

# 建設経済季報

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一般財団法人 建設物価調査会

## ま え が き

建設経済季報は、建設経済の現状を最新のデータに基づいて四半期毎にまとめ、概観したものです。建設経済にかかわる者にとって極めて貴重な資料であると考え、無料公開しているものであり、有効にご利用いただければ幸甚に存じます。

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民間調査機関による 2020 年度経済見通し（9 月改訂）

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# I 一般指標 \_\_\_\_\_

I－1 我が国の国土利用の推移と現況

I－2 年齢階級別人口

I－3 一般世帯数及び割合と、1世帯あたり人員

# I. 一般指標

## 1. 我が国の国土利用の推移と現況

(単位: 万ha)

| 年        | 合計    | 農用地 | 農地  | 採草<br>牧草地 | 森林    | 原野等 | 水面・<br>河川・<br>水路 | 道路  | 宅地  | 住宅地 | 工業<br>用地 | その他<br>の宅地 | その他 |
|----------|-------|-----|-----|-----------|-------|-----|------------------|-----|-----|-----|----------|------------|-----|
| 1982     | 3,778 | 554 | 543 | 14        | 2,533 | 32  | 131              | 103 | 145 | 90  | 15       | 40         | 280 |
| 1983     | 3,778 | 552 | 541 | 14        | 2,531 | 31  | 132              | 104 | 147 | 91  | 15       | 41         | 281 |
| 1984     | 3,778 | 551 | 540 | 11        | 2,530 | 31  | 131              | 105 | 149 | 92  | 15       | 42         | 281 |
| 1985     | 3,778 | 548 | 538 | 11        | 2,530 | 31  | 130              | 107 | 150 | 92  | 15       | 44         | 282 |
| 1986     | 3,778 | 547 | 536 | 11        | 2,529 | 29  | 131              | 109 | 153 | 95  | 15       | 43         | 280 |
| 1987     | 3,778 | 544 | 534 | 10        | 2,528 | 29  | 132              | 110 | 155 | 95  | 16       | 44         | 280 |
| 1988     | 3,777 | 542 | 532 | 10        | 2,528 | 27  | 132              | 112 | 157 | 96  | 16       | 45         | 279 |
| 1989     | 3,777 | 538 | 528 | 10        | 2,526 | 28  | 132              | 113 | 159 | 97  | 16       | 46         | 281 |
| 1990     | 3,777 | 533 | 524 | 10        | 2,524 | 28  | 131              | 114 | 160 | 97  | 16       | 47         | 287 |
| 1991     | 3,778 | 530 | 520 | 10        | 2,523 | 27  | 132              | 115 | 163 | 99  | 17       | 47         | 288 |
| 1992     | 3,778 | 525 | 516 | 9         | 2,520 | 27  | 132              | 117 | 165 | 99  | 17       | 49         | 292 |
| 1993     | 3,778 | 521 | 512 | 9         | 2,518 | 27  | 132              | 119 | 167 | 100 | 17       | 50         | 294 |
| 1994     | 3,778 | 517 | 508 | 9         | 2,516 | 26  | 132              | 119 | 168 | 101 | 17       | 50         | 300 |
| 1995     | 3,778 | 517 | 508 | 9         | 2,516 | 26  | 132              | 121 | 170 | 102 | 17       | 51         | 296 |
| 1996     | 3,778 | 508 | 500 | 9         | 2,513 | 26  | 133              | 122 | 172 | 103 | 17       | 52         | 304 |
| 1997     | 3,778 | 504 | 495 | 8         | 2,512 | 26  | 133              | 123 | 174 | 105 | 17       | 53         | 306 |
| 1998     | 3,779 | 499 | 491 | 8         | 2,511 | 26  | 133              | 124 | 176 | 106 | 17       | 53         | 310 |
| 1999     | 3,779 | 495 | 487 | 8         | 2,511 | 26  | 133              | 126 | 177 | 107 | 17       | 54         | 311 |
| 2000     | 3,779 | 491 | 483 | 7         | 2,511 | 27  | 135              | 127 | 179 | 107 | 17       | 55         | 309 |
| 2001     | 3,779 | 487 | 480 | 7         | 2,511 | 27  | 135              | 128 | 180 | 108 | 17       | 55         | 311 |
| 2002     | 3,779 | 484 | 477 | 7         | 2,510 | 26  | 135              | 130 | 181 | 109 | 17       | 58         | 313 |
| 2003     | 3,779 | 482 | 474 | 8         | 2,509 | 26  | 134              | 131 | 182 | 110 | 16       | 57         | 316 |
| 2004     | 3,779 | 481 | 473 | 8         | 2,509 | 27  | 133              | 131 | 183 | 110 | 16       | 56         | 316 |
| 2005     | 3,779 | 478 | 470 | 8         | 2,510 | 28  | 134              | 132 | 185 | 112 | 16       | 57         | 312 |
| 2006     | 3,779 | 476 | 468 | 8         | 2,509 | 28  | 135              | 133 | 185 | 112 | 16       | 57         | 312 |
| 2007     | 3,779 | 473 | 465 | 8         | 2,508 | 28  | 133              | 134 | 187 | 113 | 16       | 58         | 316 |
| 2008     | 3,779 | 471 | 463 | 8         | 2,508 | 28  | 133              | 135 | 188 | 114 | 16       | 58         | 317 |
| 2009     | 3,779 | 469 | 461 | 8         | 2,507 | 28  | 133              | 135 | 189 | 115 | 16       | 59         | 319 |
| 2010     | 3,779 | 467 | 459 | 8         | 2,507 | 28  | 133              | 136 | 190 | 115 | 16       | 59         | 319 |
| 2011     | 3,779 | 456 | 456 | -         | 2,506 | 34  | 134              | 136 | 190 | 116 | 15       | 59         | 322 |
| 2012     | 3,780 | 455 | 455 | -         | 2,506 | 34  | 134              | 137 | 190 | 116 | 15       | 59         | 323 |
| 2013     | 3,780 | 454 | 454 | -         | 2,506 | 34  | 134              | 137 | 192 | 117 | 15       | 60         | 323 |
| 2014     | 3,780 | 452 | 452 | -         | 2,506 | 35  | 134              | 138 | 193 | 118 | 15       | 60         | 324 |
| 2015     | 3,780 | 450 | 450 | -         | 2,505 | 35  | 134              | 139 | 193 | 118 | 15       | 60         | 324 |
| 2016     | 3,780 | 447 | 447 | -         | 2,506 | 34  | 133              | 139 | 194 | 119 | 15       | 60         | 325 |
| 2017     | 3,780 | 444 | 444 | -         | 2,505 | 35  | 135              | 140 | 195 | 119 | 16       | 60         | 327 |
| 2018     | 3,780 | 442 | 442 | -         | 2,503 | 35  | 135              | 140 | 196 | 120 | 16       | 60         | 329 |
| 資料<br>出所 | 国土交通省 |     |     |           |       |     |                  |     |     |     |          |            |     |

- 注1)道路は一般道路、農道及び林道である。  
 注2)数値は国土交通省が既存の各種統計をもとに推計したものである。  
 注3)内訳と計は、四捨五入の関係で必ずしも一致しない。  
 注4)国土の増加面積は、埋立地等によるものである。  
 注5)従来の「採草放牧地」、「原野」の区分を統合し、「原野等」とした。  
 注6)令和2年版の「土地白書」は、2020年6月16日公表。

# I. 一般指標

## 2. 年齢階級別人口(1)

(単位:1,000人)

| 年<br>(10月1日) | 総 数     | 年 齢 階 級 別 人 口 |       |       |        |       |       |       |        |        |
|--------------|---------|---------------|-------|-------|--------|-------|-------|-------|--------|--------|
|              |         | 0～4歳          | 5～9   | 10～14 | 15～19  | 20～24 | 25～29 | 30～34 | 35～39  | 40～44  |
| 1986         | 121,672 | 7,314         | 8,218 | 9,902 | 9,511  | 8,096 | 7,766 | 8,625 | 11,315 | 8,684  |
| 1987         | 122,264 | 7,161         | 7,969 | 9,622 | 9,676  | 8,379 | 7,813 | 8,239 | 10,901 | 9,049  |
| 1988         | 122,783 | 6,965         | 7,763 | 9,257 | 9,890  | 8,597 | 7,869 | 8,005 | 10,278 | 9,582  |
| 1989         | 123,255 | 6,735         | 7,609 | 8,856 | 10,026 | 8,813 | 7,943 | 7,919 | 9,538  | 10,071 |
| 1990 *       | 123,611 | 6,510         | 7,486 | 8,548 | 10,035 | 8,828 | 8,095 | 7,809 | 9,028  | 10,687 |
| 1991         | 124,043 | 6,340         | 7,329 | 8,235 | 9,898  | 9,392 | 7,983 | 7,749 | 8,609  | 11,257 |
| 1992         | 124,452 | 6,207         | 7,163 | 7,994 | 9,624  | 9,594 | 8,255 | 7,799 | 8,231  | 10,855 |
| 1993         | 124,764 | 6,093         | 6,956 | 7,792 | 9,265  | 9,835 | 8,466 | 7,852 | 7,995  | 10,238 |
| 1994         | 125,034 | 6,048         | 6,723 | 7,643 | 8,867  | 9,986 | 8,672 | 7,897 | 7,906  | 9,494  |
| 1995 *       | 125,570 | 6,001         | 6,547 | 7,485 | 8,567  | 9,907 | 8,799 | 8,136 | 7,830  | 9,015  |
| 1996         | 125,864 | 5,973         | 6,376 | 7,337 | 8,243  | 9,815 | 9,315 | 8,009 | 7,768  | 8,598  |
| 1997         | 126,166 | 5,956         | 6,234 | 7,176 | 8,005  | 9,583 | 9,499 | 8,266 | 7,810  | 8,218  |
| 1998         | 126,486 | 5,971         | 6,105 | 6,983 | 7,807  | 9,260 | 9,733 | 8,476 | 7,867  | 7,984  |
| 1999         | 126,686 | 5,951         | 6,030 | 6,761 | 7,655  | 8,890 | 9,895 | 8,678 | 7,916  | 7,897  |
| 2000 *       | 126,926 | 5,915         | 6,033 | 6,558 | 7,502  | 8,438 | 9,809 | 8,794 | 8,130  | 7,814  |
| 2001         | 127,291 | 5,901         | 6,000 | 6,382 | 7,350  | 8,201 | 9,703 | 9,328 | 8,011  | 7,756  |
| 2002         | 127,435 | 5,875         | 5,983 | 6,244 | 7,194  | 8,012 | 9,431 | 9,492 | 8,262  | 7,797  |
| 2003         | 127,619 | 5,801         | 5,985 | 6,119 | 6,997  | 7,859 | 9,106 | 9,701 | 8,468  | 7,859  |
| 2004         | 127,687 | 5,736         | 5,938 | 6,060 | 6,761  | 7,725 | 8,755 | 9,819 | 8,661  | 7,909  |
| 2005 *       | 127,768 | 5,599         | 5,950 | 6,036 | 6,593  | 7,381 | 8,314 | 9,795 | 8,772  | 8,113  |
| 2006         | 127,770 | 5,504         | 5,923 | 6,007 | 6,424  | 7,313 | 8,014 | 9,643 | 9,273  | 7,982  |
| 2007         | 127,771 | 5,434         | 5,875 | 5,983 | 6,282  | 7,238 | 7,795 | 9,363 | 9,426  | 8,220  |
| 2008         | 127,692 | 5,405         | 5,787 | 5,984 | 6,155  | 7,105 | 7,630 | 8,996 | 9,609  | 8,406  |
| 2009         | 127,510 | 5,376         | 5,685 | 5,949 | 6,079  | 6,913 | 7,502 | 8,591 | 9,715  | 8,581  |
| 2010 *       | 128,057 | 5,308         | 5,598 | 5,933 | 6,093  | 6,525 | 7,391 | 8,421 | 9,864  | 8,809  |
| 2011         | 127,799 | 5,303         | 5,490 | 5,912 | 6,075  | 6,370 | 7,219 | 8,093 | 9,712  | 9,315  |
| 2012         | 127,515 | 5,273         | 5,407 | 5,868 | 6,050  | 6,272 | 7,048 | 7,833 | 9,420  | 9,469  |
| 2013         | 127,298 | 5,239         | 5,361 | 5,790 | 6,047  | 6,205 | 6,869 | 7,623 | 9,060  | 9,667  |
| 2014         | 127,083 | 5,213         | 5,307 | 5,713 | 6,005  | 6,203 | 6,678 | 7,466 | 8,670  | 9,793  |
| 2015 *       | 127,095 | 5,006         | 5,319 | 5,620 | 6,054  | 6,091 | 6,532 | 7,396 | 8,417  | 9,847  |
| 2016         | 126,933 | 4,963         | 5,303 | 5,514 | 6,040  | 6,150 | 6,393 | 7,257 | 8,117  | 9,713  |
| 2017         | 126,706 | 4,909         | 5,251 | 5,432 | 5,995  | 6,228 | 6,291 | 7,112 | 7,884  | 9,443  |
| 2018         | 126,443 | 4,838         | 5,184 | 5,392 | 5,907  | 6,330 | 6,223 | 6,936 | 7,694  | 9,093  |
| 2019         | 126,167 | 4,758         | 5,101 | 5,351 | 5,820  | 6,388 | 6,240 | 6,752 | 7,551  | 8,718  |
| (推計)         |         |               |       |       |        |       |       |       |        |        |
| 2020         | 125,325 | 4,745         | 5,003 | 5,327 | 5,645  | 6,166 | 6,174 | 6,538 | 7,375  | 8,382  |
| 2025         | 122,544 | 4,319         | 4,743 | 5,011 | 5,353  | 5,760 | 6,249 | 6,182 | 6,521  | 7,346  |
| 2030         | 119,125 | 4,143         | 4,318 | 4,751 | 5,038  | 5,470 | 5,846 | 6,258 | 6,168  | 6,498  |
| 2035         | 115,216 | 3,989         | 4,143 | 4,325 | 4,778  | 5,157 | 5,558 | 5,857 | 6,244  | 6,147  |
| 2040         | 110,919 | 3,797         | 3,989 | 4,150 | 4,351  | 4,895 | 5,241 | 5,570 | 5,845  | 6,224  |
| 2045         | 106,421 | 3,591         | 3,797 | 3,996 | 4,175  | 4,457 | 4,975 | 5,253 | 5,559  | 5,827  |
| 2050         | 101,923 | 3,372         | 3,591 | 3,804 | 4,020  | 4,277 | 4,531 | 4,987 | 5,244  | 5,543  |
| 2055         | 97,441  | 3,153         | 3,372 | 3,598 | 3,826  | 4,118 | 4,348 | 4,542 | 4,978  | 5,228  |
| 2060         | 92,840  | 2,977         | 3,153 | 3,378 | 3,619  | 3,921 | 4,187 | 4,359 | 4,534  | 4,964  |
| 2065         | 88,077  | 2,839         | 2,977 | 3,159 | 3,399  | 3,709 | 3,986 | 4,198 | 4,352  | 4,522  |

注1)平成16年以前の人口推計には日本人の出入(帰)国者数に海外滞在期間90日以内の短期滞在者を含む。

注2)1990年＊、1995年＊、2000年＊、2005年＊、2010年＊、2015年＊は国勢調査による人口で、

年齢不詳の人口を各歳別に按分して含めた。総数には年齢不詳を含む。

注3)年齢階級別人口(2019年)は、2020年4月14日公表。

注4)年齢階級別人口(推計)は、2017年4月10日公表。

# I. 一般指標

## 2. 年齢階級別人口(2)

(単位:1,000人)

| 年<br>(10月1日) | 年 齢 階 級 別 人 口(続) |        |        |        |        |       |       |        | 男女別人口  |        |
|--------------|------------------|--------|--------|--------|--------|-------|-------|--------|--------|--------|
|              | 45～49            | 50～54  | 55～59  | 60～64  | 65～70  | 70～74 | 75～79 | 80～    | 男      | 女      |
| 1986         | 8,401            | 8,066  | 7,171  | 5,731  | 4,282  | 3,635 | 2,639 | 2,314  | 59,805 | 61,867 |
| 1987         | 8,620            | 8,144  | 7,333  | 6,037  | 4,426  | 3,669 | 2,749 | 2,478  | 60,091 | 62,173 |
| 1988         | 8,837            | 8,144  | 7,487  | 6,324  | 4,616  | 3,690 | 2,851 | 2,627  | 60,352 | 62,431 |
| 1989         | 9,221            | 8,055  | 7,585  | 6,574  | 4,899  | 3,664 | 2,949 | 2,797  | 60,581 | 62,673 |
| 1990 *       | 9,043            | 8,110  | 7,745  | 6,761  | 5,115  | 3,826 | 3,025 | 2,962  | 60,697 | 62,914 |
| 1991         | 8,602            | 8,267  | 7,877  | 6,923  | 5,429  | 3,911 | 3,102 | 3,140  | 60,905 | 63,139 |
| 1992         | 8,967            | 8,486  | 7,953  | 7,082  | 5,721  | 4,053 | 3,136 | 3,332  | 61,096 | 63,356 |
| 1993         | 9,497            | 8,695  | 7,952  | 7,228  | 5,992  | 4,230 | 3,161 | 3,518  | 61,228 | 63,536 |
| 1994         | 9,976            | 9,063  | 7,853  | 7,320  | 6,227  | 4,492 | 3,146 | 3,720  | 61,328 | 63,706 |
| 1995 *       | 10,630           | 8,932  | 7,962  | 7,483  | 6,402  | 4,699 | 3,292 | 3,884  | 61,574 | 63,996 |
| 1996         | 11,191           | 8,489  | 8,117  | 7,617  | 6,555  | 4,993 | 3,383 | 4,086  | 61,687 | 64,177 |
| 1997         | 10,789           | 8,846  | 8,327  | 7,699  | 6,712  | 5,261 | 3,521 | 4,263  | 61,805 | 64,361 |
| 1998         | 10,183           | 9,367  | 8,533  | 7,712  | 6,856  | 5,516 | 3,691 | 4,444  | 61,919 | 64,568 |
| 1999         | 9,444            | 9,856  | 8,897  | 7,630  | 6,951  | 5,737 | 3,926 | 4,572  | 61,972 | 64,714 |
| 2000 *       | 8,932            | 10,461 | 8,750  | 7,750  | 7,118  | 5,910 | 4,157 | 4,856  | 62,111 | 64,815 |
| 2001         | 8,527            | 11,018 | 8,327  | 7,918  | 7,277  | 6,059 | 4,431 | 5,100  | 62,244 | 65,047 |
| 2002         | 8,151            | 10,608 | 8,657  | 8,102  | 7,374  | 6,211 | 4,673 | 5,371  | 62,252 | 65,183 |
| 2003         | 7,929            | 10,013 | 9,170  | 8,304  | 7,405  | 6,359 | 4,897 | 5,651  | 62,304 | 65,315 |
| 2004         | 7,854            | 9,300  | 9,640  | 8,652  | 7,344  | 6,465 | 5,098 | 5,969  | 62,295 | 65,392 |
| 2005 *       | 7,755            | 8,828  | 10,294 | 8,577  | 7,460  | 6,661 | 5,280 | 6,358  | 62,349 | 65,419 |
| 2006         | 7,694            | 8,419  | 10,825 | 8,143  | 7,624  | 6,814 | 5,413 | 6,753  | 62,330 | 65,440 |
| 2007         | 7,733            | 8,051  | 10,433 | 8,473  | 7,838  | 6,922 | 5,565 | 7,139  | 62,310 | 65,461 |
| 2008         | 7,781            | 7,822  | 9,838  | 8,958  | 8,041  | 6,957 | 5,705 | 7,512  | 62,251 | 65,441 |
| 2009         | 7,826            | 7,740  | 9,133  | 9,413  | 8,385  | 6,911 | 5,813 | 7,898  | 62,130 | 65,380 |
| 2010 *       | 8,093            | 7,700  | 8,728  | 10,112 | 8,272  | 7,018 | 5,992 | 8,201  | 62,328 | 65,730 |
| 2011         | 7,966            | 7,639  | 8,320  | 10,632 | 7,861  | 7,184 | 6,143 | 8,565  | 62,184 | 65,615 |
| 2012         | 8,205            | 7,678  | 7,954  | 10,246 | 8,204  | 7,396 | 6,253 | 8,939  | 62,029 | 65,486 |
| 2013         | 8,406            | 7,734  | 7,731  | 9,666  | 8,699  | 7,596 | 6,302 | 9,302  | 61,909 | 65,388 |
| 2014         | 8,608            | 7,791  | 7,654  | 8,980  | 9,154  | 7,928 | 6,269 | 9,649  | 61,801 | 65,282 |
| 2015 *       | 8,766            | 8,024  | 7,601  | 8,552  | 9,759  | 7,787 | 6,354 | 9,969  | 61,842 | 65,253 |
| 2016         | 9,282            | 7,904  | 7,546  | 8,160  | 10,275 | 7,408 | 6,526 | 10,384 | 61,766 | 65,167 |
| 2017         | 9,457            | 8,156  | 7,592  | 7,804  | 9,921  | 7,749 | 6,738 | 10,743 | 61,655 | 65,051 |
| 2018         | 9,666            | 8,360  | 7,651  | 7,591  | 9,368  | 8,234 | 6,932 | 11,043 | 61,532 | 64,911 |
| 2019         | 9,802            | 8,567  | 7,711  | 7,523  | 8,709  | 8,686 | 7,241 | 11,249 | 61,411 | 64,756 |
| (推計)         |                  |        |        |        |        |       |       |        |        |        |
| 2020         | 9,786            | 8,676  | 7,896  | 7,419  | 8,239  | 9,233 | 7,111 | 11,609 | 60,897 | 64,428 |
| 2025         | 8,334            | 9,690  | 8,546  | 7,718  | 7,163  | 7,808 | 8,492 | 13,308 | 59,449 | 63,095 |
| 2030         | 7,306            | 8,255  | 9,551  | 8,364  | 7,467  | 6,808 | 7,196 | 15,688 | 57,697 | 61,428 |
| 2035         | 6,464            | 7,241  | 8,141  | 9,355  | 8,105  | 7,114 | 6,304 | 16,293 | 55,721 | 59,494 |
| 2040         | 6,117            | 6,409  | 7,145  | 7,980  | 9,075  | 7,739 | 6,612 | 15,780 | 53,595 | 57,323 |
| 2045         | 6,195            | 6,066  | 6,327  | 7,010  | 7,750  | 8,676 | 7,216 | 15,551 | 51,423 | 54,999 |
| 2050         | 5,801            | 6,146  | 5,992  | 6,211  | 6,816  | 7,419 | 8,103 | 16,068 | 49,257 | 52,667 |
| 2055         | 5,519            | 5,756  | 6,073  | 5,887  | 6,044  | 6,536 | 6,943 | 17,519 | 47,047 | 50,394 |
| 2060         | 5,207            | 5,478  | 5,690  | 5,969  | 5,734  | 5,803 | 6,131 | 17,736 | 44,744 | 48,095 |
| 2065         | 4,944            | 5,170  | 5,417  | 5,596  | 5,819  | 5,512 | 5,451 | 17,028 | 42,402 | 45,674 |

資料出所:

総務省統計局「人口推計」より「我が国の推計人口(大正9年～平成12年)第3表、「長期時系列データ(平成12年～27年)」第3表、「年次(2017年)」第3表

2020年以降は国立社会保障・人口問題研究所「日本の将来推計人口(2017年4月推計)」推計結果表「表1 出生中位(死亡中位)推計」



# I. 一般指標

## 3. 一般世帯数及び割合と、1世帯あたり人員

| 年<br>(10月1日)    | 一般世帯                                                                       |        |        |        |       |       |        | 一般世帯<br>人 員<br>(1,000人) | 1 世 帯<br>あたり人員<br>(人) |
|-----------------|----------------------------------------------------------------------------|--------|--------|--------|-------|-------|--------|-------------------------|-----------------------|
|                 | 総 数                                                                        | 核家族世帯  |        |        |       | その他   | 単 独    |                         |                       |
|                 |                                                                            | 総 数    | 夫婦のみ   | 夫婦と子   | 1人親と子 |       |        |                         |                       |
| 世 帯 数 (1,000世帯) |                                                                            |        |        |        |       |       |        |                         |                       |
| 1995            | 43,900                                                                     | 25,703 | 7,606  | 15,014 | 3,083 | 6,958 | 11,239 | 123,646                 | 2.82                  |
| 2000            | 46,782                                                                     | 27,273 | 8,823  | 14,904 | 3,546 | 6,598 | 12,911 | 124,725                 | 2.67                  |
| 2005            | 49,063                                                                     | 28,327 | 9,625  | 14,631 | 4,070 | 6,278 | 14,457 | 124,973                 | 2.55                  |
| 2010            | 51,842                                                                     | 29,207 | 10,244 | 14,440 | 4,523 | 5,765 | 16,785 | 125,546                 | 2.42                  |
| 2015            | 53,332                                                                     | 29,754 | 10,718 | 14,288 | 4,748 | 5,024 | 18,418 | 124,296                 | 2.33                  |
| (推計)            |                                                                            |        |        |        |       |       |        |                         |                       |
| 2020            | 54,107                                                                     | 30,254 | 11,101 | 14,134 | 5,020 | 4,510 | 19,342 | 122,029                 | 2.26                  |
| 2025            | 54,116                                                                     | 30,034 | 11,203 | 13,693 | 5,137 | 4,123 | 19,960 | 118,710                 | 2.19                  |
| 2030            | 53,484                                                                     | 29,397 | 11,138 | 13,118 | 5,141 | 3,833 | 20,254 | 114,742                 | 2.15                  |
| 2035            | 52,315                                                                     | 28,499 | 10,960 | 12,465 | 5,074 | 3,583 | 20,233 | 110,327                 | 2.11                  |
| 割 合 (%)         |                                                                            |        |        |        |       |       |        |                         |                       |
| 1995            | 100.0                                                                      | 58.5   | 17.3   | 34.2   | 7.0   | 15.8  | 25.6   |                         |                       |
| 2000            | 100.0                                                                      | 58.3   | 18.9   | 31.9   | 7.6   | 14.1  | 27.6   |                         |                       |
| 2005            | 100.0                                                                      | 57.7   | 19.6   | 29.8   | 8.3   | 12.8  | 29.5   |                         |                       |
| 2010            | 100.0                                                                      | 56.3   | 19.8   | 27.9   | 8.7   | 11.1  | 32.4   |                         |                       |
| 2015            | 100.0                                                                      | 55.8   | 20.1   | 26.8   | 8.9   | 9.4   | 34.5   |                         |                       |
| (推計)            |                                                                            |        |        |        |       |       |        |                         |                       |
| 2020            | 100.0                                                                      | 55.9   | 20.5   | 26.1   | 9.3   | 8.3   | 35.7   |                         |                       |
| 2025            | 100.0                                                                      | 55.5   | 20.7   | 25.3   | 9.5   | 7.6   | 36.9   |                         |                       |
| 2030            | 100.0                                                                      | 55.0   | 20.8   | 24.5   | 9.6   | 7.2   | 37.9   |                         |                       |
| 2035            | 100.0                                                                      | 54.5   | 21.0   | 23.8   | 9.7   | 6.8   | 38.7   |                         |                       |
| 資料出所            | 2015年以前は総務省統計局「国勢調査」<br>2020年以降は国立社会保障・人口問題研究所「日本の世帯数の将来推計(2018(平成30)年推計)」 |        |        |        |       |       |        |                         |                       |

注1)一般世帯の「その他」とは、核家族以外の親族世帯と非親族世帯である。

注2)国勢調査(2015年以前)は、2017年1月6日公表。

注3)日本の世帯数の将来推計(2018(平成30)年推計)(2020年以降)は、2018年1月12日公表。



## Ⅱ 経 済 \_\_\_\_\_

Ⅱ－1 国内総生産

Ⅱ－2 景気動向

Ⅱ－3 生産・出荷・在庫

Ⅱ－4 個人消費

Ⅱ－5 設備投資

Ⅱ－6 企 業（収益・事業所数・倒産）

Ⅱ－7 労働・賃金

Ⅱ－8 物 価

Ⅱ－9 国際収支

Ⅱ－10 石 油

## Ⅱ. 経 済

### 1. 国内総生産(1)

| 年度・期    | 名 目 (単位:10億円)  |          |              |          |          |          |             |          |             |
|---------|----------------|----------|--------------|----------|----------|----------|-------------|----------|-------------|
|         | 国内総生産<br>(支出側) |          | 民間最終<br>消費支出 |          | 民間住宅     |          | 民間企業<br>設 備 |          | 民間在庫<br>品増加 |
|         |                |          |              |          |          |          |             |          |             |
|         |                | 前期比<br>% |              | 前期比<br>% |          | 前期比<br>% |             | 前期比<br>% |             |
| 1998    | 526,004.0      | -1.4     | 283,831.2    | -0.1     | 20,941.5 | -12.1    | 82,551.6    | -4.9     | 19.2        |
| 1999    | 521,923.8      | -0.8     | 285,817.8    | 0.7      | 21,469.6 | 2.5      | 79,916.2    | -3.2     | -3,059.4    |
| 2000    | 528,446.6      | 1.2      | 287,134.9    | 0.5      | 21,315.6 | -0.7     | 83,529.3    | 4.5      | 432.3       |
| 2001    | 519,189.1      | -1.8     | 288,630.6    | 0.5      | 19,655.5 | -7.8     | 77,993.5    | -6.6     | -944.3      |
| 2002    | 514,854.5      | -0.8     | 288,309.2    | -0.1     | 19,096.1 | -2.8     | 73,652.5    | -5.6     | -1,081.6    |
| 2003    | 517,719.5      | 0.6      | 287,474.7    | -0.3     | 19,058.4 | -0.2     | 74,432.8    | 1.1      | 745.2       |
| 2004    | 521,348.5      | 0.7      | 289,505.3    | 0.7      | 19,424.5 | 1.9      | 76,741.1    | 3.1      | 1,410.2     |
| 2005    | 525,642.7      | 0.8      | 292,915.2    | 1.2      | 19,469.9 | 0.2      | 82,338.6    | 7.3      | 472.8       |
| 2006    | 529,033.5      | 0.6      | 294,598.2    | 0.6      | 19,898.4 | 2.2      | 84,419.0    | 2.5      | 932.5       |
| 2007    | 530,922.9      | 0.4      | 296,842.2    | 0.8      | 17,405.6 | -12.5    | 83,883.4    | -0.6     | 1,737.9     |
| 2008    | 509,482.0      | -4.0     | 291,417.3    | -1.8     | 17,529.5 | 0.7      | 78,841.3    | -6.0     | 1,663.1     |
| 2009    | 491,957.0      | -3.4     | 286,926.3    | -1.5     | 13,545.8 | -22.7    | 67,515.6    | -14.4    | -4,675.5    |
| 2010    | 499,428.9      | 1.5      | 287,740.6    | 0.3      | 13,864.4 | 2.4      | 68,120.5    | 0.9      | 1,033.3     |
| 2011    | 494,042.5      | -1.1     | 288,641.9    | 0.3      | 14,290.1 | 3.1      | 70,411.1    | 3.4      | 1,364.7     |
| 2012    | 494,369.8      | 0.1      | 290,835.0    | 0.8      | 14,915.2 | 4.4      | 71,858.9    | 2.1      | 741.9       |
| 2013    | 507,255.2      | 2.6      | 299,818.1    | 3.1      | 16,626.8 | 11.5     | 77,463.6    | 7.8      | -1,597.6    |
| 2014    | 518,235.2      | 2.2      | 298,462.5    | -0.5     | 15,517.6 | -6.7     | 81,113.3    | 4.7      | 369.6       |
| 2015    | 532,786.0      | 2.8      | 300,284.6    | 0.6      | 16,066.0 | 3.5      | 82,717.8    | 2.0      | 1,281.9     |
| 2016    | 536,850.8      | 0.8      | 298,888.3    | -0.5     | 17,036.9 | 6.0      | 81,812.0    | -1.1     | 440.0       |
| 2017    | 547,548.0      | 2.0      | 303,260.1    | 1.5      | 17,091.2 | 0.3      | 85,917.4    | 5.0      | 1,322.7     |
| 2018    | 548,121.6      | 0.1      | 304,784.6    | 0.5      | 16,513.5 | -3.4     | 88,040.3    | 2.5      | 1,434.3     |
| 2019    | 552,447.1      | 0.8      | 304,488.7    | -0.1     | 16,846.3 | 2.0      | 87,987.1    | -0.1     | 978.4       |
| 2014.Q4 | 517,279.9      | 0.8      | 298,981.0    | 0.1      | 15,154.7 | 0.4      | 80,779.6    | 0.9      | -989.7      |
| 2015.Q1 | 529,396.5      | 2.3      | 300,086.4    | 0.4      | 15,622.3 | 3.1      | 83,908.1    | 3.9      | 156.5       |
| 2015.Q2 | 531,659.0      | 0.4      | 301,016.1    | 0.3      | 15,888.3 | 1.7      | 82,875.0    | -1.2     | 2,700.2     |
| 2015.Q3 | 532,815.8      | 0.2      | 301,882.1    | 0.3      | 16,137.2 | 1.6      | 83,436.4    | 0.7      | 1,093.3     |
| 2015.Q4 | 531,551.4      | -0.2     | 299,548.8    | -0.8     | 16,046.4 | -0.6     | 82,964.6    | -0.6     | 843.8       |
| 2016.Q1 | 535,375.9      | 0.7      | 298,512.0    | -0.3     | 16,196.4 | 0.9      | 81,781.8    | -1.4     | 444.4       |
| 2016.Q2 | 534,396.6      | -0.2     | 297,040.3    | -0.5     | 16,579.7 | 2.4      | 80,915.0    | -1.1     | 2,299.4     |
| 2016.Q3 | 535,163.8      | 0.1      | 298,152.6    | 0.4      | 16,987.0 | 2.5      | 80,518.8    | -0.5     | 269.1       |
| 2016.Q4 | 536,900.7      | 0.3      | 299,041.7    | 0.3      | 17,195.4 | 1.2      | 81,908.2    | 1.7      | -1,064.9    |
| 2017.Q1 | 540,956.5      | 0.8      | 301,487.2    | 0.8      | 17,382.4 | 1.1      | 83,726.9    | 2.2      | 60.5        |
| 2017.Q2 | 543,058.1      | 0.4      | 303,489.1    | 0.7      | 17,611.4 | 1.3      | 84,496.3    | 0.9      | -429.7      |
| 2017.Q3 | 548,857.0      | 1.1      | 301,601.8    | -0.6     | 17,371.2 | -1.4     | 85,522.5    | 1.2      | 2,247.9     |
| 2017.Q4 | 551,013.4      | 0.4      | 304,051.4    | 0.8      | 16,883.5 | -2.8     | 86,848.5    | 1.6      | 2,807.2     |
| 2018.Q1 | 547,844.4      | -0.6     | 304,085.8    | 0.0      | 16,528.0 | -2.1     | 86,789.8    | -0.1     | 444.1       |
| 2018.Q2 | 548,778.3      | 0.2      | 303,595.3    | -0.2     | 16,253.4 | -1.7     | 88,538.2    | 2.0      | 379.9       |
| 2018.Q3 | 545,182.3      | -0.7     | 304,325.4    | 0.2      | 16,319.6 | 0.4      | 85,528.2    | -3.4     | 1,525.9     |
| 2018.Q4 | 546,342.9      | 0.2      | 305,720.0    | 0.5      | 16,629.3 | 1.9      | 89,434.8    | 4.6      | 1,881.0     |
| 2019.Q1 | 552,995.9      | 1.2      | 305,580.9    | 0.0      | 16,849.1 | 1.3      | 88,745.7    | -0.8     | 1,908.2     |
| 2019.Q2 | 555,548.6      | 0.5      | 307,431.9    | 0.6      | 16,865.3 | 0.1      | 89,139.2    | 0.4      | 2,172.5     |
| 2019.Q3 | 557,836.5      | 0.4      | 309,034.7    | 0.5      | 17,141.3 | 1.6      | 90,171.3    | 1.2      | 546.0       |
| 2019.Q4 | 549,693.3      | -1.5     | 301,876.8    | -2.3     | 17,037.1 | -0.6     | 85,929.4    | -4.7     | 731.1       |
| 2020.Q1 | 546,953.0      | -0.5     | 299,440.3    | -0.8     | 16,312.4 | -4.3     | 87,027.1    | 1.3      | 460.1       |
| 2020.Q2 | 506,641.6      | -7.4     | 274,278.8    | -8.4     | 16,090.1 | -1.4     | 84,448.5    | -3.0     | -357.4      |
| 資料出所    | 内閣府 経済社会総合研究所  |          |              |          |          |          |             |          |             |

注1) 2008SNAベース。

注2) 年度計数は原計数。四半期は季節調整済。

注3) 2020年4-6月期・1次速報(2020年8月17日)

## Ⅱ. 経 済

### 1. 国内総生産(2)

| 年度・期    | 名 目 (単位:10億円) (続) |       |          |       |         |            |       |            |       |
|---------|-------------------|-------|----------|-------|---------|------------|-------|------------|-------|
|         | 政府最終消費支出          |       | 公的固定資本形成 |       | 公的在庫品増加 | 財貨・サービスの輸出 |       | 財貨・サービスの輸入 |       |
|         |                   | 前期比 % |          | 前期比 % |         |            | 前期比 % |            | 前期比 % |
| 1998    | 84,701.8          | 1.4   | 44,314.3 | 0.1   | -142.0  | 54,043.3   | -4.7  | 44,257.0   | -10.8 |
| 1999    | 86,371.1          | 2.0   | 43,431.1 | -2.0  | -51.3   | 52,762.3   | -2.4  | 44,733.6   | 1.1   |
| 2000    | 89,515.9          | 3.6   | 40,077.3 | -7.7  | -17.6   | 56,400.5   | 6.9   | 49,941.6   | 11.6  |
| 2001    | 92,594.0          | 3.4   | 37,289.4 | -7.0  | -137.1  | 53,198.4   | -5.7  | 49,090.9   | -1.7  |
| 2002    | 92,986.7          | 0.4   | 35,056.6 | -6.0  | -83.1   | 57,797.4   | 8.6   | 50,879.2   | 3.6   |
| 2003    | 93,841.0          | 0.9   | 32,395.8 | -7.6  | -193.5  | 61,484.9   | 6.4   | 51,519.8   | 1.3   |
| 2004    | 94,459.4          | 0.7   | 29,917.9 | -7.6  | 38.3    | 68,385.0   | 11.2  | 58,533.2   | 13.6  |
| 2005    | 94,950.4          | 0.5   | 27,896.2 | -6.8  | 23.0    | 76,607.3   | 12.0  | 69,030.8   | 17.9  |
| 2006    | 94,501.7          | -0.5  | 26,434.9 | -5.2  | -35.3   | 85,795.5   | 12.0  | 77,511.4   | 12.3  |
| 2007    | 95,881.4          | 1.5   | 25,697.5 | -2.8  | 91.9    | 94,358.5   | 10.0  | 84,975.6   | 9.6   |
| 2008    | 95,338.8          | -0.6  | 25,114.6 | -2.3  | -26.3   | 80,432.0   | -14.8 | 80,828.3   | -4.9  |
| 2009    | 96,555.7          | 1.3   | 26,571.2 | 5.8   | 39.7    | 66,163.2   | -17.7 | 60,685.1   | -24.9 |
| 2010    | 98,153.2          | 1.7   | 24,663.3 | -7.2  | -60.6   | 75,913.6   | 14.7  | 69,999.2   | 15.3  |
| 2011    | 99,742.3          | 1.6   | 24,193.7 | -1.9  | 26.7    | 73,099.2   | -3.7  | 77,727.2   | 11.0  |
| 2012    | 100,358.3         | 0.6   | 24,398.2 | 0.8   | 19.0    | 72,529.3   | -0.8  | 81,286.1   | 4.6   |
| 2013    | 101,847.1         | 1.5   | 26,896.6 | 10.2  | 38.6    | 82,791.8   | 14.1  | 96,629.9   | 18.9  |
| 2014    | 104,253.3         | 2.4   | 27,144.2 | 0.9   | 89.0    | 92,335.0   | 11.5  | 101,049.4  | 4.6   |
| 2015    | 105,948.7         | 1.6   | 26,848.4 | -1.1  | 31.2    | 91,752.1   | -0.6  | 92,144.7   | -8.8  |
| 2016    | 106,416.4         | 0.4   | 26,953.6 | 0.4   | -76.6   | 88,932.1   | -3.1  | 83,552.0   | -9.3  |
| 2017    | 107,419.5         | 0.9   | 27,565.7 | 2.3   | 73.2    | 98,270.7   | 10.5  | 93,372.6   | 11.8  |
| 2018    | 108,507.4         | 1.0   | 28,221.7 | 2.4   | 46.2    | 100,697.3  | 2.5   | 100,123.7  | 7.2   |
| 2019    | 111,527.0         | 2.8   | 29,607.7 | 4.9   | 16.2    | 95,039.9   | -5.6  | 94,044.3   | -6.1  |
| 2014.Q4 | 104,450.1         | 0.3   | 27,607.1 | 1.9   | 4.6     | 95,489.2   | 5.3   | 104,196.8  | 1.5   |
| 2015.Q1 | 105,022.4         | 0.5   | 27,399.4 | -0.8  | 116.4   | 95,009.8   | -0.5  | 97,924.7   | -6.0  |
| 2015.Q2 | 104,643.7         | -0.4  | 27,274.4 | -0.5  | 34.0    | 93,233.7   | -1.9  | 96,006.4   | -2.0  |
| 2015.Q3 | 105,086.4         | 0.4   | 27,079.9 | -0.7  | 21.1    | 95,338.3   | 2.3   | 97,258.7   | 1.3   |
| 2015.Q4 | 106,480.8         | 1.3   | 26,774.7 | -1.1  | 34.7    | 90,736.0   | -4.8  | 91,878.5   | -5.5  |
| 2016.Q1 | 107,627.0         | 1.1   | 26,638.2 | -0.5  | 40.8    | 87,581.6   | -3.5  | 83,446.3   | -9.2  |
| 2016.Q2 | 105,859.9         | -1.6  | 26,935.3 | 1.1   | 29.3    | 85,285.0   | -2.6  | 80,547.2   | -3.5  |
| 2016.Q3 | 106,238.4         | 0.4   | 27,056.9 | 0.5   | -51.4   | 85,622.5   | 0.4   | 79,630.0   | -1.1  |
| 2016.Q4 | 106,714.9         | 0.4   | 26,835.5 | -0.8  | -88.3   | 89,653.6   | 4.7   | 83,295.6   | 4.6   |
| 2017.Q1 | 106,995.4         | 0.3   | 27,168.3 | 1.2   | -180.7  | 94,889.9   | 5.8   | 90,573.5   | 8.7   |
| 2017.Q2 | 106,590.7         | -0.4  | 27,879.7 | 2.6   | 101.4   | 94,390.8   | -0.5  | 91,071.7   | 0.6   |
| 2017.Q3 | 106,962.4         | 0.3   | 27,363.8 | -1.9  | 75.1    | 98,040.3   | 3.9   | 90,328.1   | -0.8  |
| 2017.Q4 | 107,955.0         | 0.9   | 27,499.8 | 0.5   | 87.1    | 100,081.0  | 2.1   | 95,200.2   | 5.4   |
| 2018.Q1 | 108,428.5         | 0.4   | 27,716.8 | 0.8   | 38.7    | 100,676.6  | 0.6   | 96,863.9   | 1.7   |
| 2018.Q2 | 108,530.4         | 0.1   | 28,649.0 | 3.4   | 71.5    | 101,660.3  | 1.0   | 98,899.7   | 2.1   |
| 2018.Q3 | 108,457.3         | -0.1  | 28,063.0 | -2.0  | 90.3    | 101,482.2  | -0.2  | 100,609.7  | 1.7   |
| 2018.Q4 | 108,076.2         | -0.4  | 27,827.4 | -0.8  | 39.0    | 101,704.0  | 0.2   | 104,968.7  | 4.3   |
| 2019.Q1 | 109,269.1         | 1.1   | 28,519.0 | 2.5   | -17.0   | 98,188.9   | -3.5  | 96,048.1   | -8.5  |
| 2019.Q2 | 110,798.7         | 1.4   | 29,130.7 | 2.1   | 7.8     | 97,605.3   | -0.6  | 97,602.8   | 1.6   |
| 2019.Q3 | 111,697.3         | 0.8   | 29,519.6 | 1.3   | -19.1   | 96,121.8   | -1.5  | 96,376.3   | -1.3  |
| 2019.Q4 | 111,487.5         | -0.2  | 29,903.6 | 1.3   | 19.2    | 96,010.3   | -0.1  | 93,301.6   | -3.2  |
| 2020.Q1 | 112,421.9         | 0.8   | 29,795.7 | -0.4  | 49.3    | 90,715.3   | -5.5  | 89,269.0   | -4.3  |
| 2020.Q2 | 111,054.9         | -1.2  | 29,948.4 | 0.5   | -0.3    | 71,267.9   | -21.4 | 80,089.2   | -10.3 |
| 資料出所    | 内閣府 経済社会総合研究所     |       |          |       |         |            |       |            |       |

## Ⅱ. 経 済

### 1. 国内総生産(3)

| 年度・期    | 実 質 (単位:10億円)  |          |              |          |          |          |             |          |             |
|---------|----------------|----------|--------------|----------|----------|----------|-------------|----------|-------------|
|         | 国内総生産<br>(支出側) |          | 民間最終<br>消費支出 |          | 民間住宅     |          | 民間企業<br>設 備 |          | 民間在庫<br>品増加 |
|         |                |          |              |          |          |          |             |          |             |
|         |                | 前期比<br>% |              | 前期比<br>% |          | 前期比<br>% |             | 前期比<br>% |             |
| 1998    | 449,786.4      | -0.9     | 256,657.7    | 0.3      | 21,081.4 | -10.0    | 69,347.6    | -3.5     | -13.3       |
| 1999    | 452,884.6      | 0.7      | 260,435.7    | 1.5      | 21,752.2 | 3.2      | 68,349.8    | -1.4     | -2,985.5    |
| 2000    | 464,182.6      | 2.5      | 263,971.8    | 1.4      | 21,652.0 | -0.5     | 72,652.2    | 6.3      | 542.8       |
| 2001    | 461,747.2      | -0.5     | 268,881.1    | 1.9      | 20,222.4 | -6.6     | 69,614.3    | -4.2     | -1,012.7    |
| 2002    | 465,846.1      | 0.9      | 271,953.3    | 1.1      | 19,849.5 | -1.8     | 67,355.3    | -3.2     | -1,046.7    |
| 2003    | 474,930.5      | 2.0      | 273,850.1    | 0.7      | 19,789.0 | -0.3     | 69,704.6    | 3.5      | 893.8       |
| 2004    | 482,962.0      | 1.7      | 277,097.0    | 1.2      | 20,099.7 | 1.6      | 72,742.2    | 4.4      | 1,647.4     |
| 2005    | 492,526.1      | 2.0      | 281,427.0    | 1.6      | 20,016.1 | -0.4     | 78,339.1    | 7.7      | 653.8       |
| 2006    | 499,433.4      | 1.4      | 283,493.6    | 0.7      | 20,082.9 | 0.3      | 80,306.8    | 2.5      | 1,035.5     |
| 2007    | 505,429.1      | 1.2      | 285,850.5    | 0.8      | 17,253.5 | -14.1    | 79,825.7    | -0.6     | 1,830.6     |
| 2008    | 488,074.7      | -3.4     | 280,054.7    | -2.0     | 17,003.3 | -1.5     | 75,061.2    | -6.0     | 2,185.9     |
| 2009    | 477,431.6      | -2.2     | 282,488.5    | 0.9      | 13,557.2 | -20.3    | 66,236.5    | -11.8    | -4,903.0    |
| 2010    | 493,029.7      | 3.3      | 286,647.0    | 1.5      | 13,892.4 | 2.5      | 67,552.2    | 2.0      | 1,230.7     |
| 2011    | 495,280.1      | 0.5      | 288,796.6    | 0.7      | 14,301.6 | 2.9      | 70,458.3    | 4.3      | 1,451.2     |
| 2012    | 499,323.9      | 0.8      | 293,396.6    | 1.6      | 15,029.1 | 5.1      | 72,167.5    | 2.4      | 850.9       |
| 2013    | 512,534.7      | 2.6      | 301,514.2    | 2.8      | 16,279.1 | 8.3      | 77,214.1    | 7.0      | -1,533.6    |
| 2014    | 510,704.0      | -0.4     | 293,681.2    | -2.6     | 14,663.7 | -9.9     | 79,843.7    | 3.4      | 382.5       |
| 2015    | 517,223.3      | 1.3      | 295,660.9    | 0.7      | 15,199.9 | 3.7      | 81,098.4    | 1.6      | 1,238.2     |
| 2016    | 521,962.9      | 0.9      | 295,529.7    | 0.0      | 16,160.2 | 6.3      | 80,812.4    | -0.4     | 538.7       |
| 2017    | 532,033.7      | 1.9      | 298,881.2    | 1.1      | 15,926.9 | -1.4     | 84,268.1    | 4.3      | 1,403.8     |
| 2018    | 533,408.2      | 0.3      | 299,090.5    | 0.1      | 15,143.3 | -4.9     | 85,743.8    | 1.8      | 1,450.5     |
| 2019    | 533,491.8      | 0.0      | 297,412.3    | -0.6     | 15,221.4 | 0.5      | 85,492.0    | -0.3     | 1,036.1     |
| 2014.Q4 | 510,259.8      | 0.5      | 294,262.9    | 0.2      | 14,326.9 | 0.4      | 79,430.2    | 0.6      | -1,092.4    |
| 2015.Q1 | 517,283.3      | 1.4      | 295,740.2    | 0.5      | 14,744.8 | 2.9      | 82,319.2    | 3.6      | 248.7       |
| 2015.Q2 | 517,816.6      | 0.1      | 295,735.5    | 0.0      | 15,023.6 | 1.9      | 81,100.3    | -1.5     | 2,678.4     |
| 2015.Q3 | 517,500.2      | -0.1     | 296,819.0    | 0.4      | 15,231.2 | 1.4      | 81,534.4    | 0.5      | 1,211.9     |
| 2015.Q4 | 515,538.8      | -0.4     | 294,869.8    | -0.7     | 15,157.3 | -0.5     | 81,294.4    | -0.3     | 716.1       |
| 2016.Q1 | 518,204.3      | 0.5      | 295,237.6    | 0.1      | 15,398.2 | 1.6      | 80,547.0    | -0.9     | 362.9       |
| 2016.Q2 | 518,828.2      | 0.1      | 293,712.5    | -0.5     | 15,839.7 | 2.9      | 80,040.1    | -0.6     | 2,709.2     |
| 2016.Q3 | 519,961.9      | 0.2      | 295,336.6    | 0.6      | 16,181.9 | 2.2      | 79,718.8    | -0.4     | 194.4       |
| 2016.Q4 | 521,485.3      | 0.3      | 295,440.8    | 0.0      | 16,266.9 | 0.5      | 80,919.6    | 1.5      | -1,028.0    |
| 2017.Q1 | 527,663.7      | 1.2      | 297,896.7    | 0.8      | 16,357.4 | 0.6      | 82,421.6    | 1.9      | 154.2       |
| 2017.Q2 | 529,292.1      | 0.3      | 299,964.2    | 0.7      | 16,559.5 | 1.2      | 83,253.7    | 1.0      | -372.7      |
| 2017.Q3 | 532,306.6      | 0.6      | 298,041.4    | -0.6     | 16,189.7 | -2.2     | 83,758.2    | 0.6      | 2,281.6     |
| 2017.Q4 | 534,810.8      | 0.5      | 299,530.7    | 0.5      | 15,692.8 | -3.1     | 84,997.1    | 1.5      | 2,782.2     |
| 2018.Q1 | 532,498.7      | -0.4     | 298,393.3    | -0.4     | 15,304.0 | -2.5     | 85,046.9    | 0.1      | 667.1       |
| 2018.Q2 | 534,430.2      | 0.4      | 299,008.0    | 0.2      | 14,951.9 | -2.3     | 86,779.3    | 2.0      | 243.5       |
| 2018.Q3 | 530,090.3      | -0.8     | 298,301.8    | -0.2     | 14,967.7 | 0.1      | 83,077.0    | -4.3     | 1,601.3     |
| 2018.Q4 | 533,130.1      | 0.6      | 299,564.5    | 0.4      | 15,220.3 | 1.7      | 86,829.4    | 4.5      | 1,759.3     |
| 2019.Q1 | 536,876.4      | 0.7      | 299,773.0    | 0.1      | 15,436.9 | 1.4      | 86,415.6    | -0.5     | 2,088.0     |
| 2019.Q2 | 539,095.6      | 0.4      | 301,355.8    | 0.5      | 15,412.7 | -0.2     | 87,123.6    | 0.8      | 2,118.1     |
| 2019.Q3 | 539,314.6      | 0.0      | 302,694.7    | 0.4      | 15,599.7 | 1.2      | 87,321.7    | 0.2      | 750.6       |
| 2019.Q4 | 529,614.5      | -1.8     | 293,971.9    | -2.9     | 15,248.9 | -2.2     | 83,197.6    | -4.7     | 862.5       |
| 2020.Q1 | 526,322.4      | -0.6     | 291,696.2    | -0.8     | 14,607.8 | -4.2     | 84,611.6    | 1.7      | 383.2       |
| 2020.Q2 | 485,178.6      | -7.8     | 267,847.2    | -8.2     | 14,578.6 | -0.2     | 83,352.6    | -1.5     | 117.9       |
| 資料出所    | 内閣府 経済社会総合研究所  |          |              |          |          |          |             |          |             |

注1) 2008SNAベース。

注2) 年度計数は原計数。四半期は季節調整済。

注3) 2020年4-6月期・1次速報(2020年8月17日)

## Ⅱ. 経 済

### 1. 国内総生産(4)

| 年度・期    | 実 質 (単位:10億円) |          |              |          |             |                    |          |                    |          |
|---------|---------------|----------|--------------|----------|-------------|--------------------|----------|--------------------|----------|
|         |               |          |              |          |             |                    |          |                    |          |
|         | 政府最終<br>消費支出  | 前期比<br>% | 公的固定<br>資本形成 | 前期比<br>% | 公的在庫<br>品増加 | 財貨・<br>サービスの<br>輸出 | 前期比<br>% | 財貨・<br>サービスの<br>輸入 | 前期比<br>% |
|         |               |          |              |          |             |                    |          |                    |          |
| 1998    | 78,655.4      | 1.9      | 43,421.6     | 2.2      | -211.0      | 40,405.5           | -3.8     | 51,513.9           | -6.5     |
| 1999    | 81,524.0      | 3.6      | 43,152.5     | -0.6     | -83.5       | 42,841.0           | 6.0      | 54,897.2           | 6.6      |
| 2000    | 84,487.9      | 3.6      | 40,017.9     | -7.3     | -30.9       | 46,914.1           | 9.5      | 60,396.4           | 10.0     |
| 2001    | 87,638.6      | 3.7      | 37,872.8     | -5.4     | -209.8      | 43,300.2           | -7.7     | 58,423.7           | -3.3     |
| 2002    | 89,425.5      | 2.0      | 36,055.0     | -4.8     | -123.2      | 48,532.8           | 12.1     | 61,189.0           | 4.7      |
| 2003    | 91,214.2      | 2.0      | 33,387.2     | -7.4     | -292.7      | 53,334.0           | 9.9      | 62,616.3           | 2.3      |
| 2004    | 92,034.0      | 0.9      | 30,660.9     | -8.2     | 8.5         | 59,578.1           | 11.7     | 68,091.6           | 8.7      |
| 2005    | 92,401.3      | 0.4      | 28,261.7     | -7.8     | 19.3        | 65,228.8           | 9.5      | 72,284.2           | 6.2      |
| 2006    | 92,732.7      | 0.4      | 26,452.4     | -6.4     | -36.9       | 70,896.2           | 8.7      | 74,872.7           | 3.6      |
| 2007    | 93,939.9      | 1.3      | 25,332.7     | -4.2     | 88.7        | 77,607.2           | 9.5      | 76,698.5           | 2.4      |
| 2008    | 93,421.1      | -0.6     | 24,283.0     | -4.1     | -30.1       | 69,656.4           | -10.2    | 73,338.0           | -4.4     |
| 2009    | 95,994.3      | 2.8      | 26,557.5     | 9.4      | 24.6        | 63,394.0           | -9.0     | 65,525.8           | -10.7    |
| 2010    | 98,052.8      | 2.1      | 24,674.6     | -7.1     | -94.6       | 74,749.1           | 17.9     | 73,434.9           | 12.1     |
| 2011    | 99,762.4      | 1.7      | 24,199.2     | -1.9     | 2.9         | 73,571.2           | -1.6     | 77,247.0           | 5.2      |
| 2012    | 101,071.1     | 1.3      | 24,503.2     | 1.3      | 17.9        | 72,387.6           | -1.6     | 80,155.7           | 3.8      |
| 2013    | 102,830.9     | 1.7      | 26,605.4     | 8.6      | 35.9        | 75,583.3           | 4.4      | 85,867.1           | 7.1      |
| 2014    | 103,239.1     | 0.4      | 26,083.8     | -2.0     | 81.5        | 82,192.2           | 8.7      | 89,506.8           | 4.2      |
| 2015    | 105,175.3     | 1.9      | 25,678.9     | -1.6     | 30.3        | 82,869.2           | 0.8      | 89,904.2           | 0.4      |
| 2016    | 105,961.8     | 0.7      | 25,830.4     | 0.6      | -91.0       | 85,895.6           | 3.7      | 89,122.6           | -0.9     |
| 2017    | 106,295.5     | 0.3      | 25,956.0     | 0.5      | 77.6        | 91,422.3           | 6.4      | 92,624.7           | 3.9      |
| 2018    | 107,249.5     | 0.9      | 26,104.1     | 0.6      | 39.5        | 92,978.5           | 1.7      | 94,990.0           | 2.6      |
| 2019    | 109,741.1     | 2.3      | 26,961.6     | 3.3      | 25.4        | 90,596.4           | -2.6     | 93,530.3           | -1.5     |
| 2014.Q4 | 103,265.3     | 0.2      | 26,577.6     | 2.2      | 22.4        | 83,380.0           | 3.0      | 89,950.9           | 0.8      |
| 2015.Q1 | 104,165.2     | 0.9      | 26,209.7     | -1.4     | 97.4        | 84,431.2           | 1.3      | 90,793.3           | 0.9      |
| 2015.Q2 | 104,188.5     | 0.0      | 25,944.3     | -1.0     | 19.9        | 81,557.4           | -3.4     | 88,589.1           | -2.4     |
| 2015.Q3 | 104,510.0     | 0.3      | 25,830.4     | -0.4     | -9.5        | 83,544.7           | 2.4      | 91,204.6           | 3.0      |
| 2015.Q4 | 105,422.1     | 0.9      | 25,607.5     | -0.9     | 16.1        | 82,793.2           | -0.9     | 90,399.7           | -0.9     |
| 2016.Q1 | 106,702.5     | 1.2      | 25,638.4     | 0.1      | 99.8        | 83,327.9           | 0.6      | 89,262.2           | -1.3     |
| 2016.Q2 | 105,660.6     | -1.0     | 25,976.6     | 1.3      | 32.6        | 82,869.7           | -0.5     | 88,170.0           | -1.2     |
| 2016.Q3 | 105,976.4     | 0.3      | 26,081.6     | 0.4      | -51.9       | 84,680.1           | 2.2      | 88,529.1           | 0.4      |
| 2016.Q4 | 105,899.0     | -0.1     | 25,684.7     | -1.5     | -117.6      | 86,947.9           | 2.7      | 89,091.7           | 0.6      |
| 2017.Q1 | 106,495.8     | 0.6      | 25,828.0     | 0.6      | -198.6      | 88,852.8           | 2.2      | 90,674.8           | 1.8      |
| 2017.Q2 | 105,922.6     | -0.5     | 26,453.9     | 2.4      | 108.4       | 88,848.5           | 0.0      | 91,996.6           | 1.5      |
| 2017.Q3 | 106,152.5     | 0.2      | 25,788.6     | -2.5     | 86.0        | 90,672.8           | 2.1      | 90,931.4           | -1.2     |
| 2017.Q4 | 106,285.1     | 0.1      | 25,864.1     | 0.3      | 92.6        | 92,565.0           | 2.1      | 93,448.8           | 2.8      |
| 2018.Q1 | 107,065.0     | 0.7      | 25,975.5     | 0.4      | 26.2        | 93,534.2           | 1.0      | 94,131.2           | 0.7      |
| 2018.Q2 | 106,756.8     | -0.3     | 26,602.9     | 2.4      | 67.4        | 94,266.4           | 0.8      | 94,922.2           | 0.8      |
| 2018.Q3 | 106,976.5     | 0.2      | 25,986.6     | -2.3     | 96.2        | 92,124.0           | -2.3     | 93,553.7           | -1.4     |
| 2018.Q4 | 107,710.4     | 0.7      | 25,697.3     | -1.1     | 44.9        | 93,606.4           | 1.6      | 97,904.1           | 4.7      |
| 2019.Q1 | 107,814.3     | 0.1      | 26,331.9     | 2.5      | -53.3       | 91,960.5           | -1.8     | 93,505.2           | -4.5     |
| 2019.Q2 | 108,944.9     | 1.0      | 26,691.1     | 1.4      | 2.3         | 92,108.4           | 0.2      | 95,177.7           | 1.8      |
| 2019.Q3 | 109,863.2     | 0.8      | 26,982.7     | 1.1      | -12.4       | 91,534.0           | -0.6     | 95,882.3           | 0.7      |
| 2019.Q4 | 110,206.4     | 0.3      | 27,152.9     | 0.6      | 21.6        | 91,903.7           | 0.4      | 93,542.8           | -2.4     |
| 2020.Q1 | 110,223.2     | 0.0      | 27,030.7     | -0.5     | 78.1        | 86,957.0           | -5.4     | 89,657.3           | -4.2     |
| 2020.Q2 | 109,937.7     | -0.3     | 27,342.4     | 1.2      | -5.3        | 70,830.1           | -18.5    | 89,173.3           | -0.5     |
| 資料出所    | 内閣府 経済社会総合研究所 |          |              |          |             |                    |          |                    |          |

## Ⅱ. 経 済

### 2. 景気動向

| 月       | 景気動向指数 2015年=100<br>CI指数 (単位:%) |       |       |
|---------|---------------------------------|-------|-------|
|         | 先行指数                            | 一致指数  | 遅行指数  |
| 2016.10 | 97.3                            | 100.1 | 99.7  |
| 2016.11 | 98.7                            | 101.5 | 99.9  |
| 2016.12 | 100.7                           | 101.3 | 100.4 |
| 2017.01 | 100.6                           | 101.0 | 100.6 |
| 2017.02 | 100.5                           | 101.9 | 101.0 |
| 2017.03 | 101.3                           | 101.7 | 101.7 |
| 2017.04 | 100.5                           | 102.7 | 102.0 |
| 2017.05 | 100.5                           | 102.3 | 101.8 |
| 2017.06 | 101.2                           | 102.7 | 102.1 |
| 2017.07 | 101.1                           | 102.2 | 101.7 |
| 2017.08 | 102.2                           | 103.7 | 102.4 |
| 2017.09 | 101.8                           | 102.8 | 102.7 |
| 2017.10 | 101.3                           | 102.9 | 103.5 |
| 2017.11 | 102.8                           | 104.3 | 104.0 |
| 2017.12 | 102.0                           | 105.3 | 104.2 |
| 2018.01 | 101.0                           | 103.1 | 103.9 |
| 2018.02 | 101.2                           | 103.4 | 104.1 |
| 2018.03 | 100.4                           | 103.6 | 104.4 |
| 2018.04 | 101.5                           | 104.5 | 104.0 |
| 2018.05 | 101.4                           | 103.8 | 104.5 |
| 2018.06 | 100.5                           | 103.5 | 104.3 |
| 2018.07 | 99.5                            | 103.0 | 103.6 |
| 2018.08 | 99.5                            | 103.2 | 104.0 |
| 2018.09 | 99.4                            | 101.8 | 103.2 |
| 2018.10 | 98.9                            | 104.1 | 103.4 |
| 2018.11 | 98.3                            | 102.2 | 103.6 |
| 2018.12 | 96.9                            | 101.0 | 103.1 |
| 2019.01 | 96.2                            | 100.2 | 104.0 |
| 2019.02 | 96.6                            | 101.8 | 104.0 |
| 2019.03 | 96.1                            | 101.3 | 103.9 |
| 2019.04 | 96.0                            | 101.4 | 103.9 |
| 2019.05 | 95.1                            | 101.1 | 103.8 |
| 2019.06 | 93.9                            | 99.1  | 103.8 |
| 2019.07 | 93.6                            | 99.2  | 104.1 |
| 2019.08 | 92.3                            | 98.0  | 103.7 |
| 2019.09 | 92.1                            | 99.5  | 103.7 |
| 2019.10 | 91.6                            | 95.8  | 102.6 |
| 2019.11 | 90.7                            | 94.6  | 102.6 |
| 2019.12 | 91.1                            | 93.9  | 102.5 |
| 2020.01 | 90.5                            | 94.4  | 101.9 |
| 2020.02 | 91.4                            | 94.3  | 100.9 |
| 2020.03 | 85.0                            | 89.4  | 100.2 |
| 2020.04 | 77.7                            | 79.3  | 97.0  |
| 2020.05 | 78.3                            | 72.9  | 92.5  |
| 2020.06 | 85.0                            | 76.4  | 93.3  |
| 資料出所    | 内閣府 経済社会総合研究所                   |       |       |

注1)2015年6月分より、景気動向指数は第11次改定後の数値となり、  
これにより、全期間遡及改訂している。(内閣府、2015年8月6日付)



## Ⅱ. 経 済

### 3. 生産・出荷・在庫(1)

| 年<br>・<br>期 | 鉱工業 生産指数 2015年平均=100 |              |                         |                |                |              |              |                       |                |                 |              |
|-------------|----------------------|--------------|-------------------------|----------------|----------------|--------------|--------------|-----------------------|----------------|-----------------|--------------|
|             | 鉱工業                  |              |                         |                |                |              | 建設財          |                       |                |                 |              |
|             |                      | 鉄鋼業          | 一般<br>機械<br>工業<br>(旧分類) | 電気<br>機械<br>工業 | 輸送<br>機械<br>工業 | 化学<br>工業     |              | 鉄鋼・<br>非鉄<br>金属<br>工業 | 金属<br>製品<br>工業 | 窯業・<br>土石<br>製品 | その他<br>工業    |
| <b>1997</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>1998</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>1999</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2000</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2001</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2002</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2003</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2004</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2005</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2006</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2007</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2008</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2009</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2010</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2011</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2012</b> |                      |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2013</b> | <b>99.2</b>          | <b>105.5</b> | <b>-</b>                | <b>96.7</b>    | <b>100.1</b>   | <b>99.8</b>  | <b>104.9</b> | <b>109.2</b>          | <b>104.5</b>   | <b>106.2</b>    | <b>108.3</b> |
| <b>2014</b> | <b>101.2</b>         | <b>106.6</b> | <b>-</b>                | <b>101.2</b>   | <b>101.8</b>   | <b>98.3</b>  | <b>104.1</b> | <b>106.7</b>          | <b>103.6</b>   | <b>105.0</b>    | <b>104.5</b> |
| <b>2015</b> | <b>100.0</b>         | <b>100.0</b> | <b>-</b>                | <b>100.0</b>   | <b>100.0</b>   | <b>100.0</b> | <b>100.0</b> | <b>100.0</b>          | <b>100.0</b>   | <b>100.0</b>    | <b>100.0</b> |
| <b>2016</b> | <b>100.0</b>         | <b>99.8</b>  | <b>-</b>                | <b>101.3</b>   | <b>100.6</b>   | <b>102.1</b> | <b>99.4</b>  | <b>96.9</b>           | <b>97.1</b>    | <b>97.5</b>     | <b>104.5</b> |
| <b>2017</b> | <b>103.1</b>         | <b>101.8</b> | <b>-</b>                | <b>106.2</b>   | <b>105.2</b>   | <b>106.2</b> | <b>100.5</b> | <b>99.4</b>           | <b>97.8</b>    | <b>99.7</b>     | <b>105.2</b> |
| <b>2018</b> | <b>104.2</b>         | <b>102.0</b> | <b>-</b>                | <b>107.6</b>   | <b>105.6</b>   | <b>107.2</b> | <b>99.7</b>  | <b>100.6</b>          | <b>97.9</b>    | <b>98.3</b>     | <b>104.2</b> |
| <b>2019</b> | <b>101.1</b>         | <b>96.4</b>  | <b>-</b>                | <b>101.0</b>   | <b>104.8</b>   | <b>106.5</b> | <b>98.5</b>  | <b>94.3</b>           | <b>97.5</b>    | <b>95.9</b>     | <b>104.9</b> |
| 2015.Q1     | 100.7                | 102.4        | -                       | 100.7          | 99.6           | 98.4         | 100.0        | 102.4                 | 98.6           | 100.7           | 100.8        |
| 2015.Q2     | 99.8                 | 99.6         | -                       | 99.5           | 99.3           | 98.6         | 100.0        | 100.4                 | 99.5           | 101.1           | 99.0         |
| 2015.Q3     | 99.8                 | 99.2         | -                       | 99.4           | 99.5           | 101.5        | 100.5        | 101.6                 | 101.5          | 99.9            | 99.2         |
| 2015.Q4     | 99.7                 | 99.1         | -                       | 100.5          | 101.0          | 101.6        | 99.8         | 95.8                  | 100.4          | 98.7            | 101.7        |
| 2016.Q1     | 99.7                 | 99.0         | -                       | 100.8          | 98.8           | 102.1        | 100.5        | 94.6                  | 100.5          | 97.8            | 105.8        |
| 2016.Q2     | 99.0                 | 99.4         | -                       | 99.7           | 99.1           | 101.3        | 99.0         | 97.3                  | 96.3           | 96.2            | 105.2        |
| 2016.Q3     | 100.3                | 100.1        | -                       | 102.6          | 101.6          | 102.1        | 99.2         | 96.7                  | 94.8           | 97.7            | 104.8        |
| 2016.Q4     | 101.7                | 101.4        | -                       | 102.9          | 103.6          | 103.5        | 99.7         | 99.3                  | 97.6           | 99.0            | 103.4        |
| 2017.Q1     | 101.3                | 101.3        | -                       | 103.3          | 102.3          | 104.3        | 99.4         | 98.9                  | 96.9           | 98.7            | 103.7        |
| 2017.Q2     | 103.2                | 102.1        | -                       | 105.6          | 106.1          | 106.0        | 100.7        | 98.5                  | 97.1           | 99.9            | 105.0        |
| 2017.Q3     | 103.2                | 101.0        | -                       | 106.3          | 105.4          | 107.0        | 101.2        | 99.6                  | 97.9           | 100.3           | 106.5        |
| 2017.Q4     | 104.4                | 102.2        | -                       | 109.3          | 107.3          | 107.2        | 100.2        | 100.1                 | 99.4           | 99.2            | 105.3        |
| 2018.Q1     | 103.5                | 102.9        | -                       | 107.5          | 104.4          | 104.3        | 98.8         | 100.8                 | 95.0           | 97.6            | 104.0        |
| 2018.Q2     | 104.3                | 103.3        | -                       | 108.1          | 106.3          | 106.7        | 100.1        | 101.4                 | 97.6           | 99.6            | 104.6        |
| 2018.Q3     | 103.6                | 100.1        | -                       | 107.6          | 103.8          | 108.5        | 98.6         | 99.6                  | 96.8           | 97.3            | 102.9        |
| 2018.Q4     | 105.0                | 101.4        | -                       | 107.0          | 107.5          | 108.9        | 100.7        | 100.6                 | 101.3          | 98.3            | 105.0        |
| 2019.Q1     | 102.8                | 99.4         | -                       | 102.4          | 106.6          | 108.6        | 99.6         | 101.1                 | 98.0           | 97.8            | 106.1        |
| 2019.Q2     | 102.8                | 99.4         | -                       | 102.7          | 107.8          | 108.3        | 99.7         | 96.5                  | 98.4           | 97.4            | 105.3        |
| 2019.Q3     | 101.7                | 95.7         | -                       | 101.9          | 105.6          | 107.0        | 99.1         | 92.4                  | 97.6           | 95.1            | 106.3        |
| 2019.Q4     | 98.0                 | 92.0         | -                       | 97.9           | 99.5           | 103.5        | 96.8         | 88.4                  | 97.1           | 94.1            | 103.1        |
| 2020.Q1     | 98.4                 | 93.6         | -                       | 97.9           | 100.1          | 104.2        | 95.7         | 86.8                  | 92.0           | 95.2            | 101.5        |
| 2020.Q2     | 81.8                 | 67.1         | -                       | 85.2           | 57.7           | 98.9         | 88.3         | 81.8                  | 87.1           | 86.0            | 91.4         |
| 資料出所        | 経済産業省                |              |                         |                |                |              |              |                       |                |                 |              |

注1) 年は原指数。四半期は季節調整済。

## Ⅱ. 経 済

### 3. 生産・出荷・在庫(2)

| 年<br>・<br>期 | 鉱工業 生産者出荷指数 2015年平均=100 |       |                         |                |                |          |       |                       |                |                 |           |
|-------------|-------------------------|-------|-------------------------|----------------|----------------|----------|-------|-----------------------|----------------|-----------------|-----------|
|             | 鉱工業                     |       |                         |                |                |          | 建設財   |                       |                |                 |           |
|             |                         | 鉄鋼業   | 一般<br>機械<br>工業<br>(旧分類) | 電気<br>機械<br>工業 | 輸送<br>機械<br>工業 | 化学<br>工業 |       | 鉄鋼・<br>非鉄<br>金属<br>工業 | 金属<br>製品<br>工業 | 窯業・<br>土石<br>製品 | その他<br>工業 |
| <b>1997</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>1998</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>1999</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>2000</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>2001</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>2002</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>2003</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>2004</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>2005</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>2006</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>2007</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>2008</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>2009</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>2010</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>2011</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>2012</b> |                         |       |                         |                |                |          |       |                       |                |                 |           |
| <b>2013</b> | 100.7                   | 105.1 | -                       | 100.0          | 101.6          | 101.9    | 104.4 | 108.2                 | 103.9          | 106.1           | 107.4     |
| <b>2014</b> | 101.4                   | 107.2 | -                       | 103.9          | 101.9          | 99.4     | 103.4 | 106.3                 | 102.9          | 104.6           | 102.2     |
| <b>2015</b> | 100.0                   | 100.0 | -                       | 100.0          | 100.0          | 100.0    | 100.0 | 100.0                 | 100.0          | 100.0           | 100.0     |
| <b>2016</b> | 99.7                    | 99.8  | -                       | 100.5          | 100.7          | 102.5    | 99.0  | 97.0                  | 96.7           | 98.1            | 103.2     |
| <b>2017</b> | 102.2                   | 101.8 | -                       | 104.8          | 105.0          | 104.6    | 100.1 | 98.5                  | 98.0           | 99.2            | 104.1     |
| <b>2018</b> | 103.0                   | 102.4 | -                       | 106.3          | 107.0          | 104.3    | 99.3  | 100.1                 | 97.9           | 98.0            | 102.0     |
| <b>2019</b> | 100.2                   | 96.4  | -                       | 99.9           | 106.9          | 103.7    | 97.9  | 93.9                  | 97.2           | 95.8            | 103.8     |
| 2015.Q1     | 100.9                   | 102.5 | -                       | 102.0          | 100.7          | 99.0     | 99.5  | 102.6                 | 98.5           | 100.4           | 98.7      |
| 2015.Q2     | 99.9                    | 99.7  | -                       | 99.4           | 98.2           | 100.1    | 100.8 | 101.7                 | 101.1          | 101.2           | 99.6      |
| 2015.Q3     | 100.0                   | 99.0  | -                       | 99.0           | 100.7          | 100.5    | 100.9 | 100.4                 | 101.7          | 100.3           | 101.0     |
| 2015.Q4     | 99.3                    | 99.0  | -                       | 99.7           | 100.3          | 100.4    | 99.0  | 95.6                  | 99.1           | 98.5            | 101.2     |
| 2016.Q1     | 99.4                    | 98.2  | -                       | 100.0          | 99.7           | 101.4    | 99.1  | 95.2                  | 99.1           | 97.9            | 103.1     |
| 2016.Q2     | 98.8                    | 98.4  | -                       | 97.8           | 99.2           | 102.9    | 99.1  | 97.8                  | 95.8           | 97.8            | 104.8     |
| 2016.Q3     | 99.8                    | 100.2 | -                       | 102.3          | 100.7          | 102.4    | 98.9  | 95.8                  | 95.0           | 98.5            | 103.8     |
| 2016.Q4     | 101.5                   | 103.3 | -                       | 102.4          | 104.6          | 103.8    | 99.9  | 100.0                 | 97.7           | 99.4            | 102.6     |
| 2017.Q1     | 100.7                   | 101.0 | -                       | 102.3          | 102.7          | 103.7    | 98.9  | 97.8                  | 96.9           | 98.2            | 102.5     |
| 2017.Q2     | 102.3                   | 101.9 | -                       | 105.8          | 105.1          | 104.1    | 100.0 | 97.8                  | 96.7           | 99.3            | 103.9     |
| 2017.Q3     | 102.4                   | 101.1 | -                       | 104.1          | 104.6          | 105.4    | 100.5 | 98.7                  | 97.5           | 99.9            | 105.0     |
| 2017.Q4     | 103.1                   | 102.7 | -                       | 106.1          | 107.7          | 105.0    | 100.6 | 99.1                  | 100.7          | 98.9            | 104.1     |
| 2018.Q1     | 102.2                   | 102.2 | -                       | 106.6          | 105.5          | 102.5    | 97.9  | 100.0                 | 95.5           | 95.4            | 102.5     |
| 2018.Q2     | 103.6                   | 103.9 | -                       | 107.9          | 107.9          | 104.4    | 99.5  | 102.0                 | 97.0           | 99.4            | 101.8     |
| 2018.Q3     | 102.4                   | 99.5  | -                       | 105.7          | 104.6          | 105.0    | 98.2  | 96.9                  | 97.0           | 97.4            | 100.9     |
| 2018.Q4     | 103.4                   | 103.4 | -                       | 105.1          | 109.6          | 104.8    | 100.9 | 100.7                 | 101.1          | 99.1            | 102.4     |
| 2019.Q1     | 101.6                   | 98.9  | -                       | 100.1          | 108.2          | 105.4    | 99.3  | 100.7                 | 97.3           | 97.7            | 106.0     |
| 2019.Q2     | 101.4                   | 98.8  | -                       | 102.2          | 109.4          | 105.0    | 99.0  | 96.4                  | 97.9           | 97.3            | 104.8     |
| 2019.Q3     | 101.3                   | 96.7  | -                       | 102.1          | 108.2          | 104.7    | 99.0  | 92.8                  | 98.5           | 95.6            | 105.0     |
| 2019.Q4     | 97.3                    | 92.3  | -                       | 96.3           | 102.3          | 100.8    | 95.6  | 87.6                  | 96.1           | 93.5            | 101.1     |
| 2020.Q1     | 96.7                    | 93.5  | -                       | 96.9           | 100.9          | 99.9     | 93.9  | 87.2                  | 91.4           | 94.0            | 98.8      |
| 2020.Q2     | 80.5                    | 72.0  | -                       | 85.2           | 60.7           | 94.8     | 87.3  | 81.8                  | 87.3           | 86.6            | 89.0      |
| 資料出所        | 経済産業省                   |       |                         |                |                |          |       |                       |                |                 |           |

