 7.8   | 73.7  |
| 1998        | -41,090     | -553       | -82,450   | 506,450             | -0.6              | 78.2     | 366,536           | -11   | 69.7  |
| 1999        | 15,311      | -781       | -43,223   | 475,476             | -6.1              | 79.9     | 352,680           | -3.8  | 76.4  |
| 2000        | -64,373     | -8,170     | 28,215    | 516,542             | 8.6               | 87.4     | 409,384           | 16.1  | 84.8  |
| 2001        | -116,077    | 2,586      | 64,341    | 489,792             | -5.2              | 79.2     | 424,155           | 3.6   | 83.2  |
| 2002        | -146,123    | 8,064      | 114,832   | 521,090             | 6.4               | 85.4     | 422,275           | -0.4  | 84.8  |
| 2003        | -34,662     | 2,958      | 268,869   | 545,483             | 4.7               | 89.6     | 443,620           | 5.1   | 90.8  |
| 2004        | -1,616      | 4,491      | -112,903  | 611,701             | 12.1              | 99.2     | 492,165           | 10.9  | 97.2  |
| 2005        | -9,728      | -9,000     | -67,433   | 656,565             | 7.3               | 100.0    | 569,494           | 15.7  | 100.0 |
| 2006        | 151,887     | 3,455      | -230,369  | 752,451             | 14.6              | 107.7    | 673,442           | 18.3  | 103.8 |
| 2007        | -60,863     | 11,739     | -102,307  | 839,314             | 11.5              | 112.9    | 731,359           | 8.6   | 103.7 |
| 2008        | -259,978    | 19,580     | 173,371   | 810,181             | -3.5              | 111.2    | 789,547           | 8.0   | 103.0 |
| 2009        | -137,832    | 8,040      | 64,560    | 541,707             | -33.1             | 81.6     | 514,994           | -34.8 | 88.2  |
| 2010        | -71,170     | 6,701      | 24,193    | 673,997             | 24.4              | 101.4    | 607,650           | 18.0  | 100.5 |
| 2011        | 57,229      | 14,062     | 95,219    | 655,466             | -2.7              | 98.4     | 681,111           | 12.1  | 103.7 |
| 2007.Q3     | -37,849     | 2,397      | -15,579   | 213,533             | 10.7              | 113.8    | 183,190           | 6.3   | 102.3 |
| 2007.Q4     | 101,458     | 966        | -125,988  | 222,090             | 10.0              | 121.4    | 195,583           | 11.4  | 109.0 |
| 2008.Q1     | -157,367    | 8,597      | 99,302    | 210,637             | 5.9               | 115.7    | 191,380           | 10.5  | 103.2 |
| 2008.Q2     | 68,580      | -3,381     | -91,989   | 208,484             | 1.8               | 114.8    | 199,444           | 11.2  | 103.7 |
| 2008.Q3     | -24,125     | 2,462      | 11,985    | 220,372             | 3.2               | 116.4    | 221,786           | 21.1  | 103.5 |
| 2008.Q4     | -178,978    | 16,885     | 176,790   | 170,688             | -23.1             | 97.4     | 176,937           | -9.5  | 101.6 |
| 2009.Q1     | -125,455    | 3,615      | 76,584    | 111,912             | -46.9             | 66.6     | 120,937           | -36.8 | 83.7  |
| 2009.Q2     | -40,017     | -2,613     | 36,102    | 128,091             | -38.6             | 76.6     | 119,917           | -39.9 | 82.2  |
| 2009.Q3     | -56,328     | 1,782      | 46,287    | 144,622             | -34.4             | 87.4     | 134,137           | -39.5 | 90.5  |
| 2009.Q4     | 16,747      | 6,704      | -26,477   | 157,082             | -8.0              | 96.2     | 140,003           | -20.9 | 96.5  |
| 2010.Q1     | -58,235     | 2,167      | 8,648     | 160,285             | 43.2              | 95.7     | 144,152           | 19.2  | 94.8  |
| 2010.Q2     | 5,971       | 1,079      | -12,445   | 170,656             | 33.2              | 101.8    | 153,567           | 28.1  | 98.0  |
| 2010.Q3     | -84,580     | 2,461      | 55,792    | 170,313             | 17.8              | 103.6    | 154,086           | 14.9  | 103.5 |
| 2010.Q4     | 4,350       | 4,554      | 5,088     | 172,743             | 10.0              | 104.5    | 155,845           | 11.3  | 105.8 |
| 2011.Q1     | 3,089       | -1,393     | -24,242   | 164,177             | 2.4               | 98.4     | 161,069           | 11.7  | 101.6 |
| 2011.Q2     | 83,350      | 5,665      | -61,343   | 156,906             | -8.1              | 93.5     | 169,645           | 10.5  | 100.8 |
| 2011.Q3     | 4,471       | 6,476      | 27,236    | 171,113             | 0.5               | 102.5    | 175,302           | 13.8  | 105.1 |
| 2011.Q4     | 38,345      | 2,723      | 70,666    | 163,270             | -5.5              | 99.2     | 175,095           | 12.4  | 107.2 |
| 2012.Q1     | -68,937     | -802       | 58,660    | 161,526             | -1.6              | 95.4     | 176,958           | 9.9   | 104.8 |
| 2012.Q2     | 50,931      | -3,604     | -44,055   | 164,422             | 4.8               | 96.8     | 178,229           | 5.1   | 104.0 |
| 資料出所        | 財務省「国際収支統計」 |            |           | 財務省「貿易統計」           |                   |          |                   |       |       |

注1) 貿易統計(輸出入通関額、数量指数)は年計値。

注2) 輸出額はFOB価格、輸入額はCIF価格。

## Ⅱ. 経 済

### 10. 石油(1)

| 年・期     | 輸入額<br>(億円) | 輸入量<br>(KL) | 単価<br>輸入額／輸入量<br>(円／KL) |
|---------|-------------|-------------|-------------------------|
| 1990    | 44,695      | 225,251,102 | 19,842                  |
| 1991    | 40,508      | 235,586,786 | 17,194                  |
| 1992    | 38,121      | 247,413,176 | 15,408                  |
| 1993    | 31,392      | 252,149,626 | 12,450                  |
| 1994    | 28,253      | 267,008,587 | 10,581                  |
| 1995    | 28,201      | 263,888,662 | 10,687                  |
| 1996    | 36,442      | 261,481,652 | 13,937                  |
| 1997    | 42,174      | 268,314,397 | 15,718                  |
| 1998    | 29,304      | 255,224,927 | 11,481                  |
| 1999    | 30,402      | 250,757,191 | 12,124                  |
| 2000    | 48,189      | 249,814,042 | 19,290                  |
| 2001    | 47,184      | 245,669,145 | 19,206                  |
| 2002    | 45,731      | 235,964,359 | 19,380                  |
| 2003    | 53,284      | 248,925,289 | 21,406                  |
| 2004    | 60,651      | 245,138,977 | 24,741                  |
| 2005    | 88,233      | 248,821,933 | 35,460                  |
| 2006    | 115,351     | 246,734,164 | 46,751                  |
| 2007    | 122,788     | 239,607,793 | 51,246                  |
| 2008    | 162,620     | 241,766,391 | 67,263                  |
| 2009    | 75,638      | 212,999,737 | 35,511                  |
| 2010    | 94,059      | 214,617,761 | 43,826                  |
| 2011    | 114,147     | 208,871,507 | 54,650                  |
| 2007.Q3 | 31,360      | 58,967,482  | 53,182                  |
| 2007.Q4 | 38,138      | 64,428,023  | 59,195                  |
| 2008.Q1 | 40,569      | 64,575,846  | 62,824                  |
| 2008.Q2 | 41,678      | 58,374,770  | 71,397                  |
| 2008.Q3 | 51,824      | 59,059,448  | 87,748                  |
| 2008.Q4 | 28,549      | 59,756,327  | 47,776                  |
| 2009.Q1 | 14,344      | 55,798,484  | 25,707                  |
| 2009.Q2 | 15,808      | 48,988,120  | 32,269                  |
| 2009.Q3 | 22,295      | 53,439,255  | 41,720                  |
| 2009.Q4 | 23,191      | 54,773,878  | 42,339                  |
| 2010.Q1 | 24,581      | 55,496,492  | 44,293                  |
| 2010.Q2 | 23,293      | 49,336,474  | 47,213                  |
| 2010.Q3 | 22,290      | 53,978,413  | 41,295                  |
| 2010.Q4 | 23,894      | 55,806,382  | 42,816                  |
| 2011.Q1 | 28,081      | 55,891,780  | 50,242                  |
| 2011.Q2 | 28,325      | 47,856,575  | 59,187                  |
| 2011.Q3 | 28,607      | 51,376,666  | 55,681                  |
| 2011.Q4 | 29,134      | 53,746,486  | 54,207                  |
| 2012.Q1 | 32,879      | 56,874,480  | 57,810                  |
| 2012.Q2 | 32,374      | 51,942,661  | 62,326                  |
| 資料出所    | 財務省「貿易統計」   |             |                         |

注1)貿易統計における「原油及び粗油」である。

注2)1バーレル=0.159KL(1KL=6.289バーレル)

