【PRESS RELEASE】 **Construction Research Institute.** November 4, 2025

CMPI：Construction Material Price Index For October 2025

The Construction Material Price Index (CMPI) was created to identify overall price trends for construction materials and is a price index whose scope is limited to construction materials directly used in construction projects. The index is calculated with the 2015 average as 100.

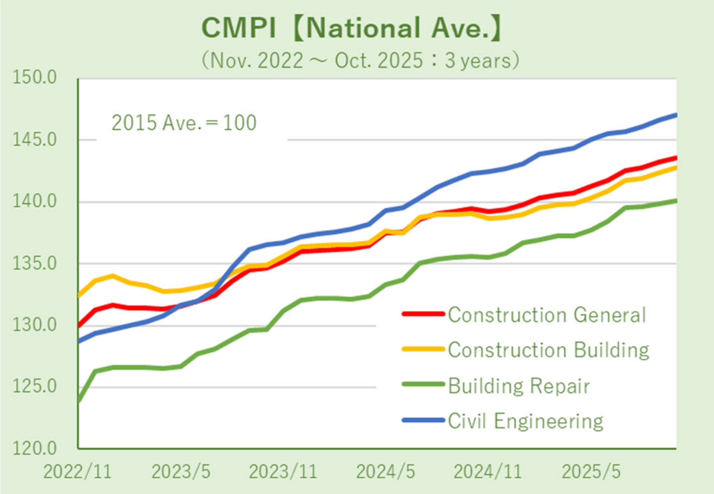
1. Index Trends（National average）

In October 2025, Construction General Index (national average) stood at **143.6**, +0.3%: month on month (+0.4 points: MoM), increasing for 11 consecutive months. The index was +3.0%: year on year (+4.1 points: YoY).

By sector, Construction Building index stood at **142.8**, +0.3%: MoM (+0.4 points: MoM), increasing for 11 consecutive months. The index was +2.7%: YoY (+3.7 points: YoY).

Building Repair Index stood at **140.1**, +0.2%: MoM (+0.2 points: MoM), increasing for 11 consecutive months. The index was +3.3%: YoY (+4.5 points: YoY).

Civil Engineering Index stood at **147.1**, +0.3%: MoM (+0.4 points: MoM), increasing for 65 consecutive months since June 2020 and a new record high, +3.3%: YoY (+4.7 points: YoY).



2. Contribution（By major classification）

Positive contribution

【Paper & Wood Products】 Fiberboard

The positive trend in the index was driven by consumers accepting price increases by manufacturers, who passed on the rising costs of production, such as labor and fuel.

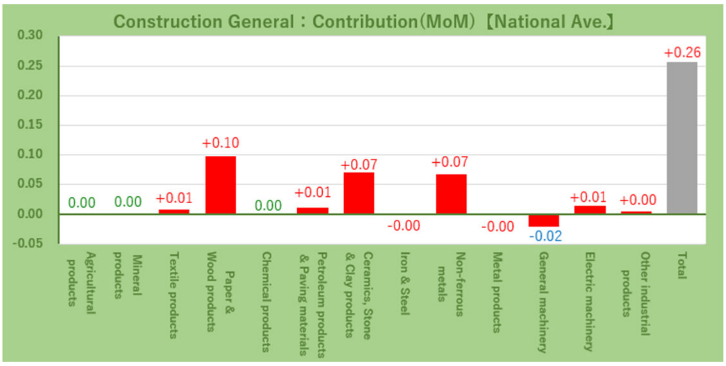
【Non-ferrous Metals】 Electric Wires & Cables, etc.

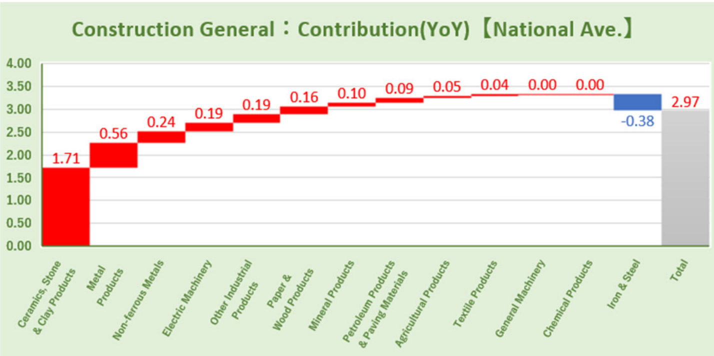
The index was positively impacted by price increases for wires and cables, which were a result of a surge in international market prices for copper, and which were successfully passed on to the market.

Negative contribution

【General Machinery】 Pump & Air-Compressor

The index was negatively impacted by manufacturers' price revisions toward a reduction, which were made in consideration of market trends.

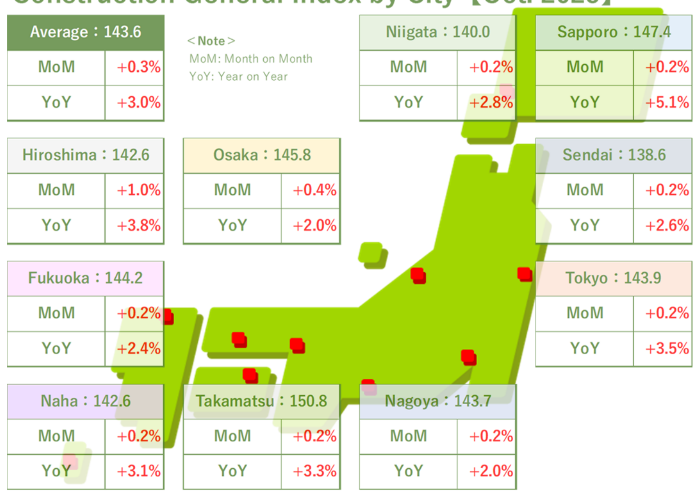




3. Trends by City（Construction general index）

Looking at individual cities, In **Hiroshima** (+1.0% MoM), the increase in general manufacturing costs—such as raw material expenses, transportation costs, maintenance and repair costs for manufacturing plants, and labor costs—led to price hikes for ready-mixed concrete and concrete products, which were accepted by consumers. As a result, this significantly contributed to the positive trend in the index. In **Osaka** (+0.4% MoM), price increases reflecting higher manufacturing costs for products such as piles and manholes contributed to a positive trend in the index, while in **Sendai** (+0.2% MoM), similar price hikes for items like concrete pipes and large blocks had a similar effect. In **Tokyo** (+0.2% MoM), intensified price competition led to a decline in plywood prices, which contributed negatively to the index. However, price increases for other materials had a positive impact, resulting in an overall increase in the index.

Construction General Index by City【Oct. 2025】



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