注1) 年は原指数。四半期は季節調整済。

## Ⅱ. 経 済

### 3. 生産・出荷・在庫(3)

| 年<br>・<br>期 | 鉱工業 生産者製品在庫(平均)指数 2015年平均=100 |              |                         |                |                |              |              |                       |                |                 |              |
|-------------|-------------------------------|--------------|-------------------------|----------------|----------------|--------------|--------------|-----------------------|----------------|-----------------|--------------|
|             | 鉱工業                           |              |                         |                |                |              | 建設財          |                       |                |                 |              |
|             |                               | 鉄鋼業          | 一般<br>機械<br>工業<br>(旧分類) | 電気<br>機械<br>工業 | 輸送<br>機械<br>工業 | 化学<br>工業     |              | 鉄鋼・<br>非鉄<br>金属<br>工業 | 金属<br>製品<br>工業 | 窯業・<br>土石<br>製品 | その他<br>工業    |
| <b>1997</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>1998</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>1999</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2000</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2001</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2002</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2003</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2004</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2005</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2006</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2007</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2008</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2009</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2010</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2011</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2012</b> |                               |              |                         |                |                |              |              |                       |                |                 |              |
| <b>2013</b> | <b>98.0</b>                   | <b>98.3</b>  | －                       | <b>94.4</b>    | <b>93.1</b>    | <b>99.2</b>  | <b>101.3</b> | <b>101.7</b>          | <b>111.3</b>   | <b>105.3</b>    | <b>100.0</b> |
| <b>2014</b> | <b>99.5</b>                   | <b>101.7</b> | －                       | <b>104.7</b>   | <b>100.1</b>   | <b>99.1</b>  | <b>102.0</b> | <b>102.5</b>          | <b>115.0</b>   | <b>99.1</b>     | <b>99.0</b>  |
| <b>2015</b> | <b>100.0</b>                  | <b>100.0</b> | －                       | <b>100.0</b>   | <b>100.0</b>   | <b>100.0</b> | <b>100.0</b> | <b>100.0</b>          | <b>100.0</b>   | <b>100.0</b>    | <b>100.0</b> |
| <b>2016</b> | <b>99.1</b>                   | <b>100.4</b> | －                       | <b>108.2</b>   | <b>86.2</b>    | <b>101.2</b> | <b>99.5</b>  | <b>98.0</b>           | <b>97.9</b>    | <b>94.7</b>     | <b>96.9</b>  |
| <b>2017</b> | <b>99.4</b>                   | <b>100.4</b> | －                       | <b>111.9</b>   | <b>93.5</b>    | <b>100.8</b> | <b>98.8</b>  | <b>100.1</b>          | <b>102.4</b>   | <b>91.0</b>     | <b>95.0</b>  |
| <b>2018</b> | <b>102.0</b>                  | <b>103.2</b> | －                       | <b>109.7</b>   | <b>91.5</b>    | <b>108.5</b> | <b>102.1</b> | <b>101.1</b>          | <b>113.4</b>   | <b>94.1</b>     | <b>98.6</b>  |
| <b>2019</b> | <b>103.6</b>                  | <b>105.4</b> | －                       | <b>105.2</b>   | <b>87.3</b>    | <b>121.8</b> | <b>101.9</b> | <b>98.6</b>           | <b>117.6</b>   | <b>95.2</b>     | <b>99.9</b>  |
| 2015.Q1     | 101.5                         | 101.8        | －                       | 102.7          | 108.3          | 99.2         | 102.5        | 101.3                 | 109.6          | 100.2           | 105.6        |
| 2015.Q2     | 99.4                          | 99.6         | －                       | 99.2           | 102.7          | 98.4         | 99.2         | 99.0                  | 96.7           | 100.1           | 103.1        |
| 2015.Q3     | 99.3                          | 99.8         | －                       | 97.9           | 97.5           | 99.4         | 98.8         | 100.6                 | 95.6           | 100.5           | 97.0         |
| 2015.Q4     | 99.7                          | 98.8         | －                       | 100.4          | 91.8           | 103.2        | 99.6         | 99.0                  | 98.9           | 99.2            | 94.5         |
| 2016.Q1     | 99.9                          | 100.4        | －                       | 101.9          | 90.8           | 104.0        | 101.3        | 99.3                  | 101.1          | 99.0            | 96.7         |
| 2016.Q2     | 99.7                          | 101.0        | －                       | 111.3          | 83.6           | 102.0        | 100.5        | 97.6                  | 100.9          | 95.9            | 97.9         |
| 2016.Q3     | 99.6                          | 102.0        | －                       | 112.5          | 88.3           | 100.4        | 98.8         | 98.8                  | 96.3           | 93.0            | 97.0         |
| 2016.Q4     | 97.1                          | 98.3         | －                       | 107.1          | 82.8           | 98.4         | 97.3         | 96.3                  | 93.8           | 91.2            | 96.1         |
| 2017.Q1     | 97.9                          | 99.4         | －                       | 109.0          | 89.2           | 98.3         | 97.3         | 98.3                  | 95.5           | 90.9            | 95.7         |
| 2017.Q2     | 99.6                          | 101.2        | －                       | 110.1          | 96.4           | 100.4        | 98.7         | 100.2                 | 101.8          | 91.0            | 94.8         |
| 2017.Q3     | 98.7                          | 99.2         | －                       | 111.3          | 87.9           | 101.5        | 99.6         | 98.9                  | 108.6          | 90.3            | 94.8         |
| 2017.Q4     | 101.3                         | 101.8        | －                       | 117.4          | 101.2          | 103.3        | 99.7         | 103.0                 | 102.6          | 91.9            | 95.0         |
| 2018.Q1     | 101.8                         | 103.1        | －                       | 115.2          | 96.5           | 103.8        | 99.9         | 101.8                 | 104.4          | 94.0            | 95.1         |
| 2018.Q2     | 102.3                         | 103.4        | －                       | 112.0          | 92.5           | 107.0        | 102.2        | 101.9                 | 115.7          | 94.0            | 97.2         |
| 2018.Q3     | 101.9                         | 104.6        | －                       | 107.2          | 88.8           | 110.0        | 103.6        | 103.0                 | 115.2          | 95.1            | 100.0        |
| 2018.Q4     | 102.0                         | 101.8        | －                       | 104.5          | 88.7           | 113.5        | 102.5        | 98.0                  | 117.3          | 93.4            | 102.0        |
| 2019.Q1     | 102.9                         | 100.8        | －                       | 103.9          | 90.0           | 118.5        | 102.7        | 99.7                  | 119.3          | 94.2            | 101.3        |
| 2019.Q2     | 103.9                         | 106.7        | －                       | 104.6          | 89.7           | 121.5        | 102.0        | 100.1                 | 119.0          | 95.5            | 99.7         |
| 2019.Q3     | 103.9                         | 107.4        | －                       | 107.9          | 87.2           | 123.5        | 101.2        | 98.2                  | 115.7          | 95.3            | 99.2         |
| 2019.Q4     | 103.9                         | 106.8        | －                       | 104.2          | 82.8           | 123.6        | 101.6        | 96.4                  | 116.7          | 95.9            | 99.3         |
| 2020.Q1     | 105.7                         | 110.3        | －                       | 103.4          | 88.3           | 124.4        | 102.5        | 95.7                  | 119.3          | 99.0            | 101.3        |
| 2020.Q2     | 103.4                         | 101.6        | －                       | 103.4          | 75.4           | 128.3        | 101.7        | 95.4                  | 111.0          | 98.0            | 103.1        |
| 資料出所        | 経済産業省                         |              |                         |                |                |              |              |                       |                |                 |              |

注1) 年は原指数。四半期は季節調整済。

## Ⅱ. 経 済

### 4. 個人消費(1)

| 年<br>・<br>期 | 全国勤労者世帯     |            |            |             |            |            |                   |                      |
|-------------|-------------|------------|------------|-------------|------------|------------|-------------------|----------------------|
|             | 消費支出        |            |            | 実収入         |            |            | 可処分<br>所得<br>(実質) | 平均消費<br>性 向<br>(季調済) |
|             | 名目<br>金額(円) | 名目<br>前年比% | 実質<br>前年比% | 名目<br>金額(円) | 名目<br>前年比% | 実質<br>前年比% |                   |                      |
| 1997        | 357,636     | 1.7        | 0.1        | 595,214     | 1.5        | 1.5        | 1.3               | 72.0                 |
| 1998        | 353,552     | -1.1       | -1.8       | 588,916     | 2.7        | 1.1        | 0.1               | 71.3                 |
| 1999        | 346,177     | -2.1       | -1.7       | 574,676     | -2.4       | -1.8       | -2.0              | 71.5                 |
| 2000        | 341,896     | -1.5       | -0.6       | 562,754     | -2.4       | -1.5       | -1.4              | 72.1                 |
| 2001        | 336,209     | -1.7       | -0.8       | 552,734     | -1.8       | -0.9       | -0.9              | 72.1                 |
| 2002        | 331,199     | -1.5       | -0.4       | 539,924     | -2.3       | -1.2       | -1.5              | 73.0                 |
| 2003        | 326,566     | -1.4       | -1.1       | 524,810     | -2.8       | -2.5       | -2.6              | 74.1                 |
| 2004        | 331,636     | 1.6        | 1.6        | 531,690     | 1.3        | 1.3        | 1.3               | 74.3                 |
| 2005        | 329,499     | -0.6       | -0.2       | 524,585     | -1.3       | -0.9       | -0.7              | 74.7                 |
| 2006        | 320,231     | -2.8       | -3.1       | 525,719     | 0.2        | -0.1       | -0.2              | 72.5                 |
| 2007        | 323,459     | 1.0        | 0.9        | 528,762     | 0.6        | 0.5        | 0.1               | 73.1                 |
| 2008        | 324,929     | 0.5        | -1.1       | 534,235     | 1.0        | -0.6       | -1.5              | 73.4                 |
| 2009        | 319,060     | -1.8       | -0.3       | 518,226     | -3.0       | -1.5       | -1.9              | 74.6                 |
| 2010        | 318,315     | -0.2       | 0.6        | 520,692     | 0.5        | 1.3        | 1.3               | 74.0                 |
| 2011        | 308,838     | -3.0       | -2.7       | 510,149     | -2.0       | -1.7       | -1.9              | 73.4                 |
| 2012        | 313,874     | 1.6        | 1.6        | 518,506     | 1.6        | 1.6        | 1.1               | 73.9                 |
| 2013        | 319,170     | 1.7        | 1.2        | 523,589     | 1.0        | 0.5        | -0.2              | 74.9                 |
| 2014        | 318,755     | -0.1       | -3.3       | 519,761     | -0.7       | -3.9       | -3.8              | 75.3                 |
| 2015        | 315,379     | -1.1       | -2.1       | 525,669     | 1.1        | 0.1        | -0.1              | 73.8                 |
| 2016        | 309,591     | -1.8       | -1.7       | 526,973     | 0.2        | 0.3        | 0.4               | 72.2                 |
| 2017        | 313,057     | 1.1        | 0.5        | 533,820     | 1.3        | 0.7        | 0.7               | 72.1                 |
| 2018        | 315,314     | 0.7        | -0.5       | 558,718     | 4.7        | 3.5        | 3.6               | 69.3                 |
| 2019        | 323,853     | 2.7        | 2.1        | 586,149     | 4.9        | 4.3        | 4.1               | 67.9                 |
| 2015.Q2     | 314,886     | 2.8        | 2.2        | 546,931     | 2.8        | 2.2        | 1.9               | 73.0                 |
| 2015.Q3     | 310,239     | 1.0        | 0.7        | 492,664     | 2.6        | 2.3        | 2.1               | 77.5                 |
| 2015.Q4     | 315,047     | -3.6       | -3.9       | 603,750     | -1.8       | -2.1       | -2.2              | 62.9                 |
| 2016.Q1     | 314,867     | -2.0       | -2.1       | 454,551     | -1.0       | -1.1       | -1.1              | 84.4                 |
| 2016.Q2     | 307,108     | -2.5       | -2.1       | 546,000     | -0.2       | 0.2        | 0.2               | 71.4                 |
| 2016.Q3     | 300,083     | -3.3       | -2.8       | 492,954     | 0.1        | 0.6        | 1.0               | 74.6                 |
| 2016.Q4     | 316,305     | 0.4        | 0.0        | 614,387     | 1.8        | 1.4        | 1.3               | 62.2                 |
| 2017.Q1     | 314,105     | -0.2       | -0.6       | 456,903     | 0.5        | 0.1        | 0.2               | 83.7                 |
| 2017.Q2     | 313,932     | 2.2        | 1.7        | 543,007     | -0.5       | -1.0       | -0.9              | 73.2                 |
| 2017.Q3     | 301,868     | 0.6        | -0.2       | 506,879     | 2.8        | 2.0        | 1.9               | 73.0                 |
| 2017.Q4     | 322,324     | 1.9        | 1.1        | 628,492     | 2.3        | 1.5        | 1.4               | 62.0                 |
| 2018.Q1     | 313,945     | -0.1       | -1.7       | 466,598     | 2.1        | 0.5        | 0.9               | 81.6                 |
| 2018.Q2     | 313,106     | -0.3       | -1.1       | 581,059     | 7.0        | 6.2        | 6.7               | 67.8                 |
| 2018.Q3     | 310,874     | 3.0        | 1.7        | 521,214     | 2.8        | 1.5        | 1.3               | 73.2                 |
| 2018.Q4     | 323,331     | 0.3        | -0.7       | 666,000     | 6.0        | 5.0        | 4.8               | 58.8                 |
| 2019.Q1     | 325,821     | 3.8        | 3.4        | 492,810     | 5.6        | 5.2        | 4.7               | 80.6                 |
| 2019.Q2     | 325,954     | 4.1        | 3.2        | 621,369     | 6.9        | 5.9        | 5.7               | 66.2                 |
| 2019.Q3     | 325,454     | 4.7        | 4.3        | 535,162     | 2.7        | 2.3        | 2.0               | 74.9                 |
| 2019.Q4     | 318,184     | -1.6       | -2.2       | 695,255     | 4.4        | 3.8        | 4.0               | 55.3                 |
| 2020.Q1     | 312,700     | -4.0       | -4.6       | 504,317     | 2.3        | 1.7        | 2.0               | 75.4                 |
| 2020.Q2     | 294,291     | -9.7       | -9.8       | 684,172     | 10.1       | 10.0       | 11.9              | 53.3                 |
| 資料出所        | 総務省         |            |            |             |            |            |                   |                      |

注1) 2007年以前は農林漁家を除く2人以上の世帯、うち勤労者世帯。

注2) 2008年以降は農林漁家を含む2人以上の世帯、うち勤労者世帯。

## Ⅱ. 経 済

### 4. 個人消費(2)

| 年度・期    | 小売業販売額          |      |         |       |         |      |                  |      |
|---------|-----------------|------|---------|-------|---------|------|------------------|------|
|         | 実額(10億円)        | 前年比% | うち大型小売店 |       |         |      | うち<br>コンビニエンスストア |      |
|         |                 |      | 百貨店     |       | スーパー    |      | 実額(億円)           | 前年比% |
|         |                 |      | 実額(億円)  | 前年比%  | 実額(億円)  | 前年比% |                  |      |
| 1997    | 141,968         | -4.3 | 108,650 | -3.7  | 122,598 | 1.2  | 57,945           |      |
| 1998    | 143,833         | 1.3  | 105,417 | -3.0  | 126,127 | 2.9  | 61,330           | 5.8  |
| 1999    | 140,930         | -2.0 | 102,498 | -2.8  | 128,590 | 2.0  | 64,417           | 5.0  |
| 2000    | 139,743         | -0.8 | 98,997  | -3.4  | 126,949 | -1.3 | 67,295           | 4.5  |
| 2001    | 135,109         | -3.3 | 95,760  | -3.3  | 126,451 | -0.4 | 68,837           | 2.3  |
| 2002    | 132,289         | -2.1 | 93,151  | -2.7  | 127,262 | 0.6  | 70,279           | 2.1  |
| 2003    | 133,279         | 0.7  | 90,865  | -2.5  | 126,473 | -0.6 | 71,334           | 1.5  |
| 2004    | 133,584         | 0.2  | 87,832  | -3.3  | 125,969 | -0.4 | 72,973           | 2.3  |
| 2005    | 134,991         | 1.1  | 87,587  | -0.3  | 124,989 | -0.8 | 73,724           | 1.0  |
| 2006    | 134,705         | -0.2 | 86,108  | -1.7  | 125,637 | 0.5  | 74,211           | 0.7  |
| 2007    | 136,174         | 1.1  | 84,287  | -2.1  | 128,238 | 2.1  | 75,161           | 1.3  |
| 2008    | 134,784         | -1.0 | 78,442  | -6.9  | 128,147 | -0.1 | 80,556           | 7.2  |
| 2009    | 134,097         | -0.5 | 70,544  | -10.1 | 125,131 | -2.4 | 79,383           | -1.5 |
| 2010    | 135,564         | 1.1  | 67,267  | -4.6  | 128,518 | 2.7  | 82,657           | 4.1  |
| 2011    | 136,709         | 0.8  | 67,231  | -0.1  | 129,777 | 1.0  | 89,758           | 8.6  |
| 2012    | 137,184         | 0.3  | 66,493  | -1.1  | 129,059 | -0.6 | 95,423           | 6.3  |
| 2013    | 141,136         | 2.9  | 68,930  | 3.7   | 132,508 | 2.7  | 100,178          | 5.0  |
| 2014    | 139,466         | -1.2 | 67,021  | -2.8  | 132,931 | 0.3  | 105,446          | 5.3  |
| 2015    | 140,565         | 0.8  | 67,923  | 1.3   | 131,477 | -1.1 | 111,279          | 5.5  |
| 2016    | 140,275         | -0.2 | 65,607  | -3.4  | 129,653 | -1.4 | 115,183          | 3.5  |
| 2017    | 143,005         | 1.9  | 65,354  | -0.4  | 130,898 | 1.0  | 118,019          | 2.5  |
| 2018    | 145,226         | 1.6  | 63,981  | -2.1  | 131,497 | 0.5  | 120,505          | 2.1  |
| 2019    | 145,208         | 0.0  | 60,423  | -5.6  | 133,005 | 1.1  | 121,748          | 1.0  |
| 2015.Q2 | 34,798          | 2.9  | 16,034  | 5.9   | 33,389  | 5.0  | 27,231           | 6.5  |
| 2015.Q3 | 34,803          | 0.8  | 15,964  | 2.1   | 32,264  | -2.6 | 29,182           | 5.3  |
| 2015.Q4 | 36,447          | -0.2 | 19,314  | 0.1   | 34,173  | -4.0 | 28,192           | 5.1  |
| 2016.Q1 | 34,517          | -0.3 | 16,612  | -2.0  | 31,651  | -2.3 | 26,673           | 5.2  |
| 2016.Q2 | 34,303          | -1.4 | 15,320  | -4.5  | 31,801  | -4.8 | 28,220           | 3.6  |
| 2016.Q3 | 34,336          | -1.3 | 15,378  | -3.7  | 32,091  | -0.5 | 30,263           | 3.7  |
| 2016.Q4 | 36,721          | 0.8  | 18,667  | -3.3  | 34,459  | 0.8  | 29,300           | 3.9  |
| 2017.Q1 | 34,914          | 1.2  | 16,243  | -2.2  | 31,302  | -1.1 | 27,400           | 2.7  |
| 2017.Q2 | 35,152          | 2.5  | 15,258  | -0.4  | 31,898  | 0.3  | 29,209           | 3.5  |
| 2017.Q3 | 35,016          | 2.0  | 15,346  | -0.2  | 32,456  | 1.1  | 31,057           | 2.6  |
| 2017.Q4 | 37,432          | 1.9  | 18,681  | 0.1   | 34,840  | 1.1  | 29,785           | 1.7  |
| 2018.Q1 | 35,405          | 1.4  | 16,069  | -1.1  | 31,704  | 1.3  | 27,968           | 2.1  |
| 2018.Q2 | 35,592          | 1.3  | 15,280  | 0.1   | 31,979  | 0.3  | 29,678           | 1.6  |
| 2018.Q3 | 35,770          | 2.2  | 14,733  | -4.0  | 33,155  | 2.2  | 31,867           | 2.6  |
| 2018.Q4 | 38,196          | 2.0  | 18,353  | -1.8  | 34,771  | -0.2 | 30,268           | 1.6  |
| 2019.Q1 | 35,667          | 0.7  | 15,615  | -2.8  | 31,591  | -0.4 | 28,692           | 2.6  |
| 2019.Q2 | 35,850          | 0.7  | 14,973  | -2.0  | 32,004  | 0.1  | 30,352           | 2.3  |
| 2019.Q3 | 36,794          | 2.9  | 15,614  | 6.0   | 33,247  | 0.3  | 31,912           | 0.1  |
| 2019.Q4 | 36,736          | -3.8 | 16,777  | -8.6  | 34,142  | -1.8 | 30,885           | 2.0  |
| 2020.Q1 | 35,828          | 0.5  | 13,059  | -16.4 | 33,613  | 6.4  | 28,599           | -0.3 |
| 2020.Q2 | 34,223          | -4.5 | 7,398   | -50.6 | 37,370  | 16.8 | 27,781           | -8.5 |
| 資料出所    | 経済産業省「商業動態統計調査」 |      |         |       |         |      |                  |      |

注1) 1989年以降、消費税を含むベース。「商業販売統計」ベース。

※「商業販売統計」の名称は、2015年1月分から「商業動態統計」の名称に変更された。

## Ⅱ. 経 済

### 5. 設備投資(1)

| 年度・期    | 設備投資額 前年同期比 (単位:%) |       |       |       |       |       |       |       |       |        |       |
|---------|--------------------|-------|-------|-------|-------|-------|-------|-------|-------|--------|-------|
|         | 全産業                |       |       |       |       |       |       |       |       |        |       |
|         |                    | 製造業   | 食料品   | 化学    | 石油・石炭 | 鉄鋼業   | 金属製品  | 生産用機械 | 電気機械  | 情報通信機械 | 輸送用機械 |
| 1997    | 1.5                | 8.0   | 10.3  | 21.8  | -51.5 | -5.5  | -6.9  | 18.0  | 9.2   |        | 23.7  |
| 1998    | -15.1              | -16.2 | -19.1 | -12.7 | -11.6 | -18.9 | -32.7 | -6.8  | -15.4 |        | -3.8  |
| 1999    | -8.8               | -14.0 | 29.5  | -21.0 | 8.9   | -20.6 | -1.1  | -17.6 | -15.2 |        | -29.2 |
| 2000    | 8.6                | 18.6  | 6.1   | 7.9   | -8.4  | 2.2   | -11.1 | 14.8  | 62.2  |        | -3.0  |
| 2001    | -6.2               | -14.7 | -17.3 | 8.1   | -80.1 | 11.6  | 20.2  | -17.2 | -38.7 |        | 7.7   |
| 2002    | -18.5              | -19.9 | -21.7 | -14.6 | 798.2 | -27.4 | -32.5 | -17.9 | -40.9 |        | 0.2   |
| 2003    | 6.3                | 7.1   | -32.2 | -21.9 | -49.7 | -26.8 | 9.7   | 112.2 | 20.1  |        | 26.5  |
| 2004    | 23.4               | 32.4  | 51.7  | 37.0  | 108.4 | 84.3  | 103.3 | -26.1 | -     |        | 9.6   |
| 2005    | -3.9               | 10.0  | 33.0  | -3.8  | -40.0 | 22.4  | -25.1 | 66.5  | -5.5  | -13.1  | 23.4  |
| 2006    | 14.3               | 9.6   | 15.3  | 2.8   | 67.3  | 47.8  | 11.5  | 6.9   | 22.0  | 24.4   | -2.2  |
| 2007    | 1.0                | 11.9  | -30.3 | 41.7  | -0.8  | 20.4  | 3.4   | 17.4  | 5.3   | -14.7  | 10.8  |
| 2008    | 38.3               | 9.3   | 9.7   | 1.9   | 34.0  | -0.1  | 15.7  | -     | 3.1   | -22.7  | -4.9  |
| 2009    | 20.5               | 32.8  | 15.7  | 32.9  | 1.2   | 6.3   | 6.7   | -     | -49.4 | -42.9  | -50.6 |
| 2010    | -0.2               | 4.7   | 1.8   | -0.9  | -66.3 | -23.4 | -25.6 | 5.5   | 11.2  | 116.2  | 4.9   |
| 2011    | 0.7                | -0.1  | 22.0  | 11.8  | -24.2 | 11.1  | -3.7  | 39.3  | 19.8  | -19.1  | 0.7   |
| 2012    | 4.0                | -2.2  | -1.7  | -15.2 | 43.7  | 2.4   | -14.3 | -3.9  | -21.1 | -21.8  | 35.1  |
| 2013    | 6.6                | 2.2   | 32.8  | 19.0  | 25.5  | -34.5 | 34.5  | -7.8  | -25.7 | 26.0   | 2.2   |
| 2014    | 7.8                | 6.8   | -14.9 | -3.6  | 13.3  | 23.2  | 2.3   | -0.1  | 23.4  | -2.5   | 8.0   |
| 2015    | 7.1                | 10.9  | -4.7  | 8.5   | -15.0 | -11.5 | -0.6  | 27.5  | 20.9  | 49.7   | 14.2  |
| 2016    | 0.7                | 8.5   | 18.0  | 17.2  | -8.0  | 28.3  | 12.9  | 6.2   | 3.5   | -5.0   | 14.9  |
| 2017    | 5.8                | 4.4   | 14.4  | -4.7  | -12.2 | 8.5   | 20.4  | -9.1  | 25.0  | 1.6    | -5.4  |
| 2018    | 8.1                | 6.5   | 0.4   | 12.3  | 87.8  | 17.3  | -4.9  | 26.9  | -12.2 | 18.1   | 10.7  |
| 2015.Q3 | 11.2               | 12.6  | 10.7  | 3.2   | 54.3  | 11.1  | -3.5  | 19.9  | 24.2  | 31.4   | 25.0  |
| 2015.Q4 | 8.5                | 10.2  | 5.9   | -19.8 | -30.5 | 0.6   | -0.3  | 43.5  | 13.7  | 28.5   | 16.4  |
| 2016.Q1 | 4.2                | 6.7   | 19.5  | 20.2  | -30.4 | 12.5  | -0.3  | 4.5   | -13.1 | 14.9   | 11.4  |
| 2016.Q2 | 3.1                | 11.1  | 5.3   | 23.9  | -12.1 | 21.7  | -27.9 | 23.7  | 14.1  | 5.6    | 29.2  |
| 2016.Q3 | -1.3               | -1.4  | 4.0   | 14.6  | -37.3 | -8.7  | -13.6 | -15.2 | -2.8  | -18.4  | 17.4  |
| 2016.Q4 | 3.8                | 7.4   | 31.2  | 36.4  | 29.2  | 16.8  | 5.4   | -13.6 | 4.3   | -18.0  | 17.6  |
| 2017.Q1 | 4.5                | 1.0   | 1.1   | 5.1   | 54.4  | 8.3   | 8.8   | -19.7 | 5.8   | -7.4   | 10.9  |
| 2017.Q2 | 1.5                | -7.6  | 9.2   | -9.3  | -22.6 | 1.5   | -0.9  | -25.0 | 0.9   | -17.8  | -20.9 |
| 2017.Q3 | 4.2                | 1.4   | 7.0   | -4.5  | 65.7  | 21.3  | 12.3  | -9.9  | 16.3  | -2.0   | -12.4 |
| 2017.Q4 | 4.3                | 6.5   | 5.4   | -4.4  | -45.7 | 2.8   | 12.2  | 19.1  | 20.3  | 38.6   | -5.3  |
| 2018.Q1 | 3.4                | 2.8   | 7.4   | -2.7  | -48.8 | -1.4  | -12.4 | 11.5  | 4.9   | 29.9   | -1.7  |
| 2018.Q2 | 12.8               | 19.8  | 3.6   | 24.2  | 155.3 | -0.9  | 29.0  | 64.9  | -5.4  | 66.1   | 17.1  |
| 2018.Q3 | 4.5                | 5.1   | 4.6   | 23.0  | -41.4 | -9.3  | 6.5   | 36.6  | -7.8  | 9.0    | 3.4   |
| 2018.Q4 | 5.7                | 10.9  | -10.8 | 21.6  | 24.7  | 8.4   | 16.7  | 24.1  | -21.6 | 60.3   | 2.3   |
| 2019.Q1 | 6.1                | 8.5   | -0.0  | 42.1  | 12.1  | 12.6  | 23.2  | 43.1  | 1.0   | -6.5   | 3.2   |
| 2019.Q2 | 1.9                | -6.9  | -5.7  | 6.4   | -48.7 | 9.3   | -1.2  | -3.5  | -9.2  | -43.4  | -2.6  |
| 2019.Q3 | 7.1                | 6.4   | -3.3  | 0.1   | 5.9   | 8.0   | 2.8   | 18.6  | 5.5   | 18.9   | -5.2  |
| 2019.Q4 | -3.5               | -9.0  | 10.2  | -1.4  | 16.8  | -6.0  | -14.0 | -3.0  | 27.8  | -45.8  | -12.9 |
| 2020.Q1 | 0.1                | -5.3  | -3.4  | -12.7 | 51.4  | 0.3   | -7.6  | -2.4  | -9.9  | -8.4   | -12.2 |
| 2020.Q2 | -11.3              | -9.7  | -15.6 | -9.9  | 32.1  | -3.3  | -31.5 | -19.5 | -18.5 | 11.1   | -6.6  |
| 資料出所    | 財務省「法人企業統計調査」      |       |       |       |       |       |       |       |       |        |       |

注1) 2003年度以前はソフトウェアを除く投資額、2004年度以降はソフトウェアを含む投資額

注2) 全産業には金融・保険業は含まれていない。

注3) 電気機械の2003年度以前は情報通信機械の設備投資額を含んでいる。

## Ⅱ. 経 済

### 5. 設備投資(2)

| 年度・期    | 設備投資額 前年同期比 (単位:%) (続) |       |        |       |       |         |       |        |        |        |             |
|---------|------------------------|-------|--------|-------|-------|---------|-------|--------|--------|--------|-------------|
|         |                        |       |        |       |       |         |       |        | 資本金別   |        |             |
|         | 非製造業                   | 建設業   | 卸売・小売業 | 不動産業  | 情報通信業 | 運輸業・郵便業 | 電気業   | サービス業  | 10億円以上 | 1～10億円 | 1,000万円～1億円 |
| 1997    | -1.5                   | -35.7 | 7.2    | 51.6  | -39.2 | -14.5   | -7.1  | 2.3    | 1.1    | -1.1   | 9.2         |
| 1998    | -14.5                  | 2.0   | -19.3  | -54.3 | -72.9 | 10.1    | -14.9 | -16.9  | -9.3   | -17.1  | -26.3       |
| 1999    | -6.3                   | -9.3  | -10.8  | 133.7 | 244.9 | -23.0   | -6.4  | -11.2  | -11.3  | -2.5   | 2.2         |
| 2000    | 4.0                    | -48.5 | 26.1   | -42.8 | 17.4  | 35.2    | -13.4 | 7.1    | 6.6    | 5.2    | 13.1        |
| 2001    | -1.7                   | 85.5  | -10.5  | -10.2 | 23.6  | -22.1   | -9.1  | 14.6   | -6.6   | -16.8  | -0.2        |
| 2002    | -17.9                  | -33.8 | -26.3  | -12.1 | 6.8   | -8.5    | -25.0 | -15.4  | -14.1  | -14.9  | -30.1       |
| 2003    | 6.0                    | 4.9   | 69.7   | 76.4  | 10.4  | -63.8   | -17.6 | 12.2   | 5.2    | -56.3  | 40.2        |
| 2004    | 19.5                   | 14.6  | -      | -23.6 | -     | -       | -15.2 | 10.2   | 19.5   | 172.6  | 0.9         |
| 2005    | -10.6                  | 33.3  | -7.7   | -21.7 | 7.1   | -21.6   | 8.8   | -20.7  | -0.9   | -8.2   | 5.2         |
| 2006    | 17.1                   | -13.7 | -7.3   | 34.6  | 21.5  | 45.4    | 5.7   | 23.0   | 12.9   | 55.0   | -9.9        |
| 2007    | -5.0                   | -27.0 | 18.7   | 18.7  | -22.7 | -22.3   | 43.1  | -4.3   | 4.5    | -18.0  | 8.4         |
| 2008    | -57.3                  | 60.9  | 23.8   | -7.8  | 16.0  | 1.6     | 6.0   | -177.3 | -49.4  | -37.6  | -21.6       |
| 2009    | 94.6                   | -11.4 | -14.5  | 16.4  | -0.6  | -8.2    | -3.5  | *      | 26.6   | 19.2   | 27.9        |
| 2010    | -2.5                   | -23.1 | 7.9    | -17.8 | -4.5  | -8.5    | 17.5  | -20.3  | 9.9    | 1.3    | -14.5       |
| 2011    | 1.1                    | 16.7  | -15.4  | 32.1  | -6.4  | 10.2    | -7.5  | 24.5   | -4.3   | -0.0   | 2.0         |
| 2012    | 7.1                    | 29.9  | 24.9   | -12.1 | -2.6  | -8.7    | 2.2   | 16.0   | -2.4   | 6.1    | 10.3        |
| 2013    | 8.7                    | 35.8  | 20.3   | -5.2  | 1.6   | 35.0    | -18.1 | -5.0   | 1.7    | 7.2    | 11.6        |
| 2014    | 8.3                    | -3.5  | 7.0    | 24.7  | -5.7  | -3.1    | 34.3  | 9.2    | 4.6    | 2.5    | 12.2        |
| 2015    | 5.4                    | 5.4   | 4.3    | 27.0  | 10.5  | 20.1    | 3.3   | -10.6  | 5.8    | 22.7   | 9.9         |
| 2016    | -2.9                   | -4.6  | -5.2   | -8.9  | -13.8 | 8.5     | -14.3 | 2.8    | -0.8   | 8.3    | 4.3         |
| 2017    | 6.6                    | 32.4  | 1.7    | 5.9   | 6.4   | 1.7     | 15.7  | 10.0   | 7.1    | 6.7    | 2.7         |
| 2018    | 8.9                    | -1.7  | -13.9  | 62.3  | 15.7  | 24.9    | 17.1  | -10.7  | 17.6   | 3.3    | -6.8        |
| 2015.Q3 | 10.4                   | 46.6  | 5.7    | -8.6  | -1.5  | 5.6     | 30.8  | 4.2    | 8.1    | 4.8    | 21.8        |
| 2015.Q4 | 7.6                    | -0.2  | 15.5   | 13.7  | -4.3  | -4.4    | 6.4   | 16.3   | 3.5    | 11.1   | 17.8        |
| 2016.Q1 | 2.9                    | 20.7  | -1.4   | -13.2 | 1.0   | -2.2    | 17.6  | 5.7    | 6.1    | -0.1   | 2.5         |
| 2016.Q2 | -1.3                   | -3.4  | -0.0   | 3.2   | -5.0  | 7.9     | 9.9   | -14.9  | 4.5    | 8.4    | -2.6        |
| 2016.Q3 | -1.3                   | -30.8 | 0.9    | 5.4   | -2.9  | 8.0     | -1.5  | 7.1    | -0.4   | 12.3   | -10.9       |
| 2016.Q4 | 1.9                    | 22.8  | -1.0   | 15.4  | 11.8  | -5.9    | 10.8  | -11.9  | 4.2    | 1.3    | 4.8         |
| 2017.Q1 | 6.3                    | 37.7  | 6.9    | 26.3  | -1.8  | -0.9    | -9.9  | 8.0    | 1.2    | 16.8   | 4.5         |
| 2017.Q2 | 6.9                    | 5.4   | -8.6   | 17.7  | 17.8  | 2.1     | -24.1 | 26.2   | -0.8   | 7.6    | 1.9         |
| 2017.Q3 | 5.9                    | 28.2  | -5.2   | 4.8   | 5.2   | -2.3    | -8.6  | 18.0   | 4.6    | -1.4   | 7.7         |
| 2017.Q4 | 3.0                    | 0.1   | 0.1    | -17.5 | -7.4  | 14.6    | 6.8   | 0.5    | 3.7    | 12.8   | 0.0         |
| 2018.Q1 | 3.6                    | -30.4 | 2.1    | 22.6  | 2.4   | 11.3    | 5.4   | 12.8   | 6.8    | 2.4    | -4.2        |
| 2018.Q2 | 9.2                    | -5.8  | 14.9   | -19.5 | -1.6  | 44.6    | 60.7  | -4.5   | 23.5   | 3.5    | -1.2        |
| 2018.Q3 | 4.2                    | 1.0   | -5.7   | 35.7  | 10.7  | 21.3    | 13.6  | -8.9   | 6.0    | 4.3    | 1.6         |
| 2018.Q4 | 2.7                    | -1.2  | -12.6  | 57.5  | -1.7  | 5.8     | 8.2   | -3.7   | 13.7   | 2.2    | -8.0        |
| 2019.Q1 | 5.0                    | 15.3  | -5.8   | 2.9   | 1.3   | 12.9    | 10.0  | -10.5  | 12.1   | -5.2   | -1.3        |
| 2019.Q2 | 7.0                    | 7.7   | 7.8    | 45.5  | 12.5  | -11.3   | -23.0 | 6.9    | -4.1   | 10.8   | 10.0        |
| 2019.Q3 | 7.6                    | 1.3   | 17.1   | 23.7  | 8.3   | -0.2    | 10.7  | -7.8   | 10.0   | 7.7    | 0.8         |
| 2019.Q4 | -0.1                   | -1.9  | 15.8   | -22.8 | 22.6  | 5.4     | -27.5 | 1.1    | -8.0   | 1.5    | 3.9         |
| 2020.Q1 | 2.9                    | 6.4   | -0.7   | 28.2  | 8.4   | 2.3     | 0.5   | -4.4   | 0.3    | 11.8   | -9.2        |
| 2020.Q2 | -12.1                  | 3.3   | -9.9   | 10.7  | -0.6  | -14.8   | -17.1 | -27.6  | -9.4   | -11.6  | -15.2       |
| 資料出所    | 財務省「法人企業統計調査」          |       |        |       |       |         |       |        |        |        |             |

注4)輸送用機械の2004年度以前の前年比は自動車・同付属品製造業である。

注5)生産用機械器具製造業の2009年1-3月期以前は、旧一般機械器具製造業である。

注6)情報通信業の2003年度以前は放送業である。

## Ⅱ. 経 済

### 5. 設備投資(3)

| 年度・期    | 機械受注額 (単位:10億円)          |       |        |       |       |       |        |       |              |
|---------|--------------------------|-------|--------|-------|-------|-------|--------|-------|--------------|
|         | 受注総額                     |       | 外需     |       | 官公需   |       | 民需     |       |              |
|         |                          | 前期比%  |        | 前期比%  |       | 前期比%  |        | 前期比%  | 民需<br>(船舶除く) |
| 1998    | 23,699                   | -17.2 | 5,735  | -24.9 | 4,143 | 2.4   | 12,253 | -18.6 | 12,185       |
| 1999    | 23,631                   | -0.3  | 6,318  | 10.2  | 3,902 | -5.8  | 11,955 | -2.4  | 11,857       |
| 2000    | 26,549                   | 12.3  | 7,463  | 18.1  | 4,155 | 6.5   | 13,404 | 12.1  | 13,303       |
| 2001    | 23,281                   | -12.3 | 5,792  | -22.4 | 3,775 | -9.1  | 12,414 | -7.4  | 12,278       |
| 2002    | 22,834                   | -1.9  | 6,586  | 13.7  | 3,490 | -7.5  | 11,551 | -7.0  | 11,404       |
| 2003    | 25,464                   | 11.5  | 8,648  | 31.3  | 3,445 | -1.3  | 12,039 | 4.2   | 12,003       |
| 2004    | 26,505                   | 4.1   | 9,308  | 7.6   | 3,133 | -9.1  | 12,826 | 6.5   | 12,757       |
| 2005    | 27,678                   | 4.4   | 11,052 | 18.7  | 2,923 | -6.7  | 12,442 | -3.0  | 12,352       |
| 2006    | 29,115                   | 5.2   | 12,227 | 10.6  | 2,710 | -7.3  | 12,860 | 3.4   | 12,776       |
| 2007    | 30,264                   | 3.9   | 13,304 | 8.8   | 2,875 | 6.1   | 12,793 | -0.5  | 12,639       |
| 2008    | 24,705                   | -18.4 | 9,651  | -27.5 | 2,692 | -6.4  | 11,284 | -11.8 | 11,126       |
| 2009    | 20,080                   | -18.7 | 6,951  | -28.0 | 2,823 | 4.9   | 9,492  | -15.9 | 9,410        |
| 2010    | 24,365                   | 21.3  | 10,291 | 48.1  | 2,630 | -6.8  | 10,482 | 10.4  | 10,417       |
| 2011    | 25,023                   | 2.7   | 10,277 | -0.1  | 2,809 | 6.8   | 10,875 | 3.7   | 10,783       |
| 2012    | 23,334                   | -6.7  | 8,946  | -13.0 | 2,947 | 4.9   | 10,323 | -5.1  | 10,208       |
| 2013    | 26,370                   | 13.0  | 10,529 | 17.7  | 3,199 | 8.6   | 11,499 | 11.4  | 11,338       |
| 2014    | 28,576                   | 8.4   | 12,184 | 15.7  | 3,148 | -1.6  | 12,017 | 4.5   | 11,762       |
| 2015    | 28,396                   | -0.6  | 11,245 | -7.7  | 3,236 | 2.8   | 12,592 | 4.8   | 12,345       |
| 2016    | 26,796                   | -5.6  | 10,095 | -10.2 | 3,140 | -3.0  | 12,160 | -3.4  | 12,023       |
| 2017    | 28,477                   | 6.3   | 11,991 | 18.8  | 2,977 | -5.2  | 12,031 | -1.1  | 11,855       |
| 2018    | 29,032                   | 1.9   | 12,113 | 1.0   | 2,928 | -1.6  | 12,478 | 3.7   | 12,249       |
| 2019    | 27,391                   | -5.7  | 10,214 | -15.7 | 3,221 | 10.0  | 12,525 | 0.4   | 12,294       |
| 2015.Q3 | 6,935                    | -3.9  | 2,930  | 1.0   | 744   | -9.3  | 2,938  | -7.0  | 2,887        |
| 2015.Q4 | 7,107                    | 2.5   | 3,039  | 3.7   | 617   | -17.1 | 3,080  | 4.8   | 2,986        |
| 2016.Q1 | 6,904                    | -2.9  | 2,377  | -21.8 | 807   | 30.8  | 3,397  | 10.3  | 3,317        |
| 2016.Q2 | 6,515                    | -5.6  | 2,508  | 5.5   | 703   | -12.9 | 2,962  | -12.8 | 2,886        |
| 2016.Q3 | 6,329                    | -2.9  | 2,297  | -8.4  | 738   | 5.0   | 2,972  | 0.3   | 2,912        |
| 2016.Q4 | 7,093                    | 12.1  | 2,622  | 14.1  | 853   | 15.6  | 3,299  | 11.0  | 3,241        |
| 2017.Q1 | 6,761                    | -4.7  | 2,610  | -0.5  | 843   | -1.2  | 2,926  | -11.3 | 2,951        |
| 2017.Q2 | 6,830                    | 1.0   | 2,840  | 8.8   | 706   | -16.3 | 2,863  | -2.2  | 2,853        |
| 2017.Q3 | 7,237                    | 6.0   | 3,104  | 9.3   | 755   | 6.9   | 3,018  | 5.4   | 2,928        |
| 2017.Q4 | 7,318                    | 1.1   | 3,058  | -1.5  | 735   | -2.6  | 3,130  | 3.7   | 3,106        |
| 2018.Q1 | 7,225                    | -1.3  | 3,024  | -1.1  | 746   | 1.5   | 3,043  | -2.8  | 2,997        |
| 2018.Q2 | 7,325                    | 1.4   | 3,023  | 0.0   | 738   | -1.1  | 3,153  | 3.6   | 3,148        |
| 2018.Q3 | 7,466                    | 1.9   | 2,985  | -1.3  | 869   | 17.8  | 3,232  | 2.5   | 3,185        |
| 2018.Q4 | 7,542                    | 1.0   | 3,266  | 9.4   | 810   | -6.8  | 3,066  | -5.1  | 3,032        |
| 2019.Q1 | 6,980                    | -7.5  | 2,876  | -11.9 | 658   | -18.8 | 3,087  | 0.7   | 3,000        |
| 2019.Q2 | 6,891                    | -1.3  | 2,490  | -13.4 | 853   | 29.6  | 3,283  | 6.3   | 3,185        |
| 2019.Q3 | 7,017                    | 1.8   | 2,634  | 5.8   | 812   | -4.8  | 3,287  | 0.1   | 3,160        |
| 2019.Q4 | 6,639                    | -5.4  | 2,427  | -7.9  | 726   | -10.6 | 3,145  | -4.3  | 3,134        |
| 2020.Q1 | 6,896                    | 3.9   | 2,637  | 8.7   | 911   | 25.5  | 2,985  | -5.1  | 2,881        |
| 2020.Q2 | 5,679                    | -17.6 | 1,791  | -32.1 | 934   | 2.5   | 2,735  | -8.4  | 2,699        |
| 資料出所    | 内閣府 経済社会総合研究所 「機械受注統計調査」 |       |        |       |       |       |        |       |              |

注1) 1992年4月実績より280社ベース。

注2) 年度値は原計数、四半期値は季節調整値。

注3) 平成22年4月調査より需要者分類を変更している。

注4) 平成17年度分からは携帯電話を含まない受注額である。



## Ⅱ. 経 済

### 5. 設備投資(4)

| 年度<br>・<br>期 | 機械受注額（単位：10億円）（続）       |                 |       |       |       |       |       |     |       |
|--------------|-------------------------|-----------------|-------|-------|-------|-------|-------|-----|-------|
|              | 受注総額（続）                 |                 |       |       |       |       |       |     |       |
|              | 民需（続）                   |                 |       |       |       |       |       |     |       |
|              | 民需<br>(船舶除く)            | 民需<br>(船舶・電力除く) |       | 製造業   |       | 非製造業  |       | 建設業 |       |
|              | 前期比%                    |                 | 前期比%  |       | 前期比%  |       | 前期比%  |     | 前期比%  |
| 1998         | -18.3                   | 10,407          | -18.6 | 4,327 | -23.5 | 7,926 | -15.6 | 553 | -20.8 |
| 1999         | -2.7                    | 10,469          | 0.6   | 4,360 | 0.8   | 7,595 | -4.2  | 581 | 5.1   |
| 2000         | 12.2                    | 12,203          | 16.6  | 5,191 | 19.1  | 8,214 | 8.2   | 557 | -4.1  |
| 2001         | -7.7                    | 10,662          | -12.6 | 3,958 | -23.8 | 8,456 | 2.9   | 470 | -15.6 |
| 2002         | -7.1                    | 10,266          | -3.7  | 3,881 | -1.9  | 7,670 | -9.3  | 420 | -10.6 |
| 2003         | 5.3                     | 11,108          | 8.2   | 4,550 | 17.2  | 7,489 | -2.4  | 441 | 5.0   |
| 2004         | 6.3                     | 11,829          | 6.5   | 5,118 | 12.5  | 7,708 | 2.9   | 423 | -4.1  |
| 2005         | -3.2                    | 11,234          | -5.0  | 5,488 | 7.2   | 6,954 | -9.8  | 441 | 4.3   |
| 2006         | 3.4                     | 11,630          | 3.5   | 5,818 | 6.0   | 7,042 | 1.3   | 475 | 7.7   |
| 2007         | -1.1                    | 11,184          | -3.8  | 5,611 | -3.6  | 7,182 | 2.0   | 506 | 6.5   |
| 2008         | -12.0                   | 9,722           | -13.1 | 4,349 | -22.5 | 6,935 | -3.4  | 386 | -23.7 |
| 2009         | -15.4                   | 7,740           | -20.4 | 3,137 | -27.9 | 6,355 | -8.4  | 273 | -29.3 |
| 2010         | 10.7                    | 8,448           | 9.1   | 3,711 | 18.3  | 6,771 | 6.5   | 325 | 19.0  |
| 2011         | 3.5                     | 8,974           | 6.2   | 3,928 | 5.8   | 6,946 | 2.6   | 414 | 27.4  |
| 2012         | -5.3                    | 8,703           | -3.0  | 3,531 | -10.1 | 6,792 | -2.2  | 479 | 15.7  |
| 2013         | 11.1                    | 9,703           | 11.5  | 3,890 | 10.2  | 7,609 | 12.0  | 568 | 18.6  |
| 2014         | 3.7                     | 9,781           | 0.8   | 4,162 | 7.0   | 7,855 | 3.2   | 594 | 4.6   |
| 2015         | 5.0                     | 10,184          | 4.1   | 4,421 | 6.2   | 8,170 | 4.0   | 592 | -0.3  |
| 2016         | -2.6                    | 10,231          | 0.5   | 4,217 | -4.6  | 7,944 | -2.8  | 632 | 6.8   |
| 2017         | -1.4                    | 10,148          | -0.8  | 4,606 | 9.2   | 7,426 | -6.5  | 546 | -13.6 |
| 2018         | 3.3                     | 10,436          | 2.8   | 4,779 | 3.8   | 7,699 | 3.7   | 657 | 20.3  |
| 2019         | 0.4                     | 10,404          | -0.3  | 4,392 | -8.1  | 8,133 | 5.6   | 665 | 1.2   |
| 2015.Q3      | -5.6                    | 2,407           | -9.1  | 1,043 | -13.7 | 1,884 | -3.5  | 152 | -5.0  |
| 2015.Q4      | 3.4                     | 2,503           | 4.0   | 1,047 | 0.4   | 2,034 | 8.0   | 141 | -7.2  |
| 2016.Q1      | 11.1                    | 2,616           | 4.5   | 1,144 | 9.3   | 2,213 | 8.8   | 140 | -0.7  |
| 2016.Q2      | -13.0                   | 2,443           | -6.6  | 1,027 | -10.2 | 1,946 | -12.1 | 144 | 2.9   |
| 2016.Q3      | 0.9                     | 2,554           | 4.5   | 1,032 | 0.5   | 1,914 | -1.6  | 148 | 2.8   |
| 2016.Q4      | 11.3                    | 2,593           | 1.5   | 1,080 | 4.7   | 2,177 | 13.7  | 157 | 6.1   |
| 2017.Q1      | -8.9                    | 2,563           | -1.2  | 1,054 | -2.4  | 1,906 | -12.4 | 177 | 12.7  |
| 2017.Q2      | -3.3                    | 2,425           | -5.4  | 1,062 | 0.8   | 1,832 | -3.9  | 137 | -22.6 |
| 2017.Q3      | 2.6                     | 2,518           | 3.8   | 1,133 | 6.7   | 1,855 | 1.3   | 131 | -4.4  |
| 2017.Q4      | 6.1                     | 2,564           | 1.8   | 1,200 | 5.9   | 1,909 | 2.9   | 135 | 3.1   |
| 2018.Q1      | -3.5                    | 2,626           | 2.4   | 1,222 | 1.8   | 1,844 | -3.4  | 143 | 5.9   |
| 2018.Q2      | 5.0                     | 2,634           | 0.3   | 1,251 | 2.4   | 1,919 | 4.1   | 148 | 3.5   |
| 2018.Q3      | 1.2                     | 2,699           | 2.5   | 1,236 | -1.2  | 1,979 | 3.1   | 166 | 12.2  |
| 2018.Q4      | -4.8                    | 2,615           | -3.1  | 1,194 | -3.4  | 1,853 | -6.4  | 170 | 2.4   |
| 2019.Q1      | -1.1                    | 2,546           | -2.6  | 1,124 | -5.9  | 1,984 | 7.1   | 167 | -1.8  |
| 2019.Q2      | 6.2                     | 2,745           | 7.8   | 1,150 | 2.3   | 2,068 | 4.2   | 160 | -4.2  |
| 2019.Q3      | -0.8                    | 2,616           | -4.7  | 1,110 | -3.5  | 2,120 | 2.5   | 197 | 23.1  |
| 2019.Q4      | -0.8                    | 2,570           | -1.8  | 1,078 | -2.9  | 2,078 | -2.0  | 151 | -23.4 |
| 2020.Q1      | -8.1                    | 2,553           | -0.7  | 1,097 | 1.8   | 1,890 | -9.0  | 156 | 3.3   |
| 2020.Q2      | -6.3                    | 2,224           | -12.9 | 915   | -16.6 | 1,830 | -3.2  | 147 | -5.8  |
| 資料出所         | 内閣府 経済社会総合研究所「機械受注統計調査」 |                 |       |       |       |       |       |     |       |

注5) 製造業・非製造業の時系列データについて：新聞・出版業(その他製造業)は、新表章分類では非製造業(情報サービス業)に含まれることとなった。2005年度以降は新表章分類により遡及されているが、2004年度以前は旧分類によるデータを接続しているため、2005年度以降とそれ以前とに断層が生じる。

## Ⅱ. 経 済

### 6. 企業(1)

| 年度・期    | 経常利益 前年同期比 (単位:%) |       |       |       |         |        |       |       |        |        |       |
|---------|-------------------|-------|-------|-------|---------|--------|-------|-------|--------|--------|-------|
|         | 全産業               |       |       |       |         |        |       |       |        |        |       |
|         |                   | 製造業   | 食料品   | 化学    | 石油・石炭   | 鉄鋼業    | 金属製品  | 生産用機械 | 電気機械   | 情報通信機械 | 輸送用機械 |
| 1996    | 5.8               | 15.4  | -1.2  | 13.2  | -36.7   | 26.4   | 11.4  | 45.2  | -2.5   |        | 40.6  |
| 1997    | 0.1               | -0.4  | -17.8 | 3.4   | -41.2   | 21.7   | -16.6 | 40.8  | 6.3    |        | -9.4  |
| 1998    | -23.9             | -34.2 | 33.6  | -4.5  | -120.3  | -119.2 | -70.0 | -62.5 | -52.7  |        | -14.1 |
| 1999    | 27.2              | 24.9  | 42.8  | 16.5  | -1127.2 | -280.8 | 100.8 | -14.6 | 53.4   |        | -8.4  |
| 2000    | 33.2              | 45.4  | -11.2 | 17.7  | 52.0    | 192.9  | 53.3  | 161.2 | 86.8   |        | 29.3  |
| 2001    | -21.2             | -35.4 | -19.6 | -16.7 | -6.4    | -91.7  | -13.0 | -36.5 | -97.9  |        | 24.1  |
| 2002    | 9.8               | 14.3  | 0.5   | 5.4   | -12.5   | 861.7  | -26.0 | -14.3 | 1467.2 |        | 14.1  |
| 2003    | 16.8              | 24.3  | 5.1   | 2.5   | 2.7     | 121.3  | 59.1  | 75.3  | 79.4   |        | 18.2  |
| 2004    | 23.5              | 29.1  | 14.0  | 25.6  | 162.3   | 136.3  | 41.2  | 47.3  | -24.8  |        | -7.5  |
| 2005    | 15.6              | 11.9  | -11.6 | 0.8   | 11.1    | 30.0   | -6.6  | 23.2  | 8.0    | -32.0  | 31.9  |
| 2006    | 5.2               | 9.3   | -2.7  | 5.5   | -13.6   | 2.2    | -2.8  | 28.6  | 15.7   | 43.1   | 7.8   |
| 2007    | -1.6              | 0.4   | -5.5  | -3.5  | -32.2   | -5.7   | 28.5  | 4.1   | 5.7    | -11.3  | 12.5  |
| 2008    | -33.7             | -57.4 | 9.2   | -38.5 | -150.3  | -34.4  | -28.7 | *     | -85.1  | -117.1 | -88.5 |
| 2009    | -9.4              | -10.5 | 13.0  | 15.9  | *       | -107.8 | -57.8 | *     | 78.3   | *      | 142.5 |
| 2010    | 36.1              | 73.5  | -4.5  | 17.4  | 1130.1  | *      | 99.0  | *     | 164.5  | *      | 78.6  |
| 2011    | 3.5               | -6.1  | 18.2  | 13.5  | 65.4    | -41.0  | 15.6  | 40.6  | -26.1  | -63.7  | -17.3 |
| 2012    | 7.0               | 5.7   | -16.1 | -6.6  | -75.4   | -56.2  | -1.0  | -20.6 | -18.9  | 73.6   | 99.1  |
| 2013    | 23.1              | 38.1  | 6.0   | 12.5  | 61.8    | 412.7  | 21.1  | 61.9  | 37.4   | 129.9  | 60.9  |
| 2014    | 8.3               | 9.3   | -5.6  | -4.5  | -159.2  | 29.2   | 18.3  | 14.0  | 51.2   | 60.7   | 5.9   |
| 2015    | 5.6               | -1.5  | 26.7  | 14.4  | *       | -41.2  | 0.1   | -8.3  | -15.1  | -28.0  | -6.3  |
| 2016    | 9.9               | 3.1   | 10.4  | 2.5   | *       | -24.6  | -2.0  | -5.8  | 25.3   | 12.8   | -1.7  |
| 2017    | 11.4              | 17.7  | -2.7  | 16.5  | 0.4     | 84.5   | 18.6  | 33.8  | 32.6   | 15.1   | 10.9  |
| 2018    | 0.4               | -3.4  | 0.0   | -3.9  | -39.0   | -10.8  | -1.9  | 37.7  | -5.0   | -3.6   | -3.4  |
| 2015.Q3 | 9.0               | -0.7  | 116.4 | -10.4 | -308.5  | -50.7  | 19.8  | -16.6 | -19.5  | 0.2    | 15.2  |
| 2015.Q4 | -1.7              | -21.2 | 0.1   | -17.1 | *       | -62.0  | 2.6   | -10.0 | -30.9  | -70.0  | -15.1 |
| 2016.Q1 | -9.3              | -20.4 | 10.0  | 10.3  | *       | -79.1  | 34.6  | -33.5 | -60.7  | -45.5  | -28.7 |
| 2016.Q2 | -10.0             | -22.4 | 23.8  | -6.4  | -36.4   | -75.6  | -22.6 | -37.9 | -14.2  | -58.5  | -27.0 |
| 2016.Q3 | 11.5              | -12.2 | -16.7 | -7.6  | *       | -59.0  | 11.8  | -31.0 | -9.0   | 17.0   | -38.2 |
| 2016.Q4 | 16.9              | 25.4  | 18.1  | 29.9  | *       | 35.5   | 27.9  | 22.8  | 16.9   | 123.2  | 0.2   |
| 2017.Q1 | 26.6              | 70.3  | 19.6  | 30.7  | *       | 162.5  | -9.7  | 43.9  | 314.8  | 218.2  | 111.2 |
| 2017.Q2 | 22.6              | 46.4  | 29.3  | 29.8  | -56.7   | 426.0  | 73.7  | 86.0  | 65.3   | 61.7   | 40.9  |
| 2017.Q3 | 5.5               | 44.0  | 12.4  | 46.8  | 126.0   | 135.5  | 30.7  | 141.1 | 71.5   | 61.2   | 41.8  |
| 2017.Q4 | 0.9               | 2.5   | -5.2  | 2.3   | -6.5    | -0.2   | -11.7 | 50.5  | 35.0   | -10.2  | 1.4   |
| 2018.Q1 | 0.2               | -8.5  | -18.7 | 14.4  | -32.9   | 39.0   | 8.0   | 43.0  | -17.9  | -40.1  | -29.9 |
| 2018.Q2 | 17.9              | 27.5  | -16.0 | 1.7   | 243.7   | -13.8  | -9.4  | 41.1  | 23.6   | 360.0  | 9.5   |
| 2018.Q3 | 2.2               | -1.6  | 1.1   | 6.1   | -1.4    | 40.1   | -27.4 | 28.8  | -1.8   | -25.1  | -4.3  |
| 2018.Q4 | -7.0              | -10.6 | -1.2  | -5.5  | -150.9  | 7.5    | 0.7   | -8.1  | 5.3    | -19.0  | -12.8 |
| 2019.Q1 | 10.3              | -6.3  | 1.2   | -15.5 | -53.2   | -22.2  | -4.6  | 35.1  | -31.2  | 23.6   | -13.0 |
| 2019.Q2 | -12.0             | -27.9 | -5.8  | -4.6  | -56.4   | -48.4  | -7.1  | -13.3 | -32.6  | -84.6  | -11.9 |
| 2019.Q3 | -5.3              | -15.1 | -5.1  | -12.0 | -88.5   | -99.1  | -47.6 | -28.5 | -8.3   | -25.9  | -19.2 |
| 2019.Q4 | -4.6              | -15.0 | -12.2 | -2.9  | *       | -69.9  | -30.2 | -33.7 | 1.8    | -27.1  | -41.6 |
| 2020.Q1 | -28.4             | -25.3 | 14.0  | -5.4  | -421.0  | -98.6  | 19.2  | -28.6 | -9.5   | -18.4  | -58.7 |
| 2020.Q2 | -46.6             | -48.7 | -59.0 | -21.2 | -340.9  | -134.6 | -94.5 | -35.8 | -24.0  | -28.4  | -76.1 |
| 資料出所    | 財務省「法人企業統計調査」     |       |       |       |         |        |       |       |        |        |       |

注1)電気機械の2003年度以前は情報通信機械を含んでいる。

注2)輸送用機械の2004年度以前の前年比は自動車・同付属品製造業である。

注3)生産用機械器具製造業の2009年1-3月期以前は、旧一般機械器具製造業である。

## Ⅱ. 経 済

### 6. 企業(2)

| 年度・期    | 経常利益 前年同期比 (単位:%) (続) |       |        |        |       |         |        |       |        |        |            |
|---------|-----------------------|-------|--------|--------|-------|---------|--------|-------|--------|--------|------------|
|         |                       |       |        |        |       |         |        |       | 資本金別   |        |            |
|         | 非製造業                  | 建設業   | 卸売・小売業 | 不動産業   | 情報通信業 | 運輸業・郵便業 | 電気業    | サービス業 | 10億円以上 | 1～10億円 | 1,000万～1億円 |
| 1996    | -2.3                  | -3.3  | -3.9   | 603.8  | 20.4  | 14.9    | -17.1  | 20.6  | 13.5   | 21.6   | -14.5      |
| 1997    | 0.6                   | -22.2 | -3.0   | -82.6  | -17.1 | -15.0   | 25.2   | 15.5  | -4.2   | -4.7   | 13.4       |
| 1998    | -13.8                 | -7.7  | -33.4  | -412.4 | -16.1 | 31.6    | -6.3   | -21.0 | -17.6  | -13.5  | -32.3      |
| 1999    | 28.9                  | -9.6  | 43.5   | 153.6  | 26.8  | 1.7     | 43.0   | 37.4  | 23.3   | 36.2   | 34.3       |
| 2000    | 24.4                  | 5.2   | 22.9   | 43.1   | 46.0  | 23.4    | 7.4    | 32.6  | 26.4   | 19.7   | 42.1       |
| 2001    | -9.3                  | -18.5 | -13.5  | 23.3   | -14.6 | -16.2   | -4.9   | -7.6  | -20.9  | -21.8  | -22.9      |
| 2002    | 7.0                   | -4.4  | 6.4    | 23.2   | -20.8 | 67.1    | -3.1   | -18.8 | 19.7   | 17.8   | -1.0       |
| 2003    | 11.9                  | 9.7   | 14.5   | -26.4  | 41.0  | 6.1     | 7.0    | 41.5  | 14.4   | 19.7   | 4.5        |
| 2004    | 19.5                  | 15.6  | 14.8   | 23.3   | *     | -35.7   | 28.6   | -3.5  | 22.8   | 20.1   | 27.9       |
| 2005    | 18.5                  | -7.2  | 20.0   | 7.6    | 16.6  | 4.5     | -6.0   | 41.2  | 14.1   | 2.2    | 29.2       |
| 2006    | 2.2                   | 16.9  | -2.9   | 48.5   | 1.7   | 21.7    | -12.0  | -16.2 | 11.6   | 18.7   | -12.1      |
| 2007    | -3.2                  | -7.4  | -1.9   | -1.1   | -1.9  | 3.0     | -58.9  | 2.1   | -1.7   | -9.2   | -0.5       |
| 2008    | -14.6                 | -28.8 | -20.7  | -14.7  | -5.4  | -36.3   | -100.4 | 10.6  | -39.8  | -26.5  | -20.3      |
| 2009    | -9.0                  | -4.6  | -13.8  | 5.8    | 12.2  | -36.7   | *      | -25.9 | -7.9   | 5.7    | -9.3       |
| 2010    | 21.3                  | 15.5  | 27.2   | 7.5    | 10.1  | 59.2    | 31.5   | 16.4  | 44.9   | 24.9   | 12.5       |
| 2011    | 9.0                   | -4.5  | 32.4   | -0.5   | -3.6  | 8.1     | -213.9 | 31.1  | -7.5   | 4.7    | 12.0       |
| 2012    | 7.7                   | 60.3  | -0.6   | -6.2   | 16.9  | 22.7    | *      | 6.0   | 8.3    | 3.7    | 10.9       |
| 2013    | 15.9                  | 24.4  | 10.1   | 32.7   | -9.5  | 10.3    | *      | 17.7  | 34.1   | 8.7    | 13.3       |
| 2014    | 7.7                   | 36.7  | -5.9   | 12.9   | 6.8   | 10.0    | *      | 7.4   | 7.5    | 13.6   | 3.8        |
| 2015    | 9.8                   | 9.7   | 4.8    | -7.5   | 25.7  | 20.6    | 348.1  | 11.7  | 7.5    | 4.0    | 3.7        |
| 2016    | 13.5                  | 23.3  | 0.4    | 24.0   | 14.3  | -8.6    | -29.8  | 32.4  | 5.5    | 11.9   | 17.3       |
| 2017    | 8.4                   | 4.1   | 26.0   | 13.8   | 12.1  | 4.9     | 20.6   | -6.0  | 9.1    | 16.3   | 13.3       |
| 2018    | 2.4                   | 8.2   | -6.6   | -15.0  | -2.4  | 5.0     | -3.8   | 18.7  | 4.2    | 5.1    | -11.2      |
| 2015.Q3 | 15.2                  | 23.8  | 16.6   | 15.2   | 9.4   | 18.3    | 29.7   | 15.6  | 5.7    | 9.1    | 16.8       |
| 2015.Q4 | 12.7                  | 21.4  | 4.5    | 48.0   | 26.4  | 1.9     | *      | 3.3   | -11.4  | 12.5   | 10.2       |
| 2016.Q1 | -4.5                  | 4.1   | -15.7  | 2.3    | 6.2   | -35.7   | 1277.6 | -3.7  | -18.7  | -6.5   | 1.3        |
| 2016.Q2 | -3.1                  | -5.3  | -10.4  | 2.7    | 22.4  | -11.8   | -25.8  | 4.9   | -13.9  | 7.6    | -6.1       |
| 2016.Q3 | 24.5                  | 38.1  | -3.3   | -1.1   | 20.5  | -10.9   | 0.3    | 109.9 | 16.3   | 9.6    | 1.9        |
| 2016.Q4 | 12.5                  | 9.7   | 24.1   | 3.3    | -3.3  | -0.1    | -25.9  | 19.2  | 23.5   | 15.4   | 7.4        |
| 2017.Q1 | 10.7                  | -8.3  | 24.6   | 11.5   | 15.7  | -29.9   | -272.9 | 35.6  | 48.6   | 23.9   | 5.5        |
| 2017.Q2 | 12.0                  | 32.0  | 32.5   | 15.7   | 12.6  | 24.7    | -43.8  | -3.7  | 20.4   | 16.4   | 32.2       |
| 2017.Q3 | -9.5                  | 8.9   | 36.8   | -9.3   | -8.9  | 17.8    | 7.4    | -51.2 | 1.1    | 12.2   | 12.2       |
| 2017.Q4 | -0.0                  | -29.7 | -12.1  | 6.6    | 24.2  | 1.0     | 112.9  | 12.3  | 8.5    | -3.2   | -10.4      |
| 2018.Q1 | 5.0                   | 3.5   | 15.4   | -1.3   | -10.9 | 53.5    | *      | -1.4  | 1.7    | 0.6    | -2.2       |
| 2018.Q2 | 12.4                  | -17.7 | 16.6   | 10.1   | 15.6  | 11.8    | 68.7   | 15.4  | 25.0   | 12.7   | 2.1        |
| 2018.Q3 | 4.6                   | -2.9  | 6.9    | -2.0   | 43.4  | 9.6     | -23.3  | -9.7  | 1.0    | 5.0    | 3.0        |
| 2018.Q4 | -4.9                  | 20.0  | -6.3   | -5.4   | -12.1 | 22.1    | -52.2  | -10.6 | -7.5   | 2.4    | -11.1      |
| 2019.Q1 | 18.4                  | 13.1  | -13.1  | 12.0   | -5.8  | 21.8    | *      | 73.0  | 12.7   | 6.9    | 8.6        |
| 2019.Q2 | -1.5                  | 0.7   | 3.0    | 2.8    | -2.9  | -3.7    | 9.0    | -10.4 | -18.5  | -3.9   | 4.4        |
| 2019.Q3 | 0.5                   | 11.4  | 3.6    | 9.5    | -9.2  | -3.9    | -11.8  | -6.5  | -12.7  | -1.3   | 8.7        |
| 2019.Q4 | 1.1                   | -32.2 | 1.7    | 3.2    | 16.5  | -11.0   | 22.7   | 12.7  | -2.6   | -10.7  | -5.3       |
| 2020.Q1 | -29.6                 | -3.6  | -24.4  | -23.5  | 3.5   | -87.8   | -64.6  | -53.5 | -37.4  | -23.9  | -16.8      |
| 2020.Q2 | -45.5                 | -18.7 | -41.4  | -20.1  | -4.2  | -162.2  | -9.5   | -53.7 | -30.6  | -60.1  | -79.6      |
| 資料出所    | 財務省「法人企業統計調査」         |       |        |        |       |         |        |       |        |        |            |

注4)情報通信業の2003年度以前は放送業である。

注5) \*は前年同期の係数がマイナスであったため算出出来なかったものである。

## Ⅱ. 経 済

### 6. 企業(3)

| 年    | 全 国<br>民 営<br>事業所数          | 非農林業<br>民 営<br>事業所数 | 製 造 業<br>民 営<br>事業所数 | 建 設 業<br>民 営<br>事業所数 |
|------|-----------------------------|---------------------|----------------------|----------------------|
| 1978 | 5,869,528                   | 5,849,321           | 841,132              | 495,345              |
| 1981 | 6,290,703                   | 6,269,071           | 872,398              | 550,469              |
| 1986 | 6,511,741                   | 6,494,341           | 874,471              | 576,279              |
| 1991 | 6,559,377                   | 6,541,741           | 856,896              | 602,580              |
| 1996 | 6,521,837                   | 6,502,924           | 771,791              | 647,356              |
| 1999 | 6,203,249                   | 6,184,829           | 689,194              | 612,150              |
| 2001 | 6,138,180                   | 6,118,717           | 643,193              | 606,943              |
| 2004 | 5,728,492                   | 5,709,970           | 576,413              | 564,352              |
| 2006 | 5,722,559                   | 5,702,777           | 548,160              | 548,861              |
| 2009 | 5,886,193                   | 5,853,886           | 536,658              | 583,616              |
| 2012 | 5,453,635                   | 5,422,918           | 493,380              | 525,457              |
| 2014 | 5,541,634                   | 5,508,812           | 487,061              | 515,079              |
| 資料出所 | 総務省「事業所・企業統計調査」<br>「経済センサス」 |                     |                      |                      |

注1)民営とは、国及び地方公共団体の事業所を除く事務所をいう。

注2)日本標準産業分類(2002年3月改正)により、2004年以降「個人経営」のもやし製造業は除外された。

注3)2001年、2004年、2006年は新産業分類(2007年11月改定)での集計結果である。

注4)平成26年経済センサス-基礎調査(確報)(2014年)は、2015年11月30日公表。

## Ⅱ. 経 済

### 6. 企業(4)

| 年       | 企業倒産        |          |         |          |         |          |         |          |
|---------|-------------|----------|---------|----------|---------|----------|---------|----------|
|         | 企業倒産件数      |          | 負債金額    |          | 製造業倒産件数 |          | 建設業倒産件数 |          |
|         | (件)         | 前年比<br>% | (億円)    | 前年比<br>% | (件)     | 前年比<br>% | (件)     | 前年比<br>% |
| 1997    | 16,365      | 12.5     | 140,210 | 75.4     | 2,666   | -0.1     | 4,785   | 29.0     |
| 1998    | 19,171      | 17.1     | 143,812 | 2.6      | 3,325   | 24.7     | 5,440   | 13.7     |
| 1999    | 15,460      | -19.4    | 135,522 | -5.8     | 2,654   | -20.2    | 4,384   | -19.4    |
| 2000    | 19,071      | 23.4     | 239,874 | 77.0     | 3,292   | 24.0     | 5,928   | 35.2     |
| 2001    | 19,441      | 1.9      | 162,130 | -32.4    | 3,410   | 3.6      | 5,852   | -1.3     |
| 2002    | 19,458      | 0.1      | 137,557 | -15.2    | 3,413   | 0.1      | 5,863   | 0.2      |
| 2003    | 16,624      | -14.6    | 117,700 | -14.4    | 2,602   | -23.8    | 5,067   | -13.6    |
| 2004    | 13,837      | -16.8    | 79,274  | -32.6    | 2,046   | -21.4    | 4,093   | -19.2    |
| 2005    | 8,225       | -40.6    | 61,861  | -22.0    | 1,171   | -42.8    | 2,121   | -48.2    |
| 2006    | 9,351       | 13.7     | 52,718  | -14.8    | 1,241   | 6.0      | 2,606   | 22.9     |
| 2007    | 10,959      | 17.2     | 54,917  | 4.2      | 1,471   | 18.5     | 2,939   | 12.8     |
| 2008    | 12,681      | 15.7     | 119,113 | 116.9    | 1,709   | 16.2     | 3,446   | 17.3     |
| 2009    | 13,306      | 4.9      | 68,101  | -42.8    | 2,084   | 21.9     | 3,441   | -0.1     |
| 2010    | 11,658      | -12.4    | 69,366  | 1.9      | 1,764   | -15.4    | 3,136   | -8.9     |
| 2011    | 11,369      | -2.5     | 34,637  | -50.1    | 1,590   | -9.9     | 3,039   | -3.1     |
| 2012    | 11,129      | -2.1     | 37,743  | 9.0      | 1,506   | -5.3     | 2,731   | -10.1    |
| 2013    | 10,332      | -7.2     | 27,575  | -26.9    | 1,460   | -3.1     | 2,347   | -14.1    |
| 2014    | 9,180       | -11.1    | 18,678  | -32.3    | 1,225   | -16.1    | 1,859   | -20.8    |
| 2015    | 8,517       | -7.2     | 20,108  | 7.7      | 1,200   | -2.0     | 1,612   | -13.3    |
| 2016    | 8,164       | -4.1     | 19,917  | -1.0     | 1,053   | -12.3    | 1,594   | -1.1     |
| 2017    | 8,376       | 2.6      | 15,551  | -21.9    | 1,027   | -2.5     | 1,571   | -1.4     |
| 2018    | 8,063       | -3.7     | 16,256  | 4.5      | 927     | -9.7     | 1,414   | -10.0    |
| 2019    | 8,354       | 3.6      | 14,136  | -13.0    | 952     | 2.7      | 1,414   | 0.0      |
| 2015.Q3 | 1,999       | -13.5    | 4,228   | 11.0     | 281     | -4.7     | 392     | -17.5    |
| 2015.Q4 | 2,118       | 0.3      | 6,128   | 44.8     | 277     | 0.7      | 418     | -5.2     |
| 2016.Q1 | 2,073       | -5.0     | 4,450   | -19.0    | 259     | -17.0    | 409     | 4.6      |
| 2016.Q2 | 2,041       | -8.0     | 3,228   | -24.2    | 259     | -21.5    | 406     | -1.2     |
| 2016.Q3 | 2,018       | 1.0      | 3,528   | -16.6    | 261     | -7.1     | 402     | 2.6      |
| 2016.Q4 | 2,032       | -4.1     | 8,711   | 42.1     | 274     | -1.1     | 377     | -9.8     |
| 2017.Q1 | 2,062       | -0.5     | 3,998   | -10.1    | 242     | -6.6     | 373     | -8.8     |
| 2017.Q2 | 2,185       | 7.1      | 4,660   | 44.4     | 291     | 12.4     | 395     | -2.7     |
| 2017.Q3 | 2,012       | -0.3     | 2,958   | -16.1    | 248     | -5.0     | 392     | -2.5     |
| 2017.Q4 | 2,117       | 4.2      | 3,935   | -54.8    | 246     | -10.2    | 411     | 9.0      |
| 2018.Q1 | 1,971       | -4.4     | 5,382   | 34.6     | 235     | -2.9     | 361     | -3.2     |
| 2018.Q2 | 2,058       | -5.8     | 3,729   | -20.0    | 236     | -18.9    | 355     | -10.1    |
| 2018.Q3 | 1,954       | -2.9     | 4,020   | 35.9     | 215     | -13.3    | 348     | -11.2    |
| 2018.Q4 | 2,080       | -1.7     | 3,125   | -20.6    | 241     | -2.0     | 350     | -14.8    |
| 2019.Q1 | 1,965       | -0.3     | 4,674   | -13.1    | 211     | -10.2    | 322     | -10.8    |
| 2019.Q2 | 2,033       | -1.2     | 2,833   | -24.0    | 235     | -0.4     | 363     | 2.3      |
| 2019.Q3 | 2,139       | 9.5      | 2,813   | -30.0    | 244     | 13.5     | 355     | 2.0      |
| 2019.Q4 | 2,217       | 6.6      | 3,815   | 22.1     | 262     | 8.7      | 374     | 6.9      |
| 2020.Q1 | 2,091       | 6.4      | 2,726   | -41.7    | 235     | 11.4     | 360     | 11.8     |
| 2020.Q2 | 1,852       | -8.9     | 3,590   | 26.7     | 197     | -16.2    | 274     | -24.5    |
| 資料出所    | (株)帝国データバンク |          |         |          |         |          |         |          |

注1)倒産件数:調査対象は、全国・全産業の負債額1,000万円以上の倒産に限定している。

注2)2005年4月以降集計対象を変更し、倒産4法による法的整理のみを対象としている。

純負債額ではない。

## Ⅱ. 経 済

### 7. 労働・賃金(1)

| 年・期     | 就業者数 (単位:万人) |          |       |          |     |          |                 |          |       |
|---------|--------------|----------|-------|----------|-----|----------|-----------------|----------|-------|
|         | 全産業          |          | 製造業   |          | 建設業 |          | うち雇用者<br>(非農林業) |          | 製造業   |
|         |              | 前年比<br>% |       | 前年比<br>% |     | 前年比<br>% |                 | 前年比<br>% |       |
| 1997    | 6,557        | 1.1      | 1,442 | -0.2     | 685 | 2.2      | 5,358           | 1.3      | 1,307 |
| 1998    | 6,514        | -0.7     | 1,382 | -4.2     | 662 | -3.4     | 5,334           | -0.4     | 1,258 |
| 1999    | 6,462        | -0.8     | 1,345 | -2.7     | 657 | -0.8     | 5,298           | -0.7     | 1,223 |
| 2000    | 6,446        | -0.2     | 1,321 | -1.8     | 653 | -0.6     | 5,322           | 0.5      | 1,205 |
| 2001    | 6,412        | -0.5     | 1,284 | -2.8     | 632 | -3.2     | 5,331           | 0.2      | 1,185 |
| 2002    | 6,330        | -1.3     | 1,222 | -4.8     | 618 | -2.2     | 5,292           | -0.7     | 1,131 |
| 2003    | 6,316        | -0.2     | 1,178 | -3.6     | 604 | -2.3     | 5,296           | 0.1      | 1,091 |
| 2004    | 6,329        | 0.2      | 1,150 | -2.4     | 584 | -3.3     | 5,319           | 0.4      | 1,066 |
| 2005    | 6,356        | 0.4      | 1,142 | -0.7     | 568 | -2.7     | 5,356           | 0.7      | 1,059 |
| 2006    | 6,382        | 0.4      | 1,161 | 1.7      | 559 | -1.6     | 5,430           | 1.4      | 1,082 |
| 2007    | 6,412        | 0.5      | 1,165 | 0.3      | 552 | -1.3     | 5,478           | 0.9      | 1,091 |
| 2008    | 6,385        | -0.4     | 1,144 | -1.8     | 537 | -2.7     | 5,478           | 0.0      | 1,077 |
| 2009    | 6,282        | -1.6     | 1,073 | -6.2     | 517 | -3.7     | 5,410           | -1.2     | 1,015 |
| 2010    | 6,248        | -0.5     | 1,053 | -1.9     | 505 | -2.3     | 5,415           | 0.1      | 1,003 |
| 2011    | 5,977        | -4.3     | 997   | -5.3     | 473 | -6.3     | 5,195           | -4.1     | 948   |
| 2012    | 6,270        | 4.9      | 1,032 | 3.5      | 503 | 6.3      | 5,452           | 4.9      | 980   |
| 2013    | 6,311        | 0.7      | 1,039 | 0.7      | 499 | -0.8     | 5,501           | 0.9      | 989   |
| 2014    | 6,351        | 0.6      | 1,040 | 0.1      | 505 | 1.2      | 5,542           | 0.7      | 987   |
| 2015    | 6,376        | 0.4      | 1,035 | -0.5     | 500 | -1.0     | 5,587           | 0.8      | 984   |
| 2016    | 6,440        | 1.0      | 1,041 | 0.6      | 492 | -1.6     | 5,674           | 1.6      | 996   |
| 2017    | 6,530        | 1.4      | 1,052 | 1.1      | 498 | 1.2      | 5,762           | 1.6      | 1,006 |
| 2018    | 6,664        | 2.1      | 1,060 | 0.8      | 503 | 1.0      | 5,877           | 2.0      | 1,014 |
| 2019    | 6,724        | 0.9      | 1,063 | 0.3      | 499 | -0.8     | 5,943           | 1.1      | 1,016 |
| 2015.Q4 | 6,399        | 0.4      | 1,037 | 1.2      | 506 | -1.6     | 5,635           | 1.0      | 991   |
| 2016.Q1 | 6,363        | 0.7      | 1,051 | 0.3      | 480 | -1.8     | 5,635           | 1.6      | 1,003 |
| 2016.Q2 | 6,446        | 0.9      | 1,040 | -0.3     | 497 | -2.2     | 5,652           | 1.5      | 994   |
| 2016.Q3 | 6,480        | 1.3      | 1,033 | 1.9      | 493 | -1.0     | 5,738           | 2.5      | 989   |
| 2016.Q4 | 6,471        | 1.1      | 1,039 | 0.2      | 498 | -1.6     | 5,783           | 2.6      | 996   |
| 2017.Q1 | 6,443        | 1.3      | 1,056 | 0.5      | 494 | 2.9      | 5,706           | 1.3      | 1,007 |
| 2017.Q2 | 6,543        | 1.5      | 1,050 | 1.0      | 496 | -0.2     | 5,744           | 1.6      | 1,002 |
| 2017.Q3 | 6,577        | 1.5      | 1,052 | 1.8      | 504 | 2.2      | 5,787           | 0.9      | 1,007 |
| 2017.Q4 | 6,558        | 1.3      | 1,050 | 1.1      | 498 | 0.0      | 5,810           | 0.5      | 1,006 |
| 2018.Q1 | 6,587        | 2.2      | 1,070 | 1.3      | 502 | 1.6      | 5,824           | 2.1      | 1,022 |
| 2018.Q2 | 6,685        | 2.2      | 1,057 | 0.7      | 504 | 1.6      | 5,870           | 2.2      | 1,010 |
| 2018.Q3 | 6,686        | 1.7      | 1,055 | 0.3      | 514 | 2.0      | 5,893           | 1.8      | 1,011 |
| 2018.Q4 | 6,697        | 2.1      | 1,059 | 0.9      | 494 | -0.8     | 5,922           | 1.9      | 1,013 |
| 2019.Q1 | 6,657        | 1.1      | 1,064 | -0.6     | 493 | -1.8     | 5,899           | 1.3      | 1,014 |
| 2019.Q2 | 6,729        | 0.7      | 1,066 | 0.9      | 502 | -0.4     | 5,930           | 1.0      | 1,015 |
| 2019.Q3 | 6,750        | 1.0      | 1,070 | 1.4      | 501 | -2.5     | 5,963           | 1.2      | 1,028 |
| 2019.Q4 | 6,762        | 1.0      | 1,053 | -0.6     | 499 | 1.0      | 5,980           | 1.0      | 1,007 |
| 2020.Q1 | 6,693        | 0.5      | 1,053 | -1.0     | 491 | -0.4     | 5,960           | 1.0      | 1,009 |
| 2020.Q2 | 6,651        | -1.2     | 1,047 | -1.8     | 483 | -3.8     | 5,863           | -1.1     | 1,001 |
| 資料出所    | 総務省「労働力調査」   |          |       |          |     |          |                 |          |       |