## Ⅲ 金 融 \_\_\_\_\_

Ⅲ－1 市場金利・株価・為替等

Ⅲ－2 貸出金利

Ⅲ－3 貸出先別貸出金

### Ⅲ. 金 融

#### 1. 市場金利・株価・為替等

| 年末<br>・<br>期末<br>・<br>月末 | 基準割引率<br>及び基準<br>貸付利率<br><br>年% | コールレート<br>無担保<br>オーバーナイト<br><br>年% | マネー<br>ストック<br>平均残高<br>M2<br>前年比% | 長期国債<br>(10年)<br>新発債<br>流通利回<br>年% | 東証国債<br>先物利回<br>(10年)<br><br>年% | 東証<br>株価指数<br>TOPIX<br>1968年1月<br>=100 | スポット・<br>レート<br><br>円/ドル | 実質実効<br>為替レート<br><br>2010年<br>=100 |
|--------------------------|---------------------------------|------------------------------------|-----------------------------------|------------------------------------|---------------------------------|--|--------------------------|------------------------------------|
| 1990                     | 6.00                            | 8.344                              | 11.7                              |                                    | 6.806                           | 1,733.83                               | 135.40                   |                                    |
| 1991                     | 4.50                            | 5.563                              | 3.6                               | 5.510                              | 5.553                           | 1,714.68                               | 125.25                   |                                    |
| 1992                     | 3.25                            | 3.906                              | 0.6                               | 4.775                              | 4.766                           | 1,307.66                               | 124.65                   | 107.92                             |
| 1993                     | 1.75                            | 2.438                              | 1.1                               | 3.325                              | 3.613                           | 1,439.31                               | 111.89                   | 126.85                             |
| 1994                     | 1.75                            | 2.281                              | 2.1                               | 4.570                              | 4.735                           | 1,559.09                               | 99.83                    | 132.91                             |
| 1995                     | 0.50                            | 0.460                              | 3.0                               | 3.190                              | 3.356                           | 1,577.70                               | 102.91                   | 134.17                             |
| 1996                     | 0.50                            | 0.440                              | 3.3                               | 2.760                              | 2.882                           | 1,470.94                               | 115.98                   | 112.39                             |
| 1997                     | 0.50                            | 0.470                              | 3.1                               | 1.910                              | 2.326                           | 1,175.03                               | 129.92                   | 105.81                             |
| 1998                     | 0.50                            | 0.320                              | 4.0                               | 1.970                              | 2.509                           | 1,086.99                               | 115.20                   | 105.70                             |
| 1999                     | 0.50                            | 0.050                              | 3.6                               | 1.645                              | 2.047                           | 1,722.20                               | 102.08                   | 118.83                             |
| 2000                     | 0.50                            | 0.200                              | 2.1                               | 1.640                              | 1.860                           | 1,283.67                               | 114.90                   | 125.79                             |
| 2001                     | 0.10                            | 0.002                              | 2.8                               | 1.365                              | 1.575                           | 1,032.14                               | 131.47                   | 112.11                             |
| 2002                     | 0.10                            | 0.002                              | 3.3                               | 0.900                              | 1.262                           | 843.29                                 | 119.37                   | 104.96                             |
| 2003                     | 0.10                            | 0.001                              | 1.7                               | 1.360                              | 1.606                           | 1,043.69                               | 106.97                   | 105.39                             |
| 2004                     | 0.10                            | 0.002                              | 1.9                               | 1.435                              | 1.564                           | 1,149.63                               | 103.78                   | 106.30                             |
| 2005                     | 0.10                            | 0.004                              | 1.8                               | 1.470                              | 1.649                           | 1,649.76                               | 117.48                   | 99.77                              |
| 2006                     | 0.40                            | 0.275                              | 1.0                               | 1.675                              | 1.935                           | 1,681.07                               | 118.92                   | 90.17                              |
| 2007                     | 0.75                            | 0.459                              | 1.6                               | 1.500                              | 1.695                           | 1,475.68                               | 113.12                   | 82.62                              |
| 2008                     | 0.30                            | 0.103                              | 2.1                               | 1.165                              | 1.418                           | 859.24                                 | 90.28                    | 88.57                              |
| 2009                     | 0.30                            | 0.094                              | 2.7                               | 1.285                              | 1.453                           | 907.59                                 | 92.13                    | 99.29                              |
| 2010                     | 0.30                            | 0.079                              | 2.8                               | 1.110                              | 1.378                           | 898.80                                 | 81.51                    | 100.00                             |
| 2011                     | 0.30                            | 0.075                              | 2.7                               | 0.980                              | 1.235                           | 728.61                                 | 77.57                    | 101.26                             |
| 2011.Q2                  | 0.30                            | 0.067                              | 2.8                               | 1.130                              | 1.344                           | 849.22                                 | 80.42                    | 97.89                              |
| 2011.Q3                  | 0.30                            | 0.075                              | 2.8                               | 1.020                              | 1.249                           | 761.17                                 | 76.70                    | 102.43                             |
| 2011.Q4                  | 0.30                            | 0.075                              | 3.0                               | 0.980                              | 1.235                           | 728.61                                 | 77.57                    | 104.65                             |
| 2012.Q1                  | 0.30                            | 0.076                              | 3.0                               | 0.985                              | 1.266                           | 854.35                                 | 82.17                    | 101.07                             |
| 2012.Q2                  | 0.30                            | 0.076                              | 2.3                               | 0.830                              | 1.135                           | 770.08                                 | 79.61                    | 100.78                             |
| 2011.07                  | 0.30                            | 0.078                              | 3.0                               | 1.080                              | 1.281                           | 841.37                                 | 77.59                    | 99.78                              |
| 2011.08                  | 0.30                            | 0.075                              | 2.7                               | 1.030                              | 1.235                           | 770.60                                 | 76.58                    | 102.74                             |
| 2011.09                  | 0.30                            | 0.075                              | 2.7                               | 1.020                              | 1.249                           | 761.17                                 | 76.70                    | 104.77                             |
| 2011.10                  | 0.30                            | 0.081                              | 2.8                               | 1.045                              | 1.262                           | 764.06                                 | 78.81                    | 105.65                             |
| 2011.11                  | 0.30                            | 0.081                              | 3.0                               | 1.065                              | 1.285                           | 728.46                                 | 78.01                    | 104.09                             |
| 2011.12                  | 0.30                            | 0.075                              | 3.2                               | 0.980                              | 1.235                           | 728.61                                 | 77.57                    | 104.22                             |
| 2012.01                  | 0.30                            | 0.075                              | 3.1                               | 0.965                              | 1.220                           | 755.27                                 | 76.30                    | 104.82                             |
| 2012.02                  | 0.30                            | 0.081                              | 2.9                               | 0.955                              | 1.209                           | 835.96                                 | 80.49                    | 101.55                             |
| 2012.03                  | 0.30                            | 0.076                              | 3.0                               | 0.985                              | 1.266                           | 854.35                                 | 82.17                    | 96.85                              |
| 2012.04                  | 0.30                            | 0.080                              | 2.6                               | 0.885                              | 1.179                           | 804.27                                 | 80.74                    | 98.28                              |
| 2012.05                  | 0.30                            | 0.095                              | 2.2                               | 0.830                              | 1.141                           | 719.49                                 | 78.81                    | 101.22                             |
| 2012.06                  | 0.30                            | 0.076                              | 2.2                               | 0.830                              | 1.135                           | 770.08                                 | 79.61                    | 102.85                             |
| 2012.07                  | 0.30                            | 0.090                              | 2.2                               | 0.780                              | 1.110                           | 736.31                                 | 78.28                    |                                    |
| 資料出所                     | 日本銀行                            |                                    |                                   | 日本相互<br>証券                         | 東京証券取引所                         |  | 日本銀行                     | BIS<br>(国際決済銀行)                    |

注1)「基準割引率及び基準貸付利率」とは、従来「公定歩合」と記載されていたもの。

注2)2008年6月発表よりマネーサプライ統計から「マネーストック統計」に変更された。「M2」とは従来の「M2+CD」と対象金融資産(非居住者円預金を除く)および通貨発行主体が一致している。  
2004年以前の値は従来の「M2+CD」である。



### Ⅲ. 金 融

#### 2. 貸出金利

| 年<br>末<br>・<br>期<br>末<br>・<br>月<br>末 | プライムレート(主要行) |                     | 貸出約定平均金利 |          |          |          | 住 宅<br>ローン<br>(変動金利)<br><br>都市銀行中央値<br>年% | 財政融資<br>資金<br>預託金利<br>(10年以上<br>11年未満)<br>年% |
|--------------------------------------|--------------|---------------------|----------|----------|----------|----------|---|--|
|                                      | 短期<br>年%     | 長期<br>年%            | 新規       |          | ストック     |          |   |  |
|                                      |              |                     | 短期<br>年% | 長期<br>年% | 短期<br>年% | 長期<br>年% |   |  |
| 1990                                 | 8.250        | 8.10                |          |          | 8.022    | 7.558    | 8.500                                     | 6.90   |
| 1991                                 | 6.625        | 6.90                | 7.771    | 7.593    | 7.024    | 6.971    | 6.900                                     | 6.00   |
| 1992                                 | 4.500        | 5.50                | 5.587    | 5.892    | 5.137    | 5.836    | 5.700                                     | 4.90   |
| 1993                                 | 3.000        | 3.50                |          |          | 3.903    | 4.802    | 3.800                                     | 3.85   |
| 1994                                 | 3.000        | 4.90                | 3.423    | 3.917    | 3.503    | 4.458    | 4.000                                     | 4.75   |
| 1995                                 | 1.625        | 2.60                | 2.572    | 3.087    | 2.239    | 3.249    | 2.625                                     | 3.15   |
| 1996                                 | 1.625        | 2.50                | 1.877    | 2.500    | 2.064    | 2.929    | 2.625                                     | 3.00   |
| 1997                                 | 1.625        | 2.30                | 1.792    | 2.271    | 1.991    | 2.702    | 2.625                                     | 2.20   |
| 1998                                 | 1.500        | 2.20                | 1.761    | 2.214    | 1.887    | 2.549    | 2.500                                     | 1.30   |
| 1999                                 | 1.375        | 2.20                | 1.683    | 2.038    | 1.773    | 2.383    | 2.375                                     | 2.10   |
| 2000                                 | 1.500        | 2.10                | 1.716    | 1.937    | 1.783    | 2.360    | 2.500                                     | 2.00   |
| 2001                                 | 1.375        | 1.85                | 1.631    | 1.741    | 1.569    | 2.131    | 2.375                                     | 1.30   |
| 2002                                 | 1.375        | 1.65                | 1.574    | 1.634    | 1.525    | 2.042    | 2.375                                     | 1.00   |
| 2003                                 | 1.375        | 1.70                | 1.591    | 1.622    | 1.464    | 1.973    | 2.375                                     | 1.40   |
| 2004                                 | 1.375        | 1.55                | 1.515    | 1.584    | 1.399    | 1.890    | 2.375                                     | 1.40   |
| 2005                                 | 1.375        | 1.85                | 1.367    | 1.420    | 1.270    | 1.774    | 2.375                                     | 1.50   |
| 2006                                 | 1.625        | 2.35                | 1.371    | 1.573    | 1.450    | 1.899    | 2.625                                     | 1.60   |
| 2007                                 | 1.875        | 2.30                | 1.641    | 1.730    | 1.673    | 2.046    | 2.875                                     | 1.50   |
| 2008                                 | 1.675        | 2.40                | 1.527    | 1.665    | 1.494    | 1.989    | 2.675                                     | 1.40   |
| 2009                                 | 1.475        | 1.65                | 1.233    | 1.458    | 1.256    | 1.761    | 2.475                                     | 1.20   |
| 2010                                 | 1.475        | 1.60                | 1.100    | 1.286    | 1.187    | 1.646    | 2.475                                     | 1.20   |
| 2011                                 | 1.475        | 1.40                | 1.035    | 1.148    | 1.033    | 1.538    | 2.475                                     | 1.10   |
| 2011.Q2                              | 1.475        | 1.50                | 1.096    | 1.182    | 1.133    | 1.592    | 2.475                                     | 1.10   |
| 2011.Q3                              | 1.475        | 1.40                | 0.973    | 1.125    | 1.069    | 1.563    | 2.475                                     | 1.10   |
| 2011.Q4                              | 1.475        | 1.40                | 1.079    | 1.095    | 1.102    | 1.538    | 2.475                                     | 1.10   |
| 2012.Q1                              | 1.475        | 1.35                | 0.962    | 1.020    | 1.071    | 1.503    | 2.475                                     | 1.00   |
| 2012.Q2                              | 1.475        | 1.30                | 1.021    | 1.002    | 1.030    | 1.478    | 2.475                                     | 0.90   |
| 2011.07                              | 1.475        | 1.50                | 0.952    | 1.131    | 1.124    | 1.585    | 2.475                                     | 1.20   |
| 2011.08                              | 1.475        | 1.35                | 1.000    | 1.148    | 1.119    | 1.578    | 2.475                                     | 1.00   |
| 2011.09                              | 1.475        | 1.40                | 0.968    | 1.095    | 1.069    | 1.563    | 2.475                                     | 1.10   |
| 2011.10                              | 1.475        | 1.40                | 1.291    | 1.129    | 1.090    | 1.556    | 2.475                                     | 1.00   |
| 2011.11                              | 1.475        | 1.40                | 0.928    | 1.095    | 1.104    | 1.548    | 2.475                                     | 1.00   |
| 2011.12                              | 1.475        | 1.40                | 1.017    | 1.061    | 1.102    | 1.538    | 2.475                                     | 1.10   |
| 2012.01                              | 1.475        | 1.40                | 1.048    | 1.027    | 1.105    | 1.529    | 2.475                                     | 1.00   |
| 2012.02                              | 1.475        | 1.40                | 0.797    | 1.023    | 1.074    | 1.522    | 2.475                                     | 1.00   |
| 2012.03                              | 1.475        | 1.35                | 1.040    | 1.011    | 1.071    | 1.503    | 2.475                                     | 1.00   |
| 2012.04                              | 1.475        | 1.35                | 1.165    | 1.021    | 1.044    | 1.495    | 2.475                                     | 1.00   |
| 2012.05                              | 1.475        | 1.30                | 0.896    | 0.989    | 1.044    | 1.486    | 2.475                                     | 0.90   |
| 2012.06                              | 1.475        | 1.30                | 1.001    | 0.996    | 1.030    | 1.478    | 2.475                                     | 0.90   |
| 2012.07                              | 1.475        | 1.25                |          |          |          |          | 2.475                                     | 0.80   |
| 資料出所                                 | 各金融機<br>関    | みずほコー<br>ポレート銀<br>行 | 日本銀行     |          |          |          | 各金融機<br>関                                 | 財務省  |

