



## CMPI : Construction Material Price Index For June 2026

The Construction Material Price Index (CMPI) was created to identify overall price trends for construction materials and is a price index whose scope is limited to construction materials directly used in construction projects. The index is calculated with the 2015 average as 100.

### 1. Index Trends (National average)

In June 2026, **Construction General Index** (national average) stood at **150.1**, +1.5%: month on month (+2.3 points: MoM), increasing for 19 consecutive months. The index was +5.9%: year on year (+8.3 points: YoY).

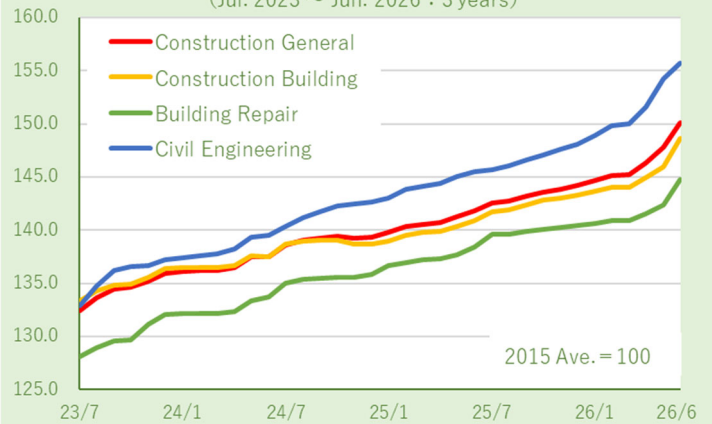
By sector, **Construction Building Index** stood at **148.6**, +1.8%: MoM (+2.7 points: MoM), increasing for 19 consecutive months. The index was +5.5%: YoY (+7.8 points: YoY).

**Building Repair Index** stood at **144.7**, +1.7%: MoM (+2.4 points: MoM), increasing for 19 consecutive months. The index was +4.6%: YoY (+6.3 points: YoY).

**Civil Engineering Index** stood at **155.7**, +0.9%: MoM (+1.4 points: MoM), increasing for 73 consecutive months since June 2020 and a new record high, +7.0%: YoY (+10.2 points: YoY).

### CMPI [National Ave.]

(Jul. 2023 ~ Jun. 2026 : 3 years)



### 2. Contribution (By major classification)

#### Positive contribution

#### **[Electric Machinery]** Transmission and Distribution Equip.

Price increases resulting from specification changes required to comply with new standards introduced this year and from rising raw material costs contributed to the positive trend in the index.

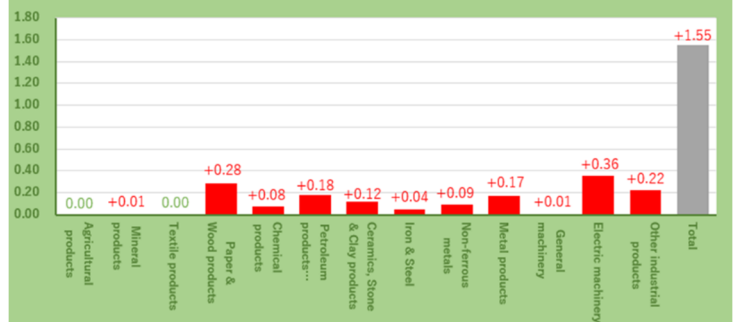
#### **[Paper & Wood Products]** Roof Waterproofing Membrane

Product prices surged due to soaring costs of petroleum-based raw materials caused by the escalating tensions in the Middle East, which contributed to the upward trend in the index.

#### Negative contribution

None

#### Construction General : Contribution(MoM) [National Ave.]



#### Construction General : Contribution(YoY) [National Ave.]



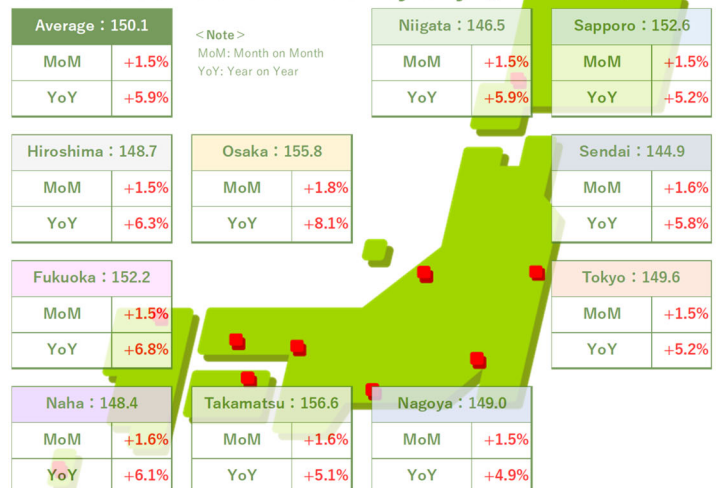
### 3. Trends by City (Construction general index)

By city, in **Osaka** (+1.8% MoM), the rise in procurement costs due to supply anxieties over petroleum-based raw materials was directly reflected in product prices, leading to a substantial increase in the prices of paving materials. Furthermore, to address rising raw material and transportation costs, price hikes for deformed steel bars and welded wire mesh gained traction, particularly in western Japan which had previously lagged behind, contributing significantly to the upward trend in the index.

In **Sendai** (+1.6% MoM) as well, rising prices for deformed steel bars and welded wire mesh contributed to the positive movement of the index.

In **Takamatsu** (+1.6% MoM) as well, sharp increases in the prices of paving materials, lubricants, and industrial hydraulic oil, triggered by the situation in the Middle East, resulted in a major contribution to the upward trend in the index.

### Construction General Index by City [Jun. 2026]



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