注1)雇用者とは、会社、団体、官公庁または自営業主や個人家庭に雇われて給料・賃金を得ているもの、及び会社、団体の役員をいう。

注2)「労働力調査」の2011年計は、東日本大震災の影響により岩手・宮城・福島県の3県を除く結果であり、該当期の前年同期比は当該3県を除いた就業者数によって算出している。

## Ⅱ. 経 済

### 7. 労働・賃金(2)

| 年・期     | 就業者数（単位:万人）（続） |       |       |     |     |    | 完全失業者数<br>(万人) | 完全失業率<br>(%) | 有効求人倍率<br>(倍) |
|---------|----------------|-------|-------|-----|-----|----|----------------|--------------|---------------|
|         | うち雇用者（続）       |       |       |     |     |    |                |              |               |
|         | 製造業(続)         | 建設業   |       | 常雇  | 臨時雇 | 日雇 |                |              |               |
|         |                | 前年比 % | 前年比 % |     |     |    |                |              |               |
| 1997    | 0.0            | 563   | 2.2   | 509 | 24  | 30 | 230            | 3.4          | 0.72          |
| 1998    | -3.7           | 548   | -2.7  | 494 | 24  | 30 | 279            | 4.1          | 0.53          |
| 1999    | -2.8           | 544   | -0.7  | 491 | 22  | 30 | 317            | 4.7          | 0.48          |
| 2000    | -1.5           | 539   | -0.9  | 488 | 25  | 25 | 320            | 4.7          | 0.59          |
| 2001    | -1.7           | 520   | -3.5  | 471 | 25  | 25 | 340            | 5.0          | 0.59          |
| 2002    | -4.6           | 504   | -3.1  | 454 | 27  | 24 | 359            | 5.4          | 0.54          |
| 2003    | -3.5           | 493   | -2.2  | 443 | 26  | 24 | 350            | 5.3          | 0.64          |
| 2004    | -2.3           | 476   | -3.4  | 432 | 24  | 20 | 313            | 4.7          | 0.83          |
| 2005    | -0.7           | 458   | -3.8  | 415 | 23  | 21 | 294            | 4.4          | 0.95          |
| 2006    | 2.2            | 453   | -1.1  | 410 | 24  | 19 | 275            | 4.1          | 1.06          |
| 2007    | 0.8            | 449   | -0.9  | 408 | 22  | 18 | 257            | 3.9          | 1.04          |
| 2008    | -1.3           | 437   | -2.7  | 399 | 21  | 17 | 265            | 4.0          | 0.88          |
| 2009    | -5.8           | 422   | -3.4  | 388 | 19  | 16 | 336            | 5.1          | 0.47          |
| 2010    | -1.2           | 408   | -3.3  | 374 | 18  | 16 | 334            | 5.1          | 0.52          |
| 2011    | -5.5           | 385   | -5.6  | 353 | 17  | 15 | <302>          | <4.6>        | 0.65          |
| 2012    | 3.4            | 411   | 6.8   | 375 | 19  | 17 | 285            | 4.3          | 0.80          |
| 2013    | 0.9            | 408   | -0.7  | 376 | 15  | 17 | 265            | 4.0          | 0.93          |
| 2014    | -0.2           | 410   | 0.5   | 381 | 13  | 16 | 236            | 3.6          | 1.09          |
| 2015    | -0.3           | 407   | -0.7  | 380 | 12  | 16 | 222            | 3.4          | 1.20          |
| 2016    | 1.2            | 401   | -1.5  | 376 | 11  | 13 | 208            | 3.1          | 1.36          |
| 2017    | 1.0            | 407   | 1.5   | 384 | 11  | 12 | 190            | 2.8          | 1.50          |
| 2018    | 0.8            | 410   | 0.7   | 410 | -   | -  | 166            | 2.4          | 1.61          |
| 2019    | 0.2            | 409   | -0.2  | 409 | -   | -  | 162            | 2.4          | 1.60          |
| 2015.Q4 | 1.0            | 411   | -2.1  | 384 | 12  | 15 | 207            | 3.3          | 1.25          |
| 2016.Q1 | 1.1            | 388   | -2.3  | 365 | 10  | 13 | 213            | 3.2          | 1.30          |
| 2016.Q2 | 1.2            | 404   | -2.7  | 380 | 11  | 12 | 217            | 3.2          | 1.35          |
| 2016.Q3 | 1.9            | 405   | -0.2  | 378 | 13  | 15 | 206            | 3.0          | 1.37          |
| 2016.Q4 | 0.5            | 406   | -1.2  | 381 | 11  | 14 | 195            | 3.0          | 1.41          |
| 2017.Q1 | 0.4            | 402   | 3.6   | 380 | 10  | 13 | 191            | 2.9          | 1.45          |
| 2017.Q2 | 0.8            | 403   | -0.2  | 381 | 10  | 13 | 200            | 2.9          | 1.49          |
| 2017.Q3 | 1.8            | 413   | 2.0   | 389 | 12  | 12 | 190            | 2.8          | 1.52          |
| 2017.Q4 | 1.0            | 408   | 0.5   | 385 | 11  | 12 | 178            | 2.7          | 1.56          |
| 2018.Q1 | 1.5            | 409   | 1.7   | 409 | -   | -  | 166            | 2.5          | 1.59          |
| 2018.Q2 | 0.8            | 410   | 1.7   | 410 | -   | -  | 169            | 2.4          | 1.61          |
| 2018.Q3 | 0.4            | 418   | 1.2   | 418 | -   | -  | 168            | 2.4          | 1.62          |
| 2018.Q4 | 0.7            | 403   | -1.2  | 403 | -   | -  | 163            | 2.4          | 1.62          |
| 2019.Q1 | -0.8           | 401   | -2.0  | 401 | -   | -  | 165            | 2.5          | 1.63          |
| 2019.Q2 | 0.5            | 412   | 0.5   | 412 | -   | -  | 168            | 2.4          | 1.62          |
| 2019.Q3 | 1.7            | 412   | -1.4  | 412 | -   | -  | 161            | 2.3          | 1.58          |
| 2019.Q4 | -0.6           | 410   | 1.7   | 410 | -   | -  | 153            | 2.3          | 1.57          |
| 2020.Q1 | -0.5           | 402   | 0.2   | 402 | -   | -  | 165            | 2.4          | 1.44          |
| 2020.Q2 | -1.4           | 396   | -3.9  | 396 | -   | -  | 194            | 2.8          | 1.21          |
| 資料出所    | 総務省「労働力調査」     |       |       |     |     |    |                |              | 厚生労働省         |

注1)完全失業者数は原数値。2011年は推計補完値。

注2)完全失業率の年値は原数値、四半期値は季調済各月の単純平均。2011年は推計補完値。

注3)有効求人倍率:新規学卒者を除きパートタイムを含む。年値は原数値、四半期値は季調済各月の単純平均。

## Ⅱ. 経 済

### 7. 労働・賃金(3)

| 年<br>・<br>期 | 賃金指数 (2015年平均=100) |              |              |            |              |              |            |              |              |
|-------------|--------------------|--------------|--------------|------------|--------------|--------------|------------|--------------|--------------|
|             | 産業 計               |              |              | 建設業        |              |              | 製造業        |              |              |
|             | 定期給与<br>指数         | 現金給与<br>総額指数 | 総実労働<br>時間指数 | 定期給与<br>指数 | 現金給与<br>総額指数 | 総実労働<br>時間指数 | 定期給与<br>指数 | 現金給与<br>総額指数 | 総実労働<br>時間指数 |
| 1997        | 107.1              | 113.9        | 108.9        | 100.5      | 103.3        | 100.0        | 93.5       | 96.2         | 101.2        |
| 1998        | 106.9              | 112.4        | 107.6        | 99.3       | 100.1        | 98.6         | 93.6       | 95.3         | 99.4         |
| 1999        | 106.6              | 110.7        | 106.4        | 98.0       | 98.0         | 98.1         | 94.2       | 94.3         | 99.2         |
| 2000        | 107.2              | 110.8        | 107.1        | 99.2       | 98.5         | 99.1         | 95.5       | 95.8         | 100.8        |
| 2001        | 106.0              | 109.1        | 106.0        | 97.7       | 96.3         | 98.2         | 95.5       | 95.5         | 99.7         |
| 2002        | 104.1              | 105.9        | 105.0        | 96.1       | 93.5         | 98.3         | 95.7       | 94.4         | 99.9         |
| 2003        | 103.7              | 105.0        | 105.0        | 97.0       | 92.9         | 98.9         | 97.0       | 96.0         | 101.0        |
| 2004        | 103.4              | 104.5        | 105.1        | 97.2       | 94.1         | 99.9         | 98.2       | 97.8         | 102.0        |
| 2005        | 103.8              | 105.3        | 104.5        | 96.8       | 94.0         | 99.7         | 98.5       | 98.8         | 101.5        |
| 2006        | 103.7              | 105.5        | 105.0        | 97.0       | 94.2         | 100.0        | 99.0       | 100.0        | 102.3        |
| 2007        | 103.3              | 104.5        | 104.2        | 98.5       | 96.5         | 100.4        | 99.2       | 99.6         | 101.9        |
| 2008        | 103.1              | 104.2        | 103.0        | 101.4      | 98.5         | 100.2        | 99.6       | 100.0        | 100.5        |
| 2009        | 101.0              | 100.2        | 100.1        | 99.9       | 98.1         | 98.6         | 95.4       | 93.2         | 94.6         |
| 2010        | 101.2              | 100.8        | 101.6        | 98.9       | 96.9         | 99.8         | 98.6       | 96.8         | 99.3         |
| 2011        | 100.8              | 100.5        | 101.3        | 98.7       | 97.5         | 99.7         | 99.6       | 98.8         | 99.1         |
| 2012        | 100.5              | 99.7         | 101.8        | 98.5       | 95.6         | 99.8         | 100.0      | 98.6         | 100.1        |
| 2013        | 99.7               | 99.4         | 100.7        | 98.5       | 96.9         | 99.8         | 98.9       | 97.9         | 99.3         |
| 2014        | 99.7               | 99.9         | 100.4        | 98.4       | 98.1         | 100.1        | 99.6       | 99.6         | 99.8         |
| 2015        | 100.0              | 100.0        | 100.0        | 100.0      | 100.0        | 100.0        | 100.0      | 100.0        | 100.0        |
| 2016        | 100.2              | 100.7        | 99.5         | 100.5      | 101.5        | 99.9         | 100.5      | 100.7        | 99.8         |
| 2017        | 100.7              | 101.1        | 99.3         | 101.2      | 102.5        | 100.2        | 101.6      | 102.2        | 100.2        |
| 2018        | 101.6              | 102.5        | 98.5         | 102.1      | 106.0        | 99.2         | 103.0      | 104.0        | 100.2        |
| 2019        | 101.4              | 102.2        | 96.3         | 104.9      | 108.9        | 98.1         | 102.8      | 103.7        | 97.9         |
| 2015.Q4     | 100.2              | 115.4        | 100.1        | 101.7      | 112.9        | 101.3        | 100.6      | 118.5        | 101.1        |
| 2016.Q1     | 99.8               | 86.0         | 98.1         | 99.9       | 88.5         | 98.0         | 99.7       | 82.7         | 97.9         |
| 2016.Q2     | 100.6              | 103.8        | 100.6        | 99.5       | 101.7        | 99.3         | 100.4      | 98.3         | 99.9         |
| 2016.Q3     | 100.1              | 96.7         | 99.4         | 100.4      | 101.2        | 99.9         | 100.5      | 102.3        | 99.6         |
| 2016.Q4     | 100.5              | 116.1        | 99.7         | 102.3      | 114.7        | 102.3        | 101.4      | 119.4        | 101.6        |
| 2017.Q1     | 100.0              | 86.3         | 97.1         | 100.2      | 88.8         | 98.0         | 100.7      | 83.7         | 97.4         |
| 2017.Q2     | 101.1              | 104.3        | 100.8        | 100.4      | 103.1        | 100.5        | 101.5      | 100.0        | 100.8        |
| 2017.Q3     | 100.7              | 96.9         | 99.0         | 101.8      | 101.5        | 100.1        | 101.6      | 103.6        | 99.7         |
| 2017.Q4     | 101.0              | 117.0        | 100.2        | 102.2      | 116.6        | 102.2        | 102.6      | 121.6        | 102.9        |
| 2018.Q1     | 100.8              | 87.2         | 95.9         | 101.1      | 89.6         | 96.0         | 102.1      | 84.9         | 97.3         |
| 2018.Q2     | 102.0              | 106.1        | 100.2        | 102.0      | 107.2        | 100.1        | 103.1      | 102.2        | 101.3        |
| 2018.Q3     | 101.4              | 97.8         | 97.9         | 101.6      | 106.3        | 98.3         | 102.8      | 104.8        | 99.0         |
| 2018.Q4     | 102.0              | 118.7        | 99.8         | 103.5      | 120.8        | 102.2        | 104.0      | 124.2        | 103.1        |
| 2019.Q1     | 100.3              | 86.5         | 93.9         | 103.1      | 92.8         | 95.5         | 102.1      | 84.9         | 95.6         |
| 2019.Q2     | 101.7              | 106.0        | 97.1         | 104.0      | 108.7        | 97.1         | 103.0      | 102.5        | 98.3         |
| 2019.Q3     | 101.6              | 97.5         | 96.5         | 105.5      | 108.7        | 98.6         | 102.9      | 104.3        | 97.7         |
| 2019.Q4     | 102.0              | 118.6        | 97.6         | 106.9      | 125.4        | 101.1        | 103.3      | 123.3        | 99.9         |
| 2020.Q1     | 100.7              | 87.0         | 93.2         | 105.5      | 96.0         | 95.6         | 101.3      | 84.1         | 95.1         |
| 2020.Q2     | 100.3              | 104.2        | 91.5         | 104.4      | 111.4        | 95.3         | 99.2       | 97.8         | 91.0         |
| 資料出所        | 厚生労働省「毎月勤労統計調査」    |              |              |            |              |              |            |              |              |

注1) 分類は5人以上(一般・パート)



## Ⅱ. 経 済

### 8. 物価(1)

| 年度<br>・<br>期 | 消費者物価指数 2015年平均=100 |       |       |       |             |           |            |       |       |
|--------------|---------------------|-------|-------|-------|-------------|-----------|------------|-------|-------|
|              | 総合                  | 食料    | 住居    |       |             | 光熱・<br>水道 | 被服及び<br>履物 | 教育    | 教養娯楽  |
|              |                     |       |       | 家賃    | 設備修繕<br>・維持 |           |            |       |       |
| 1997         | 99.9                | 93.8  | 101.4 | 101.5 | 100.6       | 83.0      | 102.3      | 97.1  | 121.9 |
| 1998         | 100.1               | 94.8  | 101.6 | 101.8 | 100.1       | 81.0      | 103.0      | 98.8  | 121.1 |
| 1999         | 99.6                | 93.7  | 101.7 | 102.0 | 99.3        | 80.2      | 102.7      | 100.1 | 120.2 |
| 2000         | 99.0                | 92.4  | 101.8 | 102.4 | 98.5        | 81.6      | 101.2      | 101.2 | 118.4 |
| 2001         | 98.0                | 91.1  | 102.1 | 102.8 | 97.6        | 82.1      | 98.8       | 102.2 | 114.9 |
| 2002         | 97.4                | 91.2  | 101.8 | 102.7 | 96.7        | 80.5      | 96.7       | 103.3 | 112.8 |
| 2003         | 97.2                | 90.9  | 101.8 | 102.8 | 95.9        | 80.6      | 95.2       | 103.7 | 111.1 |
| 2004         | 97.1                | 91.8  | 101.5 | 102.5 | 95.3        | 80.7      | 95.4       | 104.5 | 109.8 |
| 2005         | 96.9                | 90.7  | 101.5 | 102.6 | 95.0        | 82.1      | 96.1       | 105.2 | 108.5 |
| 2006         | 97.1                | 91.3  | 101.4 | 102.5 | 95.1        | 84.3      | 96.8       | 106.0 | 107.1 |
| 2007         | 97.5                | 91.9  | 101.3 | 102.4 | 95.2        | 85.7      | 97.3       | 106.7 | 105.9 |
| 2008         | 98.6                | 94.6  | 101.4 | 102.3 | 96.4        | 90.4      | 97.5       | 107.4 | 105.1 |
| 2009         | 96.9                | 93.8  | 101.2 | 102.0 | 96.5        | 85.1      | 96.6       | 108.4 | 102.1 |
| 2010         | 96.4                | 93.9  | 100.8 | 101.6 | 95.8        | 86.5      | 95.5       | 95.6  | 100.1 |
| 2011         | 96.3                | 93.8  | 100.6 | 101.3 | 95.9        | 89.9      | 95.6       | 95.8  | 96.5  |
| 2012         | 96.1                | 93.2  | 100.3 | 100.9 | 95.9        | 92.9      | 95.4       | 96.2  | 95.0  |
| 2013         | 96.9                | 93.9  | 99.9  | 100.5 | 95.7        | 98.0      | 95.9       | 96.7  | 95.0  |
| 2014         | 99.8                | 98.0  | 100.0 | 100.2 | 99.0        | 103.5     | 98.7       | 98.9  | 98.9  |
| 2015         | 100.0               | 100.5 | 100.0 | 100.0 | 100.2       | 98.1      | 100.5      | 100.4 | 100.3 |
| 2016         | 100.0               | 102.0 | 99.8  | 99.6  | 101.2       | 92.2      | 102.0      | 101.9 | 101.1 |
| 2017         | 100.7               | 103.1 | 99.7  | 99.4  | 101.5       | 96.2      | 102.1      | 102.3 | 101.5 |
| 2018         | 101.4               | 103.6 | 99.6  | 99.2  | 101.8       | 100.3     | 102.2      | 102.8 | 102.5 |
| 2019         | 102.0               | 104.7 | 100.0 | 99.2  | 104.9       | 101.0     | 102.9      | 99.1  | 104.2 |
| 2015.Q2      | 100.3               | 100.1 | 100.0 | 100.0 | 99.9        | 102.5     | 100.9      | 100.3 | 99.6  |
| 2015.Q3      | 100.2               | 100.6 | 100.0 | 100.0 | 100.0       | 98.3      | 98.8       | 100.3 | 100.9 |
| 2015.Q4      | 100.0               | 100.3 | 100.0 | 100.0 | 100.4       | 96.5      | 103.2      | 100.3 | 100.8 |
| 2016.Q1      | 99.6                | 101.2 | 99.9  | 99.8  | 100.5       | 95.0      | 98.9       | 100.7 | 99.8  |
| 2016.Q2      | 99.9                | 101.2 | 99.9  | 99.7  | 101.1       | 93.3      | 103.2      | 101.8 | 101.0 |
| 2016.Q3      | 99.7                | 101.3 | 99.8  | 99.6  | 101.1       | 91.4      | 100.9      | 101.8 | 101.4 |
| 2016.Q4      | 100.3               | 103.1 | 99.8  | 99.6  | 101.2       | 91.2      | 104.2      | 101.9 | 101.6 |
| 2017.Q1      | 99.9                | 102.3 | 99.8  | 99.5  | 101.3       | 93.0      | 99.9       | 101.9 | 100.5 |
| 2017.Q2      | 100.3               | 102.0 | 99.7  | 99.4  | 101.5       | 95.4      | 103.3      | 102.4 | 101.4 |
| 2017.Q3      | 100.3               | 102.2 | 99.7  | 99.4  | 101.3       | 96.1      | 101.0      | 102.2 | 101.6 |
| 2017.Q4      | 100.9               | 103.2 | 99.7  | 99.4  | 101.6       | 96.4      | 103.9      | 102.3 | 101.8 |
| 2018.Q1      | 101.2               | 105.0 | 99.6  | 99.3  | 101.5       | 97.0      | 100.2      | 102.3 | 101.2 |
| 2018.Q2      | 100.9               | 102.7 | 99.6  | 99.2  | 101.8       | 98.6      | 103.3      | 102.8 | 101.7 |
| 2018.Q3      | 101.4               | 104.0 | 99.6  | 99.2  | 101.6       | 99.4      | 101.1      | 102.7 | 102.7 |
| 2018.Q4      | 101.8               | 103.9 | 99.6  | 99.2  | 101.8       | 101.0     | 104.0      | 102.8 | 103.0 |
| 2019.Q1      | 101.5               | 103.9 | 99.6  | 99.2  | 101.9       | 102.0     | 100.3      | 102.8 | 102.5 |
| 2019.Q2      | 101.7               | 103.7 | 99.7  | 99.2  | 102.6       | 101.8     | 103.3      | 103.4 | 103.3 |
| 2019.Q3      | 101.8               | 104.5 | 99.8  | 99.2  | 103.1       | 100.6     | 101.5      | 103.4 | 103.8 |
| 2019.Q4      | 102.3               | 105.3 | 100.3 | 99.2  | 106.9       | 100.8     | 105.3      | 94.8  | 105.5 |
| 2020.Q1      | 102.0               | 105.2 | 100.4 | 99.2  | 107.0       | 101.0     | 101.5      | 94.7  | 104.1 |
| 2020.Q2      | 101.8               | 105.7 | 100.4 | 99.3  | 107.2       | 99.7      | 104.7      | 92.8  | 104.2 |
| 資料出所         | 総務省                 |       |       |       |             |           |            |       |       |

## Ⅱ. 経 済

### 8. 物価(2)

| 年度・期    | 企業物価指数 2015年平均=100 |                     |       |       |       |       |       |       |       |
|---------|--------------------|---------------------|-------|-------|-------|-------|-------|-------|-------|
|         | 総平均                | 工業製品(国内、輸出、輸入の平均指数) |       |       |       |       |       |       |       |
|         |                    |                     | 繊維製品  | 化学製品  | 石油・石炭 | 鉄 鋼   | 非鉄金属  | 金属製品  | 生産用機器 |
| 1997    | 99.9               | 101.4               | 91.4  | 91.8  | 48.2  | 70.6  | 62.4  | 85.1  | 102.5 |
| 1998    | 97.8               | 99.4                | 88.2  | 89.8  | 44.4  | 67.7  | 58.6  | 84.3  | 101.8 |
| 1999    | 97.0               | 98.7                | 86.9  | 90.1  | 48.6  | 65.9  | 56.2  | 83.3  | 100.6 |
| 2000    | 96.5               | 98.2                | 85.8  | 91.7  | 55.3  | 66.1  | 56.9  | 82.8  | 99.5  |
| 2001    | 94.1               | 95.7                | 84.7  | 90.4  | 57.1  | 63.9  | 56.7  | 82.0  | 97.8  |
| 2002    | 92.5               | 94.1                | 84.1  | 89.3  | 62.2  | 65.2  | 57.0  | 81.5  | 96.3  |
| 2003    | 92.0               | 93.4                | 84.1  | 90.3  | 62.8  | 69.4  | 58.6  | 82.0  | 94.9  |
| 2004    | 93.5               | 95.0                | 84.2  | 94.6  | 71.4  | 80.1  | 66.2  | 85.0  | 94.9  |
| 2005    | 95.1               | 97.0                | 84.9  | 99.5  | 88.7  | 86.9  | 76.3  | 86.8  | 94.8  |
| 2006    | 97.1               | 98.8                | 86.8  | 101.9 | 98.3  | 89.5  | 103.7 | 88.2  | 95.2  |
| 2007    | 99.3               | 101.0               | 89.6  | 106.3 | 111.3 | 96.2  | 109.5 | 90.7  | 95.2  |
| 2008    | 102.4              | 104.0               | 91.1  | 107.6 | 117.1 | 117.2 | 94.1  | 95.1  | 96.1  |
| 2009    | 97.2               | 99.0                | 89.7  | 100.4 | 89.8  | 98.9  | 83.1  | 92.5  | 94.9  |
| 2010    | 97.6               | 99.3                | 91.1  | 100.4 | 101.5 | 104.1 | 92.7  | 91.9  | 95.1  |
| 2011    | 98.9               | 100.4               | 93.1  | 103.3 | 113.7 | 108.8 | 93.7  | 93.6  | 96.0  |
| 2012    | 97.9               | 98.6                | 93.2  | 102.0 | 115.4 | 98.7  | 90.7  | 93.2  | 97.1  |
| 2013    | 99.7               | 99.8                | 95.7  | 105.5 | 126.0 | 100.2 | 95.6  | 94.8  | 96.8  |
| 2014    | 102.5              | 102.3               | 99.6  | 106.0 | 123.9 | 103.8 | 101.2 | 99.4  | 99.8  |
| 2015    | 99.1               | 99.2                | 100.1 | 98.6  | 94.2  | 98.0  | 96.4  | 100.1 | 100.2 |
| 2016    | 96.7               | 97.3                | 99.4  | 92.8  | 88.9  | 95.4  | 88.8  | 99.9  | 100.1 |
| 2017    | 99.3               | 99.3                | 100.0 | 95.4  | 101.4 | 104.5 | 100.1 | 102.2 | 100.4 |
| 2018    | 101.5              | 101.2               | 101.5 | 96.9  | 115.4 | 109.1 | 100.4 | 104.8 | 101.2 |
| 2019    | 101.6              | 101.5               | 103.2 | 94.4  | 110.0 | 111.1 | 95.7  | 107.6 | 103.2 |
| 2015.Q2 | 100.9              | 100.7               | 100.2 | 101.1 | 106.1 | 100.9 | 104.7 | 100.1 | 99.7  |
| 2015.Q3 | 99.9               | 100.0               | 99.8  | 99.9  | 100.5 | 99.8  | 98.7  | 100.2 | 100.1 |
| 2015.Q4 | 98.6               | 98.9                | 100.4 | 97.7  | 91.9  | 96.6  | 93.4  | 100.2 | 100.5 |
| 2016.Q1 | 97.0               | 97.3                | 99.9  | 95.8  | 78.3  | 94.7  | 88.9  | 99.8  | 100.3 |
| 2016.Q2 | 96.4               | 96.8                | 99.7  | 92.1  | 82.7  | 93.0  | 86.4  | 99.7  | 100.3 |
| 2016.Q3 | 96.1               | 96.7                | 99.4  | 91.4  | 84.2  | 93.2  | 84.8  | 99.8  | 100.5 |
| 2016.Q4 | 96.5               | 97.1                | 99.6  | 92.3  | 89.3  | 95.7  | 88.3  | 99.7  | 100.3 |
| 2017.Q1 | 97.9               | 98.5                | 98.9  | 95.3  | 99.3  | 99.8  | 95.5  | 100.1 | 99.2  |
| 2017.Q2 | 98.4               | 98.7                | 99.6  | 94.6  | 96.7  | 103.2 | 95.1  | 101.3 | 100.5 |
| 2017.Q3 | 98.8               | 98.6                | 99.6  | 94.0  | 94.9  | 103.9 | 98.6  | 101.8 | 100.3 |
| 2017.Q4 | 99.7               | 99.7                | 100.4 | 95.5  | 104.5 | 104.7 | 103.2 | 102.5 | 100.5 |
| 2018.Q1 | 100.3              | 100.3               | 100.2 | 97.3  | 109.5 | 106.3 | 103.6 | 103.2 | 100.1 |
| 2018.Q2 | 101.0              | 101.0               | 100.9 | 96.4  | 114.5 | 108.4 | 103.7 | 103.8 | 100.8 |
| 2018.Q3 | 101.9              | 101.5               | 101.1 | 98.4  | 119.5 | 108.9 | 99.8  | 104.6 | 100.8 |
| 2018.Q4 | 101.9              | 101.7               | 102.0 | 97.9  | 119.0 | 109.5 | 99.5  | 105.2 | 101.4 |
| 2019.Q1 | 101.2              | 100.7               | 102.0 | 94.8  | 108.6 | 109.5 | 98.3  | 105.7 | 101.5 |
| 2019.Q2 | 101.6              | 101.3               | 102.5 | 94.8  | 114.1 | 110.4 | 97.3  | 106.0 | 102.0 |
| 2019.Q3 | 101.0              | 100.6               | 102.3 | 93.9  | 107.4 | 110.3 | 94.2  | 106.6 | 101.8 |
| 2019.Q4 | 102.1              | 102.2               | 104.4 | 94.4  | 110.4 | 112.3 | 95.8  | 109.0 | 104.5 |
| 2020.Q1 | 101.8              | 101.9               | 103.6 | 94.2  | 108.2 | 111.5 | 95.3  | 108.9 | 104.4 |
| 2020.Q2 | 99.4               | 99.2                | 103.6 | 89.0  | 78.7  | 110.3 | 91.8  | 108.9 | 103.8 |
| 資料出所    | 日本銀行               |                     |       |       |       |       |       |       |       |

## Ⅱ. 経 済

### 8. 物価(3)

| 年度<br>・<br>期 | 企業物価指数 2015年平均=100 (続) |           |            |            |                 |       |          |                   | 輸 入<br>物 価<br>指 数 |
|--------------|------------------------|-----------|------------|------------|-----------------|-------|----------|-------------------|-------------------|
|              | 工業製品(続)                |           | 建設用材料(中間財) |            |                 |       |          | 輸 出<br>物 価<br>指 数 |                   |
|              | 電気<br>機器               | 輸送用<br>機器 |            | 製材・<br>木製品 | 窯業・<br>土石<br>製品 | 鉄 鋼   | 金属<br>製品 |                   |                   |
| 1997         | 128.6                  | 109.4     |            |            |                 |       |          | 121.4             | 76.5              |
| 1998         | 125.4                  | 108.7     |            |            |                 |       |          | 120.2             | 71.5              |
| 1999         | 123.8                  | 108.0     |            |            |                 |       |          | 109.1             | 68.2              |
| 2000         | 121.9                  | 106.3     |            |            |                 |       |          | 106.2             | 70.9              |
| 2001         | 118.8                  | 104.0     |            |            |                 |       |          | 109.0             | 71.6              |
| 2002         | 115.1                  | 102.2     |            |            |                 |       |          | 105.6             | 71.0              |
| 2003         | 112.3                  | 100.6     |            |            |                 |       |          | 102.0             | 69.8              |
| 2004         | 110.4                  | 99.4      |            |            |                 |       |          | 102.0             | 74.8              |
| 2005         | 110.0                  | 98.8      |            |            |                 |       |          | 104.4             | 86.6              |
| 2006         | 110.2                  | 98.7      |            |            |                 |       |          | 107.7             | 95.8              |
| 2007         | 110.9                  | 98.9      |            |            |                 |       |          | 107.5             | 103.5             |
| 2008         | 111.6                  | 101.2     |            |            |                 |       |          | 99.5              | 103.9             |
| 2009         | 108.6                  | 102.3     |            |            |                 |       |          | 91.9              | 84.3              |
| 2010         | 104.9                  | 100.5     |            |            |                 |       |          | 88.9              | 89.1              |
| 2011         | 103.0                  | 99.9      |            |            |                 |       |          | 86.9              | 95.4              |
| 2012         | 99.8                   | 98.0      |            |            |                 |       |          | 87.7              | 97.0              |
| 2013         | 98.3                   | 97.0      |            |            |                 |       |          | 96.7              | 110.2             |
| 2014         | 100.5                  | 99.7      | 100.4      | 101.2      | 99.6            | 103.9 | 99.5     | 99.4              | 110.2             |
| 2015         | 99.8                   | 100.0     | 99.4       | 99.2       | 100.1           | 96.9  | 99.9     | 98.1              | 95.5              |
| 2016         | 96.6                   | 98.9      | 97.9       | 97.9       | 99.8            | 93.6  | 99.2     | 91.3              | 85.4              |
| 2017         | 95.4                   | 98.8      | 101.4      | 103.1      | 100.8           | 104.2 | 102.8    | 95.6              | 93.6              |
| 2018         | 95.3                   | 98.4      | 105.0      | 106.4      | 103.0           | 113.6 | 106.9    | 96.4              | 99.7              |
| 2019         | 94.8                   | 99.0      | 105.5      | 101.6      | 105.7           | 114.3 | 108.3    | 92.4              | 93.6              |
| 2015.Q2      | 100.5                  | 100.0     | 100.3      | 99.6       | 99.9            | 101.3 | 100.3    | 101.5             | 102.3             |
| 2015.Q3      | 99.9                   | 100.2     | 100.1      | 99.5       | 100.2           | 99.7  | 100.2    | 100.3             | 99.8              |
| 2015.Q4      | 99.9                   | 99.9      | 99.2       | 99.6       | 100.3           | 95.1  | 100.0    | 97.5              | 94.6              |
| 2016.Q1      | 99.0                   | 99.7      | 97.8       | 98.2       | 99.9            | 91.5  | 99.0     | 93.1              | 85.3              |
| 2016.Q2      | 98.0                   | 99.3      | 97.4       | 97.2       | 99.4            | 91.2  | 98.9     | 90.1              | 82.1              |
| 2016.Q3      | 96.9                   | 99.2      | 97.1       | 96.5       | 99.3            | 91.5  | 98.6     | 87.6              | 80.7              |
| 2016.Q4      | 96.0                   | 98.7      | 97.7       | 98.1       | 100.0           | 93.3  | 98.9     | 91.8              | 86.1              |
| 2017.Q1      | 95.4                   | 98.5      | 99.3       | 100.0      | 100.5           | 98.4  | 100.3    | 95.5              | 92.6              |
| 2017.Q2      | 96.1                   | 98.8      | 100.1      | 100.9      | 100.2           | 101.4 | 101.1    | 94.1              | 91.7              |
| 2017.Q3      | 95.4                   | 98.8      | 100.7      | 102.3      | 100.6           | 102.4 | 102.0    | 94.9              | 91.0              |
| 2017.Q4      | 95.2                   | 98.8      | 101.9      | 104.0      | 101.2           | 104.9 | 103.6    | 97.4              | 95.6              |
| 2018.Q1      | 94.9                   | 98.6      | 102.8      | 105.1      | 101.3           | 108.2 | 104.5    | 96.1              | 96.1              |
| 2018.Q2      | 95.9                   | 98.5      | 104.0      | 106.7      | 101.7           | 111.8 | 105.6    | 96.5              | 98.6              |
| 2018.Q3      | 95.2                   | 98.4      | 104.9      | 107.3      | 102.8           | 113.4 | 106.8    | 97.3              | 101.6             |
| 2018.Q4      | 95.5                   | 98.4      | 105.6      | 106.6      | 103.5           | 114.6 | 107.5    | 97.3              | 102.6             |
| 2019.Q1      | 94.7                   | 98.3      | 105.4      | 105.0      | 103.9           | 114.6 | 107.8    | 94.5              | 95.9              |
| 2019.Q2      | 94.7                   | 98.1      | 105.7      | 103.4      | 104.6           | 115.7 | 107.9    | 94.3              | 96.5              |
| 2019.Q3      | 94.3                   | 98.1      | 105.6      | 101.5      | 105.6           | 115.1 | 108.3    | 91.8              | 92.6              |
| 2019.Q4      | 95.3                   | 99.9      | 105.5      | 100.9      | 106.1           | 113.9 | 108.7    | 91.9              | 92.7              |
| 2020.Q1      | 94.9                   | 99.9      | 105.3      | 100.7      | 106.5           | 112.7 | 108.3    | 91.8              | 92.6              |
| 2020.Q2      | 95.1                   | 99.9      | 104.4      | 99.7       | 106.7           | 109.7 | 107.9    | 88.9              | 81.3              |
| 資料出所         | 日本銀行                   |           |            |            |                 |       |          |                   |                   |

## Ⅱ. 経 済

### 9. 国際収支(1)

| 国際収支状況（単位: 億円） |             |                   |          |         |         |         |         |          |
|----------------|-------------|-------------------|----------|---------|---------|---------|---------|----------|
| 年度<br>・<br>期   | 経常収支        |                   |          |         |         | 金融収支    | 直接投資    | 証券投資     |
|                |             | 貿易・<br>サービス<br>収支 | 貿易収支     | 輸出額     | 輸入額     |         |         |          |
|                |             |                   |          |         |         |         |         |          |
| 2002           | 131,449     | 63,607            | 119,243  | 495,284 | 376,042 | 126,426 | 21,212  | 146,123  |
| 2003           | 178,305     | 96,053            | 135,054  | 527,584 | 392,530 | 137,128 | 31,523  | 34,662   |
| 2004           | 192,342     | 95,624            | 138,639  | 584,556 | 445,918 | 169,630 | 37,819  | 1,616    |
| 2005           | 194,128     | 74,072            | 110,677  | 655,948 | 545,271 | 163,246 | 49,532  | 9,728    |
| 2006           | 218,865     | 81,860            | 121,176  | 740,012 | 618,836 | 193,171 | 78,693  | -151,887 |
| 2007           | 243,376     | 90,902            | 136,862  | 812,627 | 675,765 | 255,221 | 64,399  | 59,414   |
| 2008           | 106,885     | -8,878            | 26,683   | 679,452 | 652,769 | 168,446 | 81,901  | 250,716  |
| 2009           | 167,551     | 48,437            | 80,250   | 559,068 | 478,818 | 168,599 | 56,538  | 131,307  |
| 2010           | 182,687     | 55,176            | 80,332   | 649,175 | 568,843 | 208,412 | 65,283  | 63,573   |
| 2011           | 81,852      | -50,306           | -22,097  | 628,438 | 650,535 | 87,080  | 97,889  | -61,046  |
| 2012           | 42,495      | -92,753           | -52,474  | 622,026 | 674,499 | 14,719  | 96,583  | -135,154 |
| 2013           | 23,929      | -144,785          | -110,455 | 697,326 | 807,782 | -9,830  | 148,269 | -209,590 |
| 2014           | 87,031      | -94,116           | -66,389  | 756,403 | 822,792 | 142,128 | 133,913 | 51,089   |
| 2015           | 182,957     | -10,141           | 2,999    | 731,761 | 728,762 | 242,833 | 162,054 | 300,342  |
| 2016           | 216,771     | 44,084            | 57,863   | 708,026 | 650,163 | 249,964 | 177,614 | 51,733   |
| 2017           | 223,998     | 40,397            | 45,338   | 782,801 | 737,463 | 208,176 | 147,209 | 69,071   |
| 2018           | 194,848     | -3,001            | 6,341    | 803,183 | 796,842 | 213,154 | 206,452 | 69,360   |
| 2019           | 197,092     | 1,887             | 6,665    | 749,430 | 742,765 | 221,271 | 186,499 | 223,893  |
| 2015.Q2        | 39,119      | -7,896            | -1,052   | 184,479 | 185,531 | 49,451  | 42,093  | 3,677    |
| 2015.Q3        | 49,911      | -7,002            | -4,290   | 188,096 | 192,386 | 56,443  | 45,546  | 109,309  |
| 2015.Q4        | 33,055      | -6,206            | 153      | 185,537 | 185,385 | 45,254  | 39,262  | -15,910  |
| 2016.Q1        | 60,872      | 10,962            | 8,189    | 173,649 | 165,460 | 91,684  | 35,153  | 203,267  |
| 2016.Q2        | 48,990      | 9,674             | 14,545   | 165,277 | 150,733 | 71,958  | 19,274  | 44,927   |
| 2016.Q3        | 61,464      | 11,628            | 14,869   | 167,497 | 152,628 | 109,815 | 51,632  | 103,736  |
| 2016.Q4        | 42,584      | 11,623            | 17,572   | 184,504 | 166,931 | 12,602  | 42,528  | -55,433  |
| 2017.Q1        | 63,733      | 11,158            | 10,876   | 190,748 | 179,871 | 55,590  | 64,179  | -41,496  |
| 2017.Q2        | 48,017      | 6,411             | 9,432    | 182,739 | 173,307 | 49,285  | 36,712  | -12,284  |
| 2017.Q3        | 72,531      | 14,987            | 17,479   | 192,864 | 175,385 | 52,161  | 37,511  | 50,543   |
| 2017.Q4        | 43,498      | 9,650             | 11,326   | 206,184 | 194,859 | 31,077  | 35,716  | -53,276  |
| 2018.Q1        | 59,952      | 9,349             | 7,101    | 201,013 | 193,912 | 75,653  | 37,270  | 84,087   |
| 2018.Q2        | 49,902      | 4,209             | 10,660   | 199,230 | 188,570 | 52,412  | 32,621  | -14,535  |
| 2018.Q3        | 57,756      | -1,406            | 619      | 200,893 | 200,274 | 44,746  | 37,321  | 96,964   |
| 2018.Q4        | 26,133      | -11,100           | -7,116   | 211,127 | 218,242 | 27,246  | 40,576  | -65,988  |
| 2019.Q1        | 61,057      | 5,296             | 2,178    | 191,934 | 189,756 | 88,749  | 95,934  | 52,919   |
| 2019.Q2        | 45,456      | -1,835            | -444     | 187,243 | 187,687 | 66,535  | 51,064  | -2,470   |
| 2019.Q3        | 57,155      | -2,599            | -665     | 187,858 | 188,523 | 65,424  | 39,688  | 93,606   |
| 2019.Q4        | 37,483      | 4,198             | 2,743    | 193,275 | 190,532 | 22,347  | 44,519  | -50,718  |
| 2020.Q1        | 56,999      | 2,123             | 5,031    | 181,054 | 176,023 | 66,966  | 51,229  | 183,474  |
| 2020.Q2(p)     | 16,070      | -24,810           | -16,007  | 138,999 | 155,006 | 9,646   | 8,589   | -2,100   |
| 資料出所           | 財務省「国際収支統計」 |                   |          |         |         |         |         |          |

注1) 金融収支のプラス(+)は純資産の増加、マイナス(-)は純資産の減少を示す。

注2) 1996年度以降の「貿易収支」「輸入」は海上貨物運賃にかかる計上方法見直し後のベースに遡及改訂している。

## Ⅱ. 経 済

### 9. 国際収支(2)

| 年度または年<br>・<br>期 | 国際収支状況 (単位:億円)(続) |          |         | 貿易統計 輸出入通関額 (単位:億円) |          |                   |         |          |                   |
|------------------|-------------------|----------|---------|---------------------|----------|-------------------|---------|----------|-------------------|
|                  | 金融収支(続)           |          |         | 輸 出                 |          |                   | 輸 入     |          |                   |
|                  | 金融派生商品            | その他投資    | 外貨準備    |                     | 前年比<br>% | 数量指数<br>2015年=100 |         | 前年比<br>% | 数量指数<br>2015年=100 |
| 2002             | -8,064            | -114,832 | 81,988  | 521,090             | 6.4      |                   | 422,275 | -0.4     |                   |
| 2003             | -2,958            | -268,869 | 342,770 | 545,484             | 4.7      | 98.51             | 443,620 | 5.1      | 87.77             |
| 2004             | -4,491            | 112,903  | 21,784  | 611,700             | 12.1     | 108.98            | 492,166 | 10.9     | 93.94             |
| 2005             | 9,000             | 67,433   | 27,554  | 656,565             | 7.3      | 109.89            | 569,494 | 15.7     | 96.64             |
| 2006             | -3,455            | 230,369  | 39,452  | 752,462             | 14.6     | 118.39            | 673,443 | 18.3     | 100.35            |
| 2007             | -11,739           | 102,307  | 40,839  | 839,314             | 11.5     | 124.06            | 731,359 | 8.6      | 100.18            |
| 2008             | -19,580           | -169,349 | 24,758  | 810,181             | -3.5     | 122.20            | 789,548 | 8.0      | 99.58             |
| 2009             | -8,040            | -35,198  | 23,992  | 541,706             | -33.1    | 89.71             | 514,994 | -34.8    | 85.25             |
| 2010             | -6,701            | 34,222   | 52,035  | 673,996             | 24.4     | 111.41            | 607,650 | 18.0     | 97.11             |
| 2011             | -14,062           | -50,640  | 114,939 | 655,465             | -2.7     | 107.16            | 681,112 | 12.1     | 99.60             |
| 2012             | 34,760            | 42,464   | -23,934 | 637,476             | -2.7     | 101.99            | 706,886 | 3.8      | 101.95            |
| 2013             | 31,768            | -27,168  | 46,891  | 697,742             | 9.5      | 100.47            | 812,425 | 14.9     | 102.27            |
| 2014             | 46,509            | -92,303  | 2,920   | 730,930             | 4.8      | 101.05            | 859,091 | 5.7      | 102.90            |
| 2015             | -5,492            | -220,147 | 6,075   | 756,139             | 3.4      | 100.00            | 784,055 | -8.7     | 100.00            |
| 2016             | 7,552             | 7,363    | 5,703   | 700,358             | -7.4     | 100.48            | 660,420 | -15.8    | 98.76             |
| 2017             | 18,600            | -49,412  | 22,709  | 782,865             | 11.8     | 105.86            | 753,792 | 14.1     | 102.88            |
| 2018             | 1,292             | -97,411  | 33,461  | 814,788             | 4.1      | 107.65            | 827,033 | 9.7      | 105.75            |
| 2019             | -2,569            | -207,324 | 20,772  | 769,317             | -5.6     | 103.01            | 785,995 | -5.0     | 104.56            |
| 2015.Q2          | 7,248             | -5,997   | 2,430   | 187,913             | 6.7      | 99.51             | 191,259 | -5.3     | 97.09             |
| 2015.Q3          | -2,054            | -98,480  | 2,122   | 189,564             | 3.7      | 99.35             | 199,066 | -5.9     | 101.12            |
| 2015.Q4          | 1,469             | 19,090   | 1,343   | 188,579             | -4.6     | 100.86            | 190,016 | -13.9    | 101.10            |
| 2016.Q1          | -12,156           | -134,761 | 181     | 175,096             | -7.9     | 97.12             | 171,862 | -15.6    | 98.98             |
| 2016.Q2          | -11,899           | 20,529   | -874    | 170,068             | -9.5     | 98.43             | 155,564 | -18.7    | 94.72             |
| 2016.Q3          | -8,913            | -35,430  | -1,209  | 170,138             | -10.2    | 100.39            | 160,573 | -19.3    | 99.64             |
| 2016.Q4          | 16,385            | 13,000   | -3,879  | 185,056             | -1.9     | 106.04            | 172,420 | -9.3     | 101.71            |
| 2017.Q1          | 11,978            | 9,264    | 11,664  | 189,961             | 8.5      | 102.51            | 186,931 | 8.8      | 101.46            |
| 2017.Q2          | -1,956            | 21,567   | 5,246   | 187,898             | 10.5     | 103.12            | 180,827 | 16.2     | 100.29            |
| 2017.Q3          | 5,288             | -50,712  | 9,531   | 195,838             | 15.1     | 106.63            | 184,266 | 14.8     | 102.38            |
| 2017.Q4          | 19,212            | 29,348   | 77      | 209,168             | 13.0     | 111.14            | 201,769 | 17.0     | 107.33            |
| 2018.Q1          | -3,945            | -49,616  | 7,856   | 199,309             | 4.9      | 106.75            | 201,243 | 7.7      | 105.18            |
| 2018.Q2          | 2,121             | 23,681   | 8,525   | 202,030             | 7.5      | 108.88            | 194,316 | 7.5      | 101.62            |
| 2018.Q3          | 3,962             | -106,011 | 12,509  | 201,526             | 2.9      | 105.47            | 207,039 | 12.4     | 104.42            |
| 2018.Q4          | -899              | 55,819   | -2,262  | 211,924             | 1.3      | 109.57            | 224,435 | 11.2     | 111.64            |
| 2019.Q1          | -3,892            | -70,901  | 14,689  | 191,620             | -3.9     | 101.38            | 197,400 | -1.9     | 103.35            |
| 2019.Q2          | 408               | 7,306    | 10,227  | 190,872             | -5.5     | 102.22            | 194,055 | -0.1     | 101.51            |
| 2019.Q3          | -4,308            | -65,784  | 2,221   | 191,512             | -5.0     | 103.09            | 196,863 | -4.9     | 106.78            |
| 2019.Q4          | 11,569            | 16,074   | 902     | 195,313             | -7.8     | 105.44            | 197,676 | -11.9    | 106.68            |
| 2020.Q1          | -10,239           | -164,920 | 7,421   | 181,105             | -5.5     | 95.85             | 183,119 | -7.2     | 96.37             |
| 2020.Q2(p)       | 7,691             | -12,760  | 8,227   | 142,540             | -25.3    | 76.59             | 162,994 | -16.0    | 96.61             |
| 資料出所             |                   |          |         | 財務省「貿易統計」           |          |                   |         |          |                   |

注1) 貿易統計(輸出入通関額、数量指数)は年計値。

注2) 輸出額はFOB価格、輸入額はCIF価格。

注3) pは速報値

## Ⅱ. 経 済

### 10. 石油(1)

| 年・期     | 輸入額<br>(億円) | 輸入量<br>(KL) | 単価<br>輸入額／輸入量<br>(円／KL) |
|---------|-------------|-------------|-------------------------|
| 1997    | 42,174      | 268,314,397 | 15,718                  |
| 1998    | 29,304      | 255,224,927 | 11,482                  |
| 1999    | 30,402      | 250,757,191 | 12,124                  |
| 2000    | 48,189      | 249,814,042 | 19,290                  |
| 2001    | 47,184      | 245,669,145 | 19,206                  |
| 2002    | 45,731      | 235,964,359 | 19,380                  |
| 2003    | 53,284      | 248,925,289 | 21,406                  |
| 2004    | 60,651      | 245,138,977 | 24,741                  |
| 2005    | 88,233      | 248,821,933 | 35,460                  |
| 2006    | 115,351     | 246,734,164 | 46,751                  |
| 2007    | 122,788     | 239,607,793 | 51,245                  |
| 2008    | 162,620     | 241,766,391 | 67,263                  |
| 2009    | 75,638      | 212,999,737 | 35,511                  |
| 2010    | 94,059      | 214,617,761 | 43,826                  |
| 2011    | 114,147     | 208,871,507 | 54,649                  |
| 2012    | 122,472     | 213,017,864 | 57,494                  |
| 2013    | 142,448     | 211,749,663 | 67,272                  |
| 2014    | 138,734     | 200,137,050 | 69,319                  |
| 2015    | 81,848      | 195,498,722 | 41,866                  |
| 2016    | 55,319      | 194,610,304 | 28,426                  |
| 2017    | 71,549      | 186,730,810 | 38,317                  |
| 2018    | 89,063      | 175,897,394 | 50,633                  |
| 2019    | 79,690      | 173,863,641 | 45,835                  |
| 2015.Q2 | 20,548      | 45,401,877  | 45,258                  |
| 2015.Q3 | 22,822      | 50,777,334  | 44,945                  |
| 2015.Q4 | 17,136      | 48,614,132  | 35,249                  |
| 2016.Q1 | 13,172      | 54,199,359  | 24,303                  |
| 2016.Q2 | 12,677      | 44,808,267  | 28,292                  |
| 2016.Q3 | 14,524      | 48,591,413  | 29,890                  |
| 2016.Q4 | 14,946      | 47,011,265  | 31,792                  |
| 2017.Q1 | 19,667      | 49,649,292  | 39,612                  |
| 2017.Q2 | 15,738      | 42,217,437  | 37,278                  |
| 2017.Q3 | 16,311      | 47,168,006  | 34,581                  |
| 2017.Q4 | 19,833      | 47,696,075  | 41,582                  |
| 2018.Q1 | 20,946      | 45,775,632  | 45,758                  |
| 2018.Q2 | 19,216      | 39,929,719  | 48,125                  |
| 2018.Q3 | 23,840      | 44,552,667  | 53,510                  |
| 2018.Q4 | 25,061      | 45,639,376  | 54,911                  |
| 2019.Q1 | 19,096      | 43,355,221  | 44,045                  |
| 2019.Q2 | 21,013      | 42,299,548  | 49,677                  |
| 2019.Q3 | 19,664      | 43,907,470  | 44,785                  |
| 2019.Q4 | 19,918      | 44,301,402  | 44,960                  |
| 2020.Q1 | 19,210      | 41,524,677  | 46,262                  |
| 2020.Q2 | 7,520       | 34,267,989  | 21,945                  |
| 資料出所    | 財務省「貿易統計」   |             |                         |

注1)貿易統計における「原油及び粗油」である。

注2)1バーレル＝0.159KL (1KL＝6.289バーレル)

### Ⅲ 金 融 \_\_\_\_\_

Ⅲ－1 市場金利・株価・為替等

Ⅲ－2 貸出金利

Ⅲ－3 貸出先別貸出金

### Ⅲ. 金 融

#### 1. 市場金利・株価・為替等

| 年末<br>・<br>期末<br>・<br>月末 | 基準割引率<br>及び基準<br>貸付利率<br><br>年% | コールレート<br>無担保<br>オーバーナイト<br><br>年% | マネー<br>ストック<br>平均残高<br>M 2<br>前年比% | 長期国債<br>(10年)<br>新発債<br>流通利回<br>年% | 東証<br>株価指数<br>TOPIX<br><br>1968年1月<br>=100 | スポット・<br>レート<br><br>円/ドル | 実質実効<br>為替レート<br><br>2010年<br>=100 |
|--------------------------|---------------------------------|------------------------------------|------------------------------------|------------------------------------|--------------------------------------------|--------------------------|------------------------------------|
| 2000                     | 0.50                            | 0.20                               | -                                  | 1.640                              | 1,283.67                                   | 114.90                   | 125.94                             |
| 2001                     | 0.10                            | 0.002                              | -                                  | 1.365                              | 1,032.14                                   | 131.47                   | 112.34                             |
| 2002                     | 0.10                            | 0.002                              | -                                  | 0.900                              | 843.29                                     | 119.37                   | 105.04                             |
| 2003                     | 0.10                            | 0.001                              | -                                  | 1.360                              | 1,043.69                                   | 106.97                   | 105.43                             |
| 2004                     | 0.10                            | 0.002                              | -                                  | 1.430                              | 1,149.63                                   | 103.78                   | 106.31                             |
| 2005                     | 0.10                            | 0.004                              | 1.8                                | 1.470                              | 1,649.76                                   | 117.48                   | 99.63                              |
| 2006                     | 0.40                            | 0.275                              | 1.0                                | 1.675                              | 1,681.07                                   | 118.92                   | 90.10                              |
| 2007                     | 0.75                            | 0.459                              | 1.6                                | 1.500                              | 1,475.68                                   | 113.12                   | 82.41                              |
| 2008                     | 0.30                            | 0.103                              | 2.1                                | 1.165                              | 859.24                                     | 90.28                    | 88.55                              |
| 2009                     | 0.30                            | 0.094                              | 2.7                                | 1.285                              | 907.59                                     | 92.13                    | 99.45                              |
| 2010                     | 0.30                            | 0.079                              | 2.8                                | 1.120                              | 898.80                                     | 81.51                    | 100.00                             |
| 2011                     | 0.30                            | 0.075                              | 2.7                                | 0.980                              | 728.61                                     | 77.57                    | 101.30                             |
| 2012                     | 0.30                            | 0.076                              | 2.5                                | 0.795                              | 859.80                                     | 86.32                    | 100.00                             |
| 2013                     | 0.30                            | 0.068                              | 3.6                                | 0.740                              | 1,302.29                                   | 105.37                   | 79.69                              |
| 2014                     | 0.30                            | 0.066                              | 3.4                                | 0.320                              | 1,407.51                                   | 119.80                   | 75.10                              |
| 2015                     | 0.30                            | 0.038                              | 3.6                                | 0.265                              | 1,547.30                                   | 120.42                   | 70.03                              |
| 2016                     | 0.30                            | -0.058                             | 3.4                                | 0.040                              | 1,518.61                                   | 117.11                   | 79.39                              |
| 2017                     | 0.30                            | -0.062                             | 4.0                                | 0.045                              | 1,817.56                                   | 112.65                   | 75.55                              |
| 2018                     | 0.30                            | -0.055                             | 2.9                                | -0.005                             | 1,494.09                                   | 110.40                   | 74.80                              |
| 2019                     | 0.30                            | -0.068                             | 2.4                                | -0.025                             | 1,721.36                                   | 109.15                   | 77.01                              |
| 2019.Q2                  | 0.30                            | -0.076                             | 2.5                                | -0.165                             | 1,551.14                                   | 107.64                   | 76.26                              |
| 2019.Q3                  | 0.30                            | -0.064                             | 2.4                                | -0.225                             | 1,587.80                                   | 107.86                   | 78.73                              |
| 2019.Q4                  | 0.30                            | -0.068                             | 2.6                                | -0.025                             | 1,721.36                                   | 109.15                   | 77.28                              |
| 2020.Q1                  | 0.30                            | -0.070                             | 3.0                                | 0.010                              | 1,403.04                                   | 108.42                   | 76.70                              |
| 2020.Q2                  | 0.30                            | -0.068                             | 5.3                                | 0.025                              | 1,558.77                                   | 107.73                   | -                                  |
| 2019.05                  | 0.30                            | -0.059                             | 2.6                                | -0.100                             | 1,512.28                                   | 108.78                   | 76.58                              |
| 2019.06                  | 0.30                            | -0.076                             | 2.3                                | -0.165                             | 1,551.14                                   | 107.64                   | 77.58                              |
| 2019.07                  | 0.30                            | -0.071                             | 2.3                                | -0.160                             | 1,565.14                                   | 108.56                   | 77.22                              |
| 2019.08                  | 0.30                            | -0.061                             | 2.4                                | -0.280                             | 1,511.86                                   | 106.52                   | 79.97                              |
| 2019.09                  | 0.30                            | -0.064                             | 2.4                                | -0.225                             | 1,587.80                                   | 107.86                   | 79.01                              |
| 2019.10                  | 0.30                            | -0.030                             | 2.4                                | -0.145                             | 1,667.01                                   | 108.61                   | 78.11                              |
| 2019.11                  | 0.30                            | -0.034                             | 2.7                                | -0.085                             | 1,699.36                                   | 109.50                   | 77.11                              |
| 2019.12                  | 0.30                            | -0.068                             | 2.7                                | -0.025                             | 1,721.36                                   | 109.15                   | 76.62                              |
| 2020.01                  | 0.30                            | -0.039                             | 2.8                                | -0.065                             | 1,684.44                                   | 109.04                   | 75.71                              |
| 2020.02                  | 0.30                            | -0.025                             | 3.0                                | -0.160                             | 1,510.87                                   | 108.84                   | 75.59                              |
| 2020.03                  | 0.30                            | -0.070                             | 3.2                                | 0.010                              | 1,403.04                                   | 108.42                   | 78.81                              |
| 2020.04                  | 0.30                            | -0.060                             | 3.7                                | -0.040                             | 1,464.03                                   | 106.60                   | 79.96                              |
| 2020.05                  | 0.30                            | -0.073                             | 5.1                                | 0.000                              | 1,563.67                                   | 107.21                   | 80.35                              |
| 2020.06                  | 0.30                            | -0.068                             | 7.2                                | 0.025                              | 1,558.77                                   | 107.73                   | -                                  |
| 資料出所                     | 日本銀行                            |                                    |                                    | 日本相互<br>証券                         | 東京証券<br>取引所                                | 日本銀行                     | BIS<br>(国際決済銀行)                    |

注1)「基準割引率及び基準貸付利率」とは、従来「公定歩合」と記載されていたもの。

注2)2008年6月発表よりマネーサプライ統計から「マネースtock統計」に変更された。「M2」とは従来の「M2+CD」と対象金融資産(非居住者円預金を除く)および通貨発行主体が一致している。

2004年以前の値は従来の「M2+CD」である。

注3)実質実効為替レートの年、四半期は月次係数の単純平均。



### Ⅲ. 金 融

#### 2. 貸出金利

| 年末<br>・<br>期末<br>・<br>月末 | プライムレート(主要行) |              | 貸出約定平均金利 |          |          |          | 住 宅<br>ローン<br>(変動金利)<br><br>都市銀行中央値<br>年% | 財政融資<br>資金<br>預託金利<br>(10年以上<br>11年未満)<br>年% |
|--------------------------|--------------|--------------|----------|----------|----------|----------|-------------------------------------------|----------------------------------------------|
|                          | 短期<br><br>年% | 長期<br><br>年% | 新規       |          | ストック     |          |                                           |                                              |
|                          |              |              | 短期<br>年% | 長期<br>年% | 短期<br>年% | 長期<br>年% |                                           |                                              |
| 2000                     | 1.500        | 2.10         | 1.716    | 1.937    | 1.783    | 2.360    | 2.500                                     | 2.00                                         |
| 2001                     | 1.375        | 1.85         | 1.631    | 1.741    | 1.569    | 2.131    | 2.375                                     | 1.30                                         |
| 2002                     | 1.375        | 1.65         | 1.574    | 1.634    | 1.525    | 2.042    | 2.375                                     | 1.00                                         |
| 2003                     | 1.375        | 1.70         | 1.591    | 1.622    | 1.464    | 1.973    | 2.375                                     | 1.40                                         |
| 2004                     | 1.375        | 1.55         | 1.515    | 1.584    | 1.399    | 1.890    | 2.375                                     | 1.40                                         |
| 2005                     | 1.375        | 1.85         | 1.367    | 1.420    | 1.270    | 1.774    | 2.375                                     | 1.50                                         |
| 2006                     | 1.625        | 2.35         | 1.371    | 1.573    | 1.450    | 1.899    | 2.625                                     | 1.60                                         |
| 2007                     | 1.875        | 2.30         | 1.641    | 1.730    | 1.673    | 2.046    | 2.875                                     | 1.50                                         |
| 2008                     | 1.675        | 2.40         | 1.527    | 1.665    | 1.494    | 1.989    | 2.675                                     | 1.40                                         |
| 2009                     | 1.475        | 1.65         | 1.233    | 1.458    | 1.256    | 1.761    | 2.475                                     | 1.20                                         |
| 2010                     | 1.475        | 1.60         | 1.100    | 1.286    | 1.187    | 1.646    | 2.475                                     | 1.20                                         |
| 2011                     | 1.475        | 1.40         | 1.044    | 1.206    | 1.102    | 1.538    | 2.475                                     | 1.10                                         |
| 2012                     | 1.475        | 1.20         | 1.021    | 1.155    | 1.034    | 1.424    | 2.475                                     | 0.70                                         |
| 2013                     | 1.475        | 1.20         | 0.913    | 1.102    | 0.880    | 1.297    | 2.475                                     | 0.70                                         |
| 2014                     | 1.475        | 1.10         | 0.877    | 0.996    | 0.850    | 1.192    | 2.475                                     | 0.40                                         |
| 2015                     | 1.475        | 1.10         | 0.801    | 0.941    | 0.778    | 1.099    | 2.475                                     | 0.30                                         |
| 2016                     | 1.475        | 0.95         | 0.665    | 0.803    | 0.623    | 0.969    | 2.475                                     | 0.03                                         |
| 2017                     | 1.475        | 1.00         | 0.608    | 0.802    | 0.584    | 0.904    | 2.475                                     | 0.05                                         |
| 2018                     | 1.475        | 1.00         | 0.603    | 0.764    | 0.597    | 0.852    | 2.475                                     | 0.10                                         |
| 2019                     | 1.475        | 0.95         | 0.592    | 0.722    | 0.602    | 0.809    | 2.475                                     | 0.005                                        |
| 2019.Q2                  | 1.475        | 1.00         | 0.603    | 0.735    | 0.609    | 0.827    | 2.475                                     | 0.005                                        |
| 2019.Q3                  | 1.475        | 0.95         | 0.614    | 0.741    | 0.597    | 0.818    | 2.475                                     | 0.002                                        |
| 2019.Q4                  | 1.475        | 0.95         | 0.569    | 0.726    | 0.602    | 0.809    | 2.475                                     | 0.005                                        |
| 2020.Q1                  | 1.475        | 0.95         | 0.566    | 0.703    | 0.576    | 0.797    | 2.475                                     | 0.005                                        |
| 2020.Q2                  | 1.475        | 1.05         | －        | －        | －        | －        | 2.475                                     | 0.008                                        |
| 2019.05                  | 1.475        | 1.00         | 0.505    | 0.641    | 0.585    | 0.829    | 2.475                                     | 0.007                                        |
| 2019.06                  | 1.475        | 1.00         | 0.694    | 0.791    | 0.609    | 0.827    | 2.475                                     | 0.005                                        |
| 2019.07                  | 1.475        | 0.95         | 0.675    | 0.768    | 0.603    | 0.825    | 2.475                                     | 0.003                                        |
| 2019.08                  | 1.475        | 0.95         | 0.502    | 0.792    | 0.600    | 0.823    | 2.475                                     | 0.003                                        |
| 2019.09                  | 1.475        | 0.95         | 0.665    | 0.663    | 0.597    | 0.818    | 2.475                                     | 0.002                                        |
| 2019.10                  | 1.475        | 0.95         | 0.582    | 0.769    | 0.592    | 0.816    | 2.475                                     | 0.003                                        |
| 2019.11                  | 1.475        | 0.95         | 0.462    | 0.673    | 0.596    | 0.813    | 2.475                                     | 0.004                                        |
| 2019.12                  | 1.475        | 0.95         | 0.662    | 0.735    | 0.602    | 0.809    | 2.475                                     | 0.005                                        |
| 2020.01                  | 1.475        | 0.95         | 0.467    | 0.732    | 0.580    | 0.807    | 2.475                                     | 0.008                                        |
| 2020.02                  | 1.475        | 0.95         | 0.571    | 0.690    | 0.587    | 0.804    | 2.475                                     | 0.005                                        |
| 2020.03                  | 1.475        | 0.95         | 0.630    | 0.686    | 0.576    | 0.797    | 2.475                                     | 0.005                                        |
| 2020.04                  | 1.475        | 1.10         | 0.438    | 0.601    | 0.546    | 0.791    | 2.475                                     | 0.040                                        |
| 2020.05                  | 1.475        | 1.05         | 0.302    | 0.561    | 0.500    | 0.783    | 2.475                                     | 0.008                                        |
| 2020.06                  | 1.475        | 1.05         | －        | －        | －        | －        | 2.475                                     | 0.008                                        |
| 資料出所                     | 各金融機<br>関    | みずほ<br>銀行    | 日本銀行     |          |          |          | 各金融機<br>関                                 | 財務省                                          |

### Ⅲ. 金 融

#### 3. 貸出先別貸出金(1)

| 年 末<br>・<br>期 末 | 国内銀行貸出先別貸出金 業種別 総貸出 (単位:億円) |          |         |          |               |          |         |          |         |          |
|-----------------|-----------------------------|----------|---------|----------|---------------|----------|---------|----------|---------|----------|
|                 | 全産業                         |          | 製造業     |          | 非製造業<br>(含金融) |          | 建設業     |          | 不動産業    |          |
|                 |                             | 前年比<br>% |         | 前年比<br>% |               | 前年比<br>% |         | 前年比<br>% |         | 前年比<br>% |
| 1997            | 5,137,480                   | 0.3      | 711,403 | -2.7     | 3,356,700     | -0.1     | 318,571 | 0.7      | 650,315 | 2.6      |
| 1998            | 5,029,021                   | -2.1     | 710,143 | -0.2     | 3,230,743     | -3.8     | 319,633 | 0.3      | 649,837 | -0.1     |
| 1999            | 4,930,348                   | -2.0     | 730,137 | 2.8      | 3,118,502     | -3.5     | 308,470 | -3.5     | 623,665 | -4.0     |
| 2000            | 4,752,649                   | -3.6     | 694,930 | -4.8     | 2,963,675     | -5.0     | 292,294 | -5.2     | 596,031 | -4.4     |
| 2001            | 4,540,201                   | -4.5     | 659,395 | -5.1     | 2,761,333     | -6.8     | 267,119 | -8.6     | 568,537 | -4.6     |
| 2002            | 4,323,264                   | -4.8     | 611,660 | -7.2     | 2,562,601     | -7.2     | 234,094 | -12.4    | 531,329 | -6.5     |
| 2003            | 4,098,746                   | -5.2     | 541,174 | -11.5    | 2,348,038     | -8.4     | 197,977 | -15.4    | 481,611 | -9.4     |
| 2004            | 3,985,306                   | -2.8     | 495,902 | -8.4     | 2,281,879     | -2.8     | 181,466 | -8.3     | 513,686 | 6.7      |
| 2005            | 3,989,315                   | 0.1      | 480,716 | -3.1     | 2,250,152     | -1.4     | 167,299 | -7.8     | 531,912 | 3.5      |
| 2006            | 4,069,765                   | 2.0      | 494,639 | 2.9      | 2,320,671     | 3.1      | 159,905 | -4.4     | 581,571 | 9.3      |
| 2007            | 4,106,863                   | 0.9      | 509,274 | 3.0      | 2,302,082     | -0.8     | 155,144 | -3.0     | 595,497 | 2.4      |
| 2008            | 4,271,603                   | 4.0      | 564,823 | 10.9     | 2,349,126     | 2.0      | 153,802 | -0.9     | 592,197 | -0.6     |
| 2009            | 4,214,940                   | -1.3     | 572,695 | 1.4      | 2,250,549     | -4.2     | 138,560 | -9.9     | 605,787 | 2.3      |
| 2010            | 4,132,021                   | -2.0     | 537,084 | -6.2     | 2,164,086     | -3.8     | 126,097 | -9.0     | 596,144 | -1.6     |
| 2011            | 4,161,807                   | 0.7      | 541,868 | 0.9      | 2,158,462     | -0.3     | 121,682 | -3.5     | 595,674 | -0.1     |
| 2012            | 4,239,440                   | 1.9      | 543,668 | 0.3      | 2,183,636     | 1.2      | 114,930 | -5.5     | 603,056 | 1.2      |
| 2013            | 4,359,278                   | 2.8      | 552,966 | 1.7      | 2,236,072     | 2.4      | 112,307 | -2.3     | 611,754 | 1.4      |
| 2014            | 4,500,921                   | 3.2      | 559,694 | 1.2      | 2,314,517     | 3.5      | 112,777 | 0.4      | 625,956 | 2.3      |
| 2015            | 4,650,058                   | 3.3      | 569,483 | 1.7      | 2,380,876     | 2.9      | 112,253 | -0.5     | 660,276 | 5.5      |
| 2016            | 4,776,143                   | 2.7      | 571,703 | 0.4      | 2,463,234     | 3.5      | 112,287 | 0.0      | 707,272 | 7.1      |
| 2017            | 4,901,852                   | 2.6      | 562,846 | -1.5     | 2,556,168     | 3.8      | 112,011 | -0.2     | 749,761 | 6.0      |
| 2018            | 5,043,968                   | 2.9      | 565,204 | 0.4      | 2,655,116     | 3.9      | 114,056 | 1.8      | 789,135 | 5.3      |
| 2019            | 5,137,127                   | 1.8      | 583,195 | 3.2      | 2,694,665     | 1.5      | 115,715 | 1.5      | 813,568 | 3.1      |
| 2015.Q3         | 4,595,237                   | 3.5      | 557,983 | 1.0      | 2,350,724     | 3.4      | 109,444 | -0.7     | 652,187 | 4.7      |
| 2015.Q4         | 4,650,058                   | 3.3      | 569,483 | 1.7      | 2,380,876     | 2.9      | 112,253 | -0.5     | 660,276 | 5.5      |
| 2016.Q1         | 4,684,286                   | 2.9      | 563,961 | 2.0      | 2,404,101     | 2.8      | 113,645 | -0.3     | 679,942 | 6.5      |
| 2016.Q2         | 4,645,597                   | 2.4      | 553,275 | 0.8      | 2,368,894     | 2.4      | 104,128 | -0.4     | 686,389 | 7.1      |
| 2016.Q3         | 4,696,152                   | 2.2      | 553,613 | -0.8     | 2,417,558     | 2.8      | 109,564 | 0.1      | 700,161 | 7.4      |
| 2016.Q4         | 4,776,143                   | 2.7      | 571,703 | 0.4      | 2,463,234     | 3.5      | 112,287 | 0.0      | 707,272 | 7.1      |
| 2017.Q1         | 4,828,115                   | 3.1      | 572,562 | 1.5      | 2,494,355     | 3.8      | 112,396 | -1.1     | 725,511 | 6.7      |
| 2017.Q2         | 4,811,997                   | 3.6      | 564,786 | 2.1      | 2,476,661     | 4.5      | 104,126 | 0.0      | 732,405 | 6.7      |
| 2017.Q3         | 4,851,428                   | 3.3      | 560,564 | 1.3      | 2,514,392     | 4.0      | 109,030 | -0.5     | 741,289 | 5.9      |
| 2017.Q4         | 4,901,852                   | 2.6      | 562,846 | -1.5     | 2,556,168     | 3.8      | 112,011 | -0.2     | 749,761 | 6.0      |
| 2018.Q1         | 4,938,663                   | 2.3      | 542,173 | -5.3     | 2,584,362     | 3.6      | 113,789 | 1.2      | 767,009 | 5.7      |
| 2018.Q2         | 4,954,296                   | 3.0      | 547,901 | -3.0     | 2,591,019     | 4.6      | 106,370 | 2.2      | 772,557 | 5.5      |
| 2018.Q3         | 4,997,328                   | 3.0      | 551,702 | -1.6     | 2,629,684     | 4.6      | 110,252 | 1.1      | 782,258 | 5.5      |
| 2018.Q4         | 5,043,968                   | 2.9      | 565,204 | 0.4      | 2,655,116     | 3.9      | 114,056 | 1.8      | 789,135 | 5.3      |
| 2019.Q1         | 5,082,320                   | 2.9      | 571,884 | 5.5      | 2,666,098     | 3.2      | 114,752 | 0.8      | 799,695 | 4.3      |
| 2019.Q2         | 5,072,322                   | 2.4      | 573,866 | 4.7      | 2,649,814     | 2.3      | 107,649 | 1.2      | 802,519 | 3.9      |
| 2019.Q3         | 5,094,671                   | 1.9      | 578,524 | 4.9      | 2,663,316     | 1.3      | 111,593 | 1.2      | 807,549 | 3.2      |
| 2019.Q4         | 5,137,127                   | 1.8      | 583,195 | 3.2      | 2,694,665     | 1.5      | 115,715 | 1.5      | 813,568 | 3.1      |
| 2020.Q1         | 5,189,574                   | 2.1      | 588,941 | 3.0      | 2,720,583     | 2.0      | 116,818 | 1.8      | 824,783 | 3.1      |
| 2020.Q2         | 5,380,806                   | 6.1      | 694,182 | 21.0     | 2,802,327     | 5.8      | 118,697 | 10.3     | 837,034 | 4.3      |
| 資料出所            | 日本銀行                        |          |         |          |               |          |         |          |         |          |

注1) 2003年から「製造業」の内訳として、「繊維」「鉄鋼」を追加。

注2) 116号まで掲載していた「各種サービス業」は、業種分類の見直しにより2009年6月分より廃止された。これに伴い、117号より「非製造業(含金融)」を新規に掲載した。

