



## CMPI : Construction Material Price Index For April 2026

The Construction Material Price Index (CMPI) was created to identify overall price trends for construction materials and is a price index whose scope is limited to construction materials directly used in construction projects. The index is calculated with the 2015 average as 100.

### 1. Index Trends (National average)

In April 2026, **Construction General Index** (national average) stood at **146.3**, +0.7%: month on month (+1.1 points: MoM), increasing for 17 consecutive months. The index was +4.0%: year on year (+5.6 points: YoY).

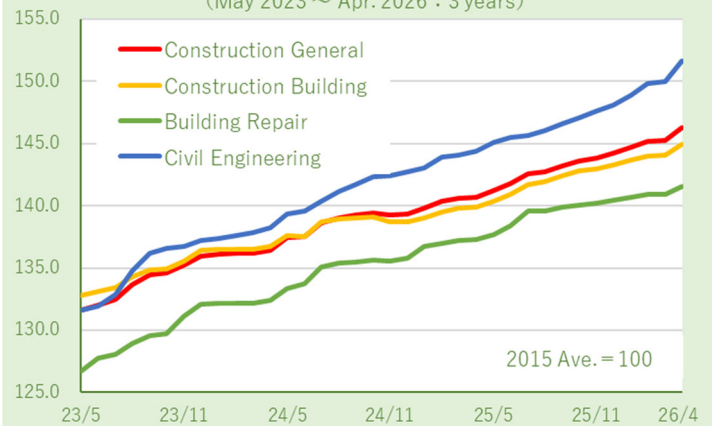
By sector, **Construction Building Index** stood at **144.9**, +0.6%: MoM (+0.9 points: MoM), increasing for 17 consecutive months. The index was +3.6%: YoY (+5.1 points: YoY).

**Building Repair Index** stood at **141.6**, +0.4%: MoM (+0.6 points: MoM), increasing for 17 consecutive months. The index was +3.1%: YoY (+4.3 points: YoY).

**Civil Engineering Index** stood at **151.6**, +1.1%: MoM (+1.6 points: MoM), increasing for 71 consecutive months since June 2020 and a new record high, +5.0%: YoY (+7.2 points: YoY).

### CMPI [National Ave.]

(May 2023 ~ Apr. 2026 : 3 years)



### 2. Contribution (By major classification)

#### Positive contribution

#### 【Petroleum Products & Paving Materials】 Fuel Oil

Wholesale prices rose following a surge in crude oil prices driven by escalating tensions in the Middle East, contributing positively to the movement of the index.

#### 【Iron & Steel】 Shaped Steel

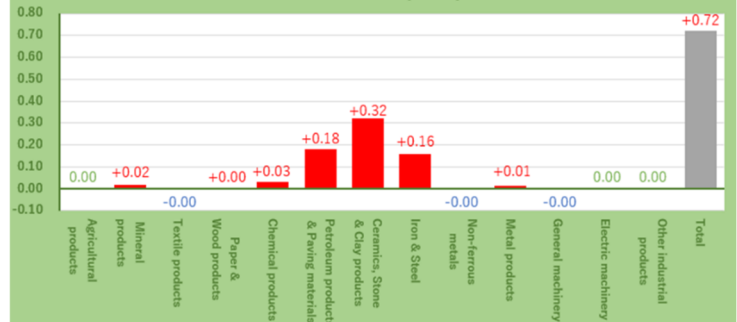
Price increases for shaped steel, reflecting the pass-through of higher manufacturing costs such as raw material expenses, have taken hold, contributing positively to the movement of the index.

#### Negative contribution

#### 【Non-ferrous Metals】 Copper Products

Price decreases for copper products, driven by the decline in global market prices, contributed negatively to the movement of the index.

#### Construction General : Contribution(MoM) [National Ave.]



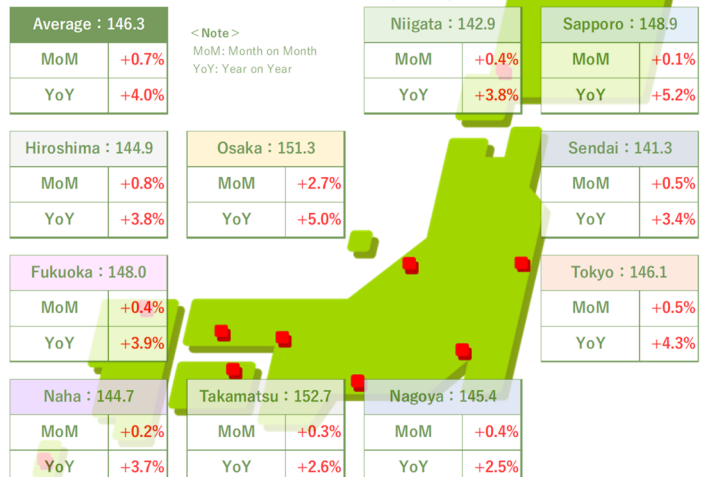
#### Construction General : Contribution(YoY) [National Ave.]



### 3. Trends by City (Construction general index)

In **Osaka** (+2.7% MoM), the price trend of ready-mixed concrete, where substantial price increases implemented by the cooperative have taken hold, contributed significantly and positively to the movement of the index. In **Hiroshima** (+0.8% MoM), manufacturers' price increases for concrete products and steel pipes, driven by higher material and transportation costs, have taken hold, contributing positively to the movement of the index. In **Sendai** (+0.5% MoM), in addition to higher prices for steel pipes, price increases for industrial explosives—driven by rising manufacturing costs due to soaring global raw material prices and the depreciation of the yen—contributed positively to the movement of the index. In **Tokyo** (+0.5% MoM), alongside industrial explosives, price increases for gravel and crushed stone stemming from higher transportation costs have taken hold, contributing positively to the movement of the index.

### Construction General Index by City [Apr. 2026]



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