



## CMPI : Construction Material Price Index For September 2025

The Construction Material Price Index (CMPI) was created to identify overall price trends for construction materials and is a price index whose scope is limited to construction materials directly used in construction projects. The index is calculated with the 2015 average as 100.

### 1. Index Trends (National average)

In September 2025, **Construction General Index** (national average) stood at **143.2**, +0.3%: month on month (+0.5 points: MoM), increasing for 10 consecutive months. The index was +2.9%: year on year (+4.0 points: YoY).

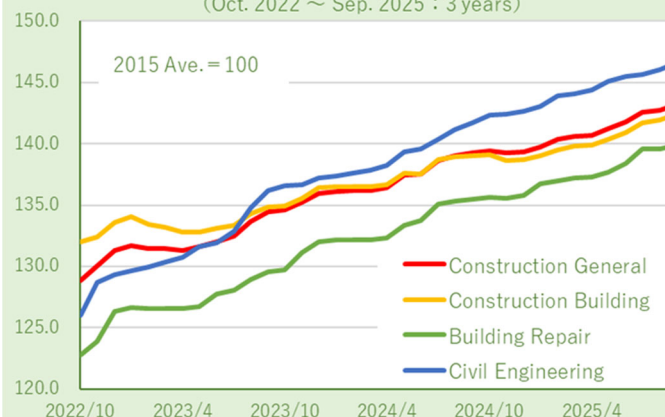
By sector, **Construction Building Index** stood at **142.4**, +0.3%: MoM (+0.5 points: MoM), increasing for 10 consecutive months. The index was +2.4%: YoY (+3.4 points: YoY).

**Building Repair Index** stood at **139.9**, +0.2%: MoM (+0.3 points: MoM), increasing for 10 consecutive months. The index was +3.2%: YoY (+4.4 points: YoY).

**Civil Engineering Index** stood at **146.6**, +0.4%: MoM (+0.6 points: MoM), increasing for 64 consecutive months since June 2020 and a new record high, +3.4%: YoY (+4.9 points: YoY).

### CMPI [National Ave.]

(Oct. 2022 ~ Sep. 2025 : 3 years)



### 2. Contribution (By major classification)

#### Positive contribution

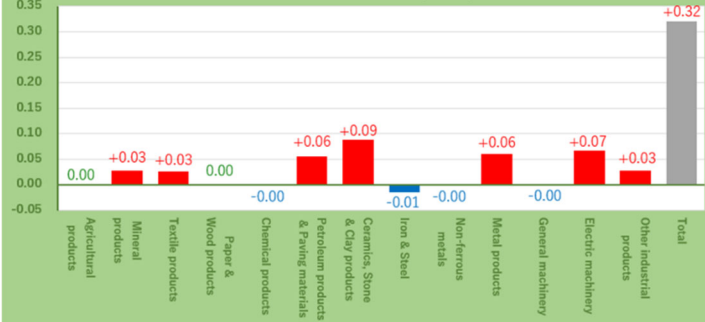
#### **[Ceramics, Stone & Clay Products]** Construction Ceramics

Price increases by manufacturers reflecting higher fuel and other manufacturing costs took hold, contributing positively to the index trend.

#### **[Electrical Machinery]** Fire Alarm Equipment, etc.

Price increases reflecting higher labor and transportation costs permeated the market, contributing positively to the index trend.

#### Construction General : Contribution(MoM) [National Ave.]



#### Construction General : Contribution(YoY) [National Ave.]



#### Negative contribution

#### **[Iron & Steel]** Deformed Bar·H-Shaped Steel

Market prices declined as competition for orders among dealers intensified due to lower demand, contributing negatively to the index trend.

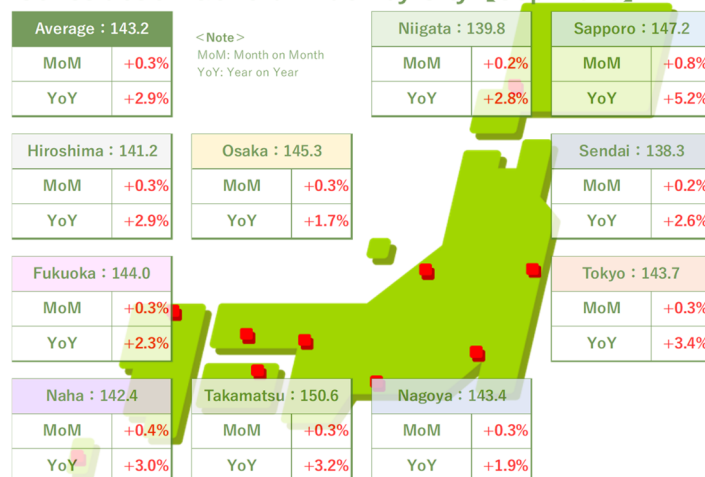
### 3. Trends by City (Construction General Index)

By city, in **Sapporo** (+0.8% MoM), price increases for crushed stone and recycled asphalt mixture—driven by higher raw material, transportation, plant maintenance/repair, and labor costs—spread through the market and contributed significantly to the positive index trend.

In **Naha** (+0.4% MoM) and **Fukuoka** (+0.3% MoM), price hikes for recycled crushed stone and concrete products to pass on higher manufacturing and transportation costs contributed positively.

In **Takamatsu** (+0.3% MoM), price increases for large concrete products reflecting higher manufacturing and transportation costs contributed positively to the index trend.

### Construction General Index by City [Sep. 2025]



**[Index Inquiries]** General incorporated foundation Construction Research Institute. E-mail : [econ@kensetu-bukka.or.jp](mailto:econ@kensetu-bukka.or.jp)

Click here for details ➡ [https://www.kensetu-bukka.or.jp/business/so-ken/shisu/shisu\\_shizai/](https://www.kensetu-bukka.or.jp/business/so-ken/shisu/shisu_shizai/)