### Ⅲ. 金 融

#### 3. 貸出先別貸出金(2)

| 年中<br>・<br>期中 | 国内銀行貸出先別貸出金 業種別 設備資金新規貸出 (単位:億円) |          |        |          |               |          |        |          |         |          |
|---------------|----------------------------------|----------|--------|----------|---------------|----------|--------|----------|---------|----------|
|               | 全産業                              |          | 製造業    |          | 非製造業<br>(含金融) |          | 建設業    |          | 不動産業    |          |
|               |                                  | 前年比<br>% |        | 前年比<br>% |               | 前年比<br>% |        | 前年比<br>% |         | 前年比<br>% |
| 1997          | 488,257                          | -2.8     | 41,506 | -0.7     | 266,345       | 0.2      | 12,923 | -9.0     | 73,995  | 0.7      |
| 1998          | 466,354                          | -4.5     | 45,358 | 9.3      | 249,159       | -6.5     | 10,328 | -20.1    | 80,178  | 8.4      |
| 1999          | 425,689                          | -8.7     | 34,085 | -24.9    | 221,822       | -11.0    | 9,746  | -5.6     | 69,958  | -12.7    |
| 2000          | 431,777                          | 1.4      | 31,296 | -8.2     | 226,897       | 2.3      | 8,944  | -8.2     | 79,064  | 13.0     |
| 2001          | 450,316                          | 4.3      | 31,969 | 2.2      | 239,365       | 5.5      | 8,134  | -9.1     | 86,183  | 9.0      |
| 2002          | 435,869                          | -3.2     | 29,105 | -9.0     | 211,817       | -11.5    | 7,551  | -7.2     | 80,647  | -6.4     |
| 2003          | 418,685                          | -3.9     | 22,174 | -23.8    | 184,442       | -12.9    | 5,034  | -33.3    | 68,132  | -15.5    |
| 2004          | 407,658                          | -2.6     | 22,043 | -0.6     | 194,328       | 5.4      | 5,874  | 16.7     | 82,805  | 21.5     |
| 2005          | 430,208                          | 5.5      | 20,800 | -5.6     | 209,069       | 7.6      | 5,387  | -8.3     | 98,510  | 19.0     |
| 2006          | 420,716                          | -2.2     | 22,195 | 6.7      | 199,993       | -4.3     | 5,132  | -4.7     | 92,136  | -6.5     |
| 2007          | 416,320                          | -1.0     | 23,886 | 7.6      | 205,251       | 2.6      | 4,640  | -9.6     | 101,605 | 10.3     |
| 2008          | 403,467                          | -3.1     | 29,260 | 22.5     | 189,466       | -7.7     | 4,548  | -2.0     | 84,295  | -17.0    |
| 2009          | 363,967                          | -9.8     | 24,816 | -15.2    | 158,155       | -16.5    | 2,854  | -37.2    | 69,635  | -17.4    |
| 2010          | 363,261                          | -0.2     | 21,972 | -11.5    | 169,002       | 6.9      | 3,136  | 9.9      | 77,402  | 11.2     |
| 2011          | 355,526                          | -2.1     | 21,051 | -4.2     | 164,624       | -2.6     | 2,720  | -13.3    | 77,043  | -0.5     |
| 2012          | 375,678                          | 5.7      | 20,768 | -1.3     | 173,380       | 5.3      | 2,991  | 10.0     | 82,382  | 6.9      |
| 2013          | 405,967                          | 8.1      | 20,559 | -1.0     | 197,030       | 13.6     | 4,227  | 41.3     | 95,484  | 15.9     |
| 2014          | 415,775                          | 2.4      | 22,691 | 10.4     | 210,315       | 6.7      | 5,819  | 37.7     | 100,846 | 5.6      |
| 2015          | 438,683                          | 5.5      | 21,684 | -4.4     | 221,121       | 5.1      | 6,600  | 13.4     | 107,494 | 6.6      |
| 2016          | 483,840                          | 10.3     | 22,495 | 3.7      | 244,370       | 10.5     | 7,135  | 8.1      | 124,074 | 15.4     |
| 2017          | 469,644                          | -2.9     | 22,034 | -2.0     | 246,685       | 0.9      | 7,228  | 1.3      | 117,887 | -5.0     |
| 2018          | 454,902                          | -3.1     | 22,460 | 1.9      | 243,217       | -1.4     | 7,811  | 8.1      | 111,598 | -5.3     |
| 2019          | 470,308                          | 3.4      | 21,973 | -2.2     | 253,072       | 4.1      | 7,630  | -2.3     | 111,263 | -0.3     |
| 2015.Q3       | 108,557                          | 5.2      | 5,524  | -22.1    | 57,037        | 8.6      | 1,692  | 22.6     | 30,123  | 18.2     |
| 2015.Q4       | 100,908                          | 0.3      | 4,633  | -9.4     | 50,576        | -0.5     | 1,602  | 6.9      | 24,306  | -6.3     |
| 2016.Q1       | 135,183                          | 2.7      | 6,050  | -14.8    | 74,007        | 11.4     | 1,952  | 1.8      | 37,788  | 17.2     |
| 2016.Q2       | 116,595                          | 19.5     | 5,870  | 32.7     | 53,073        | 12.8     | 1,518  | 9.4      | 26,126  | 25.5     |
| 2016.Q3       | 122,749                          | 13.1     | 5,270  | -4.6     | 63,373        | 11.1     | 1,909  | 12.8     | 33,446  | 11.0     |
| 2016.Q4       | 109,313                          | 8.3      | 5,305  | 14.5     | 53,917        | 6.6      | 1,756  | 9.6      | 26,714  | 9.9      |
| 2017.Q1       | 141,259                          | 4.5      | 7,436  | 22.9     | 74,878        | 1.2      | 2,019  | 3.4      | 38,051  | 0.7      |
| 2017.Q2       | 108,365                          | -7.1     | 4,197  | -28.5    | 55,603        | 4.8      | 1,605  | 5.7      | 24,177  | -7.5     |
| 2017.Q3       | 111,852                          | -8.9     | 5,359  | 1.7      | 59,368        | -6.3     | 1,831  | -4.1     | 29,794  | -10.9    |
| 2017.Q4       | 108,168                          | -1.0     | 5,042  | -5.0     | 56,836        | 5.4      | 1,773  | 1.0      | 25,865  | -3.2     |
| 2018.Q1       | 140,338                          | -0.7     | 7,888  | 6.1      | 74,882        | 0.0      | 2,384  | 18.1     | 34,904  | -8.3     |
| 2018.Q2       | 105,481                          | -2.7     | 3,849  | -8.3     | 56,087        | 0.9      | 1,648  | 2.7      | 23,405  | -3.2     |
| 2018.Q3       | 107,796                          | -3.6     | 5,421  | 1.2      | 59,238        | -0.2     | 2,025  | 10.6     | 28,938  | -2.9     |
| 2018.Q4       | 101,287                          | -6.4     | 5,302  | 5.2      | 53,010        | -6.7     | 1,754  | -1.1     | 24,351  | -5.9     |
| 2019.Q1       | 137,388                          | -2.1     | 6,595  | -16.4    | 76,210        | 1.8      | 2,159  | -9.4     | 34,162  | -2.1     |
| 2019.Q2       | 108,640                          | 3.0      | 4,398  | 14.3     | 57,121        | 1.8      | 1,600  | -2.9     | 21,839  | -6.7     |
| 2019.Q3       | 121,197                          | 12.4     | 6,187  | 14.1     | 64,254        | 8.5      | 2,205  | 8.9      | 30,465  | 5.3      |
| 2019.Q4       | 103,083                          | 1.8      | 4,793  | -9.6     | 55,487        | 4.7      | 1,666  | -5.0     | 24,797  | 1.8      |
| 2020.Q1       | 138,126                          | 0.5      | 7,945  | 20.5     | 75,181        | -1.4     | 2,283  | 5.7      | 35,294  | 3.3      |
| 2020.Q2       | 105,240                          | -3.1     | 4,809  | 9.3      | 56,753        | -0.6     | 1,451  | -9.3     | 22,172  | 1.5      |
| 資料出所          | 日本銀行                             |          |        |          |               |          |        |          |         |          |

### Ⅲ. 金 融

#### 3. 貸出先別貸出金(3)

| 年中又は年末<br>・<br>期中<br>又は期末 | 個人向け貸出金 住宅資金 (単位:億円) |          |           |          |        |          |         |          |
|---------------------------|----------------------|----------|-----------|----------|--------|----------|---------|----------|
|                           | 国内銀行                 |          |           |          | 信用金庫   |          |         |          |
|                           | 新規貸出                 |          | 残 高       |          | 新規貸出   |          | 残 高     |          |
|                           |                      | 前年比<br>% |           | 前年比<br>% |        | 前年比<br>% |         | 前年比<br>% |
| 1997                      | 130,350              | -7.2     | 591,799   | 7.2      | 21,149 | -5.5     | 109,460 | 7.2      |
| 1998                      | 126,465              | -3.0     | 625,548   | 5.7      | 19,772 | -6.5     | 115,185 | 5.2      |
| 1999                      | 125,594              | -0.7     | 673,920   | 7.7      | 17,084 | -13.6    | 122,450 | 6.3      |
| 2000                      | 125,549              | 0.0      | 708,338   | 5.1      | 15,866 | -7.1     | 123,528 | 0.9      |
| 2001                      | 138,806              | 10.6     | 748,301   | 5.6      | 18,459 | 16.3     | 127,286 | 3.0      |
| 2002                      | 155,286              | 11.9     | 789,361   | 5.5      | 21,693 | 17.5     | 133,267 | 4.7      |
| 2003                      | 170,166              | 9.6      | 857,180   | 8.6      | 25,347 | 16.8     | 142,644 | 7.0      |
| 2004                      | 161,145              | -5.3     | 884,043   | 3.1      | 21,272 | -16.1    | 147,004 | 3.1      |
| 2005                      | 169,939              | 5.5      | 934,980   | 5.8      | 20,016 | -5.9     | 147,512 | 0.3      |
| 2006                      | 165,182              | -2.8     | 928,509   | -0.7     | 19,600 | -2.1     | 149,595 | 1.4      |
| 2007                      | 148,454              | -10.1    | 958,108   | 3.2      | 16,917 | -13.7    | 149,830 | 0.2      |
| 2008                      | 150,003              | 1.0      | 988,413   | 3.2      | 17,304 | 2.3      | 150,346 | 0.3      |
| 2009                      | 146,572              | -2.3     | 1,003,250 | 1.5      | 15,712 | -9.2     | 149,328 | -0.7     |
| 2010                      | 134,116              | -8.5     | 1,036,342 | 3.3      | 15,371 | -2.2     | 149,159 | -0.1     |
| 2011                      | 130,238              | -2.9     | 1,058,717 | 2.2      | 17,266 | 12.3     | 150,622 | 1.0      |
| 2012                      | 144,399              | 10.9     | 1,091,465 | 3.1      | 17,052 | -1.2     | 152,239 | 1.1      |
| 2013                      | 146,725              | 1.6      | 1,122,355 | 2.8      | 17,400 | 2.0      | 154,078 | 1.2      |
| 2014                      | 139,800              | -4.7     | 1,150,562 | 2.5      | 17,617 | 1.2      | 156,551 | 1.6      |
| 2015                      | 141,230              | 1.0      | 1,175,248 | 2.1      | 20,264 | 15.0     | 161,314 | 3.0      |
| 2016                      | 166,855              | 18.1     | 1,210,926 | 3.0      | 20,461 | 1.0      | 165,651 | 2.7      |
| 2017                      | 151,958              | -8.9     | 1,245,078 | 2.8      | 17,961 | -12.2    | 168,300 | 1.6      |
| 2018                      | 143,185              | -5.8     | 1,275,037 | 2.4      | 15,730 | -12.4    | 169,359 | 0.6      |
| 2019                      | 151,603              | 5.9      | 1,311,034 | 2.8      | 15,501 | -1.5     | 170,517 | 0.7      |
| 2015.Q3                   | 36,160               | 2.6      | 1,170,709 | 2.3      | 5,404  | 17.7     | 159,830 | 2.8      |
| 2015.Q4                   | 30,802               | -6.6     | 1,175,248 | 2.1      | 4,943  | 10.5     | 161,314 | 3.0      |
| 2016.Q1                   | 41,811               | -3.9     | 1,185,141 | 1.9      | 5,206  | -0.8     | 162,130 | 3.0      |
| 2016.Q2                   | 40,540               | 31.7     | 1,190,502 | 2.3      | 5,144  | 10.1     | 163,206 | 3.0      |
| 2016.Q3                   | 45,303               | 25.3     | 1,201,892 | 2.7      | 5,382  | -0.4     | 164,428 | 2.9      |
| 2016.Q4                   | 39,201               | 27.3     | 1,210,926 | 3.0      | 4,729  | -4.3     | 165,651 | 2.7      |
| 2017.Q1                   | 46,351               | 10.9     | 1,224,721 | 3.3      | 4,998  | -4.0     | 166,326 | 2.6      |
| 2017.Q2                   | 33,628               | -17.0    | 1,229,867 | 3.3      | 4,252  | -17.3    | 166,864 | 2.2      |
| 2017.Q3                   | 36,899               | -18.6    | 1,237,134 | 2.9      | 4,582  | -14.9    | 167,684 | 2.0      |
| 2017.Q4                   | 35,080               | -10.5    | 1,245,078 | 2.8      | 4,129  | -12.7    | 168,300 | 1.6      |
| 2018.Q1                   | 41,847               | -9.7     | 1,257,298 | 2.7      | 4,176  | -16.4    | 168,597 | 1.4      |
| 2018.Q2                   | 32,302               | -3.9     | 1,262,194 | 2.6      | 3,711  | -12.7    | 168,694 | 1.1      |
| 2018.Q3                   | 35,665               | -3.3     | 1,268,124 | 2.5      | 4,036  | -11.9    | 168,982 | 0.8      |
| 2018.Q4                   | 33,371               | -4.9     | 1,275,037 | 2.4      | 3,807  | -7.8     | 169,359 | 0.6      |
| 2019.Q1                   | 42,773               | 2.2      | 1,287,767 | 2.4      | 3,941  | -5.6     | 169,476 | 0.5      |
| 2019.Q2                   | 33,714               | 4.4      | 1,295,078 | 2.6      | 3,504  | -5.6     | 169,487 | 0.5      |
| 2019.Q3                   | 41,561               | 16.5     | 1,305,369 | 2.9      | 4,273  | 5.9      | 169,947 | 0.6      |
| 2019.Q4                   | 33,555               | 0.6      | 1,311,034 | 2.8      | 3,783  | -0.6     | 170,517 | 0.7      |
| 2020.Q1                   | 43,724               | 2.2      | 1,320,827 | 2.6      | 3,980  | 1.0      | 171,328 | 1.1      |
| 2020.Q2                   | 30,931               | -8.3     | 1,327,431 | 2.5      | 3,388  | -3.3     | 171,239 | 1.0      |
| 資料出所                      | 日本銀行                 |          |           |          |        |          |         |          |

## IV 建設経済 \_\_\_\_\_

IV－1 建設投資推計

IV－2 建設工事費デフレーター

IV－3 建設工事受注（大手50社）

IV－4 建築着工床面積（建築主別・用途別）

IV－5 住宅着工

IV－6 公共機関からの受注工事

IV－7 民間等からの受注工事

IV－8 建設業許可業者数（許可別・業種別）

IV－9 建設業倒産件数

#### Ⅳ. 建設経済

##### 1. 建設投資推計(1)

| 年度       | 名 目 (単位:10億円)                        |          |          |          |          |          |          |         |         |          |          |
|----------|--------------------------------------|----------|----------|----------|----------|----------|----------|---------|---------|----------|----------|
|          | 総額                                   | 建築       |          |          | 土木       |          |          |         |         | 再掲       |          |
|          |                                      |          |          |          |          |          |          |         |         | 政府       | 民間       |
|          |                                      | 住宅       | 非住宅      | 政府       | 公共事業     | その他      | 民間       | 政府      | 民間      |          |          |
| 1981     | 50,219.8                             | 28,980.3 | 15,705.8 | 13,274.5 | 21,239.5 | 15,390.1 | 11,966.2 | 3,423.9 | 5,849.4 | 20,296.6 | 29,923.2 |
| 1982     | 50,068.9                             | 28,593.8 | 16,095.2 | 12,498.6 | 21,475.1 | 15,700.8 | 12,420.7 | 3,280.1 | 5,774.3 | 20,273.2 | 29,795.7 |
| 1983     | 47,598.8                             | 27,469.3 | 14,784.6 | 12,684.7 | 20,129.5 | 15,696.8 | 12,499.4 | 3,197.4 | 4,432.7 | 19,901.4 | 27,697.4 |
| 1984     | 48,547.2                             | 28,710.4 | 15,081.5 | 13,628.9 | 19,836.8 | 15,482.8 | 12,494.1 | 2,988.7 | 4,354.0 | 19,468.6 | 29,078.6 |
| 1985     | 49,964.5                             | 29,440.3 | 15,604.8 | 13,835.5 | 20,524.2 | 15,659.8 | 13,177.3 | 2,482.5 | 4,864.4 | 19,352.9 | 30,611.6 |
| 1986     | 53,563.1                             | 31,681.3 | 16,992.7 | 14,688.6 | 21,881.8 | 16,963.8 | 14,319.5 | 2,644.3 | 4,918.0 | 20,777.0 | 32,786.1 |
| 1987     | 61,525.7                             | 37,594.7 | 21,643.5 | 15,951.2 | 23,931.0 | 18,612.1 | 16,414.5 | 2,197.6 | 5,318.9 | 22,578.7 | 38,947.0 |
| 1988     | 66,655.5                             | 41,811.7 | 22,914.5 | 18,897.2 | 24,843.8 | 19,328.1 | 17,105.1 | 2,223.0 | 5,515.7 | 23,363.4 | 43,292.1 |
| 1989     | 73,114.6                             | 46,419.9 | 24,455.4 | 21,964.5 | 26,694.7 | 20,075.6 | 17,636.2 | 2,439.4 | 6,619.1 | 24,281.3 | 48,833.3 |
| 1990     | 81,439.5                             | 52,231.9 | 26,735.9 | 25,496.0 | 29,207.6 | 21,147.0 | 18,574.2 | 2,572.8 | 8,060.6 | 25,748.0 | 55,691.5 |
| 1991     | 82,403.6                             | 50,715.7 | 24,282.8 | 26,432.9 | 31,687.9 | 23,017.5 | 20,064.5 | 2,953.0 | 8,670.4 | 28,656.5 | 53,747.1 |
| 1992     | 83,970.8                             | 49,075.1 | 24,008.0 | 25,067.1 | 34,895.7 | 25,970.9 | 22,617.9 | 3,353.0 | 8,924.8 | 32,334.3 | 51,636.5 |
| 1993     | 81,693.3                             | 45,306.3 | 25,645.8 | 19,660.5 | 36,387.0 | 27,511.8 | 24,068.3 | 3,443.5 | 8,875.2 | 34,208.3 | 47,485.0 |
| 1994     | 78,752.3                             | 43,929.7 | 27,420.8 | 16,508.9 | 34,822.6 | 26,781.0 | 23,519.5 | 3,261.6 | 8,041.6 | 33,254.7 | 45,497.6 |
| 1995     | 79,016.9                             | 40,989.6 | 25,768.4 | 15,221.2 | 38,027.3 | 29,531.4 | 25,951.6 | 3,579.9 | 8,495.8 | 35,198.6 | 43,818.2 |
| 1996     | 82,807.7                             | 45,774.2 | 29,439.6 | 16,334.6 | 37,033.5 | 28,864.9 | 25,290.7 | 3,574.2 | 8,168.6 | 34,577.5 | 48,230.2 |
| 1997     | 75,190.6                             | 39,886.6 | 23,856.8 | 16,029.8 | 35,304.0 | 27,541.4 | 24,223.2 | 3,318.3 | 7,762.5 | 32,964.2 | 42,226.3 |
| 1998     | 71,426.9                             | 34,911.5 | 20,992.4 | 13,919.1 | 36,515.4 | 29,115.5 | 25,896.9 | 3,218.6 | 7,399.9 | 33,993.0 | 37,433.9 |
| 1999     | 68,503.9                             | 34,653.5 | 21,795.5 | 12,858.0 | 33,850.4 | 27,393.8 | 24,324.6 | 3,069.1 | 6,456.7 | 31,937.9 | 36,566.0 |
| 2000     | 66,194.8                             | 33,618.9 | 21,247.3 | 12,371.6 | 32,575.9 | 25,959.7 | 22,815.1 | 3,144.5 | 6,616.2 | 29,960.1 | 36,234.7 |
| 2001     | 61,287.5                             | 30,806.1 | 19,519.3 | 11,286.8 | 30,481.4 | 24,578.6 | 21,805.9 | 2,772.7 | 5,902.8 | 28,193.1 | 33,094.4 |
| 2002     | 56,840.1                             | 29,198.6 | 18,838.2 | 10,360.4 | 27,641.5 | 22,410.1 | 19,933.5 | 2,476.6 | 5,231.4 | 25,917.4 | 30,922.7 |
| 2003     | 53,688.0                             | 28,669.2 | 18,723.7 | 9,945.5  | 25,018.8 | 20,300.1 | 18,015.3 | 2,284.8 | 4,718.7 | 23,450.9 | 30,237.1 |
| 2004     | 52,824.6                             | 29,695.3 | 19,043.0 | 10,652.3 | 23,129.3 | 18,443.9 | 16,374.2 | 2,069.7 | 4,685.4 | 20,828.2 | 31,996.4 |
| 2005     | 51,567.6                             | 29,714.2 | 18,967.5 | 10,746.7 | 21,853.4 | 16,921.1 | 15,085.3 | 1,835.8 | 4,932.3 | 18,973.8 | 32,593.8 |
| 2006     | 51,328.1                             | 30,583.6 | 19,347.7 | 11,235.9 | 20,744.5 | 15,751.8 | 13,973.1 | 1,778.7 | 4,992.7 | 17,796.5 | 33,531.6 |
| 2007     | 47,696.1                             | 27,719.4 | 17,149.2 | 10,570.2 | 19,976.7 | 14,995.6 | 13,259.6 | 1,736.0 | 4,981.1 | 16,946.3 | 30,749.8 |
| 2008     | 48,151.7                             | 28,442.8 | 16,921.7 | 11,521.1 | 19,708.9 | 14,650.7 | 12,824.2 | 1,826.5 | 5,058.2 | 16,717.7 | 31,434.0 |
| 2009     | 42,964.9                             | 22,690.2 | 13,401.9 | 9,288.3  | 20,274.7 | 15,723.2 | 13,914.3 | 1,808.9 | 4,551.5 | 17,934.8 | 25,030.1 |
| 2010     | 41,928.2                             | 22,099.1 | 13,493.3 | 8,605.8  | 19,829.1 | 15,772.4 | 13,019.8 | 2,752.6 | 4,056.7 | 17,982.0 | 23,946.2 |
| 2011     | 42,113.9                             | 23,775.3 | 14,457.9 | 9,317.4  | 18,338.6 | 13,993.9 | 11,910.5 | 2,083.4 | 4,344.7 | 16,332.3 | 25,781.6 |
| 2012     | 42,449.3                             | 24,888.8 | 15,234.0 | 9,654.8  | 17,560.5 | 13,320.7 | 11,461.2 | 1,859.5 | 4,239.8 | 16,049.8 | 26,399.5 |
| 2013     | 48,299.7                             | 28,724.3 | 17,218.5 | 11,505.8 | 19,575.4 | 15,046.0 | 13,001.6 | 2,044.4 | 4,529.4 | 18,368.4 | 29,931.3 |
| 2014     | 47,494.1                             | 28,189.9 | 15,622.1 | 12,567.8 | 19,304.2 | 14,456.8 | 12,466.7 | 1,990.1 | 4,847.4 | 18,610.4 | 28,883.7 |
| 2015     | 56,646.8                             | 37,091.6 | 16,480.8 | 13,082.4 | 19,555.2 | 14,596.1 | 11,954.9 | 2,641.2 | 4,959.1 | 20,204.8 | 36,442.0 |
| 2016     | 58,739.9                             | 38,306.1 | 17,220.9 | 13,722.3 | 20,433.8 | 15,405.1 | 12,898.6 | 2,506.5 | 5,028.7 | 20,986.2 | 37,753.7 |
| 2017     | 60,680.0                             | 40,220.0 | 17,450.0 | 15,160.0 | 20,460.0 | 15,600.0 | 13,330.0 | 2,270.0 | 4,860.0 | 21,260.0 | 39,420.0 |
| 2018     | 60,880.0                             | 40,490.0 | 17,470.0 | 15,500.0 | 20,390.0 | 15,080.0 | 12,840.0 | 2,240.0 | 5,310.0 | 20,700.0 | 40,180.0 |
| 2019     | 62,940.0                             | 41,270.0 | 17,960.0 | 15,730.0 | 21,670.0 | 15,790.0 | 13,440.0 | 2,350.0 | 5,880.0 | 21,630.0 | 41,310.0 |
| 資料<br>出所 | 国土交通省「令和元年度建設投資見通し」<br>(令和元年8月13日公表) |          |          |          |          |          |          |         |         |          |          |

注1)2017年度、2018年度は見込み額、2019年度は見通し額である。

注2)2003年度より電源開発(株)を政府その他から民間に変更している。2005年10月より道路関係公団は民営化されて高速道路会社になったが、政府公共事業として計上している。2013年度よりJR各社のうちJR北海道、JR四国、JR九州、JR貨物を民間から政府その他に変更している。2013年度より東京地下鉄(株)を民間から政府その他に変更している。2013年度より日本電信電話(株)を民間から政府その他に変更している。

# Ⅳ. 建設経済

## 1. 建設投資推計(2)

| 年度       | 名 目 (対前年比増加率 %)                      |       |       |       |      |       |      |       |       |       |       |
|----------|--------------------------------------|-------|-------|-------|------|-------|------|-------|-------|-------|-------|
|          | 総額                                   | 建築    |       |       |      | 土木    |      |       |       | 再掲    |       |
|          |                                      | 住宅    | 非住宅   |       |      | 政府    | 公共事業 | その他   | 民間    | 政府    | 民間    |
|          |                                      |       |       |       |      |       |      |       |       |       |       |
| 1981     | 1.5                                  | -0.8  | -1.9  | 0.5   | 4.9  | 3.9   | 5.9  | -2.6  | 7.5   | 3.5   | 0.2   |
| 1982     | -0.3                                 | -1.3  | 2.5   | -5.8  | 1.1  | 2.0   | 3.8  | -4.2  | -1.3  | -0.1  | -0.4  |
| 1983     | -4.9                                 | -3.9  | -8.1  | 1.5   | -6.3 | 0.0   | 0.6  | -2.5  | -23.2 | -1.8  | -7.0  |
| 1984     | 2.0                                  | 4.5   | 2.0   | 7.4   | -1.5 | -1.4  | 0.0  | -6.5  | -1.8  | -2.2  | 5.0   |
| 1985     | 2.9                                  | 2.5   | 3.5   | 1.5   | 3.5  | 1.1   | 5.5  | -16.9 | 11.7  | -0.6  | 5.3   |
| 1986     | 7.2                                  | 7.6   | 8.9   | 6.2   | 6.6  | 8.3   | 8.7  | 6.5   | 1.1   | 7.4   | 7.1   |
| 1987     | 14.9                                 | 18.7  | 27.4  | 8.6   | 9.4  | 9.7   | 14.6 | -16.9 | 8.2   | 8.7   | 18.8  |
| 1988     | 8.3                                  | 11.2  | 5.9   | 18.5  | 3.8  | 3.8   | 4.2  | 1.2   | 3.7   | 3.5   | 11.2  |
| 1989     | 9.7                                  | 11.0  | 6.7   | 16.2  | 7.5  | 3.9   | 3.1  | 9.7   | 20.0  | 3.9   | 12.8  |
| 1990     | 11.4                                 | 12.5  | 9.3   | 16.1  | 9.4  | 5.3   | 5.3  | 5.5   | 21.8  | 6.0   | 14.0  |
| 1991     | 1.2                                  | -2.9  | -9.2  | 3.7   | 8.5  | 8.8   | 8.0  | 14.8  | 7.6   | 11.3  | -3.5  |
| 1992     | 1.9                                  | -3.2  | -1.1  | -5.2  | 10.1 | 12.8  | 12.7 | 13.5  | 2.9   | 12.8  | -3.9  |
| 1993     | -2.7                                 | -7.7  | 6.8   | -21.6 | 4.3  | 5.9   | 6.4  | 2.7   | -0.6  | 5.8   | -8.0  |
| 1994     | -3.6                                 | -3.0  | 6.9   | -16.0 | -4.3 | -2.7  | -2.3 | -5.3  | -9.4  | -2.8  | -4.2  |
| 1995     | 0.3                                  | -6.7  | -6.0  | -7.8  | 9.2  | 10.3  | 10.3 | 9.8   | 5.6   | 5.8   | -3.7  |
| 1996     | 4.8                                  | 11.7  | 14.2  | 7.3   | -2.6 | -2.3  | -2.5 | -0.2  | -3.9  | -1.8  | 10.1  |
| 1997     | -9.2                                 | -12.9 | -19.0 | -1.9  | -4.7 | -4.6  | -4.2 | -7.2  | -5.0  | -4.7  | -12.4 |
| 1998     | -5.0                                 | -12.5 | -12.0 | -13.2 | 3.4  | 5.7   | 6.9  | -3.0  | -4.7  | 3.1   | -11.3 |
| 1999     | -4.1                                 | -0.7  | 3.8   | -7.6  | -7.3 | -5.9  | -6.1 | -4.6  | -12.7 | -6.0  | -2.3  |
| 2000     | -3.4                                 | -3.0  | -2.5  | -3.8  | -3.8 | -5.2  | -6.2 | 2.5   | 2.5   | -6.2  | -0.9  |
| 2001     | -7.4                                 | -8.4  | -8.1  | -8.8  | -6.4 | -5.3  | -4.4 | -11.8 | -10.8 | -5.9  | -8.7  |
| 2002     | -7.3                                 | -5.2  | -3.5  | -8.2  | -9.3 | -8.8  | -8.6 | -10.7 | -11.4 | -8.1  | -6.6  |
| 2003     | -5.5                                 | -1.8  | -0.6  | -4.0  | -9.5 | -9.4  | -9.6 | -7.7  | -9.8  | -9.5  | -2.2  |
| 2004     | -1.6                                 | 3.6   | 1.7   | 7.1   | -7.6 | -9.1  | -9.1 | -9.4  | -0.7  | -11.2 | 5.8   |
| 2005     | -2.4                                 | 0.1   | -0.4  | 0.9   | -5.5 | -8.3  | -7.9 | -11.3 | 5.3   | -8.9  | 1.9   |
| 2006     | -0.5                                 | 2.9   | 2.0   | 4.6   | -5.1 | -6.9  | -7.4 | -3.1  | 1.2   | -6.2  | 2.9   |
| 2007     | -7.1                                 | -9.4  | -11.4 | -5.9  | -3.7 | -4.8  | -5.1 | -2.4  | -0.2  | -4.8  | -8.3  |
| 2008     | 1.0                                  | 2.6   | -1.3  | 9.0   | -1.3 | -2.3  | -3.3 | 5.2   | 1.5   | -1.3  | 2.2   |
| 2009     | -10.8                                | -20.2 | -20.8 | -19.4 | 2.9  | 7.3   | 8.5  | -1.0  | -10.0 | 7.3   | -20.4 |
| 2010     | -2.4                                 | -2.6  | 0.7   | -7.3  | -2.2 | 0.3   | -6.4 | 52.2  | -10.9 | 0.3   | -4.3  |
| 2011     | 0.4                                  | 7.6   | 7.1   | 8.3   | -7.5 | -11.3 | -8.5 | -24.3 | 7.1   | -9.2  | 7.7   |
| 2012     | 0.8                                  | 4.7   | 5.4   | 3.6   | -4.2 | -4.8  | -3.8 | -10.7 | -2.4  | -1.7  | 2.4   |
| 2013     | 13.8                                 | 15.4  | 13.0  | 19.2  | 11.5 | 13.0  | 13.4 | 9.9   | 6.8   | 14.4  | 13.4  |
| 2014     | -1.7                                 | -1.9  | -9.3  | 9.2   | -1.4 | -3.9  | -4.1 | -2.7  | 7.0   | 1.3   | -3.5  |
| 2015     | 19.3                                 | 31.6  | 5.5   | 4.1   | 1.3  | 1.0   | -4.1 | 32.7  | 2.3   | 8.6   | 26.2  |
| 2016     | 3.7                                  | 3.3   | 4.5   | 4.9   | 4.5  | 5.5   | 7.9  | -5.1  | 1.4   | 3.9   | 3.6   |
| 2017     | 3.3                                  | 5.0   | 1.3   | 10.5  | 0.1  | 1.3   | 3.3  | -9.4  | -3.4  | 1.3   | 4.4   |
| 2018     | 0.3                                  | 0.7   | 0.1   | 2.2   | -0.3 | -3.3  | -3.7 | -1.3  | 9.3   | -2.6  | 1.9   |
| 2019     | 3.4                                  | 1.9   | 2.8   | 1.5   | 6.3  | 4.7   | 4.7  | 4.7   | 10.7  | 4.5   | 2.8   |
| 資料<br>出所 | 国土交通省「令和元年度建設投資見通し」<br>(令和元年8月13日公表) |       |       |       |      |       |      |       |       |       |       |

# Ⅳ. 建設経済

## 1. 建設投資推計(3)

| 年度       | 実 質 (単位:10億円)                        |          |          |          |          |          |          |         |         |          |          |
|----------|--------------------------------------|----------|----------|----------|----------|----------|----------|---------|---------|----------|----------|
|          | 総額                                   | 建築       |          |          |          | 土木       |          |         |         | 再掲       |          |
|          |                                      | 住宅       | 非住宅      | 政府       | 公共事業     | その他      | 民間       | 政府      | 民間      |          |          |
|          |                                      |          |          |          |          |          |          |         |         |          |          |
| 1981     | 63,047.5                             | 36,626.0 | 19,907.4 | 16,718.6 | 26,421.5 | 19,155.2 | 14,901.9 | 4,253.3 | 7,266.3 | 25,343.3 | 37,704.2 |
| 1982     | 62,655.2                             | 35,909.4 | 20,247.0 | 15,662.4 | 26,745.8 | 19,590.5 | 15,525.9 | 4,064.6 | 7,155.3 | 25,325.9 | 37,329.3 |
| 1983     | 59,611.2                             | 34,394.1 | 18,636.7 | 15,757.4 | 25,217.1 | 19,724.3 | 15,762.2 | 3,962.1 | 5,492.8 | 24,957.3 | 34,653.9 |
| 1984     | 59,524.5                             | 35,109.6 | 18,589.7 | 16,519.9 | 24,414.9 | 19,118.1 | 15,482.2 | 3,635.9 | 5,296.8 | 23,960.9 | 35,563.6 |
| 1985     | 61,581.6                             | 36,023.6 | 19,212.6 | 16,811.0 | 25,558.0 | 19,596.7 | 16,554.4 | 3,042.3 | 5,961.3 | 24,092.8 | 37,488.8 |
| 1986     | 66,392.4                             | 38,964.1 | 21,029.3 | 17,934.8 | 27,428.3 | 21,334.1 | 18,057.4 | 3,276.7 | 6,094.2 | 26,002.4 | 40,390.0 |
| 1987     | 74,932.4                             | 45,355.6 | 26,114.2 | 19,241.4 | 29,576.8 | 23,058.5 | 20,365.4 | 2,693.1 | 6,518.3 | 27,849.5 | 47,082.9 |
| 1988     | 79,702.5                             | 49,617.4 | 27,280.3 | 22,337.1 | 30,085.1 | 23,455.7 | 20,783.8 | 2,671.9 | 6,629.4 | 28,233.6 | 51,468.9 |
| 1989     | 82,937.7                             | 52,160.8 | 27,481.6 | 24,679.2 | 30,776.9 | 23,186.2 | 20,388.7 | 2,797.5 | 7,590.7 | 27,915.3 | 55,022.4 |
| 1990     | 89,303.5                             | 56,807.8 | 29,094.8 | 27,713.0 | 32,495.7 | 23,559.3 | 20,707.0 | 2,852.3 | 8,936.4 | 28,564.0 | 60,739.5 |
| 1991     | 88,155.1                             | 53,837.3 | 25,806.6 | 28,030.7 | 34,317.8 | 24,934.3 | 21,738.4 | 3,195.9 | 9,383.5 | 30,918.1 | 57,237.0 |
| 1992     | 88,715.8                             | 51,391.9 | 25,143.7 | 26,248.2 | 37,323.9 | 27,758.2 | 24,164.4 | 3,593.8 | 9,565.7 | 34,425.8 | 54,290.0 |
| 1993     | 85,900.2                             | 46,952.2 | 26,429.7 | 20,522.5 | 38,948.0 | 29,373.9 | 25,659.2 | 3,714.7 | 9,574.1 | 36,360.7 | 49,539.5 |
| 1994     | 82,566.7                             | 45,484.2 | 28,233.6 | 17,250.6 | 37,082.5 | 28,463.4 | 24,967.6 | 3,495.8 | 8,619.1 | 35,222.1 | 47,344.6 |
| 1995     | 82,761.5                             | 42,427.1 | 26,555.1 | 15,872.0 | 40,334.4 | 31,257.7 | 27,433.0 | 3,824.7 | 9,076.7 | 37,165.6 | 45,595.9 |
| 1996     | 86,440.5                             | 47,133.5 | 30,153.7 | 16,979.8 | 39,307.0 | 30,561.2 | 26,734.4 | 3,826.8 | 8,745.8 | 36,496.2 | 49,944.3 |
| 1997     | 77,971.2                             | 40,817.0 | 24,308.5 | 16,508.5 | 37,154.2 | 28,913.8 | 25,391.2 | 3,522.6 | 8,240.4 | 34,497.1 | 43,474.1 |
| 1998     | 75,575.3                             | 36,445.4 | 21,855.1 | 14,590.3 | 39,129.9 | 31,121.4 | 27,638.1 | 3,483.3 | 8,008.5 | 36,235.5 | 39,339.8 |
| 1999     | 73,147.5                             | 36,502.0 | 22,881.2 | 13,620.8 | 36,645.5 | 29,573.5 | 26,211.9 | 3,361.6 | 7,072.0 | 34,387.3 | 38,760.2 |
| 2000     | 70,493.7                             | 35,358.2 | 22,280.4 | 13,077.8 | 35,135.5 | 27,912.6 | 24,479.7 | 3,432.9 | 7,222.9 | 32,141.4 | 38,352.3 |
| 2001     | 66,411.5                             | 32,940.4 | 20,817.1 | 12,123.3 | 33,471.1 | 26,912.4 | 23,831.6 | 3,080.8 | 6,558.7 | 30,794.8 | 35,616.7 |
| 2002     | 62,176.1                             | 31,508.8 | 20,284.1 | 11,224.7 | 30,667.3 | 24,802.5 | 22,026.0 | 2,776.5 | 5,864.8 | 28,602.4 | 33,573.7 |
| 2003     | 58,346.3                             | 30,767.6 | 20,050.5 | 10,717.1 | 27,578.7 | 22,335.7 | 19,797.0 | 2,538.7 | 5,243.0 | 25,729.0 | 32,617.3 |
| 2004     | 56,704.5                             | 31,551.2 | 20,194.8 | 11,356.4 | 25,153.3 | 20,038.2 | 17,778.7 | 2,259.5 | 5,115.1 | 22,577.0 | 34,127.5 |
| 2005     | 54,698.4                             | 31,293.0 | 19,944.8 | 11,348.2 | 23,405.4 | 18,118.9 | 16,151.3 | 1,967.6 | 5,286.5 | 20,284.1 | 34,414.3 |
| 2006     | 53,381.4                             | 31,597.3 | 19,966.0 | 11,631.3 | 21,784.1 | 16,567.1 | 14,708.5 | 1,858.6 | 5,217.0 | 18,681.2 | 34,700.2 |
| 2007     | 48,399.4                             | 27,952.5 | 17,286.4 | 10,666.1 | 20,446.9 | 15,389.9 | 13,627.5 | 1,762.4 | 5,057.0 | 17,356.6 | 31,042.8 |
| 2008     | 47,305.4                             | 27,858.5 | 16,618.4 | 11,240.1 | 19,446.9 | 14,487.9 | 12,697.2 | 1,790.7 | 4,959.0 | 16,504.0 | 30,801.4 |
| 2009     | 43,735.1                             | 23,032.1 | 13,592.8 | 9,439.3  | 20,703.0 | 16,058.6 | 14,212.8 | 1,845.8 | 4,644.4 | 18,305.6 | 25,429.5 |
| 2010     | 42,523.6                             | 22,399.5 | 13,671.5 | 8,728.0  | 20,124.1 | 16,009.8 | 13,218.1 | 2,791.7 | 4,114.3 | 18,250.8 | 24,272.8 |
| 2011     | 42,113.9                             | 23,775.3 | 14,457.9 | 9,317.4  | 18,338.6 | 13,993.9 | 11,910.5 | 2,083.4 | 4,344.7 | 16,332.3 | 25,781.6 |
| 2012     | 42,784.2                             | 25,110.7 | 15,387.8 | 9,722.9  | 17,673.5 | 13,395.2 | 11,518.8 | 1,876.4 | 4,278.3 | 16,144.9 | 26,639.3 |
| 2013     | 47,466.9                             | 28,212.1 | 16,898.7 | 11,313.4 | 19,254.8 | 14,787.9 | 12,771.7 | 2,016.2 | 4,466.9 | 18,054.7 | 29,412.2 |
| 2014     | 45,107.2                             | 26,759.8 | 14,835.9 | 11,923.9 | 18,347.4 | 13,717.6 | 11,816.8 | 1,900.8 | 4,629.8 | 17,659.1 | 27,448.1 |
| 2015     | 53,666.6                             | 35,118.0 | 15,681.8 | 12,307.0 | 18,548.6 | 13,825.6 | 11,310.2 | 2,515.4 | 4,723.0 | 19,119.4 | 34,547.2 |
| 2016     | 55,535.0                             | 36,194.8 | 16,356.2 | 12,872.7 | 19,340.2 | 14,546.4 | 12,157.0 | 2,389.4 | 4,793.8 | 19,803.6 | 35,731.4 |
| 2017     | 56,157.0                             | 37,214.0 | 16,246.6 | 13,921.1 | 18,943.0 | 14,405.2 | 12,285.7 | 2,119.5 | 4,537.8 | 19,619.5 | 36,537.5 |
| 2018     | 54,603.6                             | 36,329.3 | 15,807.2 | 13,765.5 | 18,274.3 | 13,477.6 | 11,454.1 | 2,023.5 | 4,796.7 | 18,489.2 | 36,114.4 |
| 2019     | 56,002.4                             | 36,734.1 | 16,119.3 | 13,859.0 | 19,268.3 | 13,999.5 | 11,893.8 | 2,105.7 | 5,268.8 | 19,165.4 | 36,837.0 |
| 資料<br>出所 | 国土交通省「令和元年度建設投資見通し」<br>(令和元年8月13日公表) |          |          |          |          |          |          |         |         |          |          |

注1)2017年度、2018年度は見込み額、2019年度は見通し額である。

注2)実質値については、建設工事費デフレーター平成23(2011)年度基準により算出している。



# Ⅳ. 建設経済

## 1. 建設投資推計(4)

| 年度       | 実 質 (対前年比増加率 %)                      |       |       |       |       |       |       |       |       |       |       |
|----------|--------------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|          | 総額                                   | 建築    |       |       |       | 土木    |       |       |       | 再掲    |       |
|          |                                      | 住宅    | 非住宅   |       |       | 政府    | 公共事業  | その他   | 民間    | 政府    | 民間    |
|          |                                      |       |       |       |       |       |       |       |       |       |       |
| 1981     | 0.9                                  | -0.8  | -1.1  | -0.3  | 3.3   | 2.1   | 3.8   | -3.5  | 6.5   | 1.9   | 0.2   |
| 1982     | -0.6                                 | -2.0  | 1.7   | -6.3  | 1.2   | 2.3   | 4.2   | -4.4  | -1.5  | -0.1  | -1.0  |
| 1983     | -4.9                                 | -4.2  | -8.0  | 0.6   | -5.7  | 0.7   | 1.5   | -2.5  | -23.2 | -1.5  | -7.2  |
| 1984     | -0.1                                 | 2.1   | -0.3  | 4.8   | -3.2  | -3.1  | -1.8  | -8.2  | -3.6  | -4.0  | 2.6   |
| 1985     | 3.5                                  | 2.6   | 3.4   | 1.8   | 4.7   | 2.5   | 6.9   | -16.3 | 12.5  | 0.6   | 5.4   |
| 1986     | 7.8                                  | 8.2   | 9.5   | 6.7   | 7.3   | 8.9   | 9.1   | 7.7   | 2.2   | 7.9   | 7.7   |
| 1987     | 12.9                                 | 16.4  | 24.2  | 7.3   | 7.8   | 8.1   | 12.8  | -17.8 | 7.0   | 7.1   | 16.6  |
| 1988     | 6.4                                  | 9.4   | 4.5   | 16.1  | 1.7   | 1.7   | 2.1   | -0.8  | 1.7   | 1.4   | 9.3   |
| 1989     | 4.1                                  | 5.1   | 0.7   | 10.5  | 2.3   | -1.1  | -1.9  | 4.7   | 14.5  | -1.1  | 6.9   |
| 1990     | 7.7                                  | 8.9   | 5.9   | 12.3  | 5.6   | 1.6   | 1.6   | 2.0   | 17.7  | 2.3   | 10.4  |
| 1991     | -1.3                                 | -5.2  | -11.3 | 1.1   | 5.6   | 5.8   | 5.0   | 12.0  | 5.0   | 8.2   | -5.8  |
| 1992     | 0.6                                  | -4.5  | -2.6  | -6.4  | 8.8   | 11.3  | 11.2  | 12.5  | 1.9   | 11.3  | -5.1  |
| 1993     | -3.2                                 | -8.6  | 5.1   | -21.8 | 4.4   | 5.8   | 6.2   | 3.4   | 0.1   | 5.6   | -8.8  |
| 1994     | -3.9                                 | -3.1  | 6.8   | -15.9 | -4.8  | -3.1  | -2.7  | -5.9  | -10.0 | -3.1  | -4.4  |
| 1995     | 0.2                                  | -6.7  | -5.9  | -8.0  | 8.8   | 9.8   | 9.9   | 9.4   | 5.3   | 5.5   | -3.7  |
| 1996     | 4.4                                  | 11.1  | 13.6  | 7.0   | -2.5  | -2.2  | -2.5  | 0.1   | -3.6  | -1.8  | 9.5   |
| 1997     | -9.8                                 | -13.4 | -19.4 | -2.8  | -5.5  | -5.4  | -5.0  | -7.9  | -5.8  | -5.5  | -13.0 |
| 1998     | -3.1                                 | -10.7 | -10.1 | -11.6 | 5.3   | 7.6   | 8.8   | -1.1  | -2.8  | 5.0   | -9.5  |
| 1999     | -3.2                                 | 0.2   | 4.7   | -6.6  | -6.3  | -5.0  | -5.2  | -3.5  | -11.7 | -5.1  | -1.5  |
| 2000     | -3.6                                 | -3.1  | -2.6  | -4.0  | -4.1  | -5.6  | -6.6  | 2.1   | 2.1   | -6.5  | -1.1  |
| 2001     | -5.8                                 | -6.8  | -6.6  | -7.3  | -4.7  | -3.6  | -2.6  | -10.3 | -9.2  | -4.2  | -7.1  |
| 2002     | -6.4                                 | -4.3  | -2.6  | -7.4  | -8.4  | -7.8  | -7.6  | -9.9  | -10.6 | -7.1  | -5.7  |
| 2003     | -6.2                                 | -2.4  | -1.2  | -4.5  | -10.1 | -9.9  | -10.1 | -8.6  | -10.6 | -10.0 | -2.8  |
| 2004     | -2.8                                 | 2.5   | 0.7   | 6.0   | -8.8  | -10.3 | -10.2 | -11.0 | -2.4  | -12.3 | 4.6   |
| 2005     | -3.5                                 | -0.8  | -1.2  | -0.1  | -6.9  | -9.6  | -9.2  | -12.9 | 3.4   | -10.2 | 0.8   |
| 2006     | -2.4                                 | 1.0   | 0.1   | 2.5   | -6.9  | -8.6  | -8.9  | -5.5  | -1.3  | -7.9  | 0.8   |
| 2007     | -9.3                                 | -11.5 | -13.4 | -8.3  | -6.1  | -7.1  | -7.3  | -5.2  | -3.1  | -7.1  | -10.5 |
| 2008     | -2.3                                 | -0.3  | -3.9  | 5.4   | -4.9  | -5.9  | -6.8  | 1.6   | -1.9  | -4.9  | -0.8  |
| 2009     | -7.5                                 | -17.3 | -18.2 | -16.0 | 6.5   | 10.8  | 11.9  | 3.1   | -6.3  | 10.9  | -17.4 |
| 2010     | -2.8                                 | -2.7  | 0.6   | -7.5  | -2.8  | -0.3  | -7.0  | 51.2  | -11.4 | -0.3  | -4.5  |
| 2011     | -1.0                                 | 6.1   | 5.8   | 6.8   | -8.9  | -12.6 | -9.9  | -25.4 | 5.6   | -10.5 | 6.2   |
| 2012     | 1.6                                  | 5.6   | 6.4   | 4.4   | -3.6  | -4.3  | -3.3  | -9.9  | -1.5  | -1.1  | 3.3   |
| 2013     | 10.9                                 | 12.4  | 9.8   | 16.4  | 8.9   | 10.4  | 10.9  | 7.5   | 4.4   | 11.8  | 10.4  |
| 2014     | -5.0                                 | -5.1  | -12.2 | 5.4   | -4.7  | -7.2  | -7.5  | -5.7  | 3.6   | -2.2  | -6.7  |
| 2015     | 19.0                                 | 31.2  | 5.7   | 3.2   | 1.1   | 0.8   | -4.3  | 32.3  | 2.0   | 8.3   | 25.9  |
| 2016     | 3.5                                  | 3.1   | 4.3   | 4.6   | 4.3   | 5.2   | 7.5   | -5.0  | 1.5   | 3.6   | 3.4   |
| 2017     | 1.1                                  | 2.8   | -0.7  | 8.1   | -2.1  | -1.0  | 1.1   | -11.3 | -5.3  | -0.9  | 2.3   |
| 2018     | -2.8                                 | -2.4  | -2.7  | -1.1  | -3.5  | -6.4  | -6.8  | -4.5  | 5.7   | -5.8  | -1.2  |
| 2019     | 2.6                                  | 1.1   | 2.0   | 0.7   | 5.4   | 3.9   | 3.8   | 4.1   | 9.8   | 3.7   | 2.0   |
| 資料<br>出所 | 国土交通省「令和元年度建設投資見通し」<br>(令和元年8月13日公表) |       |       |       |       |       |       |       |       |       |       |

#### IV. 建設経済

##### 2. 建設工事費デフレーター

| 年度       | 建設工事費デフレーター 2011年度基準 |          |       |       |       |       |       |       |          |          |           |
|----------|----------------------|----------|-------|-------|-------|-------|-------|-------|----------|----------|-----------|
|          | 建設<br>総合             | 建築<br>総合 |       |       |       |       |       |       | 土木<br>総合 | 公共<br>事業 | その他<br>土木 |
|          |                      |          | 住宅    |       |       | 非住宅   |       |       |          |          |           |
|          |                      |          |       | 木造    | 非木造   |       | 木造    | 非木造   |          |          |           |
| 1984     | 81.5                 | 81.7     | 81.1  | 80.5  | 81.6  | 82.4  | 81.5  | 82.5  | 81.4     | 80.7     | 82.2      |
| 1985     | 81.1                 | 81.7     | 81.2  | 80.8  | 81.6  | 82.3  | 81.7  | 82.3  | 80.4     | 79.6     | 81.6      |
| 1986     | 80.6                 | 81.2     | 80.8  | 80.4  | 80.9  | 81.8  | 81.3  | 81.9  | 79.8     | 79.3     | 80.7      |
| 1987     | 82.0                 | 82.9     | 82.9  | 83.1  | 82.4  | 83.0  | 84.1  | 82.9  | 80.9     | 80.6     | 81.6      |
| 1988     | 83.6                 | 84.3     | 84.0  | 84.0  | 83.9  | 84.7  | 85.1  | 84.6  | 82.7     | 82.3     | 83.2      |
| 1989     | 88.0                 | 88.9     | 89.0  | 89.2  | 88.7  | 89.1  | 90.5  | 89.0  | 86.8     | 86.5     | 87.2      |
| 1990     | 91.0                 | 91.9     | 91.9  | 92.0  | 91.7  | 92.0  | 93.4  | 92.0  | 89.9     | 89.7     | 90.2      |
| 1991     | 93.3                 | 94.1     | 94.1  | 94.1  | 94.0  | 94.3  | 95.5  | 94.3  | 92.3     | 92.3     | 92.4      |
| 1992     | 94.6                 | 95.5     | 95.5  | 95.8  | 95.2  | 95.5  | 97.1  | 95.5  | 93.5     | 93.6     | 93.3      |
| 1993     | 95.1                 | 96.5     | 97.1  | 98.0  | 96.0  | 95.8  | 98.6  | 95.8  | 93.4     | 93.8     | 92.7      |
| 1994     | 95.5                 | 96.7     | 97.2  | 98.4  | 96.0  | 95.8  | 98.9  | 95.7  | 93.9     | 94.2     | 93.3      |
| 1995     | 95.6                 | 96.7     | 97.1  | 97.9  | 96.0  | 96.1  | 98.5  | 95.9  | 94.3     | 94.6     | 93.6      |
| 1996     | 95.8                 | 97.2     | 97.7  | 98.8  | 96.4  | 96.3  | 99.3  | 96.2  | 94.2     | 94.6     | 93.4      |
| 1997     | 96.5                 | 97.8     | 98.2  | 99.1  | 97.2  | 97.2  | 99.5  | 97.1  | 95.1     | 95.4     | 94.2      |
| 1998     | 94.7                 | 95.8     | 96.1  | 96.7  | 95.3  | 95.5  | 97.2  | 95.4  | 93.4     | 93.7     | 92.4      |
| 1999     | 93.8                 | 95.0     | 95.3  | 96.1  | 94.4  | 94.5  | 96.5  | 94.4  | 92.4     | 92.8     | 91.3      |
| 2000     | 94.0                 | 95.1     | 95.4  | 96.0  | 94.6  | 94.7  | 96.4  | 94.6  | 92.7     | 93.2     | 91.6      |
| 2001     | 92.4                 | 93.6     | 93.8  | 94.4  | 93.1  | 93.2  | 94.8  | 93.1  | 91.1     | 91.5     | 90.0      |
| 2002     | 91.5                 | 92.6     | 92.9  | 93.2  | 92.3  | 92.3  | 93.6  | 92.3  | 90.1     | 90.5     | 89.2      |
| 2003     | 92.0                 | 93.2     | 93.4  | 93.7  | 93.0  | 92.8  | 93.9  | 92.8  | 90.8     | 91.0     | 90.0      |
| 2004     | 93.1                 | 94.0     | 94.3  | 94.2  | 94.2  | 93.8  | 94.4  | 93.8  | 91.9     | 92.1     | 91.6      |
| 2005     | 94.2                 | 94.9     | 95.1  | 94.9  | 95.1  | 94.7  | 95.1  | 94.7  | 93.4     | 93.4     | 93.3      |
| 2006     | 96.0                 | 96.8     | 96.9  | 96.8  | 97.0  | 96.6  | 96.9  | 96.6  | 95.2     | 95.0     | 95.7      |
| 2007     | 98.5                 | 99.1     | 99.2  | 99.0  | 99.4  | 99.1  | 99.1  | 99.1  | 97.8     | 97.3     | 98.5      |
| 2008     | 101.6                | 102.0    | 101.8 | 101.0 | 102.6 | 102.4 | 101.3 | 102.5 | 101.4    | 101.0    | 102.0     |
| 2009     | 98.2                 | 98.5     | 98.6  | 98.6  | 98.5  | 98.4  | 98.7  | 98.4  | 97.9     | 97.9     | 98.0      |
| 2010     | 98.5                 | 98.6     | 98.7  | 98.6  | 98.6  | 98.6  | 98.7  | 98.6  | 98.5     | 98.5     | 98.6      |
| 2011     | 100.0                | 100.0    | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0    | 100.0    | 100.0     |
| 2012     | 99.2                 | 99.1     | 99.0  | 99.0  | 99.0  | 99.3  | 98.9  | 99.3  | 99.5     | 99.6     | 99.2      |
| 2013     | 101.8                | 101.9    | 102.0 | 102.1 | 101.8 | 101.7 | 101.3 | 101.7 | 101.8    | 101.9    | 101.5     |
| 2014     | 105.3                | 105.3    | 105.3 | 105.3 | 105.3 | 105.4 | 104.3 | 105.5 | 105.2    | 105.5    | 104.7     |
| 2015     | 105.5                | 105.5    | 105.1 | 105.3 | 105.0 | 106.1 | 104.4 | 106.2 | 105.5    | 105.8    | 105.0     |
| 2016     | 105.8                | 105.8    | 105.3 | 105.5 | 105.0 | 106.5 | 104.5 | 106.6 | 105.7    | 106.1    | 105.0     |
| 2017     | 108.0                | 108.0    | 107.5 | 107.3 | 107.6 | 108.8 | 106.3 | 108.9 | 108.0    | 108.5    | 107.2     |
| 2018     | 111.5                | 111.4    | 110.6 | 110.1 | 111.1 | 112.4 | 109.2 | 112.6 | 111.7    | 112.2    | 110.8     |
| 2019     | 113.9                | 113.7    | 112.7 | 112.1 | 113.3 | 114.9 | 111.5 | 115.2 | 114.3    | 114.9    | 113.2     |
| 資料<br>出所 | 国土交通省                |          |       |       |       |       |       |       |          |          |           |

注1)2017、2018、2019年度は暫定値である。

# IV. 建設経済

## 3. 建設工事受注(大手50社)(1)

| 年度・期    | 総計<br>(億円) 前年比%           |       | 民間             |       |                  |       |                   |       |
|---------|---------------------------|-------|----------------|-------|------------------|-------|-------------------|-------|
|         |                           |       | 計<br>(億円) 前年比% |       | 製造業<br>(億円) 前年比% |       | 非製造業<br>(億円) 前年比% |       |
| 1997    | 185,247                   | -8.9  | 115,901        | -6.0  | 22,722           | 5.6   | 93,178            | -8.5  |
| 1998    | 167,743                   | -9.4  | 101,410        | -12.5 | 14,324           | -37.0 | 87,087            | -6.5  |
| 1999    | 160,328                   | -4.4  | 102,688        | 1.3   | 13,893           | -3.0  | 88,795            | 2.0   |
| 2000    | 149,680                   | -6.6  | 93,258         | -9.2  | 17,924           | 29.0  | 75,334            | -15.2 |
| 2001    | 137,470                   | -8.2  | 86,290         | -7.5  | 13,001           | -27.5 | 73,290            | -2.7  |
| 2002    | 125,330                   | -8.8  | 79,435         | -7.9  | 11,486           | -11.7 | 67,948            | -7.3  |
| 2003    | 125,485                   | 0.1   | 84,022         | 5.8   | 12,650           | 10.1  | 71,372            | 5.0   |
| 2004    | 135,913                   | 8.3   | 93,481         | 11.3  | 18,533           | 46.5  | 74,948            | 5.0   |
| 2005    | 134,537                   | -1.0  | 96,960         | 3.7   | 19,401           | 4.7   | 77,559            | 3.5   |
| 2006    | 138,936                   | 3.3   | 101,197        | 4.4   | 22,211           | 14.5  | 78,986            | 1.8   |
| 2007    | 141,141                   | 1.6   | 104,472        | 3.2   | 22,874           | 3.0   | 81,598            | 3.3   |
| 2008    | 123,767                   | -12.3 | 84,603         | -19.0 | 19,270           | -15.8 | 65,333            | -19.9 |
| 2009    | 106,162                   | -14.2 | 71,676         | -15.3 | 11,922           | -38.1 | 59,755            | -8.5  |
| 2010    | 100,685                   | -5.2  | 69,802         | -2.6  | 12,139           | 1.8   | 57,663            | -3.5  |
| 2011    | 107,829                   | 7.1   | 72,367         | 3.7   | 15,683           | 29.2  | 56,684            | -1.7  |
| 2012    | 110,447                   | 2.4   | 74,258         | 2.6   | 14,895           | -5.0  | 59,363            | 4.7   |
| 2013    | 132,677                   | 20.1  | 84,828         | 14.2  | 14,568           | -2.2  | 70,260            | 18.4  |
| 2014    | 143,579                   | 8.2   | 88,928         | 4.8   | 16,759           | 15.0  | 72,169            | 2.7   |
| 2015    | 142,253                   | -0.9  | 95,963         | 7.9   | 19,505           | 16.4  | 76,458            | 5.9   |
| 2016    | 147,907                   | 4.0   | 100,879        | 5.1   | 18,800           | -3.6  | 82,079            | 7.4   |
| 2017    | 148,962                   | 0.7   | 101,502        | 0.6   | 21,739           | 15.6  | 79,762            | -2.8  |
| 2018    | 158,590                   | 6.5   | 116,269        | 14.5  | 24,410           | 12.3  | 91,858            | 15.2  |
| 2019    | 149,285                   | -5.9  | 106,114        | -8.7  | 23,680           | -3.0  | 82,434            | -10.3 |
| 2015.Q1 | 41,387                    | 11.6  | 28,017         | 43.2  | 4,530            | 14.8  | 23,487            | 50.4  |
| 2015.Q2 | 33,345                    | -1.5  | 23,048         | 22.6  | 4,791            | 21.4  | 18,257            | 22.9  |
| 2015.Q3 | 33,705                    | -3.5  | 23,954         | 11.6  | 5,560            | 29.1  | 18,394            | 7.2   |
| 2015.Q4 | 32,803                    | -1.8  | 21,050         | 1.9   | 4,953            | 24.6  | 16,097            | -3.5  |
| 2016.Q1 | 42,401                    | 2.4   | 27,911         | -0.4  | 4,201            | -7.3  | 23,710            | 1.0   |
| 2016.Q2 | 33,854                    | 1.5   | 23,955         | 3.9   | 4,955            | 3.4   | 19,000            | 4.1   |
| 2016.Q3 | 36,204                    | 7.4   | 23,118         | -3.5  | 3,977            | -28.5 | 19,141            | 4.1   |
| 2016.Q4 | 34,533                    | 5.3   | 24,557         | 16.7  | 4,486            | -9.4  | 20,071            | 24.7  |
| 2017.Q1 | 43,317                    | 2.2   | 29,248         | 4.8   | 5,382            | 28.1  | 23,866            | 0.7   |
| 2017.Q2 | 34,078                    | 0.7   | 22,277         | -7.0  | 4,412            | -11.0 | 17,864            | -6.0  |
| 2017.Q3 | 34,508                    | -4.7  | 24,267         | 5.0   | 4,983            | 25.3  | 19,284            | 0.7   |
| 2017.Q4 | 35,925                    | 4.0   | 25,418         | 3.5   | 5,742            | 28.0  | 19,676            | -2.0  |
| 2018.Q1 | 44,451                    | 2.6   | 29,540         | 1.0   | 6,602            | 22.7  | 22,938            | -3.9  |
| 2018.Q2 | 31,556                    | -7.4  | 22,570         | 1.3   | 5,989            | 35.7  | 16,581            | -7.2  |
| 2018.Q3 | 33,745                    | -2.2  | 24,528         | 1.1   | 6,511            | 30.7  | 18,017            | -6.6  |
| 2018.Q4 | 32,414                    | -9.8  | 24,080         | -5.3  | 5,410            | -5.8  | 18,670            | -5.1  |
| 2019.Q1 | 60,875                    | 36.9  | 45,090         | 52.6  | 6,500            | -1.5  | 38,590            | 68.2  |
| 2019.Q2 | 27,501                    | -12.9 | 20,199         | -10.5 | 6,002            | 0.2   | 14,197            | -14.4 |
| 2019.Q3 | 32,838                    | -2.7  | 23,581         | -3.9  | 5,947            | -8.7  | 17,634            | -2.1  |
| 2019.Q4 | 35,257                    | 8.8   | 25,447         | 5.7   | 5,615            | 3.8   | 19,832            | 6.2   |
| 2020.Q1 | 53,690                    | -11.8 | 36,887         | -18.2 | 6,116            | -5.9  | 30,771            | -20.3 |
| 2020.Q2 | 24,285                    | -11.7 | 16,037         | -20.6 | 3,459            | -42.4 | 12,578            | -11.4 |
| 資料出所    | 国土交通省「建設工事受注動態統計調査 大手50社」 |       |                |       |                  |       |                   |       |

# IV. 建設経済

## 3. 建設工事受注(大手50社)(2)

| 年度・期    | 公共機関                      |       | 海 外    |       | 施工高     |       | 未消化工事高<br>(月末) |       |
|---------|---------------------------|-------|--------|-------|---------|-------|----------------|-------|
|         | (億円)                      | 前年比%  | (億円)   | 前年比%  | (億円)    | 前年比%  | (億円)           | 前年比%  |
| 1997    | 53,595                    | -12.7 | 10,592 | -20.0 | 200,353 | -3.2  | 201,373        | -7.6  |
| 1998    | 55,311                    | 3.2   | 6,304  | -40.5 | 177,957 | -11.2 | 196,629        | -2.4  |
| 1999    | 47,514                    | -14.1 | 5,430  | -13.9 | 157,228 | -11.6 | 201,090        | 2.3   |
| 2000    | 42,441                    | -10.7 | 7,394  | 36.2  | 163,062 | 3.7   | 183,873        | -8.6  |
| 2001    | 38,204                    | -10.0 | 6,687  | -9.6  | 157,827 | -3.2  | 163,125        | -11.3 |
| 2002    | 34,546                    | -9.6  | 6,101  | -8.8  | 141,072 | -10.6 | 141,426        | -13.3 |
| 2003    | 30,400                    | -12.0 | 5,962  | -2.3  | 130,018 | -7.8  | 137,397        | -2.8  |
| 2004    | 30,111                    | -0.9  | 7,101  | 19.1  | 134,983 | 3.8   | 138,632        | 0.9   |
| 2005    | 24,738                    | -17.8 | 7,546  | 6.3   | 138,912 | 2.9   | 134,733        | -2.8  |
| 2006    | 20,867                    | -15.6 | 10,808 | 43.2  | 141,008 | 1.5   | 138,503        | 2.8   |
| 2007    | 21,031                    | 0.8   | 9,824  | -9.1  | 143,764 | 2.0   | 134,911        | -2.6  |
| 2008    | 25,977                    | 23.5  | 7,383  | -24.8 | 139,060 | -3.3  | 121,164        | -10.2 |
| 2009    | 23,082                    | -11.1 | 5,650  | -23.5 | 121,375 | -12.7 | 113,788        | -6.1  |
| 2010    | 20,281                    | -12.1 | 5,137  | -9.1  | 103,985 | -14.3 | 114,047        | 0.2   |
| 2011    | 24,884                    | 22.7  | 5,870  | 14.3  | 107,869 | 3.7   | 117,803        | 3.3   |
| 2012    | 26,213                    | 5.3   | 5,163  | -12.0 | 111,217 | 3.1   | 117,754        | -0.0  |
| 2013    | 34,391                    | 31.2  | 8,669  | 67.9  | 124,327 | 11.8  | 129,828        | 10.3  |
| 2014    | 42,272                    | 22.9  | 7,676  | -11.5 | 129,973 | 4.5   | 140,734        | 8.4   |
| 2015    | 35,685                    | -15.6 | 5,474  | -28.7 | 139,148 | 7.1   | 143,698        | 2.1   |
| 2016    | 38,685                    | 8.4   | 3,154  | -42.4 | 132,841 | -4.5  | 157,410        | 9.5   |
| 2017    | 36,599                    | -5.4  | 5,537  | 75.6  | 136,004 | 2.4   | 170,719        | 8.5   |
| 2018    | 31,126                    | -15.0 | 6,488  | 17.2  | 145,921 | 7.3   | 181,913        | 6.6   |
| 2019    | 30,140                    | -3.2  | 7,991  | 23.2  | 150,692 | 3.3   | 179,841        | -1.1  |
| 2015.Q1 | 11,742                    | -6.6  | 423    | -88.3 | 38,949  | 11.4  | 140,734        | 8.4   |
| 2015.Q2 | 7,786                     | -39.6 | 1,099  | 2.0   | 31,346  | 14.1  | 146,775        | 8.2   |
| 2015.Q3 | 7,787                     | -13.1 | 772    | -76.7 | 33,092  | 9.9   | 144,089        | 3.1   |
| 2015.Q4 | 8,319                     | -4.0  | 2,251  | -21.2 | 36,026  | 7.7   | 141,983        | 2.4   |
| 2016.Q1 | 11,793                    | 0.4   | 1,352  | 219.3 | 38,683  | -0.7  | 143,698        | 2.1   |
| 2016.Q2 | 7,751                     | -0.4  | 598    | -45.5 | 29,991  | -4.3  | 145,369        | -1.0  |
| 2016.Q3 | 11,819                    | 51.8  | 105    | -86.4 | 31,837  | -3.8  | 151,406        | 5.1   |
| 2016.Q4 | 7,529                     | -9.5  | 1,254  | -44.3 | 33,782  | -6.2  | 152,828        | 7.6   |
| 2017.Q1 | 11,586                    | -1.8  | 1,197  | -11.5 | 37,232  | -3.8  | 157,410        | 9.5   |
| 2017.Q2 | 9,296                     | 19.9  | 1,227  | 105.0 | 30,436  | 1.5   | 159,007        | 9.4   |
| 2017.Q3 | 7,766                     | -34.3 | 1,093  | 938.7 | 32,576  | 2.3   | 161,303        | 6.5   |
| 2017.Q4 | 8,002                     | 6.3   | 1,271  | 1.4   | 33,666  | -0.3  | 164,980        | 8.0   |
| 2018.Q1 | 11,535                    | -0.4  | 1,947  | 62.7  | 39,326  | 5.6   | 170,719        | 8.5   |
| 2018.Q2 | 6,512                     | -29.9 | 1,219  | -0.6  | 31,225  | 2.6   | 170,862        | 7.5   |
| 2018.Q3 | 6,391                     | -17.7 | 1,645  | 50.5  | 33,994  | 4.4   | 169,770        | 5.2   |
| 2018.Q4 | 6,194                     | -22.6 | 991    | -22.0 | 37,145  | 10.3  | 166,043        | 0.6   |
| 2019.Q1 | 12,029                    | 4.3   | 2,633  | 35.3  | 43,557  | 10.8  | 181,913        | 6.6   |
| 2019.Q2 | 5,452                     | -16.3 | 657    | -46.1 | 32,428  | 3.9   | 179,151        | 4.9   |
| 2019.Q3 | 6,262                     | -2.0  | 1,575  | -4.2  | 37,418  | 10.1  | 174,182        | 2.6   |
| 2019.Q4 | 6,213                     | 0.3   | 2,462  | 148.4 | 37,053  | -0.2  | 171,724        | 3.4   |
| 2020.Q1 | 12,213                    | 1.5   | 3,297  | 25.2  | 43,793  | 0.5   | 179,841        | -1.1  |
| 2020.Q2 | 6,605                     | 21.1  | 297    | -54.8 | 30,150  | -7.0  | 172,281        | -3.8  |
| 資料出所    | 国土交通省「建設工事受注動態統計調査 大手50社」 |       |        |       |         |       |                |       |

# IV. 建設経済

## 4. 建築着工床面積(建築主別・用途別)(1)

| 年度<br>・<br>期 | 総計              |          | 建築主別   |          |         |          | 用途別(民間建築主) |          |           |          |
|--------------|-----------------|----------|--------|----------|---------|----------|------------|----------|-----------|----------|
|              | (千㎡)            | 前年比<br>% | 公共     |          | 民間      |          | 居住用        |          | 非居住用      |          |
|              |                 |          | (千㎡)   | 前年比<br>% | (千㎡)    | 前年比<br>% | (千㎡)       | 前年比<br>% | 計<br>(千㎡) | 前年比<br>% |
| 1997         | 220,580         | -14.6    | 20,258 | -10.3    | 200,322 | -15.0    | 126,781    | -20.9    | 73,540    | -2.6     |
| 1998         | 193,353         | -12.3    | 18,129 | -10.5    | 175,224 | -12.5    | 114,208    | -9.9     | 61,016    | -17.0    |
| 1999         | 197,018         | 1.9      | 16,697 | -7.9     | 180,321 | 2.9      | 122,217    | 7.0      | 58,103    | -4.8     |
| 2000         | 194,481         | -1.3     | 15,049 | -9.9     | 179,432 | -0.5     | 120,181    | -1.7     | 59,250    | 2.0      |
| 2001         | 178,874         | -8.0     | 14,134 | -6.1     | 164,740 | -8.2     | 111,878    | -6.9     | 52,862    | -10.8    |
| 2002         | 171,030         | -4.4     | 12,955 | -8.3     | 158,075 | -4.0     | 106,716    | -4.6     | 51,359    | -2.8     |
| 2003         | 176,533         | 3.2      | 12,116 | -6.5     | 164,417 | 4.0      | 108,940    | 2.1      | 55,477    | 8.0      |
| 2004         | 182,774         | 3.5      | 9,767  | -19.4    | 173,007 | 5.2      | 109,899    | 0.9      | 63,108    | 13.8     |
| 2005         | 185,681         | 1.6      | 8,803  | -9.9     | 176,878 | 2.2      | 111,383    | 1.4      | 65,495    | 3.8      |
| 2006         | 187,614         | 1.0      | 7,970  | -9.5     | 179,644 | 1.6      | 113,724    | 2.1      | 65,920    | 0.6      |
| 2007         | 157,222         | -16.2    | 7,486  | -6.1     | 149,736 | -16.6    | 91,870     | -19.2    | 57,865    | -12.2    |
| 2008         | 151,393         | -3.7     | 7,698  | 2.8      | 143,695 | -4.0     | 90,241     | -1.8     | 53,454    | -7.6     |
| 2009         | 113,196         | -25.2    | 8,148  | 5.8      | 105,048 | -26.9    | 70,190     | -22.2    | 34,859    | -34.8    |
| 2010         | 122,283         | 8.0      | 8,403  | 3.1      | 113,880 | 8.4      | 76,477     | 9.0      | 37,403    | 7.3      |
| 2011         | 127,294         | 4.1      | 8,177  | -2.7     | 119,116 | 4.6      | 78,614     | 2.8      | 40,502    | 8.3      |
| 2012         | 135,454         | 6.4      | 8,699  | 6.4      | 126,755 | 6.4      | 82,197     | 4.6      | 44,559    | 10.0     |
| 2013         | 148,642         | 9.7      | 10,292 | 18.3     | 138,350 | 9.1      | 90,490     | 10.1     | 47,859    | 7.4      |
| 2014         | 130,791         | -12.0    | 9,084  | -11.7    | 121,707 | -12.0    | 76,694     | -15.2    | 45,013    | -5.9     |
| 2015         | 129,424         | -1.0     | 7,092  | -21.9    | 122,332 | 0.5      | 78,233     | 2.0      | 44,098    | -2.0     |
| 2016         | 134,187         | 3.7      | 7,404  | 4.4      | 126,783 | 3.6      | 81,484     | 4.2      | 45,299    | 2.7      |
| 2017         | 133,029         | -0.9     | 7,034  | -5.0     | 125,996 | -0.6     | 78,703     | -3.4     | 47,293    | 4.4      |
| 2018         | 131,079         | -1.5     | 5,889  | -16.3    | 125,190 | -0.6     | 79,153     | 0.6      | 46,037    | -2.7     |
| 2019         | 124,938         | -4.7     | 5,844  | -0.8     | 119,094 | -4.9     | 76,075     | -3.9     | 43,019    | -6.6     |
| 2015.Q3      | 33,160          | -0.9     | 1,782  | -23.4    | 31,377  | 0.8      | 20,031     | 1.4      | 11,347    | -0.1     |
| 2015.Q4      | 31,936          | -4.8     | 1,794  | -18.1    | 30,142  | -3.9     | 19,625     | -1.5     | 10,517    | -8.1     |
| 2016.Q1      | 29,967          | -0.1     | 1,554  | -14.0    | 28,413  | 0.8      | 18,208     | 3.1      | 10,205    | -2.9     |
| 2016.Q2      | 34,891          | 1.5      | 2,023  | 3.1      | 32,869  | 1.4      | 20,893     | 2.6      | 11,976    | -0.4     |
| 2016.Q3      | 34,713          | 4.7      | 1,866  | 4.7      | 32,848  | 4.7      | 21,036     | 5.0      | 11,811    | 4.1      |
| 2016.Q4      | 33,390          | 4.6      | 1,957  | 9.1      | 31,433  | 4.3      | 20,629     | 5.1      | 10,803    | 2.7      |
| 2017.Q1      | 31,192          | 4.1      | 1,558  | 0.3      | 29,634  | 4.3      | 18,926     | 3.9      | 10,708    | 4.9      |
| 2017.Q2      | 35,450          | 1.6      | 1,814  | -10.3    | 33,636  | 2.3      | 21,243     | 1.7      | 12,393    | 3.5      |
| 2017.Q3      | 34,695          | -0.1     | 2,045  | 9.6      | 32,650  | -0.6     | 20,412     | -3.0     | 12,238    | 3.6      |
| 2017.Q4      | 33,342          | -0.1     | 1,621  | -17.2    | 31,721  | 0.9      | 20,200     | -2.1     | 11,521    | 6.6      |
| 2018.Q1      | 29,542          | -5.3     | 1,554  | -0.3     | 27,989  | -5.6     | 16,848     | -11.0    | 11,141    | 4.0      |
| 2018.Q2      | 33,995          | -4.1     | 1,506  | -17.0    | 32,489  | -3.4     | 20,343     | -4.2     | 12,146    | -2.0     |
| 2018.Q3      | 33,936          | -2.2     | 1,602  | -21.7    | 32,334  | -1.0     | 20,149     | -1.3     | 12,185    | -0.4     |
| 2018.Q4      | 33,676          | 1.0      | 1,592  | -1.8     | 32,085  | 1.1      | 20,438     | 1.2      | 11,647    | 1.1      |
| 2019.Q1      | 29,472          | -0.2     | 1,189  | -23.5    | 28,283  | 1.1      | 18,224     | 8.2      | 10,060    | -9.7     |
| 2019.Q2      | 33,587          | -1.2     | 1,767  | 17.3     | 31,820  | -2.1     | 20,089     | -1.2     | 11,730    | -3.4     |
| 2019.Q3      | 33,458          | -1.4     | 1,486  | -7.2     | 31,972  | -1.1     | 20,714     | 2.8      | 11,258    | -7.6     |
| 2019.Q4      | 31,038          | -7.8     | 1,495  | -6.1     | 29,543  | -7.9     | 19,009     | -7.0     | 10,534    | -9.6     |
| 2020.Q1      | 26,855          | -8.9     | 1,096  | -7.9     | 25,760  | -8.9     | 16,263     | -10.8    | 9,497     | -5.6     |
| 2020.Q2      | 29,361          | -12.6    | 1,480  | -16.2    | 27,881  | -12.4    | 17,253     | -14.1    | 10,629    | -9.4     |
| 資料出所         | 国土交通省「建築着工統計調査」 |          |        |          |         |          |            |          |           |          |

注1)居住用に居住産業併用を含む。

注2)非居住用計は、上記用途別の他、電気・ガス・熱供給・水道業用、運輸業用、教育、学習支援業用、公務用他に分類されない建築物を含んでいる。

# IV. 建設経済

## 4. 建築着工床面積(建築主別・用途別)(2)

| 年度・期    | 用途別(民間建築主)(続)   |       |                   |       |        |       |        |       |          |       |
|---------|-----------------|-------|-------------------|-------|--------|-------|--------|-------|----------|-------|
|         | 非居住用(続)         |       |                   |       |        |       |        |       |          |       |
|         | 農林水産業用          |       | 鉱業、採石業、砂利採取業、建設業用 |       | 製造業用   |       | 情報通信業用 |       | 卸売業、小売業用 |       |
|         | (千㎡)            | 前年比 % | (千㎡)              | 前年比 % | (千㎡)   | 前年比 % | (千㎡)   | 前年比 % | (千㎡)     | 前年比 % |
| 1997    |                 |       |                   |       |        |       |        |       |          |       |
| 1998    |                 |       |                   |       |        |       |        |       |          |       |
| 1999    |                 |       |                   |       |        |       |        |       |          |       |
| 2000    |                 |       |                   |       |        |       |        |       |          |       |
| 2001    |                 |       |                   |       |        |       |        |       |          |       |
| 2002    |                 |       |                   |       |        |       |        |       |          |       |
| 2003    | 3,153           |       | 1,165             |       | 10,233 |       | 619    |       | 12,106   |       |
| 2004    | 3,385           | 7.4   | 1,182             | 1.5   | 13,618 | 33.1  | 571    | -7.9  | 13,023   | 7.6   |
| 2005    | 2,713           | -19.8 | 1,203             | 1.8   | 15,881 | 16.6  | 638    | 11.8  | 14,263   | 9.5   |
| 2006    | 2,585           | -4.7  | 1,489             | 23.8  | 17,437 | 9.8   | 469    | -26.5 | 12,861   | -9.8  |
| 2007    | 2,186           | -15.4 | 1,165             | -21.7 | 13,524 | -22.4 | 566    | 20.7  | 14,291   | 11.1  |
| 2008    | 2,124           | -2.8  | 988               | -15.2 | 14,290 | 5.7   | 746    | 31.8  | 10,091   | -29.4 |
| 2009    | 1,680           | -20.9 | 674               | -31.8 | 6,200  | -56.6 | 279    | -62.7 | 6,608    | -34.5 |
| 2010    | 1,701           | 1.3   | 593               | -11.9 | 6,670  | 7.6   | 429    | 54.1  | 6,595    | -0.2  |
| 2011    | 1,624           | -4.5  | 710               | 19.8  | 7,905  | 18.5  | 590    | 37.6  | 6,441    | -2.3  |
| 2012    | 1,667           | 2.6   | 727               | 2.4   | 7,762  | -1.8  | 344    | -41.7 | 9,017    | 40.0  |
| 2013    | 1,600           | -4.0  | 875               | 20.3  | 8,061  | 3.9   | 329    | -4.5  | 10,159   | 12.7  |
| 2014    | 1,547           | -3.3  | 955               | 9.1   | 7,920  | -1.7  | 600    | 82.5  | 8,773    | -13.6 |
| 2015    | 1,758           | 13.6  | 1,045             | 9.5   | 8,976  | 13.3  | 328    | -45.3 | 7,495    | -14.6 |
| 2016    | 2,246           | 27.8  | 1,118             | 6.9   | 8,624  | -3.9  | 420    | 27.9  | 7,502    | 0.1   |
| 2017    | 2,899           | 29.1  | 1,148             | 2.7   | 9,701  | 12.5  | 359    | -14.5 | 6,918    | -7.8  |
| 2018    | 2,326           | -19.8 | 1,217             | 6.0   | 11,017 | 13.6  | 454    | 26.4  | 6,640    | -4.0  |
| 2019    | 1,974           | -15.1 | 1,056             | -13.3 | 9,029  | -18.0 | 415    | -8.5  | 5,332    | -19.7 |
| 2015.Q3 | 485             | 6.7   | 281               | 5.5   | 2,607  | 35.0  | 67     | -15.9 | 2,366    | 33.2  |
| 2015.Q4 | 441             | -1.4  | 224               | -11.3 | 2,061  | 4.4   | 132    | 176.4 | 1,342    | -49.0 |
| 2016.Q1 | 395             | 39.6  | 248               | 5.5   | 2,007  | -1.7  | 59     | -49.9 | 1,729    | -2.1  |
| 2016.Q2 | 443             | 1.4   | 271               | -7.2  | 2,091  | -9.2  | 94     | 33.7  | 2,357    | 14.6  |
| 2016.Q3 | 580             | 19.8  | 300               | 6.7   | 2,102  | -19.3 | 107    | 59.4  | 2,053    | -13.2 |
| 2016.Q4 | 681             | 54.4  | 287               | 27.8  | 2,082  | 1.0   | 162    | 22.4  | 1,802    | 34.3  |
| 2017.Q1 | 541             | 37.1  | 260               | 4.8   | 2,349  | 17.1  | 57     | -3.0  | 1,290    | -25.4 |
| 2017.Q2 | 906             | 104.2 | 271               | -0.0  | 2,498  | 19.5  | 77     | -17.7 | 2,015    | -14.5 |
| 2017.Q3 | 916             | 57.9  | 353               | 17.9  | 2,356  | 12.1  | 96     | -10.6 | 1,747    | -14.9 |
| 2017.Q4 | 710             | 4.3   | 259               | -9.8  | 2,356  | 13.1  | 48     | -70.1 | 1,541    | -14.5 |
| 2018.Q1 | 367             | -32.2 | 264               | 1.6   | 2,491  | 6.0   | 138    | 141.9 | 1,615    | 25.2  |
| 2018.Q2 | 551             | -39.1 | 287               | 6.0   | 2,985  | 19.5  | 161    | 108.8 | 1,659    | -17.6 |
| 2018.Q3 | 737             | -19.6 | 300               | -15.1 | 3,080  | 30.7  | 144    | 50.7  | 2,032    | 16.3  |
| 2018.Q4 | 646             | -9.0  | 392               | 51.4  | 2,536  | 7.7   | 69     | 42.8  | 1,449    | -6.0  |
| 2019.Q1 | 392             | 6.9   | 238               | -10.2 | 2,415  | -3.0  | 79     | -42.4 | 1,499    | -7.2  |
| 2019.Q2 | 479             | -13.2 | 257               | -10.7 | 2,606  | -12.7 | 149    | -7.5  | 1,603    | -3.4  |
| 2019.Q3 | 671             | -9.0  | 276               | -7.9  | 2,527  | -17.9 | 64     | -55.5 | 1,298    | -36.1 |
| 2019.Q4 | 509             | -21.3 | 234               | -40.3 | 2,405  | -5.2  | 103    | 49.3  | 1,263    | -12.8 |
| 2020.Q1 | 316             | -19.3 | 288               | 21.4  | 1,491  | -38.3 | 99     | 24.4  | 1,168    | -22.1 |
| 2020.Q2 | 466             | -2.5  | 348               | 35.8  | 1,863  | -28.5 | 128    | -14.3 | 1,254    | -21.8 |
| 資料出所    | 国土交通省「建築着工統計調査」 |       |                   |       |        |       |        |       |          |       |