注3)実質実効為替レートの年、四半期は月次係数の単純平均。

Ⅲ. 金 融

3. 貸出先別貸出金(1)

| 年 末<br>・<br>期 末 | 国内銀行貸出先別貸出金 業種別 総貸出 (単位:億円) |          |         |          |               |          |         |          |         |          |
|-----------------|-----------------------------|----------|---------|----------|---------------|----------|---------|----------|---------|----------|
|                 | 全産業                         |          | 製造業     |          | 非製造業<br>(含金融) |          | 建設業     |          | 不動産業    |          |
|                 |                             | 前年比<br>% |         | 前年比<br>% |               | 前年比<br>% |         | 前年比<br>% |         | 前年比<br>% |
| 1990            | 4,087,909                   | 6.3      | 614,651 | 0.1      |               |          | 208,621 | 4.2      | 484,833 | 3.4      |
| 1991            | 4,210,834                   | 3.0      | 628,241 | 2.2      | 2,771,763     |          | 224,950 | 7.8      | 506,251 | 4.4      |
| 1992            | 4,279,724                   | 1.6      | 624,162 | -0.6     | 2,823,082     | 1.9      | 244,131 | 8.5      | 532,270 | 5.1      |
| 1993            | 5,110,183                   | 19.4     | 799,311 | 28.1     | 3,361,802     | 19.1     | 309,462 | 26.8     | 599,981 | 12.7     |
| 1994            | 5,088,503                   | -0.4     | 778,613 | -2.6     | 3,371,096     | 0.3      | 318,530 | 2.9      | 610,357 | 1.7      |
| 1995            | 5,127,471                   | 0.8      | 752,429 | -3.4     | 3,383,024     | 0.4      | 322,083 | 1.1      | 622,569 | 2.0      |
| 1996            | 5,120,603                   | -0.1     | 731,350 | -2.8     | 3,359,048     | -0.7     | 316,273 | -1.8     | 634,040 | 1.8      |
| 1997            | 5,137,480                   | 0.3      | 711,403 | -2.7     | 3,356,700     | -0.1     | 318,571 | 0.7      | 650,315 | 2.6      |
| 1998            | 5,029,021                   | -2.1     | 710,143 | -0.2     | 3,230,743     | -3.8     | 319,633 | 0.3      | 649,837 | -0.1     |
| 1999            | 4,930,348                   | -2.0     | 730,137 | 2.8      | 3,118,502     | -3.5     | 308,470 | -3.5     | 623,665 | -4.0     |
| 2000            | 4,752,649                   | -3.6     | 694,930 | -4.8     | 2,963,675     | -5.0     | 292,294 | -5.2     | 596,031 | -4.4     |
| 2001            | 4,540,201                   | -4.5     | 659,395 | -5.1     | 2,761,333     | -6.8     | 267,119 | -8.6     | 568,537 | -4.6     |
| 2002            | 4,323,264                   | -4.8     | 611,660 | -7.2     | 2,562,601     | -7.2     | 234,094 | -12.4    | 531,329 | -6.5     |
| 2003            | 4,098,746                   | -5.2     | 541,174 | -11.5    | 2,348,038     | -8.4     | 197,977 | -15.4    | 481,611 | -9.4     |
| 2004            | 3,985,306                   | -2.8     | 495,902 | -8.4     | 2,281,879     | -2.8     | 181,466 | -8.3     | 513,686 | 6.7      |
| 2005            | 3,989,315                   | 0.1      | 480,716 | -3.1     | 2,250,152     | -1.4     | 167,299 | -7.8     | 531,912 | 3.5      |
| 2006            | 4,069,765                   | 2.0      | 494,639 | 2.9      | 2,320,671     | 3.1      | 159,905 | -4.4     | 581,571 | 9.3      |
| 2007            | 4,106,863                   | 0.9      | 509,274 | 3.0      | 2,302,082     | -0.8     | 155,144 | -3.0     | 595,497 | 2.4      |
| 2008            | 4,271,603                   | 4.0      | 564,823 | 10.9     | 2,349,126     | 2.0      | 153,802 | -0.9     | 592,197 | -0.6     |
| 2009            | 4,214,789                   | -1.3     | 572,705 | 1.4      | 2,250,553     | -4.2     | 138,560 | -9.9     | 605,813 | 2.3      |
| 2010            | 4,131,846                   | -2.0     | 537,088 | -6.2     | 2,164,075     | -3.8     | 126,097 | -9.0     | 596,169 | -1.6     |
| 2011            | 4,161,786                   | 0.7      | 541,868 | 0.9      | 2,158,442     | -0.3     | 121,682 | -3.5     | 595,679 | -0.1     |
| 2007.Q3         | 4,054,484                   | 0.9      | 490,052 | 2.4      | 2,275,757     | -0.7     | 149,793 | -3.3     | 590,683 | 2.6      |
| 2007.Q4         | 4,106,863                   | 0.9      | 509,274 | 3.0      | 2,302,082     | -0.8     | 155,144 | -3.0     | 595,497 | 2.4      |
| 2008.Q1         | 4,111,180                   | 1.4      | 491,655 | 2.5      | 2,291,627     | -0.4     | 150,059 | -3.7     | 596,593 | 1.5      |
| 2008.Q2         | 4,105,118                   | 2.0      | 499,397 | 2.3      | 2,269,699     | 0.6      | 140,232 | -3.7     | 596,293 | 1.3      |
| 2008.Q3         | 4,120,944                   | 1.6      | 502,220 | 2.5      | 2,269,304     | -0.3     | 141,911 | -5.3     | 590,780 | 0.0      |
| 2008.Q4         | 4,271,603                   | 4.0      | 564,823 | 10.9     | 2,349,126     | 2.0      | 153,802 | -0.9     | 592,197 | -0.6     |
| 2009.Q1         | 4,277,448                   | 4.0      | 581,471 | 18.3     | 2,297,545     | 0.3      | 148,459 | -1.1     | 584,942 | -2.0     |
| 2009.Q2         | 4,209,781                   | 2.5      | 574,090 | 15.0     | 2,267,365     | -0.1     | 135,309 | -3.5     | 617,730 | 3.6      |
| 2009.Q3         | 4,216,293                   | 2.3      | 572,518 | 14.0     | 2,262,652     | -0.3     | 137,155 | -3.4     | 612,288 | 3.6      |
| 2009.Q4         | 4,214,789                   | -1.3     | 572,705 | 1.4      | 2,250,553     | -4.2     | 138,560 | -9.9     | 605,813 | 2.3      |
| 2010.Q1         | 4,205,568                   | -1.7     | 554,631 | -4.6     | 2,233,087     | -2.8     | 134,058 | -9.7     | 603,945 | 3.2      |
| 2010.Q2         | 4,136,188                   | -1.7     | 545,739 | -4.9     | 2,177,530     | -4.0     | 123,876 | -8.4     | 602,821 | -2.4     |
| 2010.Q3         | 4,145,778                   | -1.7     | 541,652 | -5.4     | 2,180,516     | -3.6     | 125,833 | -8.3     | 601,579 | -1.7     |
| 2010.Q4         | 4,131,846                   | -2.0     | 537,088 | -6.2     | 2,164,075     | -3.8     | 126,097 | -9.0     | 596,169 | -1.6     |
| 2011.Q1         | 4,174,882                   | -0.7     | 527,423 | -4.9     | 2,198,479     | -1.5     | 124,754 | -6.9     | 600,161 | -0.6     |
| 2011.Q2         | 4,118,085                   | -0.4     | 529,196 | -3.0     | 2,144,628     | -1.5     | 117,171 | -5.4     | 594,254 | -1.4     |
| 2011.Q3         | 4,153,694                   | 0.2      | 538,880 | -0.5     | 2,163,437     | -0.8     | 120,281 | -4.4     | 596,131 | -0.9     |
| 2011.Q4         | 4,161,807                   | 0.7      | 541,868 | 0.9      | 2,158,462     | -0.3     | 121,682 | -3.5     | 595,698 | -0.1     |
| 2012.Q1         | 4,198,186                   | 0.6      | 537,001 | 1.8      | 2,177,999     | -0.9     | 120,144 | -3.7     | 599,538 | -0.1     |
| 2012.Q2         | 4,162,911                   | 1.1      | 532,552 | 0.6      | 2,144,275     | 0.0      | 110,754 | -5.5     | 600,156 | 1.0      |
| 資料出所            | 日本銀行                        |          |         |          |               |          |         |          |         |          |

注1) 2003年から「製造業」の内訳として、「繊維」「鉄鋼」を追加。

注2) 116号まで掲載していた「各種サービス業」は、業種分類の見直しにより2009年6月分より廃止された。これに伴い、117号より「非製造業(含金融)」を新規に掲載した。

Ⅲ. 金 融

3. 貸出先別貸出金(2)

