



## CMPI : Construction Material Price Index For February 2026

The Construction Material Price Index (CMPI) was created to identify overall price trends for construction materials and is a price index whose scope is limited to construction materials directly used in construction projects. The index is calculated with the 2015 average as 100.

### 1. Index Trends (National average)

In February 2026, **Construction General Index** (national average) stood at **145.2**, +0.3%: month on month (+0.5 points: MoM), increasing for 15 consecutive months. The index was +3.4%: year on year (+4.8 points: YoY).

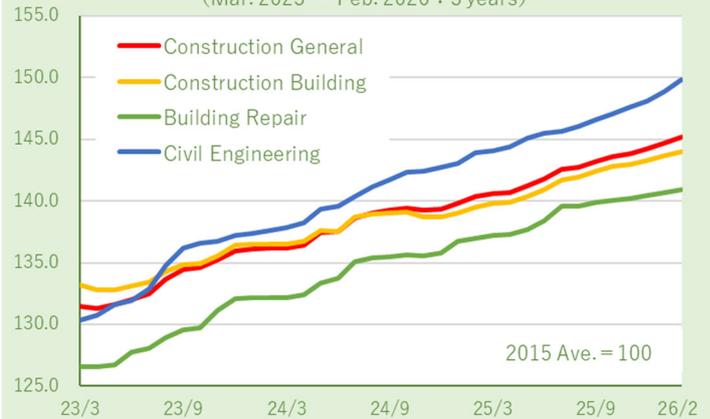
By sector, **Construction Building Index** stood at **144.0**, +0.2%: MoM (+0.3 points: MoM), increasing for 15 consecutive months. The index was +3.2%: YoY (+4.5 points: YoY).

**Building Repair Index** stood at **140.9**, +0.2%: MoM (+0.2 points: MoM), increasing for 15 consecutive months. The index was +2.9%: YoY (+3.9 points: YoY).

**Civil Engineering Index** stood at **149.8**, +0.6%: MoM (+0.9 points: MoM), increasing for 69 consecutive months since June 2020 and a new record high, +4.1%: YoY (+5.9 points: YoY).

### CMPI [National Ave.]

(Mar. 2023 ~ Feb. 2026 : 3 years)



### 2. Contribution (By major classification)

#### Positive contribution

**[Non-ferrous Metals]** Electric Wires & Cables, etc.

Manufacturers' price increases, driven by the continued rise in copper prices as a raw material, contributed positively to the index trend.

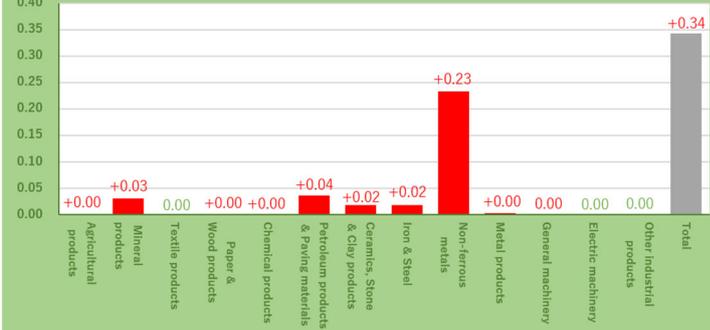
**[Petroleum Products & Paving Materials]** Fuel Oil

Increases in wholesale prices driven by rising crude oil procurement costs took effect, contributing positively to the index trend.

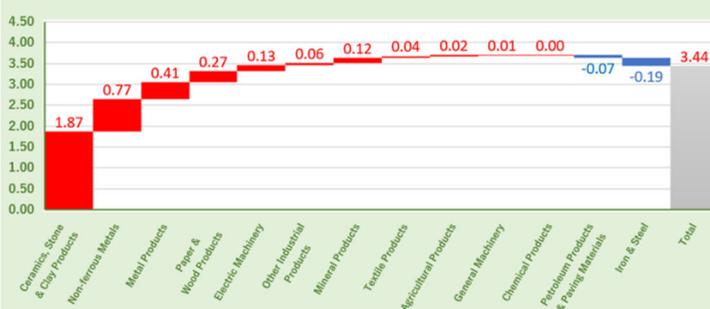
#### Negative contribution

None.

### Construction General : Contribution (MoM) [National Ave.]



### Construction General : Contribution (YoY) [National Ave.]



### 3. Trends by City (Construction general index)

In **Takamatsu** (+0.5% MoM), price increases for concrete crushed stone and other materials reflecting the pass-through of overall manufacturing costs, including raw materials and transportation, significantly boosted the index. In **Fukuoka** (+0.4% MoM), price increases in road concrete products, reflecting passed-on manufacturing costs, and price hikes for deformed steel bars, where some cost pass-through was recognized, significantly contributed to the positive index trend. Similarly, in **Tokyo** (+0.4% MoM), price increases for concrete products (from passed-on manufacturing costs), higher prices for asphalt mixtures (from increased raw material procurement costs), and price hikes for H-shaped steel (from persistent negotiations by distributors) all contributed positively to the index trend.

### Construction General Index by City [Feb. 2026]



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