# IV. 建設経済

## 4. 建築着工床面積(建築主別・用途別)(3)

| 年度・期    | 用途別(民間建築主)(続)   |          |       |          |              |          |        |          |            |          |
|---------|-----------------|----------|-------|----------|--------------|----------|--------|----------|------------|----------|
|         | 非居住用(続)         |          |       |          |              |          |        |          |            |          |
|         | 金融業、保険業用        |          | 不動産業用 |          | 宿泊業、飲食サービス業用 |          | 医療、福祉用 |          | その他のサービス業用 |          |
|         | (千㎡)            | 前年比<br>% | (千㎡)  | 前年比<br>% | (千㎡)         | 前年比<br>% | (千㎡)   | 前年比<br>% | (千㎡)       | 前年比<br>% |
| 1997    |                 |          |       |          |              |          |        |          |            |          |
| 1998    |                 |          |       |          |              |          |        |          |            |          |
| 1999    |                 |          |       |          |              |          |        |          |            |          |
| 2000    |                 |          |       |          |              |          |        |          |            |          |
| 2001    |                 |          |       |          |              |          |        |          |            |          |
| 2002    |                 |          |       |          |              |          |        |          |            |          |
| 2003    | 275             |          | 2,750 |          | 2,140        |          | 8,556  |          | 7,345      |          |
| 2004    | 402             | 46.4     | 3,239 | 17.8     | 2,088        | -2.4     | 8,337  | -2.6     | 8,173      | 11.3     |
| 2005    | 529             | 31.6     | 2,831 | -12.6    | 2,406        | 15.2     | 7,642  | -8.3     | 7,813      | -4.4     |
| 2006    | 466             | -11.9    | 2,729 | -3.6     | 2,705        | 12.4     | 6,832  | -10.6    | 8,022      | 2.7      |
| 2007    | 717             | 53.8     | 2,708 | -0.8     | 2,398        | -11.4    | 5,550  | -18.8    | 5,595      | -30.3    |
| 2008    | 634             | -11.6    | 3,213 | 18.6     | 2,415        | 0.7      | 4,675  | -15.8    | 5,126      | -8.4     |
| 2009    | 515             | -18.7    | 3,008 | -6.4     | 1,270        | -47.4    | 4,199  | -10.2    | 3,860      | -24.7    |
| 2010    | 388             | -24.7    | 2,199 | -26.9    | 1,008        | -20.6    | 7,838  | 86.7     | 3,807      | -1.4     |
| 2011    | 477             | 22.8     | 1,822 | -17.1    | 976          | -3.3     | 9,725  | 24.1     | 3,210      | -15.7    |
| 2012    | 466             | -2.2     | 2,184 | 19.8     | 1,238        | 26.9     | 8,212  | -15.6    | 3,657      | 13.9     |
| 2013    | 654             | 40.2     | 1,499 | -31.4    | 1,427        | 15.3     | 10,019 | 22.0     | 4,572      | 25.0     |
| 2014    | 414             | -36.7    | 1,767 | 17.9     | 1,401        | -1.8     | 8,252  | -17.6    | 3,825      | -16.3    |
| 2015    | 698             | 68.5     | 2,305 | 30.5     | 1,797        | 28.3     | 6,245  | -24.3    | 4,100      | 7.2      |
| 2016    | 339             | -51.5    | 2,048 | -11.1    | 2,721        | 51.4     | 6,530  | 4.6      | 3,796      | -7.4     |
| 2017    | 567             | 67.6     | 2,674 | 30.5     | 3,597        | 32.2     | 5,557  | -14.9    | 3,347      | -11.8    |
| 2018    | 423             | -25.5    | 2,038 | -23.8    | 3,544        | -1.5     | 4,838  | -12.9    | 3,731      | 11.5     |
| 2019    | 324             | -23.5    | 2,683 | 31.7     | 3,200        | -9.7     | 5,108  | 5.6      | 3,519      | -5.7     |
| 2015.Q3 | 135             | 27.6     | 642   | 35.9     | 399          | 42.3     | 1,488  | -32.6    | 1,301      | 12.2     |
| 2015.Q4 | 230             | 109.2    | 573   | 96.2     | 445          | 25.6     | 1,729  | -20.0    | 895        | 3.3      |
| 2016.Q1 | 191             | 127.8    | 333   | -34.5    | 487          | 43.5     | 1,504  | -9.8     | 858        | 9.3      |
| 2016.Q2 | 77              | -45.8    | 254   | -66.5    | 701          | 50.6     | 1,411  | -7.4     | 1,111      | 6.2      |
| 2016.Q3 | 73              | -46.1    | 709   | 10.4     | 756          | 89.3     | 1,804  | 21.2     | 907        | -30.3    |
| 2016.Q4 | 59              | -74.3    | 294   | -48.6    | 648          | 45.6     | 1,806  | 4.4      | 830        | -7.3     |
| 2017.Q1 | 130             | -32.0    | 791   | 137.9    | 616          | 26.5     | 1,509  | 0.3      | 949        | 10.6     |
| 2017.Q2 | 127             | 65.1     | 504   | 98.3     | 938          | 33.9     | 1,299  | -7.9     | 854        | -23.1    |
| 2017.Q3 | 77              | 5.2      | 968   | 36.6     | 868          | 14.9     | 1,494  | -17.1    | 950        | 4.8      |
| 2017.Q4 | 114             | 93.1     | 623   | 112.0    | 980          | 51.2     | 1,622  | -10.2    | 926        | 11.6     |
| 2018.Q1 | 250             | 92.5     | 578   | -26.9    | 811          | 31.5     | 1,140  | -24.4    | 616        | -35.1    |
| 2018.Q2 | 77              | -39.1    | 650   | 28.9     | 964          | 2.7      | 1,122  | -13.6    | 1,066      | 24.8     |
| 2018.Q3 | 156             | 104.2    | 418   | -56.8    | 910          | 4.8      | 1,113  | -25.5    | 1,055      | 11.0     |
| 2018.Q4 | 79              | -30.6    | 350   | -43.9    | 980          | -0.0     | 1,417  | -12.7    | 738        | -20.4    |
| 2019.Q1 | 110             | -55.9    | 621   | 7.4      | 691          | -14.8    | 1,186  | 4.0      | 873        | 41.6     |
| 2019.Q2 | 125             | 62.3     | 939   | 44.5     | 738          | -23.4    | 1,200  | 6.9      | 926        | -13.1    |
| 2019.Q3 | 108             | -31.0    | 402   | -3.9     | 973          | 6.9      | 1,484  | 33.3     | 854        | -19.0    |
| 2019.Q4 | 46              | -41.8    | 620   | 77.4     | 797          | -18.7    | 1,226  | -13.4    | 988        | 34.0     |
| 2020.Q1 | 44              | -59.9    | 723   | 16.5     | 692          | 0.2      | 1,198  | 1.0      | 750        | -14.0    |
| 2020.Q2 | 64              | -48.9    | 664   | -29.3    | 683          | -7.5     | 1,131  | -5.7     | 1,184      | 27.8     |
| 資料出所    | 国土交通省「建築着工統計調査」 |          |       |          |              |          |        |          |            |          |

# IV. 建設経済

## 5. 住宅着工(1)

| 年度<br>・<br>期 | 総計              |          |        |          | 利用関係別   |          |        |          |         |          |
|--------------|-----------------|----------|--------|----------|---------|----------|--------|----------|---------|----------|
|              | 戸数              |          | 戸当たり面積 |          | 持家      |          |        |          | 貸家      |          |
|              | (戸)             | 前年比<br>% | (㎡/戸)  | 前年比<br>% | 戸数      |          | 戸当たり面積 |          | 戸数      |          |
|              |                 |          |        |          | (戸)     | 前年比<br>% | (㎡/戸)  | 前年比<br>% | (戸)     | 前年比<br>% |
| 1997         | 1,341,347       | -17.7    | 92.3   | -4.2     | 451,091 | -29.1    | 139.2  | -1.3     | 515,838 | -16.3    |
| 1998         | 1,179,536       | -12.1    | 94.1   | 2.0      | 438,137 | -2.9     | 139.0  | -0.1     | 443,907 | -13.9    |
| 1999         | 1,226,207       | 4.0      | 97.5   | 3.6      | 475,632 | 8.6      | 139.3  | 0.2      | 426,020 | -4.0     |
| 2000         | 1,213,157       | -1.1     | 96.9   | -0.6     | 437,789 | -8.0     | 139.0  | -0.2     | 418,200 | -1.8     |
| 2001         | 1,173,170       | -3.3     | 92.7   | -4.3     | 377,066 | -13.9    | 137.0  | -1.4     | 442,250 | 5.8      |
| 2002         | 1,145,553       | -2.4     | 90.3   | -2.6     | 365,507 | -3.1     | 135.8  | -0.9     | 454,505 | 2.8      |
| 2003         | 1,173,649       | 2.5      | 89.4   | -1.0     | 373,015 | 2.1      | 134.8  | -0.7     | 458,708 | 0.9      |
| 2004         | 1,193,038       | 1.7      | 88.5   | -1.0     | 367,233 | -1.6     | 134.2  | -0.4     | 467,348 | 1.9      |
| 2005         | 1,249,366       | 4.7      | 85.4   | -3.5     | 352,577 | -4.0     | 133.8  | -0.3     | 517,999 | 10.8     |
| 2006         | 1,285,246       | 2.9      | 84.5   | -1.1     | 355,700 | 0.9      | 133.3  | -0.4     | 537,943 | 3.9      |
| 2007         | 1,035,598       | -19.4    | 85.3   | 0.9      | 311,800 | -12.3    | 131.6  | -1.3     | 430,855 | -19.9    |
| 2008         | 1,039,214       | 0.3      | 83.1   | -2.6     | 310,670 | -0.4     | 130.2  | -1.1     | 444,848 | 3.2      |
| 2009         | 775,277         | -25.4    | 87.4   | 5.2      | 286,993 | -7.6     | 127.2  | -2.3     | 311,463 | -30.0    |
| 2010         | 819,020         | 5.6      | 90.2   | 3.2      | 308,517 | 7.5      | 125.9  | -1.0     | 291,840 | -6.3     |
| 2011         | 841,246         | 2.7      | 90.0   | -0.2     | 304,822 | -1.2     | 125.5  | -0.3     | 289,762 | -0.7     |
| 2012         | 893,002         | 6.2      | 88.9   | -1.2     | 316,532 | 3.8      | 124.9  | -0.5     | 320,891 | 10.7     |
| 2013         | 986,912         | 10.5     | 88.5   | -0.4     | 352,841 | 11.5     | 125.0  | 0.1      | 369,993 | 15.3     |
| 2014         | 880,470         | -10.8    | 84.1   | -5.0     | 278,221 | -21.1    | 123.6  | -1.1     | 358,340 | -3.1     |
| 2015         | 920,537         | 4.6      | 82.1   | -2.4     | 284,441 | 2.2      | 122.7  | -0.7     | 383,678 | 7.1      |
| 2016         | 974,137         | 5.8      | 80.8   | -1.6     | 291,783 | 2.6      | 121.8  | -0.7     | 427,275 | 11.4     |
| 2017         | 946,396         | -2.8     | 80.1   | -0.9     | 282,111 | -3.3     | 120.5  | -1.1     | 410,355 | -4.0     |
| 2018         | 952,936         | 0.7      | 80.4   | 0.4      | 287,710 | 2.0      | 119.7  | -0.7     | 390,093 | -4.9     |
| 2019         | 883,687         | -7.3     | 82.7   | 2.9      | 283,338 | -1.5     | 118.9  | -0.7     | 334,509 | -14.2    |
| 2015.Q1      | 205,152         | -5.4     | 82.9   | -3.7     | 62,447  | -10.1    | 122.8  | -0.9     | 82,771  | -4.4     |
| 2015.Q2      | 235,455         | 7.6      | 83.2   | -3.1     | 72,479  | 2.2      | 124.0  | -1.1     | 94,411  | 5.3      |
| 2015.Q3      | 236,390         | 6.2      | 82.4   | -3.2     | 75,860  | 4.8      | 123.0  | -0.6     | 101,539 | 16.5     |
| 2015.Q4      | 232,302         | -0.7     | 81.8   | -0.7     | 72,580  | 0.2      | 121.7  | -0.7     | 99,997  | 1.3      |
| 2016.Q1      | 216,390         | 5.5      | 81.0   | -2.3     | 63,522  | 1.7      | 122.0  | -0.7     | 87,731  | 6.0      |
| 2016.Q2      | 247,079         | 4.9      | 81.7   | -1.8     | 74,012  | 2.1      | 123.2  | -0.6     | 104,841 | 11.0     |
| 2016.Q3      | 253,072         | 7.1      | 80.8   | -1.9     | 78,824  | 3.9      | 122.1  | -0.7     | 112,929 | 11.2     |
| 2016.Q4      | 250,696         | 7.9      | 79.8   | -2.4     | 75,929  | 4.6      | 120.8  | -0.7     | 113,042 | 13.0     |
| 2017.Q1      | 223,290         | 3.2      | 80.9   | -0.1     | 63,018  | -0.8     | 120.8  | -1.0     | 96,463  | 10.0     |
| 2017.Q2      | 249,916         | 1.1      | 81.6   | -0.1     | 73,634  | -0.5     | 121.5  | -1.4     | 105,117 | 0.3      |
| 2017.Q3      | 246,924         | -2.4     | 79.8   | -1.2     | 74,632  | -5.3     | 120.8  | -1.1     | 108,854 | -3.6     |
| 2017.Q4      | 244,511         | -2.5     | 79.2   | -0.8     | 72,999  | -3.9     | 119.9  | -0.7     | 108,963 | -3.6     |
| 2018.Q1      | 205,045         | -8.2     | 79.8   | -1.4     | 60,846  | -3.4     | 119.6  | -1.0     | 87,421  | -9.4     |
| 2018.Q2      | 245,040         | -2.0     | 80.1   | -1.8     | 71,758  | -2.5     | 121.1  | -0.3     | 101,414 | -3.5     |
| 2018.Q3      | 246,378         | -0.2     | 79.2   | -0.8     | 74,740  | 0.1      | 120.1  | -0.6     | 106,654 | -2.0     |
| 2018.Q4      | 245,907         | 0.6      | 80.5   | 1.6      | 75,891  | 4.0      | 119.0  | -0.8     | 100,915 | -7.4     |
| 2019.Q1      | 215,611         | 5.2      | 81.8   | 2.5      | 65,321  | 7.4      | 118.7  | -0.8     | 81,110  | -7.2     |
| 2019.Q2      | 233,511         | -4.7     | 83.5   | 4.2      | 78,656  | 9.6      | 120.2  | -0.7     | 86,320  | -14.9    |
| 2019.Q3      | 233,181         | -5.4     | 83.5   | 5.4      | 74,317  | -0.6     | 119.4  | -0.6     | 89,052  | -16.5    |
| 2019.Q4      | 222,820         | -9.4     | 82.0   | 1.9      | 70,444  | -7.2     | 117.9  | -0.9     | 85,807  | -15.0    |
| 2020.Q1      | 194,175         | -9.9     | 81.7   | -0.1     | 59,921  | -8.3     | 117.6  | -0.9     | 73,330  | -9.6     |
| 2020.Q2      | 203,945         | -12.7    | 82.1   | -1.7     | 64,361  | -18.2    | 119.2  | -0.8     | 75,682  | -12.3    |
| 資料出所         | 国土交通省「建築着工統計調査」 |          |        |          |         |          |        |          |         |          |



# IV. 建設経済

## 5. 住宅着工(2)

| 年度・期    | 利用関係別 (続)       |       |        |       |        |       |         |       |        |       |
|---------|-----------------|-------|--------|-------|--------|-------|---------|-------|--------|-------|
|         | 貸家 (続)          |       | 給与住宅   |       |        |       | 分譲住宅    |       |        |       |
|         | 戸当たり面積          |       | 戸数     |       | 戸当たり面積 |       | 戸数      |       | 戸当たり面積 |       |
|         | (㎡/戸)           | 前年比 % | (戸)    | 前年比 % | (㎡/戸)  | 前年比 % | (戸)     | 前年比 % | (㎡/戸)  | 前年比 % |
| 1997    | 52.0            | -1.9  | 23,725 | -8.2  | 72.8   | 3.1   | 350,693 | -0.4  | 92.4   | -0.8  |
| 1998    | 51.2            | -1.5  | 15,647 | -34.0 | 75.2   | 3.3   | 281,845 | -19.6 | 92.8   | 0.4   |
| 1999    | 53.2            | 3.9   | 12,382 | -20.9 | 70.0   | -6.9  | 312,110 | 10.7  | 95.4   | 2.8   |
| 2000    | 53.0            | -0.4  | 10,846 | -12.4 | 71.7   | 2.4   | 346,322 | 11.0  | 97.5   | 2.2   |
| 2001    | 51.4            | -3.0  | 9,936  | -8.4  | 68.7   | -4.2  | 343,918 | -0.7  | 98.1   | 0.6   |
| 2002    | 50.0            | -2.7  | 9,539  | -4.0  | 72.1   | 4.9   | 316,002 | -8.1  | 96.1   | -2.0  |
| 2003    | 48.8            | -2.4  | 8,101  | -15.1 | 70.9   | -1.7  | 333,825 | 5.6   | 95.0   | -1.1  |
| 2004    | 47.4            | -2.9  | 9,413  | 16.2  | 68.8   | -3.0  | 349,044 | 4.6   | 95.9   | 0.9   |
| 2005    | 46.7            | -1.5  | 8,515  | -9.5  | 67.4   | -2.0  | 370,275 | 6.1   | 93.8   | -2.2  |
| 2006    | 46.0            | -1.5  | 9,100  | 6.9   | 67.4   | 0.0   | 382,503 | 3.3   | 93.8   | 0.0   |
| 2007    | 45.5            | -1.1  | 10,311 | 13.3  | 63.6   | -5.6  | 282,632 | -26.1 | 95.7   | 2.0   |
| 2008    | 45.5            | 0.0   | 11,089 | 7.5   | 65.7   | 3.3   | 272,607 | -3.5  | 91.5   | -4.4  |
| 2009    | 48.0            | 5.5   | 13,231 | 19.3  | 53.8   | -18.1 | 163,590 | -40.0 | 95.3   | 4.2   |
| 2010    | 50.4            | 5.0   | 6,580  | -50.3 | 69.5   | 29.2  | 212,083 | 29.6  | 93.6   | -1.8  |
| 2011    | 50.8            | 0.8   | 7,576  | 15.1  | 69.9   | 0.6   | 239,086 | 12.7  | 93.1   | -0.5  |
| 2012    | 51.1            | 0.6   | 5,919  | -21.9 | 70.6   | 1.0   | 249,660 | 4.4   | 92.4   | -0.8  |
| 2013    | 51.1            | 0.0   | 5,273  | -10.9 | 86.1   | 22.0  | 258,805 | 3.7   | 92.2   | -0.2  |
| 2014    | 49.3            | -3.5  | 7,867  | 49.2  | 65.2   | -24.3 | 236,042 | -8.8  | 90.8   | -1.5  |
| 2015    | 48.1            | -2.4  | 5,832  | -25.9 | 67.2   | 3.1   | 246,586 | 4.5   | 88.6   | -2.4  |
| 2016    | 46.9            | -2.5  | 5,793  | -0.7  | 75.2   | 11.9  | 249,286 | 1.1   | 91.0   | 2.7   |
| 2017    | 46.4            | -1.1  | 5,435  | -6.2  | 73.5   | -2.3  | 248,495 | -0.3  | 90.1   | -1.0  |
| 2018    | 46.1            | -0.6  | 7,958  | 46.4  | 60.6   | -17.6 | 267,175 | 7.5   | 88.5   | -1.8  |
| 2019    | 47.5            | 3.0   | 6,108  | -23.2 | 66.7   | 10.1  | 259,732 | -2.8  | 89.0   | 0.6   |
| 2015.Q1 | 48.4            | -4.7  | 1,887  | 35.6  | 54.9   | -25.4 | 58,047  | -2.3  | 90.0   | -3.7  |
| 2015.Q2 | 49.3            | -2.0  | 1,362  | -17.6 | 70.7   | -9.5  | 67,203  | 18.8  | 86.9   | -6.5  |
| 2015.Q3 | 48.5            | -2.0  | 1,301  | -34.8 | 74.1   | 3.5   | 57,690  | -5.4  | 88.8   | -1.8  |
| 2015.Q4 | 47.6            | -2.9  | 1,464  | -37.2 | 69.0   | 17.1  | 58,261  | -3.6  | 91.1   | 1.3   |
| 2016.Q1 | 46.9            | -3.1  | 1,705  | -9.6  | 57.6   | 4.9   | 63,432  | 9.3   | 87.8   | -2.4  |
| 2016.Q2 | 47.3            | -4.1  | 1,367  | 0.4   | 85.8   | 21.4  | 66,859  | -0.5  | 89.7   | 3.2   |
| 2016.Q3 | 46.6            | -3.9  | 1,574  | 21.0  | 77.1   | 4.0   | 59,745  | 3.6   | 91.0   | 2.5   |
| 2016.Q4 | 46.8            | -1.7  | 1,229  | -16.1 | 77.3   | 12.0  | 60,496  | 3.8   | 90.0   | -1.2  |
| 2017.Q1 | 47.0            | 0.2   | 1,623  | -4.8  | 63.0   | 9.4   | 62,186  | -2.0  | 93.3   | 6.3   |
| 2017.Q2 | 47.0            | -0.6  | 1,134  | -17.0 | 71.3   | -16.9 | 70,031  | 4.7   | 91.7   | 2.2   |
| 2017.Q3 | 46.5            | -0.2  | 1,471  | -6.5  | 74.8   | -3.0  | 61,967  | 3.7   | 89.0   | -2.2  |
| 2017.Q4 | 46.0            | -1.7  | 1,542  | 25.5  | 64.4   | -16.7 | 61,007  | 0.8   | 90.2   | 0.2   |
| 2018.Q1 | 46.1            | -1.9  | 1,288  | -20.6 | 84.7   | 34.4  | 55,490  | -10.8 | 89.2   | -4.4  |
| 2018.Q2 | 46.1            | -1.9  | 2,739  | 141.5 | 58.4   | -18.1 | 69,129  | -1.3  | 88.3   | -3.7  |
| 2018.Q3 | 45.5            | -2.2  | 1,710  | 16.2  | 55.8   | -25.4 | 63,274  | 2.1   | 88.3   | -0.8  |
| 2018.Q4 | 46.4            | 0.9   | 1,731  | 12.3  | 65.2   | 1.2   | 67,370  | 10.4  | 88.7   | -1.7  |
| 2019.Q1 | 46.7            | 1.3   | 1,778  | 38.0  | 64.1   | -24.3 | 67,402  | 21.5  | 88.7   | -0.6  |
| 2019.Q2 | 47.5            | 3.0   | 2,037  | -25.6 | 60.4   | 3.4   | 66,498  | -3.8  | 87.6   | -0.8  |
| 2019.Q3 | 48.4            | 6.4   | 1,324  | -22.6 | 68.9   | 23.5  | 68,488  | 8.2   | 90.5   | 2.5   |
| 2019.Q4 | 47.0            | 1.3   | 1,261  | -27.2 | 72.7   | 11.5  | 65,308  | -3.1  | 89.5   | 0.9   |
| 2020.Q1 | 47.2            | 1.1   | 1,486  | -16.4 | 68.3   | 6.6   | 59,438  | -11.8 | 88.4   | -0.3  |
| 2020.Q2 | 46.0            | -3.2  | 1,554  | -23.7 | 63.5   | 5.1   | 62,348  | -6.2  | 88.3   | 0.8   |
| 資料出所    | 国土交通省「建築着工統計調査」 |       |        |       |        |       |         |       |        |       |

# IV. 建設経済

## 5. 住宅着工(3)

| 年度<br>・<br>期 | 構造別             |          |         |          | 建築主別      |          |         |          |         |          |
|--------------|-----------------|----------|---------|----------|-----------|----------|---------|----------|---------|----------|
|              | 木造住宅            |          | 非木造住宅   |          | 民間建築主     |          |         |          |         |          |
|              | (戸)             | 前年比<br>% | (戸)     | 前年比<br>% | 計         |          | 持家      |          | 貸家      |          |
|              |                 |          |         |          | (戸)       | 前年比<br>% | (戸)     | 前年比<br>% | (戸)     | 前年比<br>% |
| 1997         | 584,872         | -21.7    | 756,475 | -14.4    | 1,268,768 | -17.4    | 451,091 | -29.1    | 458,861 | -15.1    |
| 1998         | 548,239         | -6.3     | 631,297 | -16.5    | 1,120,191 | -11.7    | 438,137 | -2.9     | 396,375 | -13.6    |
| 1999         | 565,458         | 3.1      | 660,749 | 4.7      | 1,169,974 | 4.4      | 475,632 | 8.6      | 378,636 | -4.5     |
| 2000         | 548,329         | -3.0     | 664,828 | 0.6      | 1,162,161 | -0.7     | 437,789 | -8.0     | 375,432 | -0.8     |
| 2001         | 514,395         | -6.2     | 658,775 | -0.9     | 1,125,893 | -3.1     | 377,066 | -13.9    | 402,083 | 7.1      |
| 2002         | 506,278         | -1.6     | 639,275 | -3.0     | 1,104,139 | -1.9     | 365,507 | -3.1     | 419,044 | 4.2      |
| 2003         | 529,044         | 4.5      | 645,235 | 0.9      | 1,137,081 | 3.0      | 373,015 | 2.1      | 425,681 | 1.6      |
| 2004         | 541,960         | 2.4      | 651,078 | 0.9      | 1,166,868 | 2.6      | 364,961 | -2.2     | 442,872 | 4.0      |
| 2005         | 545,370         | 0.6      | 703,996 | 8.1      | 1,223,649 | 4.9      | 352,592 | -3.4     | 494,507 | 11.7     |
| 2006         | 556,101         | 2.0      | 729,145 | 3.6      | 1,262,869 | 3.2      | 355,700 | 0.9      | 518,119 | 4.8      |
| 2007         | 505,825         | -9.0     | 529,773 | -27.3    | 1,015,324 | -19.6    | 311,803 | -12.3    | 413,699 | -20.2    |
| 2008         | 492,908         | -2.6     | 546,306 | 3.1      | 1,016,759 | 0.1      | 310,664 | -0.4     | 425,430 | 2.8      |
| 2009         | 436,698         | -11.4    | 338,579 | -38.0    | 752,860   | -26.0    | 286,993 | -7.6     | 294,265 | -30.8    |
| 2010         | 464,140         | 6.3      | 354,880 | 4.8      | 801,207   | 6.4      | 308,517 | 7.5      | 276,356 | -6.1     |
| 2011         | 466,434         | 0.5      | 374,812 | 5.6      | 825,336   | 3.0      | 304,822 | -1.2     | 275,693 | -0.2     |
| 2012         | 493,133         | 5.7      | 399,869 | 6.7      | 874,997   | 6.0      | 316,532 | 3.8      | 303,823 | 10.2     |
| 2013         | 551,152         | 11.8     | 435,760 | 9.0      | 964,008   | 10.2     | 352,841 | 11.5     | 347,805 | 14.5     |
| 2014         | 486,058         | -11.8    | 394,412 | -9.5     | 859,085   | -10.9    | 278,221 | -21.1    | 338,163 | -2.8     |
| 2015         | 511,146         | 5.2      | 409,391 | 3.8      | 904,255   | 5.3      | 284,441 | 2.2      | 368,056 | 8.8      |
| 2016         | 549,263         | 7.5      | 424,874 | 3.8      | 957,235   | 5.9      | 291,783 | 2.6      | 411,359 | 11.8     |
| 2017         | 542,202         | -1.3     | 404,194 | -4.9     | 932,277   | -2.6     | 282,111 | -3.3     | 396,792 | -3.5     |
| 2018         | 541,905         | -0.1     | 411,031 | 1.7      | 938,933   | 0.7      | 287,710 | 2.0      | 376,593 | -5.1     |
| 2019         | 513,582         | -5.2     | 370,105 | -10.0    | 870,572   | -7.3     | 283,338 | -1.5     | 321,834 | -14.5    |
| 2015.Q1      | 110,447         | -3.0     | 94,705  | -8.1     | 200,939   | -4.9     | 62,447  | -10.1    | 78,759  | -3.1     |
| 2015.Q2      | 125,098         | 4.8      | 110,357 | 11.0     | 231,202   | 9.1      | 72,479  | 2.2      | 90,281  | 8.4      |
| 2015.Q3      | 134,193         | 8.0      | 102,197 | 4.0      | 231,937   | 6.5      | 75,860  | 4.8      | 97,453  | 17.8     |
| 2015.Q4      | 134,580         | 2.0      | 97,722  | -4.2     | 228,174   | -0.1     | 72,580  | 0.2      | 95,954  | 2.7      |
| 2016.Q1      | 117,275         | 6.2      | 99,115  | 4.7      | 212,942   | 6.0      | 63,522  | 1.7      | 84,368  | 7.1      |
| 2016.Q2      | 134,387         | 7.4      | 112,692 | 2.1      | 241,013   | 4.2      | 74,012  | 2.1      | 99,003  | 9.7      |
| 2016.Q3      | 147,143         | 9.7      | 105,929 | 3.7      | 248,844   | 7.3      | 78,824  | 3.9      | 109,082 | 11.9     |
| 2016.Q4      | 147,531         | 9.6      | 103,165 | 5.6      | 246,779   | 8.2      | 75,929  | 4.6      | 109,392 | 14.0     |
| 2017.Q1      | 120,202         | 2.5      | 103,088 | 4.0      | 220,599   | 3.6      | 63,018  | -0.8     | 93,882  | 11.3     |
| 2017.Q2      | 137,752         | 2.5      | 112,164 | -0.5     | 245,872   | 2.0      | 73,634  | -0.5     | 101,134 | 2.2      |
| 2017.Q3      | 142,982         | -2.8     | 103,942 | -1.9     | 243,650   | -2.1     | 74,632  | -5.3     | 105,785 | -3.0     |
| 2017.Q4      | 144,430         | -2.1     | 100,081 | -3.0     | 241,410   | -2.2     | 72,999  | -3.9     | 105,897 | -3.2     |
| 2018.Q1      | 117,038         | -2.6     | 88,007  | -14.6    | 201,345   | -8.7     | 60,846  | -3.4     | 83,976  | -10.6    |
| 2018.Q2      | 134,895         | -2.1     | 110,145 | -1.8     | 240,856   | -2.0     | 71,758  | -2.5     | 97,472  | -3.6     |
| 2018.Q3      | 142,346         | -0.4     | 104,032 | 0.1      | 243,043   | -0.2     | 74,740  | 0.1      | 103,380 | -2.3     |
| 2018.Q4      | 145,115         | 0.5      | 100,792 | 0.7      | 243,040   | 0.7      | 75,891  | 4.0      | 98,093  | -7.4     |
| 2019.Q1      | 119,549         | 2.1      | 96,062  | 9.2      | 211,994   | 5.3      | 65,321  | 7.4      | 77,648  | -7.5     |
| 2019.Q2      | 135,468         | 0.4      | 98,043  | -11.0    | 229,623   | -4.7     | 78,656  | 9.6      | 82,500  | -15.4    |
| 2019.Q3      | 134,437         | -5.6     | 98,744  | -5.1     | 230,871   | -5.0     | 74,317  | -0.6     | 86,875  | -16.0    |
| 2019.Q4      | 133,865         | -7.8     | 88,955  | -11.7    | 220,283   | -9.4     | 70,444  | -7.2     | 83,373  | -15.0    |
| 2020.Q1      | 109,812         | -8.1     | 84,363  | -12.2    | 189,795   | -10.5    | 59,921  | -8.3     | 69,086  | -11.0    |
| 2020.Q2      | 115,690         | -14.6    | 88,255  | -10.0    | 201,215   | -12.4    | 64,361  | -18.2    | 73,080  | -11.4    |
| 資料出所         | 国土交通省「建築着工統計調査」 |          |         |          |           |          |         |          |         |          |

#### IV. 建設経済

##### 5. 住宅着工(4)

| 年度<br>・<br>期 | 建築主別 (続)        |          |        |          | 資金別       |          |         |          |
|--------------|-----------------|----------|--------|----------|-----------|----------|---------|----------|
|              | 民間建築主 (続)       |          | 公共建築主  |          | 民間資金      |          | 公的資金    |          |
|              | 分譲住宅            |          | (戸)    | 前年比<br>% | (戸)       | 前年比<br>% | (戸)     | 前年比<br>% |
|              | (戸)             | 前年比<br>% |        |          |           |          |         |          |
| 1997         | 342,694         | 0.1      | 72,579 | -22.7    | 839,637   | -9.0     | 501,710 | -29.1    |
| 1998         | 275,240         | -19.7    | 59,345 | -18.2    | 716,346   | -14.7    | 463,190 | -7.7     |
| 1999         | 307,884         | 11.9     | 56,233 | -5.2     | 687,552   | -4.0     | 538,655 | 16.3     |
| 2000         | 341,858         | 11.0     | 50,996 | -9.3     | 762,185   | 10.9     | 450,972 | -16.3    |
| 2001         | 340,837         | -0.3     | 47,277 | -7.3     | 828,933   | 8.8      | 344,237 | -23.7    |
| 2002         | 314,606         | -7.7     | 41,414 | -12.4    | 885,418   | 6.8      | 260,162 | -24.4    |
| 2003         | 332,762         | 5.8      | 36,568 | -11.7    | 924,035   | 4.4      | 249,614 | -4.1     |
| 2004         | 345,785         | 3.9      | 26,170 | -28.4    | 965,533   | 4.5      | 227,505 | -8.9     |
| 2005         | 369,994         | 7.0      | 25,717 | -1.7     | 1,075,457 | 11.4     | 173,909 | -23.6    |
| 2006         | 381,785         | 3.2      | 22,377 | -13.0    | 1,150,403 | 7.0      | 134,843 | -22.5    |
| 2007         | 281,851         | -26.2    | 20,274 | -9.4     | 936,124   | -18.6    | 99,474  | -26.2    |
| 2008         | 272,536         | -3.3     | 22,421 | 10.6     | 931,953   | -0.4     | 107,261 | 7.8      |
| 2009         | 163,532         | -40.0    | 22,417 | -0.0     | 674,497   | -27.6    | 100,780 | -6.0     |
| 2010         | 211,408         | 29.3     | 17,813 | -20.5    | 691,822   | 2.6      | 127,198 | 26.2     |
| 2011         | 239,007         | 13.1     | 15,910 | -10.7    | 717,180   | 3.7      | 124,066 | -2.5     |
| 2012         | 249,358         | 4.3      | 18,005 | 13.2     | 777,745   | 8.4      | 115,257 | -7.1     |
| 2013         | 258,676         | 3.7      | 22,904 | 27.2     | 873,017   | 12.2     | 113,895 | -1.2     |
| 2014         | 236,001         | -8.8     | 21,385 | -6.6     | 782,397   | -10.4    | 98,073  | -13.9    |
| 2015         | 246,249         | 4.3      | 16,282 | -23.9    | 815,854   | 4.3      | 104,683 | 6.7      |
| 2016         | 249,263         | 1.2      | 16,902 | 3.8      | 869,398   | 6.6      | 104,739 | 0.1      |
| 2017         | 248,485         | -0.3     | 14,119 | -16.5    | 849,703   | -2.3     | 96,693  | -7.7     |
| 2018         | 267,164         | 7.5      | 14,003 | -0.8     | 851,948   | 0.3      | 100,988 | 4.4      |
| 2019         | 259,727         | -2.8     | 13,115 | -6.3     | 789,405   | -7.3     | 94,282  | -6.6     |
| 2015.Q1      | 58,039          | -2.3     | 4,213  | -24.0    | 182,900   | -5.1     | 22,252  | -7.9     |
| 2015.Q2      | 67,121          | 18.7     | 4,253  | -38.6    | 208,952   | 8.7      | 26,503  | -0.1     |
| 2015.Q3      | 57,488          | -5.7     | 4,453  | -7.2     | 209,029   | 5.4      | 27,361  | 12.7     |
| 2015.Q4      | 58,259          | -3.6     | 4,128  | -24.2    | 205,519   | -1.6     | 26,783  | 7.1      |
| 2016.Q1      | 63,381          | 9.2      | 3,448  | -18.2    | 192,354   | 5.2      | 24,036  | 8.0      |
| 2016.Q2      | 66,857          | -0.4     | 6,066  | 42.6     | 217,646   | 4.2      | 29,433  | 11.1     |
| 2016.Q3      | 59,730          | 3.9      | 4,228  | -5.1     | 227,015   | 8.6      | 26,057  | -4.8     |
| 2016.Q4      | 60,491          | 3.8      | 3,917  | -5.1     | 224,654   | 9.3      | 26,042  | -2.8     |
| 2017.Q1      | 62,185          | -1.9     | 2,691  | -22.0    | 200,083   | 4.0      | 23,207  | -3.4     |
| 2017.Q2      | 70,027          | 4.7      | 4,044  | -33.3    | 223,313   | 2.6      | 26,603  | -9.6     |
| 2017.Q3      | 61,965          | 3.7      | 3,274  | -22.6    | 222,811   | -1.9     | 24,113  | -7.5     |
| 2017.Q4      | 61,005          | 0.8      | 3,101  | -20.8    | 220,345   | -1.9     | 24,166  | -7.2     |
| 2018.Q1      | 55,488          | -10.8    | 3,700  | 37.5     | 183,234   | -8.4     | 21,811  | -6.0     |
| 2018.Q2      | 69,124          | -1.3     | 4,184  | 3.5      | 218,917   | -2.0     | 26,123  | -1.8     |
| 2018.Q3      | 63,272          | 2.1      | 3,335  | 1.9      | 220,211   | -1.2     | 26,167  | 8.5      |
| 2018.Q4      | 67,368          | 10.4     | 2,867  | -7.5     | 219,835   | -0.2     | 26,072  | 7.9      |
| 2019.Q1      | 67,400          | 21.5     | 3,617  | -2.2     | 192,985   | 5.3      | 22,626  | 3.7      |
| 2019.Q2      | 66,496          | -3.8     | 3,888  | -7.1     | 208,524   | -4.7     | 24,987  | -4.3     |
| 2019.Q3      | 68,488          | 8.2      | 2,310  | -30.7    | 209,320   | -4.9     | 23,861  | -8.8     |
| 2019.Q4      | 65,306          | -3.1     | 2,537  | -11.5    | 199,104   | -9.4     | 23,716  | -9.0     |
| 2020.Q1      | 59,437          | -11.8    | 4,380  | 21.1     | 172,457   | -10.6    | 21,718  | -4.0     |
| 2020.Q2      | 62,346          | -6.2     | 2,730  | -29.8    | 184,697   | -11.4    | 19,248  | -23.0    |
| 資料出所         | 国土交通省「建築着工統計調査」 |          |        |          |           |          |         |          |

#### IV. 建設経済

##### 6. 公共機関からの受注工事(1)

| 年度<br>・<br>期 | 発注機関別受注工事額(1件当たり500万円以上の工事) (単位:億円) |          |        |          |        |          |                        |          |
|--------------|-------------------------------------|----------|--------|----------|--------|----------|------------------------|----------|
|              | 総計                                  |          | 国の機関   |          | 国      |          | 独立行政法人、<br>政府関連企業<br>等 |          |
|              |                                     | 前年比<br>% |        | 前年比<br>% |        | 前年比<br>% |                        | 前年比<br>% |
| 1998         | 166,039                             | 4.6      | 50,415 | 15.0     | 29,838 | 31.3     | 20,577                 | -2.6     |
| 1999         | 153,723                             | -7.4     | 48,378 | -4.0     | 28,234 | -5.4     | 20,144                 | -2.1     |
| 2000         | 184,105                             | -        | 57,363 | -        | 30,866 | -        | 26,497                 | -        |
| 2001         | 168,415                             | -8.5     | 54,885 | -4.3     | 30,981 | 0.4      | 23,904                 | -9.8     |
| 2002         | 154,699                             | -8.1     | 48,741 | -11.2    | 30,068 | -2.9     | 18,673                 | -21.9    |
| 2003         | 127,314                             | -17.7    | 41,531 | -14.8    | 24,407 | -18.8    | 17,124                 | -8.3     |
| 2004         | 120,127                             | -5.6     | 43,227 | 4.1      | 26,341 | 7.9      | 16,886                 | -1.4     |
| 2005         | 107,719                             | -10.3    | 35,538 | -17.8    | 20,200 | -23.3    | 15,338                 | -9.2     |
| 2006         | 93,878                              | -12.8    | 31,969 | -10.0    | 19,473 | -3.6     | 12,495                 | -18.5    |
| 2007         | 94,329                              | 0.5      | 37,381 | 16.9     | 21,175 | 8.7      | 16,207                 | 29.7     |
| 2008         | 97,405                              | 3.3      | 39,793 | 6.5      | 22,849 | 7.9      | 16,945                 | 4.6      |
| 2009         | 95,332                              | -2.1     | 36,667 | -7.9     | 21,017 | -8.0     | 15,650                 | -7.6     |
| 2010         | 85,677                              | -10.1    | 27,871 | -24.0    | 15,229 | -27.5    | 12,642                 | -19.2    |
| 2011         | 90,683                              | 5.8      | 31,866 | 14.3     | 18,576 | 22.0     | 13,289                 | 5.1      |
| 2012         | 101,472                             | 11.9     | 36,404 | 14.2     | 19,878 | 7.0      | 16,526                 | 24.4     |
| 2013         | 149,993                             | 47.8     | 54,048 | 48.5     | 32,590 | 64.0     | 21,458                 | 29.8     |
| 2014         | 162,806                             | 8.5      | 57,725 | 6.8      | 30,501 | -6.4     | 27,224                 | 26.9     |
| 2015         | 152,051                             | -6.6     | 52,889 | -8.4     | 26,202 | -14.1    | 26,687                 | -2.0     |
| 2016         | 156,096                             | 2.7      | 55,133 | 4.2      | 29,436 | 12.3     | 25,698                 | -3.7     |
| 2017         | 153,276                             | -1.8     | 53,506 | -3.0     | 30,880 | 4.9      | 22,626                 | -12.0    |
| 2018         | 148,302                             | -3.2     | 51,507 | -3.7     | 27,462 | -11.1    | 24,045                 | 6.3      |
| 2019         | 159,670                             | 7.7      | 54,834 | 6.5      | 29,305 | 6.7      | 25,528                 | 6.2      |
| 2015.Q1      | 39,324                              | -5.9     | 16,696 | -12.3    | 9,566  | -19.6    | 7,130                  | -0.1     |
| 2015.Q2      | 30,315                              | -24.1    | 10,601 | -39.3    | 5,902  | -18.1    | 4,698                  | -54.2    |
| 2015.Q3      | 43,306                              | -5.2     | 12,952 | -3.9     | 6,594  | -16.8    | 6,358                  | 14.6     |
| 2015.Q4      | 36,312                              | -4.1     | 11,195 | 10.9     | 4,482  | -22.7    | 6,712                  | 56.4     |
| 2016.Q1      | 42,117                              | 7.1      | 18,141 | 8.7      | 9,223  | -3.6     | 8,918                  | 25.1     |
| 2016.Q2      | 29,847                              | -1.5     | 10,957 | 3.4      | 5,960  | 1.0      | 4,997                  | 6.4      |
| 2016.Q3      | 47,909                              | 10.6     | 16,331 | 26.1     | 8,266  | 25.4     | 8,065                  | 26.8     |
| 2016.Q4      | 34,326                              | -5.5     | 9,752  | -12.9    | 4,587  | 2.3      | 5,164                  | -23.1    |
| 2017.Q1      | 44,014                              | 4.5      | 18,093 | -0.3     | 10,622 | 15.2     | 7,471                  | -16.2    |
| 2017.Q2      | 32,861                              | 10.1     | 11,663 | 6.4      | 6,805  | 14.2     | 4,858                  | -2.8     |
| 2017.Q3      | 42,524                              | -11.2    | 12,594 | -22.9    | 7,033  | -14.9    | 5,561                  | -31.1    |
| 2017.Q4      | 37,810                              | 10.1     | 10,658 | 9.3      | 5,133  | 11.9     | 5,525                  | 7.0      |
| 2018.Q1      | 40,081                              | -8.9     | 18,591 | 2.7      | 11,909 | 12.1     | 6,682                  | -10.6    |
| 2018.Q2      | 29,869                              | -9.1     | 11,496 | -1.4     | 6,159  | -9.5     | 5,337                  | 9.9      |
| 2018.Q3      | 40,029                              | -5.9     | 11,024 | -12.5    | 6,352  | -9.7     | 4,672                  | -16.0    |
| 2018.Q4      | 34,041                              | -10.0    | 9,166  | -14.0    | 3,927  | -23.5    | 5,239                  | -5.2     |
| 2019.Q1      | 44,363                              | 10.7     | 19,822 | 6.6      | 11,024 | -7.4     | 8,798                  | 31.7     |
| 2019.Q2      | 33,676                              | 12.7     | 11,512 | 0.1      | 5,888  | -4.4     | 5,624                  | 5.4      |
| 2019.Q3      | 45,165                              | 12.8     | 12,811 | 16.2     | 7,452  | 17.3     | 5,358                  | 14.7     |
| 2019.Q4      | 35,378                              | 3.9      | 10,861 | 18.5     | 4,956  | 26.2     | 5,905                  | 12.7     |
| 2020.Q1      | 45,450                              | 2.5      | 19,650 | -0.9     | 11,009 | -0.1     | 8,641                  | -1.8     |
| 2020.Q2      | 35,085                              | 4.2      | 11,899 | 3.4      | 6,823  | 15.9     | 5,076                  | -9.7     |
| 資料出所         | 国土交通省「建設工事受注動態統計調査」                 |          |        |          |        |          |                        |          |

注1) 1999年度以前は公共工事着工統計調査、2000年度以降は建設工事受注動態統計調査による。

注2) 独立行政法人、政府関連企業等は、「独立行政法人」と「政府関連企業等」の合計値である。

# IV. 建設経済

## 6. 公共機関からの受注工事(2)

| 年度<br>・<br>期 | 発注機関別受注工金額(1件当たり500万円以上の工事) (単位:億円) (続) |          |        |          |        |          |                |          |
|--------------|-----------------------------------------|----------|--------|----------|--------|----------|----------------|----------|
|              | 地方の機関                                   |          | 都道府県   |          | 市区町村   |          | 地方公営企業・<br>その他 |          |
|              |                                         | 前年比<br>% |        | 前年比<br>% |        | 前年比<br>% |                | 前年比<br>% |
| 1998         | 115,625                                 | 0.6      | 50,916 | -0.9     | 44,779 | -3.3     | 19,930         | 15.4     |
| 1999         | 105,345                                 | -8.9     | 47,340 | -7.0     | 41,053 | -8.3     | 16,952         | -14.9    |
| 2000         | 126,742                                 | -        | 54,656 | -        | 54,576 | -        | 17,510         | -        |
| 2001         | 113,530                                 | -10.4    | 49,272 | -9.8     | 48,939 | -10.3    | 15,318         | -12.5    |
| 2002         | 105,957                                 | -6.7     | 46,224 | -6.2     | 46,210 | -5.6     | 13,524         | -11.7    |
| 2003         | 85,783                                  | -19.0    | 35,859 | -22.4    | 39,293 | -15.0    | 10,631         | -21.4    |
| 2004         | 76,900                                  | -10.4    | 32,340 | -9.8     | 35,022 | -10.9    | 9,538          | -10.3    |
| 2005         | 72,181                                  | -6.1     | 30,919 | -4.4     | 31,368 | -10.4    | 9,893          | 3.7      |
| 2006         | 61,909                                  | -14.2    | 26,234 | -15.2    | 27,355 | -12.8    | 8,320          | -15.9    |
| 2007         | 56,948                                  | -8.0     | 25,491 | -2.8     | 24,228 | -11.4    | 7,229          | -13.1    |
| 2008         | 57,612                                  | 1.2      | 25,291 | -0.8     | 24,760 | 2.2      | 7,560          | 4.6      |
| 2009         | 58,665                                  | 1.8      | 24,234 | -4.2     | 27,652 | 11.7     | 6,778          | -10.3    |
| 2010         | 57,807                                  | -1.5     | 23,934 | -1.2     | 26,507 | -4.1     | 7,366          | 8.7      |
| 2011         | 58,817                                  | 1.7      | 26,580 | 11.1     | 23,227 | -12.4    | 9,010          | 22.3     |
| 2012         | 65,068                                  | 10.6     | 25,110 | -5.5     | 30,025 | 29.3     | 9,933          | 10.2     |
| 2013         | 95,945                                  | 47.5     | 38,643 | 53.9     | 45,206 | 50.6     | 12,096         | 21.8     |
| 2014         | 105,081                                 | 9.5      | 42,388 | 9.7      | 47,753 | 5.6      | 14,940         | 23.5     |
| 2015         | 99,162                                  | -5.6     | 36,999 | -12.7    | 47,027 | -1.5     | 15,136         | 1.3      |
| 2016         | 100,963                                 | 1.8      | 40,351 | 9.1      | 44,800 | -4.7     | 15,812         | 4.5      |
| 2017         | 99,769                                  | -1.2     | 38,160 | -5.4     | 45,600 | 1.8      | 16,009         | 1.2      |
| 2018         | 96,795                                  | -3.0     | 37,781 | -1.0     | 44,460 | -2.5     | 14,554         | -9.1     |
| 2019         | 104,836                                 | 8.3      | 41,351 | 9.4      | 47,625 | 7.1      | 15,860         | 9.0      |
| 2015.Q1      | 22,628                                  | -0.5     | 10,174 | -13.9    | 8,582  | 8.9      | 3,872          | 27.1     |
| 2015.Q2      | 19,714                                  | -12.3    | 5,273  | -26.8    | 11,165 | -6.3     | 3,276          | -2.6     |
| 2015.Q3      | 30,354                                  | -5.7     | 10,179 | -19.9    | 16,086 | 4.5      | 4,090          | -0.2     |
| 2015.Q4      | 25,117                                  | -9.6     | 10,226 | -16.9    | 10,969 | -7.5     | 3,923          | 8.7      |
| 2016.Q1      | 23,976                                  | 6.0      | 11,322 | 11.3     | 8,807  | 2.6      | 3,848          | -0.6     |
| 2016.Q2      | 18,890                                  | -4.2     | 5,341  | 1.3      | 9,905  | -11.3    | 3,644          | 11.2     |
| 2016.Q3      | 31,578                                  | 4.0      | 11,454 | 12.5     | 15,188 | -5.6     | 4,935          | 20.7     |
| 2016.Q4      | 24,575                                  | -2.2     | 10,207 | -0.2     | 10,403 | -5.2     | 3,965          | 1.1      |
| 2017.Q1      | 25,920                                  | 8.1      | 13,348 | 17.9     | 9,304  | 5.6      | 3,268          | -15.1    |
| 2017.Q2      | 21,197                                  | 12.2     | 6,435  | 20.5     | 10,964 | 10.7     | 3,799          | 4.3      |
| 2017.Q3      | 29,930                                  | -5.2     | 10,862 | -5.2     | 15,023 | -1.1     | 4,044          | -18.1    |
| 2017.Q4      | 27,152                                  | 10.5     | 10,855 | 6.3      | 11,677 | 12.3     | 4,620          | 16.5     |
| 2018.Q1      | 21,490                                  | -17.1    | 10,008 | -25.0    | 7,937  | -14.7    | 3,546          | 8.5      |
| 2018.Q2      | 18,374                                  | -13.3    | 5,338  | -17.0    | 10,096 | -7.9     | 2,940          | -22.6    |
| 2018.Q3      | 29,004                                  | -3.1     | 11,196 | 3.1      | 13,380 | -10.9    | 4,428          | 9.5      |
| 2018.Q4      | 24,876                                  | -8.4     | 10,286 | -5.2     | 11,096 | -5.0     | 3,494          | -24.4    |
| 2019.Q1      | 24,541                                  | 14.2     | 10,960 | 9.5      | 9,888  | 24.6     | 3,693          | 4.2      |
| 2019.Q2      | 22,164                                  | 20.6     | 6,828  | 27.9     | 11,525 | 14.2     | 3,810          | 29.6     |
| 2019.Q3      | 32,355                                  | 11.6     | 12,632 | 12.8     | 16,071 | 20.1     | 3,651          | -17.5    |
| 2019.Q4      | 24,517                                  | -1.4     | 10,196 | -0.9     | 10,749 | -3.1     | 3,571          | 2.2      |
| 2020.Q1      | 25,801                                  | 5.1      | 11,694 | 6.7      | 9,279  | -6.2     | 4,827          | 30.7     |
| 2020.Q2      | 23,186                                  | 4.6      | 7,161  | 4.9      | 12,642 | 9.7      | 3,382          | -11.2    |
| 資料出所         | 国土交通省「建設工事受注動態統計調査」                     |          |        |          |        |          |                |          |

#### IV. 建設経済

##### 6. 公共機関からの受注工事(3)

| 年度<br>・<br>期 | 工事種別別受注工事額(1件当たり500万円以上の工事) (単位:億円) |          |        |          |        |          |        |          |
|--------------|-------------------------------------|----------|--------|----------|--------|----------|--------|----------|
|              | 治山治水                                | 前年比<br>% | 農林水産   | 前年比<br>% | 道 路    | 前年比<br>% | 下水道    | 前年比<br>% |
| 1998         | 15,300                              | 20.2     | 14,529 | 1.3      | 45,197 | 9.1      | 18,709 | 3.2      |
| 1999         | 13,224                              | -13.6    | 14,169 | -2.5     | 43,943 | -2.8     | 16,986 | -9.2     |
| 2000         | 21,471                              | -        | 14,237 | -        | 51,575 | -        | 22,238 | -        |
| 2001         | 17,979                              | -16.3    | 15,881 | 11.5     | 49,106 | -4.8     | 18,304 | -17.7    |
| 2002         | 16,332                              | -9.2     | 14,014 | -11.8    | 44,056 | -10.3    | 16,804 | -8.2     |
| 2003         | 12,158                              | -25.6    | 11,015 | -21.4    | 38,894 | -11.7    | 12,996 | -22.7    |
| 2004         | 11,965                              | -1.6     | 8,861  | -19.6    | 35,324 | -9.2     | 13,014 | 0.1      |
| 2005         | 12,631                              | 5.6      | 8,485  | -4.2     | 32,022 | -9.3     | 12,125 | -6.8     |
| 2006         | 9,908                               | -21.6    | 6,545  | -22.9    | 29,743 | -7.1     | 10,137 | -16.4    |
| 2007         | 10,516                              | 6.1      | 5,882  | -10.1    | 30,928 | 4.0      | 9,583  | -5.5     |
| 2008         | 11,401                              | 8.4      | 5,677  | -3.5     | 32,142 | 3.9      | 8,988  | -6.2     |
| 2009         | 9,891                               | -13.2    | 5,956  | 4.9      | 29,376 | -8.6     | 8,644  | -3.8     |
| 2010         | 8,302                               | -16.1    | 4,109  | -31.0    | 25,573 | -12.9    | 7,553  | -12.6    |
| 2011         | 8,910                               | 7.3      | 3,682  | -10.4    | 27,810 | 8.7      | 7,674  | 1.6      |
| 2012         | 11,364                              | 27.5     | 5,811  | 57.8     | 27,923 | 0.4      | 7,524  | -2.0     |
| 2013         | 17,605                              | 54.9     | 7,228  | 24.4     | 42,744 | 53.1     | 10,338 | 37.4     |
| 2014         | 18,615                              | 5.7      | 6,858  | -5.1     | 49,144 | 15.0     | 11,240 | 8.7      |
| 2015         | 14,764                              | -20.7    | 5,992  | -12.6    | 43,265 | -12.0    | 10,558 | -6.1     |
| 2016         | 15,716                              | 6.4      | 7,396  | 23.4     | 46,176 | 6.7      | 10,334 | -2.1     |
| 2017         | 14,666                              | -6.7     | 7,561  | 2.2      | 44,871 | -2.8     | 11,682 | 13.0     |
| 2018         | 16,728                              | 14.1     | 7,559  | -0.0     | 43,463 | -3.1     | 10,180 | -12.9    |
| 2019         | 18,983                              | 13.5     | 9,234  | 22.2     | 47,084 | 8.3      | 10,285 | 1.0      |
| 2015.Q1      | 4,239                               | -27.0    | 1,261  | -23.5    | 12,188 | -9.3     | 2,399  | 10.7     |
| 2015.Q2      | 2,439                               | -27.7    | 1,000  | -36.9    | 7,832  | -47.0    | 1,656  | -2.1     |
| 2015.Q3      | 3,956                               | -31.4    | 1,944  | -22.7    | 11,798 | -2.5     | 3,383  | -9.1     |
| 2015.Q4      | 3,391                               | -35.2    | 1,189  | -20.7    | 10,328 | 2.5      | 2,966  | -13.4    |
| 2016.Q1      | 4,978                               | 17.4     | 1,859  | 47.4     | 13,307 | 9.2      | 2,553  | 6.4      |
| 2016.Q2      | 2,542                               | 4.2      | 1,354  | 35.4     | 8,236  | 5.2      | 1,640  | -1.0     |
| 2016.Q3      | 4,719                               | 19.3     | 2,600  | 33.7     | 14,083 | 19.4     | 3,410  | 0.8      |
| 2016.Q4      | 2,739                               | -19.2    | 1,261  | 6.1      | 9,383  | -9.1     | 3,002  | 1.2      |
| 2017.Q1      | 5,716                               | 14.8     | 2,181  | 17.3     | 14,474 | 8.8      | 2,282  | -10.6    |
| 2017.Q2      | 2,522                               | -0.8     | 1,554  | 14.8     | 8,148  | -1.1     | 1,817  | 10.8     |
| 2017.Q3      | 3,715                               | -21.3    | 3,050  | 17.3     | 11,934 | -15.3    | 3,404  | -0.2     |
| 2017.Q4      | 3,386                               | 23.6     | 1,255  | -0.5     | 10,915 | 16.3     | 3,824  | 27.4     |
| 2018.Q1      | 5,043                               | -11.8    | 1,702  | -22.0    | 13,874 | -4.1     | 2,637  | 15.6     |
| 2018.Q2      | 2,830                               | 12.2     | 1,395  | -10.2    | 8,386  | 2.9      | 1,626  | -10.5    |
| 2018.Q3      | 3,916                               | 5.4      | 2,877  | -5.7     | 11,100 | -7.0     | 3,119  | -8.4     |
| 2018.Q4      | 4,502                               | 33.0     | 1,569  | 25.0     | 9,664  | -11.5    | 3,087  | -19.3    |
| 2019.Q1      | 5,480                               | 8.7      | 1,718  | 0.9      | 14,313 | 3.2      | 2,348  | -11.0    |
| 2019.Q2      | 3,160                               | 11.7     | 2,163  | 55.1     | 9,013  | 7.5      | 1,920  | 18.1     |
| 2019.Q3      | 5,022                               | 28.2     | 3,319  | 15.4     | 12,632 | 13.8     | 3,115  | -0.1     |
| 2019.Q4      | 4,572                               | 1.6      | 1,812  | 15.5     | 10,672 | 10.4     | 3,056  | -1.0     |
| 2020.Q1      | 6,229                               | 13.7     | 1,940  | 12.9     | 14,767 | 3.2      | 2,194  | -6.6     |
| 2020.Q2      | 3,973                               | 25.7     | 1,957  | -9.5     | 8,767  | -2.7     | 2,218  | 15.5     |
| 資料出所         | 国土交通省「建設工事受注動態統計調査」                 |          |        |          |        |          |        |          |

注1) 1999年度以前は公共工事着工統計調査、2000年度以降は建設工事受注動態統計調査による。

#### IV. 建設経済

##### 6. 公共機関からの受注工事(4)

| 年度・期    | 工事種類別受注工事額(1件当たり500万円以上の工事)(億円) (続) |          |       |          |        |          |
|---------|-------------------------------------|----------|-------|----------|--------|----------|
|         | 教育・病院                               |          | 住宅・宿舎 |          | 災害・復旧  |          |
|         |                                     | 前年比<br>% |       | 前年比<br>% |        | 前年比<br>% |
| 1998    | 17,724                              | 1.7      | 6,530 | -12.7    | 3,434  | 17.5     |
| 1999    | 14,958                              | -15.6    | 5,833 | -10.7    | 4,067  | 18.4     |
| 2000    | 19,706                              | -        | 7,244 | -        | 5,111  | -        |
| 2001    | 19,577                              | -0.8     | 6,384 | -11.9    | 4,008  | -21.6    |
| 2002    | 24,250                              | 24.0     | 5,744 | -10.0    | 3,258  | -18.7    |
| 2003    | 17,212                              | -29.0    | 4,469 | -22.2    | 2,625  | -19.4    |
| 2004    | 13,636                              | -20.8    | 4,363 | -2.4     | 4,454  | 69.7     |
| 2005    | 12,193                              | -10.6    | 3,544 | -18.8    | 5,128  | 15.1     |
| 2006    | 11,090                              | -9.0     | 3,765 | 6.2      | 3,511  | -31.5    |
| 2007    | 11,750                              | 6.0      | 2,564 | -31.9    | 3,085  | -12.1    |
| 2008    | 13,211                              | 12.4     | 3,672 | 43.2     | 2,056  | -33.4    |
| 2009    | 14,632                              | 10.8     | 3,270 | -10.9    | 1,246  | -39.4    |
| 2010    | 14,196                              | -3.0     | 3,069 | -6.1     | 1,572  | 26.2     |
| 2011    | 12,593                              | -11.3    | 2,241 | -27.0    | 10,519 | 569.1    |
| 2012    | 16,639                              | 32.1     | 2,599 | 16.0     | 9,635  | -8.4     |
| 2013    | 23,957                              | 44.0     | 5,142 | 97.8     | 10,749 | 11.6     |
| 2014    | 25,280                              | 5.5      | 6,347 | 23.4     | 11,348 | 5.6      |
| 2015    | 24,399                              | -3.5     | 5,778 | -9.0     | 8,884  | -21.7    |
| 2016    | 22,901                              | -6.1     | 4,813 | -16.7    | 9,638  | 8.5      |
| 2017    | 19,761                              | -13.7    | 4,425 | -8.1     | 11,594 | 20.3     |
| 2018    | 21,633                              | 9.5      | 4,498 | 1.6      | 10,880 | -6.2     |
| 2019    | 21,615                              | -0.1     | 4,662 | 3.6      | 10,820 | -0.6     |
| 2015.Q1 | 5,126                               | -6.0     | 2,381 | 69.8     | 2,434  | -26.4    |
| 2015.Q2 | 6,031                               | -13.7    | 953   | -15.6    | 2,359  | -3.2     |
| 2015.Q3 | 7,557                               | 0.4      | 1,716 | 16.7     | 1,454  | -56.0    |
| 2015.Q4 | 5,614                               | -0.5     | 1,255 | -8.1     | 1,939  | -38.8    |
| 2016.Q1 | 5,197                               | 1.4      | 1,854 | -22.1    | 3,132  | 28.7     |
| 2016.Q2 | 5,297                               | -12.2    | 922   | -3.3     | 1,725  | -26.9    |
| 2016.Q3 | 6,749                               | -10.7    | 1,399 | -18.5    | 2,298  | 58.0     |
| 2016.Q4 | 5,114                               | -8.9     | 1,401 | 11.6     | 2,067  | 6.6      |
| 2017.Q1 | 5,741                               | 10.5     | 1,091 | -41.2    | 3,548  | 13.3     |
| 2017.Q2 | 6,001                               | 13.3     | 743   | -19.4    | 3,132  | 81.6     |
| 2017.Q3 | 5,947                               | -11.9    | 1,546 | 10.5     | 2,038  | -11.3    |
| 2017.Q4 | 4,429                               | -13.4    | 985   | -29.7    | 2,207  | 6.8      |
| 2018.Q1 | 3,384                               | -41.1    | 1,151 | 5.5      | 4,217  | 18.9     |
| 2018.Q2 | 5,105                               | -14.9    | 816   | 9.8      | 2,263  | -27.7    |
| 2018.Q3 | 5,728                               | -3.7     | 1,051 | -32.0    | 1,965  | -3.6     |
| 2018.Q4 | 4,831                               | 9.1      | 1,172 | 19.0     | 2,701  | 22.4     |
| 2019.Q1 | 5,969                               | 76.4     | 1,459 | 26.8     | 3,951  | -6.3     |
| 2019.Q2 | 6,314                               | 23.7     | 792   | -2.9     | 2,301  | 1.7      |
| 2019.Q3 | 7,022                               | 22.6     | 1,331 | 26.6     | 2,219  | 12.9     |
| 2019.Q4 | 4,311                               | -10.8    | 1,033 | -11.9    | 2,303  | -14.7    |
| 2020.Q1 | 3,968                               | -33.5    | 1,506 | 3.2      | 3,997  | 1.2      |
| 2020.Q2 | 6,640                               | 5.2      | 877   | 10.7     | 2,228  | -3.2     |
| 資料出所    | 国土交通省「建設工事受注動態統計調査」                 |          |       |          |        |          |

# IV. 建設経済

## 7. 民間等からの受注工事(1)

| 年度・期    | 発注者別受注工事額(1件当たり500万円以上の土木工事及び機械装置等工事)(単位:億円) |       |       |       |                  |       |        |       |               |       |         |       |
|---------|----------------------------------------------|-------|-------|-------|------------------|-------|--------|-------|---------------|-------|---------|-------|
|         | 総計                                           |       | 農林漁業  |       | 鉱業、採石業、砂利採取業、建設業 |       | 製造業    |       | 電気・ガス・熱供給・水道業 |       | 運輸業、郵便業 |       |
|         |                                              | 前年比 % |       | 前年比 % |                  | 前年比 % |        | 前年比 % |               | 前年比 % |         | 前年比 % |
| 1998    | 14,807                                       | -8.2  | 121   | -31.3 | 1,718            | -2.3  | -      | -     | 3,842         | -6.7  | 5,037   | -0.2  |
| 1999    | 12,768                                       | -13.8 | 133   | 9.9   | 1,434            | -16.5 | -      | -     | 2,797         | -27.2 | 4,817   | -4.4  |
| 2000    | 30,034                                       | -     | 320   | -     | 1,145            | -     | 7,385  | -     | 5,536         | -     | 6,060   | -     |
| 2001    | 29,655                                       | -1.3  | 198   | -38.1 | 619              | -45.9 | 7,623  | 3.2   | 5,175         | -6.5  | 5,776   | -4.7  |
| 2002    | 26,498                                       | -10.6 | 95    | -52.0 | 507              | -18.1 | 5,864  | -23.1 | 4,842         | -6.4  | 6,793   | 17.6  |
| 2003    | 27,077                                       | 2.2   | 117   | 23.2  | 362              | -28.6 | 7,476  | 27.5  | 4,501         | -7.0  | 6,036   | -11.1 |
| 2004    | 28,575                                       | 5.5   | 199   | 70.1  | 604              | 66.9  | 8,652  | 15.7  | 5,670         | 26.0  | 5,195   | -13.9 |
| 2005    | 29,664                                       | 3.8   | 134   | -32.7 | 877              | 45.2  | 9,176  | 6.1   | 4,522         | -20.2 | 5,496   | 5.8   |
| 2006    | 33,786                                       | 13.9  | 146   | 9.0   | 526              | -40.0 | 9,460  | 3.1   | 7,648         | 69.1  | 6,757   | 22.9  |
| 2007    | 38,010                                       | 12.5  | 92    | -37.0 | 841              | 59.9  | 11,136 | 17.7  | 8,763         | 14.6  | 7,300   | 8.0   |
| 2008    | 36,309                                       | -4.5  | 441   | 379.3 | 1,882            | 123.8 | 10,533 | -5.4  | 7,721         | -11.9 | 6,916   | -5.3  |
| 2009    | 28,901                                       | -20.4 | 283   | -35.8 | 619              | -67.1 | 5,835  | -44.6 | 8,424         | 9.1   | 6,132   | -11.3 |
| 2010    | 31,863                                       | 10.2  | 139   | -50.9 | 754              | 21.8  | 7,554  | 29.5  | 7,824         | -7.1  | 6,488   | 5.8   |
| 2011    | 34,212                                       | 7.4   | 179   | 28.8  | 656              | -13.0 | 7,804  | 3.3   | 13,352        | 70.7  | 5,619   | -13.4 |
| 2012    | 35,092                                       | 2.6   | 179   | 0.0   | 960              | 46.3  | 8,695  | 11.4  | 10,740        | -19.6 | 6,910   | 23.0  |
| 2013    | 51,437                                       | 46.6  | 262   | 46.4  | 1,383            | 44.1  | 13,005 | 49.6  | 15,806        | 47.2  | 8,880   | 28.5  |
| 2014    | 54,504                                       | 6.0   | 252   | -3.8  | 1,349            | -2.5  | 17,161 | 32.0  | 16,325        | 3.3   | 9,320   | 5.0   |
| 2015    | 62,196                                       | 14.1  | 395   | 56.7  | 889              | -34.1 | 20,491 | 19.4  | 17,433        | 6.8   | 10,271  | 10.2  |
| 2016    | 62,092                                       | -0.2  | 692   | 75.2  | 1,177            | 32.4  | 17,740 | -13.4 | 18,704        | 7.3   | 10,776  | 4.9   |
| 2017    | 68,371                                       | 10.1  | 1,038 | 50.0  | 2,163            | 83.8  | 20,627 | 16.3  | 17,919        | -4.2  | 11,241  | 4.3   |
| 2018    | 75,717                                       | 10.7  | 561   | -46.0 | 1,754            | -18.9 | 23,254 | 12.7  | 19,858        | 10.8  | 14,479  | 28.8  |
| 2019    | 69,746                                       | -7.9  | 437   | -22.1 | 1,829            | 4.3   | 18,753 | -19.4 | 18,802        | -5.3  | 14,757  | 1.9   |
| 2015.Q2 | 14,439                                       | 17.3  | 92    | 43.8  | 270              | -27.0 | 5,645  | 59.7  | 3,426         | -13.0 | 1,860   | -3.6  |
| 2015.Q3 | 14,415                                       | 5.1   | 130   | 68.8  | 272              | -6.5  | 4,551  | -0.2  | 4,050         | -2.6  | 2,194   | 7.4   |
| 2015.Q4 | 14,692                                       | 21.7  | 108   | 145.5 | 123              | -55.8 | 4,932  | 3.2   | 4,104         | 52.7  | 2,584   | 38.3  |
| 2016.Q1 | 18,651                                       | 13.7  | 64    | -5.9  | 224              | -45.4 | 5,364  | 25.1  | 5,852         | 5.6   | 3,634   | 4.5   |
| 2016.Q2 | 13,513                                       | -6.4  | 188   | 104.3 | 351              | 30.0  | 3,934  | -30.3 | 3,949         | 15.3  | 2,060   | 10.8  |
| 2016.Q3 | 16,203                                       | 12.4  | 206   | 58.5  | 345              | 26.8  | 4,277  | -6.0  | 4,503         | 11.2  | 3,045   | 38.8  |
| 2016.Q4 | 14,279                                       | -2.8  | 197   | 82.4  | 264              | 114.6 | 4,255  | -13.7 | 3,977         | -3.1  | 2,565   | -0.7  |
| 2017.Q1 | 18,097                                       | -3.0  | 101   | 57.8  | 217              | -3.1  | 5,273  | -1.7  | 6,275         | 7.2   | 3,106   | -14.5 |
| 2017.Q2 | 15,500                                       | 14.7  | 581   | 209.0 | 522              | 48.7  | 4,415  | 12.2  | 3,896         | -1.3  | 2,222   | 7.9   |
| 2017.Q3 | 15,882                                       | -2.0  | 167   | -18.9 | 274              | -20.6 | 4,805  | 12.3  | 4,107         | -8.8  | 2,251   | -26.1 |
| 2017.Q4 | 16,506                                       | 15.6  | 143   | -27.4 | 791              | 199.6 | 5,341  | 25.5  | 3,763         | -5.4  | 3,182   | 24.1  |
| 2018.Q1 | 20,482                                       | 13.2  | 147   | 45.5  | 577              | 165.9 | 6,066  | 15.0  | 6,153         | -1.9  | 3,586   | 15.5  |
| 2018.Q2 | 16,278                                       | 5.0   | 99    | -83.0 | 353              | -32.4 | 4,855  | 10.0  | 3,588         | -7.9  | 3,350   | 50.8  |
| 2018.Q3 | 17,876                                       | 12.6  | 322   | 92.8  | 411              | 50.0  | 5,707  | 18.8  | 4,637         | 12.9  | 2,918   | 29.6  |
| 2018.Q4 | 17,351                                       | 5.1   | 81    | -43.4 | 320              | -59.5 | 6,779  | 26.9  | 3,206         | -14.8 | 3,265   | 2.6   |
| 2019.Q1 | 24,212                                       | 18.2  | 58    | -60.5 | 670              | 16.1  | 5,913  | -2.5  | 8,427         | 37.0  | 4,945   | 37.9  |
| 2019.Q2 | 15,230                                       | -6.4  | 115   | 16.2  | 438              | 24.1  | 4,357  | -10.3 | 2,548         | -29.0 | 3,729   | 11.3  |
| 2019.Q3 | 17,264                                       | -3.4  | 100   | -68.9 | 563              | 37.0  | 4,895  | -14.2 | 5,342         | 15.2  | 3,016   | 3.4   |
| 2019.Q4 | 15,924                                       | -8.2  | 117   | 44.4  | 329              | 2.8   | 4,769  | -29.7 | 3,182         | -0.7  | 3,239   | -0.8  |
| 2020.Q1 | 21,328                                       | -11.9 | 105   | 81.0  | 498              | -25.7 | 4,732  | -20.0 | 7,730         | -8.3  | 4,772   | -3.5  |
| 2020.Q2 | 18,718                                       | 22.9  | 83    | -27.8 | 442              | 0.9   | 3,834  | -12.0 | 8,463         | 232.1 | 2,280   | -38.9 |
| 資料出所    | 国土交通省「建設工事受注動態統計調査」                          |       |       |       |                  |       |        |       |               |       |         |       |

注1) 1999年度以前は民間土木着工統計調査による(機械設置工事含まず)。

注2) 1999年度以前は、「鉱業、採石業、砂利採取業、建設業」に「製造業」を、「運輸業、郵便業」に「情報通信業」を、「その他」に「金融業、保険業」をそれぞれ含む。