| 年中<br>・<br>期中 | 国内銀行貸出先別貸出金 業種別 設備資金新規貸出 (単位:億円) |          |        |          |               |          |        |          |         |          |
|---------------|----------------------------------|----------|--------|----------|---------------|----------|--------|----------|---------|----------|
|               | 全産業                              |          | 製造業    |          | 非製造業<br>(含金融) |          | 建設業    |          | 不動産業    |          |
|               |                                  | 前年比<br>% |        | 前年比<br>% |               | 前年比<br>% |        | 前年比<br>% |         | 前年比<br>% |
| 1990          | 570,564                          | -0.2     | 60,326 | 3.9      |               |          | 23,689 | 10.4     | 93,840  | -10.1    |
| 1991          | 521,730                          | -8.6     | 64,879 | 7.5      | 311,136       |          | 21,184 | -10.6    | 70,774  | -24.6    |
| 1992          | 490,583                          | -6.0     | 60,579 | -6.6     | 288,760       | -7.2     | 19,200 | -9.4     | 67,180  | -5.1     |
| 1993          | 461,673                          | -5.9     | 49,874 | -17.7    | 266,182       | -7.8     | 15,717 | -18.1    | 67,152  | 0.0      |
| 1994          | 462,029                          | 0.1      | 43,260 | -13.3    | 255,767       | -3.9     | 14,211 | -9.6     | 68,813  | 2.5      |
| 1995          | 523,964                          | 13.4     | 41,920 | -3.1     | 269,122       | 5.2      | 16,084 | 13.2     | 77,110  | 12.1     |
| 1996          | 502,280                          | -4.1     | 41,781 | -0.3     | 265,895       | -1.2     | 14,197 | -11.7    | 73,448  | -4.7     |
| 1997          | 488,257                          | -2.8     | 41,506 | -0.7     | 266,345       | 0.2      | 12,923 | -9.0     | 73,995  | 0.7      |
| 1998          | 466,354                          | -4.5     | 45,358 | 9.3      | 249,159       | -6.5     | 10,328 | -20.1    | 80,178  | 8.4      |
| 1999          | 425,689                          | -8.7     | 34,085 | -24.9    | 221,822       | -11.0    | 9,746  | -5.6     | 69,958  | -12.7    |
| 2000          | 431,777                          | 1.4      | 31,296 | -8.2     | 226,897       | 2.3      | 8,944  | -8.2     | 79,064  | 13.0     |
| 2001          | 450,316                          | 4.3      | 31,969 | 2.2      | 239,365       | 5.5      | 8,134  | -9.1     | 86,183  | 9.0      |
| 2002          | 435,869                          | -3.2     | 29,105 | -9.0     | 211,817       | -11.5    | 7,551  | -7.2     | 80,647  | -6.4     |
| 2003          | 418,685                          | -3.9     | 22,174 | -23.8    | 184,442       | -12.9    | 5,034  | -33.3    | 68,132  | -15.5    |
| 2004          | 407,658                          | -2.6     | 22,043 | -0.6     | 194,328       | 5.4      | 5,874  | 16.7     | 82,805  | 21.5     |
| 2005          | 430,208                          | 5.5      | 20,800 | -5.6     | 209,069       | 7.6      | 5,387  | -8.3     | 98,510  | 19.0     |
| 2006          | 420,716                          | -2.2     | 22,195 | 6.7      | 199,993       | -4.3     | 5,132  | -4.7     | 92,136  | -6.5     |
| 2007          | 416,320                          | -1.0     | 23,886 | 7.6      | 205,251       | 2.6      | 4,640  | -9.6     | 101,605 | 10.3     |
| 2008          | 403,467                          | -3.1     | 29,260 | 22.5     | 189,466       | -7.7     | 4,548  | -2.0     | 84,295  | -17.0    |
| 2009          | 363,967                          | -9.8     | 24,816 | -15.2    | 158,155       | -16.5    | 2,854  | -37.2    | 69,635  | -17.4    |
| 2010          | 362,400                          | -0.4     | 21,954 | -11.5    | 168,605       | 6.6      | 3,119  | 9.3      | 77,248  | 10.9     |
| 2011          | 354,032                          | -2.3     | 21,014 | -4.3     | 164,058       | -2.7     | 2,702  | -13.4    | 76,826  | -0.5     |
| 2007.Q3       | 103,624                          | 1.6      | 6,825  | 24.8     | 52,133        | 4.6      | 1,335  | 0.6      | 25,117  | 1.3      |
| 2007.Q4       | 99,495                           | 8.0      | 5,282  | 0.6      | 49,432        | 10.0     | 1,002  | -15.1    | 24,082  | 17.1     |
| 2008.Q1       | 128,356                          | 5.7      | 9,407  | 30.0     | 63,479        | 7.2      | 1,529  | 13.3     | 30,611  | 2.2      |
| 2008.Q2       | 91,767                           | 0.0      | 6,007  | 32.3     | 41,470        | -6.7     | 1,220  | 28.0     | 17,993  | -19.9    |
| 2008.Q3       | 94,291                           | -9.0     | 6,808  | -0.2     | 43,659        | -16.3    | 940    | -29.6    | 20,410  | -18.7    |
| 2008.Q4       | 89,053                           | -10.5    | 7,038  | 33.2     | 40,858        | -17.3    | 859    | -14.3    | 15,281  | -36.5    |
| 2009.Q1       | 112,823                          | -12.1    | 8,539  | -9.2     | 50,337        | -20.7    | 932    | -39.0    | 23,257  | -24.0    |
| 2009.Q2       | 84,785                           | -7.6     | 5,601  | -6.8     | 35,553        | -14.3    | 633    | -48.1    | 13,936  | -22.5    |
| 2009.Q3       | 89,369                           | -5.2     | 7,205  | 5.8      | 38,839        | -11.0    | 705    | -25.0    | 17,994  | -11.8    |
| 2009.Q4       | 76,990                           | -13.5    | 3,471  | -50.7    | 33,426        | -18.2    | 584    | -32.0    | 14,448  | -5.5     |
| 2010.Q1       | 107,669                          | -4.6     | 5,019  | -41.2    | 51,202        | 1.7      | 1,131  | 21.4     | 25,057  | 7.7      |
| 2010.Q2       | 78,404                           | -7.5     | 4,211  | -24.8    | 36,079        | 1.5      | 698    | 10.3     | 14,856  | 6.6      |
| 2010.Q3       | 95,089                           | 6.4      | 7,086  | -1.7     | 44,652        | 15.0     | 687    | -2.6     | 20,897  | 16.1     |
| 2010.Q4       | 81,238                           | 5.5      | 5,638  | 62.4     | 36,672        | 9.7      | 603    | 3.3      | 16,438  | 13.8     |
| 2011.Q1       | 107,456                          | -0.2     | 7,400  | 47.4     | 51,033        | -0.3     | 814    | -28.0    | 24,556  | -2.0     |
| 2011.Q2       | 74,912                           | -4.5     | 4,650  | 10.4     | 34,196        | -5.2     | 631    | -9.6     | 13,742  | -7.5     |
| 2011.Q3       | 88,041                           | -7.4     | 4,729  | -33.3    | 40,536        | -9.2     | 660    | -3.9     | 19,925  | -4.7     |
| 2011.Q4       | 83,638                           | 3.0      | 4,235  | -24.9    | 38,308        | 4.5      | 597    | -1.0     | 18,618  | 13.3     |
| 2012.Q1       | 112,905                          | 5.1      | 6,137  | -17.1    | 53,851        | 5.5      | 833    | 2.3      | 25,762  | 4.9      |
| 2012.Q2       | 82,612                           | 10.3     | 4,172  | -10.3    | 38,106        | 11.4     | 582    | -7.8     | 16,567  | 20.6     |
| 資料出所          | 日本銀行                             |          |        |          |               |          |        |          |         |          |

Ⅲ. 金 融

3. 貸出先別貸出金(3)

| 年中又は年末<br>・<br>期中<br>又は期末 | 個人向け貸出金 住宅資金 (単位:億円) |          |           |          |        |          |         |          |
|---------------------------|----------------------|----------|-----------|----------|--------|----------|---------|----------|
|                           | 国内銀行                 |          |           |          | 信用金庫   |          |         |          |
|                           | 新規貸出                 |          | 残 高       |          | 新規貸出   |          | 残 高     |          |
|                           |                      | 前年比<br>% |           | 前年比<br>% |        | 前年比<br>% |         | 前年比<br>% |
| 1990                      | 92,317               | -19.5    | 408,557   | 10.2     | 15,387 | -5.0     | 65,688  | 10.0     |
| 1991                      | 78,423               | -15.1    | 433,133   | 6.0      | 15,773 | 2.5      | 70,250  | 6.9      |
| 1992                      | 70,632               | -9.9     | 441,082   | 1.8      | 15,010 | -4.8     | 75,796  | 7.9      |
| 1993                      | 69,325               | -1.9     | 442,440   | 0.3      | 13,943 | -7.1     | 79,263  | 4.6      |
| 1994                      | 92,859               | 33.9     | 452,274   | 2.2      | 16,918 | 21.3     | 83,848  | 5.8      |
| 1995                      | 156,591              | 68.6     | 511,386   | 13.1     | 23,820 | 40.8     | 93,814  | 11.9     |
| 1996                      | 140,521              | -10.3    | 552,039   | 7.9      | 22,388 | -6.0     | 102,119 | 8.9      |
| 1997                      | 130,350              | -7.2     | 591,799   | 7.2      | 21,149 | -5.5     | 109,460 | 7.2      |
| 1998                      | 126,465              | -3.0     | 625,548   | 5.7      | 19,772 | -6.5     | 115,185 | 5.2      |
| 1999                      | 125,594              | -0.7     | 673,920   | 7.7      | 17,084 | -13.6    | 122,450 | 6.3      |
| 2000                      | 125,549              | 0.0      | 708,338   | 5.1      | 15,866 | -7.1     | 123,528 | 0.9      |
| 2001                      | 138,806              | 10.6     | 748,301   | 5.6      | 18,459 | 16.3     | 127,286 | 3.0      |
| 2002                      | 155,286              | 11.9     | 789,361   | 5.5      | 21,693 | 17.5     | 133,267 | 4.7      |
| 2003                      | 170,166              | 9.6      | 857,180   | 8.6      | 25,347 | 16.8     | 142,644 | 7.0      |
| 2004                      | 161,145              | -5.3     | 884,043   | 3.1      | 21,272 | -16.1    | 147,004 | 3.1      |
| 2005                      | 169,939              | 5.5      | 934,980   | 5.8      | 20,016 | -5.9     | 147,512 | 0.3      |
| 2006                      | 165,182              | -2.8     | 928,509   | -0.7     | 19,600 | -2.1     | 149,595 | 1.4      |
| 2007                      | 148,454              | -10.1    | 958,108   | 3.2      | 16,917 | -13.7    | 149,830 | 0.2      |
| 2008                      | 150,003              | 1.0      | 988,413   | 3.2      | 17,304 | 2.3      | 150,346 | 0.3      |
| 2009                      | 146,572              | -2.3     | 1,003,250 | 1.5      | 15,712 | -9.2     | 149,328 | -0.7     |
| 2010                      | 133,679              | -8.8     | 1,035,797 | 3.2      | 15,371 | -2.2     | 149,159 | -0.1     |
| 2011                      | 129,701              | -3.0     | 1,058,170 | 2.2      | 17,266 | 12.3     | 150,622 | 1.0      |
| 2007.Q3                   | 35,980               | -10.4    | 948,405   | 3.3      | 4,393  | -16.1    | 149,066 | -0.2     |
| 2007.Q4                   | 34,701               | -1.4     | 958,108   | 3.2      | 4,407  | -0.9     | 149,830 | 0.2      |
| 2008.Q1                   | 44,812               | -1.6     | 971,935   | 3.7      | 4,210  | -2.2     | 148,973 | -0.1     |
| 2008.Q2                   | 35,022               | 8.6      | 979,792   | 4.0      | 4,208  | 10.4     | 149,203 | 0.3      |
| 2008.Q3                   | 36,460               | 1.3      | 985,150   | 3.9      | 4,750  | 8.1      | 149,835 | 0.5      |
| 2008.Q4                   | 33,709               | -2.9     | 988,413   | 3.2      | 4,136  | -6.1     | 150,346 | 0.3      |
| 2009.Q1                   | 43,252               | -3.5     | 1,004,766 | 3.4      | 3,884  | -7.7     | 149,717 | 0.5      |
| 2009.Q2                   | 34,294               | -2.1     | 983,406   | 0.4      | 3,753  | -10.8    | 148,724 | -0.3     |
| 2009.Q3                   | 36,070               | -1.1     | 992,329   | 0.7      | 4,226  | -11.0    | 148,984 | -0.6     |
| 2009.Q4                   | 32,956               | -2.2     | 1,003,250 | 1.5      | 3,849  | -6.9     | 149,328 | -0.7     |
| 2010.Q1                   | 39,846               | -7.9     | 1,015,223 | 1.0      | 3,727  | -4.0     | 148,755 | -0.6     |
| 2010.Q2                   | 27,415               | -20.1    | 1,018,763 | 3.6      | 3,285  | -12.5    | 148,383 | -0.2     |
| 2010.Q3                   | 35,261               | -2.2     | 1,027,989 | 3.6      | 4,060  | -3.9     | 148,440 | -0.4     |
| 2010.Q4                   | 31,157               | -5.5     | 1,035,797 | 3.2      | 4,299  | 11.7     | 149,159 | -0.1     |
| 2011.Q1                   | 37,434               | -6.1     | 1,042,646 | 2.7      | 4,430  | 18.9     | 149,240 | 0.3      |
| 2011.Q2                   | 25,954               | -5.3     | 1,043,213 | 2.4      | 3,818  | 16.2     | 149,274 | 0.6      |
| 2011.Q3                   | 34,251               | -2.9     | 1,049,134 | 2.1      | 4,654  | 14.6     | 149,708 | 0.9      |
| 2011.Q4                   | 32,062               | 2.9      | 1,058,170 | 2.2      | 4,364  | 1.5      | 150,622 | 1.0      |
| 2012.Q1                   | 41,186               | 10.0     | 1,067,981 | 2.4      | 4,396  | -0.8     | 150,810 | 1.1      |
| 2012.Q2                   | 29,767               | 14.7     | 1,071,898 | 2.7      | 3,811  | -0.2     | 150,925 | 1.1      |
| 資料出所                      | 日本銀行                 |          |           |          |        |          |         |          |

