



## CMPI : Construction Material Price Index For August 2026

The Construction Material Price Index (CMPI) was created to identify overall price trends for construction materials and is a price index whose scope is limited to construction materials directly used in construction projects. The index is calculated with the 2015 average as 100.

### 1. Index Trends (National Average)

In August 2026, **Construction General Index** (national average) stood at **152.3**, +0.6%: month on month (+0.9 points: MoM), increasing for 21 consecutive months. The index was +6.7%: year on year (+9.6 points: YoY).

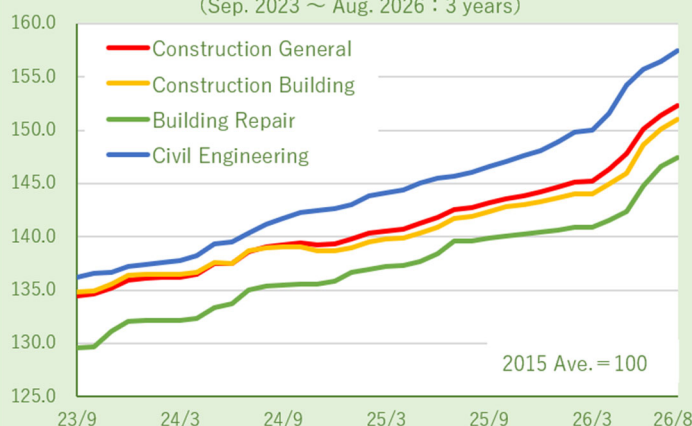
By sector, **Construction Building Index** stood at **151.0**, +0.6%: MoM (+0.9 points: MoM), increasing for 21 consecutive months. The index was +6.4%: YoY (+9.1 points: YoY).

**Building Repair Index** stood at **147.5**, +0.6%: MoM (+0.9 points: MoM), increasing for 21 consecutive months. The index was +5.6%: YoY (+7.8 points: YoY).

**Civil Engineering Index** stood at **157.5**, +0.7%: MoM (+1.0 points: MoM), increasing for 75 consecutive months since June 2020 and a new record high, +7.8%: YoY (+11.4 points: YoY).

### CMPI [National Ave.]

(Sep. 2023 ~ Aug. 2026 : 3 years)



### 2. Contribution (By Major Classification)

#### Positive contribution

#### **[Paper & Wood Products]** Plywood

Price increases introduced by manufacturers, driven by rising raw material costs such as adhesives, gained traction in the market, contributing positively to the index movement.

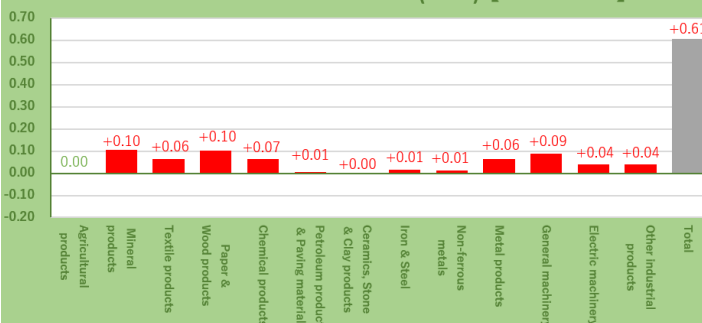
#### **[General Machinery]** Air Conditioning Equipment

Price increases driven by soaring raw material costs and rising manufacturing costs gained traction in the market, contributing positively to the index movement.

#### Negative contribution

None

#### Construction General : Contribution(MoM) [National Ave.]



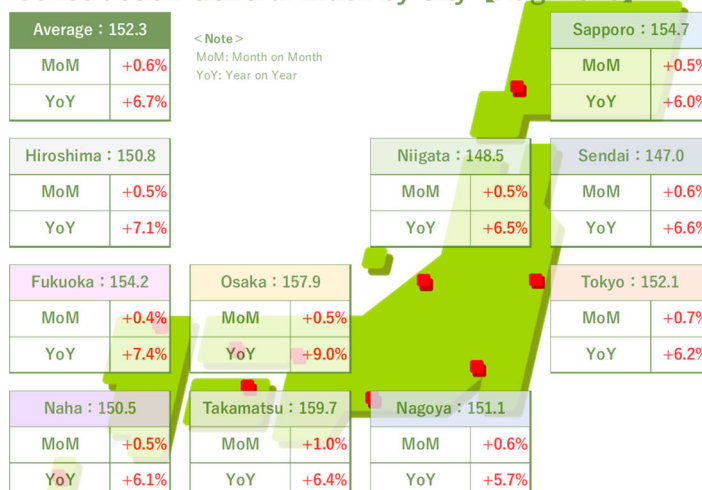
#### Construction General : Contribution(YoY) [National Ave.]



### 3. Trends by City (Construction general index)

By city, in **Takamatsu** (+1.0% month-on-month), **Tokyo** (+0.7% MoM), and **Sendai** (+0.6% MoM), price increases for gravel and crushed stone products—such as crushed stone for concrete and washed sand—driven by rising manufacturing and transportation costs from soaring raw material and energy costs, took hold among consumers and contributed significantly and positively to the index. In **Tokyo**, price revisions for asphalt mixtures, prompted by the sharp rise in raw material costs since early spring, also contributed positively to the index movement. In **Nagoya** (+0.6% MoM), rising prices for concrete products, against a backdrop of chronically high manufacturing costs, contributed positively to the index. In **Sapporo** (+0.5% MoM), price increases for galvanized steel products, driven by rising manufacturing, labor, and transportation costs, contributed positively to the index movement.

### Construction General Index by City [Aug. 2026]



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