# IV. 建設経済

## 7. 民間等からの受注工事(2)

| 年度・期    | 発注者別受注工事額(1件当たり500万円以上の土木工事及び機械装置等工事) (単位:億円) (続) |       |       |       |         |       |       |       |         |        |       |       |
|---------|---------------------------------------------------|-------|-------|-------|---------|-------|-------|-------|---------|--------|-------|-------|
|         | 情報通信業                                             | 前年比 % | 不動産業  | 前年比 % | 卸売業、小売業 | 前年比 % | サービス業 | 前年比 % | 金融業、保険業 | 前年比 %  | その他   | 前年比 % |
| 1998    | -                                                 | -     | 1,221 | -27.9 | 174     | -15.1 | 630   | -37.9 | -       | -      | 2,063 | -2.6  |
| 1999    | -                                                 | -     | 1,067 | -12.6 | 141     | -19.0 | 624   | -1.0  | -       | -      | 1,754 | -15.0 |
| 2000    | 2,975                                             | -     | 1,840 | -     | 435     | -     | 2,734 | -     | 82      | -      | 1,523 | -     |
| 2001    | 4,361                                             | 46.6  | 1,441 | -21.7 | 456     | 4.8   | 3,669 | 34.2  | 205     | 150.0  | 1,034 | -32.1 |
| 2002    | 2,816                                             | -35.4 | 955   | -33.8 | 709     | 55.5  | 3,443 | -6.2  | 101     | -50.7  | 375   | -63.7 |
| 2003    | 3,542                                             | 25.8  | 1,029 | 7.8   | 561     | -20.9 | 2,701 | -21.6 | 81      | -19.8  | 670   | 78.7  |
| 2004    | 3,280                                             | -7.4  | 1,244 | 20.9  | 507     | -9.6  | 2,494 | -7.7  | 114     | 40.7   | 616   | -8.1  |
| 2005    | 3,603                                             | 9.8   | 1,985 | 59.6  | 455     | -10.3 | 2,911 | 16.7  | 128     | 12.3   | 477   | -22.6 |
| 2006    | 3,580                                             | -0.6  | 1,810 | -8.8  | 461     | 1.3   | 2,639 | -9.3  | 134     | 4.7    | 622   | 30.4  |
| 2007    | 3,643                                             | 1.8   | 1,658 | -8.4  | 731     | 58.6  | 2,871 | 8.8   | 233     | 73.9   | 743   | 19.5  |
| 2008    | 4,114                                             | 12.9  | 1,425 | -14.1 | 456     | -37.6 | 2,125 | -26.0 | 193     | -17.2  | 504   | -32.2 |
| 2009    | 3,314                                             | -19.4 | 883   | -38.0 | 629     | 37.9  | 2,173 | 2.3   | 133     | -31.1  | 475   | -5.8  |
| 2010    | 2,940                                             | -11.3 | 3,295 | 273.2 | 307     | -51.2 | 1,785 | -17.9 | 160     | 20.3   | 618   | 30.1  |
| 2011    | 2,621                                             | -10.9 | 929   | -71.8 | 243     | -20.8 | 2,208 | 23.7  | 113     | -29.4  | 488   | -21.0 |
| 2012    | 2,748                                             | 4.8   | 1,076 | 15.7  | 567     | 133.3 | 2,426 | 9.9   | 187     | 65.5   | 604   | 23.8  |
| 2013    | 3,862                                             | 40.5  | 1,842 | 71.3  | 1,134   | 100.0 | 3,620 | 49.2  | 332     | 77.5   | 1,310 | 116.9 |
| 2014    | 2,890                                             | -25.2 | 1,801 | -2.2  | 761     | -32.9 | 3,859 | 6.6   | 194     | -41.6  | 591   | -54.9 |
| 2015    | 3,295                                             | 14.0  | 2,021 | 12.2  | 1,208   | 58.7  | 4,728 | 22.5  | 244     | 25.8   | 1,221 | 106.6 |
| 2016    | 3,356                                             | 1.9   | 1,848 | -8.6  | 1,468   | 21.5  | 4,839 | 2.3   | 294     | 20.5   | 1,198 | -1.9  |
| 2017    | 4,762                                             | 41.9  | 2,275 | 23.1  | 1,125   | -23.4 | 4,851 | 0.2   | 265     | -9.9   | 2,105 | 75.7  |
| 2018    | 4,373                                             | -8.2  | 3,368 | 48.1  | 1,314   | 16.8  | 4,991 | 2.9   | 192     | -27.5  | 1,574 | -25.2 |
| 2019    | 5,452                                             | 24.7  | 1,886 | -44.0 | 1,253   | -4.6  | 5,031 | 0.8   | 545     | 183.9  | 1,002 | -36.3 |
| 2015.Q2 | 619                                               | -16.0 | 544   | 1.7   | 426     | 103.8 | 1,273 | 56.6  | 28      | 12.0   | 256   | 64.1  |
| 2015.Q3 | 773                                               | 9.2   | 527   | 36.2  | 287     | 86.4  | 1,268 | 12.5  | 55      | 44.7   | 308   | 76.0  |
| 2015.Q4 | 723                                               | -3.2  | 470   | 7.3   | 196     | -8.8  | 978   | 26.0  | 80      | 3.9    | 393   | 148.7 |
| 2016.Q1 | 1,180                                             | 69.3  | 480   | 8.8   | 300     | 63.9  | 1,209 | 5.9   | 80      | 48.1   | 264   | 158.8 |
| 2016.Q2 | 627                                               | 1.3   | 476   | -12.5 | 281     | -34.0 | 1,314 | 3.2   | 21      | -25.0  | 312   | 21.9  |
| 2016.Q3 | 938                                               | 21.3  | 413   | -21.6 | 621     | 116.4 | 1,427 | 12.5  | 38      | -30.9  | 390   | 26.6  |
| 2016.Q4 | 854                                               | 18.1  | 555   | 18.1  | 200     | 2.0   | 1,064 | 8.8   | 102     | 27.5   | 246   | -37.4 |
| 2017.Q1 | 938                                               | -20.5 | 403   | -16.0 | 367     | 22.3  | 1,034 | -14.5 | 133     | 66.3   | 250   | -5.3  |
| 2017.Q2 | 1,149                                             | 83.3  | 519   | 9.0   | 300     | 6.8   | 1,477 | 12.4  | 68      | 223.8  | 351   | 12.5  |
| 2017.Q3 | 1,194                                             | 27.3  | 564   | 36.6  | 319     | -48.6 | 1,683 | 17.9  | 32      | -15.8  | 487   | 24.9  |
| 2017.Q4 | 1,118                                             | 30.9  | 514   | -7.4  | 240     | 20.0  | 920   | -13.5 | 89      | -12.7  | 405   | 64.6  |
| 2018.Q1 | 1,301                                             | 38.7  | 677   | 68.0  | 266     | -27.5 | 771   | -25.4 | 76      | -42.9  | 861   | 244.4 |
| 2018.Q2 | 1,124                                             | -2.2  | 838   | 61.5  | 287     | -4.3  | 1,185 | -19.8 | 63      | -7.4   | 534   | 52.1  |
| 2018.Q3 | 1,197                                             | 0.3   | 797   | 41.3  | 285     | -10.7 | 1,087 | -35.4 | 67      | 109.4  | 447   | -8.2  |
| 2018.Q4 | 933                                               | -16.5 | 676   | 31.5  | 371     | 54.6  | 1,336 | 45.2  | 75      | -15.7  | 310   | -23.5 |
| 2019.Q1 | 1,119                                             | -14.0 | 1,056 | 56.0  | 370     | 39.1  | 1,383 | 79.4  | -14     | -118.4 | 283   | -67.1 |
| 2019.Q2 | 1,434                                             | 27.6  | 524   | -37.5 | 269     | -6.3  | 1,392 | 17.5  | 134     | 112.7  | 290   | -45.7 |
| 2019.Q3 | 1,305                                             | 9.0   | 381   | -52.2 | 304     | 6.7   | 1,048 | -3.6  | 37      | -44.8  | 273   | -38.9 |
| 2019.Q4 | 1,454                                             | 55.8  | 559   | -17.3 | 353     | -4.9  | 1,453 | 8.8   | 266     | 254.7  | 202   | -34.8 |
| 2020.Q1 | 1,259                                             | 12.5  | 423   | -59.9 | 326     | -11.9 | 1,138 | -17.7 | 107     | -864.3 | 238   | -15.9 |
| 2020.Q2 | 1,151                                             | -19.7 | 468   | -10.7 | 403     | 49.8  | 997   | -28.4 | 70      | -47.8  | 527   | 81.7  |
| 資料出所    | 国土交通省「建設工事受注動態統計調査」                               |       |       |       |         |       |       |       |         |        |       |       |

注3) 2000年度以降は建設工事受注動態統計調査による。

# IV. 建設経済

## 7. 民間等からの受注工事(3)

| 年度・期    | 工事種類別受注工事額(1件当たり500万円以上の土木工事及び機械装置等工事) (単位:億円) |          |           |          |        |          |             |          |           |          |     |          |
|---------|------------------------------------------------|----------|-----------|----------|--------|----------|-------------|----------|-----------|----------|-----|----------|
|         | 土木<br>工事計                                      | 前年比<br>% | 発電用<br>土木 | 前年比<br>% | 鉄 道    | 前年比<br>% | 土地造成・<br>埋立 | 前年比<br>% | 埠頭・<br>港湾 | 前年比<br>% | 道 路 | 前年比<br>% |
| 1998    | 14,807                                         | -8.2     | 410       | -31.0    | 4,108  | -0.2     | 2,604       | -28.1    | 373       | 11.7     | 201 | 89.6     |
| 1999    | 12,768                                         | -13.8    | 286       | -30.2    | 3,980  | -3.1     | 2,264       | -13.1    | 210       | -43.7    | 100 | -50.2    |
| 2000    | 19,388                                         | -        | 1,051     | -        | 5,027  | -        | 2,820       | -        | 251       | -        | 629 | -        |
| 2001    | 19,145                                         | -1.3     | 1,031     | -1.9     | 4,806  | -4.4     | 3,191       | 13.2     | 172       | -31.5    | 501 | -20.3    |
| 2002    | 16,919                                         | -11.6    | 1,066     | 3.4      | 5,326  | 10.8     | 1,965       | -38.4    | 315       | 83.1     | 374 | -25.3    |
| 2003    | 17,542                                         | 3.7      | 918       | -13.9    | 4,889  | -8.2     | 1,977       | 0.6      | 207       | -34.3    | 404 | 8.0      |
| 2004    | 16,089                                         | -8.3     | 960       | 4.6      | 4,335  | -11.3    | 2,132       | 7.8      | 216       | 4.3      | 380 | -5.9     |
| 2005    | 18,766                                         | 16.6     | 909       | -5.3     | 4,392  | 1.3      | 3,220       | 51.0     | 478       | 121.3    | 524 | 37.9     |
| 2006    | 21,627                                         | 15.2     | 1,917     | 110.9    | 5,806  | 32.2     | 2,434       | -24.4    | 474       | -0.8     | 518 | -1.1     |
| 2007    | 21,583                                         | -0.2     | 1,155     | -39.7    | 6,254  | 7.7      | 2,876       | 18.2     | 364       | -23.2    | 467 | -9.8     |
| 2008    | 22,259                                         | 3.1      | 1,874     | 62.3     | 5,822  | -6.9     | 2,062       | -28.3    | 301       | -17.3    | 553 | 18.4     |
| 2009    | 18,347                                         | -17.6    | 1,855     | -1.0     | 5,176  | -11.1    | 1,542       | -25.2    | 259       | -14.0    | 424 | -23.3    |
| 2010    | 20,786                                         | 13.3     | 851       | -54.1    | 5,512  | 6.5      | 1,613       | 4.6      | 328       | 26.6     | 404 | -4.7     |
| 2011    | 18,372                                         | -11.6    | 2,415     | 183.8    | 4,608  | -16.4    | 1,669       | 3.5      | 447       | 36.3     | 473 | 17.1     |
| 2012    | 19,202                                         | 4.5      | 2,064     | -14.5    | 4,884  | 6.0      | 1,720       | 3.1      | 265       | -40.7    | 415 | -12.3    |
| 2013    | 27,935                                         | 45.5     | 3,343     | 62.0     | 7,332  | 50.1     | 2,599       | 51.1     | 383       | 44.5     | 591 | 42.4     |
| 2014    | 28,800                                         | 3.1      | 4,842     | 44.8     | 7,169  | -2.2     | 2,301       | -11.5    | 440       | 14.9     | 516 | -12.7    |
| 2015    | 31,933                                         | 10.9     | 5,512     | 13.8     | 8,586  | 19.8     | 2,767       | 20.3     | 446       | 1.4      | 454 | -12.0    |
| 2016    | 35,673                                         | 11.7     | 7,293     | 32.3     | 9,022  | 5.1      | 2,149       | -22.3    | 510       | 14.3     | 724 | 59.5     |
| 2017    | 37,282                                         | 4.5      | 8,103     | 11.1     | 9,564  | 6.0      | 2,770       | 28.9     | 641       | 25.7     | 552 | -23.8    |
| 2018    | 38,192                                         | 2.4      | 6,130     | -24.3    | 11,843 | 23.8     | 3,600       | 30.0     | 464       | -27.6    | 722 | 30.8     |
| 2019    | 42,647                                         | 11.7     | 10,031    | 63.6     | 12,241 | 3.4      | 2,770       | -23.1    | 552       | 19.0     | 529 | -26.7    |
| 2015.Q2 | 7,279                                          | 12.4     | 1,172     | 7.8      | 1,412  | 3.4      | 834         | 49.5     | 182       | 116.7    | 87  | -56.1    |
| 2015.Q3 | 7,350                                          | 1.2      | 1,367     | 7.8      | 1,728  | 9.4      | 643         | 4.7      | 85        | -51.7    | 132 | 43.5     |
| 2015.Q4 | 7,479                                          | 34.2     | 1,172     | 133.9    | 2,161  | 52.5     | 639         | 63.0     | 100       | 9.9      | 121 | 22.2     |
| 2016.Q1 | 9,825                                          | 3.6      | 1,801     | -9.3     | 3,285  | 17.0     | 651         | -11.7    | 79        | -11.2    | 114 | -10.2    |
| 2016.Q2 | 7,812                                          | 7.3      | 1,495     | 27.6     | 1,571  | 11.3     | 599         | -28.2    | 198       | 8.8      | 73  | -16.1    |
| 2016.Q3 | 9,867                                          | 34.2     | 2,343     | 71.4     | 2,609  | 51.0     | 515         | -19.9    | 50        | -41.2    | 221 | 67.4     |
| 2016.Q4 | 8,430                                          | 12.7     | 1,436     | 22.5     | 2,188  | 1.2      | 482         | -24.6    | 162       | 62.0     | 325 | 168.6    |
| 2017.Q1 | 9,564                                          | -2.7     | 2,019     | 12.1     | 2,654  | -19.2    | 553         | -15.1    | 100       | 26.6     | 105 | -7.9     |
| 2017.Q2 | 9,519                                          | 21.9     | 1,800     | 20.4     | 1,728  | 10.0     | 713         | 19.0     | 315       | 59.1     | 201 | 175.3    |
| 2017.Q3 | 8,525                                          | -13.6    | 2,072     | -11.6    | 1,845  | -29.3    | 816         | 58.4     | 67        | 34.0     | 133 | -39.8    |
| 2017.Q4 | 8,699                                          | 3.2      | 1,548     | 7.8      | 2,822  | 29.0     | 627         | 30.1     | 142       | -12.3    | 124 | -61.8    |
| 2018.Q1 | 10,539                                         | 10.2     | 2,683     | 32.9     | 3,169  | 19.4     | 614         | 11.0     | 117       | 17.0     | 94  | -10.5    |
| 2018.Q2 | 8,837                                          | -7.2     | 1,280     | -28.9    | 2,662  | 54.1     | 809         | 13.5     | 138       | -56.2    | 170 | -15.4    |
| 2018.Q3 | 9,310                                          | 9.2      | 2,119     | 2.3      | 2,163  | 17.2     | 907         | 11.2     | 112       | 67.2     | 293 | 120.3    |
| 2018.Q4 | 8,595                                          | -1.2     | 1,298     | -16.1    | 2,645  | -6.3     | 925         | 47.5     | 75        | -47.2    | 148 | 19.4     |
| 2019.Q1 | 11,450                                         | 8.6      | 1,433     | -46.6    | 4,373  | 38.0     | 959         | 56.2     | 139       | 18.8     | 111 | 18.1     |
| 2019.Q2 | 9,157                                          | 3.6      | 1,202     | -6.1     | 2,906  | 9.2      | 614         | -24.1    | 172       | 24.6     | 157 | -7.6     |
| 2019.Q3 | 9,775                                          | 5.0      | 2,656     | 25.3     | 2,522  | 16.6     | 504         | -44.4    | 119       | 6.3      | 121 | -58.7    |
| 2019.Q4 | 9,408                                          | 9.5      | 1,579     | 21.6     | 2,684  | 1.5      | 894         | -3.4     | 160       | 113.3    | 130 | -12.2    |
| 2020.Q1 | 14,307                                         | 25.0     | 4,594     | 220.6    | 4,129  | -5.6     | 758         | -21.0    | 101       | -27.3    | 121 | 9.0      |
| 2020.Q2 | 8,099                                          | -11.6    | 1,257     | 4.6      | 1,805  | -37.9    | 559         | -9.0     | 406       | 136.0    | 111 | -29.3    |
| 資料出所    | 国土交通省「建設工事受注動態統計調査」                            |          |           |          |        |          |             |          |           |          |     |          |

注1) 1999年度以前は民間土木着工統計調査による。

注2) 2000年度以降は建設工事受注動態統計調査による。

# IV. 建設経済

## 7. 民間等からの受注工事(4)

| 年度・期    | 工事種類別受注工事額(1件当たり500万円以上の土木工事及び機械装置等工事) (単位:億円) (続) |       |       |       |      |       |        |       |       |       |         |       |
|---------|----------------------------------------------------|-------|-------|-------|------|-------|--------|-------|-------|-------|---------|-------|
|         | 電線路                                                | 前年比 % | 管工事   | 前年比 % | ゴルフ場 | 前年比 % | 構内環境整備 | 前年比 % | その他   | 前年比 % | 機械装置等工事 | 前年比 % |
| 1998    | 2,133                                              | -2.1  | 1,167 | -28.9 | 183  | -62.7 | 858    | -8.5  | 2,769 | 31.4  | -       | -     |
| 1999    | 1,805                                              | -15.4 | 1,010 | -13.5 | 234  | 27.9  | 655    | -23.7 | 2,223 | -19.7 | -       | -     |
| 2000    | 3,499                                              | -     | 1,235 | -     | 419  | -     | 774    | -     | 3,684 | -     | 10,646  | -     |
| 2001    | 4,491                                              | 28.4  | 991   | -19.8 | 88   | -79.0 | 854    | 10.3  | 3,020 | -18.0 | 10,510  | -1.3  |
| 2002    | 3,460                                              | -23.0 | 1,084 | 9.4   | 133  | 51.1  | 625    | -26.8 | 2,819 | -6.7  | 9,579   | -8.9  |
| 2003    | 3,653                                              | 5.6   | 1,598 | 47.4  | 108  | -18.8 | 884    | 41.4  | 2,900 | 2.9   | 9,538   | -0.4  |
| 2004    | 3,096                                              | -15.2 | 980   | -38.7 | 56   | -48.1 | 875    | -1.0  | 3,059 | 5.5   | 12,488  | 30.9  |
| 2005    | 3,656                                              | 18.1  | 1,015 | 3.6   | 143  | 155.4 | 939    | 7.3   | 3,490 | 14.1  | 10,999  | -11.9 |
| 2006    | 4,299                                              | 17.6  | 976   | -3.8  | 164  | 14.7  | 1,176  | 25.2  | 3,863 | 10.7  | 12,162  | 10.6  |
| 2007    | 3,992                                              | -7.1  | 1,027 | 5.2   | 127  | -22.6 | 1,212  | 3.1   | 4,109 | 6.4   | 16,431  | 35.1  |
| 2008    | 3,919                                              | -1.8  | 1,714 | 66.9  | 99   | -22.0 | 1,217  | 0.4   | 4,698 | 14.3  | 14,050  | -14.5 |
| 2009    | 4,133                                              | 5.5   | 1,185 | -30.9 | 32   | -67.7 | 674    | -44.6 | 3,067 | -34.7 | 10,557  | -24.9 |
| 2010    | 3,962                                              | -4.1  | 1,080 | -8.9  | 73   | 128.1 | 647    | -4.0  | 6,316 | 105.9 | 11,079  | 4.9   |
| 2011    | 3,489                                              | -11.9 | 1,124 | 4.1   | 37   | -49.3 | 948    | 46.5  | 3,162 | -49.9 | 15,840  | 43.0  |
| 2012    | 3,855                                              | 10.5  | 993   | -11.7 | 39   | 5.4   | 790    | -16.7 | 4,177 | 32.1  | 15,891  | 0.3   |
| 2013    | 5,101                                              | 32.3  | 1,544 | 55.5  | 107  | 174.4 | 1,218  | 54.2  | 5,717 | 36.9  | 23,505  | 47.9  |
| 2014    | 4,426                                              | -13.2 | 1,500 | -2.8  | 116  | 8.4   | 1,279  | 5.0   | 6,211 | 8.6   | 25,702  | 9.3   |
| 2015    | 4,564                                              | 3.1   | 1,364 | -9.1  | 109  | -6.0  | 1,206  | -5.7  | 6,925 | 11.5  | 30,263  | 17.7  |
| 2016    | 5,612                                              | 23.0  | 1,674 | 22.7  | 76   | -30.3 | 1,197  | -0.7  | 7,416 | 7.1   | 26,417  | -12.7 |
| 2017    | 6,156                                              | 9.7   | 1,211 | -27.7 | 108  | 42.1  | 1,754  | 46.5  | 6,423 | -13.4 | 31,089  | 17.7  |
| 2018    | 5,669                                              | -7.9  | 1,470 | 21.4  | 191  | 76.9  | 1,686  | -3.9  | 6,417 | -0.1  | 37,528  | 20.7  |
| 2019    | 7,566                                              | 33.5  | 1,372 | -6.7  | 98   | -48.7 | 1,543  | -8.5  | 5,945 | -7.4  | 27,099  | -27.8 |
| 2015.Q2 | 1,084                                              | 6.1   | 316   | -5.4  | 15   | -21.1 | 382    | 23.6  | 1,795 | 19.7  | 7,160   | 22.7  |
| 2015.Q3 | 1,168                                              | -2.7  | 433   | -1.1  | 23   | 15.0  | 301    | -28.0 | 1,470 | 0.7   | 7,066   | 9.6   |
| 2015.Q4 | 951                                                | -12.9 | 288   | -7.4  | 34   | 88.9  | 258    | -8.8  | 1,755 | 28.0  | 7,212   | 11.0  |
| 2016.Q1 | 1,361                                              | 22.5  | 327   | -21.6 | 37   | -37.3 | 265    | -1.5  | 1,905 | 1.3   | 8,825   | 27.5  |
| 2016.Q2 | 1,056                                              | -2.6  | 390   | 23.4  | 11   | -26.7 | 310    | -18.8 | 2,109 | 17.5  | 5,700   | -20.4 |
| 2016.Q3 | 1,601                                              | 37.1  | 362   | -16.4 | 16   | -30.4 | 335    | 11.3  | 1,815 | 23.5  | 6,335   | -10.3 |
| 2016.Q4 | 1,049                                              | 10.3  | 487   | 69.1  | 32   | -5.9  | 315    | 22.1  | 1,954 | 11.3  | 5,848   | -18.9 |
| 2017.Q1 | 1,906                                              | 40.0  | 435   | 33.0  | 17   | -54.1 | 237    | -10.6 | 1,538 | -19.3 | 8,534   | -3.3  |
| 2017.Q2 | 1,491                                              | 41.2  | 329   | -15.6 | 25   | 127.3 | 759    | 144.8 | 2,158 | 2.3   | 5,981   | 4.9   |
| 2017.Q3 | 1,647                                              | 2.9   | 324   | -10.5 | 25   | 56.3  | 385    | 14.9  | 1,211 | -33.3 | 7,357   | 16.1  |
| 2017.Q4 | 1,463                                              | 39.5  | 305   | -37.4 | 9    | -71.9 | 289    | -8.3  | 1,370 | -29.9 | 7,807   | 33.5  |
| 2018.Q1 | 1,555                                              | -18.4 | 253   | -41.8 | 49   | 188.2 | 321    | 35.4  | 1,684 | 9.5   | 9,944   | 16.5  |
| 2018.Q2 | 1,437                                              | -3.6  | 357   | 8.5   | 30   | 20.0  | 392    | -48.4 | 1,562 | -27.6 | 7,442   | 24.4  |
| 2018.Q3 | 1,415                                              | -14.1 | 312   | -3.7  | 11   | -56.0 | 402    | 4.4   | 1,576 | 30.1  | 8,568   | 16.5  |
| 2018.Q4 | 1,182                                              | -19.2 | 373   | 22.3  | 24   | 166.7 | 419    | 45.0  | 1,506 | 9.9   | 8,757   | 12.2  |
| 2019.Q1 | 1,635                                              | 5.1   | 428   | 69.2  | 126  | 157.1 | 473    | 47.4  | 1,773 | 5.3   | 12,761  | 28.3  |
| 2019.Q2 | 1,797                                              | 25.1  | 297   | -16.8 | 40   | 33.3  | 345    | -12.0 | 1,627 | 4.2   | 6,073   | -18.4 |
| 2019.Q3 | 1,864                                              | 31.7  | 310   | -0.6  | 9    | -18.2 | 352    | -12.4 | 1,318 | -16.4 | 7,489   | -12.6 |
| 2019.Q4 | 1,836                                              | 55.3  | 383   | 2.7   | 37   | 54.2  | 455    | 8.6   | 1,250 | -17.0 | 6,516   | -25.6 |
| 2020.Q1 | 2,069                                              | 26.5  | 382   | -10.7 | 12   | -90.5 | 391    | -17.3 | 1,750 | -1.3  | 7,021   | -45.0 |
| 2020.Q2 | 1,755                                              | -2.3  | 370   | 24.6  | 13   | -67.5 | 325    | -5.8  | 1,498 | -7.9  | 10,620  | 74.9  |
| 資料出所    | 国土交通省「建設工事受注動態統計調査」                                |       |       |       |      |       |        |       |       |       |         |       |

#### IV. 建設経済

##### 8. 建設業許可業者数(許可別・業種別)(1)

| 年        | 建設業<br>許可<br>業者数 | 許可別    |         | 業種別                 |         |         |        |        |
|----------|------------------|--------|---------|---------------------|---------|---------|--------|--------|
|          |                  | 大臣許可   | 知事許可    | 合計<br>(業種別の<br>延べ数) | 土木      | 建築      | 大工     | 左官     |
| 1985     | 518,964          | 8,337  | 510,627 | 920,288             | 124,683 | 214,737 | 49,942 | 14,210 |
| 1986     | 517,186          | 8,624  | 508,562 | 936,835             | 126,397 | 212,398 | 49,830 | 13,744 |
| 1987     | 510,844          | 8,576  | 502,268 | 951,861             | 128,908 | 209,007 | 49,204 | 13,062 |
| 1988     | 510,319          | 8,665  | 501,654 | 972,964             | 130,477 | 208,143 | 49,726 | 12,976 |
| 1989     | 510,316          | 8,775  | 501,541 | 996,330             | 132,781 | 208,035 | 50,804 | 12,834 |
| 1990     | 508,874          | 8,944  | 499,930 | 1,008,611           | 133,080 | 205,674 | 51,338 | 12,573 |
| 1991     | 515,440          | 9,022  | 506,418 | 1,039,207           | 134,988 | 207,171 | 52,118 | 12,660 |
| 1992     | 522,450          | 9,124  | 513,326 | 1,067,560           | 137,396 | 207,963 | 53,038 | 12,815 |
| 1993     | 530,665          | 9,332  | 521,333 | 1,098,815           | 140,344 | 208,645 | 54,145 | 12,975 |
| 1994     | 543,033          | 9,619  | 533,414 | 1,139,856           | 144,107 | 211,087 | 55,743 | 13,373 |
| 1995     | 551,661          | 9,871  | 541,790 | 1,174,891           | 147,626 | 212,424 | 56,942 | 13,684 |
| 1996     | 557,175          | 10,062 | 547,113 | 1,208,464           | 151,178 | 213,299 | 57,665 | 13,945 |
| 1997     | 564,849          | 10,485 | 554,364 | 1,248,233           | 154,945 | 215,041 | 59,030 | 14,382 |
| 1998     | 568,548          | 10,724 | 557,824 | 1,281,797           | 157,823 | 214,827 | 59,734 | 14,692 |
| 1999     | 586,045          | 10,815 | 575,230 | 1,337,796           | 162,975 | 220,912 | 62,070 | 15,462 |
| 2000     | 600,980          | 10,899 | 590,081 | 1,392,339           | 167,891 | 226,778 | 64,368 | 16,159 |
| 2001     | 585,959          | 10,877 | 575,082 | 1,402,695           | 168,075 | 220,268 | 63,967 | 16,168 |
| 2002     | 571,388          | 10,909 | 560,479 | 1,411,883           | 167,523 | 214,127 | 63,587 | 16,343 |
| 2003     | 552,210          | 10,630 | 541,580 | 1,410,069           | 165,345 | 205,419 | 62,592 | 16,488 |
| 2004     | 558,857          | 10,572 | 548,285 | 1,448,439           | 167,227 | 207,763 | 64,323 | 17,264 |
| 2005     | 562,661          | 10,607 | 552,054 | 1,475,094           | 167,896 | 208,833 | 65,555 | 17,888 |
| 2006     | 542,264          | 10,541 | 531,723 | 1,461,153           | 163,775 | 200,300 | 64,534 | 17,899 |
| 2007     | 524,273          | 10,257 | 514,016 | 1,441,766           | 158,429 | 193,083 | 63,949 | 17,937 |
| 2008     | 507,528          | 10,076 | 497,452 | 1,421,686           | 152,883 | 185,383 | 63,309 | 17,931 |
| 2009     | 509,174          | 9,896  | 499,278 | 1,428,516           | 150,664 | 184,718 | 64,614 | 18,355 |
| 2010     | 513,196          | 9,780  | 503,416 | 1,445,501           | 149,020 | 184,849 | 66,463 | 19,045 |
| 2011     | 498,806          | 9,735  | 489,071 | 1,432,496           | 144,039 | 177,407 | 66,330 | 19,311 |
| 2012     | 483,639          | 9,746  | 473,893 | 1,416,051           | 139,049 | 170,554 | 65,975 | 19,574 |
| 2013     | 469,900          | 9,790  | 460,110 | 1,402,530           | 134,480 | 164,038 | 65,594 | 19,768 |
| 2014     | 470,639          | 9,811  | 460,828 | 1,417,248           | 133,904 | 163,246 | 66,630 | 20,314 |
| 2015     | 472,921          | 9,833  | 463,088 | 1,438,650           | 133,833 | 162,538 | 67,984 | 21,093 |
| 2016     | 467,635          | 9,927  | 457,708 | 1,447,257           | 132,152 | 158,263 | 68,629 | 21,732 |
| 2017     | 465,454          | 10,058 | 455,396 | 1,478,876           | 130,932 | 154,808 | 69,818 | 22,600 |
| 2018     | 464,889          | 10,184 | 454,705 | 1,519,653           | 129,978 | 151,580 | 71,553 | 23,741 |
| 2019     | 468,311          | 10,239 | 458,072 | 1,564,668           | 130,323 | 151,188 | 73,263 | 24,842 |
| 2020     | 472,473          | 10,259 | 462,214 | 1,607,814           | 130,854 | 150,676 | 74,775 | 25,915 |
| 資料<br>出所 | 国土交通省            |        |         |                     |         |         |        |        |

注1)各年3月末現在

注2)建設許可業者数は、2020年5月1日公表。

# IV. 建設経済

## 8. 建設業許可業者数(許可別・業種別)(2)

| 年        | 業種別 (続)   |        |        |        |        |                      |        |        |        |
|----------|-----------|--------|--------|--------|--------|----------------------|--------|--------|--------|
|          | とび・<br>土工 | 石      | 屋根     | 電気     | 管      | タイル・<br>れんが・<br>ブロック | 鋼構造物   | 鉄筋     | 舗装     |
| 1985     | 93,289    | 20,659 | 15,520 | 36,676 | 59,246 | 17,136               | 29,153 | 5,359  | 41,867 |
| 1986     | 96,514    | 21,900 | 16,107 | 37,099 | 60,735 | 17,562               | 29,400 | 5,335  | 45,018 |
| 1987     | 100,395   | 23,391 | 16,556 | 36,972 | 62,213 | 17,715               | 29,520 | 5,423  | 48,463 |
| 1988     | 104,025   | 24,722 | 17,215 | 37,656 | 64,188 | 18,142               | 29,829 | 5,510  | 50,996 |
| 1989     | 108,257   | 26,120 | 17,849 | 38,518 | 65,273 | 18,573               | 30,335 | 5,636  | 54,283 |
| 1990     | 111,209   | 27,383 | 18,425 | 38,990 | 65,817 | 19,061               | 31,165 | 5,828  | 56,175 |
| 1991     | 115,477   | 28,986 | 19,117 | 40,184 | 67,121 | 19,755               | 33,052 | 6,134  | 59,358 |
| 1992     | 119,499   | 30,443 | 19,813 | 41,732 | 68,703 | 20,435               | 35,247 | 6,482  | 61,806 |
| 1993     | 123,854   | 32,097 | 20,501 | 43,481 | 70,627 | 21,173               | 37,436 | 6,884  | 64,394 |
| 1994     | 129,286   | 34,046 | 21,413 | 45,416 | 73,140 | 22,062               | 40,097 | 7,279  | 67,460 |
| 1995     | 133,953   | 35,900 | 22,299 | 47,057 | 75,483 | 22,797               | 42,495 | 7,618  | 70,577 |
| 1996     | 138,331   | 37,812 | 23,089 | 48,323 | 77,718 | 23,543               | 44,894 | 7,943  | 73,559 |
| 1997     | 143,409   | 39,953 | 23,997 | 49,612 | 80,097 | 24,498               | 47,574 | 8,398  | 76,984 |
| 1998     | 147,913   | 42,046 | 24,783 | 50,587 | 82,457 | 25,247               | 50,099 | 8,776  | 80,131 |
| 1999     | 154,259   | 44,648 | 26,069 | 52,358 | 85,772 | 26,569               | 53,429 | 9,401  | 83,858 |
| 2000     | 160,496   | 47,476 | 27,458 | 53,743 | 88,534 | 27,919               | 56,855 | 9,960  | 87,752 |
| 2001     | 161,644   | 49,377 | 28,143 | 53,190 | 89,447 | 28,301               | 58,656 | 10,224 | 90,096 |
| 2002     | 162,703   | 51,138 | 28,807 | 52,812 | 90,386 | 28,702               | 60,349 | 10,489 | 92,069 |
| 2003     | 162,509   | 52,572 | 29,443 | 52,191 | 90,198 | 29,051               | 61,603 | 10,743 | 93,076 |
| 2004     | 166,738   | 54,767 | 30,772 | 53,150 | 92,350 | 30,196               | 64,260 | 11,393 | 95,544 |
| 2005     | 169,586   | 56,347 | 31,839 | 53,849 | 93,527 | 31,164               | 66,398 | 11,900 | 97,199 |
| 2006     | 167,707   | 57,039 | 32,425 | 52,935 | 91,992 | 31,401               | 67,078 | 12,153 | 96,777 |
| 2007     | 164,961   | 57,126 | 32,878 | 52,302 | 90,075 | 31,643               | 67,355 | 12,333 | 95,286 |
| 2008     | 162,403   | 57,174 | 33,359 | 51,854 | 87,999 | 31,908               | 67,594 | 12,503 | 93,587 |
| 2009     | 162,724   | 57,540 | 34,231 | 52,756 | 87,768 | 32,798               | 68,379 | 12,882 | 92,861 |
| 2010     | 163,993   | 58,218 | 35,467 | 54,071 | 88,234 | 34,006               | 69,578 | 13,612 | 92,653 |
| 2011     | 161,895   | 58,186 | 36,310 | 54,039 | 86,866 | 34,805               | 69,747 | 14,100 | 91,017 |
| 2012     | 159,264   | 58,094 | 37,061 | 53,932 | 85,139 | 35,429               | 69,622 | 14,460 | 89,237 |
| 2013     | 157,157   | 58,173 | 37,822 | 54,226 | 83,648 | 36,083               | 69,708 | 14,784 | 87,772 |
| 2014     | 158,645   | 59,239 | 38,989 | 55,437 | 83,890 | 37,136               | 70,832 | 15,183 | 88,136 |
| 2015     | 160,980   | 60,673 | 40,347 | 56,702 | 84,260 | 38,343               | 72,375 | 15,852 | 88,982 |
| 2016     | 162,041   | 61,778 | 41,477 | 57,203 | 83,754 | 39,444               | 73,601 | 16,565 | 89,117 |
| 2017     | 163,849   | 63,368 | 42,825 | 57,984 | 83,968 | 40,790               | 75,360 | 17,621 | 89,634 |
| 2018     | 166,230   | 65,322 | 44,528 | 58,896 | 84,454 | 42,481               | 77,490 | 18,918 | 90,459 |
| 2019     | 168,691   | 67,425 | 46,241 | 59,896 | 85,578 | 44,219               | 79,774 | 19,848 | 91,720 |
| 2020     | 171,511   | 69,490 | 47,899 | 60,934 | 86,632 | 45,864               | 82,006 | 20,756 | 93,030 |
| 資料<br>出所 | 国土交通省     |        |        |        |        |                      |        |        |        |

注1)各年3月末現在

# IV. 建設経済

## 8. 建設業許可業者数(許可別・業種別)(3)

| 年        | 業種別 (続)    |        |        |        |        |            |             |        |        |
|----------|------------|--------|--------|--------|--------|------------|-------------|--------|--------|
|          | しゅん<br>せ つ | 板 金    | ガラス    | 塗 装    | 防 水    | 内 装<br>仕 上 | 機械器具<br>設 置 | 熱絶縁    | 電気通信   |
| 1985     | 11,679     | 7,830  | 4,963  | 18,468 | 5,024  | 32,877     | 13,396      | 2,809  | 7,738  |
| 1986     | 12,949     | 7,919  | 5,003  | 19,037 | 5,253  | 33,774     | 13,460      | 2,865  | 7,744  |
| 1987     | 14,301     | 7,833  | 5,026  | 19,612 | 5,502  | 34,213     | 13,309      | 2,936  | 7,572  |
| 1988     | 15,557     | 7,973  | 5,196  | 20,499 | 5,926  | 35,408     | 13,525      | 3,085  | 7,782  |
| 1989     | 16,508     | 8,173  | 5,374  | 21,368 | 6,294  | 36,758     | 13,615      | 3,199  | 7,665  |
| 1990     | 17,459     | 8,286  | 5,545  | 22,127 | 6,772  | 38,146     | 13,704      | 3,347  | 7,747  |
| 1991     | 18,755     | 8,522  | 5,763  | 23,327 | 7,397  | 39,920     | 13,858      | 3,615  | 7,914  |
| 1992     | 19,908     | 8,848  | 6,034  | 24,421 | 7,989  | 41,758     | 14,141      | 3,808  | 8,098  |
| 1993     | 21,148     | 9,263  | 6,306  | 25,555 | 8,687  | 43,622     | 14,620      | 4,074  | 8,321  |
| 1994     | 22,669     | 9,771  | 6,654  | 27,911 | 9,494  | 45,592     | 15,177      | 4,357  | 8,557  |
| 1995     | 24,172     | 10,199 | 6,935  | 28,420 | 10,237 | 47,189     | 15,670      | 4,667  | 8,827  |
| 1996     | 25,734     | 10,588 | 7,244  | 29,580 | 10,954 | 48,606     | 16,037      | 5,008  | 9,081  |
| 1997     | 27,542     | 11,149 | 7,580  | 31,173 | 11,906 | 50,241     | 16,502      | 5,411  | 9,440  |
| 1998     | 29,352     | 11,645 | 7,898  | 32,618 | 12,747 | 51,627     | 16,923      | 5,780  | 9,809  |
| 1999     | 31,417     | 12,408 | 8,431  | 34,743 | 13,855 | 54,386     | 17,554      | 6,281  | 10,370 |
| 2000     | 33,700     | 13,149 | 8,980  | 36,896 | 14,977 | 57,026     | 18,050      | 6,794  | 10,847 |
| 2001     | 35,719     | 13,511 | 9,316  | 38,178 | 15,834 | 57,332     | 17,911      | 7,206  | 11,112 |
| 2002     | 37,533     | 13,900 | 9,701  | 39,344 | 16,758 | 57,235     | 17,990      | 7,599  | 11,472 |
| 2003     | 39,042     | 14,317 | 10,066 | 40,473 | 17,648 | 57,295     | 17,981      | 8,077  | 11,667 |
| 2004     | 40,830     | 15,124 | 10,761 | 42,616 | 18,777 | 59,463     | 18,393      | 8,662  | 12,001 |
| 2005     | 42,226     | 15,739 | 11,249 | 44,334 | 19,655 | 61,192     | 18,762      | 9,141  | 12,359 |
| 2006     | 43,022     | 16,037 | 11,628 | 44,975 | 20,392 | 61,419     | 18,662      | 9,580  | 12,391 |
| 2007     | 43,179     | 16,318 | 11,908 | 45,544 | 20,965 | 61,526     | 18,578      | 9,874  | 12,470 |
| 2008     | 43,218     | 16,651 | 12,213 | 46,069 | 21,549 | 62,090     | 18,694      | 10,226 | 12,568 |
| 2009     | 43,304     | 17,181 | 12,655 | 47,041 | 22,246 | 63,799     | 19,092      | 10,643 | 12,847 |
| 2010     | 43,629     | 18,002 | 13,312 | 48,469 | 23,327 | 65,993     | 19,714      | 11,309 | 13,252 |
| 2011     | 43,544     | 18,604 | 13,879 | 49,204 | 24,284 | 66,881     | 19,997      | 11,959 | 13,458 |
| 2012     | 43,298     | 19,101 | 14,372 | 49,788 | 25,091 | 67,048     | 20,046      | 12,566 | 13,578 |
| 2013     | 43,305     | 19,531 | 14,830 | 50,318 | 25,786 | 67,397     | 20,267      | 13,074 | 13,570 |
| 2014     | 43,915     | 20,142 | 15,404 | 51,560 | 26,540 | 68,642     | 20,546      | 13,675 | 13,725 |
| 2015     | 44,855     | 20,960 | 16,165 | 53,119 | 27,592 | 70,230     | 20,780      | 14,453 | 13,934 |
| 2016     | 45,541     | 21,744 | 16,890 | 54,626 | 28,590 | 71,478     | 20,935      | 15,207 | 14,086 |
| 2017     | 46,634     | 22,804 | 17,820 | 56,565 | 29,941 | 73,072     | 21,220      | 16,223 | 14,243 |
| 2018     | 47,926     | 24,124 | 18,993 | 59,058 | 31,584 | 75,168     | 21,685      | 17,452 | 14,484 |
| 2019     | 49,352     | 25,335 | 20,054 | 61,368 | 32,970 | 77,384     | 22,176      | 18,567 | 14,779 |
| 2020     | 50,739     | 26,503 | 21,061 | 63,503 | 34,361 | 79,634     | 22,672      | 19,674 | 15,007 |
| 資料<br>出所 | 国土交通省      |        |        |        |        |            |             |        |        |

注1)各年3月末現在

#### IV. 建設経済

##### 8. 建設業許可業者数(許可別・業種別)(4)

| 年        | 業種別 (続) |       |        |        |        |       |
|----------|---------|-------|--------|--------|--------|-------|
|          | 造 園     | さく井   | 建 具    | 水道施設   | 消防施設   | 清掃施設  |
| 1985     | 23,796  | 3,005 | 14,187 | 38,400 | 12,528 | 1,111 |
| 1986     | 24,381  | 3,042 | 14,314 | 41,312 | 12,637 | 1,106 |
| 1987     | 25,107  | 3,050 | 14,338 | 44,508 | 12,725 | 1,000 |
| 1988     | 25,655  | 3,152 | 14,676 | 46,881 | 13,054 | 990   |
| 1989     | 26,533  | 3,110 | 14,675 | 49,750 | 13,088 | 922   |
| 1990     | 26,756  | 2,997 | 14,724 | 50,271 | 13,147 | 865   |
| 1991     | 27,106  | 3,054 | 15,420 | 53,869 | 13,700 | 866   |
| 1992     | 27,645  | 3,043 | 15,798 | 55,989 | 13,872 | 836   |
| 1993     | 28,206  | 3,064 | 16,252 | 58,207 | 14,114 | 820   |
| 1994     | 29,098  | 3,110 | 16,881 | 60,834 | 14,435 | 807   |
| 1995     | 30,039  | 3,143 | 17,439 | 63,618 | 14,674 | 807   |
| 1996     | 30,912  | 3,195 | 17,921 | 66,587 | 14,916 | 802   |
| 1997     | 31,975  | 3,243 | 18,438 | 69,742 | 15,163 | 808   |
| 1998     | 32,898  | 3,297 | 18,873 | 73,022 | 15,396 | 797   |
| 1999     | 34,009  | 3,362 | 19,793 | 76,851 | 15,745 | 809   |
| 2000     | 35,033  | 3,414 | 20,673 | 80,592 | 16,013 | 806   |
| 2001     | 35,237  | 3,362 | 20,671 | 83,097 | 15,869 | 784   |
| 2002     | 35,448  | 3,325 | 20,735 | 85,284 | 15,752 | 772   |
| 2003     | 35,371  | 3,252 | 20,787 | 86,541 | 15,568 | 754   |
| 2004     | 35,833  | 3,285 | 21,676 | 88,823 | 15,698 | 750   |
| 2005     | 35,966  | 3,284 | 22,314 | 90,326 | 15,827 | 739   |
| 2006     | 35,208  | 3,194 | 22,378 | 90,044 | 15,519 | 689   |
| 2007     | 33,978  | 3,072 | 22,286 | 88,771 | 15,280 | 660   |
| 2008     | 32,461  | 2,973 | 22,311 | 87,116 | 15,026 | 634   |
| 2009     | 31,515  | 2,941 | 22,814 | 86,488 | 15,052 | 608   |
| 2010     | 30,796  | 2,899 | 23,613 | 86,146 | 15,239 | 592   |
| 2011     | 29,657  | 2,793 | 23,920 | 84,475 | 15,226 | 563   |
| 2012     | 28,540  | 2,701 | 24,083 | 82,793 | 15,116 | 540   |
| 2013     | 27,509  | 2,616 | 24,296 | 81,342 | 14,925 | 511   |
| 2014     | 27,133  | 2,594 | 24,845 | 81,505 | 14,942 | 499   |
| 2015     | 26,858  | 2,569 | 25,607 | 82,036 | 15,047 | 483   |
| 2016     | 26,320  | 2,527 | 26,182 | 81,926 | 14,979 | 470   |
| 2017     | 25,938  | 2,476 | 26,986 | 82,148 | 14,993 | 458   |
| 2018     | 25,527  | 2,423 | 28,158 | 82,597 | 15,063 | 446   |
| 2019     | 25,466  | 2,399 | 29,271 | 83,645 | 15,264 | 444   |
| 2020     | 25,324  | 2,377 | 30,339 | 84,623 | 15,381 | 432   |
| 資料<br>出所 | 国土交通省   |       |        |        |        |       |

注1)各年3月末現在

#### IV. 建設経済

##### 9. 建設業倒産件数

| 年       | 倒産件数(全産業)   |          | 建設業倒産件数 |          |
|---------|-------------|----------|---------|----------|
|         | (件)         | 前年比<br>% | (件)     | 前年比<br>% |
| 1997    | 16,365      | 12.5     | 4,785   | 29.0     |
| 1998    | 19,171      | 17.1     | 5,440   | 13.7     |
| 1999    | 15,460      | -19.4    | 4,384   | -19.4    |
| 2000    | 19,071      | 23.4     | 5,928   | 35.2     |
| 2001    | 19,441      | 1.9      | 5,852   | -1.3     |
| 2002    | 19,458      | 0.1      | 5,863   | 0.2      |
| 2003    | 16,624      | -14.6    | 5,067   | -13.6    |
| 2004    | 13,837      | -16.8    | 4,093   | -19.2    |
| 2005    | 8,225       | -40.6    | 2,121   | -48.2    |
| 2006    | 9,351       | 13.7     | 2,606   | 22.9     |
| 2007    | 10,959      | 17.2     | 2,939   | 12.8     |
| 2008    | 12,681      | 15.7     | 3,446   | 17.3     |
| 2009    | 13,306      | 4.9      | 3,441   | -0.1     |
| 2010    | 11,658      | -12.4    | 3,136   | -8.9     |
| 2011    | 11,369      | -2.5     | 3,039   | -3.1     |
| 2012    | 11,129      | -2.1     | 2,731   | -10.1    |
| 2013    | 10,332      | -7.2     | 2,347   | -14.1    |
| 2014    | 9,180       | -11.1    | 1,859   | -20.8    |
| 2015    | 8,517       | -7.2     | 1,612   | -13.3    |
| 2016    | 8,164       | -4.1     | 1,594   | -1.1     |
| 2017    | 8,376       | 2.6      | 1,571   | -1.4     |
| 2018    | 8,063       | -3.7     | 1,414   | -10.0    |
| 2019    | 8,354       | 3.6      | 1,414   | 0.0      |
| 2015.Q3 | 1,999       | -13.5    | 392     | -17.5    |
| 2015.Q4 | 2,118       | 0.3      | 418     | -5.2     |
| 2016.Q1 | 2,073       | -5.0     | 409     | 4.6      |
| 2016.Q2 | 2,041       | -8.0     | 406     | -1.2     |
| 2016.Q3 | 2,018       | 1.0      | 402     | 2.6      |
| 2016.Q4 | 2,032       | -4.1     | 377     | -9.8     |
| 2017.Q1 | 2,062       | -0.5     | 373     | -8.8     |
| 2017.Q2 | 2,185       | 7.1      | 395     | -2.7     |
| 2017.Q3 | 2,012       | -0.3     | 392     | -2.5     |
| 2017.Q4 | 2,117       | 4.2      | 411     | 9.0      |
| 2018.Q1 | 1,971       | -4.4     | 361     | -3.2     |
| 2018.Q2 | 2,058       | -5.8     | 355     | -10.1    |
| 2018.Q3 | 1,954       | -2.9     | 348     | -11.2    |
| 2018.Q4 | 2,080       | -1.7     | 350     | -14.8    |
| 2019.Q1 | 1,965       | -0.3     | 322     | -10.8    |
| 2019.Q2 | 2,033       | -1.2     | 363     | 2.3      |
| 2019.Q3 | 2,139       | 9.5      | 355     | 2.0      |
| 2019.Q4 | 2,217       | 6.6      | 374     | 6.9      |
| 2020.Q1 | 2,091       | 6.4      | 360     | 11.8     |
| 2020.Q2 | 1,852       | -8.9     | 274     | -24.5    |
| 資料出所    | (株)帝国データバンク |          |         |          |

注1)倒産件数:調査対象は、全国・全産業の負債額1,000万円以上の倒産に限定している。

注2)2005年4月以降集計対象を変更し、倒産4法による法的整理のみを対象としている。



## V 不動産経済 \_\_\_\_\_

V－1 地価動向

V－2 土地取引件数

V－3 マンション市場動向

V－4 不動産証券化の実績

V－5 オフィス空室率

# V. 不動産経済

## 1. 地価動向(1)

| 年    | 地価公示価格の対前年変動率 % |       |      |       |      |      |       |       |      |       |
|------|-----------------|-------|------|-------|------|------|-------|-------|------|-------|
|      | 全用途平均           |       |      |       |      |      | 住宅地   |       |      |       |
|      | 東京圏             | 大阪圏   | 名古屋圏 | 三大圏平均 | 地方平均 | 全国平均 | 東京圏   | 大阪圏   | 名古屋圏 | 三大圏平均 |
| 1984 | 2.7             | 3.5   | 2.4  | 2.9   | 3.2  | 3.0  | 2.2   | 3.6   | 2.4  | 2.6   |
| 1985 | 2.4             | 3.2   | 1.7  | 2.5   | 2.3  | 2.4  | 1.7   | 3.0   | 1.6  | 2.0   |
| 1986 | 4.1             | 3.1   | 1.7  | 3.5   | 1.8  | 2.6  | 3.0   | 2.6   | 1.4  | 2.7   |
| 1987 | 23.8            | 4.6   | 2.4  | 15.0  | 1.5  | 7.7  | 21.5  | 3.4   | 1.6  | 13.7  |
| 1988 | 65.3            | 19.8  | 8.3  | 43.8  | 2.4  | 21.7 | 68.6  | 18.6  | 7.3  | 46.6  |
| 1989 | 1.8             | 32.1  | 16.4 | 12.2  | 4.8  | 8.3  | 0.4   | 32.7  | 16.4 | 11.0  |
| 1990 | 7.2             | 53.9  | 19.9 | 22.1  | 11.7 | 16.6 | 6.6   | 56.1  | 20.2 | 22.0  |
| 1991 | 7.0             | 6.8   | 18.4 | 8.5   | 13.8 | 11.3 | 6.6   | 6.5   | 18.8 | 8.0   |
| 1992 | -8.4            | -21.3 | -5.1 | -11.6 | 1.9  | -4.6 | -9.1  | -22.9 | -5.2 | -12.5 |
| 1993 | -14.9           | -17.4 | -9.3 | -14.7 | -2.3 | -8.4 | -14.6 | -17.1 | -8.6 | -14.5 |
| 1994 | -9.4            | -8.5  | -6.9 | -8.8  | -2.0 | -5.6 | -7.8  | -6.8  | -6.1 | -7.3  |
| 1995 | -5.0            | -4.0  | -5.6 | -4.8  | -1.2 | -3.0 | -2.9  | -1.9  | -4.0 | -2.8  |
| 1996 | -7.0            | -6.0  | -5.2 | -6.4  | -1.8 | -4.0 | -5.0  | -4.3  | -3.6 | -4.6  |
| 1997 | -5.1            | -3.4  | -3.0 | -4.3  | -1.6 | -2.9 | -3.4  | -2.2  | -1.7 | -2.8  |
| 1998 | -3.9            | -2.3  | -1.9 | -3.2  | -1.7 | -2.4 | -3.0  | -1.5  | -0.8 | -2.2  |
| 1999 | -7.1            | -5.9  | -4.9 | -6.4  | -3.0 | -4.6 | -6.4  | -5.2  | -3.3 | -5.7  |
| 2000 | -7.4            | -6.9  | -3.0 | -6.6  | -3.4 | -4.9 | -6.8  | -6.1  | -1.8 | -5.9  |
| 2001 | -6.4            | -7.4  | -2.8 | -6.1  | -3.8 | -4.9 | -5.8  | -6.7  | -1.9 | -5.6  |
| 2002 | -6.4            | -9.1  | -5.3 | -6.9  | -5.0 | -5.9 | -5.9  | -8.6  | -4.4 | -6.5  |
| 2003 | -5.9            | -9.1  | -6.1 | -6.8  | -6.0 | -6.4 | -5.6  | -8.8  | -5.6 | -6.5  |
| 2004 | -4.9            | -8.3  | -5.3 | -5.9  | -6.5 | -6.2 | -4.7  | -8.0  | -4.9 | -5.7  |
| 2005 | -3.2            | -5.4  | -3.5 | -3.9  | -6.0 | -5.0 | -3.2  | -5.2  | -3.3 | -3.7  |
| 2006 | -0.7            | -1.4  | -1.0 | -0.9  | -4.6 | -2.8 | -0.9  | -1.6  | -1.3 | -1.2  |
| 2007 | 4.6             | 2.7   | 2.8  | 3.8   | -2.8 | 0.4  | 3.6   | 1.8   | 1.7  | 2.8   |
| 2008 | 6.7             | 3.4   | 3.8  | 5.3   | -1.8 | 1.7  | 5.5   | 2.7   | 2.8  | 4.3   |
| 2009 | -4.7            | -2.3  | -3.5 | -3.8  | -3.2 | -3.5 | -4.4  | -2.0  | -2.8 | -3.5  |
| 2010 | -5.4            | -5.3  | -3.3 | -5.0  | -4.2 | -4.6 | -4.9  | -4.8  | -2.5 | -4.5  |
| 2011 | -1.9            | -2.7  | -0.8 | -2.0  | -3.9 | -3.0 | -1.7  | -2.4  | -0.6 | -1.8  |
| 2012 | -1.7            | -1.5  | -0.6 | -1.5  | -3.6 | -2.6 | -1.6  | -1.3  | -0.4 | -1.3  |
| 2013 | -0.6            | -0.9  | -0.1 | -0.6  | -2.8 | -1.8 | -0.7  | -0.9  | 0.0  | -0.6  |
| 2014 | 0.9             | 0.2   | 1.2  | 0.7   | -1.7 | -0.6 | 0.7   | -0.1  | 1.1  | 0.5   |
| 2015 | 0.9             | 0.3   | 0.9  | 0.7   | -1.2 | -0.3 | 0.5   | 0.0   | 0.8  | 0.4   |
| 2016 | 1.1             | 0.8   | 1.3  | 1.1   | -0.7 | 0.1  | 0.6   | 0.1   | 0.8  | 0.5   |
| 2017 | 1.3             | 0.9   | 1.1  | 1.1   | -0.3 | 0.4  | 0.7   | 0.0   | 0.6  | 0.5   |
| 2018 | 1.7             | 1.1   | 1.4  | 1.5   | 0.0  | 0.7  | 1.0   | 0.1   | 0.8  | 0.7   |
| 2019 | 2.2             | 1.6   | 2.1  | 2.0   | 0.4  | 1.2  | 1.3   | 0.3   | 1.2  | 1.0   |
| 2020 | 2.3             | 1.8   | 1.9  | 2.1   | 0.8  | 1.4  | 1.4   | 0.4   | 1.1  | 1.1   |
| 資料出所 | 国土交通省           |       |      |       |      |      |       |       |      |       |

注1)地価公示:各年1月1日時点

注2)地価公示は、2020年3月18日公表。

# V. 不動産経済

## 1. 地価動向(2)

| 年        | 地価公示価格の対前年変動率 % (続) |      |       |       |       |       |      |       |       |       |
|----------|---------------------|------|-------|-------|-------|-------|------|-------|-------|-------|
|          | 住宅地 (続)             |      | 商業地   |       |       |       |      |       | 工業地   |       |
|          | 地方平均                | 全国平均 | 東京圏   | 大阪圏   | 名古屋圏  | 三大圏平均 | 地方平均 | 全国平均  | 東京圏   | 大阪圏   |
| 1984     | 3.5                 | 3.0  | 5.5   | 3.9   | 2.7   | 4.5   | 2.8  | 3.5   | 1.4   | 2.9   |
| 1985     | 2.4                 | 2.2  | 7.2   | 5.0   | 2.7   | 5.8   | 2.6  | 3.8   | 1.3   | 2.8   |
| 1986     | 1.7                 | 2.2  | 12.5  | 7.0   | 3.3   | 9.2   | 2.5  | 5.1   | 3.4   | 2.8   |
| 1987     | 1.2                 | 7.6  | 48.2  | 13.2  | 6.4   | 30.1  | 2.9  | 13.4  | 13.6  | 3.2   |
| 1988     | 1.9                 | 25.0 | 61.1  | 37.2  | 16.8  | 46.6  | 5.4  | 21.9  | 56.1  | 17.2  |
| 1989     | 4.4                 | 7.9  | 3.0   | 35.6  | 21.0  | 14.1  | 7.6  | 10.3  | 14.1  | 37.2  |
| 1990     | 11.4                | 17.0 | 4.8   | 46.3  | 22.4  | 18.6  | 15.4 | 16.7  | 14.9  | 53.4  |
| 1991     | 13.6                | 10.7 | 4.1   | 8.1   | 19.1  | 8.1   | 16.3 | 12.9  | 13.2  | 8.8   |
| 1992     | 2.3                 | -5.6 | -6.9  | -19.5 | -7.6  | -10.3 | 0.4  | -4.0  | -5.3  | -16.2 |
| 1993     | -1.7                | -8.7 | -19.0 | -24.2 | -13.7 | -19.2 | -5.6 | -11.4 | -11.5 | -14.8 |
| 1994     | -1.2                | -4.7 | -18.3 | -19.1 | -11.5 | -17.2 | -5.9 | -11.3 | -7.3  | -10.4 |
| 1995     | -0.3                | -1.6 | -15.4 | -15.3 | -12.7 | -14.8 | -5.5 | -10.0 | -4.0  | -5.4  |
| 1996     | -0.6                | -2.6 | -17.2 | -15.8 | -12.6 | -16.0 | -5.8 | -9.8  | -7.5  | -7.0  |
| 1997     | -0.4                | -1.6 | -13.2 | -9.9  | -8.5  | -11.5 | -5.4 | -7.8  | -5.8  | -5.4  |
| 1998     | -0.6                | -1.4 | -8.2  | -6.8  | -6.2  | -7.5  | -5.1 | -6.1  | -4.8  | -4.0  |
| 1999     | -1.9                | -3.8 | -10.1 | -9.6  | -11.2 | -10.2 | -6.8 | -8.1  | -8.1  | -7.1  |
| 2000     | -2.3                | -4.1 | -9.6  | -11.3 | -7.3  | -9.6  | -7.0 | -8.0  | -9.1  | -8.3  |
| 2001     | -2.8                | -4.2 | -8.0  | -11.0 | -5.6  | -8.3  | -7.0 | -7.5  | -9.0  | -9.1  |
| 2002     | -4.0                | -5.2 | -7.4  | -11.3 | -8.1  | -8.5  | -8.1 | -8.3  | -9.9  | -11.4 |
| 2003     | -5.1                | -5.8 | -5.8  | -10.2 | -8.0  | -7.1  | -8.7 | -8.0  | -10.1 | -12.5 |
| 2004     | -5.7                | -5.7 | -4.5  | -8.8  | -6.0  | -5.8  | -8.7 | -7.4  | -9.7  | -11.9 |
| 2005     | -5.4                | -4.6 | -2.5  | -5.0  | -3.3  | -3.2  | -7.5 | -5.6  | -7.4  | -8.0  |
| 2006     | -4.2                | -2.7 | 1.0   | 0.8   | 0.9   | 1.0   | -5.5 | -2.7  | -4.1  | -3.0  |
| 2007     | -2.7                | 0.1  | 9.4   | 8.3   | 7.8   | 8.9   | -2.8 | 2.3   | 0.9   | 1.6   |
| 2008     | -1.8                | 1.3  | 12.2  | 7.2   | 8.4   | 10.4  | -1.4 | 3.8   | 4.5   | 4.1   |
| 2009     | -2.8                | -3.2 | -6.1  | -3.3  | -5.9  | -5.4  | -4.2 | -4.7  | -2.7  | -1.9  |
| 2010     | -3.8                | -4.2 | -7.3  | -7.4  | -6.1  | -7.1  | -5.3 | -6.1  | -3.8  | -5.5  |
| 2011     | -3.6                | -2.7 | -2.5  | -3.6  | -1.2  | -2.5  | -4.8 | -3.8  | -1.9  | -3.3  |
| 2012     | -3.3                | -2.3 | -1.9  | -1.7  | -0.8  | -1.6  | -4.3 | -3.1  | -1.8  | -2.6  |
| 2013     | -2.5                | -1.6 | -0.5  | -0.5  | -0.3  | -0.5  | -3.3 | -2.1  | -0.5  | -1.7  |
| 2014     | -1.5                | -0.6 | 1.7   | 1.4   | 1.8   | 1.6   | -2.1 | -0.5  | 0.6   | -0.5  |
| 2015     | -1.1                | -0.4 | 2.0   | 1.5   | 1.4   | 1.8   | -1.4 | 0.0   | 0.9   | -0.2  |
| 2016     | -0.7                | -0.2 | 2.7   | 3.3   | 2.7   | 2.9   | -0.5 | 0.9   | 1.6   | 0.4   |
| 2017     | -0.4                | 0.0  | 3.1   | 4.1   | 2.5   | 3.3   | -0.1 | 1.4   | 1.8   | 0.6   |
| 2018     | -0.1                | 0.3  | 3.7   | 4.7   | 3.3   | 3.9   | 0.5  | 1.9   | 2.3   | 1.3   |
| 2019     | 0.2                 | 0.6  | 4.7   | 6.4   | 4.7   | 5.1   | 1.0  | 2.8   | 2.4   | 2.0   |
| 2020     | 0.5                 | 0.8  | 5.2   | 6.9   | 4.1   | 5.4   | 1.5  | 3.1   | 3.0   | 2.8   |
| 資料<br>出所 | 国土交通省               |      |       |       |       |       |      |       |       |       |

注1)地価公示:各年1月1日時点

# V. 不動産経済

## 1. 地価動向(3)

| 年        | 地価公示価格の対前年変動率（続） |           |      |      | 年        | 都道府県地価調査 対前年変動率 % |      |      |      |                        |
|----------|------------------|-----------|------|------|----------|-------------------|------|------|------|------------------------|
|          | 工業地（続）           |           |      |      |          | 全 国 平 均           |      |      |      |                        |
|          | 名古屋圏             | 三大圏<br>平均 | 地方平均 | 全国平均 |          | 全用途<br>平均         | 商業地  | 住宅地  | 工業地  | 市街化<br>調整<br>区域内<br>宅地 |
| 1984     | 1.8              | 2.0       | 2.5  | 2.3  | 1984     | 2.5               | 2.8  | 2.5  | 2.0  | 2.2                    |
| 1985     | 1.3              | 1.8       | 1.8  | 1.8  | 1985     | 2.0               | 3.0  | 1.8  | 1.4  | 1.6                    |
| 1986     | 1.3              | 2.6       | 1.3  | 1.7  | 1986     | 2.7               | 5.2  | 2.2  | 1.4  | 1.3                    |
| 1987     | 1.3              | 7.0       | 0.8  | 2.8  | 1987     | 9.7               | 15.0 | 9.2  | 3.9  | 2.7                    |
| 1988     | 2.1              | 30.0      | 1.3  | 10.4 | 1988     | 7.4               | 8.0  | 7.4  | 5.0  | 6.3                    |
| 1989     | 8.7              | 19.8      | 3.9  | 9.3  | 1989     | 7.2               | 7.5  | 6.8  | 5.8  | 8.7                    |
| 1990     | 13.0             | 24.6      | 10.7 | 15.2 | 1990     | 13.7              | 13.4 | 13.2 | 11.2 | 17.0                   |
| 1991     | 14.4             | 12.3      | 14.2 | 13.5 | 1991     | 3.1               | 3.4  | 2.7  | 4.8  | 4.6                    |
| 1992     | -1.7             | -7.4      | 3.2  | -0.4 | 1992     | -3.8              | -4.9 | -3.8 | -0.7 | -1.4                   |
| 1993     | -6.4             | -11.1     | -0.7 | -4.7 | 1993     | -4.3              | -7.7 | -3.6 | -1.6 | -1.9                   |
| 1994     | -4.4             | -7.3      | -1.2 | -3.7 | 1994     | -2.3              | -6.7 | -1.2 | -0.9 | -0.5                   |
| 1995     | -3.2             | -4.2      | -1.0 | -2.3 | 1995     | -2.1              | -6.9 | -0.9 | -1.4 | -0.5                   |
| 1996     | -3.0             | -6.2      | -1.8 | -3.6 | 1996     | -2.5              | -6.9 | -1.3 | -1.4 | -0.9                   |
| 1997     | -1.9             | -4.7      | -1.4 | -2.8 | 1997     | -1.6              | -5.1 | -0.7 | -1.1 | -0.5                   |
| 1998     | -1.2             | -3.7      | -1.4 | -2.4 | 1998     | -2.2              | -5.2 | -1.4 | -1.5 | -1.0                   |
| 1999     | -4.1             | -6.8      | -2.7 | -4.3 | 1999     | -3.6              | -6.6 | -2.7 | -2.6 | -2.1                   |
| 2000     | -2.8             | -7.2      | -3.4 | -5.0 | 2000     | -3.6              | -6.3 | -2.9 | -3.1 | -2.5                   |
| 2001     | -3.0             | -7.5      | -4.2 | -5.5 | 2001     | -4.1              | -6.6 | -3.3 | -3.9 | -3.5                   |
| 2002     | -5.7             | -9.2      | -6.2 | -7.4 | 2002     | -5.0              | -7.2 | -4.3 | -5.3 | -4.6                   |
| 2003     | -5.8             | -9.6      | -7.7 | -8.5 | 2003     | -5.6              | -7.4 | -4.8 | -6.8 | -5.6                   |
| 2004     | -5.7             | -9.2      | -8.4 | -8.7 | 2004     | -5.2              | -6.5 | -4.6 | -6.6 | -5.7                   |
| 2005     | -4.8             | -6.9      | -7.7 | -7.4 | 2005     | -4.2              | -5.0 | -3.8 | -5.7 | -4.9                   |
| 2006     | -2.6             | -3.4      | -6.0 | -4.9 | 2006     | -2.4              | -2.1 | -2.3 | -3.8 | -3.4                   |
| 2007     | 1.0              | 1.1       | -3.9 | -1.8 | 2007     | -0.5              | 1.0  | -0.7 | -1.9 | -2.0                   |
| 2008     | 3.3              | 4.1       | -2.1 | 0.5  | 2008     | -1.2              | -0.8 | -1.2 | -1.3 | -1.7                   |
| 2009     | -2.8             | -2.5      | -3.3 | -3.0 | 2009     | -4.4              | -5.9 | -4.0 | -4.2 | -3.4                   |
| 2010     | -3.1             | -4.0      | -4.3 | -4.2 | 2010     | -3.7              | -4.6 | -3.4 | -3.9 | -3.2                   |
| 2011     | -1.3             | -2.1      | -4.0 | -3.2 | 2011     | -3.4              | -4.0 | -3.2 | -3.9 | -3.2                   |
| 2012     | -1.5             | -1.9      | -4.1 | -3.2 | 2012     | -2.7              | -3.1 | -2.5 | -3.3 | -2.8                   |
| 2013     | -1.1             | -1.1      | -3.2 | -2.2 | 2013     | -1.9              | -2.1 | -1.8 | -2.3 | -                      |
| 2014     | -0.6             | 0.0       | -2.2 | -1.1 | 2014     | -1.2              | -1.1 | -1.2 | -1.5 | -                      |
| 2015     | -0.2             | 0.2       | -1.5 | -0.6 | 2015     | -0.9              | -0.5 | -1.0 | -0.9 | -                      |
| 2016     | 0.1              | 0.9       | -0.9 | 0.0  | 2016     | -0.6              | 0.0  | -0.8 | -0.5 | -                      |
| 2017     | 0.1              | 1.0       | -0.4 | 0.3  | 2017     | -0.3              | 0.5  | -0.6 | 0.0  | -                      |
| 2018     | 0.2              | 1.5       | 0.2  | 0.8  | 2018     | 0.1               | 1.1  | -0.3 | 0.5  | -                      |
| 2019     | 0.6              | 1.9       | 0.8  | 1.3  | 2019     | 0.4               | 1.7  | -0.1 | 1.0  | -                      |
| 2020     | 0.7              | 2.4       | 1.1  | 1.8  | 2020     | -                 | -    | -    | -    | -                      |
| 資料<br>出所 | 国土交通省            |           |      |      | 資料<br>出所 | 国土交通省             |      |      |      |                        |

注1)地価公示:各年1月1日時点

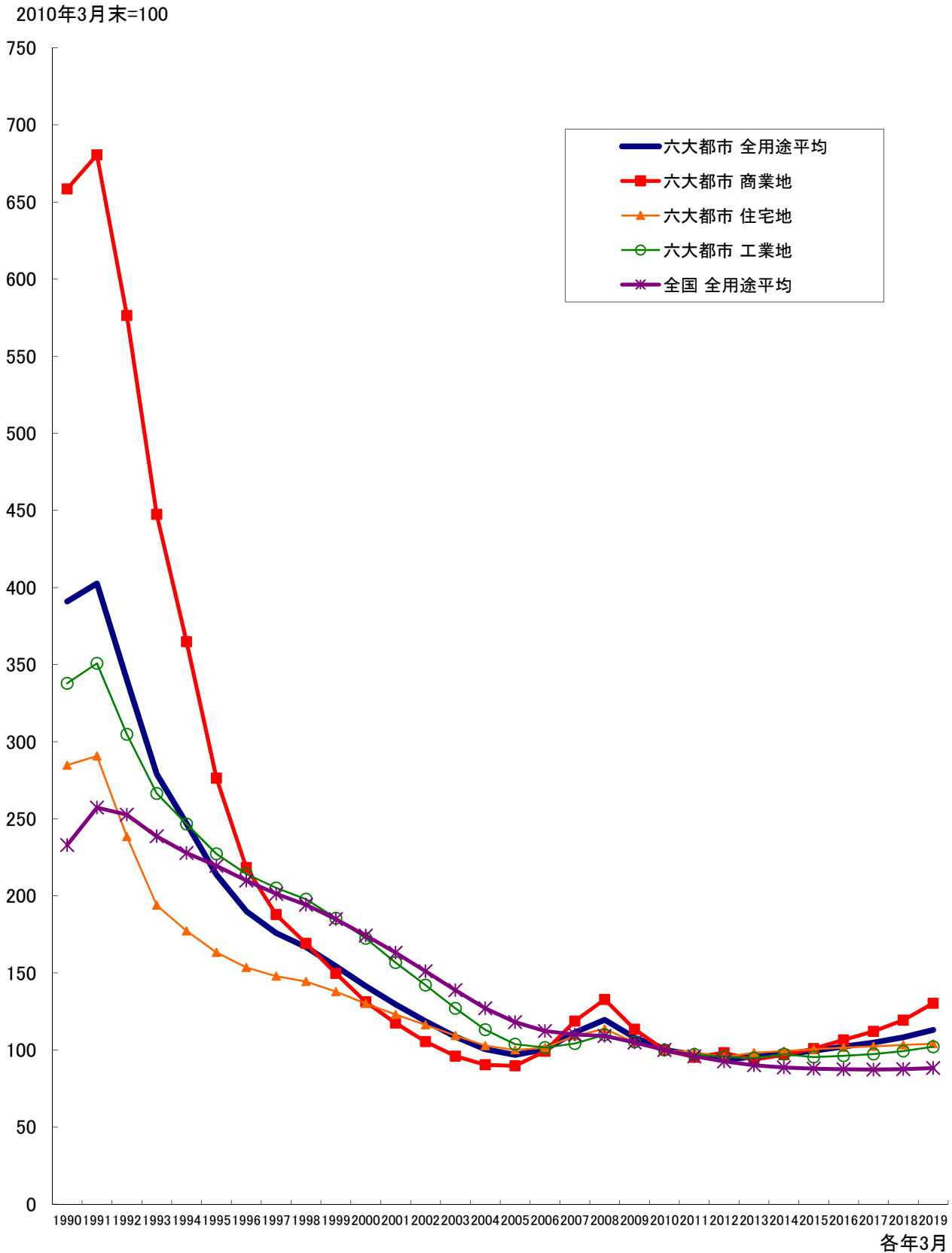
注2)都道府県地価:各年7月1日時点の基準地の価格

注3)都道府県地価調査は、2019年9月20日公表。

## V. 不動産経済

### 1. 地価動向(4)

#### 【地価の動向】 市街地価格指数の推移



注1)六大都市とは、東京区部、横浜、名古屋、京都、大阪、神戸である。

注2)指数は2010年3月を基準年としている。

資料出所：(一財)日本不動産研究所

# V. 不動産経済

## 2. 土地取引件数

| 年        | 売買による土地<br>所有権<br>移転登<br>記件数<br><br>(千件) | 期        | 指定流通機構における物件登録件数（単位:件）                   |         |         |         |        |           |           |        |       |
|----------|------------------------------------------|----------|------------------------------------------|---------|---------|---------|--------|-----------|-----------|--------|-------|
|          |                                          |          | 新規登録件数                                   |         |         |         |        |           |           |        |       |
|          |                                          |          | 売り物件                                     |         |         |         |        | 賃貸物件      |           |        |       |
|          |                                          |          | 総数                                       | マンション   | 一戸建     | 土地      | その他    | 総数        | 賃貸<br>居住用 | 賃貸事業   |       |
|          |                                          |          |                                          |         |         |         |        |           |           |        |       |
| 1975     | 2,495                                    | 2016.Q1  | 438,237                                  | 137,008 | 129,770 | 147,736 | 23,723 | 1,077,855 | 986,320   | 91,535 |       |
| 1976     | 2,541                                    | 2016.Q2  | 418,620                                  | 122,996 | 130,796 | 143,590 | 21,238 | 951,712   | 861,392   | 90,320 |       |
| 1977     | 2,650                                    | 2016.Q3  | 398,633                                  | 109,247 | 128,309 | 139,850 | 21,227 | 898,487   | 813,400   | 85,087 |       |
| 1978     | 2,516                                    | 2016.Q4  | 397,945                                  | 110,573 | 127,499 | 137,886 | 21,987 | 894,435   | 810,629   | 83,806 |       |
| 1979     | 2,760                                    | 2017.Q1  | 406,154                                  | 116,238 | 130,222 | 137,459 | 22,235 | 1,015,751 | 930,338   | 85,413 |       |
| 1980     | 2,598                                    | 2017.Q2  | 405,241                                  | 114,724 | 130,044 | 137,925 | 22,548 | 917,553   | 830,568   | 86,985 |       |
| 1981     | 2,509                                    | 2017.Q3  | 396,565                                  | 114,030 | 126,844 | 133,397 | 22,294 | 919,921   | 835,686   | 84,235 |       |
| 1982     | 2,414                                    | 2017.Q4  | 400,035                                  | 118,614 | 128,530 | 131,038 | 21,853 | 908,621   | 826,523   | 82,098 |       |
| 1983     | 2,261                                    | 2018.Q1  | 419,861                                  | 128,657 | 136,319 | 131,239 | 23,646 | 1,025,756 | 941,152   | 84,604 |       |
| 1984     | 2,224                                    | 2018.Q2  | 437,596                                  | 129,995 | 142,989 | 139,848 | 24,764 | 925,396   | 840,012   | 85,384 |       |
| 1985     | 2,132                                    | 2018.Q3  | 452,941                                  | 130,889 | 147,042 | 149,466 | 25,544 | 909,503   | 826,744   | 82,759 |       |
| 1986     | 2,151                                    | 2018.Q4  | 472,909                                  | 133,367 | 153,657 | 158,861 | 27,024 | 895,669   | 814,845   | 80,824 |       |
| 1987     | 2,272                                    | 2019.Q1  | 532,783                                  | 146,586 | 171,834 | 184,262 | 30,101 | 999,331   | 913,207   | 86,124 |       |
| 1988     | 2,132                                    | 2019.Q2  | 444,453                                  | 129,019 | 145,142 | 145,114 | 25,178 | 727,424   | 654,428   | 72,996 |       |
| 1989     | 2,258                                    | 2019.Q3  | 414,506                                  | 124,376 | 136,241 | 130,836 | 23,053 | 696,440   | 626,534   | 69,906 |       |
| 1990     | 2,205                                    | 2019.Q4  | 410,987                                  | 120,109 | 139,215 | 129,411 | 22,252 | 678,880   | 605,614   | 73,266 |       |
| 1991     | 2,004                                    | 2020.Q1  | 423,337                                  | 129,397 | 139,362 | 132,957 | 21,621 | 798,505   | 722,923   | 75,582 |       |
| 1992     | 1,818                                    | 2020.Q2  | 394,275                                  | 115,607 | 134,209 | 124,919 | 19,540 | 726,485   | 643,906   | 82,579 |       |
| 1993     | 1,773                                    | 期        | 成約物件（単位:件）                               |         |         |         |        |           |           |        |       |
| 1994     | 1,837                                    |          | 売り物件                                     |         |         |         |        |           |           |        |       |
| 1995     | 1,848                                    |          |                                          |         |         |         |        |           |           |        |       |
| 1996     | 1,938                                    |          |                                          |         |         |         |        |           |           |        |       |
| 1997     | 1,847                                    |          | 総数                                       | マンション   | 一戸建     | 土地      | その他    |           |           |        |       |
| 1998     | 1,705                                    |          |                                          |         |         |         |        |           |           |        |       |
| 1999     | 1,718                                    |          |                                          |         |         |         |        |           |           |        |       |
| 2000     | 1,700                                    |          |                                          |         |         |         |        |           |           |        |       |
| 2001     | 1,643                                    |          |                                          |         |         |         |        |           |           |        |       |
| 2002     | 1,600                                    |          | 2016.Q1                                  | 45,555  | 19,009  | 15,073  | 10,043 |           |           |        | 1,430 |
| 2003     | 1,608                                    |          | 2016.Q2                                  | 45,352  | 18,170  | 14,955  | 10,798 |           |           |        | 1,429 |
| 2004     | 1,601                                    |          | 2016.Q3                                  | 43,146  | 17,085  | 14,204  | 10,460 |           |           |        | 1,397 |
| 2005     | 1,580                                    |          | 2016.Q4                                  | 44,454  | 18,275  | 14,530  | 10,200 |           |           |        | 1,449 |
| 2006     | 1,547                                    |          | 2017.Q1                                  | 45,653  | 19,479  | 14,916  | 9,843  |           |           |        | 1,415 |
| 2007     | 1,440                                    |          | 2017.Q2                                  | 45,865  | 18,639  | 15,167  | 10,631 |           |           |        | 1,428 |
| 2008     | 1,294                                    |          | 2017.Q3                                  | 43,465  | 17,251  | 14,209  | 10,591 |           |           |        | 1,414 |
| 2009     | 1,179                                    |          | 2017.Q4                                  | 44,694  | 18,010  | 14,715  | 10,520 |           |           |        | 1,449 |
| 2010     | 1,154                                    |          | 2018.Q1                                  | 45,265  | 19,371  | 14,718  | 9,820  |           |           |        | 1,356 |
| 2011     | 1,136                                    | 2018.Q2  | 46,133                                   | 18,556  | 15,267  | 11,007  | 1,303  |           |           |        |       |
| 2012     | 1,204                                    | 2018.Q3  | 44,234                                   | 17,520  | 14,581  | 10,774  | 1,359  |           |           |        |       |
| 2013     | 1,281                                    | 2018.Q4  | 46,377                                   | 18,645  | 15,270  | 11,189  | 1,273  |           |           |        |       |
| 2014     | 1,257                                    | 2019.Q1  | 48,361                                   | 20,407  | 16,097  | 10,657  | 1,200  |           |           |        |       |
| 2015     | 1,287                                    | 2019.Q2  | 47,100                                   | 19,059  | 16,086  | 10,733  | 1,222  |           |           |        |       |
| 2016     | 1,291                                    | 2019.Q3  | 46,870                                   | 18,603  | 16,246  | 10,760  | 1,261  |           |           |        |       |
| 2017     | 1,317                                    | 2019.Q4  | 44,819                                   | 17,899  | 15,059  | 10,523  | 1,338  |           |           |        |       |
| 2018     | 1,307                                    | 2020.Q1  | 48,387                                   | 19,767  | 16,921  | 10,485  | 1,214  |           |           |        |       |
| 2019     | 1,310                                    | 2020.Q2  | 38,402                                   | 13,580  | 14,706  | 9,137   | 979    |           |           |        |       |
| 資料<br>出所 | 法務省                                      | 資料<br>出所 | （公財）不動産流通推進センター<br>「指定流通機構の活用状況について」より作成 |         |         |         |        |           |           |        |       |