## IV 建設経済 \_\_\_\_\_

IV-1 建設投資推計

IV-2 建設工事費デフレーター

IV-3 建設工事受注（大手50社）

IV-4 建築着工床面積（建築主別・用途別）

IV-5 住宅着工

IV-6 公共機関からの受注工事

IV-7 民間等からの受注工事

IV-8 建設業許可業者数（許可別・業種別）

IV-9 建設業倒産件数

IV. 建設経済

1. 建設投資推計(1)

| 年度   | 名 目 (単位:10億円)                          |          |          |          |          |          |          |         |         |          |          |
|------|--|----------|----------|----------|----------|----------|----------|---------|---------|----------|----------|
|      | 総額                                     | 建築       |          |          | 土木       |          |          |         |         | 再掲       |          |
|      |  | 住宅       | 非住宅      |          |          | 政府       |          | 民間      | 政府      | 民間       |          |
|      |  |          |          |          |          | 公共事業     | その他      |         |         |          |          |
| 1971 | 16,676.8                               | 10,483.3 | 5,691.8  | 4,791.5  | 6,193.5  | 4,769.3  | 3,370.4  | 1,398.9 | 1,424.2 | 6,210.2  | 10,466.6 |
| 1972 | 21,462.5                               | 13,466.2 | 7,498.9  | 5,967.3  | 7,996.3  | 6,058.1  | 4,272.1  | 1,786.0 | 1,938.2 | 7,621.8  | 13,840.7 |
| 1973 | 28,667.3                               | 19,057.2 | 10,355.7 | 8,701.5  | 9,610.1  | 6,656.4  | 4,555.1  | 2,101.3 | 2,953.7 | 8,677.2  | 19,990.1 |
| 1974 | 29,394.4                               | 18,375.7 | 10,391.4 | 7,984.3  | 11,018.7 | 7,651.1  | 5,128.8  | 2,522.3 | 3,367.6 | 10,449.8 | 18,944.6 |
| 1975 | 31,624.1                               | 19,759.8 | 11,939.9 | 7,819.9  | 11,864.3 | 8,775.7  | 5,971.1  | 2,804.6 | 3,088.6 | 11,859.7 | 19,764.4 |
| 1976 | 34,196.5                               | 21,571.4 | 13,177.4 | 8,394.0  | 12,625.1 | 9,344.4  | 6,552.5  | 2,791.9 | 3,280.7 | 12,213.5 | 21,983.0 |
| 1977 | 38,798.6                               | 23,128.4 | 14,000.7 | 9,127.7  | 15,670.2 | 11,496.0 | 8,277.8  | 3,218.2 | 4,174.2 | 15,051.3 | 23,747.3 |
| 1978 | 42,686.0                               | 25,196.3 | 14,892.4 | 10,303.9 | 17,489.7 | 13,224.4 | 9,699.9  | 3,524.5 | 4,265.3 | 17,581.2 | 25,104.8 |
| 1979 | 47,921.9                               | 29,002.1 | 16,468.5 | 12,533.6 | 18,919.8 | 14,180.7 | 10,615.5 | 3,565.2 | 4,739.1 | 18,781.0 | 29,140.9 |
| 1980 | 49,475.3                               | 29,218.9 | 16,017.0 | 13,201.9 | 20,256.4 | 14,814.3 | 11,297.4 | 3,516.9 | 5,442.1 | 19,619.2 | 29,856.1 |
| 1981 | 50,219.8                               | 28,980.3 | 15,705.8 | 13,274.5 | 21,239.5 | 15,390.1 | 11,966.2 | 3,423.9 | 5,849.4 | 20,296.6 | 29,923.2 |
| 1982 | 50,068.9                               | 28,593.8 | 16,095.2 | 12,498.6 | 21,475.1 | 15,700.8 | 12,420.7 | 3,280.1 | 5,774.3 | 20,273.2 | 29,795.7 |
| 1983 | 47,598.8                               | 27,469.3 | 14,784.6 | 12,684.7 | 20,129.5 | 15,696.8 | 12,499.4 | 3,197.4 | 4,432.7 | 19,901.4 | 27,697.4 |
| 1984 | 48,547.2                               | 28,710.4 | 15,081.5 | 13,628.9 | 19,836.8 | 15,482.8 | 12,494.1 | 2,988.7 | 4,354.0 | 19,468.6 | 29,078.6 |
| 1985 | 49,964.5                               | 29,440.3 | 15,604.8 | 13,835.5 | 20,524.2 | 15,659.8 | 13,177.3 | 2,482.5 | 4,864.4 | 19,352.9 | 30,611.6 |
| 1986 | 53,563.1                               | 31,681.3 | 16,992.7 | 14,688.6 | 21,881.8 | 16,963.8 | 14,319.5 | 2,644.3 | 4,918.0 | 20,777.0 | 32,786.1 |
| 1987 | 61,525.7                               | 37,594.7 | 21,643.5 | 15,951.2 | 23,931.0 | 18,612.1 | 16,414.5 | 2,197.6 | 5,318.9 | 22,578.7 | 38,947.0 |
| 1988 | 66,655.5                               | 41,811.7 | 22,914.5 | 18,897.2 | 24,843.8 | 19,328.1 | 17,105.1 | 2,223.0 | 5,515.7 | 23,363.4 | 43,292.1 |
| 1989 | 73,114.6                               | 46,419.9 | 24,455.4 | 21,964.5 | 26,694.7 | 20,075.6 | 17,636.2 | 2,439.4 | 6,619.1 | 24,281.3 | 48,833.3 |
| 1990 | 81,439.5                               | 52,231.9 | 26,735.9 | 25,496.0 | 29,207.6 | 21,147.0 | 18,574.2 | 2,572.8 | 8,060.6 | 25,748.0 | 55,691.5 |
| 1991 | 82,403.6                               | 50,715.7 | 24,282.8 | 26,432.9 | 31,687.9 | 23,017.5 | 20,064.5 | 2,953.0 | 8,670.4 | 28,656.5 | 53,747.1 |
| 1992 | 83,970.8                               | 49,075.1 | 24,008.0 | 25,067.1 | 34,895.7 | 25,970.9 | 22,617.9 | 3,353.0 | 8,924.8 | 32,334.3 | 51,636.5 |
| 1993 | 81,693.3                               | 45,306.3 | 25,645.8 | 19,660.5 | 36,387.0 | 27,511.8 | 24,068.3 | 3,443.5 | 8,875.2 | 34,208.3 | 47,485.0 |
| 1994 | 78,752.3                               | 43,929.7 | 27,420.8 | 16,508.9 | 34,822.6 | 26,781.0 | 23,519.5 | 3,261.6 | 8,041.6 | 33,254.7 | 45,497.6 |
| 1995 | 79,016.9                               | 40,989.6 | 25,768.4 | 15,221.2 | 38,027.3 | 29,531.4 | 25,951.6 | 3,579.9 | 8,495.8 | 35,198.6 | 43,818.2 |
| 1996 | 82,807.7                               | 45,774.2 | 29,439.6 | 16,334.6 | 37,033.5 | 28,864.9 | 25,290.7 | 3,574.2 | 8,168.6 | 34,577.5 | 48,230.2 |
| 1997 | 75,190.6                               | 39,886.6 | 23,856.8 | 16,029.8 | 35,304.0 | 27,541.4 | 24,223.2 | 3,318.3 | 7,762.5 | 32,964.2 | 42,226.3 |
| 1998 | 71,426.9                               | 34,911.5 | 20,992.4 | 13,919.1 | 36,515.4 | 29,115.5 | 25,896.9 | 3,218.6 | 7,399.9 | 33,993.0 | 37,433.9 |
| 1999 | 68,503.9                               | 34,653.5 | 21,795.5 | 12,858.0 | 33,850.4 | 27,393.8 | 24,324.6 | 3,069.1 | 6,456.7 | 31,937.9 | 36,566.0 |
| 2000 | 66,194.8                               | 33,618.9 | 21,247.3 | 12,371.6 | 32,575.9 | 25,959.7 | 22,815.1 | 3,144.5 | 6,616.2 | 29,960.1 | 36,234.7 |
| 2001 | 61,287.5                               | 30,806.1 | 19,519.3 | 11,286.8 | 30,481.4 | 24,578.6 | 21,805.9 | 2,772.7 | 5,902.8 | 28,193.1 | 33,094.4 |
| 2002 | 56,840.1                               | 29,198.6 | 18,838.2 | 10,360.4 | 27,641.5 | 22,410.1 | 19,933.5 | 2,476.6 | 5,231.4 | 25,917.4 | 30,922.7 |
| 2003 | 53,688.0                               | 28,669.2 | 18,723.7 | 9,945.5  | 25,018.8 | 20,300.1 | 18,015.3 | 2,284.8 | 4,718.7 | 23,450.9 | 30,237.1 |
| 2004 | 52,824.6                               | 29,695.3 | 19,043.0 | 10,652.3 | 23,129.3 | 18,443.9 | 16,374.2 | 2,069.7 | 4,685.4 | 20,828.2 | 31,996.4 |
| 2005 | 51,567.6                               | 29,714.2 | 18,967.5 | 10,746.7 | 21,853.4 | 16,921.1 | 15,085.3 | 1,835.8 | 4,932.3 | 18,973.8 | 32,593.8 |
| 2006 | 51,328.1                               | 30,583.6 | 19,347.7 | 11,235.9 | 20,744.5 | 15,751.8 | 13,973.1 | 1,778.7 | 4,992.7 | 17,796.5 | 33,531.6 |
| 2007 | 47,696.1                               | 27,719.4 | 17,149.2 | 10,570.2 | 19,976.7 | 14,995.6 | 13,259.6 | 1,736.0 | 4,981.1 | 16,946.3 | 30,749.8 |
| 2008 | 48,151.7                               | 28,442.8 | 16,921.7 | 11,521.1 | 19,708.9 | 14,650.7 | 12,824.2 | 1,826.5 | 5,058.2 | 16,717.7 | 31,434.0 |
| 2009 | 42,964.9                               | 22,690.2 | 13,401.9 | 9,288.3  | 20,274.7 | 15,723.2 | 13,914.3 | 1,808.9 | 4,551.5 | 17,934.8 | 25,030.1 |
| 2010 | 40,870.0                               | 22,120.0 | 13,500.0 | 8,620.0  | 18,750.0 | 14,690.0 | 12,980.0 | 1,710.0 | 4,060.0 | 16,910.0 | 23,960.0 |
| 2011 | 41,990.0                               | 23,120.0 | 13,750.0 | 9,370.0  | 18,870.0 | 14,340.0 | 12,610.0 | 1,730.0 | 4,530.0 | 16,940.0 | 25,050.0 |
| 2012 | 45,310.0                               | 24,540.0 | 14,640.0 | 9,900.0  | 20,770.0 | 15,860.0 | 14,130.0 | 1,730.0 | 4,910.0 | 19,060.0 | 26,250.0 |
| 資料出所 | 国土交通省「平成24年度建設投資見通し」<br>(平成24年6月22日公表) |          |          |          |          |          |          |         |         |          |          |

