



## CMPI : Construction Material Price Index For June 2025

The Construction Material Price Index (CMPI) was created to identify overall price trends for construction materials and is a price index whose scope is limited to construction materials directly used in construction projects. The index is calculated with the 2015 average as 100.

### 1. Index Trends (National average)

In June 2025, **Construction General Index** (national average) stood at **141.8**, +0.4%: month on month (+0.5 points: MoM), increasing for 7 consecutive months. The index was +3.1%: year on year (+4.2 points: YoY).

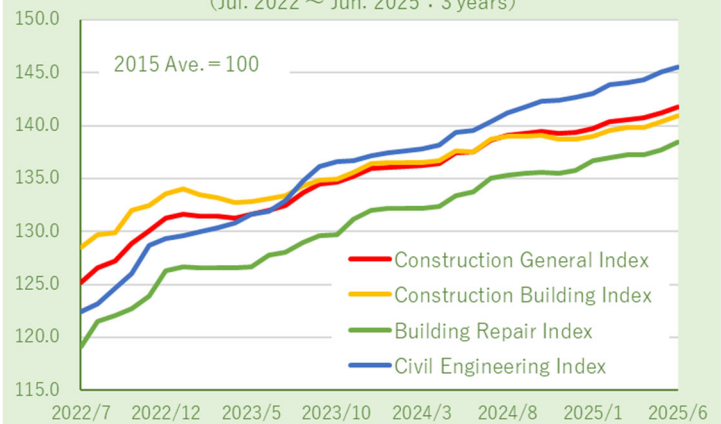
By sector, **Construction Building index** stood at **140.9**, +0.4%: MoM (+0.5 points: MoM), increasing for 7 consecutive months. The index was +2.4%: YoY (+3.4 points: YoY).

**Building Repair Index** stood at **138.4**, +0.5%: MoM (+0.7 points: MoM), increasing for 7 consecutive months. The index was +3.5%: YoY (+4.7 points: YoY).

**Civil Engineering Index** stood at **145.5**, +0.3%: MoM (+0.5 points: MoM), increasing for 61 consecutive months since June 2020 and a new record high, +4.3%: YoY (+6.0 points: YoY).

### CMPI [National Ave.]

(Jul. 2022 ~ Jun. 2025 : 3 years)



### 2. Contribution (By major classification)

#### Positive contribution

##### **[Metal Products]** Building Metal Products

Price increases that passed on increases in manufacturing costs, transportation costs, management fees, etc. took hold and contributed to a positive trend in index.

##### **[Ceramics, Stone & Clay products]** Cement

Price increases by manufacturers due to rising transportation costs and increased maintenance and repair costs for manufacturing equipment permeated the market and contributed to the positive trend in the index.

#### Negative contribution

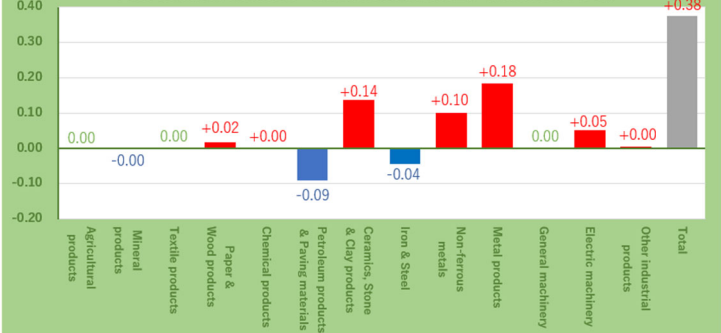
##### **[Petroleum Products & Paving Materials]** Fuel Oil

Falling crude oil prices and discounts due to fixed rate cut measures to support fuel prices contributed negatively to the index movement.

##### **[Iron & Steel]** H-Shaped Steel · Deformed Bar

Market prices fell as competition for orders among dealers intensified due to a decline in demand. It led to negative trends in the index.

#### Construction General : Contribution (MoM) [National Ave.]



#### Construction General : Contribution (YoY) [National Ave.]



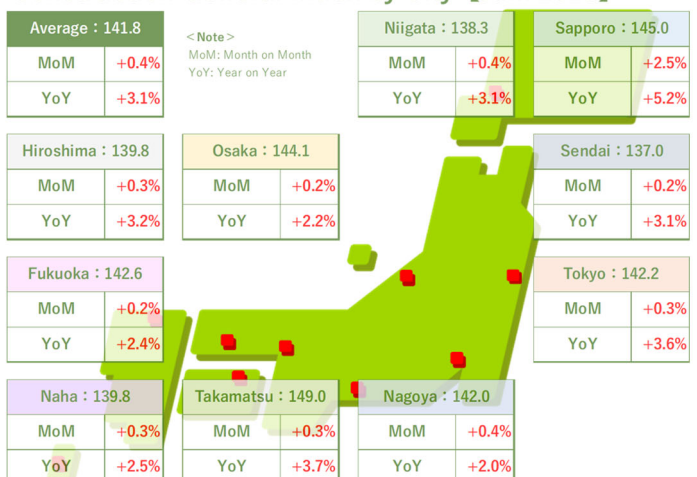
### 3. Trends by City (Construction general index)

In addition to the positive factors mentioned above, other factors that contributed positively included electric wires and cables, whose prices increased due to the rise in global copper prices, and air conditioning equipment, which saw price increases to pass on increases in labor and energy costs.

Looking at the cities, in **Sapporo** (+2.5% MoM), the market price rose as consumers accepted the price increase for ready-mix concrete proposed by the sales cooperative due to rising raw material costs such as cement and aggregates, as well as increases in transportation costs, plant maintenance costs, and labor costs, which contributed greatly to the positive trend in the index.

Additionally, in **Nagoya** (+0.4% MoM) and **Niigata** (+0.4% MoM), rising cement prices contributed to the positive trend in index.

#### Construction General Index by City [Jun. 2025]



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