



## CMPI : Construction Material Price Index For July 2025

The Construction Material Price Index (CMPI) was created to identify overall price trends for construction materials and is a price index whose scope is limited to construction materials directly used in construction projects. The index is calculated with the 2015 average as 100.

### 1. Index Trends (National average)

In July 2025, **Construction General Index** (national average) stood at **142.6**, +0.5%: month on month (+0.8 points: MoM), increasing for 8 consecutive months. The index was +2.8%: year on year (+3.9 points: YoY).

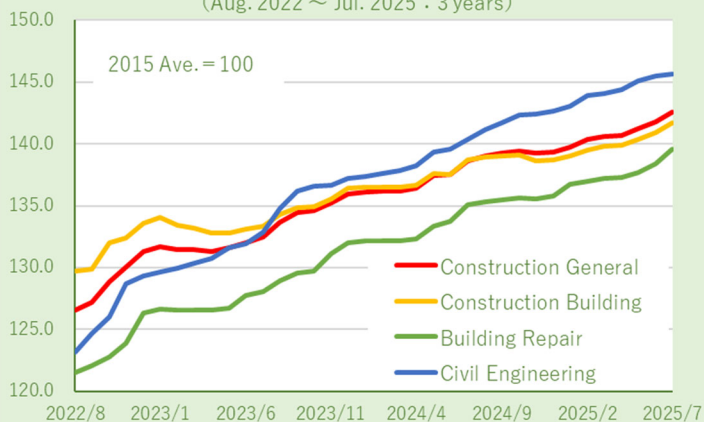
By sector, **Construction Building index** stood at **141.7**, +0.6%: MoM (+0.8 points: MoM), increasing for 8 consecutive months. The index was +2.2%: YoY (+3.0 points: YoY).

**Building Repair Index** stood at **139.6**, +0.8%: MoM (+1.2 points: MoM), increasing for 8 consecutive months. The index was +3.3%: YoY (+4.5 points: YoY).

**Civil Engineering Index** stood at **145.7**, +0.1%: MoM (+0.2 points: MoM), increasing for 62 consecutive months since June 2020 and a new record high, +3.8%: YoY (+5.3 points: YoY).

### CMPI [National Ave.]

(Aug. 2022 ~ Jul. 2025 : 3 years)



### 2. Contribution (By major classification)

#### Positive contribution

#### 【Ceramics, Stone & Clay products】 Wood Cement Board

Some of the price increases caused by rising raw material costs for wood and cement, fuel costs, and labor costs have been absorbed, contributing positively to the trend in index.

#### 【Metal Products】 Steel Door

Price increases due to rising costs of secondary materials such as locks and transportation costs have become widespread, contributing to the positive trend in index.

#### Negative contribution

#### 【Iron & Steel】 H-Shaped Steel・Deformed Bar

Market prices fell as competition for orders among dealers intensified due to a decline in demand. It led to negative trends in the index.

#### Construction General : Contribution (MoM) [National Ave.]



#### Construction General : Contribution (YoY) [National Ave.]



### 3. Trends by City (Construction general index)

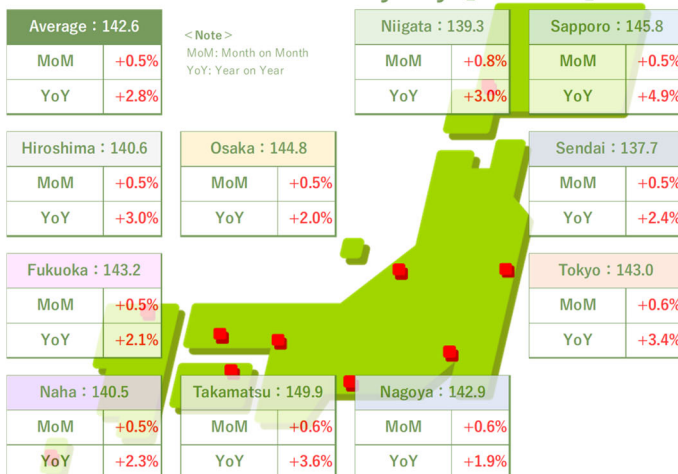
In addition to the above factors, the rise in global copper prices contributed positively to the index trend due to price increases for electric wires and cables (Non-ferrous metals).

Looking at individual cities, in **Niigata** (+0.8% MoM), the price increase of ready-mixed concrete due to factors such as increases in raw material costs, transportation costs, plant maintenance costs, and labor costs became widespread, contributing significantly to the positive trend in index.

In **Tokyo** (+0.6% MoM), the price increase of concrete aggregates due to rising manufacturing costs contributed to the positive trend in index.

In **Nagoya** (+0.6% MoM), although demand was sluggish, price increases for structural plywood became widespread due to retailers' price increase negotiations based on rising costs, contributing to the positive trend in index.

#### Construction General Index by City [Jul. 2025]



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