

CMPI : Construction Material Price Index For December 2025

The Construction Material Price Index (CMPI) was created to identify overall price trends for construction materials and is a price index whose scope is limited to construction materials directly used in construction projects. The index is calculated with the 2015 average as 100.

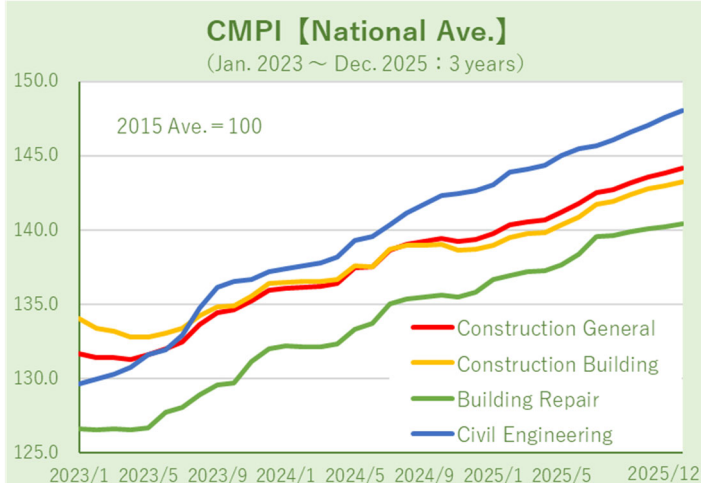
1. Index Trends (National average)

In December 2025, **Construction General Index** (national average) stood at **144.2**, +0.2%: month on month (+0.3 points: MoM), increasing for 13 consecutive months. The index was +3.5%: year on year (+4.8 points: YoY).

By sector, **Construction Building index** stood at **143.3**, +0.2%: MoM (+0.3 points: MoM), increasing for 13 consecutive months. The index was +3.3%: YoY (+4.6 points: YoY).

Building Repair Index stood at **140.5**, +0.2%: MoM (+0.2 points: MoM), increasing for 13 consecutive months. The index was +3.4%: YoY (+4.6 points: YoY).

Civil Engineering Index stood at **148.1**, +0.3%: MoM (+0.5 points: MoM), increasing for 67 consecutive months since June 2020 and a new record high, +3.8%: YoY (+5.4 points: YoY).



2. Contribution (By major classification)

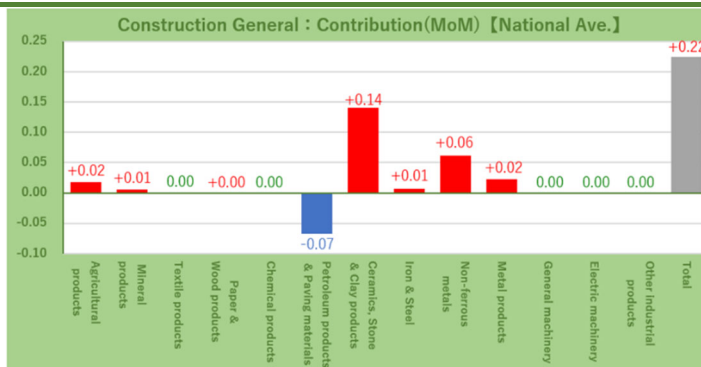
Positive contribution

【Ceramics, Stone & Clay Products】 Concrete Block

Price increases mainly driven by higher manufacturing costs became firmly established in the market and contributed to the positive movement of the index.

【Non-ferrous Metals】 Electric Wires & Cables, etc.

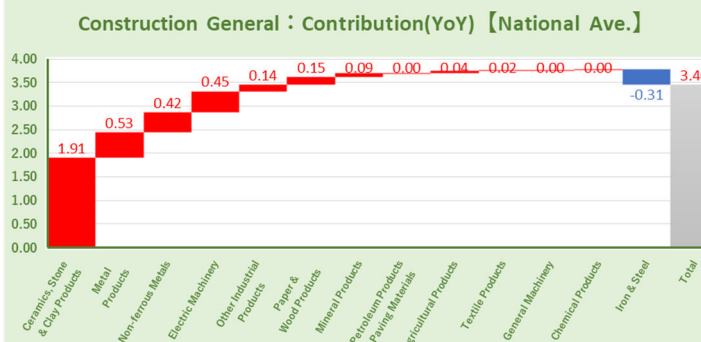
Price increases by manufacturers, driven by the continued rise in copper prices as a raw material, became widespread and contributed to the upward movement of the index.



Negative contribution

【Petroleum Products& Paving Materials】 Fuel Oil

Amid falling crude oil procurement costs and the expansion of subsidies in anticipation of the abolition of the provisional tax rate, refiners reduced their wholesale prices, leading to a sharp price decline, which contributed to the downward movement of the index.



3. Trends by City (Construction general index)

Looking at individual cities, in **Fukuoka** (+1.3% MoM), price increases for ready-mixed concrete, driven by a broad rise in manufacturing costs such as raw material and transportation expenses, maintenance and repair costs for production plants, and labor costs, made a significant positive contribution to the index movement.

In **Niigata** (+0.2% MoM), price increases for products such as concrete blocks and concrete gutters, which reflected higher manufacturing costs, contributed modestly to the positive movement of the index.

Nationwide, prices of cast-iron products such as manhole covers rose in response to higher prices for steel scrap, the main raw material. In contrast, in **Sapporo** (+0.1% MoM), no such price increases were implemented, and as a result, this did not provide additional upward support to the index.

Construction General Index by City 【Dec. 2025】

The figure displays a map of Japan with 10 cities highlighted by colored squares, each corresponding to a data table. The cities and their data are as follows:

- Average: 144.2** (Green square):

MoM	+0.2%
YoY	+3.5%
- Niigata: 140.9** (Light Green square):

MoM	+0.2%
YoY	+3.2%
- Sapporo: 147.9** (Light Green square):

MoM	+0.1%
YoY	+5.3%
- Hiroshima: 142.9** (Light Green square):

MoM	+0.1%
YoY	+4.2%
- Osaka: 146.4** (Orange square):

MoM	+0.1%
YoY	+2.3%
- Sendai: 138.9** (Light Blue square):

MoM	+0.1%
YoY	+3.0%
- Fukuoka: 146.5** (Pink square):

MoM	+1.3%
YoY	+4.1%
- Tokyo: 144.4** (Light Orange square):

MoM	+0.1%
YoY	+3.9%
- Naha: 143.0** (Purple square):

MoM	+0.1%
YoY	+3.4%
- Takamatsu: 151.1** (Light Green square):

MoM	+0.1%
YoY	+3.6%
- Nagoya: 144.0** (Pink square):

MoM	+0.1%
YoY	+2.3%

<Note>
 MoM: Month on Month
 YoY: Year on Year

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