注1)2009、2010年度は見込み額、2011年度は見通し額である。

注2)2009年度～2011年度は、四捨五入により100億円単位の値としたので、各項目の合計は必ずしも統計と一致しない。

注3)1985年度より日本電信電話公社を、1987年度よりJRグループ各社を、2003年度より電源開発株式会社を、2005年度より東京地下鉄株式会社を、民間建設に計上している。

IV. 建設経済

1. 建設投資推計(2)

| 年度       | 名 目 (対前年比増加率 %)                        |       |       |       |      |      |      |       |       |       |       |
|----------|--|-------|-------|-------|------|------|------|-------|-------|-------|-------|
|          | 総額                                     | 建築    |       |       | 土木   |      |      |       |       | 再掲    |       |
|          |  | 住宅    | 非住宅   |       | 政府   | 民間   |      | 政府    | 民間    |       |       |
|          |  |       |       |       |      | 公共事業 | その他  |       |       |       |       |
| 1971     | 14.0                                   | 7.9   | 8.9   | 6.7   | 26.0 | 30.0 | 34.5 | 20.4  | 14.1  | 25.6  | 8.0   |
| 1972     | 28.7                                   | 28.5  | 31.7  | 24.5  | 29.1 | 27.0 | 26.8 | 27.7  | 36.1  | 22.7  | 32.2  |
| 1973     | 33.6                                   | 41.5  | 38.1  | 45.8  | 20.2 | 9.9  | 6.6  | 17.7  | 52.4  | 13.8  | 44.4  |
| 1974     | 2.5                                    | -3.6  | 0.3   | -8.2  | 14.7 | 14.9 | 12.6 | 20.0  | 14.0  | 20.4  | -5.2  |
| 1975     | 7.6                                    | 7.5   | 14.9  | -2.1  | 7.7  | 14.7 | 16.4 | 11.2  | -8.3  | 13.5  | 4.3   |
| 1976     | 8.1                                    | 9.2   | 10.4  | 7.3   | 6.4  | 6.5  | 9.7  | -0.5  | 6.2   | 3.0   | 11.2  |
| 1977     | 13.5                                   | 7.2   | 6.2   | 8.7   | 24.1 | 23.0 | 26.3 | 15.3  | 27.2  | 23.2  | 8.0   |
| 1978     | 10.0                                   | 8.9   | 6.4   | 12.9  | 11.6 | 15.0 | 17.2 | 9.5   | 2.2   | 16.8  | 5.7   |
| 1979     | 12.3                                   | 15.1  | 10.6  | 21.6  | 8.2  | 7.2  | 9.4  | 1.2   | 11.1  | 6.8   | 16.1  |
| 1980     | 3.2                                    | 0.7   | -2.7  | 5.3   | 7.1  | 4.5  | 6.4  | -1.4  | 14.8  | 4.5   | 2.5   |
| 1981     | 1.5                                    | -0.8  | -1.9  | 0.5   | 4.9  | 3.9  | 5.9  | -2.6  | 7.5   | 3.5   | 0.2   |
| 1982     | -0.3                                   | -1.3  | 2.5   | -5.8  | 1.1  | 2.0  | 3.8  | -4.2  | -1.3  | -0.1  | -0.4  |
| 1983     | -4.9                                   | -3.9  | -8.1  | 1.5   | -6.3 | 0.0  | 0.6  | -2.5  | -23.2 | -1.8  | -7.0  |
| 1984     | 2.0                                    | 4.5   | 2.0   | 7.4   | -1.5 | -1.4 | 0.0  | -6.5  | -1.8  | -2.2  | 5.0   |
| 1985     | 2.9                                    | 2.5   | 3.5   | 1.5   | 3.5  | 1.1  | 5.5  | -16.9 | 11.7  | -0.6  | 5.3   |
| 1986     | 7.2                                    | 7.6   | 8.9   | 6.2   | 6.6  | 8.3  | 8.7  | 6.5   | 1.1   | 7.4   | 7.1   |
| 1987     | 14.9                                   | 18.7  | 27.4  | 8.6   | 9.4  | 9.7  | 14.6 | -16.9 | 8.2   | 8.7   | 18.8  |
| 1988     | 8.3                                    | 11.2  | 5.9   | 18.5  | 3.8  | 3.8  | 4.2  | 1.2   | 3.7   | 3.5   | 11.2  |
| 1989     | 9.7                                    | 11.0  | 6.7   | 16.2  | 7.5  | 3.9  | 3.1  | 9.7   | 20.0  | 3.9   | 12.8  |
| 1990     | 11.4                                   | 12.5  | 9.3   | 16.1  | 9.4  | 5.3  | 5.3  | 5.5   | 21.8  | 6.0   | 14.0  |
| 1991     | 1.2                                    | -2.9  | -9.2  | 3.7   | 8.5  | 8.8  | 8.0  | 14.8  | 7.6   | 11.3  | -3.5  |
| 1992     | 1.9                                    | -3.2  | -1.1  | -5.2  | 10.1 | 12.8 | 12.7 | 13.5  | 2.9   | 12.8  | -3.9  |
| 1993     | -2.7                                   | -7.7  | 6.8   | -21.6 | 4.3  | 5.9  | 6.4  | 2.7   | -0.6  | 5.8   | -8.0  |
| 1994     | -3.6                                   | -3.0  | 6.9   | -16.0 | -4.3 | -2.7 | -2.3 | -5.3  | -9.4  | -2.8  | -4.2  |
| 1995     | 0.3                                    | -6.7  | -6.0  | -7.8  | 9.2  | 10.3 | 10.3 | 9.8   | 5.6   | 5.8   | -3.7  |
| 1996     | 4.8                                    | 11.7  | 14.2  | 7.3   | -2.6 | -2.3 | -2.5 | -0.2  | -3.9  | -1.8  | 10.1  |
| 1997     | -9.2                                   | -12.9 | -19.0 | -1.9  | -4.7 | -4.6 | -4.2 | -7.2  | -5.0  | -4.7  | -12.4 |
| 1998     | -5.0                                   | -12.5 | -12.0 | -13.2 | 3.4  | 5.7  | 6.9  | -3.0  | -4.7  | 3.1   | -11.3 |
| 1999     | -4.1                                   | -0.7  | 3.8   | -7.6  | -7.3 | -5.9 | -6.1 | -4.6  | -12.7 | -6.0  | -2.3  |
| 2000     | -3.4                                   | -3.0  | -2.5  | -3.8  | -3.8 | -5.2 | -6.2 | 2.5   | 2.5   | -6.2  | -0.9  |
| 2001     | -7.4                                   | -8.4  | -8.1  | -8.8  | -6.4 | -5.3 | -4.4 | -11.8 | -10.8 | -5.9  | -8.7  |
| 2002     | -7.3                                   | -5.2  | -3.5  | -8.2  | -9.3 | -8.8 | -8.6 | -10.7 | -11.4 | -8.1  | -6.6  |
| 2003     | -5.5                                   | -1.8  | -0.6  | -4.0  | -9.5 | -9.4 | -9.6 | -7.7  | -9.8  | -9.5  | -2.2  |
| 2004     | -1.6                                   | 3.6   | 1.7   | 7.1   | -7.6 | -9.1 | -9.1 | -9.4  | -0.7  | -11.2 | 5.8   |
| 2005     | -2.4                                   | 0.1   | -0.4  | 0.9   | -5.5 | -8.3 | -7.9 | -11.3 | 5.3   | -8.9  | 1.9   |
| 2006     | -0.5                                   | 2.9   | 2.0   | 4.6   | -5.1 | -6.9 | -7.4 | -3.1  | 1.2   | -6.2  | 2.9   |
| 2007     | -7.1                                   | -9.4  | -11.4 | -5.9  | -3.7 | -4.8 | -5.1 | -2.4  | -0.2  | -4.8  | -8.3  |
| 2008     | 1.0                                    | 2.6   | -1.3  | 9.0   | -1.3 | -2.3 | -3.3 | 5.2   | 1.5   | -1.3  | 2.2   |
| 2009     | -10.8                                  | -20.2 | -20.8 | -19.4 | 2.9  | 7.3  | 8.5  | -1.0  | -10.0 | 7.3   | -20.4 |
| 2010     | -4.9                                   | -2.5  | 0.7   | -7.2  | -7.5 | -6.6 | -6.7 | -5.5  | -10.8 | -5.7  | -4.3  |
| 2011     | 2.7                                    | 4.5   | 1.9   | 8.7   | 0.6  | -2.4 | -2.9 | 1.2   | 11.6  | 0.2   | 4.5   |
| 2012     | 7.9                                    | 6.1   | 6.5   | 5.7   | 10.1 | 10.6 | 12.1 | 0.0   | 8.4   | 12.5  | 4.8   |
| 資料<br>出所 | 国土交通省「平成24年度建設投資見通し」<br>(平成24年6月22日公表) |       |       |       |      |      |      |       |       |       |       |

注4) 2005年10月より、道路関係公団は民営化されて高速道路会社になったが、引き続き政府(公共事業)として計上している。

IV. 建設経済

1. 建設投資推計(3)