# V. 不動産経済

## 3. マンション市場動向(1)

| 年・期     | 首都圏         |          |                         |        |          |           |                |          |
|---------|-------------|----------|-------------------------|--------|----------|-----------|----------------|----------|
|         | 新規発売戸数      |          | 新規物件<br>発売月<br>契約率<br>% | 全売却戸数  |          | 期末<br>残戸数 | 戸当たり平均<br>専有面積 |          |
|         | (戸)         | 前年比<br>% |                         | (戸)    | 前年比<br>% | (戸)       | (㎡)            | 前年比<br>% |
| 1999    | 86,297      | 30.1     | 79.0                    | 92,137 | 41.6     | 8,712     | 71.81          | 1.2      |
| 2000    | 95,635      | 10.8     | 79.6                    | 95,467 | 3.6      | 8,903     | 74.75          | 4.1      |
| 2001    | 89,256      | -6.7     | 78.1                    | 92,554 | -3.1     | 9,571     | 76.93          | 2.9      |
| 2002    | 88,516      | -0.8     | 75.4                    | 86,481 | -6.6     | 11,611    | 78.06          | 1.5      |
| 2003    | 83,183      | -6.0     | 78.1                    | 85,039 | -1.7     | 9,728     | 74.68          | -4.3     |
| 2004    | 85,429      | 2.7      | 79.0                    | 87,257 | 2.6      | 7,900     | 74.66          | -0.0     |
| 2005    | 84,243      | -1.4     | 82.6                    | 86,253 | -1.2     | 5,992     | 75.39          | 1.0      |
| 2006    | 74,534      | -11.5    | 78.3                    | 72,942 | -15.4    | 8,180     | 75.72          | 0.4      |
| 2007    | 61,021      | -18.1    | 69.7                    | 58,431 | -19.9    | 10,763    | 75.61          | -0.1     |
| 2008    | 43,798      | -28.2    | 62.7                    | 42,134 | -27.9    | 12,427    | 73.46          | -2.8     |
| 2009    | 36,386      | -16.9    | 69.7                    | 41,424 | -1.7     | 7,389     | 70.60          | -3.9     |
| 2010    | 44,535      | 22.4     | 78.4                    | 46,324 | 11.8     | 5,600     | 71.00          | 0.6      |
| 2011    | 44,512      | -0.1     | 77.8                    | 43,940 | -5.1     | 6,165     | 70.47          | -0.8     |
| 2012    | 44,824      | 0.7      | 76.5                    | 45,670 | 3.9      | 5,347     | 70.04          | -0.6     |
| 2013    | 56,476      | 26.0     | 79.5                    | 56,733 | 24.2     | 5,090     | 70.76          | 1.0      |
| 2014    | 44,913      | -20.5    | 75.1                    | 43,961 | -22.5    | 6,042     | 71.16          | 0.6      |
| 2015    | 40,449      | -9.9     | 74.5                    | 40,060 | -8.9     | 6,431     | 70.81          | -0.5     |
| 2016    | 35,772      | -11.6    | 68.8                    | 35,043 | -12.5    | 7,160     | 69.22          | -2.2     |
| 2017    | 35,898      | 0.4      | 68.1                    | 35,952 | 2.6      | 7,106     | 68.81          | -0.6     |
| 2018    | 37,132      | 3.4      | 62.1                    | 34,686 | -3.5     | 9,552     | 67.58          | -1.8     |
| 2019    | 31,238      | -15.9    | 62.6                    | 31,695 | -8.6     | 9,095     | 68.00          | 0.6      |
| 2015.Q1 | 8,734       | -4.2     | 77.2                    | 9,558  | -7.9     | 5,218     | 70.24          | -1.4     |
| 2015.Q2 | 9,284       | -9.7     | 75.1                    | 9,566  | -7.9     | 4,936     | 70.37          | -0.3     |
| 2015.Q3 | 9,825       | 1.6      | 76.8                    | 9,802  | -0.8     | 4,959     | 70.56          | -2.1     |
| 2015.Q4 | 12,606      | -20.5    | 70.6                    | 11,134 | -16.4    | 6,431     | 71.71          | 1.1      |
| 2016.Q1 | 6,424       | -26.4    | 67.3                    | 6,816  | -28.7    | 6,039     | 70.12          | -0.2     |
| 2016.Q2 | 8,030       | -13.5    | 69.3                    | 7,939  | -17.0    | 6,130     | 69.18          | -1.7     |
| 2016.Q3 | 8,707       | -11.4    | 67.5                    | 8,717  | -11.1    | 6,120     | 70.66          | 0.1      |
| 2016.Q4 | 12,611      | 0.0      | 70.2                    | 11,571 | 3.9      | 7,160     | 67.80          | -5.4     |
| 2017.Q1 | 7,102       | 10.6     | 66.0                    | 7,513  | 10.2     | 6,749     | 69.88          | -0.3     |
| 2017.Q2 | 7,628       | -5.0     | 68.6                    | 8,167  | 2.9      | 6,210     | 68.67          | -0.7     |
| 2017.Q3 | 8,505       | -2.3     | 68.5                    | 8,634  | -1.0     | 6,081     | 68.30          | -3.3     |
| 2017.Q4 | 12,663      | 0.4      | 68.7                    | 11,638 | 0.6      | 7,106     | 68.64          | 1.2      |
| 2018.Q1 | 8,041       | 13.2     | 69.4                    | 8,649  | 15.1     | 6,498     | 68.37          | -2.2     |
| 2018.Q2 | 7,463       | -2.2     | 63.8                    | 7,593  | -7.0     | 6,368     | 67.96          | -1.0     |
| 2018.Q3 | 7,860       | -7.6     | 66.6                    | 8,178  | -5.3     | 6,050     | 66.19          | -3.1     |
| 2018.Q4 | 13,768      | 8.7      | 54.4                    | 10,266 | -11.8    | 9,552     | 67.72          | -1.3     |
| 2019.Q1 | 7,550       | -6.1     | 69.0                    | 8,835  | 2.2      | 8,267     | 69.22          | 1.3      |
| 2019.Q2 | 5,886       | -21.1    | 63.3                    | 6,715  | -11.6    | 7,438     | 65.73          | -3.3     |
| 2019.Q3 | 6,110       | -22.3    | 65.8                    | 6,768  | -17.2    | 6,780     | 67.51          | 2.0      |
| 2019.Q4 | 11,692      | -15.1    | 56.4                    | 9,377  | -8.7     | 9,095     | 68.62          | 1.3      |
| 2020.Q1 | 4,875       | -35.4    | 64.9                    | 6,082  | -31.2    | 7,888     | 65.18          | -5.8     |
| 2020.Q2 | 2,622       | -55.5    | 74.5                    | 3,121  | -53.5    | 7,389     | 63.73          | -3.0     |
| 資料出所    | (株)不動産経済研究所 |          |                         |        |          |           |                |          |

注1)首都圏:東京都、埼玉県、千葉県、神奈川県

注2)リゾートマンション除く

## V. 不動産経済

### 3. マンション市場動向(2)

| 年・期     | 近 畿 圏       |          |                         |        |          |           |                |          |
|---------|-------------|----------|-------------------------|--------|----------|-----------|----------------|----------|
|         | 新規発売戸数      |          | 新規物件<br>発売月<br>契約率<br>% | 全売却戸数  |          | 期末<br>残戸数 | 戸当たり平均<br>専有面積 |          |
|         | (戸)         | 前年比<br>% |                         | (戸)    | 前年比<br>% | (戸)       | (㎡)            | 前年比<br>% |
| 1999    | 35,730      | 21.3     | 78.5                    | 37,511 | 23.0     | 5,338     | 72.06          | -0.7     |
| 2000    | 39,737      | 11.2     | 75.7                    | 38,957 | 3.9      | 6,118     | 73.57          | 2.1      |
| 2001    | 36,552      | -8.0     | 74.3                    | 36,672 | -5.9     | 6,155     | 76.35          | 3.8      |
| 2002    | 39,087      | 6.9      | 70.8                    | 38,074 | 3.8      | 7,168     | 78.18          | 2.4      |
| 2003    | 31,258      | -20.0    | 71.9                    | 32,762 | -14.0    | 5,664     | 75.99          | -2.8     |
| 2004    | 31,857      | 1.9      | 76.4                    | 33,177 | 1.3      | 4,344     | 75.61          | -0.5     |
| 2005    | 33,064      | 3.8      | 76.9                    | 33,554 | 1.1      | 3,854     | 74.34          | -1.7     |
| 2006    | 30,146      | -8.8     | 72.9                    | 29,329 | -12.6    | 4,671     | 75.34          | 1.3      |
| 2007    | 30,219      | 0.2      | 68.0                    | 29,121 | -0.7     | 5,769     | 73.94          | -1.8     |
| 2008    | 22,744      | -24.7    | 60.4                    | 22,169 | -23.9    | 6,344     | 73.82          | -0.2     |
| 2009    | 19,784      | -13.0    | 61.3                    | 20,895 | -5.7     | 5,233     | 72.44          | -1.9     |
| 2010    | 21,716      | 9.8      | 70.2                    | 22,978 | 10.0     | 3,971     | 70.70          | -2.4     |
| 2011    | 20,219      | -6.9     | 71.7                    | 20,883 | -9.1     | 3,307     | 69.88          | -1.2     |
| 2012    | 24,044      | 18.9     | 76.1                    | 24,476 | 17.2     | 2,757     | 70.85          | 1.4      |
| 2013    | 24,684      | 2.7      | 79.6                    | 25,195 | 2.9      | 2,260     | 69.72          | -1.6     |
| 2014    | 18,836      | -23.7    | 76.6                    | 18,997 | -24.6    | 2,094     | 69.08          | -0.9     |
| 2015    | 18,930      | 0.5      | 70.8                    | 18,625 | -2.0     | 2,399     | 65.13          | -5.7     |
| 2016    | 18,676      | -1.3     | 71.9                    | 18,293 | -1.8     | 2,782     | 63.67          | -2.2     |
| 2017    | 19,560      | 4.7      | 76.1                    | 19,803 | 8.3      | 2,539     | 60.87          | -4.4     |
| 2018    | 20,958      | 7.1      | 74.5                    | 20,590 | 4.0      | 2,907     | 58.37          | -4.1     |
| 2019    | 18,042      | -13.9    | 74.1                    | 18,129 | -12.0    | 2,820     | 56.88          | -2.6     |
| 2015.Q1 | 5,238       | 23.7     | 70.2                    | 5,066  | 14.1     | 2,266     | 63.11          | -7.7     |
| 2015.Q2 | 4,864       | 8.1      | 74.8                    | 4,994  | 9.2      | 2,136     | 66.23          | -4.2     |
| 2015.Q3 | 4,025       | -20.5    | 72.9                    | 4,178  | -15.6    | 1,983     | 63.07          | -10.7    |
| 2015.Q4 | 4,803       | -4.7     | 65.6                    | 4,387  | -12.8    | 2,399     | 67.93          | -0.3     |
| 2016.Q1 | 4,682       | -10.6    | 74.0                    | 4,806  | -5.1     | 2,275     | 62.20          | -1.4     |
| 2016.Q2 | 4,259       | -12.4    | 69.3                    | 4,152  | -16.9    | 2,382     | 60.02          | -9.4     |
| 2016.Q3 | 4,522       | 12.3     | 71.7                    | 4,358  | 4.3      | 2,546     | 66.02          | 4.7      |
| 2016.Q4 | 5,213       | 8.5      | 72.2                    | 4,977  | 13.4     | 2,782     | 65.93          | -2.9     |
| 2017.Q1 | 4,365       | -6.8     | 74.3                    | 4,654  | -3.2     | 2,493     | 60.40          | -2.9     |
| 2017.Q2 | 4,450       | 4.5      | 79.5                    | 4,771  | 14.9     | 2,172     | 58.93          | -1.8     |
| 2017.Q3 | 5,439       | 20.3     | 75.4                    | 5,183  | 18.9     | 2,428     | 63.20          | -4.3     |
| 2017.Q4 | 5,306       | 1.8      | 75.6                    | 5,195  | 4.4      | 2,539     | 60.50          | -8.2     |
| 2018.Q1 | 4,654       | 6.6      | 76.3                    | 4,838  | 4.0      | 2,355     | 58.71          | -2.8     |
| 2018.Q2 | 4,433       | -0.4     | 71.7                    | 4,490  | -5.9     | 2,298     | 58.04          | -1.5     |
| 2018.Q3 | 4,751       | -12.6    | 75.5                    | 4,673  | -9.8     | 2,376     | 62.20          | -1.6     |
| 2018.Q4 | 7,120       | 34.2     | 74.3                    | 6,589  | 26.8     | 2,907     | 55.80          | -7.8     |
| 2019.Q1 | 3,774       | -18.9    | 76.1                    | 4,302  | -11.1    | 2,379     | 61.68          | 5.1      |
| 2019.Q2 | 3,740       | -15.6    | 71.8                    | 3,818  | -15.0    | 2,301     | 56.25          | -3.1     |
| 2019.Q3 | 4,535       | -4.5     | 81.3                    | 4,850  | 3.8      | 1,986     | 53.73          | -13.6    |
| 2019.Q4 | 5,993       | -15.8    | 68.8                    | 5,159  | -21.7    | 2,820     | 56.62          | 1.5      |
| 2020.Q1 | 3,184       | -15.6    | 70.7                    | 3,273  | -23.9    | 2,731     | 60.54          | -1.8     |
| 2020.Q2 | 2,115       | -43.4    | 70.1                    | 2,025  | -47.0    | 2,821     | 57.19          | 1.7      |
| 資料出所    | (株)不動産経済研究所 |          |                         |        |          |           |                |          |

注1)近畿圏:大阪府、京都府、兵庫県、奈良県、滋賀県、和歌山県

注2)リゾートマンション除く



## V. 不動産経済

### 4. 不動産証券化の実績

| 年度   | 不動産証券化の実績              |               |        |
|------|------------------------|---------------|--------|
|      | 取得件数<br><br>(件)        | 資産額 (単位:10億円) |        |
|      |                        | 総額            | うちJリート |
| 2002 | 381                    | 2,541         | 305    |
| 2003 | 744                    | 3,984         | 676    |
| 2004 | 1,329                  | 5,335         | 895    |
| 2005 | 2,090                  | 6,930         | 1,772  |
| 2006 | 2,168                  | 8,273         | 2,031  |
| 2007 | 1,935                  | 8,884         | 1,679  |
| 2008 | 552                    | 2,838         | 628    |
| 2009 | 326                    | 1,798         | 439    |
| 2010 | 518                    | 2,195         | 604    |
| 2011 | 576                    | 2,341         | 792    |
| 2012 | 685                    | 3,345         | 1,555  |
| 2013 | 991                    | 4,394         | 2,237  |
| 2014 | 1,232                  | 5,513         | 2,080  |
| 2015 | 1,069                  | 5,368         | 2,066  |
| 2016 | 1,004                  | 4,830         | 2,319  |
| 2017 | 1,093                  | 4,767         | 1,833  |
| 資料出所 | 国土交通省<br>「不動産証券化の実態調査」 |               |        |

注1)2010年度調査以降は、不動産証券化のビークル等(Jリート、特定目的会社、GK-TKスキーム等におけるGK等及び不動産特定共同事業者をいう)が取得・譲渡した不動産及び不動産信託受益権の資産額を調査している。

注2)2010年度調査以降の取得件数は、証券化ビークルが取得した不動産及び不動産信託受益権の件数である。但し、特定目的会社の実物不動産分は取得件数に含めていない。

### 5. オフィス空室率

| 年<br>・<br>期 | 空室率 %                             |                                         |       |        |       |       |       |       |       |
|-------------|-----------------------------------|-----------------------------------------|-------|--------|-------|-------|-------|-------|-------|
|             | 東京23区全体                           | 東京主要5区<br>(千代田、<br>中央、港、<br>新宿、<br>渋谷区) | 大阪市全体 | 名古屋市全体 | 福岡市全体 | 広島市全体 | 高松市全体 | 仙台市全体 | 札幌市全体 |
| 2019.Q2     | 0.7                               | 0.5                                     | 1.2   | 0.9    | 0.4   | 3.1   | 6.6   | 1.9   | 0.6   |
| 2019.Q3     | 0.7                               | 0.6                                     | 0.9   | 0.9    | 0.6   | 2.1   | 6.0   | 1.9   | 0.9   |
| 2019.Q4     | 0.7                               | 0.5                                     | 0.8   | 0.7    | 0.7   | 1.9   | 5.7   | 1.8   | 0.5   |
| 2020.Q1     | 0.6                               | 0.4                                     | 0.7   | 1.0    | 0.4   | 1.8   | 6.7   | 1.9   | 0.4   |
| 2020.Q2     | 0.8                               | 0.7                                     | 0.8   | 1.4    | 0.6   | 1.7   | 8.3   | 1.9   | 0.6   |
| 資料出所        | シービーアールイー株式会社「ジャパン オフィス マーケットビュー」 |                                         |       |        |       |       |       |       |       |

注1)空室率=(ゾーン内空室面積÷ゾーン内貸室総面積)×100(小数第2位以下四捨五入)



## VI 地域経済 \_\_\_\_\_

VI－1 地域別経済指標

VI－2 地域別建設総合統計（出来高）

VI－3 地域別建築着工床面積

VI－4 地域別新設住宅着工戸数

VI－5 地域別公共機関・民間等からの受注工事

# VI. 地域経済

## 1. 地域別経済指標(1)

| 年・期     | 北海道                                    |          | 東北      |          | 関東         |          | 北陸      |          | 中部         |          |
|---------|----------------------------------------|----------|---------|----------|------------|----------|---------|----------|------------|----------|
|         |                                        | 前期比<br>% |         | 前期比<br>% |            | 前期比<br>% |         | 前期比<br>% |            | 前期比<br>% |
|         | 鉱工業生産指数 (2015年=100、年・前年比は原指数、四半期値は季調値) |          |         |          |            |          |         |          |            |          |
| 2016    | 99.4                                   | -0.6     | 101.1   | 1.1      | 99.1       | -0.9     | 100.7   | 0.7      | 100.0      | 0.0      |
| 2017    | 100.8                                  | 1.4      | 103.5   | 2.4      | 102.1      | 3.0      | 106.6   | 5.9      | 105.7      | 5.7      |
| 2018    | 98.5                                   | -2.3     | 103.1   | -0.4     | 103.1      | 1.0      | 105.4   | -1.1     | 106.6      | 0.9      |
| 2019    | 94.0                                   | -4.6     | 99.1    | -3.9     | 99.3       | -3.7     | 100.8   | -4.4     | 103.2      | -3.2     |
| 2019.Q2 | 95.8                                   | -1.7     | 99.2    | -1.0     | 101.8      | 0.9      | 102.5   | -2.9     | 106.0      | -0.1     |
| 2019.Q3 | 93.1                                   | -2.8     | 98.4    | -0.8     | 100.0      | -1.8     | 100.5   | -2.0     | 103.3      | -2.5     |
| 2019.Q4 | 90.9                                   | -2.4     | 98.4    | 0.0      | 95.9       | -4.1     | 95.8    | -4.7     | 98.5       | -4.6     |
| 2020.Q1 | 91.2                                   | 0.3      | 100.2   | 1.8      | 94.9       | -1.0     | 94.8    | -1.0     | 97.1       | -1.4     |
| 2020.Q2 | p 83.2                                 | -8.8     | p 88.1  | -12.1    | p 80.9     | -14.8    | p 85.6  | -9.7     | p 73.1     | -24.7    |
|         | 全国百貨店販売額 (億円) 店舗調整前(全店ベース) ※四半期は前年同期比  |          |         |          |            |          |         |          |            |          |
| 2016    | 2,049                                  | -3.0     | 2,109   | -1.8     | 31,813     | -3.4     | 753     | -3.9     | 5,672      | -3.6     |
| 2017    | 2,010                                  | -1.9     | 2,069   | -1.9     | 31,196     | -1.9     | 740     | -1.7     | 5,645      | -0.5     |
| 2018    | 2,006                                  | -0.2     | 1,975   | -4.5     | 30,388     | -2.6     | 719     | -2.9     | 5,564      | -1.4     |
| 2019    | 1,975                                  | -1.5     | 1,909   | -3.3     | 29,491     | -3.0     | 707     | -1.7     | 5,370      | -3.5     |
| 2019.Q2 | 450                                    | -2.0     | 446     | -2.6     | 7,110      | -2.8     | 169     | -1.7     | 1,260      | -5.9     |
| 2019.Q3 | 483                                    | 5.2      | 464     | 2.4      | 7,285      | 5.4      | 178     | 5.5      | 1,338      | 5.6      |
| 2019.Q4 | 531                                    | -7.6     | 502     | -10.3    | 7,824      | -8.6     | 185     | -11.2    | 1,411      | -9.5     |
| 2020.Q1 | 399                                    | -22.0    | 426     | -14.2    | 6,154      | -15.4    | 151     | -13.8    | 1,151      | -15.4    |
| 2020.Q2 | p 216                                  | -52.1    | p 295   | -33.9    | p 3,443    | -51.6    | p 89    | -47.4    | p 646      | -48.7    |
|         | 有効求人倍率 (倍) 季調済                         |          |         |          |            |          |         |          |            |          |
| 2016    | 1.08                                   |          | 1.40    |          | 1.33       |          | 1.74    |          | 1.59       |          |
| 2017    | 1.16                                   |          | 1.54    |          | 1.46       |          | 1.95    |          | 1.77       |          |
| 2018    | 1.23                                   |          | 1.63    |          | 1.54       |          | 2.09    |          | 1.91       |          |
| 2019    | 1.29                                   |          | 1.57    |          | 1.53       |          | 2.05    |          | 1.87       |          |
| 2019.Q2 | 1.28                                   |          | 1.59    |          | 1.54       |          | 2.07    |          | 1.90       |          |
| 2019.Q3 | 1.30                                   |          | 1.55    |          | 1.52       |          | 2.03    |          | 1.85       |          |
| 2019.Q4 | 1.34                                   |          | 1.53    |          | 1.51       |          | 2.00    |          | 1.79       |          |
| 2020.Q1 | 1.22                                   |          | 1.42    |          | 1.39       |          | 1.76    |          | 1.57       |          |
| 2020.Q2 | 1.05                                   |          | 1.24    |          | 1.18       |          | 1.45    |          | 1.28       |          |
|         | 倒産件数、( )内は建設業倒産件数 (件) ※年計は年度値          |          |         |          |            |          |         |          |            |          |
| 2016    | 268(54)                                | 5.1      | 311(63) | -4.9     | 3,256(549) | -0.7     | 235(49) | 2.6      | 1,076(228) | 4.2      |
| 2017    | 255(58)                                | -4.9     | 346(75) | 11.3     | 3,154(541) | -3.1     | 224(46) | -4.7     | 1,121(232) | 4.2      |
| 2018    | 213(37)                                | -16.5    | 362(76) | 4.6      | 3,030(480) | -3.9     | 234(38) | 4.5      | 1,054(192) | -6.0     |
| 2019    | 201(33)                                | -5.6     | 426(78) | 17.7     | 3,160(544) | 4.3      | 261(46) | 11.5     | 1,058(178) | 0.4      |
| 2019.Q2 | 60(11)                                 | 0.0      | 89(23)  | -7.3     | 735(123)   | -4.5     | 69(10)  | 40.8     | 270(47)    | -4.9     |
| 2019.Q3 | 48(5)                                  | 4.3      | 118(21) | 29.7     | 831(129)   | 7.6      | 63(15)  | 0.0      | 261(53)    | 0.0      |
| 2019.Q4 | 44(10)                                 | -4.3     | 105(10) | 25.0     | 813(149)   | 6.0      | 56(11)  | -3.4     | 278(43)    | -1.1     |
| 2020.Q1 | 49(7)                                  | -19.7    | 114(24) | 25.3     | 781(138)   | 8.3      | 73(10)  | 14.1     | 249(35)    | 9.2      |
| 2020.Q2 | 59(8)                                  | -1.7     | 92(14)  | 3.4      | 588(83)    | -20.0    | 75(10)  | 8.7      | 234(38)    | -13.3    |
| 資料出所    | 内閣府、各経済産業局、沖縄県企画部統計課、(株)帝国データバンク       |          |         |          |            |          |         |          |            |          |

注1) 各地域区分は巻末【参考資料】地域区分表を参照

# VI. 地域経済

## 1. 地域別経済指標(2)

| 年・期     | 近畿                                    |          | 中国      |          | 四国      |          | 九州       |          | 沖縄     |          |  |
|---------|---------------------------------------|----------|---------|----------|---------|----------|----------|----------|--------|----------|--|
|         |                                       | 前期比<br>% |         | 前期比<br>% |         | 前期比<br>% |          | 前期比<br>% |        | 前期比<br>% |  |
|         | 鉱工業生産指数（2015年＝100、年・前年比は原指数、四半期値は季調値） |          |         |          |         |          |          |          |        |          |  |
| 2016    | 100.8                                 | 0.8      | 99.0    | -1.0     | 98.3    | -1.7     | 101.6    | 1.6      | 87.6   | -12.4    |  |
| 2017    | 103.3                                 | 2.5      | 100.6   | 1.6      | 97.2    | -1.1     | 106.5    | 4.8      | 92.4   | 5.5      |  |
| 2018    | 104.2                                 | 0.9      | 102.0   | 1.4      | 96.8    | -0.4     | 107.5    | 0.9      | 90.1   | -2.5     |  |
| 2019    | 100.2                                 | -3.8     | 101.8   | -0.2     | 96.3    | -0.5     | 104.7    | -2.6     | 87.1   | -3.3     |  |
| 2019.Q2 | 101.3                                 | -0.2     | 104.6   | 1.3      | 96.8    | -0.4     | 104.7    | -1.4     | 89.5   | 0.7      |  |
| 2019.Q3 | 103.1                                 | 1.8      | 100.8   | -3.6     | 96.3    | -0.5     | 105.9    | 1.1      | 88.6   | -1.0     |  |
| 2019.Q4 | 96.4                                  | -6.5     | 99.7    | -1.1     | 95.5    | -0.8     | 103.5    | -2.3     | 83.4   | -5.9     |  |
| 2020.Q1 | 98.2                                  | 1.9      | 97.9    | -1.8     | 94.7    | -0.8     | 99.9     | -3.5     | 83.9   | 0.6      |  |
| 2020.Q2 | p 83.1                                | -15.4    | p 79.1  | -19.2    | p 87.0  | -8.1     | p 86.8   | -13.1    | 70.6   | -15.9    |  |
|         | 全国百貨店販売額（億円） 店舗調整前(全店ベース) ※四半期は前年同期比  |          |         |          |         |          |          |          |        |          |  |
| 2016    | 15,211                                | -3.3     | 2,843   | -2.0     | 1,054   | -4.6     | 5,225    | -3.7     |        |          |  |
| 2017    | 15,530                                | 2.1      | 2,788   | -2.0     | 1,031   | -2.2     | 5,261    | 0.7      |        |          |  |
| 2018    | 15,542                                | 0.1      | 2,693   | -3.4     | 1,013   | -1.7     | 5,253    | -0.2     |        |          |  |
| 2019    | 15,595                                | 0.3      | 2,613   | -3.0     | 989     | -2.3     | 5,036    | -4.1     |        |          |  |
| 2019.Q2 | 3,691                                 | 1.4      | 611     | -2.0     | 235     | -0.7     | 1,169    | -3.1     |        |          |  |
| 2019.Q3 | 3,923                                 | 10.0     | 649     | 4.3      | 241     | 5.9      | 1,231    | 0.1      |        |          |  |
| 2019.Q4 | 4,166                                 | -7.3     | 711     | -8.9     | 266     | -10.3    | 1,366    | -10.9    |        |          |  |
| 2020.Q1 | 3,118                                 | -18.3    | 555     | -13.5    | 217     | -12.3    | 1,040    | -18.1    |        |          |  |
| 2020.Q2 | p 1,742                               | -52.8    | p 348   | -43.1    | p 128   | -45.5    | p 583    | -50.1    |        |          |  |
|         | 有効求人倍率（倍） 季調済                         |          |         |          |         |          |          |          |        |          |  |
| 2016    | 1.25                                  |          | 1.57    |          | 1.43    |          | 1.26     |          | 1.06   |          |  |
| 2017    | 1.41                                  |          | 1.72    |          | 1.56    |          | 1.43     |          | 1.22   |          |  |
| 2018    | 1.55                                  |          | 1.85    |          | 1.65    |          | 1.53     |          | 1.31   |          |  |
| 2019    | 1.56                                  |          | 1.88    |          | 1.67    |          | 1.51     |          | 1.34   |          |  |
| 2019.Q2 | 1.58                                  |          | 1.90    |          | 1.68    |          | 1.53     |          | 1.34   |          |  |
| 2019.Q3 | 1.55                                  |          | 1.86    |          | 1.66    |          | 1.50     |          | 1.34   |          |  |
| 2019.Q4 | 1.54                                  |          | 1.85    |          | 1.65    |          | 1.48     |          | 1.34   |          |  |
| 2020.Q1 | 1.42                                  |          | 1.70    |          | 1.55    |          | 1.37     |          | 1.22   |          |  |
| 2020.Q2 | 1.16                                  |          | 1.46    |          | 1.33    |          | 1.16     |          | 0.87   |          |  |
|         | 倒産件数、（ ）内は建設業倒産件数（件） ※年計は年度値          |          |         |          |         |          |          |          |        |          |  |
| 2016    | 2,019(383)                            | -6.3     | 319(88) | -7.5     | 120(23) | -20.0    | 503(108) | -13.6    | 46(13) | -16.4    |  |
| 2017    | 2,159(412)                            | 6.9      | 349(63) | 9.4      | 151(32) | 25.8     | 491(93)  | -2.4     | 35(7)  | -23.9    |  |
| 2018    | 2,042(342)                            | -5.4     | 354(77) | 1.4      | 153(23) | 1.3      | 575(101) | 17.1     | 40(9)  | 14.3     |  |
| 2019    | 2,157(323)                            | 5.6      | 379(82) | 7.1      | 187(30) | 22.2     | 614(127) | 6.8      | 37(11) | -7.5     |  |
| 2019.Q2 | 505(80)                               | -6.3     | 104(21) | 40.5     | 52(8)   | 57.6     | 135(32)  | -3.6     | 14(3)  | 7.7      |  |
| 2019.Q3 | 536(80)                               | 19.4     | 80(15)  | -21.6    | 34(5)   | -8.1     | 159(30)  | 29.3     | 9(2)   | -10.0    |  |
| 2019.Q4 | 600(78)                               | 10.3     | 110(25) | 15.8     | 54(8)   | 25.6     | 151(36)  | -2.6     | 6(4)   | -14.3    |  |
| 2020.Q1 | 516(85)                               | 1.2      | 85(21)  | 2.4      | 47(9)   | 17.5     | 169(29)  | 7.6      | 8(2)   | -20.0    |  |
| 2020.Q2 | 500(71)                               | -1.0     | 95(16)  | -8.7     | 50(3)   | -3.8     | 157(31)  | 16.3     | 2(0)   | -85.7    |  |
| 資料出所    | 内閣府、各経済産業局、沖縄県企画部統計課、(株)帝国データバンク      |          |         |          |         |          |          |          |        |          |  |

注2)有効求人倍率：内閣府 地域経済動向

注3)倒産件数：年計は年度値。任意整理(銀行取引停止、内整理など)を除外し、倒産4法による法的整理のみを対象。

# VI. 地域経済

## 2. 地域別建設総合統計(出来高)(1)

| 年度・期    | 北海道    |       | 東北     |       | 関東      |       | 北陸     |       | 中部     |       |
|---------|--------|-------|--------|-------|---------|-------|--------|-------|--------|-------|
|         | (億円)   | 構成比 % | (億円)   | 構成比 % | (億円)    | 構成比 % | (億円)   | 構成比 % | (億円)   | 構成比 % |
| 1999    | 44,187 | 6.7   | 63,146 | 9.5   | 206,314 | 31.1  | 40,764 | 6.1   | 77,819 | 11.7  |
| 2000    | 38,673 | 5.8   | 60,214 | 9.1   | 207,795 | 31.3  | 39,027 | 5.9   | 82,663 | 12.5  |
| 2001    | 40,853 | 6.5   | 56,959 | 9.1   | 198,114 | 31.7  | 37,211 | 6.0   | 76,836 | 12.3  |
| 2002    | 35,183 | 6.0   | 50,960 | 8.6   | 190,989 | 32.3  | 34,837 | 5.9   | 75,924 | 12.9  |
| 2003    | 32,848 | 5.9   | 46,638 | 8.4   | 180,279 | 32.6  | 30,363 | 5.5   | 73,749 | 13.3  |
| 2004    | 27,388 | 5.2   | 40,852 | 7.7   | 181,511 | 34.3  | 29,936 | 5.7   | 68,984 | 13.0  |
| 2005    | 31,213 | 5.8   | 41,020 | 7.7   | 183,600 | 34.2  | 32,334 | 6.0   | 66,687 | 12.4  |
| 2006    | 26,524 | 5.0   | 41,795 | 7.9   | 185,884 | 35.1  | 28,827 | 5.5   | 69,919 | 13.2  |
| 2007    | 22,851 | 4.6   | 38,135 | 7.6   | 174,179 | 34.8  | 28,095 | 5.6   | 67,644 | 13.5  |
| 2008    | 23,668 | 4.8   | 35,430 | 7.2   | 171,184 | 34.8  | 28,068 | 5.7   | 67,347 | 13.7  |
| 2009    | 23,648 | 5.2   | 35,514 | 7.9   | 156,967 | 34.8  | 27,448 | 6.1   | 58,603 | 13.0  |
| 2010    | 20,489 | 4.8   | 32,423 | 7.6   | 159,992 | 37.3  | 24,774 | 5.8   | 53,765 | 12.5  |
| 2011    | 23,270 | 5.6   | 35,095 | 8.4   | 149,317 | 35.7  | 23,150 | 5.5   | 53,521 | 12.8  |
| 2012    | 24,346 | 5.7   | 45,753 | 10.7  | 149,118 | 34.8  | 23,973 | 5.6   | 50,393 | 11.8  |
| 2013    | 25,582 | 5.3   | 51,350 | 10.7  | 163,710 | 34.1  | 27,224 | 5.7   | 56,230 | 11.7  |
| 2014    | 23,121 | 4.9   | 56,167 | 11.9  | 159,003 | 33.7  | 23,956 | 5.1   | 55,941 | 11.8  |
| 2015    | 24,469 | 5.1   | 60,518 | 12.6  | 166,700 | 34.6  | 23,712 | 4.9   | 56,200 | 11.7  |
| 2016    | 24,813 | 5.0   | 60,661 | 12.2  | 174,173 | 35.0  | 24,267 | 4.9   | 57,934 | 11.6  |
| 2017    | 28,797 | 5.5   | 57,551 | 11.0  | 188,348 | 36.0  | 24,379 | 4.7   | 59,706 | 11.4  |
| 2018    | 23,680 | 4.6   | 55,997 | 10.8  | 187,729 | 36.1  | 25,447 | 4.9   | 58,988 | 11.4  |
| 2019    | 27,485 | 5.2   | 54,188 | 10.2  | 187,449 | 35.3  | 26,182 | 4.9   | 61,720 | 11.6  |
| 2015.Q3 | 7,074  | 6.1   | 14,622 | 12.6  | 39,623  | 34.2  | 6,021  | 5.2   | 13,233 | 11.4  |
| 2015.Q4 | 7,534  | 5.7   | 16,757 | 12.6  | 45,096  | 34.0  | 6,830  | 5.1   | 15,150 | 11.4  |
| 2016.Q1 | 5,466  | 4.1   | 16,568 | 12.5  | 45,856  | 34.7  | 6,158  | 4.7   | 16,118 | 12.2  |
| 2016.Q2 | 4,769  | 4.6   | 13,095 | 12.5  | 37,821  | 36.1  | 4,870  | 4.7   | 12,191 | 11.6  |
| 2016.Q3 | 7,285  | 6.0   | 14,716 | 12.2  | 41,847  | 34.6  | 6,194  | 5.1   | 13,912 | 11.5  |
| 2016.Q4 | 7,369  | 5.4   | 16,353 | 12.0  | 46,703  | 34.2  | 7,007  | 5.1   | 15,904 | 11.6  |
| 2017.Q1 | 5,390  | 4.0   | 16,497 | 12.1  | 47,802  | 35.2  | 6,196  | 4.6   | 15,927 | 11.7  |
| 2017.Q2 | 5,375  | 4.7   | 12,220 | 10.8  | 42,784  | 37.8  | 5,207  | 4.6   | 12,943 | 11.4  |
| 2017.Q3 | 8,796  | 6.9   | 13,587 | 10.7  | 45,641  | 35.9  | 6,328  | 5.0   | 13,932 | 11.0  |
| 2017.Q4 | 8,911  | 6.3   | 16,163 | 11.4  | 49,612  | 34.9  | 6,807  | 4.8   | 16,040 | 11.3  |
| 2018.Q1 | 5,716  | 4.1   | 15,581 | 11.1  | 50,311  | 35.9  | 6,037  | 4.3   | 16,792 | 12.0  |
| 2018.Q2 | 4,873  | 4.3   | 12,042 | 10.6  | 42,933  | 37.9  | 5,314  | 4.7   | 12,999 | 11.5  |
| 2018.Q3 | 6,871  | 5.4   | 13,899 | 11.0  | 46,193  | 36.4  | 6,656  | 5.2   | 13,940 | 11.0  |
| 2018.Q4 | 6,995  | 5.0   | 15,337 | 11.0  | 49,111  | 35.2  | 7,064  | 5.1   | 15,746 | 11.3  |
| 2019.Q1 | 4,941  | 3.5   | 14,719 | 10.5  | 49,492  | 35.4  | 6,413  | 4.6   | 16,303 | 11.7  |
| 2019.Q2 | 5,245  | 4.5   | 11,815 | 10.1  | 43,249  | 37.1  | 5,627  | 4.8   | 13,619 | 11.7  |
| 2019.Q3 | 7,846  | 6.0   | 13,701 | 10.5  | 46,127  | 35.4  | 6,635  | 5.1   | 14,777 | 11.3  |
| 2019.Q4 | 8,354  | 5.8   | 14,846 | 10.3  | 49,309  | 34.3  | 7,203  | 5.0   | 16,664 | 11.6  |
| 2020.Q1 | 6,040  | 4.3   | 13,826 | 9.8   | 48,765  | 34.7  | 6,718  | 4.8   | 16,660 | 11.8  |
| 2020.Q2 | 5,205  | 4.5   | 11,215 | 9.8   | 41,607  | 36.3  | 5,798  | 5.1   | 13,512 | 11.8  |
| 資料出所    | 国土交通省  |       |        |       |         |       |        |       |        |       |

注1) 各地域区分は巻末【参考資料】地域区分表を参照

注2) 2000年度4月以降は、「建築着工統計調査」及び「建設工事受注動態統計調査」を利用して作成したものである。

注3) 令和2年(2020年)4月分の公表にあわせて、平成23年度(2011年度)以降の公表値について遡及改定を行っている。

# VI. 地域経済

## 2. 地域別建設総合統計(出来高)(2)

| 年度<br>・<br>期 | 近畿     |          | 中国     |          | 四国     |          | 九州(沖縄含む) |          | 全国      |
|--------------|--------|----------|--------|----------|--------|----------|----------|----------|---------|
|              | (億円)   | 構成比<br>% | (億円)   | 構成比<br>% | (億円)   | 構成比<br>% | (億円)     | 構成比<br>% |         |
| 1999         | 92,558 | 13.9     | 43,072 | 6.5      | 22,477 | 3.4      | 73,903   | 11.1     | 664,240 |
| 2000         | 94,054 | 14.2     | 39,967 | 6.0      | 24,730 | 3.7      | 76,435   | 11.5     | 663,559 |
| 2001         | 82,288 | 13.2     | 39,135 | 6.3      | 22,287 | 3.6      | 71,171   | 11.4     | 624,853 |
| 2002         | 79,188 | 13.4     | 36,972 | 6.3      | 20,281 | 3.4      | 66,418   | 11.2     | 590,754 |
| 2003         | 75,109 | 13.6     | 35,294 | 6.4      | 18,193 | 3.3      | 60,958   | 11.0     | 553,431 |
| 2004         | 75,180 | 14.2     | 33,615 | 6.4      | 17,013 | 3.2      | 54,851   | 10.4     | 529,330 |
| 2005         | 75,021 | 14.0     | 32,680 | 6.1      | 16,966 | 3.2      | 56,560   | 10.6     | 536,081 |
| 2006         | 71,730 | 13.6     | 31,936 | 6.0      | 16,182 | 3.1      | 56,036   | 10.6     | 528,833 |
| 2007         | 70,243 | 14.0     | 31,084 | 6.2      | 14,515 | 2.9      | 53,767   | 10.7     | 500,513 |
| 2008         | 71,973 | 14.6     | 29,388 | 6.0      | 12,810 | 2.6      | 51,881   | 10.6     | 491,749 |
| 2009         | 60,258 | 13.4     | 26,703 | 5.9      | 12,697 | 2.8      | 48,756   | 10.8     | 450,594 |
| 2010         | 56,317 | 13.1     | 22,988 | 5.4      | 12,043 | 2.8      | 46,518   | 10.8     | 429,309 |
| 2011         | 53,412 | 12.8     | 23,635 | 5.7      | 12,925 | 3.1      | 43,930   | 10.5     | 418,254 |
| 2012         | 54,753 | 12.8     | 22,759 | 5.3      | 12,329 | 2.9      | 44,736   | 10.4     | 428,162 |
| 2013         | 61,383 | 12.8     | 26,193 | 5.5      | 13,714 | 2.9      | 54,514   | 11.4     | 479,899 |
| 2014         | 62,225 | 13.2     | 26,048 | 5.5      | 13,325 | 2.8      | 52,522   | 11.1     | 472,306 |
| 2015         | 59,679 | 12.4     | 25,337 | 5.3      | 13,462 | 2.8      | 51,749   | 10.7     | 481,825 |
| 2016         | 62,598 | 12.6     | 26,217 | 5.3      | 14,257 | 2.9      | 53,113   | 10.7     | 498,034 |
| 2017         | 62,216 | 11.9     | 27,554 | 5.3      | 15,409 | 2.9      | 58,928   | 11.3     | 522,889 |
| 2018         | 63,906 | 12.3     | 29,133 | 5.6      | 15,115 | 2.9      | 59,316   | 11.4     | 519,308 |
| 2019         | 66,660 | 12.5     | 29,812 | 5.6      | 16,605 | 3.1      | 61,320   | 11.5     | 531,420 |
| 2015.Q3      | 14,369 | 12.4     | 5,909  | 5.1      | 3,084  | 2.7      | 11,892   | 10.3     | 115,828 |
| 2015.Q4      | 15,860 | 11.9     | 7,092  | 5.3      | 3,835  | 2.9      | 14,616   | 11.0     | 132,772 |
| 2016.Q1      | 16,007 | 12.1     | 7,287  | 5.5      | 3,828  | 2.9      | 14,963   | 11.3     | 132,252 |
| 2016.Q2      | 13,441 | 12.8     | 5,272  | 5.0      | 2,825  | 2.7      | 10,436   | 10.0     | 104,719 |
| 2016.Q3      | 15,191 | 12.6     | 6,115  | 5.1      | 3,384  | 2.8      | 12,203   | 10.1     | 120,847 |
| 2016.Q4      | 17,107 | 12.5     | 7,300  | 5.3      | 4,027  | 2.9      | 14,897   | 10.9     | 136,666 |
| 2017.Q1      | 16,859 | 12.4     | 7,531  | 5.5      | 4,022  | 3.0      | 15,578   | 11.5     | 135,802 |
| 2017.Q2      | 13,804 | 12.2     | 5,757  | 5.1      | 3,130  | 2.8      | 12,095   | 10.7     | 113,314 |
| 2017.Q3      | 14,949 | 11.8     | 6,499  | 5.1      | 3,669  | 2.9      | 13,623   | 10.7     | 127,024 |
| 2017.Q4      | 16,756 | 11.8     | 7,537  | 5.3      | 4,324  | 3.0      | 16,142   | 11.3     | 142,293 |
| 2018.Q1      | 16,706 | 11.9     | 7,761  | 5.5      | 4,287  | 3.1      | 17,069   | 12.2     | 140,259 |
| 2018.Q2      | 14,337 | 12.6     | 5,663  | 5.0      | 2,956  | 2.6      | 12,247   | 10.8     | 113,365 |
| 2018.Q3      | 15,260 | 12.0     | 6,492  | 5.1      | 3,508  | 2.8      | 13,971   | 11.0     | 126,789 |
| 2018.Q4      | 16,870 | 12.1     | 7,751  | 5.6      | 4,289  | 3.1      | 16,328   | 11.7     | 139,489 |
| 2019.Q1      | 17,438 | 12.5     | 9,227  | 6.6      | 4,362  | 3.1      | 16,770   | 12.0     | 139,666 |
| 2019.Q2      | 15,052 | 12.9     | 6,345  | 5.4      | 2,999  | 2.6      | 12,668   | 10.9     | 116,619 |
| 2019.Q3      | 16,174 | 12.4     | 7,025  | 5.4      | 3,788  | 2.9      | 14,327   | 11.0     | 130,399 |
| 2019.Q4      | 17,506 | 12.2     | 8,108  | 5.6      | 4,717  | 3.3      | 17,044   | 11.9     | 143,750 |
| 2020.Q1      | 17,928 | 12.7     | 8,334  | 5.9      | 5,101  | 3.6      | 17,280   | 12.3     | 140,652 |
| 2020.Q2      | 15,314 | 13.4     | 6,235  | 5.4      | 3,254  | 2.8      | 12,473   | 10.9     | 114,613 |
| 資料出所         | 国土交通省  |          |        |          |        |          |          |          |         |

# VI. 地域経済

## 3. 地域別建築着工床面積(1)

| 年度・期    | 北海道             |          | 東北     |          | 関東     |          | 北陸    |          | 中部     |          |
|---------|-----------------|----------|--------|----------|--------|----------|-------|----------|--------|----------|
|         |                 | 前年比<br>% |        | 前年比<br>% |        | 前年比<br>% |       | 前年比<br>% |        | 前年比<br>% |
|         | 総 計 (千㎡)        |          |        |          |        |          |       |          |        |          |
| 2012    | 5,348           | 6.4      | 10,838 | 24.8     | 51,042 | 6.5      | 5,770 | 5.6      | 17,589 | 5.0      |
| 2013    | 5,690           | 6.4      | 12,711 | 17.3     | 53,856 | 5.5      | 6,419 | 11.3     | 19,257 | 9.5      |
| 2014    | 5,003           | -12.1    | 10,910 | -14.2    | 48,518 | -9.9     | 5,922 | -7.7     | 16,836 | -12.6    |
| 2015    | 5,009           | 0.1      | 10,659 | -2.3     | 47,062 | -3.0     | 5,707 | -3.6     | 16,700 | -0.8     |
| 2016    | 5,287           | 5.5      | 10,367 | -2.7     | 49,966 | 6.2      | 5,548 | -2.8     | 16,801 | 0.6      |
| 2017    | 5,480           | 3.7      | 9,703  | -6.4     | 49,539 | -0.9     | 5,335 | -3.8     | 16,811 | 0.1      |
| 2018    | 5,193           | -5.3     | 9,787  | 0.9      | 47,256 | -4.6     | 5,703 | 6.9      | 17,740 | 5.5      |
| 2019    | 4,943           | -4.8     | 8,451  | -13.6    | 46,500 | -1.6     | 5,432 | -4.8     | 16,219 | -8.6     |
| 2017.Q3 | 1,722           | 8.6      | 2,674  | -0.4     | 12,855 | -0.4     | 1,438 | -9.2     | 4,290  | -3.0     |
| 2017.Q4 | 1,277           | -0.6     | 2,393  | -13.1    | 12,093 | 1.9      | 1,275 | -6.1     | 4,375  | 2.1      |
| 2018.Q1 | 749             | -3.3     | 1,876  | -3.7     | 11,612 | -5.4     | 1,164 | 9.4      | 3,837  | -5.7     |
| 2018.Q2 | 1,576           | -9.0     | 2,649  | -4.0     | 12,177 | -6.2     | 1,582 | 8.5      | 4,537  | 5.3      |
| 2018.Q3 | 1,456           | -15.4    | 2,822  | 5.5      | 11,795 | -8.2     | 1,555 | 8.1      | 4,767  | 11.1     |
| 2018.Q4 | 1,321           | 3.4      | 2,457  | 2.7      | 12,279 | 1.5      | 1,450 | 13.7     | 4,421  | 1.1      |
| 2019.Q1 | 839             | 12.0     | 1,859  | -0.9     | 11,005 | -5.2     | 1,117 | -4.0     | 4,014  | 4.6      |
| 2019.Q2 | 1,559           | -1.1     | 2,627  | -0.8     | 12,146 | -0.3     | 1,600 | 1.1      | 4,434  | -2.3     |
| 2019.Q3 | 1,478           | 1.5      | 2,312  | -18.1    | 12,603 | 6.8      | 1,434 | -7.8     | 4,175  | -12.4    |
| 2019.Q4 | 1,102           | -16.6    | 1,974  | -19.7    | 11,476 | -6.5     | 1,289 | -11.1    | 4,217  | -4.6     |
| 2020.Q1 | 804             | -4.2     | 1,538  | -17.3    | 10,276 | -6.6     | 1,109 | -0.6     | 3,393  | -15.5    |
| 2020.Q2 | 1,607           | 3.0      | 2,340  | -11.0    | 10,370 | -14.6    | 1,360 | -15.0    | 3,759  | -15.2    |
|         | 民間非居住用 (千㎡)     |          |        |          |        |          |       |          |        |          |
| 2012    | 1,647           | 7.0      | 3,762  | 14.4     | 16,013 | 15.6     | 1,988 | 15.0     | 6,083  | 12.8     |
| 2013    | 1,910           | 16.0     | 4,335  | 15.2     | 15,941 | -0.5     | 2,158 | 8.6      | 6,460  | 6.2      |
| 2014    | 1,769           | -7.4     | 3,590  | -17.2    | 15,882 | -0.4     | 2,225 | 3.1      | 6,316  | -2.2     |
| 2015    | 1,762           | -0.4     | 3,332  | -7.2     | 15,037 | -5.3     | 2,167 | -2.6     | 6,063  | -4.0     |
| 2016    | 1,809           | 2.7      | 3,458  | 3.8      | 15,697 | 4.4      | 1,892 | -12.7    | 5,949  | -1.9     |
| 2017    | 1,983           | 9.6      | 3,287  | -5.0     | 16,935 | 7.9      | 1,798 | -5.0     | 6,051  | 1.7      |
| 2018    | 1,868           | -5.8     | 3,667  | 11.6     | 15,389 | -9.1     | 2,110 | 17.4     | 6,860  | 13.4     |
| 2019    | 1,756           | -6.0     | 2,749  | -25.1    | 15,944 | 3.6      | 1,872 | -11.2    | 5,461  | -20.4    |
| 2017.Q3 | 679             | 15.8     | 876    | 3.0      | 4,633  | 6.9      | 500   | -2.2     | 1,507  | -8.1     |
| 2017.Q4 | 421             | 5.6      | 742    | -21.7    | 3,908  | 11.0     | 409   | -12.6    | 1,509  | 6.1      |
| 2018.Q1 | 227             | -7.2     | 660    | -3.2     | 4,637  | 23.0     | 414   | 8.6      | 1,356  | -11.1    |
| 2018.Q2 | 562             | -14.4    | 1,009  | 0.1      | 4,143  | 10.3     | 635   | 34.0     | 1,794  | 6.9      |
| 2018.Q3 | 528             | -22.3    | 1,108  | 26.5     | 3,774  | -18.5    | 581   | 16.0     | 1,929  | 28.0     |
| 2018.Q4 | 482             | 14.6     | 870    | 17.2     | 3,966  | 1.5      | 520   | 27.2     | 1,668  | 10.5     |
| 2019.Q1 | 296             | 30.6     | 681    | 3.1      | 3,506  | -24.4    | 374   | -9.8     | 1,469  | 8.4      |
| 2019.Q2 | 524             | -6.8     | 887    | -12.1    | 4,246  | 2.5      | 567   | -10.7    | 1,496  | -16.6    |
| 2019.Q3 | 601             | 13.8     | 805    | -27.3    | 3,899  | 3.3      | 506   | -12.9    | 1,370  | -29.0    |
| 2019.Q4 | 351             | -27.2    | 564    | -35.2    | 4,106  | 3.5      | 373   | -28.3    | 1,464  | -12.2    |
| 2020.Q1 | 280             | -5.5     | 493    | -27.6    | 3,693  | 5.3      | 427   | 14.2     | 1,132  | -22.9    |
| 2020.Q2 | 720             | 37.6     | 977    | 10.2     | 3,358  | -20.9    | 521   | -8.1     | 1,422  | -4.9     |
| 資料出所    | 国土交通省「建築着工統計調査」 |          |        |          |        |          |       |          |        |          |

注1)各地域区分は巻末【参考資料】地域区分表を参照



# VI. 地域経済

## 3. 地域別建築着工床面積(2)

| 年度・期    | 近畿              |          | 中国    |          | 四国    |          | 九州     |          | 沖縄    |          |
|---------|-----------------|----------|-------|----------|-------|----------|--------|----------|-------|----------|
|         |                 | 前年比<br>% |       | 前年比<br>% |       | 前年比<br>% |        | 前年比<br>% |       | 前年比<br>% |
|         | 総 計 (千㎡)        |          |       |          |       |          |        |          |       |          |
| 2012    | 19,400          | 5.2      | 7,007 | 4.0      | 3,486 | -6.2     | 13,021 | 1.4      | 1,954 | 13.8     |
| 2013    | 21,251          | 9.5      | 8,428 | 20.3     | 4,267 | 22.4     | 14,593 | 12.1     | 2,170 | 11.0     |
| 2014    | 19,167          | -9.8     | 6,425 | -23.8    | 3,560 | -16.6    | 12,482 | -14.5    | 1,967 | -9.4     |
| 2015    | 19,035          | -0.7     | 7,001 | 9.0      | 3,629 | 1.9      | 12,521 | 0.3      | 2,102 | 6.8      |
| 2016    | 19,702          | 3.5      | 7,249 | 3.5      | 3,643 | 0.4      | 13,539 | 8.1      | 2,086 | -0.8     |
| 2017    | 18,893          | -4.1     | 7,204 | -0.6     | 3,699 | 1.5      | 14,118 | 4.3      | 2,247 | 7.7      |
| 2018    | 18,925          | 0.2      | 7,310 | 1.5      | 3,352 | -9.4     | 13,568 | -3.9     | 2,246 | -0.0     |
| 2019    | 18,904          | -0.1     | 6,521 | -10.8    | 3,273 | -2.4     | 12,894 | -5.0     | 1,800 | -19.9    |
| 2017.Q3 | 4,506           | -4.7     | 1,774 | -8.2     | 923   | -5.5     | 3,719  | 9.5      | 795   | 60.4     |
| 2017.Q4 | 4,935           | 9.6      | 1,796 | -14.1    | 917   | -4.5     | 3,777  | 3.4      | 503   | -20.0    |
| 2018.Q1 | 4,542           | -6.4     | 1,560 | -8.8     | 749   | -8.2     | 2,983  | -6.9     | 469   | -0.6     |
| 2018.Q2 | 4,955           | 0.9      | 1,738 | -16.2    | 803   | -27.6    | 3,509  | -3.5     | 468   | -2.2     |
| 2018.Q3 | 4,872           | 8.1      | 1,849 | 4.2      | 911   | -1.3     | 3,292  | -11.5    | 616   | -22.5    |
| 2018.Q4 | 4,621           | -6.4     | 1,956 | 8.9      | 850   | -7.3     | 3,582  | -5.2     | 740   | 47.0     |
| 2019.Q1 | 4,477           | -1.4     | 1,767 | 13.3     | 789   | 5.2      | 3,185  | 6.8      | 422   | -10.1    |
| 2019.Q2 | 4,767           | -3.8     | 1,714 | -1.4     | 916   | 14.0     | 3,460  | -1.4     | 363   | -22.6    |
| 2019.Q3 | 4,917           | 0.9      | 1,603 | -13.3    | 843   | -7.4     | 3,465  | 5.3      | 627   | 1.9      |
| 2019.Q4 | 4,697           | 1.6      | 1,706 | -12.8    | 830   | -2.3     | 3,311  | -7.6     | 437   | -40.9    |
| 2020.Q1 | 4,523           | 1.0      | 1,499 | -15.2    | 683   | -13.3    | 2,657  | -16.6    | 373   | -11.6    |
| 2020.Q2 | 4,360           | -8.5     | 1,468 | -14.3    | 817   | -10.7    | 2,807  | -18.9    | 473   | 30.6     |
|         | 民間非居住用 (千㎡)     |          |       |          |       |          |        |          |       |          |
| 2012    | 6,603           | 10.7     | 2,278 | 5.7      | 1,029 | -24.0    | 4,622  | -1.9     | 535   | 5.0      |
| 2013    | 7,077           | 7.2      | 3,129 | 37.4     | 1,386 | 34.6     | 4,901  | 6.0      | 564   | 5.4      |
| 2014    | 6,796           | -4.0     | 2,116 | -32.4    | 1,295 | -6.6     | 4,452  | -9.1     | 571   | 1.2      |
| 2015    | 6,930           | 2.0      | 2,536 | 19.8     | 1,348 | 4.1      | 4,308  | -3.2     | 616   | 8.0      |
| 2016    | 7,286           | 5.1      | 2,564 | 1.1      | 1,261 | -6.4     | 4,681  | 8.7      | 702   | 13.9     |
| 2017    | 7,226           | -0.8     | 2,541 | -0.9     | 1,393 | 10.4     | 5,213  | 11.3     | 868   | 23.6     |
| 2018    | 6,726           | -6.9     | 2,722 | 7.1      | 1,121 | -19.6    | 4,792  | -8.1     | 783   | -9.7     |
| 2019    | 6,999           | 4.1      | 2,119 | -22.2    | 1,139 | 1.7      | 4,418  | -7.8     | 562   | -28.2    |
| 2017.Q3 | 1,432           | -10.2    | 570   | -8.7     | 279   | -19.3    | 1,320  | 12.5     | 441   | 189.4    |
| 2017.Q4 | 2,034           | 41.7     | 606   | -28.9    | 344   | 4.8      | 1,403  | 16.2     | 145   | -34.6    |
| 2018.Q1 | 1,886           | 0.6      | 530   | -20.6    | 265   | -12.4    | 1,033  | -2.7     | 133   | -33.2    |
| 2018.Q2 | 1,714           | -8.6     | 666   | -20.1    | 267   | -47.0    | 1,230  | -15.6    | 126   | -15.0    |
| 2018.Q3 | 1,841           | 28.6     | 748   | 31.1     | 369   | 32.2     | 1,132  | -14.2    | 176   | -60.2    |
| 2018.Q4 | 1,629           | -19.9    | 710   | 17.1     | 238   | -30.8    | 1,217  | -13.3    | 348   | 139.8    |
| 2019.Q1 | 1,542           | -18.2    | 598   | 12.7     | 247   | -7.1     | 1,214  | 17.6     | 134   | 0.9      |
| 2019.Q2 | 1,774           | 3.5      | 530   | -20.4    | 310   | 16.0     | 1,317  | 7.1      | 80    | -36.4    |
| 2019.Q3 | 1,814           | -1.4     | 498   | -33.3    | 300   | -18.6    | 1,233  | 8.9      | 231   | 31.8     |
| 2019.Q4 | 1,689           | 3.7      | 521   | -26.6    | 310   | 30.2     | 1,047  | -14.0    | 109   | -68.8    |
| 2020.Q1 | 1,721           | 11.6     | 568   | -4.9     | 219   | -11.2    | 821    | -32.3    | 142   | 5.9      |
| 2020.Q2 | 1,689           | -4.8     | 533   | 0.5      | 279   | -10.0    | 923    | -29.9    | 205   | 155.4    |
| 資料出所    | 国土交通省「建築着工統計調査」 |          |       |          |       |          |        |          |       |          |

# VI. 地域経済

## 4. 地域別新設住宅着工戸数(1)

| 年度・期    | 北海道             |          | 東北     |          | 関東      |          | 北陸     |          | 中部      |          |
|---------|-----------------|----------|--------|----------|---------|----------|--------|----------|---------|----------|
|         |                 | 前年比<br>% |        | 前年比<br>% |         | 前年比<br>% |        | 前年比<br>% |         | 前年比<br>% |
|         | 総 計 (戸)         |          |        |          |         |          |        |          |         |          |
| 2017    | 37,062          | -1.2     | 59,920 | -5.3     | 392,666 | -4.5     | 30,225 | -5.4     | 107,562 | -0.8     |
| 2018    | 35,761          | -3.5     | 57,824 | -3.5     | 389,806 | -0.7     | 30,634 | 1.4      | 113,998 | 6.0      |
| 2019    | 32,486          | -9.2     | 51,452 | -11.0    | 358,676 | -8.0     | 30,274 | -1.2     | 108,608 | -4.7     |
| 2019.Q1 | 5,470           | -2.3     | 11,542 | -0.8     | 90,019  | 4.5      | 6,475  | 10.5     | 26,018  | 7.2      |
| 2019.Q2 | 10,155          | -3.9     | 14,832 | -3.0     | 94,360  | -4.2     | 8,373  | 9.6      | 29,659  | 3.6      |
| 2019.Q3 | 9,368           | -7.4     | 13,856 | -12.9    | 95,113  | -4.7     | 7,998  | -3.8     | 27,303  | -10.1    |
| 2019.Q4 | 7,631           | -20.6    | 13,002 | -13.8    | 88,665  | -12.6    | 8,007  | -2.4     | 27,784  | -4.2     |
| 2020.Q1 | 5,332           | -2.5     | 9,762  | -15.4    | 80,538  | -10.5    | 5,896  | -8.9     | 23,862  | -8.3     |
| 2020.Q2 | 8,908           | -12.3    | 12,104 | -18.4    | 85,153  | -9.8     | 6,981  | -16.6    | 23,480  | -20.8    |
|         | 持 家 (戸)         |          |        |          |         |          |        |          |         |          |
| 2017    | 11,466          | 1.4      | 25,901 | -8.2     | 88,259  | -4.0     | 15,363 | -5.3     | 41,945  | -4.5     |
| 2018    | 11,740          | 2.4      | 25,542 | -1.4     | 89,985  | 2.0      | 16,350 | 6.4      | 43,099  | 2.8      |
| 2019    | 11,821          | 0.7      | 23,501 | -8.0     | 88,824  | -1.3     | 16,264 | -0.5     | 42,940  | -0.4     |
| 2019.Q1 | 2,093           | 19.4     | 4,834  | -2.8     | 20,905  | 7.3      | 3,460  | 15.9     | 10,176  | 6.7      |
| 2019.Q2 | 3,746           | 11.2     | 7,439  | 2.6      | 24,174  | 9.5      | 5,020  | 14.5     | 11,813  | 14.4     |
| 2019.Q3 | 3,171           | -1.0     | 6,035  | -14.4    | 23,420  | 0.6      | 4,227  | -3.2     | 11,049  | -1.2     |
| 2019.Q4 | 2,906           | -5.5     | 5,352  | -16.4    | 22,218  | -6.4     | 3,883  | -6.2     | 10,620  | -7.0     |
| 2020.Q1 | 1,998           | -4.5     | 4,675  | -3.3     | 19,012  | -9.1     | 3,134  | -9.4     | 9,458   | -7.1     |
| 2020.Q2 | 3,084           | -17.7    | 5,768  | -22.5    | 20,595  | -14.8    | 4,070  | -18.9    | 9,586   | -18.9    |
|         | 貸 家 (戸)         |          |        |          |         |          |        |          |         |          |
| 2017    | 21,052          | -3.5     | 24,138 | -9.2     | 170,718 | -4.5     | 11,289 | -9.3     | 39,736  | -2.9     |
| 2018    | 19,535          | -7.2     | 22,430 | -7.1     | 159,375 | -6.6     | 10,432 | -7.6     | 40,567  | 2.1      |
| 2019    | 15,625          | -20.0    | 17,821 | -20.5    | 138,268 | -13.2    | 10,072 | -3.5     | 34,460  | -15.1    |
| 2019.Q1 | 2,560           | -18.1    | 4,488  | -0.1     | 33,302  | -12.6    | 1,878  | -8.9     | 8,174   | -4.9     |
| 2019.Q2 | 5,002           | -18.9    | 4,611  | -15.7    | 35,532  | -13.9    | 2,185  | -5.3     | 9,572   | -5.9     |
| 2019.Q3 | 4,592           | -16.5    | 5,453  | -14.1    | 35,778  | -18.4    | 2,856  | -5.2     | 8,675   | -29.3    |
| 2019.Q4 | 3,502           | -34.0    | 4,770  | -22.1    | 35,379  | -13.7    | 2,967  | -8.3     | 9,007   | -9.5     |
| 2020.Q1 | 2,529           | -1.2     | 2,987  | -33.4    | 31,579  | -5.2     | 2,064  | 9.9      | 7,206   | -11.8    |
| 2020.Q2 | 4,627           | -7.5     | 3,466  | -24.8    | 32,383  | -8.9     | 1,850  | -15.3    | 6,638   | -30.7    |
|         | 分 譲 (戸)         |          |        |          |         |          |        |          |         |          |
| 2017    | 4,134           | 2.9      | 9,296  | 17.5     | 131,919 | -5.0     | 3,473  | 18.3     | 25,256  | 9.1      |
| 2018    | 4,067           | -1.6     | 9,553  | 2.8      | 137,315 | 4.1      | 3,670  | 5.7      | 29,120  | 15.3     |
| 2019    | 4,707           | 15.7     | 9,849  | 3.1      | 129,681 | -5.6     | 3,732  | 1.7      | 30,300  | 4.1      |
| 2019.Q1 | 769             | 8.0      | 2,171  | 6.8      | 34,879  | 24.3     | 1,113  | 39.5     | 7,609   | 25.9     |
| 2019.Q2 | 1,289           | 44.2     | 2,752  | 10.4     | 33,860  | -0.8     | 1,108  | 27.5     | 8,037   | 6.2      |
| 2019.Q3 | 1,443           | 17.2     | 2,273  | -4.6     | 35,551  | 10.1     | 840    | -6.5     | 7,489   | 12.3     |
| 2019.Q4 | 1,177           | 0.3      | 2,817  | 12.4     | 30,809  | -14.4    | 1,108  | 40.3     | 7,819   | 7.5      |
| 2020.Q1 | 798             | 3.8      | 2,007  | -7.6     | 29,461  | -15.5    | 676    | -39.3    | 6,955   | -8.6     |
| 2020.Q2 | 1,093           | -15.2    | 2,740  | -0.4     | 31,578  | -6.7     | 1,040  | -6.1     | 7,200   | -10.4    |
| 資料出所    | 国土交通省「建築着工統計調査」 |          |        |          |         |          |        |          |         |          |

注1) 各地域区分は巻末【参考資料】地域区分表を参照

# VI. 地域経済

## 4. 地域別新設住宅着工戸数(2)

| 年度・期    | 近畿              |          | 中国     |          | 四国     |          | 九州     |          | 沖縄     |          |
|---------|-----------------|----------|--------|----------|--------|----------|--------|----------|--------|----------|
|         |                 | 前年比<br>% |        | 前年比<br>% |        | 前年比<br>% |        | 前年比<br>% |        | 前年比<br>% |
|         | 総 計 (戸)         |          |        |          |        |          |        |          |        |          |
| 2017    | 136,197         | -4.1     | 48,589 | 4.3      | 22,509 | 1.8      | 94,681 | 0.2      | 16,985 | 3.0      |
| 2018    | 145,225         | 6.6      | 47,232 | -2.8     | 21,349 | -5.2     | 94,910 | 0.2      | 16,197 | -4.6     |
| 2019    | 135,857         | -6.5     | 43,945 | -7.0     | 20,290 | -5.0     | 87,856 | -7.4     | 14,243 | -12.1    |
| 2019.Q1 | 34,307          | 9.4      | 11,729 | 9.1      | 5,184  | 14.0     | 21,364 | 2.9      | 3,503  | -14.7    |
| 2019.Q2 | 33,468          | -14.8    | 11,329 | -0.3     | 5,505  | 8.0      | 22,596 | -8.2     | 3,234  | -20.1    |
| 2019.Q3 | 35,438          | -2.8     | 10,970 | -4.4     | 5,092  | -4.9     | 23,301 | -2.9     | 4,742  | 5.1      |
| 2019.Q4 | 34,569          | -1.8     | 12,121 | -4.2     | 5,087  | -10.9    | 22,335 | -10.5    | 3,619  | -12.4    |
| 2020.Q1 | 32,382          | -5.6     | 9,525  | -18.8    | 4,606  | -11.1    | 19,624 | -8.1     | 2,648  | -24.4    |
| 2020.Q2 | 31,143          | -6.9     | 8,998  | -20.6    | 4,763  | -13.5    | 19,500 | -13.7    | 2,915  | -9.9     |
|         | 持 家 (戸)         |          |        |          |        |          |        |          |        |          |
| 2017    | 34,626          | -5.3     | 17,711 | 0.1      | 10,264 | -3.3     | 33,555 | 4.0      | 3,021  | -0.1     |
| 2018    | 36,088          | 4.2      | 18,047 | 1.9      | 10,284 | 0.2      | 33,784 | 0.7      | 2,791  | -7.6     |
| 2019    | 36,544          | 1.3      | 18,022 | -0.1     | 10,361 | 0.7      | 32,276 | -4.5     | 2,785  | -0.2     |
| 2019.Q1 | 8,431           | 8.2      | 4,420  | 12.3     | 2,472  | 7.9      | 7,804  | 4.7      | 726    | 15.1     |
| 2019.Q2 | 9,609           | 9.2      | 4,625  | 10.6     | 2,824  | 14.6     | 8,763  | 6.7      | 643    | -9.2     |
| 2019.Q3 | 9,771           | 7.7      | 4,832  | 6.7      | 2,697  | 0.3      | 8,310  | -3.8     | 805    | 12.4     |
| 2019.Q4 | 9,293           | -5.0     | 4,654  | -5.3     | 2,628  | -1.2     | 8,142  | -10.8    | 748    | 16.7     |
| 2020.Q1 | 7,871           | -6.6     | 3,911  | -11.5    | 2,212  | -10.5    | 7,061  | -9.5     | 589    | -18.9    |
| 2020.Q2 | 7,683           | -20.0    | 3,919  | -15.3    | 2,287  | -19.0    | 6,769  | -22.8    | 600    | -6.7     |
|         | 貸 家 (戸)         |          |        |          |        |          |        |          |        |          |
| 2017    | 58,442          | -2.4     | 20,551 | 3.7      | 9,097  | 3.5      | 43,973 | -6.3     | 11,359 | -0.3     |
| 2018    | 58,058          | -0.7     | 18,893 | -8.1     | 7,865  | -13.5    | 42,275 | -3.9     | 10,663 | -6.1     |
| 2019    | 50,912          | -12.3    | 15,934 | -15.7    | 6,797  | -13.6    | 36,037 | -14.8    | 8,583  | -19.5    |
| 2019.Q1 | 13,163          | -0.3     | 4,318  | -4.6     | 1,827  | 15.6     | 9,400  | 3.1      | 2,000  | -23.6    |
| 2019.Q2 | 12,746          | -20.6    | 3,738  | -17.0    | 1,817  | -4.1     | 9,205  | -15.8    | 1,912  | -27.6    |
| 2019.Q3 | 13,690          | -6.7     | 3,772  | -19.4    | 1,623  | -22.0    | 9,451  | -13.9    | 3,162  | -3.8     |
| 2019.Q4 | 12,329          | -13.0    | 4,797  | -11.1    | 1,807  | -12.4    | 9,096  | -17.0    | 2,153  | -21.3    |
| 2020.Q1 | 12,147          | -7.7     | 3,627  | -16.0    | 1,550  | -15.2    | 8,285  | -11.9    | 1,356  | -32.2    |
| 2020.Q2 | 11,701          | -8.2     | 2,997  | -19.8    | 1,612  | -11.3    | 8,794  | -4.5     | 1,614  | -15.6    |
|         | 分 譲 (戸)         |          |        |          |        |          |        |          |        |          |
| 2017    | 42,613          | -5.3     | 10,047 | 21.3     | 2,865  | 11.1     | 16,502 | 14.2     | 2,390  | 16.9     |
| 2018    | 50,152          | 17.7     | 9,295  | -7.5     | 3,107  | 8.4      | 18,222 | 10.4     | 2,674  | 11.9     |
| 2019    | 47,324          | -5.6     | 9,628  | 3.6      | 3,019  | -2.8     | 18,807 | 3.2      | 2,685  | 0.4      |
| 2019.Q1 | 12,495          | 22.5     | 2,667  | 18.9     | 872    | 34.8     | 4,078  | 0.4      | 749    | 8.7      |
| 2019.Q2 | 10,909          | -23.0    | 2,829  | 16.2     | 825    | 18.9     | 4,222  | -18.4    | 667    | -4.6     |
| 2019.Q3 | 11,683          | -6.1     | 2,240  | 6.3      | 764    | 32.2     | 5,433  | 29.7     | 772    | 62.2     |
| 2019.Q4 | 12,700          | 15.0     | 2,623  | 25.7     | 643    | -33.2    | 5,009  | 4.8      | 603    | -19.6    |
| 2020.Q1 | 12,032          | -3.7     | 1,936  | -27.4    | 787    | -9.7     | 4,143  | 1.6      | 643    | -14.2    |
| 2020.Q2 | 11,461          | 5.1      | 2,001  | -29.3    | 798    | -3.3     | 3,887  | -7.9     | 550    | -17.5    |
| 資料出所    | 国土交通省「建築着工統計調査」 |          |        |          |        |          |        |          |        |          |

# VI. 地域経済

## 5. 地域別公共機関からの受注工事・民間等からの受注工事(1)

| 年度・期             | 北海道                 |          | 東北     |          | 関東     |          | 北陸     |          | 中部     |          |
|------------------|---------------------|----------|--------|----------|--------|----------|--------|----------|--------|----------|
|                  |                     | 前年比<br>% |        | 前年比<br>% |        | 前年比<br>% |        | 前年比<br>% |        | 前年比<br>% |
| 公共機関からの受注工事 (億円) |                     |          |        |          |        |          |        |          |        |          |
| 2017             | 11,501              | 8.7      | 26,692 | 9.8      | 43,686 | -7.0     | 8,778  | -14.2    | 14,736 | -2.5     |
| 2018             | 9,453               | -17.8    | 23,409 | -12.3    | 40,178 | -8.0     | 8,118  | -7.5     | 15,053 | 2.2      |
| 2019             | 12,043              | 27.4     | 20,437 | -12.7    | 44,544 | 10.9     | 11,157 | 37.4     | 15,961 | 6.0      |
| 2019.Q1          | 2,788               | 15.6     | 6,815  | -15.9    | 11,335 | 13.5     | 2,792  | 14.5     | 4,062  | 7.3      |
| 2019.Q2          | 4,393               | 47.5     | 4,762  | -20.5    | 9,541  | 20.1     | 1,982  | 28.1     | 3,050  | -1.4     |
| 2019.Q3          | 3,196               | 34.4     | 5,600  | -4.0     | 12,019 | 8.4      | 3,116  | 38.8     | 5,136  | 13.8     |
| 2019.Q4          | 1,597               | 22.1     | 4,517  | -5.3     | 9,910  | 1.0      | 2,441  | 59.1     | 3,644  | 7.6      |
| 2020.Q1          | 2,857               | 2.5      | 5,558  | -18.4    | 13,074 | 15.3     | 3,618  | 29.6     | 4,131  | 1.7      |
| 2020.Q2          | 3,813               | -13.2    | 4,793  | 0.7      | 9,697  | 1.6      | 2,301  | 16.1     | 3,387  | 11.0     |
| 国の機関 (億円)        |                     |          |        |          |        |          |        |          |        |          |
| 2017             | 4,570               | -10.3    | 11,917 | 26.1     | 13,562 | -15.9    | 3,162  | -26.6    | 4,431  | 2.4      |
| 2018             | 4,834               | 5.8      | 10,197 | -14.4    | 11,561 | -14.8    | 3,125  | -1.2     | 5,268  | 18.9     |
| 2019             | 5,523               | 14.3     | 6,851  | -32.8    | 13,767 | 19.1     | 5,019  | 60.6     | 4,878  | -7.4     |
| 2019.Q1          | 2,092               | 29.5     | 3,440  | -8.1     | 4,412  | -4.1     | 1,516  | 26.4     | 1,911  | 41.6     |
| 2019.Q2          | 1,656               | 30.1     | 1,723  | -53.0    | 2,990  | 30.9     | 768    | 48.5     | 736    | -24.6    |
| 2019.Q3          | 1,239               | 35.6     | 1,700  | -7.6     | 3,125  | 21.7     | 1,101  | 64.6     | 1,300  | -1.1     |
| 2019.Q4          | 721                 | 29.9     | 1,054  | -15.9    | 3,068  | 33.5     | 1,098  | 159.6    | 996    | -6.7     |
| 2020.Q1          | 1,907               | -8.8     | 2,374  | -31.0    | 4,584  | 3.9      | 2,052  | 35.4     | 1,846  | -3.4     |
| 2020.Q2          | 1,407               | -15.0    | 2,372  | 37.7     | 2,528  | -15.5    | 821    | 6.9      | 1,130  | 53.5     |
| 地方の機関 (億円)       |                     |          |        |          |        |          |        |          |        |          |
| 2017             | 6,931               | 26.4     | 14,774 | -0.5     | 30,125 | -2.3     | 5,615  | -5.2     | 10,304 | -4.4     |
| 2018             | 4,618               | -33.4    | 13,212 | -10.6    | 28,616 | -5.0     | 4,994  | -11.1    | 9,784  | -5.0     |
| 2019             | 6,521               | 41.2     | 13,585 | 2.8      | 30,777 | 7.6      | 6,138  | 22.9     | 11,083 | 13.3     |
| 2019.Q1          | 696                 | -12.6    | 3,375  | -22.6    | 6,923  | 28.5     | 1,277  | 3.0      | 2,151  | -11.7    |
| 2019.Q2          | 2,737               | 60.4     | 3,039  | 30.5     | 6,551  | 15.7     | 1,214  | 17.9     | 2,314  | 9.4      |
| 2019.Q3          | 1,958               | 33.8     | 3,900  | -2.3     | 8,894  | 4.5      | 2,015  | 27.9     | 3,835  | 19.9     |
| 2019.Q4          | 876                 | 16.3     | 3,463  | -1.6     | 6,842  | -9.0     | 1,343  | 20.9     | 2,648  | 14.2     |
| 2020.Q1          | 950                 | 36.5     | 3,183  | -5.7     | 8,490  | 22.6     | 1,566  | 22.6     | 2,286  | 6.3      |
| 2020.Q2          | 2,406               | -12.1    | 2,421  | -20.3    | 7,169  | 9.4      | 1,480  | 21.9     | 2,256  | -2.5     |
| 民間等からの受注工事 (億円)  |                     |          |        |          |        |          |        |          |        |          |
| 2017             | 2,809               | 8.3      | 6,200  | -22.2    | 19,841 | 14.9     | 4,414  | 4.0      | 10,080 | 8.2      |
| 2018             | 3,858               | 37.3     | 7,333  | 18.3     | 27,497 | 38.6     | 3,994  | -9.5     | 9,792  | -2.9     |
| 2019             | 2,380               | -38.3    | 6,799  | -7.3     | 22,749 | -17.3    | 4,640  | 16.2     | 9,446  | -3.5     |
| 2019.Q1          | 845                 | 83.3     | 3,257  | 70.7     | 8,143  | 50.3     | 1,216  | -21.5    | 3,306  | 38.0     |
| 2019.Q2          | 709                 | -35.3    | 1,318  | -5.2     | 5,807  | -5.1     | 810    | -15.5    | 2,195  | 24.3     |
| 2019.Q3          | 458                 | -38.2    | 1,410  | -6.7     | 5,512  | -14.3    | 942    | 9.4      | 2,593  | 4.1      |
| 2019.Q4          | 364                 | -69.0    | 1,644  | 40.0     | 4,962  | -27.1    | 922    | -3.8     | 2,301  | 3.3      |
| 2020.Q1          | 849                 | 0.5      | 2,427  | -25.5    | 6,468  | -20.6    | 1,966  | 61.7     | 2,357  | -28.7    |
| 2020.Q2          | 557                 | -21.4    | 1,196  | -9.3     | 4,447  | -23.4    | 2,089  | 157.9    | 1,961  | -10.7    |
| 資料出所             | 国土交通省「建設工事受注動態統計調査」 |          |        |          |        |          |        |          |        |          |

