



CMPI : Construction Material Price Index For March 2026

The Construction Material Price Index (CMPI) was created to identify overall price trends for construction materials and is a price index whose scope is limited to construction materials directly used in construction projects. The index is calculated with the 2015 average as 100.

1. Index Trends (National average)

In March 2026, **Construction General Index** (national average) stood at **145.3**, +0.1%: month on month (+0.1 points: MoM), increasing for 16 consecutive months. The index was +3.3%: year on year (+4.7 points: YoY).

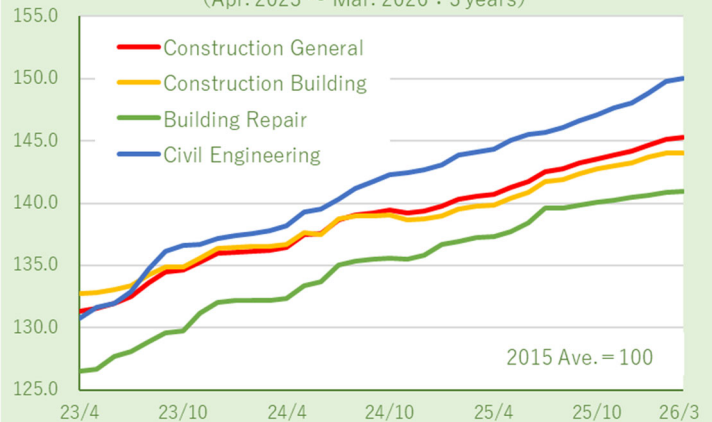
By sector, **Construction Building Index** stood at **144.1**, +0.0%: MoM (+0.0 points: MoM), increasing for 16 consecutive months. The index was +3.0%: YoY (+4.3 points: YoY).

Building Repair Index stood at **140.9**, +0.0%: MoM (+0.1 points: MoM), increasing for 16 consecutive months. The index was +2.7%: YoY (+3.7 points: YoY).

Civil Engineering Index stood at **150.0**, +0.1%: MoM (+0.2 points: MoM), increasing for 70 consecutive months since June 2020 and a new record high, +4.1%: YoY (+5.9 points: YoY).

CMPI [National Ave.]

(Apr. 2023 ~ Mar. 2026 : 3 years)



2. Contribution (By major classification)

Positive contribution

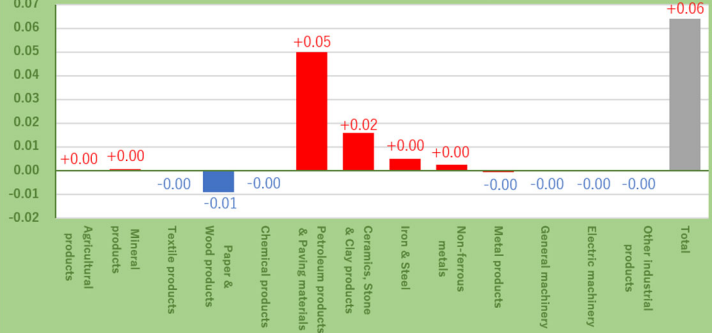
[Petroleum Products & Paving Materials] Fuel Oil

Rising wholesale prices, driven by higher crude oil procurement costs, have taken hold, and the resulting increase in fuel oil prices contributed to the upward trend in the index.

[Ceramics, Stone & Clay Products] Concrete Products

Price increases for concrete products, reflecting higher manufacturing costs such as raw material expenses, took hold in the market and contributed to the upward trend in the index.

Construction General : Contribution (MoM) [National Ave.]



Construction General : Contribution (YoY) [National Ave.]



Negative contribution

[Paper & Wood Products] Plywood

The decline in market prices resulting from competition among dealers for orders, driven by falling demand, contributed to the downward trend in the index.

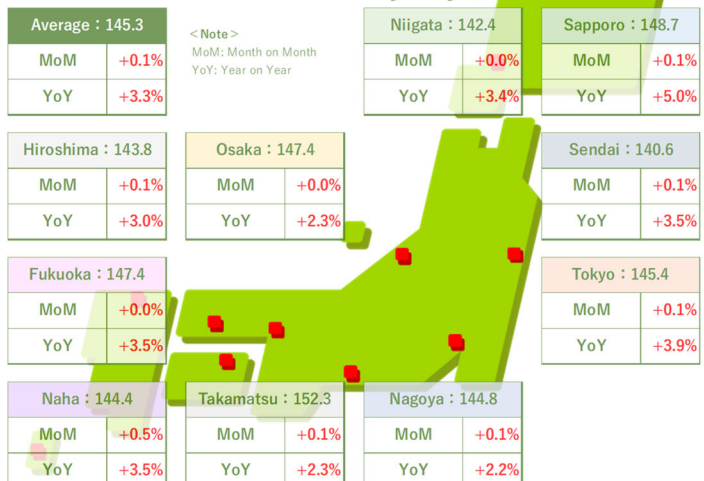
3. Trends by City (Construction general index)

In **Naha** (+0.5% MoM), price increases for concrete products, gravel, and crushed stone—reflecting higher overall manufacturing costs such as raw material costs, transportation expenses, and maintenance and repair costs for manufacturing plants—have taken hold in the market, contributing to the upward trend in the index.

In **Sendai** (+0.1% MoM) and **Takamatsu** (+0.1% MoM) as well, price increases for concrete products—reflecting higher overall manufacturing costs—contributed to the upward trend in the index.

In **Hiroshima** (+0.1% MoM), in addition to price increases for concrete products, higher prices for steel bars—driven by rising production costs resulting from reduced output—contributed to the upward trend in the index. In **Nagoya** (+0.1% MoM) as well, rising steel bar prices contributed to the upward trend in the index.

Construction General Index by City [Mar. 2026]



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