| 年度   | 実質 (単位:10億円)                           |          |          |          |          |          |          |         |         |          |          |
|------|--|----------|----------|----------|----------|----------|----------|---------|---------|----------|----------|
|      | 総額                                     | 建築       |          |          | 土木       |          |          |         |         | 再掲       |          |
|      |  | 住宅       | 非住宅      |          | 政府       | 民間       |          | 政府      | 民間      |          |          |
|      |  |          |          |          |          | 公共事業     | その他      |         |         |          |          |
| 1971 | 47,034.8                               | 28,997.5 | 15,914.3 | 13,083.2 | 18,037.3 | 14,110.4 | 10,253.3 | 3,857.1 | 3,926.9 | 18,078.3 | 28,956.5 |
| 1972 | 55,765.4                               | 33,805.9 | 18,563.4 | 15,242.5 | 21,959.5 | 16,886.0 | 12,210.9 | 4,675.1 | 5,073.5 | 20,892.5 | 34,872.9 |
| 1973 | 58,580.0                               | 38,066.3 | 20,364.1 | 17,702.2 | 20,513.7 | 14,560.4 | 10,325.1 | 4,235.3 | 5,953.3 | 18,675.4 | 39,904.6 |
| 1974 | 50,554.8                               | 31,498.8 | 17,891.2 | 13,607.6 | 19,056.0 | 13,475.8 | 9,296.3  | 4,179.5 | 5,580.2 | 18,266.9 | 32,287.9 |
| 1975 | 53,988.3                               | 33,629.4 | 20,389.6 | 13,239.8 | 20,358.9 | 15,273.7 | 10,656.0 | 4,617.7 | 5,085.2 | 20,518.1 | 33,470.2 |
| 1976 | 54,025.9                               | 33,725.5 | 20,573.6 | 13,151.9 | 20,300.4 | 15,245.0 | 10,942.8 | 4,302.2 | 5,055.4 | 19,751.9 | 34,274.0 |
| 1977 | 58,944.5                               | 35,003.9 | 21,145.4 | 13,858.5 | 23,940.6 | 17,757.2 | 12,990.0 | 4,767.2 | 6,183.4 | 23,153.7 | 35,790.8 |
| 1978 | 61,351.7                               | 36,263.7 | 21,572.8 | 14,690.9 | 25,088.0 | 19,112.1 | 14,174.1 | 4,938.0 | 5,975.9 | 25,347.9 | 36,003.8 |
| 1979 | 62,251.8                               | 37,599.7 | 21,163.9 | 16,435.8 | 24,652.1 | 18,602.6 | 14,051.6 | 4,551.0 | 6,049.5 | 24,641.2 | 37,610.6 |
| 1980 | 58,908.0                               | 35,038.3 | 19,143.6 | 15,894.7 | 23,869.7 | 17,511.5 | 13,402.6 | 4,108.9 | 6,358.2 | 23,302.2 | 35,605.8 |
| 1981 | 59,428.3                               | 34,768.5 | 18,934.5 | 15,834.0 | 24,659.8 | 17,879.4 | 13,910.5 | 3,968.9 | 6,780.4 | 23,745.2 | 35,683.1 |
| 1982 | 59,033.3                               | 34,069.4 | 19,246.8 | 14,822.6 | 24,963.9 | 18,293.0 | 14,503.6 | 3,789.4 | 6,670.9 | 23,726.0 | 35,307.3 |
| 1983 | 56,162.3                               | 32,636.3 | 17,713.3 | 14,923.0 | 23,526.0 | 18,405.0 | 14,711.1 | 3,693.9 | 5,121.0 | 23,366.1 | 32,796.2 |
| 1984 | 56,113.1                               | 33,319.8 | 17,679.2 | 15,640.6 | 22,793.3 | 17,851.6 | 14,459.5 | 3,392.1 | 4,941.7 | 22,441.2 | 33,671.9 |
| 1985 | 58,017.3                               | 34,166.9 | 18,253.8 | 15,913.1 | 23,850.4 | 18,292.8 | 15,456.5 | 2,836.3 | 5,557.6 | 22,553.4 | 35,463.9 |
| 1986 | 62,573.1                               | 36,983.2 | 19,994.0 | 16,989.2 | 25,589.9 | 19,908.2 | 16,853.3 | 3,054.9 | 5,681.7 | 24,334.6 | 38,238.5 |
| 1987 | 70,664.0                               | 43,049.0 | 24,824.7 | 18,224.3 | 27,615.0 | 21,531.4 | 19,017.8 | 2,513.6 | 6,083.6 | 26,074.0 | 44,590.0 |
| 1988 | 75,161.8                               | 47,075.9 | 25,931.6 | 21,144.3 | 28,085.9 | 21,900.3 | 19,407.3 | 2,493.0 | 6,185.6 | 26,427.5 | 48,734.3 |
| 1989 | 78,235.9                               | 49,515.7 | 26,133.8 | 23,381.9 | 28,720.2 | 21,642.7 | 19,034.3 | 2,608.4 | 7,077.5 | 26,127.5 | 52,108.4 |
| 1990 | 84,220.6                               | 53,900.9 | 27,655.4 | 26,245.5 | 30,319.7 | 21,985.2 | 19,325.0 | 2,660.2 | 8,334.5 | 26,729.5 | 57,491.1 |
| 1991 | 83,118.7                               | 51,075.1 | 24,528.8 | 26,546.3 | 32,043.6 | 23,288.7 | 20,306.9 | 2,981.8 | 8,754.9 | 28,960.8 | 54,157.9 |
| 1992 | 83,602.9                               | 48,763.5 | 23,904.1 | 24,859.4 | 34,839.4 | 25,914.8 | 22,561.9 | 3,352.9 | 8,924.6 | 32,235.7 | 51,367.2 |
| 1993 | 80,930.0                               | 44,576.9 | 25,135.5 | 19,441.4 | 36,353.1 | 27,426.3 | 23,962.8 | 3,463.5 | 8,926.8 | 34,051.1 | 46,878.9 |
| 1994 | 77,777.8                               | 43,170.0 | 26,829.4 | 16,340.6 | 34,607.8 | 26,566.4 | 23,304.9 | 3,261.5 | 8,041.4 | 32,975.8 | 44,802.0 |
| 1995 | 77,935.2                               | 40,277.5 | 25,254.8 | 15,022.7 | 37,657.7 | 29,186.7 | 25,617.2 | 3,569.5 | 8,471.0 | 34,785.6 | 43,149.6 |
| 1996 | 81,449.2                               | 44,751.5 | 28,664.2 | 16,087.3 | 36,697.7 | 28,537.1 | 24,966.4 | 3,570.7 | 8,160.6 | 34,166.0 | 47,283.2 |
| 1997 | 73,432.7                               | 38,746.9 | 23,105.9 | 15,641.0 | 34,685.8 | 27,000.8 | 23,715.6 | 3,285.2 | 7,685.0 | 32,296.5 | 41,136.2 |
| 1998 | 71,123.2                               | 34,604.4 | 20,785.4 | 13,819.0 | 36,518.8 | 29,047.8 | 25,798.3 | 3,249.5 | 7,471.0 | 33,897.6 | 37,225.6 |
| 1999 | 68,856.7                               | 34,657.9 | 21,754.0 | 12,903.9 | 34,198.8 | 27,602.5 | 24,467.0 | 3,135.5 | 6,596.3 | 32,167.8 | 36,688.9 |
| 2000 | 66,367.3                               | 33,569.9 | 21,186.9 | 12,383.0 | 32,797.4 | 26,063.2 | 22,862.6 | 3,200.6 | 6,734.2 | 30,071.9 | 36,295.4 |
| 2001 | 62,505.6                               | 31,261.6 | 19,780.8 | 11,480.8 | 31,244.0 | 25,125.8 | 22,251.9 | 2,873.9 | 6,118.2 | 28,807.0 | 33,698.6 |
| 2002 | 58,544.2                               | 29,909.4 | 19,284.5 | 10,624.9 | 28,634.8 | 23,162.3 | 20,571.6 | 2,590.7 | 5,472.5 | 26,763.5 | 31,780.7 |
| 2003 | 54,951.7                               | 29,214.8 | 19,067.3 | 10,147.5 | 25,736.9 | 20,846.0 | 18,477.8 | 2,368.2 | 4,890.9 | 24,063.1 | 30,888.6 |
| 2004 | 53,442.4                               | 29,952.4 | 19,193.5 | 10,758.9 | 23,490.0 | 18,716.3 | 16,607.6 | 2,108.7 | 4,773.7 | 21,124.3 | 32,318.1 |
| 2005 | 51,567.6                               | 29,714.2 | 18,967.5 | 10,746.7 | 21,853.4 | 16,921.1 | 15,085.3 | 1,835.8 | 4,932.3 | 18,973.8 | 32,593.8 |
| 2006 | 50,341.9                               | 30,002.6 | 18,987.0 | 11,015.6 | 20,339.3 | 15,473.1 | 13,739.5 | 1,733.6 | 4,866.2 | 17,478.3 | 32,863.6 |
| 2007 | 45,607.6                               | 26,521.6 | 16,425.9 | 10,095.7 | 19,086.0 | 14,369.0 | 12,725.1 | 1,643.9 | 4,717.0 | 16,233.1 | 29,374.5 |
| 2008 | 44,595.9                               | 26,444.7 | 15,796.7 | 10,648.0 | 18,151.2 | 13,523.4 | 11,852.3 | 1,671.1 | 4,627.8 | 15,435.6 | 29,160.3 |
| 2009 | 41,180.5                               | 21,864.5 | 12,924.8 | 8,939.7  | 19,316.0 | 14,985.4 | 13,264.3 | 1,721.1 | 4,330.6 | 17,116.1 | 24,064.4 |
| 2010 | 39,055.4                               | 21,286.7 | 13,006.2 | 8,280.5  | 17,768.7 | 13,931.3 | 12,315.0 | 1,616.3 | 3,837.4 | 16,065.7 | 22,989.7 |
| 2011 | 39,834.3                               | 22,099.4 | 13,158.5 | 8,940.9  | 17,734.9 | 13,477.4 | 11,851.5 | 1,625.9 | 4,257.5 | 15,960.6 | 23,873.7 |
| 2012 | 42,989.3                               | 23,398.2 | 13,982.2 | 9,416.0  | 19,591.1 | 14,978.2 | 13,352.9 | 1,625.3 | 4,612.9 | 18,024.1 | 24,965.2 |
| 資料出所 | 国土交通省「平成24年度建設投資見通し」<br>(平成24年6月22日公表) |          |          |          |          |          |          |         |         |          |          |

注1)2009、2010年度は見込み額、2011年度は見通し額である。

注2)実質値については、建設工事費デフレーター平成17(2005)年度基準により算出している。



IV. 建設経済

1. 建設投資推計(4)

