



CMPI : Construction Material Price Index For March 2025

The Construction Material Price Index (CMPI) was created to identify overall price trends for construction materials and is a price index whose scope is limited to construction materials directly used in construction projects. The index is calculated with the 2015 average as 100.

1. Index Trends (National average)

In March 2025, **Construction General Index** (national average) stood at **140.6**, +0.2%: month on month (+0.2 points: MoM), increasing for 4 consecutive months. The index was +3.2%: year on year (+4.4 points: YoY).

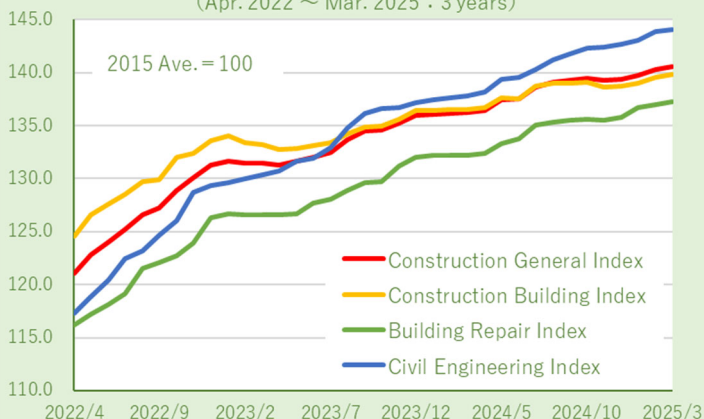
By sector, **Construction Building index** stood at **139.8**, +0.2%: MoM (+0.3 points: MoM), increasing for 4 consecutive months. The index was +2.4%: YoY (+3.3 points: YoY).

Building Repair Index stood at **137.2**, +0.2%: MoM (+0.3 points: MoM), increasing for 4 consecutive months. The index was +3.8%: YoY (+5.1 points: YoY).

Civil Engineering Index stood at **144.1**, +0.1%: MoM (+0.2 points: MoM), increasing for 58 consecutive months since May 2020 and a new record high, +4.5%: YoY (+6.3 points: YoY).

CMPI [National Ave.]

(Apr. 2022 ~ Mar. 2025 : 3 years)



2. Contribution (By major classification)

Positive contribution

[Paper & Wood Products] Roofing Sheet

Price increases by manufacturers due to higher production costs against the backdrop of higher prices for asphalt, a raw material, penetrated the market, contributing to the positive trend in the index.

[Ceramics, Stone & Clay products] Flat Glass

Against a backdrop of rising transportation costs, including labor and energy costs, price increases put forth by major manufacturers penetrated the market and contributed positively to the index trend.

Negative contribution

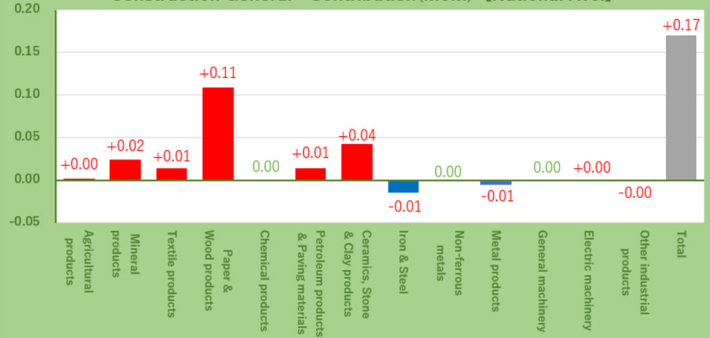
[Iron & Steel] Shaped Steel · Deformed Bar

Market prices fell as competition for orders among dealers intensified due to a decline in demand. It led to negative trends in the index.

[Metal Products] Constructing Metal Products

The decline in prices of steel fabricated products against the backdrop of lower prices of materials such as H-shaped steel contributed negatively to the index trend.

Construction General : Contribution(MoM) [National Ave.]



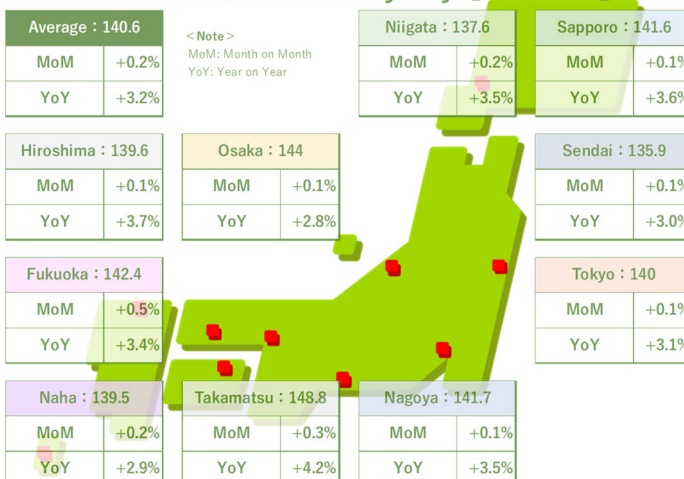
Construction General : Contribution(YoY) [National Ave.]



3. Trends by City (Construction general index)

In addition to the positive factors mentioned above, the upward movement in the price of tatami mats contributed to the positive index trend in each city, against a backdrop of higher diesel oil prices due to wholesale price hikes by wholesalers, deteriorating productivity due to prolonged sluggish demand, and higher prices of imported raw materials due to the impact of foreign exchange rates. By city, in **Fukuoka** (+0.5% MoM), prices of gravel, crushed stone, and concrete products rose against the backdrop of higher raw material costs and transportation costs, contributing significantly to the positive index trend. In **Takamatsu** (+0.3% MoM), as in Fukuoka, price increases for concrete products contributed to the positive index trend. In **Naha** (+0.2% MoM), market prices of trees and shrubs rose on the back of increased demand for large-scale projects, contributing to the positive index trend.

Construction General Index by City [Mar 2025]



[Index Inquiries] General incorporated foundation Construction Research Institute. E-mail : econ@kensetu-bukka.or.jp

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