



CMPI : Construction Material Price Index For September 2026

The Construction Material Price Index (CMPI) was created to identify overall price trends for construction materials and is a price index whose scope is limited to construction materials directly used in construction projects. The index is calculated with the 2015 average as 100.

1. Index Trends (National Average)

In September 2026, **Construction General Index** (national average) stood at **153.4**, +0.7%: month on month (+1.1 points: MoM), increasing for 22 consecutive months. The index was +7.1%: year on year (+10.2 points: YoY).

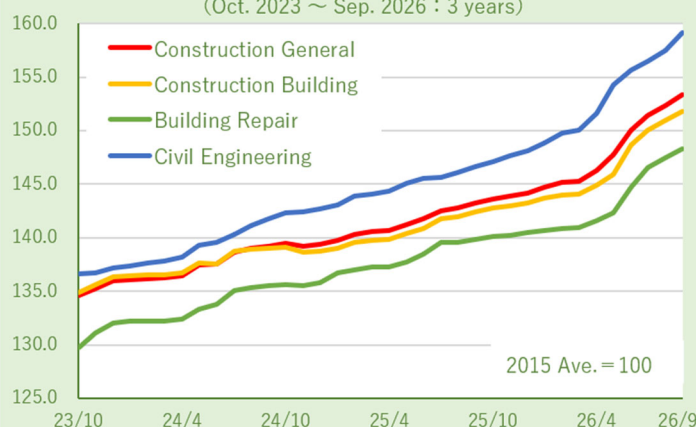
By sector, **Construction Building Index** stood at **151.8**, +0.6%: MoM (+0.8 points: MoM), increasing for 22 consecutive months. The index was +6.6%: YoY (+9.4 points: YoY).

Building Repair Index stood at **148.3**, +0.6%: MoM (+0.8 points: MoM), increasing for 22 consecutive months. The index was +6.0%: YoY (+8.4 points: YoY).

Civil Engineering Index stood at **159.2**, +1.1%: MoM (+1.7 points: MoM), increasing for 76 consecutive months since June 2020 and a new record high, +8.6%: YoY (+12.5 points: YoY).

CMPI [National Ave.]

(Oct. 2023 ~ Sep. 2026 : 3 years)



2. Contribution (By Major Classification)

Positive contribution

【Ceramics, Stone & Clay Products】 Glass Fiber Products

Manufacturer price revisions, amid soaring naphtha prices driven by escalating tensions in the Middle East, took hold in the market and contributed positively to the index movement.

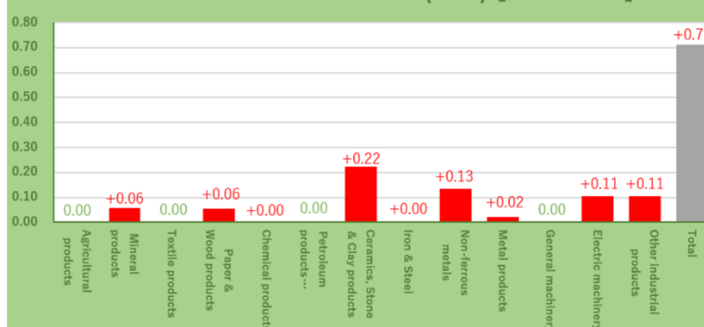
【Non-ferrous Metals】 Electric Wires & Cables

Price increases reflecting higher raw material costs due to the surge in global copper prices took hold in the market and contributed positively to the index movement.

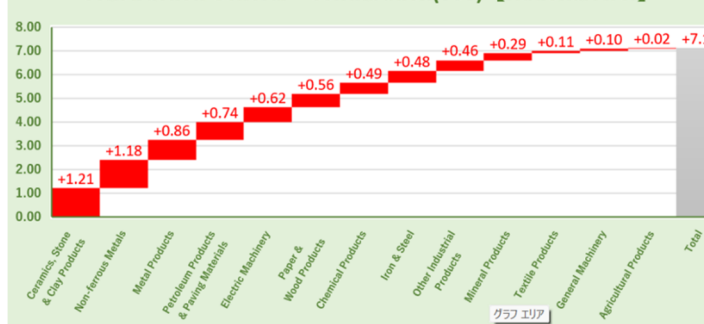
Negative contribution

None

Construction General : Contribution(MoM) [National Ave.]



Construction General : Contribution(YoY) [National Ave.]



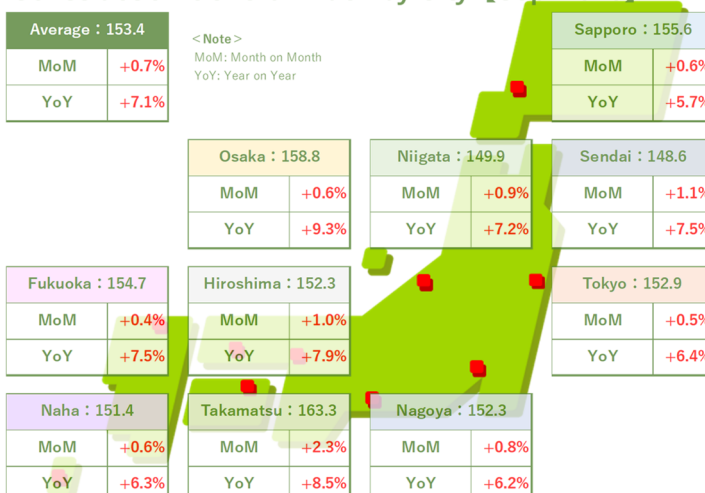
3. Trends by City (Construction general index)

By city, in **Takamatsu** (+2.3% month-on-month), price increases for ready-mixed concrete and large concrete blocks—driven by chronically high raw material costs as well as rising manufacturing and transportation costs—took hold in the market and contributed significantly and positively to the index movement.

In **Sendai** (+1.1% MoM), price increases for ready-mixed concrete—driven by rising manufacturing costs as well as the need to maintain plant employment—took hold among consumers and contributed positively to the index movement.

In **Niigata** (+0.9% month-on-month) as well, price increases for ready-mixed concrete were introduced in order to pass through rising manufacturing costs driven by higher raw material costs for cement and sand; part of these increases was accepted by consumers, contributing positively to the index movement.

Construction General Index by City [Sep. 2026]



【Index Inquiries】 General incorporated foundation Construction Research Institute. E-mail : econ@kensetu-bukka.or.jp

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