| 年度       | 実 質 (対前年比増加率 %)                        |       |       |       |       |       |       |       |       |       |       |
|----------|--|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|          | 総額                                     | 建築    |       |       | 土木    |       |       |       |       | 再掲    |       |
|          |  | 住宅    | 非住宅   |       | 政府    | 民間    |       | 政府    | 民間    |       |       |
|          |  |       |       |       |       | 公共事業  | その他   |       |       |       |       |
| 1971     | 12.7                                   | 6.5   | 7.5   | 5.4   | 24.2  | 27.6  | 30.8  | 19.7  | 13.5  | 23.7  | 6.7   |
| 1972     | 18.6                                   | 16.6  | 16.6  | 16.5  | 21.7  | 19.7  | 19.1  | 21.2  | 29.2  | 15.6  | 20.4  |
| 1973     | 5.0                                    | 12.6  | 9.7   | 16.1  | -6.6  | -13.8 | -15.4 | -9.4  | 17.3  | -10.6 | 14.4  |
| 1974     | -13.7                                  | -17.3 | -12.1 | -23.1 | -7.1  | -7.4  | -10.0 | -1.3  | -6.3  | -2.2  | -19.1 |
| 1975     | 6.8                                    | 6.8   | 14.0  | -2.7  | 6.8   | 13.3  | 14.6  | 10.5  | -8.9  | 12.3  | 3.7   |
| 1976     | 0.1                                    | 0.3   | 0.9   | -0.7  | -0.3  | -0.2  | 2.7   | -6.8  | -0.6  | -3.7  | 2.4   |
| 1977     | 9.1                                    | 3.8   | 2.8   | 5.4   | 17.9  | 16.5  | 18.7  | 10.8  | 22.3  | 17.2  | 4.4   |
| 1978     | 4.1                                    | 3.6   | 2.0   | 6.0   | 4.8   | 7.6   | 9.1   | 3.6   | -3.4  | 9.5   | 0.6   |
| 1979     | 1.5                                    | 3.7   | -1.9  | 11.9  | -1.7  | -2.7  | -0.9  | -7.8  | 1.2   | -2.8  | 4.5   |
| 1980     | -5.4                                   | -6.8  | -9.5  | -3.3  | -3.2  | -5.9  | -4.6  | -9.7  | 5.1   | -5.4  | -5.3  |
| 1981     | 0.9                                    | -0.8  | -1.1  | -0.4  | 3.3   | 2.1   | 3.8   | -3.4  | 6.6   | 1.9   | 0.2   |
| 1982     | -0.7                                   | -2.0  | 1.6   | -6.4  | 1.2   | 2.3   | 4.3   | -4.5  | -1.6  | -0.1  | -1.1  |
| 1983     | -4.9                                   | -4.2  | -8.0  | 0.7   | -5.8  | 0.6   | 1.4   | -2.5  | -23.2 | -1.5  | -7.1  |
| 1984     | -0.1                                   | 2.1   | -0.2  | 4.8   | -3.1  | -3.0  | -1.7  | -8.2  | -3.5  | -4.0  | 2.7   |
| 1985     | 3.4                                    | 2.5   | 3.3   | 1.7   | 4.6   | 2.5   | 6.9   | -16.4 | 12.5  | 0.5   | 5.3   |
| 1986     | 7.9                                    | 8.2   | 9.5   | 6.8   | 7.3   | 8.8   | 9.0   | 7.7   | 2.2   | 7.9   | 7.8   |
| 1987     | 12.9                                   | 16.4  | 24.2  | 7.3   | 7.9   | 8.2   | 12.8  | -17.7 | 7.1   | 7.1   | 16.6  |
| 1988     | 6.4                                    | 9.4   | 4.5   | 16.0  | 1.7   | 1.7   | 2.0   | -0.8  | 1.7   | 1.4   | 9.3   |
| 1989     | 4.1                                    | 5.2   | 0.8   | 10.6  | 2.3   | -1.2  | -1.9  | 4.6   | 14.4  | -1.1  | 6.9   |
| 1990     | 7.6                                    | 8.9   | 5.8   | 12.2  | 5.6   | 1.6   | 1.5   | 2.0   | 17.8  | 2.3   | 10.3  |
| 1991     | -1.3                                   | -5.2  | -11.3 | 1.1   | 5.7   | 5.9   | 5.1   | 12.1  | 5.0   | 8.3   | -5.8  |
| 1992     | 0.6                                    | -4.5  | -2.5  | -6.4  | 8.7   | 11.3  | 11.1  | 12.4  | 1.9   | 11.3  | -5.2  |
| 1993     | -3.2                                   | -8.6  | 5.2   | -21.8 | 4.3   | 5.8   | 6.2   | 3.3   | 0.0   | 5.6   | -8.7  |
| 1994     | -3.9                                   | -3.2  | 6.7   | -15.9 | -4.8  | -3.1  | -2.7  | -5.8  | -9.9  | -3.2  | -4.4  |
| 1995     | 0.2                                    | -6.7  | -5.9  | -8.1  | 8.8   | 9.9   | 9.9   | 9.4   | 5.3   | 5.5   | -3.7  |
| 1996     | 4.5                                    | 11.1  | 13.5  | 7.1   | -2.5  | -2.2  | -2.5  | 0.0   | -3.7  | -1.8  | 9.6   |
| 1997     | -9.8                                   | -13.4 | -19.4 | -2.8  | -5.5  | -5.4  | -5.0  | -8.0  | -5.8  | -5.5  | -13.0 |
| 1998     | -3.1                                   | -10.7 | -10.0 | -11.6 | 5.3   | 7.6   | 8.8   | -1.1  | -2.8  | 5.0   | -9.5  |
| 1999     | -3.2                                   | 0.2   | 4.7   | -6.6  | -6.4  | -5.0  | -5.2  | -3.5  | -11.7 | -5.1  | -1.4  |
| 2000     | -3.6                                   | -3.1  | -2.6  | -4.0  | -4.1  | -5.6  | -6.6  | 2.1   | 2.1   | -6.5  | -1.1  |
| 2001     | -5.8                                   | -6.9  | -6.6  | -7.3  | -4.7  | -3.6  | -2.7  | -10.2 | -9.1  | -4.2  | -7.2  |
| 2002     | -6.3                                   | -4.3  | -2.5  | -7.5  | -8.4  | -7.8  | -7.6  | -9.9  | -10.6 | -7.1  | -5.7  |
| 2003     | -6.1                                   | -2.3  | -1.1  | -4.5  | -10.1 | -10.0 | -10.2 | -8.6  | -10.6 | -10.1 | -2.8  |
| 2004     | -2.7                                   | 2.5   | 0.7   | 6.0   | -8.7  | -10.2 | -10.1 | -11.0 | -2.4  | -12.2 | 4.6   |
| 2005     | -3.5                                   | -0.8  | -1.2  | -0.1  | -7.0  | -9.6  | -9.2  | -12.9 | 3.3   | -10.2 | 0.9   |
| 2006     | -2.4                                   | 1.0   | 0.1   | 2.5   | -6.9  | -8.6  | -8.9  | -5.6  | -1.3  | -7.9  | 0.8   |
| 2007     | -9.4                                   | -11.6 | -13.5 | -8.4  | -6.2  | -7.1  | -7.4  | -5.2  | -3.1  | -7.1  | -10.6 |
| 2008     | -2.2                                   | -0.3  | -3.8  | 5.5   | -4.9  | -5.9  | -6.9  | 1.7   | -1.9  | -4.9  | -0.7  |
| 2009     | -7.7                                   | -17.3 | -18.2 | -16.0 | 6.4   | 10.8  | 11.9  | 3.0   | -6.4  | 10.9  | -17.5 |
| 2010     | -5.2                                   | -2.6  | 0.6   | -7.4  | -8.0  | -7.0  | -7.2  | -6.1  | -11.4 | -6.1  | -4.5  |
| 2011     | 2.0                                    | 3.8   | 1.2   | 8.0   | -0.2  | -3.3  | -3.8  | 0.6   | 10.9  | -0.7  | 3.8   |
| 2012     | 7.9                                    | 5.9   | 6.3   | 5.3   | 10.5  | 11.1  | 12.7  | 0.0   | 8.3   | 12.9  | 4.6   |
| 資料<br>出所 | 国土交通省「平成24年度建設投資見通し」<br>(平成24年6月22日公表) |       |       |       |       |       |       |       |       |       |       |

IV. 建設経済

2. 建設工事費デフレーター

| 年度       | 建設工事費デフレーター 2005年度基準 |          |       |       |       |       |       |       |          |          |           |
|----------|----------------------|----------|-------|-------|-------|-------|-------|-------|----------|----------|-----------|
|          | 建設<br>総合             | 建築<br>総合 | 住宅    |       |       |       |       |       | 土木<br>総合 | 公共<br>事業 | その他<br>土木 |
|          |                      |          | 住宅    |       | 非住宅   |       | 非住宅   |       |          |          |           |
|          |                      |          | 木造    | 非木造   | 木造    | 非木造   |       |       |          |          |           |
| 1977     | 66.0                 | 66.4     | 66.2  | 66.7  | 65.9  | 67.6  | 66.1  | 65.9  | 64.3     | 63.7     | 67.5      |
| 1978     | 69.6                 | 69.4     | 69.0  | 69.2  | 69.0  | 70.1  | 69.2  | 70.1  | 69.7     | 68.4     | 71.4      |
| 1979     | 77.1                 | 77.3     | 77.9  | 79.3  | 75.9  | 76.7  | 81.5  | 76.3  | 76.7     | 75.5     | 78.3      |
| 1980     | 84.1                 | 83.5     | 83.7  | 84.8  | 82.6  | 83.2  | 85.0  | 83.1  | 84.8     | 84.3     | 85.6      |
| 1981     | 84.4                 | 83.3     | 83.0  | 83.1  | 82.8  | 83.9  | 84.0  | 83.8  | 86.1     | 86.0     | 86.3      |
| 1982     | 84.7                 | 84.0     | 83.6  | 83.8  | 83.5  | 84.3  | 84.6  | 84.3  | 86.0     | 85.6     | 86.6      |
| 1983     | 84.7                 | 84.2     | 83.4  | 83.1  | 83.9  | 84.8  | 84.0  | 85.0  | 85.7     | 85.0     | 86.6      |
| 1984     | 86.5                 | 86.1     | 85.3  | 84.9  | 85.8  | 87.0  | 85.7  | 87.1  | 87.1     | 86.4     | 88.1      |
| 1985     | 86.1                 | 86.1     | 85.5  | 85.2  | 85.8  | 86.9  | 85.9  | 86.9  | 86.1     | 85.3     | 87.5      |
| 1986     | 85.5                 | 85.6     | 85.0  | 84.8  | 85.0  | 86.4  | 85.5  | 86.5  | 85.5     | 85.0     | 86.6      |
| 1987     | 87.1                 | 87.4     | 87.2  | 87.6  | 86.6  | 87.7  | 88.5  | 87.5  | 86.7     | 86.3     | 87.4      |
| 1988     | 88.7                 | 88.8     | 88.4  | 88.6  | 88.2  | 89.4  | 89.6  | 89.4  | 88.6     | 88.1     | 89.2      |
| 1989     | 93.5                 | 93.7     | 93.6  | 94.0  | 93.2  | 94.1  | 95.2  | 93.9  | 93.0     | 92.7     | 93.5      |
| 1990     | 96.7                 | 96.8     | 96.7  | 97.0  | 96.4  | 97.2  | 98.3  | 97.1  | 96.3     | 96.1     | 96.7      |
| 1991     | 99.1                 | 99.2     | 99.0  | 99.2  | 98.8  | 99.6  | 100.5 | 99.6  | 98.9     | 98.8     | 99.0      |
| 1992     | 100.4                | 100.6    | 100.5 | 101.0 | 100.1 | 100.9 | 102.1 | 100.8 | 100.1    | 100.2    | 100.0     |
| 1993     | 101.0                | 101.7    | 102.1 | 103.3 | 100.9 | 101.2 | 103.7 | 101.1 | 100.0    | 100.4    | 99.4      |
| 1994     | 101.4                | 101.9    | 102.3 | 103.7 | 100.9 | 101.2 | 104.0 | 101.0 | 100.6    | 100.9    | 100.0     |
| 1995     | 101.5                | 101.9    | 102.1 | 103.2 | 100.9 | 101.4 | 103.6 | 101.3 | 101.0    | 101.3    | 100.3     |
| 1996     | 101.8                | 102.4    | 102.8 | 104.1 | 101.3 | 101.7 | 104.5 | 101.5 | 100.9    | 101.3    | 100.1     |
| 1997     | 102.5                | 103.1    | 103.3 | 104.4 | 102.2 | 102.6 | 104.7 | 102.5 | 101.8    | 102.1    | 101.0     |
| 1998     | 100.5                | 101.0    | 101.1 | 102.0 | 100.1 | 100.8 | 102.3 | 100.7 | 100.0    | 100.4    | 99.0      |
| 1999     | 99.6                 | 100.1    | 100.2 | 101.3 | 99.2  | 99.8  | 101.5 | 99.6  | 99.0     | 99.4     | 97.9      |
| 2000     | 99.8                 | 100.2    | 100.3 | 101.2 | 99.4  | 100.0 | 101.5 | 99.9  | 99.3     | 99.8     | 98.2      |
| 2001     | 98.1                 | 98.6     | 98.7  | 99.5  | 97.8  | 98.4  | 99.7  | 98.3  | 97.5     | 98.0     | 96.5      |
| 2002     | 97.1                 | 97.6     | 97.7  | 98.3  | 97.1  | 97.5  | 98.5  | 97.5  | 96.5     | 96.9     | 95.6      |
| 2003     | 97.7                 | 98.2     | 98.2  | 98.8  | 97.7  | 98.0  | 98.8  | 98.0  | 97.2     | 97.5     | 96.5      |
| 2004     | 98.8                 | 99.1     | 99.2  | 99.3  | 99.0  | 99.1  | 99.3  | 99.0  | 98.4     | 98.6     | 98.1      |
| 2005     | 100.0                | 100.0    | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0    | 100.0    | 100.0     |
| 2006     | 102.0                | 102.0    | 101.9 | 102.0 | 101.9 | 102.0 | 101.9 | 102.0 | 102.0    | 101.7    | 102.6     |
| 2007     | 104.6                | 104.5    | 104.4 | 104.3 | 104.5 | 104.7 | 104.3 | 104.7 | 104.7    | 104.2    | 105.6     |
| 2008     | 107.9                | 107.5    | 107.1 | 106.5 | 107.8 | 108.1 | 106.6 | 108.2 | 108.6    | 108.2    | 109.3     |
| 2009     | 104.3                | 103.8    | 103.7 | 103.9 | 103.5 | 103.9 | 103.8 | 103.9 | 104.9    | 104.9    | 105.1     |
| 2010     | 104.6                | 103.9    | 103.8 | 103.9 | 103.7 | 104.1 | 103.8 | 104.1 | 105.6    | 105.4    | 105.8     |
| 2011     | 105.4                | 104.6    | 104.5 | 104.6 | 104.4 | 104.8 | 104.3 | 104.8 | 106.4    | 106.4    | 106.4     |
| 資料<br>出所 | 国土交通省                |          |       |       |       |       |       |       |          |          |           |

注1)2010、2011年度は暫定値である。



































































































































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