注1) 各地域区分は巻末【参考資料】地域区分表を参照

# VI. 地域経済

## 5. 地域別公共機関からの受注工事・民間等からの受注工事(2)

| 年度・期        | 近畿                  |             | 中国            |              | 四国           |              | 九州            |              | 沖縄           |              |
|-------------|---------------------|-------------|---------------|--------------|--------------|--------------|---------------|--------------|--------------|--------------|
|             |                     | 前年比<br>%    |               | 前年比<br>%     |              | 前年比<br>%     |               | 前年比<br>%     |              | 前年比<br>%     |
|             | 公共機関からの受注工事 (億円)    |             |               |              |              |              |               |              |              |              |
| <b>2017</b> | <b>16,785</b>       | <b>2.9</b>  | <b>7,881</b>  | <b>-12.3</b> | <b>5,234</b> | <b>5.6</b>   | <b>15,283</b> | <b>-3.6</b>  | <b>2,699</b> | <b>-4.6</b>  |
| <b>2018</b> | <b>17,280</b>       | <b>2.9</b>  | <b>10,177</b> | <b>29.1</b>  | <b>5,579</b> | <b>6.6</b>   | <b>16,252</b> | <b>6.3</b>   | <b>2,804</b> | <b>3.9</b>   |
| <b>2019</b> | <b>19,480</b>       | <b>12.7</b> | <b>10,416</b> | <b>2.3</b>   | <b>6,264</b> | <b>12.3</b>  | <b>17,034</b> | <b>4.8</b>   | <b>2,332</b> | <b>-16.8</b> |
| 2019.Q1     | 5,401               | 10.7        | 3,820         | 84.8         | 1,581        | -3.5         | 4,679         | 15.3         | 1,090        | 54.6         |
| 2019.Q2     | 3,754               | 27.2        | 1,897         | 25.8         | 1,152        | 27.2         | 2,718         | 8.6          | 427          | -4.5         |
| 2019.Q3     | 5,189               | 14.4        | 3,039         | 47.0         | 1,941        | 18.6         | 5,227         | 7.8          | 702          | -21.1        |
| 2019.Q4     | 4,676               | 6.5         | 2,546         | -8.5         | 1,598        | 9.8          | 4,064         | -3.7         | 385          | 2.1          |
| 2020.Q1     | 5,861               | 8.5         | 2,934         | -23.2        | 1,573        | -0.5         | 5,025         | 7.4          | 818          | -25.0        |
| 2020.Q2     | 3,577               | -4.7        | 2,006         | 5.7          | 1,140        | -1.0         | 3,691         | 35.8         | 679          | 59.0         |
|             | 国の機関 (億円)           |             |               |              |              |              |               |              |              |              |
| <b>2017</b> | <b>6,021</b>        | <b>13.8</b> | <b>2,034</b>  | <b>-17.1</b> | <b>1,648</b> | <b>6.3</b>   | <b>4,660</b>  | <b>-15.0</b> | <b>1,502</b> | <b>42.4</b>  |
| <b>2018</b> | <b>5,883</b>        | <b>-2.3</b> | <b>2,534</b>  | <b>24.6</b>  | <b>1,745</b> | <b>5.9</b>   | <b>4,883</b>  | <b>4.8</b>   | <b>1,476</b> | <b>-1.7</b>  |
| <b>2019</b> | <b>7,319</b>        | <b>24.4</b> | <b>3,490</b>  | <b>37.7</b>  | <b>1,956</b> | <b>12.1</b>  | <b>5,055</b>  | <b>3.5</b>   | <b>977</b>   | <b>-33.8</b> |
| 2019.Q1     | 2,234               | 10.5        | 919           | 41.0         | 585          | -13.3        | 1,855         | 4.4          | 858          | -10.2        |
| 2019.Q2     | 1,614               | 57.2        | 661           | 60.8         | 319          | -9.9         | 816           | 9.4          | 230          | -5.7         |
| 2019.Q3     | 1,561               | 27.5        | 921           | 70.6         | 562          | 40.9         | 1,124         | -16.9        | 178          | -13.2        |
| 2019.Q4     | 1,437               | 2.8         | 670           | 0.9          | 457          | 12.3         | 1,225         | 31.7         | 136          | -19.5        |
| 2020.Q1     | 2,707               | 21.2        | 1,238         | 34.7         | 618          | 5.6          | 1,890         | 1.9          | 433          | -49.5        |
| 2020.Q2     | 1,044               | -35.3       | 873           | 32.1         | 416          | 30.4         | 982           | 20.3         | 326          | 41.7         |
|             | 地方の機関 (億円)          |             |               |              |              |              |               |              |              |              |
| <b>2017</b> | <b>10,764</b>       | <b>-2.4</b> | <b>5,847</b>  | <b>-10.5</b> | <b>3,588</b> | <b>5.3</b>   | <b>10,623</b> | <b>2.5</b>   | <b>1,199</b> | <b>-32.3</b> |
| <b>2018</b> | <b>11,397</b>       | <b>5.9</b>  | <b>7,644</b>  | <b>30.7</b>  | <b>3,833</b> | <b>6.8</b>   | <b>11,369</b> | <b>7.0</b>   | <b>1,327</b> | <b>10.7</b>  |
| <b>2019</b> | <b>12,161</b>       | <b>6.7</b>  | <b>6,927</b>  | <b>-9.4</b>  | <b>4,308</b> | <b>12.4</b>  | <b>11,978</b> | <b>5.4</b>   | <b>1,357</b> | <b>2.3</b>   |
| 2019.Q1     | 3,167               | 10.8        | 2,901         | 105.0        | 996          | 3.2          | 2,825         | 23.8         | 232          | -192.8       |
| 2019.Q2     | 2,140               | 11.3        | 1,236         | 12.7         | 833          | 50.9         | 1,902         | 8.3          | 198          | -2.0         |
| 2019.Q3     | 3,628               | 9.5         | 2,119         | 38.7         | 1,379        | 11.6         | 4,103         | 17.3         | 524          | -23.5        |
| 2019.Q4     | 3,239               | 8.1         | 1,876         | -11.4        | 1,141        | 8.8          | 2,838         | -13.7        | 250          | 20.2         |
| 2020.Q1     | 3,154               | -0.4        | 1,696         | -41.5        | 955          | -4.1         | 3,135         | 11.0         | 385          | 65.9         |
| 2020.Q2     | 2,533               | 18.4        | 1,133         | -8.3         | 724          | -13.1        | 2,709         | 42.4         | 353          | 78.3         |
|             | 民間等からの受注工事 (億円)     |             |               |              |              |              |               |              |              |              |
| <b>2017</b> | <b>7,623</b>        | <b>1.2</b>  | <b>6,377</b>  | <b>40.9</b>  | <b>2,373</b> | <b>13.4</b>  | <b>8,225</b>  | <b>34.8</b>  | <b>424</b>   | <b>-4.9</b>  |
| <b>2018</b> | <b>8,412</b>        | <b>10.4</b> | <b>5,471</b>  | <b>-14.2</b> | <b>3,021</b> | <b>27.3</b>  | <b>5,805</b>  | <b>-29.4</b> | <b>535</b>   | <b>26.2</b>  |
| <b>2019</b> | <b>7,906</b>        | <b>-6.0</b> | <b>4,829</b>  | <b>-11.7</b> | <b>2,162</b> | <b>-28.4</b> | <b>8,464</b>  | <b>45.8</b>  | <b>369</b>   | <b>-31.0</b> |
| 2019.Q1     | 2,298               | 3.5         | 2,153         | -27.5        | 1,130        | 33.6         | 1,761         | -33.1        | 104          | 26.8         |
| 2019.Q2     | 1,521               | -4.3        | 965           | -8.4         | 448          | -31.6        | 1,356         | -12.6        | 100          | 0.0          |
| 2019.Q3     | 1,951               | -19.2       | 1,251         | 11.8         | 637          | -9.1         | 2,428         | 67.9         | 80           | -48.7        |
| 2019.Q4     | 2,060               | -2.3        | 1,297         | 13.3         | 552          | 3.2          | 1,729         | 65.3         | 95           | -45.7        |
| 2020.Q1     | 2,374               | 3.3         | 1,316         | -38.9        | 525          | -53.5        | 2,951         | 67.6         | 94           | -9.6         |
| 2020.Q2     | 5,561               | 265.6       | 823           | -14.7        | 612          | 36.6         | 1,311         | -3.3         | 161          | 61.0         |
| 資料出所        | 国土交通省「建設工事受注動態統計調査」 |             |               |              |              |              |               |              |              |              |



## VII 海外主要經濟 \_\_\_\_\_

VII－1 實質GDP

VII－2 鉱工業生産指数

VII－3 生産者物価指数

VII－4 消費者物価指数

VII－5 經常収支・貿易収支

# Ⅶ. 海外主要経済

## 1. 実質GDP

| 年・期     | アメリカ                       |       | ドイツ     |       | イギリス      |       | フランス    |       |
|---------|----------------------------|-------|---------|-------|-----------|-------|---------|-------|
|         | 10億ドル                      | 前期比 % | 10億ユーロ  | 前期比 % | 100万ポンド   | 前期比 % | 10億ユーロ  | 前期比 % |
|         | 2012年価格                    |       | 2010年価格 |       | 2016年価格   |       | 2014年価格 |       |
| 2008    | 15,604.7                   | -0.1  | 2,829.4 | 1.0   | 1,814,526 | -0.3  | 2,084.2 | 0.1   |
| 2009    | 15,208.8                   | -2.5  | 2,668.3 | -5.7  | 1,737,448 | -4.2  | 2,026.2 | -2.8  |
| 2010    | 15,598.8                   | 2.6   | 2,779.9 | 4.2   | 1,771,321 | 1.9   | 2,063.6 | 1.8   |
| 2011    | 15,840.7                   | 1.6   | 2,888.7 | 3.9   | 1,798,603 | 1.5   | 2,109.6 | 2.2   |
| 2012    | 16,197.0                   | 2.2   | 2,901.1 | 0.4   | 1,825,204 | 1.5   | 2,117.6 | 0.4   |
| 2013    | 16,495.4                   | 1.8   | 2,913.6 | 0.4   | 1,864,255 | 2.1   | 2,130.4 | 0.6   |
| 2014    | 16,912.0                   | 2.5   | 2,978.2 | 2.2   | 1,912,866 | 2.6   | 2,151.4 | 1.0   |
| 2015    | 17,403.8                   | 2.9   | 3,030.1 | 1.7   | 1,957,920 | 2.4   | 2,173.5 | 1.0   |
| 2016    | 17,688.9                   | 1.6   | 3,097.6 | 2.2   | 1,995,478 | 1.9   | 2,195.9 | 1.0   |
| 2017    | 18,108.1                   | 2.4   | 3,174.0 | 2.5   | 2,033,234 | 1.9   | 2,249.2 | 2.4   |
| 2018    | 18,638.2                   | 2.9   | 3,222.3 | 1.5   | 2,060,494 | 1.3   | 2,289.8 | 1.8   |
| 2019    | 19,073.1                   | 2.3   | 3,240.5 | 0.6   | 2,090,632 | 1.5   | 2,323.9 | 1.5   |
| 2013.Q2 | -                          | -     | 728.8   | 1.1   | -         | -     | -       | -     |
| 2013.Q3 | -                          | -     | 732.7   | 0.5   | -         | -     | -       | -     |
| 2013.Q4 | -                          | -     | 735.2   | 0.3   | -         | -     | -       | -     |
| 2014.Q1 | -                          | -     | 742.4   | 1.0   | 467,266   | 0.8   | -       | -     |
| 2014.Q2 | -                          | -     | 742.1   | 0.0   | 471,155   | 0.8   | -       | -     |
| 2014.Q3 | -                          | -     | 745.8   | 0.5   | 474,457   | 0.7   | -       | -     |
| 2014.Q4 | -                          | -     | 752.2   | 0.9   | 477,615   | 0.7   | -       | -     |
| 2015.Q1 | 17,277.6                   | 3.2   | 750.7   | -0.2  | 484,920   | 0.5   | 542.1   | 0.4   |
| 2015.Q2 | 17,405.7                   | 3.0   | 755.4   | 0.6   | 488,378   | 0.7   | 541.9   | 0.0   |
| 2015.Q3 | 17,463.2                   | 1.3   | 758.8   | 0.5   | 490,478   | 0.4   | 544.3   | 0.4   |
| 2015.Q4 | 17,468.9                   | 0.1   | 762.1   | 0.4   | 494,144   | 0.7   | 545.4   | 0.2   |
| 2016.Q1 | 17,556.8                   | 2.0   | 768.2   | 0.8   | 494,966   | 0.2   | 548.6   | 0.7   |
| 2016.Q2 | 17,639.4                   | 1.9   | 772.6   | 0.6   | 497,593   | 0.5   | 547.2   | -0.2  |
| 2016.Q3 | 17,735.1                   | 2.2   | 774.2   | 0.2   | 499,836   | 0.5   | 548.4   | 0.2   |
| 2016.Q4 | 17,824.2                   | 2.0   | 777.0   | 0.4   | 503,083   | 0.6   | 551.6   | 0.6   |
| 2017.Q1 | 17,925.3                   | 2.3   | 786.2   | 1.2   | 505,983   | 0.6   | 556.2   | 0.8   |
| 2017.Q2 | 18,021.0                   | 2.2   | 790.6   | 0.6   | 507,255   | 0.3   | 560.1   | 0.7   |
| 2017.Q3 | 18,163.6                   | 3.2   | 797.4   | 0.9   | 508,982   | 0.3   | 564.1   | 0.7   |
| 2017.Q4 | 18,322.5                   | 3.5   | 803.3   | 0.7   | 511,014   | 0.4   | 568.8   | 0.8   |
| 2018.Q1 | 18,438.3                   | 2.5   | 804.3   | 0.1   | 511,318   | 0.1   | 569.7   | 0.2   |
| 2018.Q2 | 18,598.1                   | 3.5   | 807.4   | 0.4   | 514,011   | 0.5   | 570.8   | 0.2   |
| 2018.Q3 | 18,732.7                   | 2.9   | 806.6   | -0.1  | 517,029   | 0.6   | 572.8   | 0.3   |
| 2018.Q4 | 18,783.5                   | 1.1   | 808.3   | 0.2   | 518,136   | 0.2   | 576.5   | 0.6   |
| 2019.Q1 | 18,927.3                   | 3.1   | 812.1   | 0.5   | 521,546   | 0.7   | 579.4   | 0.5   |
| 2019.Q2 | 19,021.9                   | 2.0   | 810.1   | -0.2  | 521,251   | -0.1  | 580.9   | 0.3   |
| 2019.Q3 | 19,121.1                   | 2.1   | 812.3   | 0.3   | 523,918   | 0.5   | 582.1   | 0.2   |
| 2019.Q4 | 19,222.0                   | 2.1   | 811.4   | -0.1  | 523,917   | 0.0   | 581.6   | -0.1  |
| 2020.Q1 | 18,977.4                   | -5.0  | 793.4   | -2.2  | 512,458   | -2.2  | 550.5   | -5.3  |
| 資料出所    | 内閣府経済財政分析統括官付海外担当「海外経済データ」 |       |         |       |           |       |         |       |

注1)アメリカ:季節調整値。前期比は前期比年率。前期比年率=((当期係数/前期係数)の4乗-1)×100

注2)ドイツ:年は未季節調整値。四半期は季節調整値。

注3)イギリス、フランス:季節調整値。



## VII. 海外主要経済

### 2. 鉱工業生産指数

| 年<br>・<br>期<br>・<br>月 | アメリカ                       |          | ドイツ      |          | イギリス     |          | フランス     |          |
|-----------------------|----------------------------|----------|----------|----------|----------|----------|----------|----------|
|                       | 2012=100                   | 前期比<br>% | 2010=100 | 前期比<br>% | 2016=100 | 前期比<br>% | 2015=100 | 前期比<br>% |
| 2008                  | 100.8                      | -3.5     | 98.3     | 0.0      | 104.5    | -2.5     | 109.4    | -3.1     |
| 2009                  | 89.2                       | -11.5    | 82.2     | -16.4    | 96.5     | -7.7     | 95.5     | -12.7    |
| 2010                  | 94.1                       | 5.5      | 91.2     | 10.9     | 99.8     | 3.4      | 99.8     | 4.4      |
| 2011                  | 97.1                       | 3.1      | 97.8     | 7.2      | 99.7     | 0.0      | 102.6    | 2.9      |
| 2012                  | 100.0                      | 3.0      | 97.5     | -0.3     | 97.4     | -2.3     | 100.1    | -2.5     |
| 2013                  | 102.0                      | 2.0      | 97.6     | 0.1      | 96.4     | -1.0     | 99.7     | -0.4     |
| 2014                  | 105.2                      | 3.1      | 98.9     | 1.3      | 97.9     | 1.6      | 98.5     | -1.1     |
| 2015                  | 104.1                      | -1.0     | 99.8     | 0.9      | 98.9     | 1.0      | 100.0    | 1.5      |
| 2016                  | 102.1                      | -2.0     | 101.0    | 1.2      | 100.0    | 1.2      | 100.6    | 0.6      |
| 2017                  | 104.4                      | 2.3      | 104.3    | 3.3      | 101.8    | 1.7      | 103.0    | 2.4      |
| 2018                  | 108.6                      | 3.9      | 105.3    | 1.0      | 102.5    | 0.8      | 103.4    | 0.4      |
| 2019                  | 109.5                      | 0.9      | 100.8    | -4.3     | 101.3    | -1.3     | 103.8    | 0.4      |
| 2018.Q1               | 106.7                      | 0.6      | 105.8    | -0.7     | 102.8    | -0.1     | 103.5    | -1.5     |
| 2018.Q2               | 107.9                      | 1.1      | 106.4    | 0.6      | 102.4    | -0.4     | 102.9    | -0.6     |
| 2018.Q3               | 109.3                      | 1.3      | 105.1    | -1.2     | 102.9    | 0.5      | 103.7    | 0.8      |
| 2018.Q4               | 110.3                      | 1.0      | 104.0    | -1.0     | 102.1    | -0.8     | 103.7    | 0.0      |
| 2019.Q1               | 109.8                      | -0.5     | 103.4    | -0.6     | 102.9    | 0.8      | 104.6    | 0.9      |
| 2019.Q2               | 109.2                      | -0.6     | 101.1    | -2.2     | 101.1    | -1.7     | 104.6    | 0.0      |
| 2019.Q3               | 109.5                      | 0.3      | 100.1    | -1.0     | 100.7    | -0.4     | 103.4    | -1.2     |
| 2019.Q4               | 109.6                      | 0.1      | 98.7     | -1.4     | 100.2    | -0.5     | 102.8    | -0.6     |
| 2020.Q1               | 107.7                      | -1.7     | 96.4     | -2.3     | 98.8     | -1.4     | 96.8     | -5.8     |
| 2020.Q2               | 93.7                       | -13.0    | -        | -        | -        | -        | -        | -        |
| 2019.02               | 109.6                      | -0.5     | 103.0    | -0.4     | 102.6    | 0.1      | 104.6    | -0.5     |
| 2019.03               | 109.7                      | 0.1      | 103.7    | 0.7      | 103.7    | 1.1      | 104.0    | -0.6     |
| 2019.04               | 109.0                      | -0.6     | 101.0    | -2.6     | 100.5    | -3.2     | 104.5    | 0.5      |
| 2019.05               | 109.2                      | 0.2      | 101.8    | 0.8      | 101.5    | 1.0      | 106.0    | 1.5      |
| 2019.06               | 109.3                      | 0.0      | 100.4    | -1.4     | 101.4    | -0.1     | 103.3    | -2.5     |
| 2019.07               | 109.1                      | -0.2     | 100.2    | -0.2     | 101.2    | -0.1     | 103.9    | 0.5      |
| 2019.08               | 109.9                      | 0.7      | 100.4    | 0.2      | 100.5    | -0.7     | 102.8    | -1.0     |
| 2019.09               | 109.5                      | -0.3     | 99.6     | -0.8     | 100.5    | 0.0      | 103.5    | 0.6      |
| 2019.10               | 109.0                      | -0.4     | 98.7     | -0.9     | 100.9    | 0.4      | 103.8    | 0.3      |
| 2019.11               | 110.0                      | 0.9      | 99.5     | 0.8      | 100.0    | -0.9     | 103.4    | -0.3     |
| 2019.12               | 109.7                      | -0.4     | 97.9     | -1.6     | 99.8     | -0.2     | 101.1    | -2.3     |
| 2020.01               | 109.2                      | -0.4     | 99.7     | 1.8      | 100.0    | 0.2      | 102.0    | 0.9      |
| 2020.02               | 109.3                      | 0.1      | 100.1    | 0.4      | 100.3    | 0.4      | 103.0    | 1.0      |
| 2020.03               | 104.5                      | -4.4     | 89.4     | -10.7    | 96.0     | -4.3     | 85.5     | -17.0    |
| 2020.04               | 91.2                       | -12.7    | 70.6     | -21.0    | 76.5     | -20.2    | 67.9     | -20.6    |
| 2020.05               | 92.5                       | 1.4      | 78.2     | 10.8     | 81.1     | 6.0      | 81.2     | 19.6     |
| 2020.06               | 97.5                       | 5.4      | -        | -        | -        | -        | -        | -        |
| 資料出所                  | 内閣府経済財政分析統括官付海外担当「海外経済データ」 |          |          |          |          |          |          |          |

注1)ドイツ以外の国: 季節調整値。

注2)ドイツ: 年は未季節調整値。四半期・月次は季節調整値。

注3)ドイツ: 建設を除く指数。

# Ⅶ. 海外主要経済

## 3. 生産者物価指数

| 年<br>・<br>期<br>・<br>月 | アメリカ                       |             | ドイツ      |             | イギリス         |             | フランス         |             |
|-----------------------|----------------------------|-------------|----------|-------------|--------------|-------------|--------------|-------------|
|                       | 2009/11=100                | 前期比<br>%    | 2010=100 | 前期比<br>%    | 2010=100     | 前期比<br>%    | 2015=100     | 前期比<br>%    |
| <b>2008</b>           | —                          | —           | —        | <b>5.4</b>  | <b>96.9</b>  | <b>6.7</b>  | <b>100.1</b> | <b>4.4</b>  |
| <b>2009</b>           | —                          | —           | —        | <b>-4.1</b> | <b>97.4</b>  | <b>0.5</b>  | <b>95.6</b>  | <b>-4.5</b> |
| <b>2010</b>           | <b>102.8</b>               | —           | —        | <b>1.6</b>  | <b>100.0</b> | <b>2.7</b>  | <b>97.7</b>  | <b>2.1</b>  |
| <b>2011</b>           | <b>109.9</b>               | <b>6.9</b>  | —        | <b>5.2</b>  | <b>104.8</b> | <b>4.8</b>  | <b>103.1</b> | <b>5.6</b>  |
| <b>2012</b>           | <b>111.7</b>               | <b>1.6</b>  | —        | <b>1.6</b>  | <b>107.0</b> | <b>2.1</b>  | <b>103.9</b> | <b>0.8</b>  |
| <b>2013</b>           | <b>112.6</b>               | <b>0.8</b>  | —        | <b>0.0</b>  | <b>108.4</b> | <b>1.3</b>  | <b>103.2</b> | <b>-0.7</b> |
| <b>2014</b>           | <b>114.0</b>               | <b>1.3</b>  | —        | <b>-1.0</b> | <b>108.4</b> | <b>0.0</b>  | <b>101.9</b> | <b>-1.3</b> |
| <b>2015</b>           | <b>109.1</b>               | <b>-4.3</b> | —        | <b>-1.9</b> | <b>106.6</b> | <b>-1.7</b> | <b>100.0</b> | <b>-1.8</b> |
| <b>2016</b>           | <b>107.6</b>               | <b>-1.4</b> | —        | <b>-1.6</b> | <b>107.1</b> | <b>0.5</b>  | <b>96.3</b>  | <b>-3.7</b> |
| <b>2017</b>           | <b>111.2</b>               | <b>3.3</b>  | —        | <b>2.7</b>  | <b>110.7</b> | <b>3.4</b>  | <b>99.9</b>  | <b>3.7</b>  |
| <b>2018</b>           | <b>115.0</b>               | <b>3.4</b>  | —        | <b>2.6</b>  | <b>113.9</b> | <b>2.9</b>  | <b>101.9</b> | <b>2.0</b>  |
| <b>2019</b>           | <b>115.5</b>               | <b>0.4</b>  | —        | <b>1.1</b>  | <b>115.7</b> | <b>1.6</b>  | <b>101.2</b> | <b>-0.7</b> |
| 2018.Q1               | 114.0                      | 1.1         | 102.4    | 0.5         | 112.7        | 0.5         | 100.9        | 0.7         |
| 2018.Q2               | 114.8                      | 0.7         | 103.1    | 0.7         | 113.7        | 0.9         | 101.8        | 0.9         |
| 2018.Q3               | 115.4                      | 0.5         | 104.2    | 1.1         | 114.4        | 0.6         | 102.4        | 0.6         |
| 2018.Q4               | 115.7                      | 0.3         | 105.1    | 0.9         | 115.1        | 0.6         | 102.5        | 0.1         |
| 2019.Q1               | 114.9                      | -0.7        | 105.0    | -0.1        | 115.2        | 0.1         | 102.0        | -0.5        |
| 2019.Q2               | 115.8                      | 0.8         | 105.0    | 0.0         | 115.9        | 0.6         | 102.2        | 0.2         |
| 2019.Q3               | 115.3                      | -0.4        | 104.7    | -0.3        | 116.4        | 0.4         | 100.8        | -1.4        |
| 2019.Q4               | 116.0                      | 0.5         | 104.6    | -0.1        | 116.1        | -0.3        | 99.9         | -0.9        |
| 2020.Q1               | 115.4                      | -0.5        | 104.8    | 0.2         | 116.5        | 0.3         | 99.1         | -0.8        |
| 2020.Q2               | 111.8                      | -3.1        | 103.0    | -1.7        | 117.6        | 0.9         | —            | —           |
| 2019.02               | 114.7                      | 0.3         | 105.0    | -0.2        | 115.1        | 0.3         | 101.8        | -0.2        |
| 2019.03               | 115.7                      | 0.9         | 104.9    | -0.1        | 115.2        | 0.1         | 102.2        | 0.4         |
| 2019.04               | 116.1                      | 0.3         | 105.2    | 0.3         | 115.5        | 0.3         | 102.6        | 0.4         |
| 2019.05               | 115.9                      | -0.2        | 105.1    | -0.1        | 115.9        | 0.3         | 102.1        | -0.5        |
| 2019.06               | 115.3                      | -0.5        | 104.8    | -0.3        | 115.8        | -0.1        | 101.9        | -0.2        |
| 2019.07               | 115.6                      | 0.3         | 104.9    | 0.1         | 116.2        | 0.3         | 101.0        | -0.9        |
| 2019.08               | 115.3                      | -0.3        | 104.5    | -0.4        | 116.2        | 0.0         | 100.6        | -0.4        |
| 2019.09               | 115.1                      | -0.2        | 104.6    | 0.1         | 116.1        | -0.1        | 100.8        | 0.2         |
| 2019.10               | 115.7                      | 0.5         | 104.4    | -0.2        | 116.0        | -0.1        | 100.1        | -0.7        |
| 2019.11               | 116.0                      | 0.3         | 104.6    | 0.2         | 115.8        | -0.2        | 99.7         | -0.4        |
| 2019.12               | 116.2                      | 0.2         | 104.7    | 0.1         | 115.7        | -0.1        | 100.0        | 0.3         |
| 2020.01               | 116.5                      | 0.3         | 105.3    | 0.6         | 115.9        | 0.2         | 99.6         | -0.4        |
| 2020.02               | 115.4                      | -0.9        | 104.9    | -0.4        | 115.7        | -0.2        | 99.0         | -0.6        |
| 2020.03               | 114.3                      | -1.0        | 104.1    | -0.8        | 115.6        | -0.1        | 98.8         | -0.2        |
| 2020.04               | 110.5                      | -3.3        | 103.2    | -0.9        | 114.7        | -0.8        | 97.6         | -1.2        |
| 2020.05               | 112.3                      | 1.6         | 102.8    | -0.4        | 114.5        | -0.2        | 96.4         | -1.2        |
| 2020.06               | 112.5                      | 0.2         | 102.9    | 0.1         | 114.9        | 0.3         | —            | —           |
| 資料出所                  | 内閣府経済財政分析統括官付海外担当「海外経済データ」 |             |          |             |              |             |              |             |

注1)アメリカ:生産者物価指数(最終財)。季節調整値。

注2)ドイツ:工業生産者物価指数。年は未季節調整値、四半期・月次は季節調整値。

注3)イギリス:生産者価格指数。未季節調整値。

注4)フランス:生産者価格指数(中間財)。未季節調整値。

# VII. 海外主要経済

## 4. 消費者物価指数

| 年<br>・<br>期<br>・<br>月 | アメリカ                       |             | ドイツ      |            | イギリス         |            | フランス         |            |
|-----------------------|----------------------------|-------------|----------|------------|--------------|------------|--------------|------------|
|                       | 1982-84=100                | 前期比<br>%    | 2010=100 | 前期比<br>%   | 2015=100     | 前期比<br>%   | 2015=100     | 前期比<br>%   |
| <b>2008</b>           | <b>215.3</b>               | <b>3.8</b>  | —        | <b>2.7</b> | <b>84.7</b>  | <b>3.7</b> | <b>93.2</b>  | <b>2.8</b> |
| <b>2009</b>           | <b>214.5</b>               | <b>-0.4</b> | —        | <b>0.3</b> | <b>86.6</b>  | <b>2.2</b> | <b>93.3</b>  | <b>0.1</b> |
| <b>2010</b>           | <b>218.1</b>               | <b>1.6</b>  | —        | <b>1.1</b> | <b>89.4</b>  | <b>3.3</b> | <b>94.7</b>  | <b>1.5</b> |
| <b>2011</b>           | <b>224.9</b>               | <b>3.2</b>  | —        | <b>2.0</b> | <b>93.4</b>  | <b>4.5</b> | <b>96.7</b>  | <b>2.1</b> |
| <b>2012</b>           | <b>229.6</b>               | <b>2.1</b>  | —        | <b>2.0</b> | <b>96.0</b>  | <b>2.9</b> | <b>98.6</b>  | <b>2.0</b> |
| <b>2013</b>           | <b>233.0</b>               | <b>1.5</b>  | —        | <b>1.5</b> | <b>98.5</b>  | <b>2.6</b> | <b>99.5</b>  | <b>0.9</b> |
| <b>2014</b>           | <b>236.7</b>               | <b>1.6</b>  | —        | <b>0.9</b> | <b>100.0</b> | <b>1.5</b> | <b>100.0</b> | <b>0.5</b> |
| <b>2015</b>           | <b>237.0</b>               | <b>0.1</b>  | —        | <b>0.5</b> | <b>100.0</b> | <b>0.1</b> | <b>100.0</b> | <b>0.0</b> |
| <b>2016</b>           | <b>240.0</b>               | <b>1.3</b>  | —        | <b>0.5</b> | <b>100.7</b> | <b>0.7</b> | <b>100.2</b> | <b>0.2</b> |
| <b>2017</b>           | <b>245.1</b>               | <b>2.1</b>  | —        | <b>1.5</b> | <b>103.4</b> | <b>2.7</b> | <b>101.2</b> | <b>1.0</b> |
| <b>2018</b>           | <b>251.1</b>               | <b>2.4</b>  | —        | <b>1.8</b> | <b>105.9</b> | <b>2.5</b> | <b>103.1</b> | <b>1.8</b> |
| <b>2019</b>           | <b>255.7</b>               | <b>1.8</b>  | —        | <b>1.4</b> | <b>107.8</b> | <b>1.8</b> | <b>104.2</b> | <b>1.1</b> |
| 2018.Q1               | 249.2                      | 0.8         | 102.9    | 0.4        | 104.7        | 0.2        | 102.1        | 0.5        |
| 2018.Q2               | 250.6                      | 0.5         | 103.5    | 0.6        | 105.7        | 0.9        | 103.2        | 1.1        |
| 2018.Q3               | 251.9                      | 0.5         | 104.0    | 0.5        | 106.3        | 0.6        | 103.5        | 0.3        |
| 2018.Q4               | 252.7                      | 0.3         | 104.5    | 0.5        | 106.9        | 0.6        | 103.5        | 0.0        |
| 2019.Q1               | 253.3                      | 0.2         | 104.4    | -0.1       | 106.7        | -0.2       | 103.3        | -0.2       |
| 2019.Q2               | 255.2                      | 0.7         | 105.2    | 0.8        | 107.8        | 1.1        | 104.4        | 1.0        |
| 2019.Q3               | 256.3                      | 0.5         | 105.5    | 0.3        | 108.3        | 0.4        | 104.6        | 0.2        |
| 2019.Q4               | 257.8                      | 0.6         | 105.8    | 0.3        | 108.5        | 0.2        | 104.7        | 0.1        |
| 2020.Q1               | 258.6                      | 0.3         | 106.1    | 0.3        | 108.5        | 0.0        | 104.6        | -0.1       |
| 2020.Q2               | 256.3                      | -0.9        | 106.0    | -0.1       | 108.5        | 0.0        | 104.7        | 0.1        |
| 2019.02               | 253.2                      | 0.2         | 104.4    | 0.1        | 106.8        | 0.5        | 103.1        | 0.0        |
| 2019.03               | 254.1                      | 0.4         | 104.6    | 0.2        | 107.0        | 0.2        | 103.9        | 0.8        |
| 2019.04               | 254.9                      | 0.3         | 105.1    | 0.5        | 107.6        | 0.6        | 104.2        | 0.3        |
| 2019.05               | 255.2                      | 0.1         | 105.3    | 0.2        | 107.9        | 0.3        | 104.3        | 0.1        |
| 2019.06               | 255.4                      | 0.1         | 105.3    | 0.0        | 107.9        | 0.0        | 104.6        | 0.2        |
| 2019.07               | 256.1                      | 0.3         | 105.4    | 0.1        | 107.9        | 0.0        | 104.4        | -0.2       |
| 2019.08               | 256.3                      | 0.1         | 105.5    | 0.1        | 108.4        | 0.4        | 104.9        | 0.5        |
| 2019.09               | 256.6                      | 0.1         | 105.6    | 0.1        | 108.5        | 0.1        | 104.5        | -0.3       |
| 2019.10               | 257.2                      | 0.2         | 105.7    | 0.1        | 108.3        | -0.2       | 104.5        | 0.0        |
| 2019.11               | 257.8                      | 0.2         | 105.8    | 0.1        | 108.5        | 0.2        | 104.5        | 0.1        |
| 2019.12               | 258.4                      | 0.2         | 105.9    | 0.1        | 108.5        | 0.0        | 105.0        | 0.4        |
| 2020.01               | 258.8                      | 0.1         | 106.1    | 0.2        | 108.2        | -0.3       | 104.5        | -0.4       |
| 2020.02               | 259.1                      | 0.1         | 106.3    | 0.2        | 108.6        | 0.4        | 104.5        | 0.0        |
| 2020.03               | 258.0                      | -0.4        | 106.0    | -0.3       | 108.6        | 0.0        | 104.6        | 0.1        |
| 2020.04               | 255.9                      | -0.8        | 106.0    | 0.0        | 108.5        | -0.2       | 104.6        | 0.0        |
| 2020.05               | 255.8                      | -0.1        | 105.9    | -0.1       | 108.5        | 0.0        | 104.7        | 0.1        |
| 2020.06               | 257.2                      | 0.6         | 106.2    | 0.3        | 108.6        | 0.1        | 104.8        | 0.1        |
| 資料出所                  | 内閣府経済財政分析統括官付海外担当「海外経済データ」 |             |          |            |              |            |              |            |

注1)アメリカ、ドイツ: 季節調整値

注2)イギリス、フランス: 未季節調整値

# VII. 海外主要経済

## 5. 経常収支・貿易収支

| 年<br>・<br>期<br>・<br>月 | アメリカ<br>(100万ドル)           |          | ドイツ<br>(10億ユーロ) |       | イギリス<br>(100万ポンド) |          | フランス<br>(100万ユーロ) |         |
|-----------------------|----------------------------|----------|-----------------|-------|-------------------|----------|-------------------|---------|
|                       | 貿易収支                       | 経常収支     | 貿易収支            | 経常収支  | 貿易収支              | 経常収支     | 貿易収支              | 経常収支    |
| 2008                  | -816,199                   | -696,523 | 184.2           | 145.0 | -89,925           | -62,499  | -55,522           | -14,729 |
| 2009                  | -503,582                   | -379,729 | 140.6           | 142.7 | -84,491           | -51,580  | -45,080           | -7,786  |
| 2010                  | -635,362                   | -432,009 | 160.8           | 147.3 | -95,015           | -50,796  | -52,808           | -13,670 |
| 2011                  | -725,447                   | -455,302 | 163.0           | 167.3 | -96,008           | -29,243  | -75,068           | -19,186 |
| 2012                  | -730,446                   | -418,115 | 199.5           | 195.7 | -105,016          | -58,752  | -67,952           | -20,320 |
| 2013                  | -689,470                   | -336,854 | 203.8           | 184.4 | -117,820          | -84,834  | -62,326           | -11,535 |
| 2014                  | -734,482                   | -367,819 | 219.6           | 210.9 | -121,107          | -87,925  | -56,519           | -21,838 |
| 2015                  | -745,483                   | -407,355 | 248.4           | 260.3 | -117,697          | -94,036  | -42,971           | -9,333  |
| 2016                  | -735,326                   | -394,865 | 252.4           | 266.7 | -134,179          | -103,992 | -45,932           | -12,588 |
| 2017                  | -793,411                   | -365,269 | 252.8           | 253.9 | -135,895          | -72,306  | -58,574           | -18,522 |
| 2018                  | -874,814                   | -449,693 | 226.3           | 247.5 | -139,365          | -82,868  | -62,966           | -13,264 |
| 2019                  | -854,371                   | -480,226 | 221.0           | 244.0 | -129,457          | -88,831  | -57,952           | -16,395 |
| 2017.Q4               | -208,762                   | -92,782  | 64.9            | 67.6  | -33,840           | -17,490  | -13,452           | -2,743  |
| 2018.Q1               | -218,002                   | -96,587  | 64.4            | 70.1  | -32,767           | -18,021  | -15,492           | -1,972  |
| 2018.Q2               | -203,398                   | -95,414  | 62.1            | 68.6  | -33,887           | -18,646  | -18,243           | -8,611  |
| 2018.Q3               | -224,563                   | -125,241 | 51.8            | 57.3  | -34,474           | -19,611  | -16,178           | -774    |
| 2018.Q4               | -228,851                   | -132,452 | 50.7            | 55.0  | -38,237           | -26,590  | -13,055           | -1,907  |
| 2019.Q1               | -213,691                   | -126,616 | 56.3            | 62.1  | -49,401           | -35,787  | -14,398           | -2,658  |
| 2019.Q2               | -221,960                   | -127,691 | 51.4            | 59.1  | -35,028           | -21,499  | -14,625           | -4,531  |
| 2019.Q3               | -218,440                   | -121,594 | 58.7            | 64.0  | -29,597           | -22,325  | -15,511           | -5,807  |
| 2019.Q4               | -200,279                   | -104,324 | 57.2            | 64.4  | -15,431           | -9,220   | -13,418           | -3,399  |
| 2020.Q1               | -189,342                   | -104,204 | 52.9            | 63.2  | -29,315           | -21,146  | -13,727           | -12,317 |
| 2019.02               | -70,220                    | -        | 17.3            | -     | -16,756           | -        | -4,309            | -593    |
| 2019.03               | -71,980                    | -        | 20.5            | -     | -16,442           | -        | -5,503            | -1,994  |
| 2019.04               | -72,525                    | -        | 16.6            | -     | -14,336           | -        | -5,361            | -1,959  |
| 2019.05               | -74,949                    | -        | 17.3            | -     | -11,662           | -        | -3,688            | -328    |
| 2019.06               | -74,486                    | -        | 17.5            | -     | -9,030            | -        | -5,577            | -2,244  |
| 2019.07               | -73,639                    | -        | 20.0            | -     | -8,227            | -        | -5,013            | -736    |
| 2019.08               | -73,662                    | -        | 19.5            | -     | -9,974            | -        | -5,355            | -3,167  |
| 2019.09               | -71,139                    | -        | 19.2            | -     | -11,396           | -        | -5,144            | -1,904  |
| 2019.10               | -66,315                    | -        | 20.0            | -     | -10,031           | -        | -4,554            | -1,346  |
| 2019.11               | -64,721                    | -        | 18.1            | -     | -3,893            | -        | -5,192            | -1,641  |
| 2019.12               | -69,243                    | -        | 19.1            | -     | -1,507            | -        | -3,671            | -412    |
| 2020.01               | -65,550                    | -        | 19.1            | -     | -6,757            | -        | -5,829            | -4,210  |
| 2020.02               | -58,851                    | -        | 20.7            | -     | -10,705           | -        | -4,870            | -3,977  |
| 2020.03               | -64,942                    | -        | 13.2            | -     | -11,853           | -        | -3,028            | -4,130  |
| 2020.04               | -70,717                    | -        | 3.6             | -     | -4,800            | -        | -5,072            | -5,829  |
| 2020.05               | -75,258                    | -        | 9.0             | -     | -2,805            | -        | -7,051            | -8,493  |
| 2020.06               | -                          | -        | -               | -     | -                 | -        | -                 | -       |
| 資料出所                  | 内閣府経済財政分析統括官付海外担当「海外経済データ」 |          |                 |       |                   |          |                   |         |

注1)アメリカ:FAS(船側渡し価格-運賃及び保険料を含まない)ベース、通関ベース、名目、季節調整値

注2)ドイツ:名目、年は未季節調整値、四半期・月次は季節調整値

注3)イギリス、フランス:季節調整値

## VIII 特 集 \_\_\_\_\_

民間調査機関による 2020 年度経済見通し（9 月改訂）

民間調査機関による2020年度経済見通し（2020年9月改訂）（1）

（前年度比％）

|                 | （参考）<br>政府経済<br>見通し |           | みずほ<br>総合研究所 |           | 農林中金<br>総合研究所 |          | 三井住友信託銀行  |           |
|-----------------|---------------------|-----------|--------------|-----------|---------------|----------|-----------|-----------|
| 年 度             | 2020                |           | 2020         |           | 2020          |          | 2020      |           |
| 名目国内総支出(名目GDP)  | 2.1                 | ▲ 4.1     | 1.1          | ▲ 5.9     | 0.6           | ▲ 6.2    | 0.8       | ▲ 5.0     |
| 実質国内総支出(実質GDP)  | 1.4                 | ▲ 4.5     | 0.3          | ▲ 6.0     | 0.2           | ▲ 6.5    | 0.1       | ▲ 5.2     |
| 民間最終消費支出        | 1.0                 | ▲ 4.5     | ▲ 0.2        | ▲ 5.4     | 0.2           | ▲ 5.8    | ▲ 0.6     | ▲ 4.7     |
| 民間住宅投資          | ▲ 1.9               | ▲ 9.0     | ▲ 4.6        | ▲ 8.6     | ▲ 1.0         | ▲ 4.8    | ▲ 5.0     | ▲ 7.7     |
| 民間企業設備投資        | 2.7                 | ▲ 4.9     | 0.3          | ▲ 6.4     | 0.0           | ▲ 7.1    | 1.4       | ▲ 2.6     |
| 民間在庫品増加(寄与度%pt) | 0.0                 | －         | ▲ 0.0        | 0.0       | 0.0           | 0.2      | ▲ 0.1     | ▲ 0.1     |
| 政府最終消費支出        | 1.3                 | 2.6       | 1.1          | 0.8       | 1.4           | 1.4      | 1.6       | 0.6       |
| 公的固定資本形成        | 3.9                 | 1.9       | 2.2          | 3.0       | 1.4           | 1.5      | 2.8       | 5.0       |
| 財・サービスの輸出       | 2.4                 | ▲ 17.6    | 1.3          | 15.2      | 0.5           | ▲ 17.4   | 1.1       | ▲ 17.1    |
| 財・サービスの輸入       | 3.1                 | ▲ 7.9     | 0.1          | 3.7       | 1.8           | ▲ 2.9    | 1.1       | ▲ 5.1     |
| 国内需要寄与度 (% pt)  | 1.5                 | ▲ 2.9     | －            | －         | 0.5           | ▲ 4.0    | 0.1       | ▲ 3.1     |
| 民間需要寄与度 (% pt)  | 1.0                 | ▲ 3.5     | －            | －         | 0.2           | ▲ 4.3    | ▲ 0.4     | ▲ 3.5     |
| 公的需要寄与度 (% pt)  | 0.5                 | 0.6       | －            | －         | 0.4           | 0.4      | 0.5       | 0.4       |
| 海外需要寄与度 (% pt)  | ▲ 0.1               | ▲ 1.7     | 0.2          | ▲ 2.0     | ▲ 0.2         | ▲ 2.4    | 0.0       | ▲ 2.1     |
| 鉱工業生産指数         | 2.1                 | ▲ 11.2    | 0.2          | ▲ 11.0    | ▲ 0.9         | ▲ 14.6   | ▲ 0.9     | ▲ 12.0    |
| 国内企業物価指数        | 1.0                 | ▲ 2.0     | 0.8          | ▲ 1.6     | 1.4           | ▲ 1.3    | 0.3       | ▲ 0.6     |
| 消費者物価指数(生鮮除く)   | 0.8                 | ▲ 0.3     | 0.5          | ▲ 0.1     | 0.6           | ▲ 0.5    | 0.5       | ▲ 0.3     |
| 経常収支(兆円)        | 18.9                | －         | 24.5         | 10.5      | 19.5          | 11.0     | 22.3      | 14.9      |
| 貿易収支(同)         | ▲ 0.5               | －         | －            | －         | －             | －        | 2.3       | ▲ 0.6     |
| 輸出(同)           | 78.0                | －         | －            | －         | －             | －        | 75.5      | 63.0      |
| 輸入(同)           | 78.4                | －         | －            | －         | －             | －        | 73.2      | 63.7      |
| 為替レート(円／ドル)     | 108.9               | 107.6     | 108.0        | 107.0     | 107.1         | 106.0    | 109.3     | 106.8     |
| 原油価格(ドル／バレル)    | 65.6                | 43.1      | 56.0         | 40.0      | 60.0          | 38.4     | 60.4      | 38.8      |
| 住宅着工戸数(万戸)      | －                   | －         | 82.9         | 76.1      | 78.8          | 76.2     | 82.9      | 79.1      |
| 米国実質成長率(暦年)     | －                   | －         | 1.9          | ▲ 5.0     | －             | －        | 1.8       | ▲ 4.0     |
| ユーロ圏実質成長率(暦年)   | －                   | －         | 1.0          | ▲ 9.1     | －             | －        | －         | －         |
| 中国実質成長率(暦年)     | －                   | －         | 5.7          | 1.3       | －             | －        | －         | 2.2       |
| 発 表 時 期         | 2020.1.20           | 2020.7.30 | 2020.2.20    | 2020.8.18 | 2020.2.20     | 2020.9.8 | 2020.2.21 | 2020.8.24 |

注1) 単位の断り書きのない場合は前年度比。鉱工業生産、国内企業物価、消費者物価は前年比。

民間調査機関による2020年度経済見通し（2020年9月改訂）（2）

|                 | 三菱UFJ<br>銀行 |           | 日本総合研究所    |           | 浜銀総合研究所   |           | 大和総研      |          |
|-----------------|-------------|-----------|------------|-----------|-----------|-----------|-----------|----------|
| 年 度             | 2020        |           | 2020       |           | 2020      |           | 2020      |          |
| 名目国内総支出(名目GDP)  | 1.2         | ▲ 3.5     | 1.6        | ▲ 3.8     | 1.1       | ▲ 6.2     | 1.1       | ▲ 6.1    |
| 実質国内総支出(実質GDP)  | 0.7         | ▲ 5.7     | 1.0        | ▲ 4.6     | 0.2       | ▲ 6.0     | 0.4       | ▲ 6.1    |
| 民間最終消費支出        | 0.5         | ▲ 5.9     | 0.4        | ▲ 5.2     | ▲ 0.1     | ▲ 7.3     | 0.1       | ▲ 5.8    |
| 民間住宅投資          | ▲ 4.9       | ▲ 9.8     | ▲ 1.6      | ▲ 13.0    | ▲ 2.7     | ▲ 5.4     | ▲ 1.5     | ▲ 7.9    |
| 民間企業設備投資        | 1.2         | ▲ 1.8     | 1.7        | ▲ 5.8     | 0.2       | ▲ 4.6     | 0.2       | ▲ 5.4    |
| 民間在庫品増加(寄与度%pt) | 0.0         | ▲ 0.3     | ▲ 0.0      | ▲ 0.1     | －         | －         | －         | －        |
| 政府最終消費支出        | 1.4         | 0.7       | 1.9        | 1.6       | 0.9       | 2.7       | 1.1       | 0.4      |
| 公的固定資本形成        | 1.6         | 2.5       | 3.5        | 1.7       | 3.5       | 2.7       | 0.3       | 2.1      |
| 財・サービスの輸出       | 1.2         | ▲ 13.5    | 1.5        | ▲ 15.2    | 0.1       | ▲ 16.5    | 0.1       | ▲ 15.5   |
| 財・サービスの輸入       | 1.3         | ▲ 3.3     | 1.4        | ▲ 10.2    | 0.4       | ▲ 7.0     | ▲ 0.3     | ▲ 3.5    |
| 国内需要寄与度 (% pt)  | －           | －         | －          | －         | 0.3       | ▲ 4.5     | 0.3       | ▲ 4.1    |
| 民間需要寄与度 (% pt)  | －           | －         | 0.4        | ▲ 4.2     | ▲ 0.1     | ▲ 5.1     | －         | －        |
| 公的需要寄与度 (% pt)  | －           | －         | 0.6        | 0.4       | 0.4       | 0.7       | －         | －        |
| 海外需要寄与度 (% pt)  | ▲ 0.0       | ▲ 1.7     | 0.0        | ▲ 0.9     | ▲ 0.1     | ▲ 1.6     | 0.1       | ▲ 2.0    |
| 鉱工業生産指数         | 0.8         | ▲ 14.3    | －          | －         | ▲ 0.5     | ▲ 10.7    | ▲ 0.6     | ▲ 13.2   |
| 国内企業物価指数        | 0.9         | ▲ 0.8     | －          | －         | 0.2       | ▲ 1.0     | 0.1       | ▲ 2.4    |
| 消費者物価指数(生鮮除く)   | 0.6         | ▲ 0.4     | 0.6        | ▲ 0.5     | 0.5       | ▲ 0.3     | 0.2       | ▲ 0.9    |
| 経常収支(兆円)        | 18.4        | 21.3      | －          | －         | －         | －         | 21.9      | 12.0     |
| 貿易収支(同)         | ▲ 1.3       | 5.8       | －          | －         | －         | －         | 3.2       | ▲ 4.2    |
| 輸出(同)           | －           | －         | －          | －         | －         | －         | －         | －        |
| 輸入(同)           | －           | －         | －          | －         | －         | －         | －         | －        |
| 為替レート(円/ドル)     | 107.0       | 106.0     | 109.0      | 108.0     | 109.6     | 106.9     | 109.7     | 106.6    |
| 原油価格(ドル/バレル)    | 57.8        | 39.4      | 68.0       | 41.0      | －         | －         | 52.0      | 37.2     |
| 住宅着工戸数(万戸)      | －           | －         | －          | －         | 86.8      | 79.6      | －         | －        |
| 米国実質成長率(暦年)     | 1.9         | ▲ 5.0     | 2.0        | ▲ 5.3     | 1.8       | ▲ 5.6     | 2.0       | ▲ 6.2    |
| ユーロ圏実質成長率(暦年)   | 1.2         | ▲ 8.1     | 1.2        | ▲ 7.7     | 0.9       | ▲ 8.6     | －         | －        |
| 中国実質成長率(暦年)     | 5.8         | 1.8       | 6.1        | 0.2       | 5.7       | 2.1       | －         | －        |
| 発 表 時 期         | 2019.11.29  | 2020.8.31 | 2019.12.24 | 2020.7.31 | 2020.2.21 | 2020.8.20 | 2020.2.21 | 2020.9.8 |

民間調査機関による2020年度経済見通し（2020年9月改訂）（3）

（前年度比％）

|                 | 東レ経営研究所   |          | 信金中央金庫<br>地域・中小企業<br>研究所 |           | 明治安田総合<br>研究所 |           | 三菱総合研究所   |          |
|-----------------|-----------|----------|--------------------------|-----------|---------------|-----------|-----------|----------|
| 年 度             | 2020      |          | 2020                     |           | 2020          |           | 2020      |          |
| 名目国内総支出(名目GDP)  | 0.5       | ▲ 6.9    | 0.8                      | ▲ 5.5     | 0.7           | ▲ 4.9     | 0.7       | ▲ 6.4    |
| 実質国内総支出(実質GDP)  | ▲ 0.1     | ▲ 6.7    | 0.4                      | ▲ 5.9     | 0.2           | ▲ 5.9     | 0.2       | ▲ 6.6    |
| 民間最終消費支出        | ▲ 0.5     | ▲ 6.7    | 0.2                      | ▲ 5.6     | 0.0           | ▲ 6.0     | ▲ 0.8     | ▲ 7.3    |
| 民間住宅投資          | ▲ 3.0     | ▲ 9.4    | ▲ 1.7                    | ▲ 6.2     | ▲ 2.6         | ▲ 3.9     | ▲ 5.1     | ▲ 8.4    |
| 民間企業設備投資        | ▲ 0.4     | ▲ 6.7    | 0.1                      | ▲ 4.6     | ▲ 0.1         | ▲ 3.6     | ▲ 0.2     | ▲ 4.5    |
| 民間在庫品増加(寄与度%pt) | ▲ 0.0     | 0.0      | 0.1                      | ▲ 0.1     | ▲ 0.1         | 0.0       | 0.1       | 0.1      |
| 政府最終消費支出        | 0.8       | 0.4      | 1.1                      | 0.7       | 1.1           | 1.1       | 1.2       | 1.8      |
| 公的固定資本形成        | 2.8       | 3.0      | ▲ 0.4                    | 2.3       | 4.5           | 2.2       | 5.9       | 4.3      |
| 財・サービスの輸出       | 0.4       | ▲ 15.0   | 1.1                      | ▲ 16.4    | 1.6           | ▲ 16.0    | 0.5       | ▲ 15.4   |
| 財・サービスの輸入       | ▲ 0.1     | ▲ 4.0    | 0.9                      | ▲ 4.7     | 1.9           | ▲ 3.4     | ▲ 0.3     | ▲ 2.3    |
| 国内需要寄与度 (% pt)  | ▲ 0.2     | ▲ 4.9    | 0.3                      | ▲ 3.8     | 0.3           | ▲ 3.8     | 0.1       | ▲ 4.4    |
| 民間需要寄与度 (% pt)  | ▲ 0.5     | ▲ 4.7    | 0.1                      | ▲ 4.1     | －             | －         | ▲ 0.5     | ▲ 5.0    |
| 公的需要寄与度 (% pt)  | 0.3       | 0.2      | 0.2                      | 0.3       | －             | －         | 0.6       | 0.6      |
| 海外需要寄与度 (% pt)  | 0.1       | ▲ 1.8    | 0.0                      | ▲ 2.0     | ▲ 0.1         | ▲ 2.1     | 0.1       | ▲ 2.2    |
| 鉱工業生産指数         | ▲ 0.3     | ▲ 13.4   | 1.3                      | ▲ 13.9    | 0.5           | ▲ 11.0    | ▲ 1.3     | －        |
| 国内企業物価指数        | 0.5       | ▲ 1.6    | 1.2                      | ▲ 2.3     | －             | －         | 2.1       | －        |
| 消費者物価指数(生鮮除く)   | 0.6       | ▲ 0.3    | 0.7                      | ▲ 0.3     | 0.5           | ▲ 0.1     | 0.6       | －        |
| 経常収支(兆円)        | 18.0      | 14.3     | 19.3                     | 12.1      | 20.1          | 11.3      | 19.8      | －        |
| 貿易収支(同)         | ▲ 0.9     | ▲ 1.8    | 0.5                      | ▲ 4.0     | ▲ 0.1         | ▲ 3.1     | 1.9       | －        |
| 輸出(同)           | －         | －        | －                        | －         | －             | －         | 75.5      | －        |
| 輸入(同)           | －         | －        | －                        | －         | －             | －         | 73.6      | －        |
| 為替レート(円/ドル)     | 108.0     | 107.2    | 110.0                    | 106.5     | －             | －         | 109.0     | －        |
| 原油価格(ドル/バレル)    | 66.0      | 44.7     | 66.0                     | 40.0      | 55.0          | 40.0      | 53.6      | －        |
| 住宅着工戸数(万戸)      | 84.4      | 78.1     | －                        | －         | －             | －         | 79.1      | －        |
| 米国実質成長率(暦年)     | 1.8       | ▲ 6.1    | 1.9                      | ▲ 5.3     | 1.8           | ▲ 5.4     | 1.9       | －        |
| ユーロ圏実質成長率(暦年)   | 1.0       | ▲ 8.9    | 1.1                      | ▲ 8.5     | 0.9           | ▲ 9.0     | 1.0       | －        |
| 中国実質成長率(暦年)     | 5.6       | 1.1      | 5.7                      | 1.2       | 5.6           | －         | 5.6       | －        |
| 発 表 時 期         | 2020.2.18 | 2020.9.9 | 2020.2.20                | 2020.8.19 | 2020.2.20     | 2020.8.20 | 2020.2.18 | 2020.9.8 |



民間調査機関による2020年度経済見通し（2020年9月改訂）（4）

（前年度比％）

|                 | ニッセイ<br>基礎研究所          |                       | 第一生命<br>経済研究所 |          | 富国生命保険<br>相互会社 |           | 三菱UFJリサーチ&<br>コンサルティング* |          |
|-----------------|------------------------|-----------------------|---------------|----------|----------------|-----------|-------------------------|----------|
| 年 度             | 2020                   |                       | 2020          |          | 2020           |           | 2020                    |          |
| 名目国内総支出(名目GDP)  | 0.8                    | ▲ 4.7                 | 0.8           | ▲ 5.6    | 0.6            | ▲ 4.5     | 0.9                     | ▲ 5.1    |
| 実質国内総支出(実質GDP)  | 0.3                    | ▲ 5.8                 | 0.1           | ▲ 6.2    | 0.2            | ▲ 6.4     | 0.2                     | ▲ 6.0    |
| 民間最終消費支出        | ▲ 0.4                  | ▲ 5.2                 | ▲ 0.4         | ▲ 6.6    | ▲ 0.1          | ▲ 5.8     | 0.0                     | ▲ 5.9    |
| 民間住宅投資          | ▲ 3.4                  | ▲ 7.4                 | ▲ 4.2         | ▲ 9.3    | ▲ 2.4          | ▲ 8.1     | ▲ 6.5                   | ▲ 9.3    |
| 民間企業設備投資        | 1.3                    | ▲ 6.1                 | 0.1           | ▲ 7.2    | ▲ 0.5          | ▲ 4.8     | 0.4                     | ▲ 7.0    |
| 民間在庫品増加(寄与度%pt) | －                      | －                     | ▲ 0.1         | ▲ 0.0    | －              | －         | ▲ 0.1                   | ▲ 0.0    |
| 政府最終消費支出        | 0.7                    | 0.2                   | 1.0           | 0.4      | 1.3            | 0.6       | 1.0                     | 0.6      |
| 公的固定資本形成        | 2.2                    | 3.0                   | 3.5           | 3.1      | 1.9            | 2.4       | 1.8                     | ▲ 1.5    |
| 財・サービスの輸出       | 1.4                    | ▲ 12.1                | 1.3           | ▲ 14.4   | 1.0            | ▲ 17.4    | 0.5                     | ▲ 13.0   |
| 財・サービスの輸入       | ▲ 0.0                  | ▲ 0.9                 | 0.4           | ▲ 6.5    | 0.8            | ▲ 4.5     | 0.0                     | ▲ 4.2    |
| 国内需要寄与度 (% pt)  | 0.0                    | ▲ 3.9                 | ▲ 0.1         | ▲ 4.9    | 0.2            | ▲ 4.2     | 0.1                     | ▲ 4.5    |
| 民間需要寄与度 (% pt)  | ▲ 0.2                  | ▲ 4.1                 | ▲ 0.4         | ▲ 5.1    | ▲ 0.2          | ▲ 4.4     | －                       | －        |
| 公的需要寄与度 (% pt)  | 0.3                    | 0.2                   | 0.4           | 0.2      | 0.4            | 0.2       | －                       | －        |
| 海外需要寄与度 (% pt)  | 0.2                    | ▲ 1.9                 | 0.1           | ▲ 1.3    | 0.0            | ▲ 2.2     | 0.1                     | ▲ 1.5    |
| 鉱工業生産指数         | ▲ 0.7                  | ▲ 11.3                | 0.5           | ▲ 12.2   | ▲ 0.8          | ▲ 13.3    | 0.0                     | ▲ 10.5   |
| 国内企業物価指数        | 0.9                    | ▲ 1.8                 | －             | －        | 0.5            | ▲ 1.6     | 0.1                     | ▲ 1.4    |
| 消費者物価指数(生鮮除く)   | 0.4                    | ▲ 0.5                 | 0.5           | ▲ 0.5    | 0.6            | ▲ 0.3     | 0.3                     | ▲ 0.3    |
| 経常収支(兆円)        | 18.9                   | 15.5                  | 19.7          | 15.0     | 20.1           | 12.4      | 22.2                    | 15.7     |
| 貿易収支(同)         | －                      | －                     | －             | －        | 1.4            | ▲ 5.6     | 1.6                     | －        |
| 輸出(同)           | －                      | －                     | －             | －        | －              | －         | －                       | －        |
| 輸入(同)           | －                      | －                     | －             | －        | －              | －         | －                       | －        |
| 為替レート(円/ドル)     | 109.0                  | 107.0                 | 109.0         | －        | 109.0          | 107.1     | 106.6                   | 105.6    |
| 原油価格(ドル/バレル)    | 65.0                   | 42.0                  | 56.0          | －        | 62.3           | 40.1      | 52.8                    | 37.9     |
| 住宅着工戸数(万戸)      | 84.4                   | 80.0                  | －             | －        | 85.5           | 77.2      | 85.4                    | 79.9     |
| 米国実質成長率(暦年)     | 2.0                    | －                     | 1.8           | ▲ 4.7    | 1.8            | ▲ 5.9     | 2.0                     | ▲ 4.6    |
| ユーロ圏実質成長率(暦年)   | 1.0                    | －                     | 0.8           | ▲ 7.5    | －              | －         | 1.1                     | －        |
| 中国実質成長率(暦年)     | 5.6                    | 2.0                   | 5.6           | 2.0      | 5.6            | 2.0       | 5.7                     | －        |
| 発 表 時 期         | 2020.2.18<br>2020.2.28 | 2020.8.28<br>2020.9.8 | 2020.2.17     | 2020.9.8 | 2020.2.20      | 2020.8.20 | 2020.2.18               | 2020.9.8 |

民間調査機関による2020年度経済見通し（2020年9月改訂）（5）

（前年度比％）

|                 | （参考） 全15調査機関 |        |       |        |       |        |
|-----------------|--------------|--------|-------|--------|-------|--------|
|                 | 平均値          |        | 最高値   |        | 最低値   |        |
| 年 度             | 2020         |        | 2020  |        | 2020  |        |
| 名目国内総支出(名目GDP)  | 0.9          | ▲ 5.4  | 1.6   | ▲ 3.5  | 0.5   | ▲ 6.9  |
| 実質国内総支出(実質GDP)  | 0.3          | ▲ 6.0  | 1.0   | ▲ 4.6  | ▲ 0.1 | ▲ 6.7  |
| 民間最終消費支出        | ▲ 0.1        | ▲ 5.9  | 0.5   | ▲ 4.7  | ▲ 0.8 | ▲ 7.3  |
| 民間住宅投資          | ▲ 3.3        | ▲ 7.9  | ▲ 1.0 | ▲ 3.9  | ▲ 6.5 | ▲ 13.0 |
| 民間企業設備投資        | 0.4          | ▲ 5.2  | 1.7   | ▲ 1.8  | ▲ 0.5 | ▲ 7.2  |
| 民間在庫品増加(寄与度%pt) | ▲ 0.0        | ▲ 0.0  | 0.1   | 0.2    | ▲ 0.1 | ▲ 0.3  |
| 政府最終消費支出        | 1.2          | 0.9    | 1.9   | 2.7    | 0.7   | 0.2    |
| 公的固定資本形成        | 2.5          | 2.5    | 5.9   | 5.0    | ▲ 0.4 | ▲ 1.5  |
| 財・サービスの輸出       | 0.9          | ▲ 13.3 | 1.6   | 15.2   | 0.1   | ▲ 17.4 |
| 財・サービスの輸入       | 0.6          | ▲ 3.9  | 1.9   | 3.7    | ▲ 0.3 | ▲ 10.2 |
| 国内需要寄与度 (% pt)  | 0.2          | ▲ 4.2  | 0.5   | ▲ 3.1  | ▲ 0.2 | ▲ 4.9  |
| 民間需要寄与度 (% pt)  | ▲ 0.2        | ▲ 4.5  | 0.4   | ▲ 3.5  | ▲ 0.5 | ▲ 5.1  |
| 公的需要寄与度 (% pt)  | 0.4          | 0.4    | 0.6   | 0.7    | 0.2   | 0.2    |
| 海外需要寄与度 (% pt)  | 0.0          | ▲ 1.8  | 0.2   | ▲ 0.9  | ▲ 0.2 | ▲ 2.4  |
| 鉱工業生産指数         | ▲ 0.2        | ▲ 12.4 | 1.3   | ▲ 10.5 | ▲ 1.3 | ▲ 14.6 |
| 国内企業物価指数        | 0.8          | ▲ 1.5  | 2.1   | ▲ 0.6  | 0.1   | ▲ 2.4  |
| 消費者物価指数(生鮮除く)   | 0.5          | ▲ 0.4  | 0.7   | ▲ 0.1  | 0.2   | ▲ 0.9  |
| 経常収支(兆円)        | 20.4         | 13.8   | 24.5  | 21.3   | 18.0  | 10.5   |
| 貿易収支(同)         | 1.0          | ▲ 1.9  | 3.2   | 5.8    | ▲ 1.3 | ▲ 5.6  |
| 輸出(同)           | 75.5         | 63.0   | 75.5  | 63.0   | 75.5  | 63.0   |
| 輸入(同)           | 73.4         | 63.7   | 73.6  | 63.7   | 73.2  | 63.7   |
| 為替レート(円/ドル)     | 108.6        | 106.7  | 110.0 | 108.0  | 106.6 | 105.6  |
| 原油価格(ドル/バレル)    | 59.4         | 40.0   | 68.0  | 44.7   | 52.0  | 37.2   |
| 住宅着工戸数(万戸)      | 83.4         | 78.3   | 86.8  | 80.0   | 78.8  | 76.1   |
| 米国実質成長率(暦年)     | 1.9          | ▲ 5.3  | 2.0   | ▲ 4.0  | 1.8   | ▲ 6.2  |
| ユーロ圏実質成長率(暦年)   | 1.0          | ▲ 8.4  | 1.2   | ▲ 7.5  | 0.8   | ▲ 9.1  |
| 中国実質成長率(暦年)     | 5.7          | 1.6    | 6.1   | 2.2    | 5.6   | 0.2    |

資料出所一覧

| 調査機関名             | 資料名                                                                                             | 出所ページ                                                                                                          |
|-------------------|-------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| みずほ総合研究所          | 2020年2月20日公表『2019～2021年度 内外経済見通し～新型コロナウイルスの影響で世界経済の回復シナリオに暗雲～』                                  | P.29・30「日本経済見通し総括表」・P.16(米国)「短期見通し総括表」・P.21(ユーロ圏)「短期見通し総括表」・P.25「アジア経済見通し総括表」                                  |
|                   | 2020年8月18日公表『2020・2021年度 内外経済見通し～モビリティ回復は緩慢。先進国GDP水準はコロナ前に戻らず～』                                 | P.34・35・44「日本経済見通し総括表」・「金融市場見通し総括表」・P.11(米国)「米国経済見通し総括表」・P.19(ユーロ圏)「ユーロ圏経済見通し総括表」・P.29「アジア・新興国見通し総括表」          |
| 農林中金総合研究所         | 2020年2月20日公表『2019～20年度改訂経済見通し』                                                                  | P.22「予測表(年度、半期)」                                                                                               |
|                   | 2020年9月8日公表『2020～21年度改訂経済見通し(2次QE後改訂)』                                                          | P.7「予測表(年度、半期)」                                                                                                |
| 三井住友信託銀行          | 2020年2月公表『調査月報 2020年3月号』より『2020年度までの経済見通し～実態面の弱さに新型コロナウイルスが追い討ち～』                               | P.7「総括表 2019・2020年度の経済見通し」                                                                                     |
|                   | 2020年8月公表『調査月報 2020年9月号』より『2020・2021年度の経済見通し～景気の谷は深く、回復の道のりは長い～』                                | P.8「総括表 2020・2021年度の経済見通し」                                                                                     |
| 三菱UFJ銀行           | 2019年11月29日公表『内外経済の見通し』                                                                         | 「日本経済・金融見通し」(表)・P.4「世界経済見通し総括表」・P.43 第1表「原油価格の見通し」                                                             |
|                   | 2020年8月31日公表『内外経済の見通し(8月)』                                                                      | (表)・P.45「原油価格の見通し」・P.46APPENDIX ①「世界経済見通し総括表」・P.47APPENDIX ②「日本経済・金融見通し総括表」                                    |
| 日本総合研究所           | 2019年12月24日公表『日本経済見通し』                                                                          | 図表24「わが国経済および物価などの見通し」                                                                                         |
|                   | 2019年12月24日公表『世界経済見通し』                                                                          | 図表21「世界の実質GDP成長率見通し」                                                                                           |
|                   | 2020年7月31日公表『日本経済見通し』                                                                           | 図表16「わが国経済および物価などの見通し」                                                                                         |
|                   | 2020年7月31日公表『世界経済見通し』                                                                           | 図表21「世界GDPの推計値」                                                                                                |
| 浜銀総合研究所           | 2020年2月21日公表『2020年度・2021年度の景気予測(2020年2月改訂)』                                                     | 図表18「2020年度・21年度のわが国経済の見通し(2020年2月改訂)」                                                                         |
|                   | 2020年8月20日公表『2020年度・2021年度の景気予測(2020年8月改訂)』                                                     | 図表23「2020年度・21年度のわが国経済の見通し(2020年8月改訂)」                                                                         |
| 大和総研              | 2020年2月21日公表『第204回日本経済予測』                                                                       | P.3「第204回日本経済予測(2020年2月21日)」(表)                                                                                |
|                   | 2020年9月8日公表『第206回日本経済予測(改訂版)』                                                                   | P.3「第206回日本経済予測 改訂版(2020年9月8日)」(表)                                                                             |
| 東レ経営研究所           | 2020年2月18日公表『2020・2021年度日本経済見通し(2020年2月改訂)～新型コロナウイルスの影響で大幅に下ブレ、2021年度は回復～』                      | P.2「2019・2020・2021年度日本経済見通し総括表(2019年10～12月期GDP1次速報反映後)」                                                        |
|                   | 2020年9月9日公表『2020・2021年度日本経済見通し(2020年9月改訂)～感染再拡大懸念で自粛モードが続く中、景気回復ペースは緩やか～』                       | P.2「2020・2021年度日本経済見通し総括表(2020年4～6月期GDP2次速報反映後)」                                                               |
| 信金中央金庫 地域・中小企業研究所 | 2020年2月20日公表『経済見通し No.2019-5 ～実質成長率は19年度0.4%、20年度0.4%、21年度0.7%と予測～新型コロナウイルスの感染拡大が当面の景気の下押し要因に～』 | P.8「19年度、20年度、21年度の日本経済予測(前年度比)」・「実質成長率の需要項目別寄与度」・「前提条件」(各表)<br>P.9「主要経済指標の推移と予測」・「経常収支」・「主要国の実質成長率の推移と予測」(各表) |
|                   | 2020年8月19日公表『経済見通し No.2020-2 ～実質成長率は20年度▲5.9%、21年度3.1%と予測～新型コロナウイルスの感染拡大が引き続き経済活動を下押し～』         | P.9「20年度、21年度の日本経済予測(前年度比)」・「実質成長率の需要項目別寄与度」・「前提条件」(各表)<br>P.10「主要経済指標の推移と予測」・「経常収支」・「主要国の実質成長率の推移と予測」(各表)     |

資料出所一覧

| 調査機関名              | 資料名                                                                                      | 出所ページ                                                                                                                              |
|--------------------|------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|
| 明治安田総合研究所          | 2020年2月20日公表『2020-2021年度経済見通しについて～新型コロナウイルスが世界経済へ与える影響に注視～』                              | P.1「主要計数表」<br>P.2・3 GDP成長率・主要経済指標予測「1.日本のGDP成長率予測」・「2.主要指標予測」・「3.海外経済指標予測総括表」(各表)<br>P.29 図表4-3「中国実質GDP成長率予測(前年比、%)」               |
|                    | 2020年8月20日公表『2020-2021年度経済見通しについて～「ニューノーマル」の構築に苦闘する世界経済～』                                | P.1「主要計数表」<br>P.3・4 GDP成長率・主要経済指標予測「1.日本のGDP成長率予測」・「2.主要指標予測」・「3.海外経済指標予測総括表」(各表)                                                  |
| 三菱総合研究所            | 2020年2月18日公表『2019～2021年度の内外景気見通し～新型コロナウイルスの感染拡大により、減速強まる世界経済～』                           | P.9 図表1-17「世界経済の成長率見通し」<br>P.22 図表2-28「2019～2021年度の日本の実質GDP成長率予測」・P.23図表2-30「日本経済予測の総括表」・P.25 図表3-9「米国経済見通し」・P.27 図表4-8「ユーロ圏経済見通し」 |
|                    | 2020年9月8日公表『2020年4-6月期2次QE後「内外経済見通し」改訂値』                                                 | P.2 図表2「2020～2021年度の日本の実質GDP成長率予測(シナリオ①)」                                                                                          |
| ニッセイ基礎研究所          | 2020年2月18日公表『2020・2021年度経済見通し(20年2月)』                                                    | P.11「日本経済の見通し(2019年10-12月期1次QE(2/17発表)反映後)」・「米国経済の見通し」・「欧州(ユーロ圏)経済の見通し」(各表)                                                        |
|                    | 2020年2月28日公表『中国経済の見通し～新型コロナウイルスで1-3月期の成長率は急減速も、その後はV字回復となり、20年は5.6%と予想』                  | P.7 図表-14「経済予測表」                                                                                                                   |
|                    | 2020年9月8日公表『2020・2021年度経済見通し-20年4-6月期GDP2次速報後改訂』                                         | P.6「日本経済の見通し(2020年4-6月期2次QE(9/8発表)反映後)」                                                                                            |
|                    | 2020年8月28日公表『中国経済の見通し～20年下半期はさらに成長加速、落ち込んだ観光・文化娯楽の再開が牽引役』                                | P.6 図表-14「経済予測表」                                                                                                                   |
| 第一生命経済研究所          | 2020年2月17日公表『2019～2021年度日本経済見通し』                                                         | P.2「日本経済予測総括表」                                                                                                                     |
|                    | 2020年9月8日公表『日本経済見通し(2020～2021年度)(2020年4-6月期GDP2次速報改定)』                                   | P.2「日本経済予測総括表」                                                                                                                     |
| 富国生命保険相互会社         | 2020年2月20日公表『2019・2020・2021年度 日本経済の見通し(改訂)～1～3月期も新型コロナウイルスの影響でマイナス成長、その後は緩慢ながら持ち直し～』     | P.1 図表1「2019・2020・2021年度 経済見通し」・P.8 図表11「需要項目別の寄与度」                                                                                |
|                    | 2020年8月20日公表『2020・2021年度 日本経済の見通し(改訂)～景気の持ち直しは緩慢、感染拡大前のGDP水準への回復は2024年度～』                | P.1 図表1「2020・2021年度 経済見通し」・P.8 図表11「需要項目別の寄与度」                                                                                     |
| 三菱UFJリサーチ＆コンサルティング | 2020年2月18日公表『2019/2020年度短期経済見通し(2020年2月)～消費増税のマイナス効果一巡で景気は持ち直すが、新型コロナウイルスの感染拡大で回復に遅れも～』  | P.22図表18「日本経済予測総括表①」・P.23 図表19「日本経済予測総括表②」・P.24 図表20「日本経済予測総括表③」                                                                   |
|                    | 2020年9月8日公表『2020/2021年度短期経済見通し(2020年9月)(2次QE反映後)～感染拡大防止と経済活動の両立をはかる中、景気は緩やかな回復ペースにとどまる～』 | P.2「一覧表」                                                                                                                           |

【参考資料】 地域区分表

|          | ・建築着工統計<br>・建設工事受注動態統計<br>・倒産件数 | ・建設総合統計 | ・鉱工業生産指数 |     | ・百貨店販売額 | ・有効求人倍率          |
|----------|---------------------------------|---------|----------|-----|---------|------------------|
| 01 北 海 道 | 北海道                             | 北海道     | 北海道      |     | 北海道     | 北海道              |
| 02 青 森   | 東 北                             | 東 北     | 東 北      |     | 東 北     | 東 北              |
| 03 岩 手   |                                 |         |          |     |         |                  |
| 04 宮 城   |                                 |         |          |     |         |                  |
| 05 秋 田   |                                 |         |          |     |         |                  |
| 06 山 形   |                                 |         |          |     |         |                  |
| 07 福 島   | 関 東                             | 関 東     | 関 東      |     | 関 東     | 関 東              |
| 08 茨 城   |                                 |         |          |     |         |                  |
| 09 栃 木   |                                 |         |          |     |         |                  |
| 10 群 馬   |                                 |         |          |     |         |                  |
| 11 埼 玉   |                                 |         |          |     |         |                  |
| 12 千 葉   | 北 陸                             | 北 陸     | 北 陸      |     | 北 陸     | 東 北              |
| 13 東 京   |                                 |         |          |     |         |                  |
| 14 神 奈 川 |                                 |         |          |     |         |                  |
| 15 新 潟   |                                 |         |          |     |         |                  |
| 16 富 山   |                                 |         |          |     |         |                  |
| 17 石 川   | 北 陸                             | 北 陸     | 北 陸      | 中 部 | 中 部     | 北 陸              |
| 18 福 井   |                                 |         |          | 近 畿 | 近 畿     |                  |
| 19 山 梨   | 関 東                             | 関 東     | 関 東      |     | 関 東     | 関 東              |
| 20 長 野   | 中 部                             | 中 部     | 中 部      |     | 中 部     | 東 海<br>(誌面表記は中部) |
| 21 岐 阜   |                                 |         | 関 東      |     | 関 東     |                  |
| 22 静 岡   |                                 |         | 中 部      |     | 中 部     |                  |
| 23 愛 知   |                                 |         |          |     |         |                  |
| 24 三 重   |                                 |         |          |     |         |                  |
| 25 滋 賀   | 近 畿                             | 近 畿     | 近 畿      |     | 近 畿     | 近 畿              |
| 26 京 都   |                                 |         |          |     |         |                  |
| 27 大 阪   |                                 |         |          |     |         |                  |
| 28 兵 庫   |                                 |         |          |     |         |                  |
| 29 奈 良   |                                 |         |          |     |         |                  |
| 30 和 歌 山 | 中 国                             | 中 国     | 中 国      |     | 中 国     | 中 国              |
| 31 鳥 取   |                                 |         |          |     |         |                  |
| 32 島 根   |                                 |         |          |     |         |                  |
| 33 岡 山   |                                 |         |          |     |         |                  |
| 34 広 島   |                                 |         |          |     |         |                  |
| 35 山 口   | 四 国                             | 四 国     | 四 国      |     | 四 国     | 四 国              |
| 36 徳 島   |                                 |         |          |     |         |                  |
| 37 香 川   |                                 |         |          |     |         |                  |
| 38 愛 媛   |                                 |         |          |     |         |                  |
| 39 高 知   |                                 |         |          |     |         |                  |
| 40 福 岡   | 九 州                             | 九 州     | 九 州      |     | 九 州     | 九 州              |
| 41 佐 賀   |                                 |         |          |     |         |                  |
| 42 長 崎   |                                 |         |          |     |         |                  |
| 43 熊 本   |                                 |         |          |     |         |                  |
| 44 大 分   |                                 |         |          |     |         |                  |
| 45 宮 崎   |                                 |         |          |     |         |                  |
| 46 鹿 児 島 |                                 |         |          |     |         |                  |
| 47 沖 縄   | 沖 縄                             |         | 沖 縄      |     |         | 沖 縄              |

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